

CREDITS

The Georgia Society of CPAs Education & Training Catalog 2020



**HOW TO USE GSCPA'S
ONLINE COURSE CATALOG**
+ OTHER ONLINE RESOURCES

PAGE 3

**7 WAYS TO LEARN
WITH GSCPA**
*+ ENHANCED REMOTE
AND ONLINE OPTIONS*

PAGE 7

**17 CONFERENCES
230 SEMINARS
145 LIVE STREAMS
500+ ON DEMAND EVENT**



**The Georgia Society
of CPAs**



Southeastern Accounting Show

➔ *Create Your Adventure*

The Southeastern Accounting Show (SEAS), GSCPA's premier event, provides you with a high-quality education in multiple interest areas. Explore all the newest standards, issues and developments at one event, ensuring you will learn new ideas, trends and best practices.

Create your CPE adventure, making SEAS an unparalleled experience. With six tracks of study, you have the power of choice about how your educational story will turn out.

The CPE event of the year offers discussions with local and national leaders on everything from tax to A&A to technology to industry challenges. Learn and connect with peers and specialists to enhance your expertise and professional knowledge.

Keynote Speakers

Joe Woodward, Woodard Events, LLC, Canton, Ga.

Topic: The Trusted Advisor: The Next Stage of Evolution for Accountants

Judson Laipply, M.Ed CSP, Judson Laipply CSP, Avon Lake, OH

Topic: Life is Change



The Georgia Society
of CPAs

The Georgia Society of CPAs (GSCPA) recognizes that continuing education is crucial not only to advance you as an accounting professional but also to improve the profession.

GSCPA's continuing education and training programs provide deep insights and breaking-news updates delivered by the top experts in the accounting profession.

Earn CPE, expand your professional reach and challenge yourself through discussions of the timeliest topics and a broad range of subjects in a variety of formats that cater to your preferred style of learning.

ACCESSING THE ONLINE CATALOG

Registering for a GSCPA CPE event is quick and easy. You can search by specific event code or browse a list of events based on your particular needs - location, the field of study or date range.

1. Visit www.gscpa.org
2. Under the Continuing Education menu tab along the top, choose Event Catalog from drop down.
3. Enter a specific event code in the search box in the top left-hand corner OR peruse a list of courses through the filter menus below the search bar on the left side of the page. Each menu has a blue arrow - click on that to expand the menu and select your filter options.
4. You can also filter by event type (in person, live stream, on demand, self study) by clicking the gray tabs above the event listing on right-hand side of the page.
5. Click on the event title for more details and to register.
6. Event-specific registration details to follow.

CONFERENCE REGISTRATION

- To register - click the red "Register Now" button. You will need to log in to your GSCPA account if you have not already logged in.
- The next page will ask you to choose breakout sessions, if applicable.
- Once all sessions are selected, click the blue "Add to Cart" button. From there, you will be taken to your cart and have the option to continue shopping to add more events to your cart or proceed to checkout if your cart is complete.
- On this page, you will be asked a series of questions and payment information to complete your registration.

SEMINAR REGISTRATION

- To register, click the blue "Add to Cart" button.
- You will be taken to your cart where you have the option of adding more events or proceed to checkout if your cart is complete.
- From there, you will be asked a series of questions and payment information to complete your registration.

ADDITIONAL RESOURCES

The Continuing Education page has a variety of resources to assist you in completing your educational requirements. Find answers to frequently asked questions, directions to meeting facilities, credentialing information, speaking opportunities and self-study.

QUICK ACCESS TO CONFERENCES

The main conference page lists all available GSCPA conferences for the year with direct links to each event page and a PDF version of the conference brochure.

SEMINAR HIGHLIGHTS

Throughout the year, GSCPA offers seminar series from trending speakers, such as Don Farmer and Pat Garverick, as well as our popular Clusters series. Easy access to these events is available from the seminar area of the continuing education page.





STRATEGIC

GROUP OF COMPANIES

The Strategic Group is a boutique investment firm that focuses primarily on investment strategies that also provide tax benefits as a source of returns. We work closely with affluent investors, family offices and their trusted advisors, as well as corporations, and banks.

- **Opportunity Zones:** Target investments in real estate and other private equity opportunities in designated "Opportunity Zones" that can mitigate the taxation of capital gains and all future appreciation may grow tax free
- **Conservation:** Consults and structures "green, sustainable, and socially responsible" conservation projects with the potential to mitigate tax liabilities while generating other private equity returns
- **1031 Qualified Intermediary:** Consults and serves as a qualified intermediary for 1031 tax-free exchanges, including strategies resulting from partnerships, lease buy-backs, and other complex structures
- **Federal & State Tax Credits:** Consults, syndicates, and brokers transferable Federal and State tax credits such as film, low-income housing, historic rehabilitation, renewable energy, and various state and federal programs that mitigate tax liabilities

 Atlanta, Ga

 TheStrategicGroup.com

 800.888.1031

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ATLANTA SEMINARS

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| Specialized Knowledge | 30 |
| Taxation | 33 |
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NORTHEAST GEORGIA SEMINARS

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| Duluth | 46 |
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MIDDLE GEORGIA SEMINARS

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NORTHWEST GEORGIA SEMINARS

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SOUTHEAST GEORGIA SEMINARS

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SOUTHWEST GEORGIA SEMINARS

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CEO MESSAGE REGARDING COVID-19



The Georgia Society of CPAs (GSCPA) is actively monitoring the latest developments concerning COVID-19. The safety and well-being of GSCPA members is our utmost priority. We've been closely following the guidance from the Center for Disease Control and Prevention (CDC) and the Georgia Department of Public Health. All the events listed in this catalog are scheduled to run at the time of this catalog's printing. Unfortunately, as this crisis continues to unfold, our schedule may need to be adjusted. For the latest updates on our CPE offerings, please visit www.gscpa.org.

GSCPA recognizes the challenges that COVID-19 is presenting to the accounting profession. We're committed to bringing you the information you need as the situation continues to change rapidly.

As a result, GSCPA is doing the following to allow for our members to have greater flexibility:

- GSCPA is scheduling as many continuing education programs as possible with an online option (Live Stream or On-Demand).
- GSCPA will waive cancellation fees up to and including the day of the event for members who fall ill, are required to be quarantined or are caring for a loved one. Attendees who are unwell or have encountered someone suspected of having COVID-19 are not permitted to attend GSCPA events.

- If an event offers a live stream option, GSCPA will be happy to change an attendee's registration from "in-person" to "live stream" if he/she can no longer attend in person. To change your registration type, please call the GSCPA office at 404-231-8676.
- GSCPA has taken additional steps to ensure the safety and health of our members at our CPE facilities by increasing cleaning and sanitation protocols.

I look forward to the time when I can greet you in person at one of our upcoming events. Until then, know that we're working to keep you up-to-date on the knowledge you need to remain a trusted advisor to your clients, friends and family.

Stay safe and here's to better days,

Boyd E. Search, CAE

President & CEO, The Georgia Society of CPAs

GSCPA ANNUAL CONVENTION



June 13-16, 2020 | Samoset Resort on the Ocean

Camden-Rockport-Rockland, Maine | Event Code: 13500 | ac.gscpa.org

With exquisite views and an endless supply of local activities, the 2020 GSCPA Annual Convention offers attendees four days of networking, CPE, and relaxing in a luxury resort setting. From a harbor cruise to kayaking to a winery visit, the natural beauty of the Samoset Resort on the Ocean and adventure awaits in Maine.

For more information or to register: Visit ac.gscpa.org or call Callie Hammond at 800-330-8889, ext. 2953

In Person Learning

SEMINARS

GSCPA offers a wide variety of seminars, ranging from four to 16 hours that typically focus on a single topic, developed and presented by experts in the field. GSCPA also presents two premier seminar events each year: Don Farmer Tax Update and Clusters. Seminars are scheduled across the state, as well as at the GSCPA Learning Center in Atlanta, giving you the opportunity to attend seminars near where you live and work.

2020 SEMINAR INFORMATION BEGINS ON PAGE 15.

CONFERENCES

Join peers for top-notch conferences across Georgia while learning from experts in all areas of the profession. Conferences range from one to two days and often cover a variety of topics and speakers to enhance your role as a CPA.

2020 CONFERENCE INFORMATION BEGINS ON PAGE 8.

Online Learning

LIVE STREAM

GSCPA's popular live stream option allows you to attend a conference or seminar from your home, office, or anywhere you can access the internet. You view the sessions in real-time as part of the audience and interact with other attendees via chat areas. Our Learning Center allows us to stream directly from the classroom and giving live stream attendees the best viewing experience to date.

2020 LIVE STREAM INFORMATION BEGINS ON PAGE 10.

ON-DEMAND

On-Demand is a quick way to get CPE all year long on your schedule. Over 500 offerings of previously recorded presentations from webinars, conference sessions and seminars are available 24/7. You have the flexibility to stop and start presentations as needed. Sessions are available for 365 days from the date of purchase.

ACCESS OUR ONLINE CATALOG AT WWW.GSCPA.ORG (INSTRUCTIONS ON PG 3) TO VIEW ON DEMAND OPTIONS.

SELF-STUDY

Taking the self-study exam in the back of each issue of Current Accounts just got easier! Online exams are now automated to grade as you go, providing you with your score upon completion. Exams are available for two years. Catch up on your self-study in half the time. In addition to Current Accounts, conferences and seminars offered by GSCPA, we have partnered with several other providers to bring you alternative forms of CPE.

TO VIEW AVAILABLE SELF-STUDY OPTIONS, PLEASE VISIT WWW.GSCPA.ORG.

TEAM STREAM

Do you have multiple staff members interested in learning the same topic? Bring education to your team with Team Stream, our group live stream option. With Team Stream, your organization can stream any GSCPA live stream program directly into your conference room for your team to watch and receive credit.

CONTACT THE GSCPA CPE DEPARTMENT

at cpe@gscpa.org or 404-504-2985 or 800-330-8889, Opt. 3 to learn more about setting up a Team Stream.

WEBINAR

Webinars deliver seminars via the Internet with real-time audio and PowerPoint slides and are typically one to two hours in length. Participants have the opportunity to submit questions to the instructor and chat with other attendees

FOR ADDITIONAL WEBINAR PROVIDERS, PLEASE VISIT OLC.GSCPA.ORG.

2020 CONFERENCES

GSCPA 2020 conferences are designed specifically for your unique needs, delivering current updates by local and national speakers. Each conference offers an exceptional experience, filled with inspirational moments and a deeper understanding of the work you do every day. Featuring a variety of interest areas, formats, and locations across the state, these events offer a full one- or two-days of learning and networking.

Most conferences have live stream attendance availability, so you don't have to miss out on discussions specific to your area of interest. Enter the event codes that begin with "LS" in GSCPA's online event catalog to learn more and register.

FEES

Same for in person or live stream attendance

MEMBERS (ONE DAY/TWO DAY)

Early (\$280/\$440)
Standard (\$340/\$500)
Late (\$380/\$540)

NONMEMBERS (ONE DAY/TWO DAY)

Early (\$380/\$540)
Standard (\$440/\$600)
Late (\$480/\$640)

Exceptions apply. See specific event information for details.

SPRING GOVERNMENT WORKSHOP -NOW VIRTUAL-

May 11 | GSCPA Learning Center, Atlanta
Event Code: LS13015

Join Jennifer F. Louis, CPA, to discuss how you can enhance audit quality and manage profitability on all engagements, including those performed under Yellow Book through proven tips and techniques.

NOT-FOR-PROFIT CONFERENCE

May 19 | Cobb Galleria Centre, Atlanta
Event Codes: 13032 | LS13032

Local and national leaders will discuss how recent legislation will affect not-for-profits in a variety of areas and discuss how your organization can operate efficiently and effectively, making the most of limited resources.

REAL ESTATE CONFERENCE

June 18 | Cobb Galleria Centre, Atlanta
Event Codes: 13001 | LS13001

Address changes to the market, new technologies, and how these developments affect your business through the examination of a wide range of issues in the legal, regulatory, audit and operational realms of real estate.

TECHNOLOGY CONFERENCE

July 15-16 | GSCPA Learning Center, Atlanta
Event Codes: 13040 | LS13040

Join GSCPA and K2 for one of the largest accounting technology conferences. Explore new technologies impacting accounting and finance and how to implement these approaches successfully.

ESTATE PLANNING CONFERENCE

July 23-25 | The Ritz-Carlton Reynolds, Lake Oconee, Greensboro
Event Codes: 13000

Maximize your understanding of current estate planning developments through the review of resources designed to help you accommodate your client's needs in achieving their goals and strategies for in-depth knowledge of the industry and regulatory issues and trends.

SOUTHEASTERN ACCOUNTING SHOW

September 2-3 | Cobb Galleria Centre, Atlanta
Event Codes: 13085 | LS13085

GSCPA's premier event provides you with a high-quality education in multiple interest areas. Explore all of the newest standards, issues, and developments at one event, ensuring you will learn new ideas, trends and best practices.

FRAUD AND FORENSIC ACCOUNTING CONFERENCE

September 24 | GSCPA Learning Center, Atlanta
Event Codes: 13020 | LS13020

Learn best practices from local and national experts on essential techniques and strategies to help you effectively monitor and manage the degree of fraud risk to your organization.





FINANCIAL INSTITUTIONS CONFERENCE

October 22 | GSCPA Learning Center, Atlanta
Event Codes: 13095 | LS13095

Benefit from detailed discussions with industry leaders regarding recent developments affecting financial institutions.

PERSONAL FINANCIAL PLANNING CONFERENCE

October 28 | GSCPA Learning Center, Atlanta
Event Codes: 13050 | LS13050

Your clients rely on you for estate, tax, retirement, risk management and investment planning advice. Receive the tools and guidance on the latest laws and planning implications to assist your clients effectively.

ACCOUNTING AND AUDITING CONFERENCE

October 29 | GSCPA Learning Center, Atlanta
Event Codes: 13035 | LS13035

The auditing and accounting landscape is changing. CPAs need to stay sharp and get the most critical updates possible. Thought leaders and experts will provide thorough updates on current issues and developing trends.



TAX FORUM ATLANTA

November 5-6 | GSCPA Learning Center, Atlanta
Event Codes: 13065 | 13065

Georgia's leading taxation event brings you up-to-date on changing tax legislation and critical issues impacting you and your clients. Participate in guided discussions you need to survive the upcoming tax season.



BUSINESS AND INDUSTRY CONFERENCE

November 18-19 | Cobb Energy Performing Arts Centre, Atlanta
Event Codes: 13045 | LS13045

CPAs in business and industry help create the financial health of your business. Discuss technical and professional issues facing corporate CPAs, allowing you to think fast, respond quickly, and be aware of the many changes that lie ahead.



TAX FORUM SAVANNAH

December 3-4 | Andaz Savannah, Savannah
Event Codes: 13060

Georgia's leading taxation event brings you up-to-date on changing tax legislation and critical issues impacting you and your clients. Participate in guided discussions you need to survive the upcoming tax season.

GOVERNMENTAL A&A CONFERENCE

December 11 | GSCPA Learning Center, Atlanta
Event Code: 13070 | LS13070


Financial professionals working for and with government entities are continually addressing changes. Make sure you are up-to-date and understand the recent issues that face federal, state and local governments, as well as their auditors.



LIVE STREAMS



IS *Live Stream* THE RIGHT OPTION FOR YOU?

GSCPA Live Stream gives you the opportunity to receive the same excellent content from our education events as those attending in the classroom. We've included a complete list of 2020 live stream events below, as well as in the event descriptions for all seminars on the following pages. Seminars that will be offering live stream are indicated by this icon: 

"The option to Live Stream GSCPA courses gives me the flexibility to learn remotely, yet still engage with instructors to address questions I have from clients."

Please see PAGE 3 of this catalog for step-by-step instructions on how to use GSCPA's online course catalog to browse and register for live stream events online. For more information, contact the CPE Department at 404-504-2985 or 800-330-8889, Opt. 3.

FEES

MEMBERS (ONE DAY/TWO DAY)

Early (\$280/\$440)
Standard (\$340/\$500)
Late (\$380/\$540)

NONMEMBERS (ONE DAY/TWO DAY)

Early (\$380/\$540)
Standard (\$440/\$600)
Late (\$480/\$640)

Exceptions apply. See specific event information for details.

BECOME A MEMBER AND SAVE! VISIT JOIN.GSCPA.ORG

MAY

◆ **2020 Spring Government Workshop: How to Get a Better Return on Yellow Book Audits - Avoiding the Most Misapplied Audit Concepts**
May 11, 2020 | Event Code: LS13015 | 8 A&A

2020 Not-For-Profit Conference
May 19, 2020 | Event Code: LS13032 | 8 General/A&A mix

Ethics: Protecting the Integrity of Florida CPAs
May 21, 2020 | Event Code: LS05003 | 4 Ethics

Accounting & Auditing Update

May 21, 2020 | Event Code: LS05004 | 4 A&A

JUNE

Advanced Audits of 401 (k) Plans: Best Practices and Current Developments
June 11, 2020 | Event Code: LS06001 | 8 Auditing

◆ **NEW Focus on Engagement Quality: How to Avoid Deficiencies in Peer Reviews**
June 16, 2020 | Event Code: LS06002 | 8 Auditing

◆ **NEW Melisa Galasso's Governmental Accounting & Auditing Update**
June 17, 2020 | Event Code: LS05002 | 8 A&A

2020 Real Estate Conference
June 18, 2020 | Event Code: LS13001 | 8 General/A&A mix

Jim Martin's Revenue Recognition Issues for Nonprofit Organizations
June 19, 2020 | Event Code: LS06005 | 8 A&A

⌘ **Estate and Life Planning Issues for the Middle-Income Client**
June 23, 2020 | Event Code: LS06004 | 8 Tax

Jim Martin's Conquering the New Leasing Standard
June 23, 2020 | Event Code: LS06006 | 8 A&A

⌘ **Surgent's Individual and Financial-Planning Tax Camp**
June 24, 2020 | Event Code: LS06007 | 8 Tax

◆ **Annual Update: Top Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs****

June 24, 2020 | Event Code: LS06010 | 8 A&A

NEW **Topic 606: Tackling the Year Two Post-Implementation Issues**

June 25, 2020 | Event Code: LS06008 | 4 Tax

Form 990: Mastering Its Unique Characteristics**

June 25, 2020 | Event Code: LS06009 | 8 Tax

Understanding Specific Risks in the Small and Medium-Sized Organization

June 25, 2020 | Event Code: LS06012 | 4 Management Services

JULY

NEW **Life After Adoption: Applying Topic 606 to Revenue Contracts on an Ongoing Basis**

July 14, 2020 | Event Code: LS07002 | 8 A&A

2020 Technology Conference

July 15-16, 2020 | Event Code: LS13040 | 16 General

◆ **Performing Single Audits Under the Uniform Guidance for Federal Awards**

July 17, 2020 | Event Code: LS07004 | 8 Auditing

Winning the Fraud Battle in the 21st Century: Prevention and Detection

July 20, 2020 | Event Code: LS07005 | 8 Auditing

Advanced Accounting, Reporting, and Auditing for the Construction Industry

July 20, 2020 | Event Code: LS07013 | 8 A&A

NEW **Life After Adoption: Applying Topic 606 to Revenue Contracts on an Ongoing Basis**

July 21, 2020 | Event Code: LS07006 | 8 A&A

Deferred Income Taxes - A Practical Approach

July 21, 2020 | Event Code: LS07015 | 8 A&A

NEW **What's Going on at the FASB?**

July 22, 2020 | Event Code: LS07007 | 8 A&A

Reviewing Pass-Through Tax Returns: What Are You Missing?*

July 22, 2020 | Event Code: LS07008 | 8 Tax

☒ **Surgent's Top 10 Tax Topics This Year**

July 22, 2020 | Event Code: LS07019 | 8 Tax

NEW **Melisa Galasso's Not-for-Profit Accounting and Auditing Update**

July 23, 2020 | Event Code: LS07009 | 8 A&A

⌘ **How to Settle a Client's Estate**

July 23, 2020 | Event Code: LS07010 | 8 Tax

☒ **Key Partnership and S Corporation Tax Planning Strategies**

July 28, 2020 | Event Code: LS07012 | 4 Tax

☒ **Four Tiers of Loss Limitations: A Guide to the New Rules for Pass-through Entities**

July 28, 2020 | Event Code: LS07018 | 4 Tax

Hottest Tax Topics for 2020**

July 29, 2020 | Event Code: LS07011 | 8 Tax

NEW **Assessing the Risk of Fraud in a Financial Statement Audit**

July 29, 2020 | Event Code: LS07014 | 8 Auditing

AUGUST

⌘ **This Year's Best Income Tax, Estate Tax and Financial Planning Ideas**

August 5, 2020 | Event Code: LS08001 | 8 Tax

NEW **Effective Business Communications****

August 11, 2020 | Event Code: LS08017 | 4 Business Communications

NEW **Jim Martin's Pitfalls of Implementing the Revenue Recognition Standard**

August 18, 2020 | Event Code: LS08002 | 8 A&A

2020 Real Estate Conference

August 18, 2020 | Event Code: LS13001 | 8 General/A&A mix

⌘ **Estate and Life Planning Issues for the Middle-Income Client**

August 19, 2020 | Event Code: LS08003 | 8 Tax

FASB Update for Small and Medium-Sized Businesses: A Practical Implementation Guide

August 20, 2020 | Event Code: LS08005 | 8 A&A

Restaurant Accounting and Controls

August 20, 2020 | Event Code: LS08006 | 8 A&A

Excel Automation (Bring Your Own Laptop)

August 20-21, 2020 | Event Code: LS08007 | 16 Computer Software & Apps

Audit Working Papers: Documenting and Reviewing Field Work**

August 25, 2020 | Event Code: LS08008 | 8 Auditing

NEW **Thriving in Recessionary Times**

August 25, 2020 | Event Code: LS08009 | 8 Business Management & Organization

Accounting and Auditing Update for Small Businesses**

August 26, 2020 | Event Code: LS08010 | 8 A&A

Mergers & Acquisitions - Tricks, Traps and Terrors

August 26, 2020 | Event Code: LS08011 | 8 Business Management & Organization

Forensic Accounting Investigative Practices**

August 27, 2020 | Event Code: LS08013 | 8 A&A

Fiduciary Accounting and Tax Issues of Estates and Trusts

August 27, 2020 | Event Code: LS08014 | 4 A&A/4 Tax

LIVE STREAMS

☒ **Surgent's Annual Tax-Planning Guide for S Corporations, Partnerships, and LLCs**

August 28, 2020 | Event Code: LS08015 | 8 Tax

Employment Law Update: Key Risks and Recent Trends**

August 28, 2020 | Event Code: LS08016 | 8 Business Law

Enterprise Risk Management: New Approaches to Today's Complexities**

August 28, 2020 | Event Code: LS08018 | 8 Management Services

SEPTEMBER

2020 Fraud and Forensic Accounting Conference

September 24, 2020 | Event Code: 13020 | 8 General/A&A mix

K2's QuickBooks for Accountants

September 21, 2020 | Event Code: LS09002 | 8 A&A

U.S. GAAP: Review for Business & Industry**

September 22, 2020 | Event Code: LS09003 | 8 A&A

NEW Life After Adoption: Applying Topic 606 to Revenue Contracts on an Ongoing Basis

September 22, 2020 | Event Code: LS09004 | 8 A&A

K2's Business Intelligence, Featuring Microsoft's Power BI Tools

September 22, 2020 | Event Code: LS09005 | 8 A&A

◆ Preparing Not-for-Profit Financial Statements Under ASU No. 2016-14

September 23, 2020 | Event Code: LS09006 | 8 A&A

◆ Advanced Topics in a Single Audit**

September 25, 2020 | Event Code: LS09012 | 8 Auditing

Current Developments and Best Practices for Today's CFOs and Controllers

September 28, 2020 | Event Code: LS09013 | 8 Business Management & Organization

Enterprise Risk Management for Small and Medium-Sized Companies

September 29, 2020 | Event Code: LS09014 | 8 Management Services

⌘ Social Security and Medicare: Planning for You and Your Clients

September 30, 2020 | Event Code: LS09010 | 8 Tax

OCTOBER

Revenue Recognition: Mastering the FASB Requirements**

October 8, 2020 | Event Code: LS10001 | 8 A&A

Leases: Mastering the New FASB Requirements**

October 9, 2020 | Event Code: LS10002 | 8 A&A

Real-World Fraud Found in Governments

October 15, 2020 | Event Code: LS10003 | 4 Auditing

Real-World Fraud Found in Not-for-Profits

October 15, 2020 | Event Code: LS10004 | 4 Auditing

NEW Thinking Like an Auditor When Preparing Your Financial Statements

October 19, 2020 | Event Code: LS10005 | 8 Auditing

K2's Advanced Excel

October 19, 2020 | Event Code: LS10006 | 8 A&A

NEW Advanced Leadership Skills

October 19, 2020 | Event Code: LS10007 | 8 Personal Development

NEW Beyond the Basics in SSARS and Nonattest Services: Are You Certain You Are in Compliance

October 20, 2020 | Event Code: LS10008 | 8 Auditing

NEW K2's Advanced Excel Data Magic - Managing, Analyzing, and Reporting

October 20, 2020 | Event Code: LS10009 | 8 A&A

NEW Running a Not-for-Profit Like a Business

October 20, 2020 | Event Code: LS10010 | 8 Business Management & Organization

Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes**

October 21, 2020 | Event Code: LS10012 | 8 Auditing

Advanced Controller and CFO Skills**

October 21, 2020 | Event Code: LS10014 | 8 Finance

2020 Financial Institutions Conference

October 22, 2020 | Event Code: LS13095 | 8 General/A&A mix

Criminal Law and White Collar Crime

October 23, 2020 | Event Code: LS10024 | 8 A&A

Annual Update and Practice Issues for Preparation, Compilation and Review Engagements**

October 26, 2020 | Event Code: LS10017 | 8 Auditing

⌘ ☒ Advanced Critical Tax Issues for Limited Liability Companies and Partnerships

October 26, 2020 | Event Code: LS10018 | 8 Tax

Value Pricing 2.0 for Accounting Firms

October 26, 2020 | Event Code: LS10019 | 8 Management Services

Annual Update for Accountants and Auditors**

October 27, 2020 | Event Code: LS10020 | 8 A&A

NEW Required Minimum Distributions: Compliance and Planning

October 27, 2020 | Event Code: LS10021 | 4 Tax

NEW Succession Planning for the Small Business Owner: Finding the Exit Ramp

October 27, 2020 | Event Code: LS10022 | 4 Tax

2020 Personal Financial Planning Conference

October 28, 2020 | Event Code: LS13050 | 8 General

2020 Accounting and Auditing Conference

October 29, 2020 | Event Code: LS13035 | 8 A&A

Advanced Topics in a Single Audit

October 30, 2020 | Event Code: LS10023 | 8 Governmental and Nonprofit Accounting

NOVEMBER

NEW Audits of Employee Benefit Plans Subject to ERISA**

November 2, 2020 | Event Code: LS11011 | 8 Auditing

⌘ The Complete Trust Workshop

November 2, 2020 | Event Code: LS11012 | 8 Tax

⌘ This Year's Best Income Tax, Estate Tax and Financial-Planning Ideas

November 3, 2020 | Event Code: LS11014 | 8 Tax

2020 Community Banking Update

November 3, 2020 | Event Code: LS11015 | 8 A&A

Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes**

November 4, 2020 | Event Code: LS11017 | 8 A&A

Nexus Update: Latest Developments in State Income, Franchise, and Sales Tax**

November 4, 2020 | Event Code: LS11018 | 8 Tax

2020 Tax Forum Atlanta

November 5-6, 2020 | Event Code: LS13065 | 16 Tax

Jim Martin's 2020 Accounting & Auditing Update for the Real World

November 9, 2020 | Event Code: LS11022 | 8 A&A

◆ Accounting and Reporting for Not-for-Profit Organizations**

November 9, 2020 | Event Code: LS11023 | 8 A&A

Jim Martin's 2020 Preparation, Compilation and Review (SSARS) Update for the Local Firm

November 10, 2020 | Event Code: LS11024 | 8 A&A

☒ Hot IRS Tax Examination Issues for Individuals and Businesses

November 10, 2020 | Event Code: LS11025 | 8 Tax

NEW Introduction to Business Acquisitions**

November 11, 2020 | Event Code: LS11027 | 8 Tax

☒ Surgent's Comprehensive Guide to Tax Depreciation, Expensing, and Property Transactions

November 11, 2020 | Event Code: LS11028 | 8 Tax

NEW ⌘ Securing a Comfortable Retirement in the Age of Spending

November 12, 2020 | Event Code: LS11031 | 8 Specialized Knowledge

☒ The Top Five Tax Issues in Dealing with LLCs and Partnerships

November 12, 2020 | Event Code: LS12007 | 4 Tax

S Corporation Taxation: Advanced Issues

November 12, 2020 | Event Code: LS12006 | 4 Tax

⌘ Estate and Life Planning Issues for the Middle-Income Client

November 13, 2020 | Event Code: LS11035 | 8 Tax

☒ The Best S Corporation, Limited Liability, and Limited Liability, and Partnership Update

November 16, 2020 | Event Code: LS11038 | 8 Tax

The Best Individual Income Tax Update

November 17, 2020 | Event Code: LS11046 | 8 Tax

2020 Business and Industry Conference

November 18-19, 2020 | Event Code: LS13045 | 16 A&A/Tax mix

NEW Coaching Skills for CPAs, Controllers and Financial Managers

November 18, 2020 | Event Code: LS11047 | 8 Personal Development

NEW Focus on Engagement Quality: How to Avoid Deficiencies in Peer Reviews

November 18, 2020 | Event Code: LS11052 | 8 Auditing

CITY CLUSTERS: Current Issues in Accounting and Auditing: An Annual Update

November 19, 2020 | Event Code: LSCLA001 | 4 A&A

CITY CLUSTERS: Surgent's Individual Income Tax Update

November 19, 2020 | Event Code: LSCLA002 | 4 Tax

NEW CITY CLUSTERS: Enterprise Risk Management Concepts and Strategy for Small and Medium-Sized Companies

November 19, 2020 | Event Code: LSCLA003 | 4 Management Services

CITY CLUSTERS: Guide and Update to Compilations, Reviews, and Preparations

November 19, 2020 | Event Code: LSCLA004 | 4 Auditing

☒ CITY CLUSTERS: Surgent's S Corporation, Partnership, and LLC Tax Update

November 19, 2020 | Event Code: LSCLA005 | 4 Tax

CITY CLUSTERS: Top 10 Technology Risks and Trends Every CPA Should Know

November 19, 2020 | Event Code: LSCLA006 | 4 Auditing

NEW CITY CLUSTERS: Update on the Recent AICPA Standard Setting: Staying Current in a Changing Environment

November 20, 2020 | Event Code: LSCLA007 | 4 Auditing

NEW CITY CLUSTERS: Required Minimum Distributions: Compliance and Planning

November 20, 2020 | Event Code: LSCLA008 | 4 Tax

CITY CLUSTERS: Controller/CFO Update: Hot Topics Facing Today's Financial Professional

November 20, 2020 | Event Code: LSCLA009 | 2 Business Management & Organization/2 Finance

NEW CITY CLUSTERS: Evaluating Fraud Risk in a Financial Audit

November 20, 2020 | Event Code: LSCLA010 | 4 Auditing

LIVE STREAMS

NEW CITY CLUSTERS: Securing a Comfortable Retirement

November 20, 2020 | Event Code: LSCLA011 | 2 Tax/2 Specialized Knowledge

CITY CLUSTERS: Innovative Forecasting and Budgeting: Moving Beyond the Traditional Techniques

November 20, 2020 | Event Code: LSCLA012 | 4 Management Services

◆ **Not-for-Profit Accounting and Auditing Update****

November 23, 2020 | Event Code: LS11058 | 8 A&A

Analytics and Big Data for Accountants**

November 24, 2020 | Event Code: LS11062 | 8 Finance

Audit Working Papers: Documenting and Reviewing Field Work**

November 30, 2020 | Event Code: LS11064 | 8 A&A

Form 990: Mastering Its Unique Characteristics

November 30, 2020 | Event Code: LS11065 | 8 Tax

DECEMBER

Internal Control and COSO Essentials for Financial Managers, Accountants, and Auditors**

December 1, 2020 | Event Code: LS12001 | 8 A&A

NEW K2's Case Studies in Fraud and Technology Controls

December 1, 2020 | Event Code: LS12002 | 8 A&A

◆ **Not-for-Profit Financial Reporting: Mastering the Unique Requirements****

December 2, 2020 | Event Code: LS12005 | 8 A&A

Jeff Sailor's Accounting Update & Review

December 4, 2020 | Event Code: LS12012 | 8 A&A

Pat Garverick's Federal Tax Update: Individual and Business Current Developments

December 4, 2020 | Event Code: LS12013 | 8 Tax

⌘ **Don Farmer's 2020 Federal Tax Update**

December 7, 2020 | Event Code: LS12054 | 8 Tax

⌘ **Don Farmer's 2020 Individual Income Tax Workshop**

December 8, 2020 | Event Code: LS12064 | 8 Tax

⌘ **Don Farmer's 2020 Corporate/Business Income Tax Workshop**

December 9, 2020 | Event Code: LS | 8 Tax

NEW Melisa Galasso's A&A Update for Small Businesses

December 10, 2020 | Event Code: LS12022 | 8 A&A

NEW Focus on Quality: How to Avoid Deficiencies in Peer Reviews

December 10, 2020 | Event Code: LS12023 | 8 A&A

International Taxation**

December 10, 2020 | Event Code: LS12047 | 8 Tax

2020 Governmental A&A Conference

December 11, 2020 | Event Code: LS13070 | 8 A&A

Jim Martin's Accounting & Auditing for Tax People Who Absolutely Detest Accounting & Auditing

December 14, 2020 | Event Code: LS12029 | 8 A&A

Hottest Tax Topics for 2020**

December 14, 2020 | Event Code: LS12030 | 8 Tax

FASB Update for Small and Medium-Sized Businesses: A Practical Implementation Guide

December 15, 2020 | Event Code: LS12036 | 8 A&A

Forensic Accounting Investigative Practices

December 15, 2020 | Event Code: LS12037 | 8 A&A

The Complete Guide to Payroll Taxes and 1099 Issues

December 15, 2020 | Event Code: LS12038 | 8 Tax

Winning the Fraud Battle in the 21st Century: Prevention and Detection

December 16, 2020 | Event Code: LS12042 | 8 A&A

⌘ **Social Security and Medicare: Planning for You and Your Clients**

December 16, 2020 | Event Code: LS12043 | 8 Tax

Annual Update for Controllers**

December 16, 2020 | Event Code: LS12044 | 8 Finance

U.S. GAAP: Review for Business & Industry**

December 17, 2020 | Event Code: LS12045 | 8 A&A

JANUARY

1040 Tax Return Workshop**

January 13-14, 2021 | Event Code: LS01001 | 16 Tax

U.S. GAAP: Review for Business & Industry**

January 19, 2021 | Event Code: LS01002 | 8 A&A

Preparing Individual Tax Returns for New Staff and Para-Professionals

January 27, 2021 | Event Code: LS01004 | 8 Tax

☒ **Forms 1120S and 1065 Return Review Boot Camp for New and Experienced Reviewers**

January 28, 2021 | Event Code: LS01005 | 8 Tax

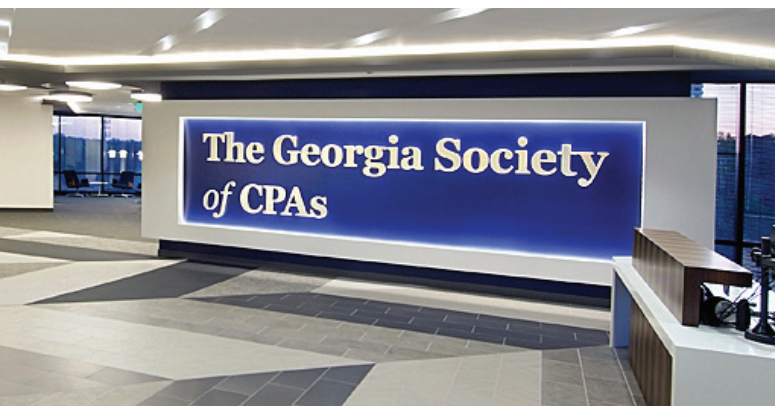


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ACCOUNTING AND AUDITING

MAY


 Accounting & Auditing Update

May 21, 2020 | 12:30 - 4 p.m. | CPE: 4 A&A
Event Code: 05004 | Live Stream Code: LS05004

Receive an in-depth look into the most important new pronouncements issued during the past year, along with an overview of the less pervasive ones.

Early Fee: \$180 M, \$230 NM (by 4/30)
Standard Fee: \$200 M, \$250 NM (5/1 - 5/18)
Late Fee: \$230 M, \$280 NM (after 5/18)

JUNE

 Advanced Audits of 401 (k) Plans: Best Practices and Current Developments

June 11, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 06001 | Live Stream Code: LS06001

Now is the time to get up to speed on significant issues and changes occurring in the world of 401 (k) plan audits. Discuss the existing and new rules and regulations unique to employee benefit plans as well as practical guidance on their application. The most common compliance issues identified in 401 (k) audits will be explored along with recommended corrections.

Early Fee: \$280 M, \$380 NM (by 5/21)
Standard Fee: \$340 M, \$440 NM (5/22 - 6/8)
Late Fee: \$380 M, \$480 NM (after 6/8)

 Focus on Engagement Quality: How to Avoid Deficiencies in Peer Reviews

June 16, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 06002 | Live Stream Code: LS06002

With the AICPA's heightened focus on enhancing audit quality, increased oversight of the peer review process, and the auditor's overall responsibility to provide high-quality services has never been greater. Focus on the most significant items resulting in deficiencies identified in the peer review process. Discuss the applicable audit standards, documentation requirements and best practices. Receive necessary insights to improve the quality of work and also the perception of the accounting profession.

Early Fee: \$280 M, \$380 NM (by 5/26)
Standard Fee: \$340 M, \$440 NM (5/27 - 6/13)
Late Fee: \$380 M, \$480 NM (after 6/13)

 Jim Martin's Revenue Recognition Issues for Nonprofit Organizations

June 19, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 06005 | Live Stream Code: LS06005

With the advent of the revenue standard ASU 2014-09, "Revenue from Contracts with Customers" and the new ASU 2018-08 "Clarifying the Scope of Contributions Received and Contributions Made," nonprofit organizations find themselves in a situation where revenue is accounted for under several different sections of the Codification. Review the new revenue standards in the specific manner in which they relate to nonprofit organizations of all sizes.

Early Fee: \$280 M, \$380 NM (by 5/29)
Standard Fee: \$340 M, \$440 NM (5/30 - 6/16)
Late Fee: \$380 M, \$480 NM (after 6/16)

 Jim Martin's Conquering the New Leasing Standard

June 23, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 06006 | Live Stream Code: LS06006

The FASB finalized the new leasing standard in early 2016 with an early implementation available, meaning your clients or employers can request implementation now. It will become mandatory in calendar 2021 for non-public entities. Most every entity leases something (especially real property) and that means almost every entity will be impacted materially by this new standard. The emphasis of the class will be from the perspective of how a lessee applies the standard to typical leasing arrangements of non-publicly traded entities.

Early Fee: \$280 M, \$380 NM (by 6/2)
Standard Fee: \$340 M, \$440 NM (6/3 - 6/20)
Late Fee: \$380 M, \$480 NM (after 6/20)

 Topic 606: Tackling the Year Two Post-Implementation Issues

June 25, 2020 | 8 - 11:30 a.m. | CPE: 4 A&A
Event Code: 06008 | Live Stream Code: LS06008

Review common feedback that public companies have received concerning their application of Topic 606 from the SEC, some of which have resulted in changes in their recording of revenue under Topic 606. In complying with the new guidance, other companies identified changes to their current business processes, including contract terminology, that they have either implemented or are in the process of implementing, which will aid them in applying the new revenue guidance.

Early Fee: \$180 M, \$230 NM (by 6/4)
Standard Fee: \$200 M, \$250 NM (6/5 - 6/22)
Late Fee: \$230 M, \$280 NM (after 6/22)

JULY

NEW **Life After Adoption: Applying Topic 606 to Revenue Contracts on an Ongoing Basis**

July 14, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 07002 | Live Stream Code: LS07002

Discuss a detailed review of the Topic 606 guidance, including identifying and discussing those areas of Topic 606 implementation, which was the most challenging for many entities. Review the Topic 606 Five-Step revenue recognition model, highlighting areas of nuance and significant judgment and focus on disclosure requirements under the new standard. Focus on lessons learned for the year one implementation of the new guidance, concentrating on ways to continue to enhance the recording of revenue, the relevancy of the financial statement disclosures related to revenue and addressing common operational issues that arose with the adoption of Topic 606.

Early Fee: \$280 M, \$380 NM (by 6/23)

Standard Fee: \$340 M, \$440 NM (6/24 - 7/11)

Late Fee: \$380 M, \$480 NM (after 7/11)

Winning the Fraud Battle in the 21st Century Prevention and Detection

July 20, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 07005 | Live Stream Code: LS07005

Our focus is to reduce the overall risk of fraud. To that end, this course focuses on what factors contribute to turning honest employees into fraudsters. Discussion will include integrity and ethics, as well as how people may react in certain situations. We will also touch upon what lurks in the darknet, along with cryptocurrency fraud.

Early Fee: \$280 M, \$380 NM (by 6/29)

Standard Fee: \$340 M, \$440 NM (6/30 - 7/17)

Late Fee: \$380 M, \$480 NM (after 7/17)

Advanced Accounting, Reporting and Auditing for the Construction Industry

July 20, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 07013 | Live Stream Code: LS07013

Designed to provide recognition and understanding of the increased risks that exist, and develop the accounting techniques and auditing procedures to deal with these increased risks and uncertainties for construction contractors. Review more complex accounting and reporting issues that exist for this specialized industry, including related parties and variable interest entities, asset impairment, available financial reporting frameworks, and their impact on financial statement presentation and disclosure.

Early Fee: \$280 M, \$380 NM (by 6/29)

Standard Fee: \$340 M, \$440 NM (6/30 - 7/17)

Late Fee: \$380 M, \$480 NM (after 7/17)

NEW **Life After Adoption: Applying Topic 606 to Revenue Contracts on an Ongoing Basis**

July 21, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 07006 | Live Stream Code: LS07006

Discuss a detailed review of the Topic 606 guidance, including identifying and discussing those areas of Topic 606 implementation, which was the most challenging for many entities. Review the Topic 606 Five-Step revenue recognition model, highlighting areas of nuance and significant judgment and focus on disclosure requirements under the new standard. Focus on lessons learned for the year one implementation of the new guidance, concentrating on ways to continue to enhance the recording of revenue, the relevancy of the financial statement disclosures related to revenue and addressing common operational issues that arose with the adoption of Topic 606.

Early Fee: \$280 M, \$380 NM (by 6/30)

Standard Fee: \$340 M, \$440 NM (7/1 - 7/21)

Late Fee: \$380 M, \$480 NM (after 7/21)

Deferred Income Taxes: A Practical Approach

July 21, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 07015 | Live Stream Code: LS07015

Accounting for income taxes has evolved into a complex set of standards that have caused computational difficulties and confusion to all practitioners, particularly relating to private companies. Discuss a practical approach to navigate through the maze and simplify the basic calculations and financial statement presentation.

Early Fee: \$280 M, \$380 NM (by 6/30)

Standard Fee: \$340 M, \$440 NM (7/1 - 7/21)

Late Fee: \$380 M, \$480 NM (after 7/21)

NEW **What's Going on at the FASB?**

July 22, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 07007 | Live Stream Code: LS07007

Cover the Accounting Standard Updates (ASUs) issued during the year by the FASB as well as those standards that will be effective soon. Take a deep dive into how to prepare for the leases and financial instruments standards. Revenue recognition can be added as needed by the attendees.

Early Fee: \$280 M, \$380 NM (by 7/1)

Standard Fee: \$340 M, \$440 NM (7/2 - 7/19)

Late Fee: \$380 M, \$480 NM (after 7/19)

NEW  **Melisa Galasso's Not-for-Profit Accounting and Auditing Update**

July 23, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 07009 | Live Stream Code: LS07009

Not-for-profit entities are challenged with many unique accounting issues. Explore ASU 2018-08 and its impact on revenue recognition for grants and other contracts, and review other ASUs directly or indirectly impacting not-for-profit entities. As we turn from accounting to auditing, we will look at recent changes in auditing and attestation standards that will impact NFPs and the latest developments in OMB and Yellow Book requirements.

Early Fee: \$280 M, \$380 NM (by 7/2)

Standard Fee: \$340 M, \$440 NM (7/3 - 7/20)

Late Fee: \$380 M, \$480 NM (after 7/20)

Becoming an AICPA Peer Review Team or Review Captain: Case Study Application**

July 28, 2020
Event Code: 07016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Apply your knowledge of the AICPA's Peer Reviewer program to a practical application case study. Explore realistic case studies that encompass the essential elements of a system peer review, as well as several case studies pertaining to an engagement review. As a current or future team or review captain, you will learn to successfully plan for, perform and report on both system and engagement reviews. Also, look at the administrative and committee roles in the peer review program.

Early Fee: \$280 M, \$380 NM (by 7/7)

Standard Fee: \$340 M, \$440 NM (7/8 - 7/25)

Late Fee: \$380 M, \$480 NM (after 7/25)

NEW  **Assessing the Risk of Fraud in a Financial Statement Audit**

July 29, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 07014 | Live Stream Code: LS07014

Discuss the audit procedures that should be performed in accordance with AU-240 as recently amended, best practices in performing fraud risk assessment procedures and when and how to report control deficiencies noted in an audit. Review the most frequent types of fraud found in small- to mid-size entities along with internal controls implemented to help prevent and detect them. Take a look at various cyber fraud schemes and how they might be prevented/detected, the use of analytics as fraud risk procedures, and how to assess the risk of fraud in a single audit.

Early Fee: \$280 M, \$380 NM (by 7/8)

Standard Fee: \$340 M, \$440 NM (7/9 - 7/26)

Late Fee: \$380 M, \$480 NM (after 7/26)

AUGUST**NEW**  **Jim Martin's Pitfalls of Implementing the Revenue Recognition Standard**


August 18, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 08002 | Live Stream Code: LS08002

Revenue from Contracts with Customers standard was mostly met with yawns by local practitioners as it did not alter the amount of, or timing of revenue their clients recognized. Focus on the issues practitioners have had with applying the standard through approximately 15 examples. Also included is a forum for participants to discuss the unique problems they have had in their first go-around with the standard.

Early Fee: \$280 M, \$380 NM (by 7/28)

Standard Fee: \$340 M, \$440 NM (7/29 - 8/15)

Late Fee: \$380 M, \$480 NM (after 8/15)

 FASB Update for Small and Medium-Sized Businesses: A Practical Implementation Guide

August 20, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 08005 | Live Stream Code: LS08005

Receive a comprehensive review of recent FASB accounting and reporting matters most relevant to smaller companies. Discuss private company standard-setting activities; recent Accounting Standards Updates (ASUs); the FASB's current technical agenda; lease accounting; new ASUs focusing on financial instruments, and lessons learned on maintenance best practices related to Topic 606 on revenue. Lastly, review the implementation of other recent ASUs, with a focus on the practical and efficient application of these new standards.

Early Fee: \$280 M, \$380 NM (by 7/30)

Standard Fee: \$340 M, \$440 NM (7/31 - 8/17)

Late Fee: \$380 M, \$480 NM (after 8/17)

 Restaurant Accounting and Controls

August 20, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 08006 | Live Stream Code: LS08006

Combine the practical knowledge of restaurant ownership and operations, with your financial skills as a CPA. Cover weekly accounting controls and reporting procedures that are unique to the restaurant industry. Learn the ability to annualize restaurant financial statements to improve net profit by about five percent of sales.

Early Fee: \$280 M, \$380 NM (by 7/30)

Standard Fee: \$340 M, \$440 NM (7/31 - 8/17)

Late Fee: \$380 M, \$480 NM (after 8/17)

ATLANTA A&A SEMINARS

Audit Working Papers: Documenting and Reviewing Fieldwork**

August 25, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 08008 | Live Stream Code: LS08008

Working papers are the building blocks of an audit. If it's not in the working papers, audit quality may suffer, as the manager and partner might not know about it or its ramifications may not be fully considered. Understand the professional standards regarding working paper documentation, and learn the fundamentals of working paper preparation – form and content – to make sure audit considerations, work performed, and conclusions reached are properly documented. Explore examples showing fieldwork supervisors what factors to consider and what steps to follow when reviewing working papers.

Early Fee: \$280 M, \$380 NM (by 8/4)

Standard Fee: \$340 M, \$440 NM (8/5 - 8/22)

Late Fee: \$380 M, \$480 NM (after 8/22)

Accounting and Auditing Update for Small Businesses**

August 26, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 08010 | Live Stream Code: LS08010

Designed for practitioners who provide accounting and auditing services to small businesses, receive an update on the new accounting, auditing, compilation and review standards, and other professional guidance that impact small businesses and their auditors. Materials include practical applications of the topics covered to help you understand and apply the standards to real-life scenarios. With the rate of change in today's regulatory environment, you must stay current on all of the topics impacting the profession.

Early Fee: \$280 M, \$380 NM (by 8/5)

Standard Fee: \$340 M, \$440 NM (8/6 - 8/23)

Late Fee: \$380 M, \$480 NM (after 8/23)

Forensic Accounting Investigative Practices**

August 27, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 08013 | Live Stream Code: LS08013

Effective forensic accountants are part of a new breed of practitioners who possess a broad spectrum of traits and knowledge. This course dives into the unique investigative and communications skills and analytical practices required of the best forensic accountants by teaching you how to provide expert witness testimony in mediations, arbitrations, and governmental hearings. You'll also learn how to use proven research, investigative methods, and proper documentation of evidence to successfully complete a forensic accounting engagement. This course demonstrates the keys to success in the exciting field of forensic accounting.

Early Fee: \$280 M, \$380 NM (by 8/6)

Standard Fee: \$340 M, \$440 NM (8/7 - 8/24)

Late Fee: \$380 M, \$480 NM (after 8/24)

SEPTEMBER

K2's QuickBooks for Accountants

September 21, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 09002 | Live Stream Code: LS09002

Get more out of QuickBooks and QuickBooks Online and resolve the issues with which even experienced QuickBooks users often struggle. Discuss the top issues accountants face with QuickBooks along with practical guidance and solutions. Learn how to lock down transactions in prior periods, the audit trail, customizing reports, exporting reports to Excel, and extending QuickBooks' usefulness with tools such as the Fixed Asset Manager and Loan Manager.

Early Fee: \$280 M, \$380 NM (by 8/31)

Standard Fee: \$340 M, \$440 NM (9/1 - 9/18)

Late Fee: \$380 M, \$480 NM (after 9/18)

U.S. GAAP: Review for Business and Industry**

September 22, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 09003 | Live Stream Code: LS09003

Discuss FASB topical issues that are relevant to CPAs, accountants and other financial professionals in industry. Cover accounting and disclosure requirements that apply to all industries. The program is continually updated based on the issuance of recent Accounting Standard Updates (ASUs) and includes implementation guidance for more complex topics.

Early Fee: \$280 M, \$380 NM (by 9/1)

Standard Fee: \$340 M, \$440 NM (9/2 - 9/19)

Late Fee: \$380 M, \$480 NM (after 9/19)

Life After Adoption: Applying Topic 606 to Revenue Contracts on an Ongoing Basis

September 22, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 09004 | Live Stream Code: LS09004

Discuss a detailed review of the Topic 606 guidance, including identifying and discussing those areas of Topic 606 implementation, which was the most challenging for many entities. Review the Topic 606 Five-Step revenue recognition model, highlighting areas of nuance and significant judgment and focus on disclosure requirements under the new standard. Focus on lessons learned for the year one implementation of the new guidance, concentrating on ways to continue to enhance the recording of revenue, the relevancy of the financial statement disclosures related to revenue and addressing common operational issues that arose with the adoption of Topic 606.

Early Fee: \$280 M, \$380 NM (by 9/1)

Standard Fee: \$340 M, \$440 NM (9/2 - 9/19)

Late Fee: \$380 M, \$480 NM (after 9/19)

◆ Preparing Not-for-Profit Financial Statements Under ASU No. 2016-14

September 23, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 09006 | Live Stream Code: LS09006

Review the new requirements, how they manifest themselves in the financial statements and key options that not-for-profits have in applying the requirements. Also, examine other fundamental changes affecting not-for-profits relating to revenue recognition, contributions (ASU No. 2018-08, Clarifying the Scope and the Accounting Guidance for Contributions Received and Contributions Made) and leases. Materials utilize a highly illustrative and innovative format, including over 30 focused exercises providing an enhanced working knowledge of not-for-profit accounting and reporting.

Early Fee: \$280 M, \$380 NM (by 9/2)

Standard Fee: \$340 M, \$440 NM (9/3 - 9/20)

Late Fee: \$380 M, \$480 NM (after 9/20)

OCTOBER

Revenue Recognition: Mastering the FASB Requirements**

October 8, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10001 | Live Stream Code: LS10001

With the issuance of FASB ASU No. 2014-09, Revenue from Contracts with Customers, FASB has completed a convergence project with the IASB to improve financial reporting by creating standard revenue recognition guidance for U.S. GAAP and IFRS. Receive an in-depth understanding of the framework for revenue recognition built around the core principle applied in a five-step process. Understand the changes and new requirements for the successful implementation of this new standard.

Early Fee: \$280 M, \$380 NM (by 9/17)

Standard Fee: \$340 M, \$440 NM (9/18 - 10/5)

Late Fee: \$380 M, \$480 NM (after 10/5)

Leases: Mastering the New FASB Requirements**

October 9, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10002 | Live Stream Code: LS10002

Examine the core principles of the new lease standard, including identification, recognition, measurement, presentation and disclosure requirements. Review the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability, as well as the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions. Discuss the business context of implementing the new standard by identifying key factors for managing this significant change.

Early Fee: \$280 M, \$380 NM (by 9/18)

Standard Fee: \$340 M, \$440 NM (9/19 - 10/6)

Late Fee: \$380 M, \$480 NM (after 10/6)

NEW Melisa Galasso's Audit Quality and Common Deficiencies

October 14, 2020
Event Code: 05001 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Discuss causes of quality issues, ways to combat the issues identified and a review of the AICPA's Enhancing Audit Quality Initiative. Case studies and discussions are utilized to perform root cause analysis and identify ways to improve audit quality. Review the six-point plan and compare how the AICPA's plan to enhance audit quality compares to the ideas generated by the group. Be prepared for group work and lots of participation.

Early Fee: \$280 M, \$380 NM (by 9/23)

Standard Fee: \$340 M, \$440 NM (9/24 - 10/11)

Late Fee: \$380 M, \$480 NM (after 10/11)

NEW Thinking Like an Auditor When Preparing Your Financial Statements

October 19, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10005 | Live Stream Code: LS10005

External auditors understand concepts like materiality, reasonableness and risk of material misstatement. Explore how to think like an auditor when preparing your financial statements and related disclosures.

Early Fee: \$280 M, \$380 NM (by 9/28)

Standard Fee: \$340 M, \$440 NM (9/29 - 10/16)

Late Fee: \$380 M, \$480 NM (after 10/16)

K2's Advanced Excel

October 19, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10006 | Live Stream Code: LS10006

Learn critical advanced Excel skills in six key areas: collaborating with other users and securing workbooks; using tables to analyze and report data; integrating and manipulating data from external sources; creating and auditing complex formulas; advanced data analysis tools and visualization techniques to analyze and communicate information. Additionally, relevant, real-world examples will reinforce the topics presented.

Early Fee: \$280 M, \$380 NM (by 9/28)

Standard Fee: \$340 M, \$440 NM (9/29 - 10/16)

Late Fee: \$380 M, \$480 NM (after 10/16)

ATLANTA A&A SEMINARS

NEW **Beyond the Basics in SSARS and Nonattest Services Are You Certain You Are in Compliance**

October 20, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10008 | Live Stream Code: LS10008

Review case studies to reinforce best practices for managing the accounting, reporting and performance issues associated with the attest services of compilations and reviews where reports are issued, as well as the SSARS preparation of financial statements service and other nonattest engagements.

Early Fee: \$280 M, \$380 NM (by 9/29)

Standard Fee: \$340 M, \$440 NM (9/30 - 10/17)

Late Fee: \$380 M, \$480 NM (after 10/17)

NEW **K2's Advanced Excel Data Magic: Managing, Analyzing and Reporting**

October 20, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10009 | Live Stream Code: LS10009

Learn the importance of creating Data Models to facilitate your financial reporting processes and how you can use Power Pivot to assist in summarizing your data quickly and easily into compelling and interactive statements. Also, discover how to use Excel's Power Query feature to link and transform data from external data sources – such as your accounting or ERP system – into Excel so that you use this data in your reports.

Early Fee: \$280 M, \$380 NM (by 9/29)

Standard Fee: \$340 M, \$440 NM (9/30 - 10/17)

Late Fee: \$380 M, \$480 NM (after 10/17)

Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes**

October 21, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10012 | Live Stream Code: LS10012

Discuss how significant frauds are perpetrated, including real-world examples, and the types of cost-effective controls that can be implemented by both small and large businesses and nonprofit entities to identify and prevent these deceptive acts.

Early Fee: \$280 M, \$380 NM (by 9/30)

Standard Fee: \$340 M, \$440 NM (10/1 - 10/18)

Late Fee: \$380 M, \$480 NM (after 10/18)

Criminal Law and White Collar Crime

October 23, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10024 | Live Stream Code: LS10024

The importance of understanding fraud and white-collar crime for accountants is hard to overstate. Explore fraud from an accountant's perspective, with an emphasis on materials that would be relevant to the CFE exam. Review criminal theory and various types of white-collar crimes, including embezzlement, insider trading, theft of trade secrets, statutory fraud and RICO law. Also, cover the basics of several fraud schemes, including Ponzi schemes, skimming, phishing, reimbursement fraud schemes, check tampering, payroll schemes, and false vendor fraud.

Early Fee: \$280 M, \$380 NM (by 10/2)

Standard Fee: \$340 M, \$440 NM (10/3 - 10/20)

Late Fee: \$380 M, \$480 NM (after 10/20)

Annual Update and Practice Issues for Preparation, Compilation and Review Engagements**

October 26, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10017 | Live Stream Code: LS10017

A go-to reference for training staff and managing your preparation, compilation, and review engagements, this seminar will enable you to comply with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs). A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants makes this class informative and practical.

Early Fee: \$280 M, \$380 NM (by 10/5)

Standard Fee: \$340 M, \$440 NM (10/6 - 10/23)

Late Fee: \$380 M, \$480 NM (after 10/23)

Annual Update for Accountants and Auditors**

October 27, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10020 | Live Stream Code: LS10020

Cover relevant pronouncements, exposure drafts and other guidance recently issued in the accounting, auditing, review, compilation and preparation engagement arenas. Sort through the complexities and identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance.

Early Fee: \$280 M, \$380 NM (by 10/6)

Standard Fee: \$340 M, \$440 NM (10/7 - 10/24)

Late Fee: \$380 M, \$480 NM (after 10/24)

NOVEMBER

NEW  **Audits of Employee Benefit Plans Subject to ERISA****

November 2, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11011 | Live Stream Code: LS11011

Review the plan audit process from client acceptance/continuance through engagement archives. Take a deep dive into defined contribution plans to comply with professional standards, ERISA and SEC requirements. Obtain an awareness of additional considerations when auditing defined benefit pension plans and health and welfare benefit plans. Tap into ways to plan and conduct effective risk-based audits to comply with professional standards while maximizing efficiency.

Early Fee: \$280 M, \$380 NM (by 10/12)

Standard Fee: \$340 M, \$440 NM (10/13 - 10/30)

Late Fee: \$380 M, \$480 NM (after 10/30)

 **2020 Community Banking Update**

November 3, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11015 | Live Stream Code: LS11015

Designed for auditors and CFOs to address new and significant changes recently affecting the banking industry, and discuss how to utilize these changes in an effective manner.

Early Fee: \$280 M, \$380 NM (by 10/13)

Standard Fee: \$340 M, \$440 NM (10/14 - 10/31)

Late Fee: \$380 M, \$480 NM (after 10/31)

 **Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes****


November 4, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11017 | Live Stream Code: LS11017

Discuss how significant frauds are perpetrated, including real-world examples, and the types of cost-effective controls that can be implemented by both small and large businesses and nonprofit entities to identify and prevent these deceptive acts.

Early Fee: \$280 M, \$380 NM (by 10/14)

Standard Fee: \$340 M, \$440 NM (10/15 - 11/1)

Late Fee: \$380 M, \$480 NM (after 11/1)

 **Jim Martin's 2020 Accounting and Auditing Update for the Real World**

November 9, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11022 | Live Stream Code: LS11022

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board (including SAS 134) and the Accounting and Review Services Committee (including the new SSARS proposal). Discuss the standards that have the broadest application to the local practitioner. The floor is also open to discuss current accounting and auditing topics the class participants may want to cover.

Early Fee: \$280 M, \$380 NM (by 10/19)

Standard Fee: \$340 M, \$440 NM (10/20 - 11/6)

Late Fee: \$380 M, \$480 NM (after 11/6)

 **Jim Martin's 2020 Preparation, Compilation and Review (SSARS) Update for the Local Firm**

November 10, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11024 | Live Stream Code: LS11024

Take an in-depth look at issues that practitioners have been having in implementing preparation, compilation and review engagements. Review the new SSARS proposal – mainly affecting reviews – being finalized in 2020 for 2021 implementation. Discuss several new accounting standards, including the new revenue recognition and leasing standards, and the proposed “Selected Procedures” standard. Also included are 15-20 new cases covering all aspects of SSARS application, including accounting, disclosure and reporting from the perspective of a local firm practitioner.

Early Fee: \$280 M, \$380 NM (by 10/20)

Standard Fee: \$340 M, \$440 NM (10/21 - 11/7)

Late Fee: \$380 M, \$480 NM (after 11/7)

NEW  **Focus on Engagement Quality: How to Avoid Deficiencies in Peer Reviews**

November 18, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11052 | Live Stream Code: LS11052

With the AICPA's heightened focus on enhancing audit quality, increased oversight of the peer review process, and the auditor's overall responsibility to provide high-quality services has never been greater. Focus on the most significant items resulting in deficiencies identified in the peer review process. Discuss the applicable audit standards, documentation requirements and best practices. Receive necessary insights to improve the quality of work and also the perception of the accounting profession.

Early Fee: \$280 M, \$380 NM (by 10/28)

Standard Fee: \$340 M, \$440 NM (10/29 - 11/15)

Late Fee: \$380 M, \$480 NM (after 11/15)

ATLANTA A&A SEMINARS

CITY CLUSTERS: Current Issues in Accounting and Auditing: An Annual Update

November 19, 2020 | 8 - 11:30 a.m. | CPE: 4 A&A
Event Code: CLA001 | Live Stream Code: LSCLA001

Receive an overview of recent accounting, compilation, preparation, review and attestation matters including recently issued and proposed Accounting Standards Updates (ASUs); the Lease Accounting – Topic 842; Impairments – Topic 326; an update on the status of Topic 606 implementation; SSARS No. 21, Clarification and Recodification and other new and proposed standards issued by the ARSC; recent AICPA and PCAOB releases; and other important A&A practice matters you should be aware of, including peer review and audit quality.

Early Fee: \$180 M, \$230 NM (by 10/29)

Standard Fee: \$200 M, \$250 NM (10/30 - 11/16)

Late Fee: \$230 M, \$280 NM (after 11/16)

CITY CLUSTERS: Guide and Update to Compilations, Reviews, and Preparations

November 19, 2020 | 12:30 - 4 p.m. | CPE: 4 A&A
Event Code: CLA004 | Live Stream Code: LSCLA004

Receive an overview, update and hands-on application for performing compilation, preparation and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification, as well as other recent releases from the AICPA and a detailed review of the critical provisions of the recently issued SSARS No. 24, Omnibus Statement on Standards for Accounting and Review Services - 2018. Review proposed changes to the SSARS to conform the guidance to international standards.

Early Fee: \$180 M, \$230 NM (by 10/29)

Standard Fee: \$200 M, \$250 NM (10/30 - 11/16)

Late Fee: \$230 M, \$280 NM (after 11/16)

CITY CLUSTERS: Top 10 Technology Risks and Trends Every CPA Should Know

November 19, 2020 | 12:30 - 4 p.m. | CPE: 4 A&A
Event Code: CLA006 | Live Stream Code: LSCLA006

The use of technology by businesses of all types, including CPA firms, has exploded in recent years, creating the need for proactive and robust cybersecurity risk management practices. Explore the most common technology risks and trends that every CPA should know to more effectively advise and serve clients. Also, examine audit procedures that address the risk in this area.

Early Fee: \$180 M, \$230 NM (by 10/29)

Standard Fee: \$200 M, \$250 NM (10/30 - 11/16)

Late Fee: \$230 M, \$280 NM (after 11/16)

CITY CLUSTERS: Update on the Recent AICPA Standard Setting: Staying Current in a Changing Environment

November 20, 2020 | 8 - 11:30 a.m. | CPE: 4 A&A
Event Code: CLA007 | Live Stream Code: LSCLA007

The new auditing standard on employee benefit plan audits makes significant changes in the auditor's report as well as other aspects of an employee benefit plan audit. Review recently issued SASs and SSARS and insights into the new standards, including implementation.

Early Fee: \$180 M, \$230 NM (by 10/30)

Standard Fee: \$200 M, \$250 NM (10/31 - 11/17)

Late Fee: \$230 M, \$280 NM (after 11/17)

CITY CLUSTERS: Evaluating Fraud Risk in a Financial Audit

November 20, 2020 | 12:30 - 4 p.m. | CPE: 4 A&A
Event Code: CLA010 | Live Stream Code: LSCLA010

Fraud is lurking in all businesses, including not-for-profit organizations. Discuss the audit procedures that should be performed under AU-240 as recently amended; best practices in performing fraud risk assessment procedures; when and how to report control deficiencies noted in an audit; and the most frequent types of fraud found in small- to mid-size entities. Also, discuss internal controls that could help prevent and detect them.

Early Fee: \$180 M, \$230 NM (by 10/30)

Standard Fee: \$200 M, \$250 NM (10/31 - 11/17)

Late Fee: \$230 M, \$280 NM (after 11/17)

Not-for-Profit Accounting and Auditing Update**

November 23, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11058 | Live Stream Code: LS11058

The best avenue to success is to be indispensable to your clients. Review in detail the latest developments affecting not-for-profits such as requirements of FASB directed toward the organizations and information on the newest OMB and Yellow Book developments.

Early Fee: \$280 M, \$380 NM (by 11/2)

Standard Fee: \$340 M, \$440 NM (11/3 - 11/20)

Late Fee: \$380 M, \$480 NM (after 11/20)

Audit Working Papers: Documenting and Reviewing Fieldwork**

November 30, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 11064 | Live Stream Code: LS11064

Learn the fundamentals of working paper preparation – form and content – to make sure audit considerations, work performed, and conclusions reached are properly documented. You will also explore examples which show field work supervisors what factors to consider and what steps to follow when reviewing working papers. In addition, typical working paper deficiencies are explained to help minimize potential liability.

Early Fee: \$280 M, \$380 NM (by 11/9)

Standard Fee: \$340 M, \$440 NM (11/10 - 11/27)

Late Fee: \$380 M, \$480 NM (after 11/27)

DECEMBER

Internal Control and COSO Essentials for Financial Managers, Accountants and Auditors**

December 1, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 12001 | Live Stream Code: LS12001

Review the COSO guidance on the components and principles of internal control and the essential tools used to document processes and controls. Also, discuss the identification of the risks of errors and fraud and consideration the presence (or absence) of related controls.

Early Fee: \$280 M, \$380 NM (by 11/10)

Standard Fee: \$340 M, \$440 NM (11/11 - 11/28)

Late Fee: \$380 M, \$480 NM (after 11/28)

K2's Case Studies in Fraud and Technology Controls

December 1, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 12002 | Live Stream Code: LS12002

Fraud continues to plague businesses at epidemic levels, and technology control failures are a significant reason fraud occurs. Using a case study approach, learn about the pervasiveness of fraud, the control failures that contribute to fraud, and what you can do to mitigate fraud risk. A specific focus is the application of information technology general controls and information technology application controls.

Early Fee: \$280 M, \$380 NM (by 11/10)

Standard Fee: \$340 M, \$440 NM (11/11 - 11/28)

Late Fee: \$380 M, \$480 NM (after 11/28)

Jeff Sailor's Accounting Update and Review

December 4, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 12012 | Live Stream Code: LS12012

Discuss a broad overview of the latest accounting standards with a brief introduction to narrow scope issues. Major topics will include revenue recognition and leases, GAAP updates, special purpose framework alternatives, and accounting theory for useful financial information, including the concepts of the new disclosure.

Early Fee: \$280 M, \$380 NM (by 11/13)

Standard Fee: \$340 M, \$440 NM (11/14 - 12/1)

Late Fee: \$380 M, \$480 NM (after 12/1)

Melisa Galasso's A&A Update for Small Businesses

December 10, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 12022 | Live Stream Code: LS12022

Look at the recent activities of the FASB, the Auditing Standards Board (ASB), and the Accounting and Review Services Committee (ARSC) that impact small businesses. Discuss the impact of the new standards and how you can prepare to implement them in a practical way. Also included is a deep dive into private company reporting with a look at the Private Company Council as well as the AICPA Financial Reporting Framework for Small and Medium Entities (FRF-SME) and the major convergence projects and the impact they will have on the reporting and disclosures for small businesses.

Early Fee: \$280 M, \$380 NM (by 11/19)

Standard Fee: \$340 M, \$440 NM (11/20 - 12/7)

Late Fee: \$380 M, \$480 NM (after 12/7)

Focus on Engagement Quality: How to Avoid Deficiencies in Peer Reviews

December 10, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 12023 | Live Stream Code: LS12023

With the AICPA's heightened focus on enhancing audit quality, increased oversight of the peer review process, and the auditor's overall responsibility to provide high-quality services has never been greater. Focus on the most significant items resulting in deficiencies identified in the peer review process. Discuss the applicable audit standards, documentation requirements and best practices. Receive necessary insights to improve the quality of work and also the perception of the accounting profession.

Early Fee: \$280 M, \$380 NM (by 11/19)

Standard Fee: \$340 M, \$440 NM (11/20 - 12/7)

Late Fee: \$380 M, \$480 NM (after 12/7)

ATLANTA A&A SEMINARS

Jim Martin's Accounting & Auditing for Tax People Who Absolutely Detest Accounting & Auditing

December 14, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 12029 | Live Stream Code: LS12029

Designed for professionals who will never do accounting and auditing work in the remainder of their careers yet need to meet a regulatory burden. Discuss recent pronouncements from the FASB from a perspective that allows a non-A&A person to understand what's coming their way in terms of financial statement treatment of items that may result in a different tax treatment including the new revenue standard and leasing changes.

Early Fee: \$280 M, \$380 NM (by 11/23)
Standard Fee: \$340 M, \$440 NM (11/24 - 12/11)
Late Fee: \$380 M, \$480 NM (after 12/11)

FASB Update for Small and Medium-Sized Businesses: A Practical Implementation Guide

December 15, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 12036 | Live Stream Code: LS12036

Receive a comprehensive review of recent FASB accounting and reporting matters most relevant to smaller companies. Discuss private company standard-setting activities; recent Accounting Standards Updates (ASUs); the FASB's current technical agenda; lease accounting; new ASUs focusing on financial instruments, and lessons learned on maintenance best practices related to Topic 606 on revenue. Lastly, review the implementation of other recent ASUs, with a focus on the practical and efficient application of these new standards.

Early Fee: \$280 M, \$380 NM (by 11/24)
Standard Fee: \$340 M, \$440 NM (11/25 - 12/12)
Late Fee: \$380 M, \$480 NM (after 12/12)

Forensic Accounting Investigative Practices

December 15, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 12037 | Live Stream Code: LS12037

Dive into the unique investigative and communication skills, and analytical practices required of the best forensic accountants. Learn how to provide expert witness testimony in mediations, arbitrations and governmental hearings, as well as how to use proven research, investigative methods and proper documentation of evidence to complete a forensic accounting engagement.

Early Fee: \$280 M, \$380 NM (by 11/24)
Standard Fee: \$340 M, \$440 NM (11/25 - 12/12)
Late Fee: \$380 M, \$480 NM (after 12/12)

Winning the Fraud Battle in the 21st Century: Prevention and Detection

December 16, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 12042 | Live Stream Code: LS12042

Focus on what factors contribute to turning honest employees into fraudsters. The discussion will include integrity and ethics, as well as how people may react in certain situations. We will also touch upon what lurks in the darknet, along with cryptocurrency fraud.

Early Fee: \$280 M, \$380 NM (by 11/25)
Standard Fee: \$340 M, \$440 NM (11/26 - 12/13)
Late Fee: \$380 M, \$480 NM (after 12/13)

U.S. GAAP: Review for Business and Industry**

December 17, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 12045 | Live Stream Code: LS12045

Which FASB ASUs become effective in the next year and beyond? How should the new guidance be applied? Address GAAP financial accounting and reporting topics in conjunction with an overview of recent FASB pronouncements. Utilizing detailed descriptions and examples of how to implement the new standards, review how to assess new and recent FASB guidance having a major effect on all industries, gain an understanding of the latest pronouncements and exposure documents and how to develop implementation strategies.

Early Fee: \$280 M, \$380 NM (by 11/26)
Standard Fee: \$340 M, \$440 NM (11/27 - 12/14)
Late Fee: \$380 M, \$480 NM (after 12/14)

JANUARY

U.S. GAAP: Review for Business and Industry**

January 19, 2021 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 01002 | Live Stream Code: LS01002

Which FASB ASUs become effective in the next year and beyond? How should the new guidance be applied? Address GAAP financial accounting and reporting topics in conjunction with an overview of recent FASB pronouncements. Utilizing detailed descriptions and examples of how to implement the new standards, review how to assess new and recent FASB guidance having a major effect on all industries, gain an understanding of the latest pronouncements and exposure documents and how to develop implementation strategies.

Early Fee: \$280 M, \$380 NM (by 12/29)
Standard Fee: \$340 M, \$440 NM (12/30 - 1/16)
Late Fee: \$380 M, \$480 NM (after 1/16)

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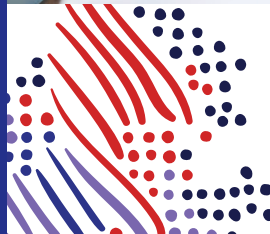
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ATLANTA GOVERNMENTAL & NONPROFIT SEMINARS

GOVERNMENTAL AND NONPROFIT ACCOUNTING

JUNE

NEW ♦  **LIVE STREAM ONLY: Melisa Galasso's Governmental Accounting & Auditing Update**

June 17, 2020
Live Stream Code: LS05002 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Review the accounting standards newly issued by GASB, including Leases, OPEB and Fiduciary Activities. Focus on the implementation of standards that will be effective soon. Also, discuss GASB's current projects and exposure drafts to better understand what's coming down the road. Take a look at the major changes in Single Audit and Yellow Book impacting governmental accountants and auditors.

Early Fee: \$280 M, \$380 NM (by 5/27)
Standard Fee: \$340 M, \$440 NM (5/28 - 6/14)
Late Fee: \$380 M, \$480 NM (after 6/14)

♦  **Annual Update: Top Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs ****

June 24, 2020 | 8 a.m. - 3:30 p.m.
CPE: 8 Governmental and Nonprofit Accounting
Event Code: 06010 | Live Stream Code: LS06010

Enhance your knowledge and application of professional judgment by providing a review of the top accounting and auditing issues faced by preparers of governmental and not-for-profit financial statements and their auditors based on calls and inquiries received by both the AICPA and GASB over the past year.

Early Fee: \$280 M, \$380 NM (by 6/3)
Standard Fee: \$340 M, \$440 NM (6/4 - 6/21)
Late Fee: \$380 M, \$480 NM (after 6/21)



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JULY

♦  **Performing Single Audits Under the Uniform Guidance for Federal Awards**

July 17, 2020 | 8 a.m. - 3:30 p.m.
CPE: 8 Governmental and Nonprofit Accounting
Event Code: 07004 | Live Stream Code: LS07004

Applying one set of auditing standards is tough. Applying three sets of auditing standards is even harder, which is what the auditor does in applying GAAS, the Yellow Book, and the OMB requirements to a single audit. Receive hands-on skills needed to perform audits under the Uniform Guidance for Federal Awards. Materials utilize a highly illustrative and innovative format with over 40 focused exercises to provide an enhanced working knowledge of the single audit requirements.

Early Fee: \$280 M, \$380 NM (by 6/26)
Standard Fee: \$340 M, \$440 NM (6/27 - 7/14)
Late Fee: \$380 M, \$480 NM (after 7/14)

SEPTEMBER

 **Advanced Topics in a Single Audit**

September 25, 2020 | 8 a.m. - 3:30 p.m.
CPE: 8 Governmental and Nonprofit Accounting
Event Code: 09012 | Live Stream Code: LS09012

Receive insights into critical issues with an emphasis on advanced topics that require particular attention. Case studies are provided to highlight key compliance audit requirements and to help put the guidance into practice.

Early Fee: \$280 M, \$380 NM (by 9/4)
Standard Fee: \$340 M, \$440 NM (9/5 - 9/22)
Late Fee: \$380 M, \$480 NM (after 9/22)

OCTOBER

 **Real-World Fraud Found in Governments**

October 15, 2020 | 8 - 11:30 a.m.
CPE: 4 Governmental and Nonprofit Accounting
Event Code: 10003 | Live Stream Code: LS10003

Frauds in governments are as unique as government entities themselves. Through a comprehensive learning approach using examples, explanations of audit standards and informative case studies, learn about real-world government fraud, including cyber fraud, and your responsibilities when dealing with government fraud. This course analyzes several unique frauds that occurred in the government sector.

Early Fee: \$180 M, \$230 NM (by 9/24)
Standard Fee: \$200 M, \$250 NM (9/25 - 10/12)
Late Fee: \$230 M, \$280 NM (after 10/12)

Real-World Fraud Found in Not-for-Profits

October 15, 2020 | 12:30 - 4:30 p.m.
CPE: 4 Governmental and Nonprofit Accounting
Event Code: 10004 | Live Stream Code: LS10004

Due to the nature of NFPs, fraud may be more common than it seems. Through a comprehensive learning approach using real-world examples, explanations of audit standards and informative case studies, learn how to recognize red flags of fraud in NFPs, including cyber fraud. This course analyzes several unique frauds that occurred in the NFP industry.

Early Fee: \$180 M, \$230 NM (by 9/24)
Standard Fee: \$200 M, \$250 NM (9/25 - 10/12)
Late Fee: \$230 M, \$280 NM (after 10/12)

Advanced Topics in a Single Audit**

October 23, 2020 | 8 a.m. - 3:30 p.m.
CPE: 8 Governmental and Nonprofit Accounting
Event Code: 10023 | Live Stream Code: LS10023

Be prepared for the responsibilities of planning, directing, and reporting on a single audit engagement conducted under the Uniform Guidance. Receive insights into critical issues not reviewed in other courses, with an emphasis on advanced topics that require particular attention. Case studies are provided to help put the guidance into practice.

Early Fee: \$280 M, \$380 NM (by 10/2)
Standard Fee: \$340 M, \$440 NM (10/3 - 10/20)
Late Fee: \$380 M, \$480 NM (after 10/20)

NOVEMBER

Accounting and Reporting for Not-for-Profit Organizations**

November 9, 2020 | 8 a.m. - 3:30 p.m.
CPE: 8 Governmental and Nonprofit Accounting
Event Code: 11023 | Live Stream Code: LS11023

Do you need to enhance your not-for-profit accounting skills? Through a case-study-intense, highly interactive classroom environment, receive the tools necessary to go beyond the theory and create value-added services for your clients. Examine, evaluate, and perform case studies to enhance your working knowledge of fundamental not-for-profit accounting and reporting, presentation requirements, note disclosures unique to not-for-profits, and options allowed under generally accepted accounting principles.

Early Fee: \$280 M, \$380 NM (by 10/19)
Standard Fee: \$340 M, \$440 NM (10/20 - 11/6)
Late Fee: \$380 M, \$480 NM (after 11/6)

DECEMBER

Not-for-Profit Financial Reporting: Mastering the Unique Requirements**

December 2, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Accounting
Event Code: 12005 | Live Stream Code: LS12005

Do you know what makes not-for-profit accounting and financial reporting different? Avoid the potholes of confusion and provide a financial picture that end users can truly understand. Through a combination of practical guidance and case studies, receive insight into what makes not-for-profits different.

Early Fee: \$280 M, \$380 NM (by 11/11)
Standard Fee: \$340 M, \$440 NM (11/12 - 11/29)
Late Fee: \$380 M, \$480 NM (after 11/29)



A NEW web series from GSCPA coming this spring!

Increase your knowledge base with viewpoints from both sides of an accounting issue.

The Georgia Society of CPAs presents a new web series, Both Sides of the Coin. This series features **Melisa Galasso, an A&A subject matter expert** and **David Peters, a tax subject matter expert**, who will dissect one accounting issue in each episode from both of their perspectives.

ATLANTA MANAGEMENT SEMINARS

MANAGEMENT

JUNE

NEW Process Improvement Sampler

July 30, 2020

Event Code: 07017 | 8 a.m. - 3:30 p.m.

CPE: 8 Management Services - Technical

Process improvement can have such impactful results, even when using the most basic of PI tools. When done well, process improvement initiatives can enhance employee productivity, improve communication with stakeholders, increase product and service quality and operational efficiency, and reduce costs and downtime.

Early Fee: \$280 M, \$380 NM (by 7/9)

Standard Fee: \$340 M, \$440 NM (7/10 - 7/27)

Late Fee: \$380 M, \$480 NM (after 7/27)

AUGUST

NEW Effective Business Communications**

August 11, 2020 | 8 a.m. - 3:30 p.m. | CPE: 4 Business Communications

Event Code: 08017 | Live Stream Code: LS08017

Avoid misunderstandings that may cause significant financial and emotional losses by addressing effective communication and writing within the firm. Discuss aspects of leadership as it relates to work teams and group development, examine communication skills and discuss the importance of effective communication. Cover the use of positive language and its importance as a communication tool. Using appropriate word choices will make you a more effective manager and communicator.

Early Fee: \$180 M, \$230 NM (by 7/21)

Standard Fee: \$200 M, \$250 NM (7/22 - 8/8)

Late Fee: \$230 M, \$280 NM (after 8/8)

NEW Thriving in Recessionary Times

August 25, 2020 | 8 a.m. - 3:30 p.m.

CPE: 8 Business Management & Organization

Event Code: 08009 | Live Stream Code: LS08009

The news is alive with the potential of the next recession. Explore how to understand business cycles and recessions and, most importantly, how to position your organization to navigate through tougher economic times successfully.

Early Fee: \$280 M, \$380 NM (by 8/4)

Standard Fee: \$340 M, \$440 NM (8/5 - 8/22)

Late Fee: \$380 M, \$480 NM (after 8/22)

NEW Mergers and Acquisitions: Tricks, Traps and Terrors

August 26, 2020 | 8 a.m. - 3:30 p.m.

CPE: 8 Business Management & Organization

Event Code: 08011 | Live Stream Code: LS08011

Receive an intensive overview of the M&A process, focusing on practical techniques to guide you through the M&A jungle and avoid the traps that have befallen many organizations. Easily understand and implement the M&A process within your organization or with your clients.

Early Fee: \$280 M, \$380 NM (by 8/5)

Standard Fee: \$340 M, \$440 NM (8/6 - 8/23)

Late Fee: \$380 M, \$480 NM (after 8/23)

NEW Employment Law Update: Key Risks and Recent Trends**

August 28, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Business Law

Event Code: 08016 | Live Stream Code: LS08016

Businesses and not-for-profits today face an explosion of EEOC actions and employment litigation that can threaten the organization's financial stability, as well as its reputation. Review updates about mitigating exposure for the key employment risks every employer faces, including cyber issues such as social media; device and internet use; wrongful termination; retaliation; whistleblowers; discrimination and harassment; workplace safety; wage and hour laws; immigration issues; and laws such as the FMLA, ADA, HIPAA, COBRA, FLSA.

Early Fee: \$280 M, \$380 NM (by 8/7)

Standard Fee: \$340 M, \$440 NM (8/8 - 8/25)

Late Fee: \$380 M, \$480 NM (after 8/25)

NEW Enterprise Risk Management: New Approaches to Today's Complexities**

August 28, 2020 | 8 a.m. - 3:30 p.m.

CPE: 8 Management Services - Technical

Event Code: 08018 | Live Stream Code: LS08018

Address new approaches to enterprise risk management, including recent updates to COSO and ISO frameworks with a focus on managing risk in increasingly complex business environments. Core tenets of strategy development, risk culture, and performance management will be covered to help practitioners implement best practices in enterprise risk management.

Early Fee: \$280 M, \$380 NM (by 8/7)

Standard Fee: \$340 M, \$440 NM (8/8 - 8/25)

Late Fee: \$380 M, \$480 NM (after 8/25)

SEPTEMBER

Current Developments and Best Practices for Today's CFOs and Controllers

September 28, 2020 | 8 a.m. - 3:30 p.m.
CPE: 8 Business Management & Organization
Event Code: 09013 | Live Stream Code: LS09013

Effective CFOs drive continuous improvements in their departments and beyond. Come share ideas with experienced CFOs that will allow you to improve your department's performance in four key areas. Learn skills that will allow you to improve the effectiveness of your finance team and the company as a whole.

Early Fee: \$280 M, \$380 NM (by 9/7)
Standard Fee: \$340 M, \$440 NM (9/8 - 9/25)
Late Fee: \$380 M, \$480 NM (after 9/25)

Enterprise Risk Management for Small and Medium-Sized Companies

September 29, 2020 | 8 a.m. - 3:30 p.m.
CPE: 8 Management Services - Technical
Event Code: 09014 | Live Stream Code: LS09014

Explore the needs and concepts of risk management showing how they equally affect large and small companies, as well as for-profit and not-for-profit organizations. With the use of case studies, see how companies can face the issues of risk management, and systematically develop a system to identify, evaluate and mitigate those risks. The program is for the finance professional dealing with a small to a medium-sized company that desires to establish or refine an integrated enterprise risk management strategy.

Early Fee: \$280 M, \$380 NM (by 9/8)
Standard Fee: \$340 M, \$440 NM (9/9 - 9/26)
Late Fee: \$380 M, \$480 NM (after 9/26)

OCTOBER

Running a Not-for-Profit Like a Business

October 20, 2020 | 8 a.m. - 3:30 p.m.
CPE: 8 Business Management & Organization
Event Code: 10010 | Live Stream Code: LS10010

Understand how not-for-profit and for-profit businesses are alike and different. Explore best practices that can be utilized by the not-for-profit to become more strategic, profitable, efficient and accountable.

Early Fee: \$280 M, \$380 NM (by 9/29)
Standard Fee: \$340 M, \$440 NM (9/30 - 10/17)
Late Fee: \$380 M, \$480 NM (after 10/17)

Advanced Controller and CFO Skills**

October 21, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Finance
Event Code: 10014 | Live Stream Code: LS10014

Examine best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. Learn specific skills every CFO or controller needs to be successful.

Early Fee: \$280 M, \$380 NM (by 9/30)
Standard Fee: \$340 M, \$440 NM (10/1 - 10/18)
Late Fee: \$380 M, \$480 NM (after 10/18)

Track Your CPE

The Georgia Society of CPAs is committed to your education. We understand the importance of detailed records when it comes to tracking your CPE. GSCPA's CPE Transcript is free to members and registrants of CPE programs.

Events are visible on your transcript within 72 hours of course completion, which includes self-study, seminars, conferences, live streams.

Features:

- Automatically tracks live courses (seminars, conferences)
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- Tracks self-study courses
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- Mapped to Georgia State Board of Accountancy fields of study
- Access anytime
- Filter events by years to view recent activity

To see your transcript, log in to www.gscpa.org. Under the My GSCPA tab, select My CPE Transcript.

ATLANTA MANAGEMENT SEMINARS

NEW Pricing on Purpose: Creating and Capturing Value

October 26, 2020 | 8 a.m. - 3:30 p.m.

CPE: 8 Management Services - Technical

Event Code: 10019 | Live Stream Code: LS10019

Value Pricing 2.0 is more focused not on pricing a product or service but rather on the client relationship, transformation and peace of mind. Throughout commercial history, anytime a business model changes, the pricing strategies change, and also the metrics or KPI dashboards. The subscription business model is a massive macroeconomic trend that has a place in the accounting profession. Learn how to focus not on pricing a service or product, but rather the client relationship, transformation and peace of mind.

Early Fee: \$280 M, \$380 NM (by 10/5)

Standard Fee: \$340 M, \$440 NM (10/6 - 10/23)

Late Fee: \$380 M, \$480 NM (after 10/23)

NOVEMBER

NEW CITY CLUSTERS: Enterprise Risk Management Concepts and Strategy for Small and Medium-Sized Companies

November 19, 2020 | 8 - 11:30 a.m.

CPE: 4 Management Services - Technical

Event Code: CLA003 | Live Stream Code: LSCLA003

All organizations operate in a risk environment, but all too often, they either don't realize it, or they don't develop a strategy to deal with the risks. Explore how risks work in for-profit and not-for-profit organizations and how they can develop a plan to identify, evaluate, and mitigate those risks. Learn how to eliminate risks, and how to strategize to reduce their total effect. The use of case studies of both for-profit and not-for-profit companies will bridge the gap between concept and actual implementation.

Early Fee: \$180 M, \$230 NM (by 10/29)

Standard Fee: \$200 M, \$250 NM (10/30 - 11/16)

Late Fee: \$230 M, \$280 NM (after 11/16)

CITY CLUSTERS: Controller/CFO Update: Hot Topics Facing Today's Financial Professional

November 20, 2020 | 8 - 11:30 a.m.

CPE: 2 Business Management & Organization/2 Finance

Event Code: CLA009 | Live Stream Code: LSCLA009

In today's rapidly changing world, finance professionals are required to wear many hats and are often the keys to the success of the organization. Cover the latest issues that all CFOs and controllers need to know, including how-to guidance to allow for immediate use in their organizations. CFOs need to be abreast of the latest proven financial skills for making the best decisions, as well as the best skills to motivate, manage and lead people.

Early Fee: \$180 M, \$230 NM (by 10/30)

Standard Fee: \$200 M, \$250 NM (10/31 - 11/17)

Late Fee: \$230 M, \$280 NM (after 11/17)

CITY CLUSTERS: Innovative Forecasting and Budgeting: Moving Beyond the Traditional Techniques

November 20, 2020 | 12:30 - 4 p.m.

CPE: 4 Management Services

Event Code: CLA012 | Live Stream Code: LSCLA012

Forecasting and budgeting are two words that often draw an adverse reaction from many financial professionals. Move beyond the traditional techniques and explore a more straightforward way to complete the process while cutting out the political pitfalls. Cover topics such as the sales/income plan, capital equipment planning, the "one-year operating plan," the "monthly operating plan," cash planning and risk planning.

Early Fee: \$180 M, \$230 NM (by 10/30)

Standard Fee: \$200 M, \$250 NM (10/31 - 11/17)

Late Fee: \$230 M, \$280 NM (after 11/17)

Analytics and Big Data for Accountants**

November 24, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Finance

Event Code: 11062 | Live Stream Code: LS11062

Analytics is a new force driving business. Tools are available to measure program impacts and ROI, visualize data and business processes, and uncover the relationship between key performance indicators. Discuss leading-edge topics in analytics and finance with useful tips and practical guidance that you can apply immediately.

Early Fee: \$280 M, \$380 NM (by 11/3)

Standard Fee: \$340 M, \$440 NM (11/4 - 11/21)

Late Fee: \$380 M, \$480 NM (after 11/21)

DECEMBER

Annual Update for Controllers**

December 16, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Finance

Event Code: 12044 | Live Stream Code: LS12044

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management and business systems. Discuss leading-edge topics in managerial accounting and finance with useful tips and practical guidance that you can apply immediately.

Early Fee: \$280 M, \$380 NM (by 11/25)

Standard Fee: \$340 M, \$440 NM (11/26 - 12/13)

Late Fee: \$380 M, \$480 NM (after 12/13)

SPECIALIZED KNOWLEDGE

MAY

Ethics: Protecting the Integrity of Florida CPAs

May 21, 2020 | 8 - 11:30 a.m. | CPE: 4 Ethics
Event Code: 05003 | Live Stream Code: LS05003

Review the frameworks provided in the Florida Statutes, the Rules of the Florida Board of Accountancy and the AICPA Code of Professional Conduct that determine the expectations for your behavior as a Florida CPA. In addition to focusing on the application of specific rules and requirements in those frameworks, examine recent trends in business and professional ethics. This course is designed for CPAs in all areas of practice and fulfills the biennial ethics requirements for Florida CPAs.

Early Fee: \$180 M, \$230 NM (by 4/30)

Standard Fee: \$200 M, \$250 NM (5/1 - 5/18)

Late Fee: \$230 M, \$280 NM (after 5/18)

JUNE

Understanding Specific Risks in the Small- and Medium-Sized Organization

June 25, 2020 | 12:30 - 4 p.m. | CPE: 4 Specialized Knowledge
Event Code: 06012 | Live Stream Code: LS06012

Risk management is a necessary tool for all organizations but often overlooked by small businesses. Look at the concept of risk management and delve into how to identify, evaluate and mitigate specific risks. Through the use of case studies in each type of risk, explore how both for-profit and not-for-profit organizations would develop a strategy to deal with certain specific types of risk. The use of case studies will allow us to apply the risk management concepts into "real world" situations.

Early Fee: \$180 M, \$230 NM (by 6/4)

Standard Fee: \$200 M, \$250 NM (6/5 - 6/22)

Late Fee: \$230 M, \$280 NM (after 6/22)

NEW Enneagram Workshop

June 30, 2020
Event Code: 06011 | 8 a.m. - 3:30 p.m. | CPE: 8 Specialized Knowledge

The Enneagram is a remarkable system of nine basic personality types that sheds light on the most important psychological dynamics in our personality, as well as on the deeper spiritual yearnings of our soul. Examine how to use the Enneagram as a profound and immensely practical way to understand relationships with others, both intimate and professional. Particular dynamics between the different types, practical methods for communicating with each type, and how the three Instinctual Variants affect our main motivations in relationships will be covered.

Early Fee: \$280 M, \$380 NM (by 6/9)

Standard Fee: \$340 M, \$440 NM (6/10 - 6/27)

Late Fee: \$380 M, \$480 NM (after 6/27)

AUGUST

Excel Automation (Bring Your Own Laptop)

August 20,-21 2020 | 8 a.m. - 3:30 p.m.
CPE: 16 Hours Computer Software and Applications
Event Code: 08007 | Live Stream Code: LS08007

Discover how macros and VBA programming can enhance efficiency and effectiveness by automating cumbersome tasks. Learn to use the built-in visual basic programming environment to add flexibility to your workbooks and the proven mini-case method to build usable and customizable spreadsheet solutions to your analytical problems. This class takes a ground-up approach - no prior knowledge of macros or programming is required. Bring your own laptop.

Early Fee: \$440M, \$540 NM (by 7/30)

Standard Fee: \$500 M, \$600 NM (7/31 - 8/17)

Late Fee: \$540 M, \$640 NM (after 8/17)

SEPTEMBER

K2's Business Intelligence, Featuring Microsoft's Power BI Tools

September 22, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Computer Software and Applications
Event Code: 09005 | Live Stream Code: LS09005

Learn how to implement "do it yourself business intelligence" using a variety of techniques and tools. Discover how to work with some of the advanced data query and summarization features in Excel to create Excel-based dashboards, and how to leverage that knowledge to build even more powerful BI objects using Microsoft's Power BI tools.

Early Fee: \$280 M, \$380 NM (by 9/1)

Standard Fee: \$340 M, \$440 NM (9/2 - 9/19)

Late Fee: \$380 M, \$480 NM (after 9/19)

OCTOBER

NEW Advanced Leadership Skills

October 14, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Personal Development
Event Code: 10007 | Live Stream Code: LS10007

Learn to improve your overall daily effectiveness at work or home, and your leadership and managerial skills to achieve your business and personal goals. The tools and techniques are applicable for all levels of individuals.

Early Fee: \$280 M, \$380 NM (by 9/23)

Standard Fee: \$340 M, \$440 NM (9/24 - 10/11)

Late Fee: \$380 M, \$480 NM (after 10/11)

ATLANTA SPECIALIZED KNOWLEDGE SEMINARS

NOVEMBER

NEW Coaching Skills for CPAs, Controllers and Financial Managers

November 18, 2020 | 8 a.m. - 3:30 p.m.

CPE: 8 Personal/Human Resources

Event Code: 11047 | Live Stream Code: LS11047

Professional athletes have multiple coaches, but business professionals rarely utilize coaches. Focus on creating the coaching skills that are required to raise the performance of your employees.

Early Fee: \$280 M, \$380 NM (by 10/28)

Standard Fee: \$340 M, \$440 NM (10/29 - 11/15)

Late Fee: \$380 M, \$480 NM (after 11/15)

DECEMBER

Business Law for Accountants

December 14, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 12031 | Live Stream Code: LS12031

The law can be your best friend as an accountant-or your worst enemy. The difference between the two is typically knowledge: do you possess it or not? Accountants deal with legal issues on a regular basis and one law class taken in undergraduate school decades ago and passing REG on the CPA Exam is not sufficient to prepare accountants for possible legal pitfalls in the profession. This course is a great primer for professionals in public or private accounting. The course covers the basics of legal procedure, evidence, torts, employment law, constitutional law, criminal law, contracts, bankruptcies and the Uniform Commercial Code. Each subject is taught from the perspective of the accounting profession, emphasizing practical application to the field and tips and tricks for using the law to your advantage.

Early Fee: \$280 M, \$380 NM (by 11/23)

Standard Fee: \$340 M, \$440 NM (11/24 - 12/11)

Late Fee: \$380 M, \$480 NM (after 12/11)

Your Clients Can Invest in Their Future



Your self-employed clients are familiar with investing in themselves. There's no better time to help them start investing in their future. Introduce them to a plan designed specifically for their needs.

Paychex® Solo, recognized as a Top New Product of 2020 by Accounting Today, can help your clients:

Lower current tax liability

Write off administrative costs

Save for a dignified retirement

Help Clients Start Saving
paychex.me/solo-plan



TAX

JUNE

⌘ 📺 Estate and Life Planning Issues for the Middle-Income Client

June 23, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 06004 | Live Stream Code: LS06004

Clients think that estate planning only applies to the very rich. In truth, there are many issues of critical concern for which the middle-income client needs to plan. Gain insight into ways to provide additional quality services to middle-income clients. Material is updated with the latest guidance.

Early Fee: \$280 M, \$380 NM (by 6/2)

Standard Fee: \$340 M, \$440 NM (6/3 - 6/20)

Late Fee: \$380 M, \$480 NM (after 6/20)

⌘ 📺 Surgent's Individual and Financial-Planning Tax Camp

June 24, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 06007 | Live Stream Code: LS06007

Each year brings its own set of tax planning challenges, and this year is no exception. Arm yourself with planning strategies and ideas that wealthy clients, middle-income clients, and closely-held business owners need to consider to take advantage of present opportunities and plan for future tax advantages. Learn strategies that can have an impact on client lives, while also bringing value to you and your firm. The material is current with relevant provisions from the Tax Cuts and Jobs Act.

Early Fee: \$280 M, \$380 NM (by 6/3)

Standard Fee: \$340 M, \$440 NM (6/4 - 6/21)

Late Fee: \$380 M, \$480 NM (after 6/21)

📺 Form 990: Mastering Its Unique Characteristics**

June 25, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 06009 | Live Stream Code: LS06009

Explore the tax information and not-for-profit organization issues to be mastered when adequately preparing the current Form 990. Cover the numerous reporting demands the 990 imposes, including how to respond to the Form's demands for narrative answers. Gain an understanding of the tax and practical points essential to the proper completion of Form 990 and guidance on advising exempt clients on the Form's complexities and diverse demands.

Early Fee: \$280 M, \$380 NM (by 6/4)

Standard Fee: \$340 M, \$440 NM (6/5 - 6/22)

Late Fee: \$380 M, \$480 NM (after 6/22)

JULY

📺 Reviewing Pass-Through Tax Returns: What Are You Missing?***

July 22, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 07008 | Live Stream Code: LS07008

Discuss the common errors practitioners make on pass-through tax returns that are often missed by review staff. Sharpen your skills by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires further analysis and data. Discuss multiple items, and both partnership and S corporation returns will be covered. Course materials include the impact of the latest IRS guidance on important tax reform issues.

Early Fee: \$280 M, \$380 NM (by 7/1)

Standard Fee: \$340 M, \$440 NM (7/2 - 7/19)

Late Fee: \$380 M, \$480 NM (after 7/19)

📺 Surgent's Top 10 Tax Topics This Year

July 22, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 07019 | Live Stream Code: LS07019

Join us for our annual expedition through the harbors and swamps on the tax landscape this season. Uncover the top issues with broad applicability and importance this year and explore the practical implications, potential pitfalls, and planning opportunities.

Early Fee: \$280 M, \$380 NM (by 7/1)

Standard Fee: \$340 M, \$440 NM (7/2 - 7/19)

Late Fee: \$380 M, \$480 NM (after 7/19)

⌘ 📺 How to Settle a Client's Estate

July 23, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 07010 | Live Stream Code: LS07010

Federal estate and gift taxes currently affect a few clients, but there are many other issues involved in settling an estate or administering a trust. Cut through the jargon to understand the legal concepts, communicate a real-world explanation to clients, and serve, in some instances, as an advisor to them and feel more confident to serve in a fiduciary capacity.

Early Fee: \$280 M, \$380 NM (by 7/2)

Standard Fee: \$340 M, \$440 NM (7/3 - 7/20)

Late Fee: \$380 M, \$480 NM (after 7/20)

ATLANTA TAX SEMINARS

☒ Key Partnership and S Corporation Tax Planning Strategies

July 28, 2020 | 8 - 11:30 a.m. | CPE: 4 Tax
Event Code: 07012 | Live Stream Code: LS07012

Many clients are pass-through entities for which many of the general business strategies are subject to additional limitations. Focus on the unique concerns and techniques the practitioner needs to provide the tax planning strategies for closely-held business clients that will bring more revenue.

Early Fee: \$180 M, \$230 NM (by 7/7)
Standard Fee: \$200 M, \$250 NM (7/8 - 7/25)
Late Fee: \$230 M, \$280 NM (after 7/25)

☒ Four Tiers of Loss Limitations: A Guide to the New Rules for Pass-through Entities

July 28, 2020 | 12:30 - 4 p.m. | CPE: 4 Tax
Event Code: 07018 | Live Stream Code: LS07018

Owners of S corporations and partnerships are subject to numerous limitations on pass-through losses, each with unique rules, applications, and complexities. With the increase in the popularity of pass-through business entities, CPAs need to understand the complexities and interactions of these pass-through loss limitations.

Early Fee: \$180 M, \$230 NM (by 7/7)
Standard Fee: \$200 M, \$250 NM (7/8 - 7/25)
Late Fee: \$230 M, \$280 NM (after 7/25)

☒ Hottest Tax Topics for 2020**

July 29, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 07011 | Live Stream Code: LS07011

Explore the hottest tax planning topics that will impact you and your clients. These are areas of income taxation that can change every year and affect many of your clients. Learn how to better advise your clients by offering them the latest tax-saving strategies. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$280 M, \$380 NM (by 7/8)
Standard Fee: \$340 M, \$440 NM (7/9 - 7/26)
Late Fee: \$380 M, \$480 NM (after 7/26)

AUGUST

⌘ This Year's Best Income Tax, Estate Tax and Financial-Planning Ideas

August 5, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 08001 | Live Stream Code: LS08001

With different tax rates for individuals and trusts, tax planning takes on more importance and consideration of new ideas for financial planning for retirement. Explore practical tax-planning ideas that practitioners can use to assist clients – continually updated for legislative developments.

Early Fee: \$280 M, \$380 NM (by 7/15)
Standard Fee: \$340 M, \$440 NM (7/16 - 8/2)
Late Fee: \$380 M, \$480 NM (after 8/2)

⌘ Estate and Life Planning Issues for the Middle-Income Client

August 19, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 08003 | Live Stream Code: LS08003

Clients think that estate planning only applies to the very rich. In truth, there are many issues of critical concern for which the middle-income client needs to plan. Gain insight into ways to provide additional quality services to middle-income clients. Material is updated with the latest guidance.

Early Fee: \$280 M, \$380 NM (by 7/29)
Standard Fee: \$340 M, \$440 NM (7/30 - 8/16)
Late Fee: \$380 M, \$480 NM (after 8/16)

☒ Fiduciary Accounting and Tax Issues of Estates and Trusts

August 27, 2020 | 8 a.m. - 3:30 p.m. | CPE: 4 A&A/4 Tax
Event Code: 08014 | Live Stream Code: LS08014

Fiduciary income tax is a complex blend of state accounting rates and the tax law of Subchapter J. Only by understanding this interaction can the practitioner acquire the skills and knowledge to provide income tax planning for an estate or trust and its beneficiaries, sure to be an important skill in practice in the new income tax environment.

Early Fee: \$280 M, \$380 NM (by 8/6)
Standard Fee: \$340 M, \$440 NM (8/7 - 8/24)
Late Fee: \$380 M, \$480 NM (after 8/24)

☒ **Surgent's Annual Tax-Planning Guide for S Corporations, Partnerships, and LLCs**

August 28, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 08015 | Live Stream Code: LS08015

As long as LLCs, partnerships, and S corporations form the backbone of many CPAs' practices, in-depth knowledge of all tax aspects of these entities will be essential. Focus on planning issues in creating, operating, and liquidating S corporations, partnerships and LLCs.

Early Fee: \$280 M, \$380 NM (by 8/7)

Standard Fee: \$340 M, \$440 NM (8/8 - 8/25)

Late Fee: \$380 M, \$480 NM (after 8/25)

SEPTEMBER

⌘ **Social Security and Medicare: Planning for You and Your Clients**

September 30, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 09010 | Live Stream Code: LS09010

Social Security seems poised for changes in benefits and eligibility age. The leading edge of the baby boomer generation has already reached retirement age. Receive background information on the Social Security system and the strategies clients will need in dealing with Social Security, and the myriad other related retirement planning issues.

Early Fee: \$280 M, \$380 NM (by 9/9)

Standard Fee: \$340 M, \$440 NM (9/10 - 9/27)

Late Fee: \$380 M, \$480 NM (after 9/27)

OCTOBER

⌘ ☒ **Advanced Critical Tax Issues for Limited Liability Companies and Partnerships**

October 26, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 10018 | Live Stream Code: LS10018

Receive an in-depth discussion of selected advanced-level issues affecting LLCs and LLPs.

Early Fee: \$280 M, \$380 NM (by 10/5)

Standard Fee: \$340 M, \$440 NM (10/6 - 10/23)

Late Fee: \$380 M, \$480 NM (after 10/23)

Required Minimum Distributions: Compliance and Planning

October 27, 2020 | 8 - 11:30 a.m. | CPE: 4 Tax
Event Code: 10021 | Live Stream Code: LS10021

Required minimum distributions (RMDs) from employer retirement plans and IRAs must be made to avoid incurring steep penalties. Planning opportunities exist in certain situations to minimize distributions. Also, special rules exist for inherited retirement funds. Address compliance issues and planning opportunities regarding required minimum distributions.

Early Fee: \$180 M, \$230 NM (by 10/6)

Standard Fee: \$200 M, \$250 NM (10/7 - 10/24)

Late Fee: \$230 M, \$280 NM (after 10/24)

Succession Planning for the Small Business Owner: Finding the Exit Ramp

October 27, 2020 | 12:30 - 4 p.m. | CPE: 4 Tax
Event Code: 10022 | Live Stream Code: LS10022

The life cycle of the small business has three phases: 1) starting the business, 2) operating the business, and 3) getting out of the business. Focus on getting out of the business in this seminar. Discuss tools and concepts to advise the small business owner and assist them in developing the right exit strategy, as well as exit strategies related to third-party sales and succession planning within a family.

Early Fee: \$180 M, \$230 NM (by 10/6)

Standard Fee: \$200 M, \$250 NM (10/7 - 10/24)

Late Fee: \$230 M, \$280 NM (after 10/24)

NOVEMBER

⌘ **The Complete Trust Workshop**

November 2, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 11012 | Live Stream Code: LS11012

The use of trusts will continue to change in the current year. Clients need to be informed about why planning is essential in these changing times. Explore the many beneficial issues of trusts, a necessary element in estate planning. Receive insights and practical pointers concerning trusts of every shape and size after tax reform.

Early Fee: \$280 M, \$380 NM (by 10/12)

Standard Fee: \$340 M, \$440 NM (10/13 - 10/30)

Late Fee: \$380 M, \$480 NM (after 10/30)

ATLANTA TAX SEMINARS

⌘ This Year's Best Income Tax, Estate Tax and Financial-Planning Ideas

November 3, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 11014 | Live Stream Code: LS11014

With different tax rates for individuals and trusts, tax planning takes on more importance and consideration of new ideas for financial planning for retirement. Explore practical tax-planning ideas that practitioners can use to assist clients – continually updated for legislative developments.

Early Fee: \$280 M, \$380 NM (by 10/13)

Standard Fee: \$340 M, \$440 NM (10/14 - 10/31)

Late Fee: \$380 M, \$480 NM (after 10/31)

📦 Nexus Update: Latest Developments in State Income, Franchise, and Sales Tax**

November 4, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 11018 | Live Stream Code: LS11018

The barriers to doing business across state lines have significantly decreased in recent years. However, this creates additional issues for taxpayers and their preparers in determining where and when they have nexus in a state which would require them to file either state income tax or sales tax returns. Learn the various ways that states define and enforce nexus, but also how to determine when your company or client has nexus in a state, thus requiring the filing of tax returns.

Early Fee: \$280 M, \$380 NM (by 10/14)

Standard Fee: \$340 M, \$440 NM (10/15 - 11/1)

Late Fee: \$380 M, \$480 NM (after 11/1)

📦 Hot IRS Tax Examination Issues for Individuals and Businesses

November 10, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 11025 | Live Stream Code: LS11025

CPAs need clients to understand the need for documentation and procedures to substantiate what IRS auditors are pursuing. Learn the high audit risk areas and ways to help clients survive an IRS audit with little or no change. It is critical for CPAs in public accounting to understand the risk to clients and themselves in tax return preparation and planning.

Early Fee: \$280 M, \$380 NM (by 10/20)

Standard Fee: \$340 M, \$440 NM (10/21 - 11/7)

Late Fee: \$380 M, \$480 NM (after 11/7)

NEW 📦 Introduction to Business Acquisitions**

November 11, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 11027 | Live Stream Code: LS11027

Become a pivotal adviser to your client or employer who is interested in buying or selling a business. Receive a foundation of knowledge about the most common types of business acquisitions that a business owner may utilize or be a party to during the life of the business. Gain a working knowledge sufficient to prepare basic tax models for business acquisitions and obtain data necessary to complete an analysis/ comparison and recommendation for a course of action.

Early Fee: \$280 M, \$380 NM (by 10/21)

Standard Fee: \$340 M, \$440 NM (10/22 - 11/8)

Late Fee: \$380 M, \$480 NM (after 11/8)

📦 Surgent's Comprehensive Guide to Tax Depreciation, Expensing, and Property Transactions

November 11, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 11028 | Live Stream Code: LS11028

The "permanent" changes within the Tax Cuts and Jobs Act may stand like a lion in the pathway of change, but Washington has a different definition of the word "permanent." Inflation adjustments and technical corrections are all included within this in-depth analysis of the complex maze of rules dealing with depreciation, amortization, and sale of a property. This reference manual contains many examples and cases illustrating the most critical points of which CPAs need to be aware.

Early Fee: \$280 M, \$380 NM (by 10/21)

Standard Fee: \$340 M, \$440 NM (10/22 - 11/8)

Late Fee: \$380 M, \$480 NM (after 11/8)

NEW ⌘ Securing a Comfortable Retirement in the Age of Spending

November 12, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 11031 | Live Stream Code: LS11031

Receive the necessary knowledge to help your clients plan for retirement by evaluating how much retirement income they will require and prepare for how to reach their retirement goals.

Early Fee: \$280 M, \$380 NM (by 10/22)

Standard Fee: \$340 M, \$440 NM (10/23 - 11/9)

Late Fee: \$380 M, \$480 NM (after 11/9)

📦 S Corporation Taxation: Advanced Issues

November 12, 2020 | 8 - 11:30 a.m. | CPE: 4 Tax
Event Code: 12006 | Live Stream Code: LS12006

Go beyond the basics and addresses important practical issues that an experienced practitioner must know about S corporations.

Early Fee: \$180 M, \$230 NM (by 10/22)

Standard Fee: \$200 M, \$250 NM (10/23 - 11/10)

Late Fee: \$230 M, \$280 NM (after 11/10)

☒📺 The Top Five Tax Issues in Dealing with LLCs and Partnerships

November 12, 2020 | 12:30 - 4 p.m. | CPE: 4 Tax
Event Code: 12007 | Live Stream Code: LS12007

Partnerships and LLCs involve unique problems that require careful attention. Cover selected critical tax issues that practitioners need to know when working with partnerships and limited liability companies, with a focus on planning opportunities and pitfalls.

Early Fee: \$180 M, \$230 NM (by 10/22)

Standard Fee: \$200 M, \$250 NM (10/23 - 11/9)

Late Fee: \$230 M, \$280 NM (after 11/9)

⌘📺 Estate and Life Planning Issues for the Middle-Income Client

November 13, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 11035 | Live Stream Code: LS11035

Clients think that estate planning only applies to the very rich. In truth, there are many issues of critical concern for which the middle-income client needs to plan. Gain insight into ways to provide additional quality services to middle-income clients. Material is updated with the latest guidance.

Early Fee: \$280 M, \$380 NM (by 10/23)

Standard Fee: \$340 M, \$440 NM (10/24 - 11/10)

Late Fee: \$380 M, \$480 NM (after 11/10)

☒📺 The Best S Corporation, Limited Liability, and Limited Liability, and Partnership Update

November 16, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 11038 | Live Stream Code: LS11038

This year practitioners need to keep abreast of tax changes affecting pass-through entities used by their business clients and employers. Learn invaluable knowledge, strategies, techniques, innovative tax-planning concepts, income-generating ideas and other planning opportunities available to S corporations, partnerships, LLCs, and LLPs. Content is continually updated for developments.

Early Fee: \$280 M, \$380 NM (by 10/26)

Standard Fee: \$340 M, \$440 NM (10/27 - 11/13)

Late Fee: \$380 M, \$480 NM (after 11/13)

⌘☒📺 The Best Individual Income Tax Update

November 17, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 11046 | Live Stream Code: LS11046

Update your knowledge of business income taxation through a comprehensive review of business income tax complexities. Updates for tax legislation are incorporated, and many important topics that impact clients in these difficult times will be discussed.

Early Fee: \$280 M, \$380 NM (by 10/27)

Standard Fee: \$340 M, \$440 NM (10/28 - 11/14)

Late Fee: \$380 M, \$480 NM (after 11/14)

☒📺 CITY CLUSTERS: Surgent's Individual Income Tax Update

November 19, 2020 | 8 - 11:30 a.m. | CPE: 4 Tax
Event Code: CLA002 | Live Stream Code: LSCLA002

Get up-to-speed on the latest in individual tax law developments and the corresponding or responsive planning opportunities available to your clients. Be ready to educate your tax clients and implement tax-savings ideas that will serve their ever-evolving needs.

Early Fee: \$180 M, \$230 NM (by 10/29)

Standard Fee: \$200 M, \$250 NM (10/30 - 11/16)

Late Fee: \$230 M, \$280 NM (after 11/16)

☒📺 CITY CLUSTERS: Surgent's S Corporation, Partnership, and LLC Tax Update

November 19, 2020 | 12:30 - 4 p.m. | CPE: 4 Tax
Event Code: CLA005 | Live Stream Code: LSCLA005

Learn invaluable knowledge, strategies, techniques, innovative tax-planning concepts, income-generating ideas and other planning opportunities available to S corporations, partnerships, LLCs, and LLPs. Content is continually updated for items regarding tax reform.

Early Fee: \$180 M, \$230 NM (by 10/29)

Standard Fee: \$200 M, \$250 NM (10/30 - 11/16)

Late Fee: \$230 M, \$280 NM (after 11/16)

NEW ☒📺 CITY CLUSTERS: Required Minimum Distributions: Compliance and Planning

November 20, 2020 | 8 - 11:30 a.m.
CPE: 2 Tax/2 Specialized Knowledge
Event Code: CLA008 | Live Stream Code: LSCLA008

Required minimum distributions (RMDs) from employer retirement plans and IRAs must be made to avoid incurring steep penalties. Planning opportunities exist in certain situations to minimize distributions. Also, special rules exist for inherited retirement funds. Address compliance issues and planning opportunities regarding required minimum distributions.

Early Fee: \$180 M, \$230 NM (by 10/30)

Standard Fee: \$200 M, \$250 NM (10/31 - 11/17)

Late Fee: \$230 M, \$280 NM (after 11/17)

NEW ☒📺 CITY CLUSTERS: Securing a Comfortable Retirement

November 20, 2020 | 12:30 - 4 p.m. | CPE: 4 Tax
Event Code: CLA011 | Live Stream Code: LSCLA011

Receive the knowledge to help your clients plan for retirement by evaluating how much retirement income they will require and plan for how to reach their retirement goals.

Early Fee: \$180 M, \$230 NM (by 10/30)

Standard Fee: \$200 M, \$250 NM (10/31 - 11/17)

Late Fee: \$230 M, \$280 NM (after 11/17)

ATLANTA TAX SEMINARS

📄 **Form 990: Mastering Its Unique Characteristics**

November 30, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 11065 | Live Stream Code: LS11065

Explore the tax information and not-for-profit organization issues to be mastered when adequately preparing the current Form 990. Cover the numerous reporting demands the 990 imposes, including how to respond to the Form's demands for narrative answers. Gain an understanding of the tax and practical points essential to the proper completion of Form 990 and guidance on advising exempt clients on the Form's complexities and diverse demands.

Early Fee: \$280 M, \$380 NM (by 11/9)

Standard Fee: \$340 M, \$440 NM (11/10 - 11/27)

Late Fee: \$380 M, \$480 NM (after 11/27)

DECEMBER

📄 **Pat Garverick's Federal Tax Update: Individual and Business Current Developments**

December 4, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 12013 | Live Stream Code: LS12013

Participate in a comprehensive review of newly enacted tax legislation, issuance of income tax regulations, court cases, IRS notices, revenue procedures and private letter rulings affecting individuals and businesses. Each participant will receive a comprehensive manual with the hottest tax topics, including Pat Garverick's Quick Reference Chart.

Early Fee: \$280 M, \$380 NM (by 11/13)

Standard Fee: \$340 M, \$440 NM (11/14 - 12/1)

Late Fee: \$380 M, \$480 NM (after 12/1)

⚡ 📄 **Don Farmer's 2020 Federal Tax Update**

December 7, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 12054 | Live Stream Code: LS12054

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. Emphasis will focus on all significant new tax legislation as well as other significant tax developments that affect 2020 tax return preparation and 2020 tax planning for individuals, corporations and non-corporate businesses – developed for CPAs with various levels of experience. Materials include a 200+ page reference manual.

Early Fee: \$280 M, \$380 NM (by 11/16)

Standard Fee: \$340 M, \$440 NM (11/17 - 12/4)

Late Fee: \$380 M, \$480 NM (after 12/4)

⚡ 📄 **Don Farmer's 2020 Individual Income Tax Workshop**

December 8, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 12064 | Live Stream Code: LS12064

Review current year developments, recurring problems and planning ideas. Focus on tax developments affecting 2020 individual income tax return preparation and planning. Review the significant areas of individual income taxation to fine-tune practitioners for tax season. Materials include a 600+ page reference manual with each chapter containing basic rules, selected items of interest, 2020 developments, planning ideas and listings of related IRS forms and publications.

Early Fee: \$280 M, \$380 NM (by 11/17)

Standard Fee: \$340 M, \$440 NM (11/18 - 12/5)

Late Fee: \$380 M, \$480 NM (after 12/5)

⚡ 📄 **Don Farmer's 2020 Corporate/Business Income Tax Workshop**

December 9, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 12065 | Live Stream Code: LS12065

Focus on tax developments affecting 2020 income tax return preparation and 2020 income tax planning for businesses, including the most recent tax legislation. Review areas that warrant tried-and-true traditional tax planning opportunities. Materials include a 600+ page reference manual with each chapter containing basic rules, selected items of interest, 2020 developments, planning ideas and listings of related IRS forms and publications.

Early Fee: \$280 M, \$380 NM (by 11/18)

Standard Fee: \$340 M, \$440 NM (11/19 - 12/6)

Late Fee: \$380 M, \$480 NM (after 12/6)

📄 **International Taxation****

December 10, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 12047 | Live Stream Code: LS12047

Get a solid understanding of international tax terminology and regulations that apply to a U.S. entity involved in global operations, or for a foreign entity doing business in the U.S. Whether your organization is contemplating a global move or is already involved in international business, learn about the activities that create multijurisdictional tax exposure and the required tax reporting for each relevant jurisdiction. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$280 M, \$380 NM (by 11/19)

Standard Fee: \$340 M, \$440 NM (11/20 - 12/7)

Late Fee: \$380 M, \$480 NM (after 12/7)

Hottest Tax Topics for 2020**

December 14, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 12030 | Live Stream Code: LS12030

Explore the hottest tax planning topics that will impact you and your clients. These are areas of income taxation that can change every year and affect many of your clients. Learn how to better advise your clients by offering them the latest tax-saving strategies. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$280 M, \$380 NM (by 11/23)

Standard Fee: \$340 M, \$440 NM (11/24 - 12/11)

Late Fee: \$380 M, \$480 NM (after 12/11)

The Complete Guide to Payroll Taxes and 1099 Issues

December 15, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 12038 | Live Stream Code: LS12038

Payroll taxes have become an increasing burden for the average business, and IRS penalties for noncompliance have risen dramatically in recent years. They have also been subject to employer incentives. The Service has announced that uncovering noncompliance by employers ranks high on its audit list. Receive a comprehensive overview of federal payroll taxes, Form 1099, and related compliance issues.

Early Fee: \$280 M, \$380 NM (by 11/24)

Standard Fee: \$340 M, \$440 NM (11/25 - 12/12)

Late Fee: \$380 M, \$480 NM (after 12/12)

Social Security and Medicare: Planning for You and Your Clients

December 16, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 12043 | Live Stream Code: LS12043

Social Security seems poised for changes in benefits and eligibility age. The leading edge of the baby boomer generation has already reached retirement age. Receive background information on the Social Security system and the strategies clients will need in dealing with Social Security, and the myriad other related retirement planning issues.

Early Fee: \$280 M, \$380 NM (by 11/25)

Standard Fee: \$340 M, \$440 NM (11/26 - 12/13)

Late Fee: \$380 M, \$480 NM (after 12/13)

JANUARY

1040 Tax Return Workshop**

January 13-14, 2021 | 8 a.m. - 3:30 p.m. | CPE: 16 Tax
Event Code: 01001 | Live Stream Code: LS01001

Reinforce your understanding of frequently used principles and receive a wealth of tax-planning tips and strategies. Learn how to apply the latest changes when preparing federal income tax returns and advise clients on new developments and tax-saving ideas for individuals. Cover key tax return issues. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$440M, \$540 NM (by 12/23)

Standard Fee: \$500 M, \$600 NM (12/24 - 1/10)

Late Fee: \$540 M, \$640 NM (after 1/10)

Preparing Individual Tax Returns for New Staff and Para-Professionals

January 27, 2021 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 01004 | Live Stream Code: LS01004

Train new staff accountants, data processing employees, para-professionals and bookkeepers on how to prepare a complicated federal individual income tax return by reviewing the latest tax law changes. Over the years, thousands of new staff have received practical, hands-on experience to become familiar with tax forms.

Early Fee: \$280 M, \$380 NM (by 1/6)

Standard Fee: \$340 M, \$440 NM (1/7 - 1/24)

Late Fee: \$380 M, \$480 NM (after 1/24)

Forms 1120S and 1065 Return Review Boot Camp for New and Experienced Reviewers

January 28, 2021 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax
Event Code: 01005 | Live Stream Code: LS01005

Receive additional and advanced procedures via a multitude of checklists to more thoroughly review S corporation and partnership tax returns. The emphasis is not planning; instead, it is to develop a strategy to properly review a return effectively and thoroughly. Discussion includes dozens of "practice tips for new reviewers" and updated for impacts of newly enacted legislation.

Early Fee: \$280 M, \$380 NM (by 1/7)

Standard Fee: \$340 M, \$440 NM (1/8 - 1/25)

Late Fee: \$380 M, \$480 NM (after 1/25)

ATLANTA AREA SEMINARS

Newnan

ACCOUNTING AND AUDITING

NOVEMBER

Annual Update for Accountants and Auditors**

November 24, 2020

Event Code: 11063 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Examine relevant pronouncements, exposure drafts and other guidance recently issued in the accounting, auditing, review, compilation and preparation engagement arenas. Sort through the complexities to identify and apply recently released FASB, PCAOB, ARSC and ASB standards and guidance.

Early Fee: \$280 M, \$380 NM (by 11/3)

Standard Fee: \$340 M, \$440 NM (11/4 - 11/21)

Late Fee: \$380 M, \$480 NM (after 11/21)

TAXATION

DECEMBER

AICPA's Annual Federal Tax Update**

December 10, 2020

Event Code: 12028 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Discuss all legislative, judicial and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals, business entities, estates and trusts and retirement plans. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$280 M, \$380 NM (by 11/19)

Standard Fee: \$340 M, \$440 NM (11/20 - 12/7)

Late Fee: \$380 M, \$480 NM (after 12/7)



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NORTHEAST GEORGIA SEMINARS

Athens

ACCOUNTING AND AUDITING

NOVEMBER

Annual Update for Accountants and Auditors**

November 10, 2020

Event Code: 11026 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Cover relevant pronouncements, exposure drafts and other guidance recently issued in the accounting, auditing, review, compilation and preparation engagement arenas. Sort through the complexities and help you identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance.

Early Fee: \$280 M, \$380 NM (by 10/20)

Standard Fee: \$340 M, \$440 NM (10/21 - 11/7)

Late Fee: \$380 M, \$480 NM (after 11/7)

DECEMBER

NEW Topic 606: Tackling the Year Two Post-Implementation Issues

December 8, 2020

Event Code: 12018 | 8 - 11:30 a.m. | CPE: 4 A&A

Review common feedback that public companies have received concerning their application of Topic 606 from the SEC, some of which have resulted in changes in their recording of revenue under Topic 606. In complying with the new guidance, other companies identified changes to their current business processes, including contract terminology, that they have either implemented or are in the process of implementing, which will aid them in applying the new revenue guidance.

Early Fee: \$180 M, \$230 NM (by 11/17)

Standard Fee: \$200 M, \$250 NM (11/18 - 12/5)

Late Fee: \$230 M, \$280 NM (after 12/5)



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GOVERNMENTAL AND NONPROFIT ACCOUNTING

JULY

Latest Developments in Government and Nonprofit Accounting and Auditing

July 16, 2020

Event Code: 07003 | 8 a.m. - 3:30 p.m.

CPE: 8 Governmental and Nonprofit Accounting

This year is indeed another year of significant change in the world of government and nonprofit accounting and auditing. Let us save you time and effort in staying current through this informative update course. Materials utilize a highly illustrative and innovative format with over 30 focused exercises to provide an enhanced working knowledge of the latest developments in government and nonprofit accounting and auditing.

Early Fee: \$280 M, \$380 NM (by 6/25)

Standard Fee: \$340 M, \$440 NM (6/26 - 7/13)

Late Fee: \$380 M, \$480 NM (after 7/13)

SPECIALIZED KNOWLEDGE

DECEMBER

Understanding Specific Risks in the Small and Medium-Sized Organization

December 8, 2020
 Event Code: 12049 | 12:30 - 4 p.m. | CPE: 4 Specialized Knowledge

Risk management is a necessary tool for all organizations but often overlooked by small businesses. In this program, we will briefly look at the concept of risk management and then delve into how to identify, evaluate, and mitigate specific risks. Through the use of case studies in each type of risk, we will explore how both for-profit and not-for-profit organizations would develop a strategy to deal with certain specific types of risk. The use of case studies will allow us to apply the risk management concepts into "real world" situations.

Early Fee: \$180 M, \$230 NM (by 11/17)
Standard Fee: \$200 M, \$250 NM (11/18 - 12/5)
Late Fee: \$230 M, \$280 NM (after 12/5)

TAXATION

NOVEMBER

Annual Federal Tax Update**

November 18, 2020
 Event Code: 11055 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Discuss all legislative, judicial and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals, business entities, estates and trusts and retirement plans. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$280 M, \$380 NM (by 10/28)
Standard Fee: \$340 M, \$440 NM (10/29 - 11/15)
Late Fee: \$380 M, \$480 NM (after 11/15)



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NORTHEAST GEORGIA SEMINARS

Duluth

ACCOUNTING AND AUDITING

NOVEMBER

Financial Reporting Update for Tax Practitioners

November 18, 2020

Event Code: 11054 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Designed for all tax practitioners, including those who prepare tax basis financial statements for their clients, this course will replenish your accounting and reporting tank with an update of recent standard-setting activities at the FASB and AICPA. Focus on the FASB's ASB and ARSC, including the new revenue recognition, lease, and financial instruments and other significant new accounting standards, with a focus on how these new updates will impact income tax accounting.

Early Fee: \$280 M, \$380 NM (by 10/28)

Standard Fee: \$340 M, \$440 NM (10/29 - 11/15)

Late Fee: \$380 M, \$480 NM (after 11/15)

NEW K2's Advanced Excel Data Magic: Managing, Analyzing, and Reporting

November 30, 2020

Event Code: 11066 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Learn the importance of creating Data Models to facilitate your financial reporting processes and how you can use Power Pivot to assist in summarizing your data quickly and easily into compelling and interactive statements. Also, discover how to use Excel's Power Query feature to link and transform data from external data sources – such as your accounting or ERP system – into Excel so that you use this data in your reports.

Early Fee: \$280 M, \$380 NM (by 11/9)

Standard Fee: \$340 M, \$440 NM (11/10 - 11/27)

Late Fee: \$380 M, \$480 NM (after 11/27)



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To access the application and details regarding OSA responsibilities, go to www.gscpa.org, select "Seminars" listed under the Continuing Education drop-down menu.

For more information, contact the CPE Department at 404-504-2985 or 800-330-8889, Opt. 3.

DECEMBER

Compilations, Reviews, and Preparations: Engagement Performance and Annual Update

December 9, 2020

Event Code: 12020 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Receive a comprehensive review and hands-on application for performing financial statement preparation, compilation and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification. Cover the changes that have occurred with the issuance of SSARS Nos. 22 and 23 regarding the compilation of pro forma financial information engagements, engagements on prospective financial information, as well as in other areas relevant to SSARS No. 21 engagements.

Early Fee: \$280 M, \$380 NM (by 11/18)

Standard Fee: \$340 M, \$440 NM (11/19 - 12/6)

Late Fee: \$380 M, \$480 NM (after 12/6)

Jim Martin's 2020 Accounting & Auditing Update for the Real World

December 15, 2020

Event Code: 12039 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board (including SAS 134) and the Accounting and Review Services Committee (including the new SSARS proposal). Discuss the standards that have the broadest application to the local practitioner. The floor is also open to discuss whatever current accounting and auditing topics the class participants may want to cover.

Early Fee: \$280 M, \$380 NM (by 11/24)

Standard Fee: \$340 M, \$440 NM (11/25 - 12/12)

Late Fee: \$380 M, \$480 NM (after 12/12)

BUSINESS AND INDUSTRY

OCTOBER

Annual Update for Controllers**

October 21, 2020

Event Code: 10011 | 8 a.m. - 3:30 p.m. | CPE: 8 Finance

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance, providing useful tips and practical guidance that you can apply immediately.

Early Fee: \$280 M, \$380 NM (by 9/29)

Standard Fee: \$340 M, \$440 NM (9/30 - 10/17)

Late Fee: \$380 M, \$480 NM (after 10/17)

TAXATION

SEPTEMBER

☒ **Surgent's Individual and Financial Planning Tax Camp**

September 17, 2020

Event Code: 09001 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Each year brings its own set of tax planning challenges, and this year is no exception. Arm yourself with planning strategies and ideas that wealthy clients, middle-income clients, and closely-held business owners need to consider right now to take advantage of present opportunities and plan for future tax advantages. Learn strategies that can have an impact on client lives, while also bringing value to you and your firm. The material is current with relevant provisions from the Tax Cuts & Jobs Act.

Early Fee: \$280 M, \$380 NM (by 8/27)

Standard Fee: \$340 M, \$440 NM (8/28 - 9/14)

Late Fee: \$380 M, \$480 NM (after 9/14)

NOVEMBER

☒ **Don Farmer's 2020 Federal Tax Update**

November 17, 2020

Event Code: 12027 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. Emphasis will focus on all significant new tax legislation as well as other significant tax developments that affect 2020 tax return preparation and 2020 tax planning for individuals, corporations and non-corporate businesses – developed for CPAs with various levels of experience. Materials include a 200+ page reference manual.

Early Fee: \$280 M, \$380 NM (by 10/27)

Standard Fee: \$340 M, \$440 NM (10/28 - 10/17)

Late Fee: \$380 M, \$480 NM (after 10/17)

Gainesville



**FAIR STREET
NEIGHBORHOOD CENTER**

715 Fair Street
Gainesville, GA 30501
770-531-2680

ACCOUNTING AND AUDITING

NOVEMBER

Annual Accounting and Auditing Update

November 17, 2020
Event Code: 11050 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Receive a comprehensive review of recent standard-setting activities of the FASB and AICPA. Discuss Topic 606 in-depth and receive updates on recently issued FASB and AICPA standards with hands-on examples and illustrations to help you apply the guidance in practice. Review all issued FASB ASUs, which will become effective over the next few years, including a deeper dive into Topic 842, Leases, and Topic 326 on Impairment. Topics of interest to accountants in both industry and public accounting will be covered.

Early Fee: \$280 M, \$380 NM (by 10/27)
Standard Fee: \$340 M, \$440 NM (10/28 - 11/14)
Late Fee: \$380 M, \$480 NM (after 11/14)

DECEMBER

NEW Topic 606: Tackling the Year Two Post-Implementation Issues

December 7, 2020
Event Code: 12015 | 8 - 11:30 a.m. | CPE: 4 A&A

Review common feedback that public companies have received concerning their application of Topic 606 from the SEC, some of which have resulted in changes in their recording of revenue under Topic 606. In complying with the new guidance, other companies identified changes to their current business processes, including contract terminology, that they have either implemented or are in the process of implementing, which will aid them in applying the new revenue guidance.

Early Fee: \$280 M, \$380 NM (by 11/16)
Standard Fee: \$340 M, \$440 NM (11/17 - 12/4)
Late Fee: \$380 M, \$480 NM (after 12/4)

BUSINESS AND INDUSTRY

OCTOBER

Advanced Controller and CFO Skills**

October 21, 2020

Event Code: 10015 | 8 a.m. - 3:30 p.m. | CPE: 8 Finance

Examine the best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. Learn specific skills every CFO or controller needs to be successful, and find that you suddenly have more power and influence than you thought possible.

Early Fee: \$280 M, \$380 NM (by 9/30)

Standard Fee: \$340 M, \$440 NM (10/1 - 10/18)

Late Fee: \$380 M, \$480 NM (after 10/18)

SPECIALIZED KNOWLEDGE

DECEMBER

Understanding Specific Risks in the Small and Medium-Sized Organization

December 7, 2020

Event Code: 12048 | 12:30 - 4 p.m. | CPE: 4 Specialized Knowledge

Risk management is a necessary tool for all organizations but often overlooked by small businesses. Look at the concept of risk management and delve into how to identify, evaluate and mitigate specific risks. Through the use of case studies in each type of risk, explore how both for-profit and not-for-profit organizations would develop a strategy to deal with certain specific types of risk. The use of case studies applies the risk management concepts into "real world" situations.

Early Fee: \$280 M, \$380 NM (by 11/16)

Standard Fee: \$340 M, \$440 NM (11/17 - 12/4)

Late Fee: \$380 M, \$480 NM (after 12/4)

TAXATION

DECEMBER

☒ The Best Federal Tax Update Course by Surgent S

December 15, 2020

Event Code: 12040 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Receive an update on the most important aspects of tax reform as well as significant trends on the horizon for planning after the implementation of TCJA. As both formal and informal guidance is issued, you will be kept fully up-to-date.

Early Fee: \$280 M, \$380 NM (by 11/24)

Standard Fee: \$340 M, \$440 NM (11/25 - 12/12)

Late Fee: \$380 M, \$480 NM (after 12/12)

Don Farmer's Tax Seminars

Join Don Farmer for his 2020 tax seminars across Georgia. Review current year developments, recurring problems and planning ideas. Focus on tax developments that affect 2020 tax return preparation for and businesses.

⌘ Don Farmer's 2020 Federal Tax Update

November 17, 2020

Event Code: 12027 | Duluth

⌘ Don Farmer's 2020 Federal Tax Update

November 20, 2020

Event Code: 11045 | Tifton

⌘ Don Farmer's 2020 Federal Tax Update

December 7, 2020

Event Code: 12054, LS12054 | Atlanta

⌘ Don Farmer's 2020 Individual

Income Tax Workshop

December 8, 2020

Event Code: 12064, LS12064 | Atlanta

⌘ Don Farmer's 2020 Corporate/Business

Income Tax Workshop

December 9, 2020

Event Code: 12065, LS12065 | Atlanta

Columbus



**CUNNINGHAM CENTER
COLUMBUS STATE UNIVERSITY**

3100 Gentian Blvd
Columbus, GA 31907
706-568-5101

ACCOUNTING AND AUDITING

NOVEMBER

Annual Accounting and Auditing Update

November 12, 2020
Event Code: 11033 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Receive a comprehensive review of recent standard-setting activities of the FASB and AICPA. Discuss Topic 606 in-depth and receive updates on recently issued FASB and AICPA standards with hands-on examples and illustrations to help you apply the guidance in practice. Review all issued FASB ASUs, which will become effective over the next few years, including a deeper dive into Topic 842, Leases, and Topic 326 on Impairment. Topics of interest to accountants in both industry and public accounting will be covered.

Early Fee: \$280 M, \$380 NM (by 10/22)
Standard Fee: \$340 M, \$440 NM (10/23 - 11/9)
Late Fee: \$380 M, \$480 NM (after 11/9)

TAXATION

DECEMBER

AICPA's Annual Federal Tax Update**

December 14, 2020
Event Code: 12033 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Discuss all legislative, judicial and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals, business entities, estates and trusts and retirement plans. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$280 M, \$380 NM (by 11/23)
Standard Fee: \$340 M, \$440 NM (11/24 - 12/11)
Late Fee: \$380 M, \$480 NM (after 12/11)

Dublin

ACCOUNTING AND AUDITING

NOVEMBER

Annual Update and Practice Issues for Preparation, Compilation and Review Engagements**

November 16, 2020

Event Code: 11043 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Learn how to comply with all of the professional standards surrounding engagements performed under Statements on Standards for Accounting and Review Services (SSARs). Participate in a practice-oriented review of the latest developments, cases and lively discussion.

Early Fee: \$280 M, \$380 NM (by 10/26)

Standard Fee: \$340 M, \$440 NM (10/27 - 11/13)

Late Fee: \$380 M, \$480 NM (after 11/13)

DECEMBER

Annual Update for Accountants and Auditors**

December 9, 2020

Event Code: 12019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Examine relevant pronouncements, exposure drafts and other guidance recently issued in the accounting, auditing, review, compilation and preparation engagement arenas. Sort through the complexities to identify and apply recently released FASB, PCAOB, ARSC and ASB standards and guidance.

Early Fee: \$280 M, \$380 NM (by 11/18)

Standard Fee: \$340 M, \$440 NM (11/19 - 12/6)

Late Fee: \$380 M, \$480 NM (after 12/6)



OCONEE FALL LINE TECHNICAL COLLEGE

560 Pinehill Rd
Dublin, GA 31021
478-275-6589

TAXATION

DECEMBER

Hottest Tax Topics for 2020**

December 7, 2020

Event Code: 12017 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Explore the hottest tax planning topics that will impact you and your clients. These are areas of income taxation that can change every year and affect many of your clients. Learn how to better advise your clients by offering them the latest tax-saving strategies. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$280 M, \$380 NM (by 11/16)

Standard Fee: \$340 M, \$440 NM (11/17 - 12/4)

Late Fee: \$380 M, \$480 NM (after 12/4)

Macon



CENTRAL GEORGIA TECHNICAL COLLEGE

3300 Macon Tech Dr
Macon, GA 31206
478-757-3400

ACCOUNTING AND AUDITING

NOVEMBER

Annual Accounting and Auditing Update

November 19, 2020

Event Code: 11057 | 8:30 a.m. - 4:30 p.m. | CPE: 8 A&A

Receive a comprehensive review of recent standard-setting activities of the FASB and AICPA. Discuss Topic 606 in-depth and receive updates on recently issued FASB and AICPA standards with hands-on examples and illustrations to help you apply the guidance in practice. Review all issued FASB ASUs, which will become effective over the next few years, including a deeper dive into Topic 842, Leases, and Topic 326 on Impairment. Topics of interest to accountants in both industry and public accounting will be covered.

Early Fee: \$280 M, \$380 NM (by 10/29)

Standard Fee: \$340 M, \$440 NM (10/30 - 11/16)

Late Fee: \$380 M, \$480 NM (after 11/16)

DECEMBER

Annual Update and Practice Issues for Preparation, Compilation and Review Engagements**

December 14, 2020

Event Code: 12032 | 8:30 a.m. - 4:30 p.m. | CPE: 8 A&A

A go-to reference for training staff and managing your preparation, compilation, and review engagements. Learn how to comply with all of the professional standards surrounding engagements performed under Statements on Standards for Accounting and Review Services (SSARs). Participate in a practice-oriented review of the latest developments, cases and lively discussion.

Early Fee: \$280 M, \$380 NM (by 11/23)

Standard Fee: \$340 M, \$440 NM (11/24 - 12/11)

Late Fee: \$380 M, \$480 NM (after 12/11)

GOVERNMENTAL AND NONPROFIT ACCOUNTING

AUGUST

◆ Governmental and Not-for-Profit Annual Update**

August 26, 2020

Event Code: 08012 | 8:30 a.m. - 4:30 p.m.

CPE: 8 Governmental and Nonprofit Accounting

Ensure you are current in governmental and not-for-profit accounting and auditing. This update course is designed to prepare you for the latest accounting and auditing developments affecting governments and not-for-profits.

Early Fee: \$280 M, \$380 NM (by 8/5)

Standard Fee: \$340 M, \$440 NM (8/6 - 8/23)

Late Fee: \$380 M, \$480 NM (after 8/23)

TAXATION

NOVEMBER

Pat Garverick's Federal Tax Update: C & S Corporations, Partnerships, & LLC

November 4, 2020

Event Code: 11020 | 8:30 a.m. - 4:30 p.m. | CPE: 8 Taxation

Review the current Federal business income tax laws, and review updates of new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Get up-to-speed quickly for a successful Federal business income tax season.

Early Fee: \$280 M, \$380 NM (by 10/14)

Standard Fee: \$340 M, \$440 NM (10/15 - 11/1)

Late Fee: \$380 M, \$480 NM (after 11/1)

DECEMBER

Pat Garverick's Federal Tax Update: Individuals (Form 1040)

December 2, 2020

Event Code: 12008 | 8:30 a.m. - 4:30 p.m. | CPE: 8 Taxation

Review the current Federal individual income tax laws and examine updates of new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Get up-to-speed quickly and have a successful Federal individual income tax season.

Early Fee: \$280 M, \$380 NM (by 11/11)

Standard Fee: \$340 M, \$440 NM (11/12 - 11/29)

Late Fee: \$380 M, \$480 NM (after 11/29)



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City Clusters November 19-20, 2020
GSCPA Learning Center, Atlanta, Ga.



Dalton



HILTON GARDEN INN DALTON

879 College Drive
Dalton, GA 30720
706-529-6000

ACCOUNTING AND AUDITING

NOVEMBER

Annual Update for Accountants and Auditors**

November 16, 2020

Event Code: 11042 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Examine relevant pronouncements, exposure drafts and other guidance recently issued in the accounting, auditing, review, compilation and preparation engagement arenas. Sort through the complexities to identify and apply recently released FASB, PCAOB, ARSC and ASB standards and guidance.

Early Fee: \$280 M, \$380 NM (by 10/26)

Standard Fee: \$340 M, \$440 NM (10/27 - 11/13)

Late Fee: \$380 M, \$480 NM (after 11/13)

TAXATION

DECEMBER

AICPA's Annual Federal Tax Update**

December 4, 2020

Event Code: 12014 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Discuss all legislative, judicial and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals, business entities, estates and trusts and retirement plans. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$280 M, \$380 NM (by 11/13)

Standard Fee: \$340 M, \$440 NM (11/14 - 12/1)

Late Fee: \$380 M, \$480 NM (after 12/1)

Rome

ACCOUNTING AND AUDITING

NOVEMBER

Annual Update for Accountants and Auditors**

November 16, 2020

Event Code: 11044 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Examine relevant pronouncements, exposure drafts and other guidance recently issued in the accounting, auditing, review, compilation and preparation engagement arenas. Sort through the complexities to identify and apply recently released FASB, PCAOB, ARSC and ASB standards and guidance.

Early Fee: \$280 M, \$380 NM (by 10/26)

Standard Fee: \$340 M, \$440 NM (10/27 - 11/13)

Late Fee: \$380 M, \$480 NM (after 11/13)



HOLIDAY INN EXPRESS & SUITES

35 Hobson Way

Rome, GA 30161

706-232-0021

TAXATION

DECEMBER

☞ ☒ The Best Federal Tax Update Course by Surgent

December 14, 2020

Event Code: 12034 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Receive an update on the most important aspects of tax reform as well as significant trends on the horizon with a view toward planning after implementation of TCJA. As both formal and informal guidance is issued, you will be kept fully up-to-date.

Early Fee: \$280 M, \$380 NM (by 11/23)

Standard Fee: \$340 M, \$440 NM (11/24 - 12/11)

Late Fee: \$380 M, \$480 NM (after 12/11)

Augusta



DOUBLETREE BY HILTON

2651 Perimeter Pkwy
Augusta, GA 30909
706-855-8100

Directions:
<http://tinyurl.com/DoubletreeHotelAugusta>

ACCOUNTING AND AUDITING

NOVEMBER

Annual Accounting and Auditing Update

November 11, 2020
Event Code: 11032 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Receive a comprehensive review of recent standard-setting activities of the FASB and AICPA. Discuss Topic 606 in-depth and receive updates on recently issued FASB and AICPA standards with hands-on examples and illustrations to help you apply the guidance in practice. Review all issued FASB ASUs, which will become effective over the next few years, including a deeper dive into Topic 842, Leases, and Topic 326 on Impairment. Topics of interest to accountants in both industry and public accounting will be covered.

Early Fee: \$280 M, \$380 NM (by 10/21)
Standard Fee: \$340 M, \$440 NM (10/22 - 11/8)
Late Fee: \$380 M, \$480 NM (after 11/8)

**Compilations, Review, and Preparations:
Engagement Performance and Annual Update**

November 13, 2020
Event Code: 11036 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Learn the ins and outs of SSARS No. 21, Clarification and Recodification. Cover the changes that have occurred with the issuance of SSARS Nos. 22 and 23 regarding the compilation of pro forma financial information engagements, engagements on prospective financial information, as well as in other areas relevant to SSARS No. 21 engagements.

Early Fee: \$280 M, \$380 NM (by 10/22)
Standard Fee: \$340 M, \$440 NM (10/23 - 11/9)
Late Fee: \$380 M, \$480 NM (after 11/9)

BUSINESS AND INDUSTRY

SEPTEMBER

Annual Update for Controllers**

September 30, 2020
 Event Code: 09016 | 8 a.m. - 3:30 p.m. | CPE: 8 Finance

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance, providing useful tips and practical guidance that you can apply immediately.

Early Fee: \$280 M, \$380 NM (by 9/9)
Standard Fee: \$340 M, \$440 NM (9/10 - 9/27)
Late Fee: \$380 M, \$480 NM (after 9/27)

TAXATION

DECEMBER

AICPA's Annual Federal Tax Update**

December 14, 2020
 Event Code: 12035 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Discuss all legislative, judicial and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals, business entities, estates and trusts and retirement plans. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$280 M, \$380 NM (by 11/23)
Standard Fee: \$340 M, \$440 NM (11/24 - 12/11)
Late Fee: \$380 M, \$480 NM (after 12/11)



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Jekyll Island

ACCOUNTING AND AUDITING

JULY

BEACH CLUSTERS: Current Issues in Accounting and Auditing

July 27, 2020

Event Code: CLJ001 | 8 - 11:30 a.m. | CPE: 4 A&A

Designed for accounting and attestation practitioners at all levels in both public accounting and business and industry, receive an overview of recent accounting, compilation, preparation, review and attestation matters including recently issued and proposed Accounting Standards Updates (ASUs); the Lease Accounting – Topic 842; Impairments – Topic 326; an update on the status of Topic 606 implementation; SSARS No. 21, Clarification and Recodification and other new and proposed standards issued by the ARSC; recent AICPA and PCAOB releases; and other important A&A practice matters including peer review and audit quality.

Early Fee: \$180 M, \$230 NM (by 7/6)

Standard Fee: \$200 M, \$250 NM (7/7 - 7/24)

Late Fee: \$230 M, \$280 NM (after 7/24)

BEACH CLUSTERS: Statement of Cash Flows, Preparation Guidance and Presentation Illustrations

July 27, 2020

Event Code: CLJ003 | 12:30 - 4 p.m. | CPE: 4 A&A

Review the authoritative literature used for preparing a statement of cash flows, FASB Accounting Standards Codification (ASC) 230, Statement of Cash Flows, as well as implementation guidance and real-world presentation examples from published financial statements. Address recent Accounting Standards Updates (ASUs) related to the preparation of the statement of cash flows. Use hands-on exercises to help you apply the requirements and guidance.

Early Fee: \$180 M, \$230 NM (by 7/6)

Standard Fee: \$200 M, \$250 NM (7/7 - 7/24)

Late Fee: \$230 M, \$280 NM (after 7/24)



WESTIN JEKYLL ISLAND

110 Ocean Way

Jekyll Island, GA 31527

912-635-4545

BEACH CLUSTERS: Guide and Update to Compilations, Reviews, and Preparations

July 28, 2020

Event Code: CLJ005 | 8 - 11:30 a.m. | CPE: 4 A&A

Receive an overview, update and hands-on application for performing compilation, preparation and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification, as well as other recent releases from the AICPA and a detailed review of the critical provisions of the recently issued SSARS No. 24, Omnibus Statement on Standards for Accounting and Review Services - 2018.

Early Fee: \$180 M, \$230 NM (by 7/7)

Standard Fee: \$200 M, \$250 NM (7/8 - 7/25)

Late Fee: \$230 M, \$280 NM (after 7/25)

BEACH CLUSTERS: Examining the New Lease Accounting Standard: More Than Meets the Eye

July 28, 2020

Event Code: CLJ007 | 12:30 - 4 p.m. | CPE: 4 A&A

Implementing ASU No. 2016-02, Leases (Topic 842) is sure to have a significant impact on your balance sheet and potentially on your business as well. Review how to measure the lease liability and Right of Use asset recorded on the balance sheet for all leases. Also, tackle the tricky issues of accounting for lease modifications and other lease re-measurement events and other relevant provisions of the new standard, including transition.

Early Fee: \$180 M, \$230 NM (by 7/7)

Standard Fee: \$200 M, \$250 NM (7/8 - 7/25)

Late Fee: \$230 M, \$280 NM (after 7/25)

NOVEMBER

Annual Accounting and Auditing Update

November 18, 2020

Event Code: 11056 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Receive a comprehensive review of recent standard-setting activities of the FASB and AICPA. Discuss Topic 606 in-depth and receive updates on recently issued FASB and AICPA standards with hands-on examples and illustrations to help you apply the guidance in practice. Review all issued FASB ASUs, which will become effective over the next few years, including a deeper dive into Topic 842, Leases, and Topic 326 on Impairment. Topics of interest to accountants in both industry and public accounting will be covered.

Early Fee: \$280 M, \$380 NM (by 10/28)

Standard Fee: \$340 M, \$440 NM (10/29 - 11/15)

Late Fee: \$380 M, \$480 NM (after 11/15)

TAXATION

JULY

☒ BEACH CLUSTERS: Surgent's Individual Income Tax Update

July 27, 2020

Event Code: CLJ002 | 8 - 11:30 a.m. | CPE: 4 Taxation

Get up-to-speed on the latest in individual tax law developments and the corresponding or responsive planning opportunities available to your clients. You will come away from the course ready to educate your tax clients and implement tax-savings ideas that will serve their ever-evolving needs.

Early Fee: \$180 M, \$230 NM (by 7/6)

Standard Fee: \$200 M, \$250 NM (7/7 - 7/24)

Late Fee: \$230 M, \$280 NM (after 7/24)



Join us for this exclusive GSCPA series. **Art Auerbach, CPA**, and **Anson Asbury, J.D., LL.M.** join forces in front of the camera to discuss recent tax issues from legislative changes to how you can best help your clients.

A wide variety of episodes are now available through GSCPA's on-demand offerings. New episodes will be added throughout the year to keep you updated and abreast of ongoing tax developments.



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 The Georgia Society of CPAs

TAXATION (CONT)

☒ BEACH CLUSTERS: Key Partnership and S Corporation Tax Planning Strategies

July 27, 2020

Event Code: CLJ004 | 12:30 - 4 p.m. | CPE: 4 Taxation

Many clients are pass-through entities for which many of the general business strategies are subject to additional limitations. Focus on the unique concerns and techniques the practitioner needs to provide the tax planning strategies for closely-held business clients that will bring more revenue.

Early Fee: \$180 M, \$230 NM (by 7/6)

Standard Fee: \$200 M, \$250 NM (7/7 - 7/24)

Late Fee: \$230 M, \$280 NM (after 7/24)

BEACH CLUSTERS: This Year's Top Tax and Financial-Planning Ideas

July 28, 2020

Event Code: CLJ006 | 8 - 11:30 a.m. | CPE: 4 Taxation

With tax rates for individuals, estates, and trusts changing, tax planning takes on more importance. New ideas for financial planning and retirement must be considered. Explore practical tax-planning ideas that practitioners can use to assist clients with their needs. Continually updated for legislative developments.

Early Fee: \$180 M, \$230 NM (by 7/7)

Standard Fee: \$200 M, \$250 NM (7/8 - 7/25)

Late Fee: \$230 M, \$280 NM (after 7/25)

NEW BEACH CLUSTERS: Required Minimum Distributions: Compliance and Planning

July 28, 2020

Event Code: CLJ008 | 12:30 - 4 p.m. | CPE: 4 Taxation

Required minimum distributions (RMDs) from employer retirement plans and IRAs must be made or steep penalties will be incurred. Planning opportunities exist in certain situations to minimize distributions. Also, special rules exist for inherited retirement funds. Your clients depend on you to help them navigate the rules regarding required minimum distributions and the taxation of distributions. Address compliance issues and planning opportunities regarding required minimum distributions.

Early Fee: \$180 M, \$230 NM (by 7/7)

Standard Fee: \$200 M, \$250 NM (7/8 - 7/25)

Late Fee: \$230 M, \$280 NM (after 7/25)

DECEMBER

AICPA's Annual Federal Tax Update**

December 15, 2020

Event Code: 12041 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Discuss all legislative, judicial and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals, business entities, estates and trusts and retirement plans. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$280 M, \$380 NM (by 11/24)

Standard Fee: \$340 M, \$440 NM (11/25 - 12/12)

Late Fee: \$380 M, \$480 NM (after 12/12)

Join a community!

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Savannah

ACCOUNTING AND AUDITING

NOVEMBER

Annual Accounting and Auditing Update

November 17, 2020

Event Code: 11051 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Receive a comprehensive review of recent standard-setting activities of the FASB and AICPA. Discuss Topic 606 in-depth and receive updates on recently issued FASB and AICPA standards with hands-on examples and illustrations to help you apply the guidance in practice. Review all issued FASB ASUs, which will become effective over the next few years, including a deeper dive into Topic 842, Leases, and Topic 326 on Impairment. Topics of interest to accountants in both industry and public accounting will be covered.

Early Fee: \$280 M, \$380 NM (by 10/27)

Standard Fee: \$340 M, \$440 NM (10/28 - 11/14)

Late Fee: \$380 M, \$480 NM (after 11/14)

DECEMBER

Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes**

December 10, 2020

Event Code: 12024 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Discuss how significant frauds are perpetrated, including real-world examples, and the types of cost-effective controls that can be implemented by both small and large businesses and nonprofit entities to identify and prevent these deceptive acts.

Early Fee: \$281 M, \$381 NM (by 10/28)

Standard Fee: \$341 M, \$441 NM (10/29 - 11/15)

Late Fee: \$381 M, \$481 NM (after 11/15)

GOVERNMENTAL AND NONPROFIT ACCOUNTING

SEPTEMBER

Governmental and Not-for-Profit Annual Update**

September 23, 2020

Event Code: 09011 | 8 a.m. - 3:30 p.m.

CPE: 8 Governmental and Nonprofit Accounting

Ensure you are current in governmental and not-for-profit accounting and auditing. This update course is designed to prepare you for the latest accounting and auditing developments affecting governments and not-for-profits.

Early Fee: \$280 M, \$380 NM (by 9/2)

Standard Fee: \$340 M, \$440 NM (9/3 - 9/20)

Late Fee: \$380 M, \$480 NM (after 9/20)

BUSINESS AND INDUSTRY

SEPTEMBER

Annual Update for Controllers**

September 29, 2020

Event Code: 09015 | 8 a.m. - 3:30 p.m. | CPE: 8 Finance

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance, along with useful tips and practical guidance that you can apply immediately.

Early Fee: \$280 M, \$380 NM (by 9/8)

Standard Fee: \$340 M, \$440 NM (9/9 - 9/26)

Late Fee: \$380 M, \$480 NM (after 9/26)



COASTAL GEORGIA CENTER

305 Fahm St
Savannah, GA 31401
912-651-2005

TAXATION

NOVEMBER

Pat Garverick's Federal Tax Update: Individuals (Form 1040)

November 2, 2020

Event Code: 11013 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Review the current Federal individual income tax laws and examine updates of new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Get up-to-speed quickly and have a successful Federal individual income tax season.

Early Fee: \$280 M, \$380 NM (by 10/12)

Standard Fee: \$340 M, \$440 NM (10/13 - 10/30)

Late Fee: \$380 M, \$480 NM (after 10/30)

Pat Garverick's Federal Tax Update: C & S Corporations, Partnerships, & LLC

November 3, 2020

Event Code: 11016 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Review the current Federal business income tax laws, and review updates of new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Get up-to-speed quickly for a successful Federal business income tax season.

Early Fee: \$280 M, \$380 NM (by 10/13)

Standard Fee: \$340 M, \$440 NM (10/14 - 10/31)

Late Fee: \$380 M, \$480 NM (after 10/31)



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Albany



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229-888-1590

ACCOUNTING AND AUDITING

DECEMBER

Annual Update for Accountants and Auditors**

December 7, 2020
Event Code: 12016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Cover relevant pronouncements, exposure drafts and other guidance recently issued in the accounting, auditing, review, compilation and preparation engagement arenas. Sort through the complexities to identify and apply recently issued FASB, PCAOB, ARSC and ASB standards and guidance.

Early Fee: \$280 M, \$380 NM (by 11/16)
Standard Fee: \$340 M, \$440 NM (11/17 - 12/4)
Late Fee: \$380 M, \$480 NM (after 12/4)

TAXATION

NOVEMBER

AICPA's Annual Federal Tax Update**

November 13, 2020
Event Code: 11037 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Discuss all legislative, judicial and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax planning and compliance engagements. Cover current developments affecting individuals, business entities, estates and trusts and retirement plans. Course materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

Early Fee: \$280 M, \$380 NM (by 10/23)
Standard Fee: \$340 M, \$440 NM (10/24 - 11/10)
Late Fee: \$380 M, \$480 NM (after 11/10)

Tifton

ACCOUNTING AND AUDITING

NOVEMBER

Accounting, Audit, and Attest Update for Practitioners with Small-Business

November 11, 2020
Event Code: 11029 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Cover recently issued accounting, compilation and review standards, as well as additional professional guidance impacting small- and medium-sized business accountants using practical examples and illustrations to help you understand and apply the material in practice.

Early Fee: \$280 M, \$380 NM (by 10/21)
Standard Fee: \$340 M, \$440 NM (10/22 - 11/8)
Late Fee: \$380 M, \$480 NM (after 11/8)

DECEMBER

Jim Martin's 2020 Accounting & Auditing Update for the Real World

December 9, 2020
Event Code: 12021 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board (including SAS 134) and the Accounting and Review Services Committee (including the new SSARS proposal). Discuss the standards that have the broadest application to the local practitioner.

Early Fee: \$280 M, \$380 NM (by 11/18)
Standard Fee: \$340 M, \$440 NM (11/19 - 12/6)
Late Fee: \$380 M, \$480 NM (after 12/6)



UGA TIFTON CAMPUS CONFERENCE CENTER

15 Rdc Rd, Tifton, GA 31793
229-386-3416

Directions
www.caes.uga.edu/external/tccc/location/

TAXATION

NOVEMBER

⌘ Don Farmer's 2020 Federal Tax Update

November 20, 2020
Event Code: 11045 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. Emphasis will focus on all significant new tax legislation as well as other significant tax developments that affect 2020 tax return preparation and 2020 tax planning for individuals, corporations and non-corporate businesses – developed for CPAs with various levels of experience. Materials include a 200+ page reference manual.

Early Fee: \$280 M, \$380 NM (by 10/30)
Standard Fee: \$340 M, \$440 NM (10/31 - 11/17)
Late Fee: \$380 M, \$480 NM (after 11/17)

Valdosta



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Directions:
www.valdostatourism.com/conference.html

ACCOUNTING AND AUDITING

NOVEMBER

Annual Update and Practice Issues for Preparation, Compilation and Review Engagements**

November 4, 2020
Event Code: 11021 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Learn how to comply with all of the professional standards surrounding engagements performed under Statements on Standards for Accounting and Review Services (SSARSs). Participate in a practice-oriented review of the latest developments, cases and lively discussion.

Early Fee: \$280 M, \$380 NM (by 10/14)
Standard Fee: \$340 M, \$440 NM (10/15 - 11/1)
Late Fee: \$380 M, \$480 NM (after 11/1)

DECEMBER

Jim Martin's 2020 Accounting & Auditing Update for the Real World

December 10, 2020
Event Code: 12025 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board (including SAS 134) and the Accounting and Review Services Committee (including the new SSARS proposal). Discuss the standards that have the broadest application to the local practitioner. The floor is also open to discuss whatever current accounting and auditing topics the class participants may want to cover.

Early Fee: \$280 M, \$380 NM (by 11/19)
Standard Fee: \$340 M, \$440 NM (11/20 - 12/7)
Late Fee: \$380 M, \$480 NM (after 12/7)

TAXATION

NOVEMBER

Pat Garverick's Federal Tax Update: Individuals (Form 1040)

November 30, 2020

Event Code: 11067 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Review the current Federal individual income tax laws and examine updates of new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Get up-to-speed quickly and have a successful Federal individual income tax season.

Early Fee: \$280 M, \$380 NM (by 11/9)

Standard Fee: \$340 M, \$440 NM (11/10 - 11/27)

Late Fee: \$380 M, \$480 NM (after 11/27)

DECEMBER

Pat Garverick's Federal Tax Update: C & S Corporations, Partnerships, & LLC

December 1, 2020

Event Code: 12003 | 8 a.m. - 3:30 p.m. | CPE: 8 Taxation

Review the current Federal business income tax laws, and review updates of new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. Get up-to-speed quickly for a successful Federal business income tax season.

Early Fee: \$280 M, \$380 NM (by 11/10)

Standard Fee: \$340 M, \$440 NM (11/11 - 11/28)

Late Fee: \$380 M, \$480 NM (after 11/28)



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GENERAL INFORMATION

THREE EASY WAYS TO REGISTER FOR A GSCPA EVENT

You may pay by check, Visa, MasterCard, Discover or American Express. Credit card payments may be submitted online at www.gscpa.org and click on Continuing Education. Payment must be made when registering for events. Please register early to ensure we have enough program materials available and sufficient people registered to hold the event.

- **ONLINE** registration available at www.gscpa.org
- **MAIL** your completed registration form with credit card information or a check made payable to The Georgia Society of CPAs to: GSCPA, Six Concourse Parkway, Suite 800, Atlanta, Ga. 30328
- **CALL** the GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order.

EVENT FEES

SEMINAR FEES (Half Day Fee)

| | Early | Standard | Late |
|------------|-------|----------|-------|
| Members | \$180 | \$200 | \$230 |
| Nonmembers | \$230 | \$250 | \$280 |

Exceptions apply, see specific event information for more details.

SEMINAR FEES (One Day Fee/Two Day Fee)

| | Early | Standard | Late |
|------------|-------------|-------------|-------------|
| Members | \$280/\$440 | \$340/\$500 | \$380/\$540 |
| Nonmembers | \$380/\$540 | \$440/\$600 | \$480/\$640 |

Exceptions apply, see specific event information for more details.

CONFERENCE FEES (One Day Fee/Two Day Fee)

| | Early | Standard | Late |
|------------|-------------|-------------|-------------|
| Members | \$280/\$440 | \$340/\$500 | \$380/\$540 |
| Nonmembers | \$380/\$540 | \$440/\$600 | \$480/\$640 |

Exceptions apply, see specific event information for more details.

ON-DEMAND FEES

| | One Hour | Two Hour | Eight Hour |
|------------|----------|----------|------------|
| Members | \$39 | \$59 | \$309 |
| Nonmembers | \$49 | \$79 | \$409 |

Exceptions apply, see specific event information for more details.

Early Registration Discount: Register early and save money! The early registration fee is applicable if GSCPA receives your registration with payment 21 calendar days prior to the date of the event.

Standard: Begins after the early registration deadline expires and ends three business days before the date of the event.

Late: Effective for registrations received within three days of an event.

AICPA REGISTRATION DISCOUNT

In order to qualify for this discount your AICPA member number must be included on your registration form. AICPA members who register for an AICPA developed program will receive a \$30 per day discount off the applicable event fee. This fee is applicable to all AICPA events with the exception of 4-hour events. This discount is available until the date of the event and cannot be applied retroactively. AICPA events that qualify for this discount will be identified with a double asterisk (**) in all marketing pieces.

REGISTRATION CONFIRMATION

Registrations for a GSCPA event will be confirmed by email. Make sure to add our domain, gscpa.org, to your address book to ensure you receive your emailed confirmations.

If you have not received a confirmation from GSCPA within 48 hours for all telephone or online registrations or one week for registrations that were mailed in, please contact the GSCPA CPE Department. To expedite the on-site registration process, please bring your confirmation with you to the event and turn it in to the registration attendant. Review your confirmation carefully. Occasionally, there may be a date or location change, which will be communicated by email.

If you have any questions about your registration status, please call 404-504-2985 or 800-330-8889 Opt. 3. We can also answer your questions by email: cpe@gscpa.org.

Registrations submitted by email within one business day of the event date do not guarantee a reservation in the class. Event materials and lunch may not be available for late or walk-in registrations. Walk-in

registrations are welcome as long as space is available.

In the event your registration has not been received by GSCPA upon check-in at the event, payment must be presented in order to attend.

GSCPA reserves the right to cancel an event for insufficient enrollment. If your event is cancelled, we will notify you at least five days before the scheduled date and refund your fee. You have the option to transfer your fee to another event, to keep your funds in Money on Account, or to receive a refund. Please allow at least 14 days for refund processing.

INCLEMENT WEATHER

If inclement weather warrants any concern for participants' travel safety, we will leave a message on the CPE Department voice mail instructing participants on the status and what to do (404-504-2985 or 800-330-8889 Opt. 3). If we have any information to suspect inclement weather, we will notify the participants for the next day's classes by email and also by phone.

CANCELLATION POLICY

Seminars, Conferences and Live Streams: Cancellations/

transfers made up to three weeks before a seminar or conference will not incur an administration fee. Cancellations/transfers made within the three weeks and up to three business days before a seminar or conference are subject to a \$50 administration fee. Cancellations/transfers made within three business days before an event are subject to a \$100 administration fee for members; \$150 administration fee for nonmembers. Cancellations/no shows on the date of the event forfeit the entire registration fee. No refunds or transfers of event fee will be made after the date of the event.

MONEY ON ACCOUNT (MOA)

Money on Account allows you to cancel your registration and have credit available for future event fees. The credit goes to the account of the firm or the individual who paid for the registration and will be the amount of the payment less any administration fees. If GSCPA cancels an event, you have the option of refunding the fee in the same form of the initial payment, transferring to another event, or placing the credit in your MOA. This credit may be used towards any future GSCPA-sponsored event. You may leave your money on account as long as you like.

SOLD-OUT EVENTS

In the event that an event is sold-out with respect to space, a wait list is available. If space becomes available, you will be added to the event on a first come, first served basis.

LATE ARRIVAL

Seats and program materials will be held for 60 minutes after the event begins. If you have not notified GSCPA by 9 a.m. you are still going to attend, your event materials may be given to another individual who is present and wishes to register for the event. If you arrive later, you may attend the event and will receive your book as eMaterials. If a printed book is still available, you are welcomed to it.

NO SHOWS

Those who register for an event and are a "no-show" are entitled to receive the program material for that event. Please request program materials no later than 48 hours after the date of the event. Program materials will be shipped to the address you provide the CPE Department at the time of the request.

GSCPA LEARNING CENTER AND OFF-SITE EVENTS

Events are held between 8 a.m. - 3:30 p.m. with registration beginning at 7:30 a.m. Lunch is provided during a 30 minute

lunch break for all full day events. Half-day classes are held between 8 - 11:30 a.m. or 12:30 - 4 p.m. with registration beginning at 7:30 a.m. for morning events, and 12 p.m. for afternoon events.

ON-SITE ADMINISTRATORS

Members are eligible to receive a significantly discounted registration fee by volunteering to provide on-site administration support at CPE events held outside of Atlanta. Individuals interested in volunteering to serve as On-Site Administrators can apply online. To access the application, and for more details regarding OSA responsibilities, go to www.gscpa.org and select "Seminars" listed under the Continuing Education menu. For more information contact the CPE Department at 404-504-2985.

CONFERENCES

Conferences generally begin at 8 a.m. with registration starting at 7 a.m. Lunch and ending times vary due to conference schedule. Consult the program schedule (website/brochure) for specific times.

LUNCH

Lunch is provided for all full-day events and conferences. Lunch is NOT provided for half-day events. If you have a specific

GENERAL INFORMATION

dietary requirement, please contact GSCPA CPE Department at least a week before the class at 404-504-2985 or cpe@gscpa.org.

WHAT TO WEAR

Business casual attire is recommended. Meeting room temperatures are difficult to control; please dress in layers to ensure comfort (i.e., bring a sweater or light jacket.)

CPE CREDIT

CPE credit forms are included in the materials for conferences. In order to receive credit for attending a conference these forms must be completed and turned in at the end of the event.

If it is necessary to leave an event early, notify the CPE Department or the instructor. It is permissible to claim less than the total number of credit hours offered. CPE programs are measured by program length with one 50-minute period equaling one CPE credit. Participants must round down, not up. Please remember to adjust the number of hours you claim according to the time you were in the classroom.

HOW TO FIND THE GSCPA LEARNING CENTER

The GSCPA Learning Center, is located in the King Building in

the Concourse Office Park, at Six Concourse Parkway, Suite 800, Atlanta, GA 30328.

The Concourse Office Park has a complimentary shuttle that will pick up participants from the Dunwoody MARTA station every 15 minutes beginning at 6 a.m. The shuttle stop is located in front of the King Building, Building Six.

Many questions such as hotel information, directions to our office and conference information can be found on our website, www.gscpa.org, click on the Continuing Education menu and then "Travel and Facility Information." Elevators are locked to the public until 7 a.m.

BUILDING POLICY

The Concourse Office Park is a smoke-free facility. Designated smoking areas are available outside of the building.

OBTAINING TRANSCRIPTS - GSCPA MEMBERS ONLY

Members of GSCPA can check their CPE history (transcript) at any time on the website at www.gscpa.org. From the home page, click on "My GSCPA," then "My CPE Transcript."

Should you note any discrepancies please email cpe@gscpa.org. If the discrepancy is on hours

you received at a chapter event, contact your chapter president to make sure they have submitted the event to GSCPA.

HOW EVENTS ARE APPROVED FOR CPE CREDIT

The Georgia State Board of Accountancy rules stipulate that an event must increase the professional competency of a CPA in order to receive credit. The CPA must make this determination. GSCPA is not the regulatory body that sets the rules. The Georgia State Board of Accountancy does not pre-approve any providers or events for continuing professional education.

The responsibility for determining if the event meets the requirements of Chapter 20-11--Continuing Professional Education (Requirements, Programs which qualify, Controls and Reporting and Calculation of Hours of Credit) rests solely upon the provider and the licensee. Board Rules are available for downloading at the following website: sao.georgia.gov/gsba or call 404-463-0635.

REPORTING PERIODS

After the first renewal period, the CPE requirement is 80 hours every two years, 16 hours (20 percent) of which must

be in auditing and accounting subjects. A minimum of 20 hours must be earned in each year.

If licensed less than one year, no CPE is required for your first license renewal. If licensed one year but less than two years prior to your first renewal date, 40 hours of CPE (20% in A&A) is required. If CPE requirements are not completed by the end of the renewal period, the license will expire and the licensee will be required to reinstate in order to bring the license back to an active status. Please note: Reinstatement is at the discretion of the Board. See Board Rule Chapter 20-11.

Georgia State Board of Accountancy

<https://gsba.georgia.gov/>

United States General Accounting Office

www.gao.gov/govaud/cpe.pdf

| GEORGIA STATE BOARD OF ACCOUNTANCY | |
|---|--|
| Jan. 1, 2018 - Dec. 31, 2019 80 hours/2 years (16 of the 80 hours must be in A&A subjects) 20 hours/year minimum | |
| AICPA | GAO YELLOW BOOK |
| Reporting period begins calendar year after joining 120 hours/3 years Retired, unemployed and members who have temporarily left the workplace are exempt from CPE. Members who place their licenses/certificate on inactive status with their state board of accountancy AND do not hold themselves out as CPAs are exempt from the CPE requirement as long as their state board does not require CPE while on inactive status. | Jan. 1, 2018 – Dec. 31, 2019 80 hours/2 years (24 of the 80 hours must be in Government Environment & Government Auditing) 20 hours/year minimum Member firms may, with peer review approval, select other two year reporting periods. |

RECORD RETENTION

CPE records must be retained for at least five years.

COMPLAINT RESOLUTION

Attendees who have a comment or complaint regarding any program offered by GSCPA are directed to the Director, Education & Training, Jennifer Oleksa, joleksa@gscpa.org, 404-504-2950.

DISCLAIMER

The information and suggestions presented at the seminars and conferences sponsored by The Georgia Society of CPAs are subject to constant change and,

therefore, should only serve as a foundation for further investigation and study. Further, any forms presented at such seminars or conferences are samples only and are not necessarily authoritative. All information, procedures, and forms contained or used in such seminars or conferences should be carefully reviewed and should serve as a guide for use in specific situations. Speakers and discussion leaders are expressing their own views, or those of program authors. Such views and opinions have not been approved or endorsed by GSCPA.

GSCPA reserves the right to make changes to prices, dates, locations, and speakers at any

time without notice. GSCPA reserves the right to cancel an event because of an insufficient number of registrations. On the occasion that GSCPA must cancel a program, participants will be notified not less than one week prior to the program. Early registration helps avoid program cancellations.

GSCPA does not assume financial responsibility for penalties or expenses incurred by registrants who must cancel travel arrangements due to event cancellation.

GSCPA advises its members that vendors offering computer programming are instructed to complete a thorough check of all computer hardware on a regular

basis to reduce the potential for spreading computer viruses. Members should be advised that commercially available programs to detect viruses are not foolproof. The association accepts no responsibility for the inadvertent spread of a computer virus, and members enrolling in GSCPA computer events acknowledge the risk involved and agree to hold the association harmless.

GEORGIA STATE BOARD OF ACCOUNTANCY

200 Piedmont Ave., Suite 1604, West Tower, Atlanta, GA 30334 | 404-463-0365 | sao.georgia.gov/gscba

Rule 20-11-.01 Introduction

(1) CPAs by virtue of their training have been certificated or licensed by the Board and, therefore, are eligible to provide the public with needed professional services not otherwise available. In furnishing these services, the CPA occupies a unique position of public trust. It is essential in maintaining this trust that each accountant continuously strive to increase his or her technical skills and his or her understanding of the whole accounting body of knowledge.

(2) Pursuant to the provision of Section 43-3-19 of this Act, the Board prescribes the following regulations establishing requirements of continuing professional education to be met from time to time by CPAs and registered foreign accountants in order to demonstrate that they are continuing their professional education as a condition to continuing to practice as public accountants.

Rule 20-11-.02 Requirements

(1) An applicant for renewal of his or her individual license to practice as a CPA must have completed 80 hours of acceptable continuing professional education, of which 16 hours shall be in accounting and auditing subjects, during the two-year period immediately preceding each biennial renewal date as a condition for renewal, except as provided under paragraphs (2) and (4) below. A minimum of 20 of the 80 hours will be earned in each year.

(2) An applicant for renewal of his or her individual license to practice as a CPA who has been initially certified by this state for one year, but less than two, will have completed 40 hours of acceptable continuing professional education after the date of licensure but prior to the expiration date of his or her first license, of which at least 8 hours of continuing professional education reported shall be in accounting and auditing subjects, as a condition for renewal. An applicant who has been initially licensed as a CPA by this state for less than one year at the date of expiration of his or her first license shall not be required to have completed any hours of continuing professional education prior to that first expiration date as a condition for renewal.

(3) "Accounting and auditing courses" for purposes of this section shall be defined as follows:

(a) Accounting-related courses shall include, but not be limited to courses which enhance or develop understanding of generally accepted accounting principles, particularly as they relate to presentation of financial statements, as promulgated by authoritative literature in the United States and pronouncements of the Financial Accounting Standards Board and the Governmental Accounting Standards Board.

(b) Auditing-related courses shall include, but not be limited to, courses which enhance or develop understanding of generally accepted auditing standards, particularly as they relate to reporting on financial statements (including related standards for compilation and review services) as promulgated by authoritative literature in the United States, including the Statement on Auditing Standards and the Statement on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants and standards issued by the Public Company Accounting Oversight Board as well as courses related to auditing in specialized industries (e.g., governmental auditing requirements) and environments (e.g., computer systems).

(4) Up to fifteen hours of acceptable education completed during the period immediately preceding the renewal date of a license in excess of the requirements for such preceding period may be applied to satisfy the continuing professional education requirements of the following period. No carryover hours can be used to satisfy the accounting and auditing hours requirement provided for in this section.

(5) Any licensee who has attained 70 years of age is exempt from the continuing professional education requirement for renewal of his or her individual license to practice public accountancy.

(6) The Board may relax or suspend the requirements of continuing professional education for reasons of individual hardship or health of the applicant.

Rule 20-11-.03 Programs Which Qualify

(1) The overriding consideration in determining whether a specific program qualifies as acceptable continuing education is that it be a formal program of learning which contributes directly to the professional competence of an individual licensed to practice as a CPA or a foreign accountant by this state, and which meets the minimum standards of quality of development and presentation and of measurement and reporting of credits set forth in the Statement on Standards for Continuing Professional Education Programs published by the National Association of State Boards of Accountancy, or such other educational standards as may be established from time to time by the Board.

(2) Subject Matter: The following general subject matters are acceptable so long as they meet the standards specified in subsection (1):

- (a) Accounting and auditing;
- (b) Taxation;
- (c) Management services;
- (d) Computer sciences;
- (e) Oral and written communications;
- (f) Mathematics and statistics;
- (g) Economics;
- (h) Business law;
- (i) Functional fields of business (e.g., finance, production, marketing, personnel relations, business management, and organization);
- (j) Specialized industries (e.g., real estate, agriculture, construction and financial institutions); and
- (k) Administration of an accounting practice.

(3) Subjects of study other than those listed above will be acceptable if the applicant can demonstrate to the Board that they contribute directly to his or her professional competence. The responsibility for substantiating that a particular program is acceptable and meets the requirements rests solely upon the applicant.

(4) Continuing education programs requiring class or meeting attendance;

(a) General requirements:

- 1. An outline of the program is prepared in advance by the program director and retained by the student;
- 2. The program is conducted by an individual whose formal training and experience qualify him or her as a competent instructor;
- 3. Hours of continuing professional education shall be calculated in one-half continuing professional education credit hour increments after the first credit hour has been earned in a given learning activity;
- 4. A record of registration and attendance through substantially the entire program is maintained, a copy of which is retained by the student.

(b) The following programs will qualify provided the above are met:

- 1. Professional development programs of recognized national and state accounting organizations;
- 2. Technical sessions at meetings of recognized national and state accounting organizations and their chapters;

3. University or college courses, credit courses, each semester hour credit shall equal 15 hours toward the requirement. A quarter hour credit shall equal 10 hours;
4. Noncredit courses from a college or university. Each classroom hour shall be deemed to be one hour of continuing professional education;
5. Formal organized in-firm or multi-firm education programs. Portions of meetings devoted to administration and firm matters cannot be included;
6. Programs in other recognized organizations (accounting, industrial, professional, etc.);
7. Dinner, luncheon and breakfast meetings of recognized accounting organizations may qualify if they meet the requirements of subparagraphs 1. and 2. of this Section.

(5) Formal correspondence or other individual study programs may qualify provided that they are developed and conducted by qualified individuals, require registration, and provide evidence of satisfactory completion. Programs should be pre-tested to determine average completion time, and credit shall be calculated on the basis of the average completion time.

(6) Credit may be awarded for published articles and books provided they contribute to the professional competence of the applicant. Credit for preparation of such publications may be given on a self-declaration basis up to 25% of the total hours required. In exceptional circumstances, an applicant may request additional credit by submitting the article(s) or book(s) to the Board with an explanation of the circumstances which he or she feels justify a greater credit.

Rule 20-11-.04 Controls and Reporting

(1) An applicant for renewal of a license to practice public accountancy must provide a signed statement, under penalty of perjury, that all applicable continuing education requirements have been met.

(2) All licensees shall maintain their records confirming attendance at and completion of continuing education, including the following information:

- (a) School, firm or organization conducting the program;
- (b) Location of the program;
- (c) Title of program or description of content;
- (d) Program outline;
- (e) Dates attended;
- (f) Hours claimed; and
- (g) Evidence of satisfactory completion.

(3) If credit for published articles and books is claimed, the following information must be maintained:

- (a) Publisher;
- (b) Title of publication;
- (c) Description of content;
- (d) Dates of publication; and
- (e) Hours claimed.

(4) Records described in paragraph (2) and (3) of this section must be maintained by each licensee for five years after the completion of the program and must be submitted to the Board upon request.

(5) Evidence of satisfactory completion shall take the form of certificates of completion, attendance records, examination, transcripts, or other such independently verifiable evidence acceptable to the Board.

(6) The Board will verify on a test basis information submitted by applicants for licenses. In cases where the Board determines that the requirement is not met, the Board may grant an additional period of time in which the deficiencies may be cured.

Rule 20-11-.05 Calculation of Hours of Credit

The following standards will be used to measure the hours of credit to be given for acceptable continuing education programs completed by individual applicants:

(a) Programs requiring class or meeting attendance:

1. All programs will be measured in terms of twenty-five minute segments or one-half, contact hours. The shortest recognized program will consist of one contact hour. A contact hour is 50 minutes of continuous participation in a group program. For example, a group program lasting 75 minutes would count for one and one-half hours; however, one lasting between 50 and 75 minutes would count for only 1 hour. For continuous conferences and conventions, when individual segments are less than 50 minutes, the sum of the segments should be considered one total program. For example, five 30 minute presentations would equal 150 minutes and should be counted as 3 contact hours. Sponsors will be required to monitor group programs in order to accurately assign the appropriate number of credit hours for participants who arrive late or leave before a program is completed. Credit will be allowed for a question-and-answer period, but will not be allowed for introductions, announcements or other activity which may be a part of the program;

2. Only hours in class, or the equivalent, will be counted. No credit will be allowed for time devoted to preparation;

3. Each hour of service as a lecturer or discussion leader of an acceptable formal program allows additional credit based on actual preparation time of up to two hours of continuing professional education. However, no additional credit will be allowed for repetition of the same program;

4. Each semester hour of credit from a college or university shall be deemed to be fifteen hours, and each quarter hour of credit shall be deemed to be ten hours;

5. Each classroom hour of noncredit courses from a college or university shall be counted as one hour of continuing professional education;

6. Credit as an instructor, discussion leader or speaker will be allowed for any meeting or engagement provided that the session is one which would meet the continuing education requirements of those attending. The credit allowed for presentation by an instructor, discussion leader or a speaker will be on the basis of one hour of continuing education credit for each hour of teaching. No additional credit will be allowed for repetition of the same program.

(b) Correspondence and other individual study programs:

1. In determining the amount of credit to be allowed for specific correspondence and individual study programs, the Board will determine the equivalency of the program to a comparable seminar or comparable course for credit in an accredited educational institution;

2. Individuals claiming credit for such courses will be required to obtain evidence of satisfactory completion of the course from the program sponsor;

3. Credit will be allowed in the renewal period in which the course is completed.

(c) Preparation of articles and books:

1. Each hour devoted to preparation of articles and books shall be deemed to be one hour of continuing professional education, but limited to twenty-five percent of total hours required in any two year period unless additional credit is specifically approved by the Board.

Published/Effective as of March 2019

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| MAY | | | | | | | | | | | |
| 5/11 | LS13015 | ◆ 2020 Spring Government Workshop: How to Get a Better Return on Yellow Book Audits - Avoiding the Most Misapplied Audit Concepts - NOW VIRTUAL | 8 A&A | Live Stream | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 5/19 | 13032 LS13032 | 2020 Not-for-Profit Conference | 8 General/ A&A mix | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 5/21 | 05003 LS05003 | Ethics: Protecting the Integrity of Florida CPAs | 4 Ethics | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 33 |
| 5/21 | 05004 LS05004 | Accounting & Auditing Update | 4 A&A | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 17 |
| JUNE | | | | | | | | | | | |
| 6/11 | 06001 LS06001 | Advanced Audits of 401 (k) Plans: Best Practices and Current Developments | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 17 |
| 6/16 | 06002 LS06002 | NEW Focus on Engagement Quality: How to Avoid Deficiencies in Peer Reviews | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 17 |
| 6/17 | LS05002 | NEW ◆ Live Stream Only: Melisa Galasso's Governmental Accounting & Auditing Update | 8 A&A | Live Stream | 280 | 380 | 340 | 440 | 380 | 480 | 28 |
| 6/18 | 13001 LS13001 | 2020 Real Estate Conference | 8 General/ A&A mix | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 6/19 | 06005 LS06005 | Jim Martin's Revenue Recognition Issues for Nonprofit Organizations | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 17 |
| 6/23 | 06004 LS06004 | ⌘ Estate and Life Planning Issues for the Middle-Income Client | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 35 |
| 6/23 | 06006 LS06006 | Jim Martin's Conquering the New Leasing Standard | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 17 |
| 6/24 | 06007 LS06007 | ⌘ Surgent's Individual and Financial-Planning Tax Camp | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 35 |
| 6/24 | 06010 LS06010 | ◆ Annual Update: Top Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 28 |
| 6/25 | 06008 LS06008 | NEW Topic 606: Tackling the Year Two Post-Implementation Issues | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 17 |
| 6/25 | 06009 LS06009 | Form 990: Mastering Its Unique Characteristics** | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 35 |
| 6/25 | 06012 LS06012 | Understanding Specific Risks in the Small and Medium-Sized Organization | 4 Specialized Knowledge | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 33 |
| 6/30 | 06011 | NEW Enneagram Workshop | 8 Specialized Knowledge | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 33 |
| JULY | | | | | | | | | | | |
| 7/14 | 07002 LS07002 | NEW Life After Adoption: Applying Topic 606 to Revenue Contracts on an Ongoing Basis | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 18 |
| 7/15-16 | 13040 LS13040 | 2020 Technology Conference | 16 General | Atlanta | 440 | 540 | 500 | 600 | 540 | 640 | - |
| 7/16 | 07003 | ◆ Latest Developments in Government and Nonprofit Accounting and Auditing | 8 A&A | Athens | 280 | 380 | 340 | 440 | 380 | 480 | 44 |
| 7/17 | 07004 LS07004 | ◆ Performing Single Audits Under the Uniform Guidance for Federal Awards | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 28 |
| 7/20 | 07005 LS07005 | Winning the Fraud Battle in the 21st Century: Prevention and Detection | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 18 |
| 7/20 | 07013 LS07013 | Advanced Accounting, Reporting, and Auditing for the Construction Industry | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 18 |
| 7/21 | 07006 LS07006 | NEW Life After Adoption: Applying Topic 606 to Revenue Contracts on an Ongoing Basis | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 18 |
| 7/21 | 07015 LS07015 | Deferred Income Taxes - A Practical Approach | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 18 |
| 7/22 | 07007 LS07007 | NEW What's Going on at the FASB? | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 18 |

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| 7/22 | 07008 LS07008 | Reviewing Pass-Through Tax Returns: What Are You Missing?*** | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 35 |
| 7/22 | 07019 LS07019 | Surgent's Top 10 Tax Topics This Year | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 35 |
| 7/23 | 07009 LS07009 | NEW Melisa Galasso's Not-for-Profit Accounting and Auditing Update | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 19 |
| 7/23 | 07010 LS07010 | How to Settle a Client's Estate | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 35 |
| 7/23-25 | 13000 | 2020 Annual Estate Planning Conference | 16 General | Greensboro | 570 | 670 | 630 | 730 | 670 | 770 | - |
| 7/27 | CLJ001 | BEACH CLUSTERS: Current Issues in Accounting and Auditing | 4 A&A | Jekyll Island | 180 | 230 | 200 | 250 | 230 | 280 | 58 |
| 7/27 | CLJ002 | BEACH CLUSTERS: Surgent's Individual Income Tax Update | 4 Tax | Jekyll Island | 180 | 230 | 200 | 250 | 230 | 280 | 59 |
| 7/27 | CLJ003 | BEACH CLUSTERS: Statement of Cash Flows, Preparation Guidance and Presentation Illustrations | 4 A&A | Jekyll Island | 180 | 230 | 200 | 250 | 230 | 280 | 58 |
| 7/27 | CLJ004 | BEACH CLUSTERS: Key Partnership and S Corporation Tax Planning Strategies | 4 Tax | Jekyll Island | 180 | 230 | 200 | 250 | 230 | 280 | 60 |
| 7/28 | 07012 LS07012 | Key Partnership and S Corporation Tax Planning Strategies | 4 Tax | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 36 |
| 7/28 | 07016 | Becoming an AICPA Peer Review Team or Review Captain: Case Study Application** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 19 |
| 7/28 | 07018 LS07018 | Four Tiers of Loss Limitations: A Guide to the New Rules for Pass-through Entities | 4 Tax | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 36 |
| 7/28 | CLJ005 | BEACH CLUSTERS: Guide and Update to Compilations, Reviews, and Preparations | 4 A&A | Jekyll Island | 180 | 230 | 200 | 250 | 230 | 280 | 58 |
| 7/28 | CLJ006 | BEACH CLUSTERS: This Year's Top Tax and Financial-Planning Ideas | 4 Tax | Jekyll Island | 180 | 230 | 200 | 250 | 230 | 280 | 60 |
| 7/28 | CLJ007 | BEACH CLUSTERS: Examining the New Lease Accounting Standard: More Than Meets the Eye | 4 A&A | Jekyll Island | 180 | 230 | 200 | 250 | 230 | 280 | 59 |
| 7/28 | CLJ008 | NEW BEACH CLUSTERS: Required Minimum Distributions: Compliance and Planning | 4 Tax | Jekyll Island | 180 | 230 | 200 | 250 | 230 | 280 | 60 |
| 7/29 | 07011 LS07011 | Hottest Tax Topics for 2020** | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 36 |
| 7/29 | 07014 LS07014 | NEW Assessing the Risk of Fraud in a Financial Statement Audit | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 19 |
| 7/30 | 07017 | NEW Process Improvement Sampler | 8 Management Services | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 30 |
| AUGUST | | | | | | | | | | | |
| 8/5 | 08001 LS08001 | This Year's Best Income Tax, Estate Tax and Financial-Planning Ideas | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 36 |
| 8/11 | 08017 LS08017 | NEW Effective Business Communications** | 4 Business | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 30 |
| 8/18 | 08002 LS08002 | NEW Jim Martin's Pitfalls of Implementing the Revenue Recognition Standard | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 19 |
| 8/19 | 08003 LS08003 | Estate and Life Planning Issues for the Middle-Income Client | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 36 |
| 8/20 | 08005 LS08005 | FASB Update for Small and Medium-Sized Businesses: A Practical Implementation Guide | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 19 |
| 8/20 | 08006 LS08006 | Restaurant Accounting and Controls | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 19 |
| 8/20-21 | 08007 LS08007 | Excel Automation (Bring Your Own Laptop) | 16 Information Technology | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 33 |
| 8/25 | 08008 LS08008 | Audit Working Papers: Documenting and Reviewing Field Work** | 8 A&A | Atlanta | 440 | 540 | 500 | 600 | 540 | 640 | 20 |

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| 8/25 | 08009 LS08009 | Thriving in Recessionary Times | 8 Business Management & Organization | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 30 |
| 8/26 | 08010 LS08010 | Accounting and Auditing Update for Small Businesses** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 20 |
| 8/26 | 08011 LS08011 | Mergers & Acquisitions - Tricks, Traps and Terrors | 8 Business Management & Organization | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 30 |
| 8/26 | 08012 | ◆ Governmental and Not-for-Profit Annual Update** | 8 A&A | Macon | 280 | 380 | 340 | 440 | 380 | 480 | 53 |
| 8/27 | 08013 LS08013 | Forensic Accounting Investigative Practices** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 20 |
| 8/27 | 08014 LS08014 | Fiduciary Accounting and Tax Issues of Estates and Trusts | 4 A&A/4 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 36 |
| 8/28 | 08015 LS08015 | Surgent's Annual Tax-Planning Guide for S Corporations, Partnerships, and LLCs | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 37 |
| 8/28 | 08016 LS08016 | Employment Law Update: Key Risks and Recent Trends** | 8 Business Law | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 30 |
| 8/28 | 08018 LS08018 | Enterprise Risk Management: New Approaches to Today's Complexities** | 8 Management Services | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 30 |
| SEPTEMBER | | | | | | | | | | | |
| 9/2-3 | 13085 | Southeastern Accounting Show- Both Days | 18 General/A&A mix | Atlanta | 440 | 540 | 500 | 600 | 540 | 640 | - |
| 9/2 | 13085 | Southeastern Accounting Show- Wednesday Only | 8 General/A&A mix | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 9/3 | 13085 | Southeastern Accounting Show- Thursday Only | 8 General/A&A mix | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 9/17 | 09001 | Surgent's Individual and Financial-Planning Tax Camp | 8 Tax | Duluth | 280 | 380 | 340 | 440 | 380 | 480 | 47 |
| 9/21 | 09002, LS09002 | K2's QuickBooks for Accountants | 4 A&A/4 Comp Software | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 20 |
| 9/22 | 09003 LS09003 | U.S. GAAP: Review for Business & Industry** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 20 |
| 9/22 | 09004 LS09004 | Life After Adoption: Applying Topic 606 to Revenue Contracts on an Ongoing Basis | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 20 |
| 9/22 | 09005 LS09005 | K2's Business Intelligence, Featuring Microsoft's Power BI Tools | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 33 |
| 9/23 | 09006 LS09006 | ◆ Preparing Not-for-Profit Financial Statements Under ASU No. 2016-14 | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 21 |
| 9/23 | 09011 | ◆ Governmental and Not-for-Profit Annual Update** | 8 A&A | Savannah | 280 | 380 | 340 | 440 | 380 | 480 | 62 |
| 9/24 | 13020 LS13020 | Fraud and Forensic Accounting Conference | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 9/25 | 09012 LS09012 | ◆ Advanced Topics in a Single Audit** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 28 |
| 9/28 | 09013 LS09013 | Current Developments and Best Practices for Today's CFOs and Controllers | 8 Business Management & Organization | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 31 |
| 9/29 | 09014 LS09014 | Enterprise Risk Management for Small and Medium-Sized Companies | 8 Management Services | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 31 |
| 9/29 | 09015 | Annual Update for Controllers** | 8 Finance | Savannah | 280 | 380 | 340 | 440 | 380 | 480 | 62 |
| 9/30 | 09010 LS09010 | Social Security and Medicare: Planning for You and Your Clients | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 37 |
| 9/30 | 09016 | Annual Update for Controllers** | 8 Finance | Augusta | 280 | 380 | 340 | 440 | 380 | 480 | 57 |

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| OCTOBER | | | | | | | | | | | |
| 10/8 | 10001 LS10001 | Revenue Recognition: Mastering the FASB Requirements** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 21 |
| 10/9 | 10002 LS10002 | Leases: Mastering the New FASB Requirements** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 21 |
| 10/14 | 05001 | NEW Melisa Galasso's Audit Quality and Common Deficiencies | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 21 |
| 10/14 | 10007 LS10007 | NEW Advanced Leadership Skills | 8 Personal Development | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 34 |
| 10/15 | 10003 LS10003 | Real-World Fraud Found in Governments | 4 A&A | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 28 |
| 10/15 | 10004 LS10004 | Real-World Fraud Found in Not-for-Profits | 4 A&A | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 29 |
| 10/19 | 10005 LS10005 | NEW Thinking Like an Auditor When Preparing Your Financial Statements | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 21 |
| 10/19 | 10006 LS10006 | K2's Advanced Excel | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 21 |
| 10/20 | 10008 LS10008 | NEW Beyond the Basics in SSARS and Nonattest Services: Are You Certain You Are in Compliance | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 22 |
| 10/20 | 10009 LS10009 | NEW K2's Advanced Excel Data Magic - Managing, Analyzing, and Reporting | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 22 |
| 10/20 | 10010 LS10010 | Running a Not-for-Profit Like a Business | 8 Business Management & Organization | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 31 |
| 10/21 | 10011 | Annual Update for Controllers** | 8 Finance | Duluth | 280 | 380 | 340 | 440 | 380 | 480 | 47 |
| 10/21 | 10012 LS10012 | Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 22 |
| 10/21 | 10014 LS10014 | Advanced Controller and CFO Skills** | 8 Finance | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 31 |
| 10/21 | 10015 | Advanced Controller and CFO Skills** | 8 Finance | Gainesville | 280 | 380 | 340 | 440 | 380 | 480 | 49 |
| 10/22 | 13095 LS13095 | Financial Institutions Conference | 8 General | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 10/23 | 10023 LS10023 | Advanced Topics in a Single Audit** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 29 |
| 10/23 | 10024 LS10024 | Criminal Law and White Collar Crime | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 22 |
| 10/26 | 10017 LS10017 | Annual Update and Practice Issues for Preparation, Compilation and Review Engagements** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 22 |
| 10/26 | 10018 LS10018 | Advanced Critical Tax Issues for Limited Liability Companies and Partnerships | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 37 |
| 10/26 | 10019 LS10019 | NEW Value Pricing 2.0 for Accounting Firms | 8 Management Services | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 32 |
| 10/27 | 10020 LS10020 | Annual Update for Accountants and Auditors** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 23 |
| 10/27 | 10021 LS10021 | NEW Required Minimum Distributions: Compliance and Planning | 4 Tax | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 37 |
| 10/27 | 10022 LS10022 | NEW Succession Planning for the Small Business Owner: Finding the Exit Ramp | 4 Tax | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 37 |
| 10/28 | 13050 LS13050 | Personal Financial Planning Conference | 8 General/ A&A mix | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 10/29 | 13035 LS13035 | Accounting and Auditing Conference | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | - |

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| DATE | EVENT CODE | EVENT TITLE | CREDIT HOURS | LOCATION | MEMBER EARLY FEE | NM EARLY FEE | MEMBER STANDARD FEE | NM STANDARD FEE | MEMBER LATE FEE | NM LATE FEE | PAGE # |
|-----------------|--------------------------|---|-------------------------|----------------|------------------|--------------|---------------------|-----------------|-----------------|-------------|--------|
| NOVEMBER | | | | | | | | | | | |
| 11/2 | 11011 LS11011 | NEW Audits of Employee Benefit Plans Subject to ERISA** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 23 |
| 11/2 | 11012 LS11012 | The Complete Trust Workshop | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 37 |
| 11/2 | 11013 | Pat Garverick's Federal Tax Update: Individuals (Form 1040) | 8 Tax | Savannah | 280 | 380 | 340 | 440 | 380 | 480 | 63 |
| 11/3 | 11014 LS11014 | This Year's Best Income Tax, Estate Tax and Financial-Planning Ideas | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 38 |
| 11/3 | 11015 LS11015 | 2020 Community Banking Update | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 23 |
| 11/3 | 11016 | Pat Garverick's Federal Tax Update: C & S Corporations, Partnerships, & LLC | 8 Tax | Savannah | 280 | 380 | 340 | 440 | 380 | 480 | 63 |
| 11/4 | 11017 LS11017 | Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 23 |
| 11/4 | 11018 LS11018 | Nexus Update: Latest Developments in State Income, Franchise, and Sales Tax** | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 38 |
| 11/4 | 11020 | Pat Garverick's Federal Tax Update: C & S Corporations, Partnerships, & LLC | 8 Tax | Macon | 280 | 380 | 340 | 440 | 380 | 480 | 53 |
| 11/4 | 11021 | Annual Update and Practice Issues for Preparation, Compilation and Review Engagements** | 8 A&A | Valdosta | 280 | 380 | 340 | 440 | 380 | 480 | 66 |
| 11/5-6 | 13065 LS13065 | Tax Forum Atlanta - Both Days | 16 Tax | Atlanta | 440 | 540 | 500 | 600 | 540 | 640 | - |
| 11/5 | 13067 LS13067 | Tax Forum Atlanta - Thursday Only | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 11/6 | 13068 LS13068 | Tax Forum Atlanta - Friday Only | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 11/9 | 11022 LS11022 | Jim Martin's 2020 Accounting & Auditing Update for the Real World | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 23 |
| 11/9 | 11023 LS11023 | Accounting and Reporting for Not-for-Profit Organizations** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 29 |
| 11/10 | 11024 LS11024 | Jim Martin's 2020 Preparation, Compilation and Review (SSARS) Update for the Local Firm | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 23 |
| 11/10 | 11025 LS11025 | Hot IRS Tax Examination Issues for Individuals and Businesses | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 38 |
| 11/10 | 11026 | Annual Update for Accountants and Auditors** | 8 A&A | Athens | 280 | 380 | 340 | 440 | 380 | 480 | 44 |
| 11/11 | 11027 LS11027 | NEW Introduction to Business Acquisitions** | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 38 |
| 11/11 | 11028 LS11028 | Surgent's Comprehensive Guide to Tax Depreciation, Expensing, and Property Transactions | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 37 |
| 11/11 | 11029 | Accounting, Audit, and Attest Update for Practitioners with Small-Business Clients | 8 A&A | Tifton | 280 | 380 | 340 | 440 | 380 | 480 | 65 |
| 11/11 | 11032 | Annual Accounting and Auditing Update | 8 A&A | Augusta | 280 | 380 | 340 | 440 | 380 | 480 | 56 |
| 11/12 | 11031 LS11031 | NEW Securing a Comfortable Retirement in the Age of Spending | 8 Specialized Knowledge | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 38 |
| 11/12 | 11033 | Annual Accounting and Auditing Update | 8 A&A | Columbus | 280 | 380 | 340 | 440 | 380 | 480 | 50 |
| 11/12 | 12006 LS12006 | S Corporation Taxation: Advanced Issues | 4 Tax | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 38 |
| 11/12 | 12007 LS12007 | The Top Five Tax Issues in Dealing with LLCs and Partnerships | 4 Tax | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 39 |
| 11/13 | 11035 LS11035 | Estate and Life Planning Issues for the Middle-Income Client | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 39 |
| 11/13 | 11036 | Compilations, Review, and Preparations: Engagement Performance and Annual Update | 8 A&A | Augusta | 280 | 380 | 340 | 440 | 380 | 480 | 56 |
| 11/13 | 11037 | AICPA's Annual Federal Tax Update** | 8 Tax | Albany | 280 | 380 | 340 | 440 | 380 | 480 | 64 |

CHRONOLOGICAL EVENT LISTING

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| 11/16 | 11038 LS11038 | The Best S Corporation, Limited Liability and Partnership Update | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 39 |
| 11/16 | 11042 | Annual Update for Accountants and Auditors** | 8 A&A | Dalton | 280 | 380 | 340 | 440 | 380 | 480 | 54 |
| 11/16 | 11043 | Annual Update and Practice Issues for Preparation, Compilation and Review Engagements** | 8 A&A | Dublin | 280 | 380 | 340 | 440 | 380 | 480 | 51 |
| 11/16 | 11044 | Annual Update for Accountants and Auditors** | 8 A&A | Rome | 280 | 380 | 340 | 440 | 380 | 480 | 55 |
| 11/17 | 11046 LS11046 | The Best Individual Income Tax Update | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 39 |
| 11/17 | 11050 | Annual Accounting and Auditing Update | 8 A&A | Gainesville | 280 | 380 | 340 | 440 | 380 | 480 | 48 |
| 11/17 | 11051 | Annual Accounting and Auditing Update | 8 A&A | Savannah | 280 | 380 | 340 | 440 | 380 | 480 | 62 |
| 11/17 | 12027 | Don Farmer's 2020 Federal Tax Update | 8 Tax | Duluth | 280 | 380 | 340 | 440 | 380 | 480 | 47 |
| 11/18 | 11047 LS11047 | Coaching Skills for CPAs, Controllers and Financial Managers | 8 Personnel/ Human Resources | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 34 |
| 11/18 | 11052 LS11052 | Focus on Engagement Quality: How to Avoid Deficiencies in Peer Reviews | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 24 |
| 11/18 | 11054 | Financial Reporting Update for Tax Practitioners | 8 A&A | Duluth | 280 | 380 | 340 | 440 | 380 | 480 | 46 |
| 11/18 | 11055 | Annual Federal Tax Update** | 8 Tax | Athens | 280 | 380 | 340 | 440 | 380 | 480 | 45 |
| 11/18 | 11056 | Annual Accounting and Auditing Update | 8 A&A | Jekyll Island | 280 | 380 | 340 | 440 | 380 | 480 | 59 |
| 11/18-19 | 13045 LS13045 | 2020 Business and Industry Conference | 16 General/ A&A mix | Atlanta | 440 | 540 | 500 | 600 | 540 | 640 | - |
| 11/19 | 11057 | Annual Accounting and Auditing Update | 8 A&A | Macon | 280 | 380 | 340 | 440 | 380 | 480 | 52 |
| 11/19 | CLA001 LSCLA001 | CITY CLUSTERS: Current Issues in Accounting and Auditing: An Annual Update | 4 A&A | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 24 |
| 11/19 | CLA002 LSCLA002 | CITY CLUSTERS: Surgent's Individual Income Tax Update | 4 Tax | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 39 |
| 11/19 | CLA003 LSCLA003 | CITY CLUSTERS: Enterprise Risk Management Concepts and Strategy for Small and Medium-Sized Companies | 4 Management Services | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 32 |
| 11/19 | CLA004 LSCLA004 | CITY CLUSTERS: Guide and Update to Compilations, Reviews, and Preparations | 4 A&A | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 24 |
| 11/19 | CLA005 LSCLA005 | CITY CLUSTERS: Surgent's S Corporation, Partnership, and LLC Tax Update | 4 Tax | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 39 |
| 11/19 | CLA006 LSCLA006 | CITY CLUSTERS: Top 10 Technology Risks and Trends Every CPA Should Know | 4 A&A | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 24 |
| 11/20 | CLA007 LSCLA007 | CITY CLUSTERS: Update on the Recent AICPA Standard Setting: Staying Current in a Changing Environment | 4 A&A | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 24 |
| 11/20 | CLA008 LSCLA008 | CITY CLUSTERS: Required Minimum Distributions: Compliance and Planning | 4 Tax | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 39 |
| 11/20 | CLA009 LSCLA009 | CITY CLUSTERS: Controller/CFO Update: Hot Topics Facing Today's Financial Professional | 2 Business Management/ 2 Finance | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 32 |
| 11/20 | CLA010 LSCLA010 | CITY CLUSTERS: Evaluating Fraud Risk in a Financial Audit | 4 A&A | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 24 |
| 11/20 | CLA011 LSCLA011 | CITY CLUSTERS: Securing a Comfortable Retirement | 2 Tax/ 2 Specialized Knowledge | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 39 |
| 11/20 | CLA012 LSCLA012 | CITY CLUSTERS: Innovative Forecasting and Budgeting: Moving Beyond the Traditional Techniques | 4 Management Services | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 32 |
| 11/20 | 11045 | Don Farmer's 2020 Federal Tax Update | 8 Tax | Tifton | 280 | 380 | 340 | 440 | 380 | 480 | 65 |
| 11/23 | 11058 LS11058 | Not-for-Profit Accounting and Auditing Update** | 8 A&A | Atlanta | 180 | 230 | 200 | 250 | 230 | 280 | 25 |

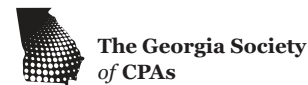
CHRONOLOGICAL EVENT LISTING

| DATE | EVENT CODE | EVENT TITLE | CREDIT HOURS | LOCATION | MEMBER EARLY FEE | NM EARLY FEE | MEMBER STANDARD FEE | NM STANDARD FEE | MEMBER LATE FEE | NM LATE FEE | PAGE # |
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| 11/24 | 11062 LS11062 | Analytics and Big Data for Accountants** | 8 Finance | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 32 |
| 11/24 | 11063 | Annual Update for Accountants and Auditors** | 8 A&A | Newnan | 280 | 380 | 340 | 440 | 380 | 480 | 42 |
| 11/30 | 11064 LS11064 | Audit Working Papers: Documenting and Reviewing Field Work** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 25 |
| 11/30 | 11065 LS11065 | Form 990: Mastering Its Unique Characteristics | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 40 |
| 11/30 | 11066 | NEW K2's Advanced Excel Data Magic - Managing, Analyzing, and Reporting | 8 A&A | Duluth | 280 | 380 | 340 | 440 | 380 | 480 | 46 |
| 11/30 | 11067 | Pat Garverick's Federal Tax Update: Individuals (Form 1040) | 8 Tax | Valdosta | 280 | 380 | 340 | 440 | 380 | 480 | 67 |
| DECEMBER | | | | | | | | | | | |
| 12/1 | 12001 LS12001 | Internal Control and COSO Essentials for Financial Managers, Accountants and Auditors** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 25 |
| 12/1 | 12002 LS12002 | NEW K2's Case Studies in Fraud and Technology Controls | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 25 |
| 12/1 | 12003 | Pat Garverick's Federal Tax Update: C & S Corporations, Partnerships, & LLC | 8 Tax | Valdosta | 280 | 380 | 340 | 440 | 380 | 480 | 67 |
| 12/2 | 12005 LS12005 | Not-for-Profit Financial Reporting: Mastering the Unique Requirements** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 29 |
| 12/2 | 12008 | Pat Garverick's Federal Tax Update: Individuals (Form 1040) | 8 Tax | Macon | 280 | 380 | 340 | 440 | 380 | 480 | 53 |
| 12/3-4 | 13060 | Tax Forum Savannah - Both Days | 16 Tax | Savannah | 440 | 540 | 500 | 600 | 540 | 640 | - |
| 12/3 | 13062 | Tax Forum Savannah - Thursday Only | 8 Tax | Savannah | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 12/4 | 13068 | Tax Forum Savannah - Friday Only | 8 Tax | Savannah | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 12/4 | 12012 LS12012 | Jeff Sailor's Accounting Update & Review | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 25 |
| 12/4 | 12013 LS12013 | Pat Garverick's Federal Tax Update: Individual and Business Current Developments | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 40 |
| 12/4 | 12014 | AICPA's Annual Federal Tax Update** | 8 Tax | Dalton | 280 | 380 | 340 | 440 | 380 | 480 | 54 |
| 12/7 | 12015 | NEW Topic 606: Tackling the Year Two Post-Implementation Issues | 4 A&A | Gainesville | 180 | 230 | 200 | 250 | 230 | 280 | 48 |
| 12/7 | 12016 | Annual Update for Accountants and Auditors** | 8 A&A | Albany | 280 | 380 | 340 | 440 | 380 | 480 | 64 |
| 12/7 | 12017 | Hottest Tax Topics for 2020** | 8 Tax | Dublin | 280 | 380 | 340 | 440 | 380 | 480 | 51 |
| 12/7 | 12048 | Understanding Specific Risks in the Small and Medium-Sized Organization | 4 Specialized Knowledge | Gainesville | 180 | 230 | 200 | 250 | 230 | 280 | 49 |
| 12/7 | 12054 LS12054 | Don Farmer's 2020 Federal Tax Update | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 40 |
| 12/8 | 12018 | NEW Topic 606: Tackling the Year Two Post-Implementation Issues | 4 A&A | Athens | 180 | 230 | 200 | 250 | 230 | 280 | 44 |
| 12/8 | 12049 | Understanding Specific Risks in the Small and Medium-Sized Organization | 4 Specialized Knowledge | Athens | 180 | 230 | 200 | 250 | 230 | 280 | 45 |
| 12/8 | 12064 LS12064 | Don Farmer's 2020 Individual Income Tax Workshop | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 40 |
| 12/9 | 12019 | Annual Update for Accountants and Auditors** | 8 A&A | Dublin | 280 | 380 | 340 | 440 | 380 | 480 | 51 |
| 12/9 | 12020 | Compilations, Reviews, and Preparations: Engagement Performance and Annual Update | 8 A&A | Duluth | 280 | 380 | 340 | 440 | 380 | 480 | 47 |
| 12/9 | 12021 | Jim Martin's 2020 Accounting & Auditing Update for the Real World | 8 A&A | Tifton | 280 | 380 | 340 | 440 | 380 | 480 | 65 |
| 12/9 | 12065 LS12065 | Don Farmer's 2020 Corporate/Business Income Tax Workshop | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 40 |
| 12/10 | 12022 LS12022 | NEW Melisa Galasso's A&A Update for Small Businesses | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 25 |

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| 12/10 | 12023 LS12023 | Focus on Engagement Quality: How to Avoid Deficiencies in Peer Reviews | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 26 |
| 12/10 | 12024 | Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes** | 8 A&A | Savannah | 280 | 380 | 340 | 440 | 380 | 480 | 62 |
| 12/10 | 12025 | Jim Martin's 2020 Accounting & Auditing Update for the Real World | 8 A&A | Valdosta | 280 | 380 | 340 | 440 | 380 | 480 | 66 |
| 12/10 | 12047 LS12047 | International Taxation** | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 40 |
| 12/10 | 12028 | AICPA's Annual Federal Tax Update** | 8 Tax | Newnan | 280 | 380 | 340 | 440 | 380 | 480 | 42 |
| 12/11 | 13070 LS13070 | Governmental A&A Conference | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | - |
| 12/14 | 12029 LS12029 | Jim Martin's Accounting & Auditing for Tax People Who Absolutely Detest Accounting & Auditing | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 26 |
| 12/14 | 12030 LS12030 | Hottest Tax Topics for 2020** | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 41 |
| 12/14 | 12031 LS12031 | Business Law for Accountants | 8 General | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 34 |
| 12/14 | 12032 | Annual Update and Practice Issues for Preparation, Compilation and Review Engagements** | 8 A&A | Macon | 280 | 380 | 340 | 440 | 380 | 480 | 52 |
| 12/14 | 12033 | AICPA's Annual Federal Tax Update** | 8 Tax | Columbus | 280 | 380 | 340 | 440 | 380 | 480 | 50 |
| 12/14 | 12034 | The Best Federal Tax Update Course by Surgent | 8 Tax | Rome | 280 | 380 | 340 | 440 | 380 | 480 | 55 |
| 12/14 | 12035 | AICPA's Annual Federal Tax Update** | 8 Tax | Augusta | 280 | 380 | 340 | 440 | 380 | 480 | 57 |
| 12/15 | 12036 LS12036 | FASB Update for Small and Medium-Sized Businesses: A Practical Implementation Guide | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 26 |
| 12/15 | 12037 LS12037 | Forensic Accounting Investigative Practices | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 26 |
| 12/15 | 12038 LS12038 | The Complete Guide to Payroll Taxes and 1099 Issues | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 41 |
| 12/15 | 12039 | Jim Martin's 2020 Accounting & Auditing Update for the Real World | 8 A&A | Duluth | 280 | 380 | 340 | 440 | 380 | 480 | 47 |
| 12/15 | 12040 | The Best Federal Tax Update Course by Surgent S | 8 Tax | Gainesville | 280 | 380 | 340 | 440 | 380 | 480 | 49 |
| 12/15 | 12041 | AICPA's Annual Federal Tax Update** | 8 Tax | Jekyll Island | 280 | 380 | 340 | 440 | 380 | 480 | 60 |
| 12/16 | 12042 LS12042 | Winning the Fraud Battle in the 21st Century: Prevention and Detection | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 26 |
| 12/16 | 12043 LS12043 | Social Security and Medicare: Planning for You and Your Clients | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 41 |
| 12/16 | 12044 LS12044 | Annual Update for Controllers** | 8 Finance | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 32 |
| 12/17 | 12045 LS12045 | U.S. GAAP: Review for Business & Industry** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 26 |
| JANUARY 2021 | | | | | | | | | | | |
| 1/13-14 | 01001 LS01001 | 1040 Tax Return Workshop** | 16 Tax | Atlanta | 440 | 540 | 500 | 600 | 540 | 640 | 41 |
| 1/19 | 01002 LS01002 | U.S. GAAP: Review for Business & Industry** | 8 A&A | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 27 |
| 1/27 | 01004 LS01004 | Preparing Individual Tax Returns for New Staff and Para-Professionals | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 41 |
| 1/28 | 01005 LS01005 | Forms 1102S and 1065 Return Review Boot Camp for New and Experienced Reviewers | 8 Tax | Atlanta | 280 | 380 | 340 | 440 | 380 | 480 | 41 |

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ITEMS TO NOTE

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the conference at 404-504-2985 or 800-330-8889, Opt. 3.

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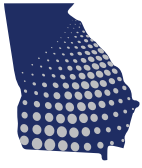
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| DATE | EVENT TITLE | SPONSOR | LOCATION | HOURS | | | ✓ EVENT OUTLINE | ✓ EVIDENCE OF COMPLETION |
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