

# CREDITS

THE GEORGIA SOCIETY OF CPAs EDUCATION AND TRAINING CATALOG

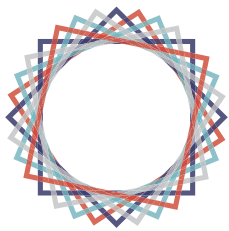
## FEATURING

- 285 Seminars in 17 Locations
- 20 Conferences
- 130+ Live Streams Available at Home or Office
- 300+ On-Demand Sessions



**The Georgia Society**  
*of CPAs*

**2019 Education Catalog**



# Southeastern Accounting Show

August 28-29, 2019 | Cobb Galleria Centre, Atlanta

GSCPA's largest event features exceptional speakers presenting new and relevant topics that help you stay current on information affecting your business and clients. Don't miss this opportunity to earn up to eighteen hours of CPE credit that is completely customizable to your interests with six different tracks of study.

To register visit [www.gscpa.org](http://www.gscpa.org) or call 404-504-2985 or 800-330-8889, Opt. 3

# CREDITS

## THE GEORGIA SOCIETY OF CPAs EDUCATION AND TRAINING CATALOG

The Georgia Society of CPAs (GSCPA) recognizes that continuing education is crucial not only to advance you as an accounting professional, but also to improve the profession. GSCPA continually enhances products and services to give you the best educational experience.

GSCPA's continuing education and professional training programs cover the timeliest topics, presenting a broad range of subjects and addressing the needs and interests of all GSCPA members. Our education programs deliver in-depth knowledge in a variety of formats that cater to your preferred style of learning.

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### SEMINARS

GSCPA offers a wide variety of seminars, ranging from four to 16 hours that typically focus on a single topic, developed and presented by experts in the field. Some of our outstanding vendors include AICPA, Loscalzo Associates, Surgent McCoy and K2. GSCPA also presents two premier seminar events each year: Don Farmer Tax Update and Clusters. Seminars are scheduled across the state, as well as at the GSCPA Learning Center in Atlanta, giving you the opportunity to attend seminars near where you live and work.

2019 Seminar information begins on page 17.

### CONFERENCES

Join peers for top-notch conferences across Georgia while learning from experts in all areas of the profession. Conferences range from one to two days and cover a variety of topics to enhance your role as a CPA.

2019 Conference information begins on page 6.

### LIVE STREAM

GSCPA's popular live stream option allows you to attend a conference or seminar from your home, office, or anywhere you can access the internet. You view the sessions in real-time as part of the audience and interact with other attendees via chat areas. Our Learning Center allows us to stream directly from the classroom and giving live stream attendees the best viewing experience to date.

2019 Live Stream information begins on page 10.

### ON-DEMAND

On-Demand is a quick way to get CPE all year long on your schedule. Over 200 offerings of previously recorded presentations from webinars, conference sessions and seminars are available 24/7. You have the flexibility to stop and start presentations as needed. Sessions are available for 365 days from the date of purchase.

Recently added on-demand session are on page 14.

### SELF-STUDY

Taking the self-study exam in the back of each issue of Current Accounts just got easier! Online exams are now automated to grade as you go, providing you with your score upon completion. Exams are available for two years. Catch up on your self-study in half the time. In addition to Current Accounts, conferences and seminars offered by GSCPA, we have partnered with several other providers to bring you alternative forms of CPE.

To view available self-study options, please visit [www.gscpa.org](http://www.gscpa.org).

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### DESIGN YOUR EXPERIENCE

Let's get started on designing your unique learning plan. This catalog represents the wide variety of CPE GSCPA is offering for 2019. In addition, you can also search for events through our intuitive Event Catalog on the website, [www.gscpa.org](http://www.gscpa.org).





# STRATEGIC

GROUP OF COMPANIES

The Strategic Group is a boutique investment firm that focuses primarily on investment strategies that also provide tax benefits as a source of returns. We work closely with affluent investors, family offices and their trusted advisors, as well as corporations, and banks.

- **Opportunity Zones:** Target investments in real estate and other private equity opportunities in designated "Opportunity Zones" that can mitigate the taxation of capital gains and all future appreciation may grow tax free
- **Conservation:** Consults and structures "green, sustainable, and socially responsible" conservation projects with the potential to mitigate tax liabilities while generating other private equity returns
- **1031 Qualified Intermediary:** Consults and serves as a qualified intermediary for 1031 tax-free exchanges, including strategies resulting from partnerships, lease buy-backs, and other complex structures
- **Federal & State Tax Credits:** Consults, syndicates, and brokers transferable Federal and State tax credits such as film, low-income housing, historic rehabilitation, renewable energy, and various state and federal programs that mitigate tax liabilities

 Atlanta, Ga

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# TABLE OF CONTENTS

CONFERENCES	6
ONLINE LEARNING	10

## ATLANTA SEMINARS

Atlanta	17
Accounting & Auditing .....	17
Management .....	26
Taxation .....	28
Technology .....	33
Newnan	35
Accounting & Auditing .....	35
Taxation .....	35

## ATHENS, DULUTH & GAINESVILLE SEMINARS

Athens	38
Accounting & Auditing .....	38
Management .....	39
Taxation .....	39
Duluth	39
Accounting & Auditing .....	39
Management .....	41
Taxation .....	42
Gainesville	43
Accounting & Auditing .....	43
Management .....	43
Taxation .....	43

## MIDDLE GEORGIA SEMINARS

Columbus	44
Accounting & Auditing .....	44
Taxation .....	44
Dublin	45
Accounting & Auditing .....	45
Taxation .....	45
Macon	46
Accounting & Auditing .....	46
Management .....	46
Taxation .....	47
Technology .....	47

## NORTHWEST GEORGIA SEMINARS

Dalton	48
Accounting & Auditing .....	48
Taxation .....	49
Rome	50
Accounting & Auditing .....	50
Taxation .....	50

## SOUTHEAST GEORGIA SEMINARS

Augusta	52
Accounting & Auditing .....	52
Management .....	53
Taxation .....	53
Jekyll Island	54
Accounting & Auditing .....	54
Taxation .....	55
Savannah	56
Accounting & Auditing .....	56
Management .....	57
Taxation .....	57

## SOUTHWEST GEORGIA SEMINARS

Albany	58
Accounting & Auditing .....	58
Taxation .....	58
Tifton	59
Accounting & Auditing .....	59
Taxation .....	59
Valdosta	60
Accounting & Auditing .....	60
Taxation .....	60

GENERAL INFORMATION	62
CPE FACILITIES	66
CPE RULES	68
SCHEDULE AT-A-GLANCE	70
REGISTRATION	80

# CONFERENCES

For 2019, The Georgia Society of CPAs has scheduled a variety of conferences designed specifically for you by committees of your peers, bringing you current updates delivered by local and national speakers. GSCPA conferences offer timely topics in a variety of interest areas, as well as networking opportunities at each event across the state.

Register today at [www.gscpa.org](http://www.gscpa.org).

## CONFERENCE FEES | (One Day Fee/Two Day Fee)

	Early	Standard	Late
Members	\$280/\$440	\$340/\$500	\$380/\$540
Nonmembers	\$380/\$540	\$440/\$600	\$480/\$60

Exceptions apply. See specific event information for more details.

## Spring Government Workshop

May 13, 2019

Event Code: 13015

Middle GA State University, Macon

Work through this in-depth workshop discussing the Latest Developments in Governmental Accounting and Auditing with Michael J. Morgan, CPA.



## Not-for-Profit Conference

May 16, 2019

Event Code: 13032 | LS13032

Cobb Galleria Centre, Atlanta

Thought leaders will explore best practices and offer practical guidance through updates, laws, and standards.



## Georgia Federal Tax Conference

June 13-14, 2019

Event Code: 13075 | LS13075

Cobb Galleria Centre, Atlanta

Features up-to-date changes in tax law and the latest from Washington, D.C. Day one will discuss tax planning. Day two will delve into estate issues.



## Real Estate Conference

June 20, 2019

Event Code: 13001 | LS13001

Cobb Energy Performing Arts Centre, Atlanta

Industry leaders will discuss a wide range of issues in the legal, regulatory, audit, and operational realms of real estate.



GFTC fees for members and nonmembers:

Early \$515

Standard \$560



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## Technology Conference

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**July 18, 2019**

**Event Code: 13040, LS13040**

**GSCPA Learning Center, Atlanta**

Join GSCPA and K2 for a deep discussion of tools and practices pertaining to current technology that CPAs can immediately put into practice.



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## Southeastern Accounting Show

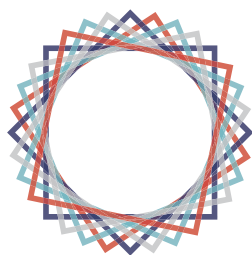
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**August 28-29, 2019**

**Event Code: 13085 | LS13085**

**Cobb Galleria Centre, Atlanta**

GSCPA's premier annual event, features sessions focused on the hottest topics in the accounting profession led by local and national leaders.



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## Financial Institutions Conference

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**October 17, 2019**

**Event Code: 13095 | LS13095**

**GSCPA Learning Center, Atlanta**

Get to the heart of local and national banking outlooks and concerns to help you navigate upcoming changes and challenges in the banking industry.



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## Estate Planning Conference

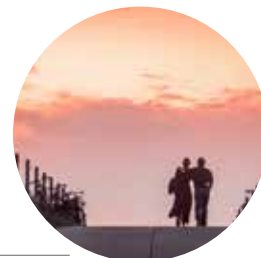
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**July 25-27, 2019**

**Event Code: 13000**

**Reynolds Plantation, Greensboro**

Led by national experts, cover a wide variety of topics from the economy and tax issues, to succession planning.



Estate Planning fees for members/nonmembers:

Early: \$570/\$670 | Standard: \$630/\$730 | Late: \$670/\$770

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## Fraud and Forensic Accounting Conference

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**September 26, 2019**

**Event Code: 13020 | LS13020**

**GSCPA Learning Center, Atlanta**

Learn best practices from national experts about current tax frauds and what your clients need to know, as well as how to protect your business.



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## Personal Financial Planning Conference

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**October 23, 2019**

**Event Code: 13050 | LS13050**

**GSCPA Learning Center, Atlanta**

Your clients look to you for guidance and sound advice in their journey to financial well-being. Receive the tools you need to navigate current changes.



# CONFERENCES

## Accounting and Auditing Conference

October 24, 2019

Event Code: 13035 | LS13035  
GSCPA Learning Center, Atlanta

Increase your knowledge of trends, challenges and practices of recent accounting standards. Discuss how critical changes affect your business.



## Tax Forum - Atlanta

November 7-8, 2019

Event Code: 13065 | LS13065  
GSCPA Learning Center, Atlanta

Georgia's leading taxation event brings you the most up-to-date information on changes in tax law that impact you and your clients, including Tax Reform.



## Business and Industry Conference

November 19-20, 2019

Event Code: 13045 | LS13045  
Cobb Energy Performing Arts Centre, Atlanta

You are helping create the financial health of your business. Arm yourself with information and tools that will allow you to respond quickly.



## Tax Forum - Savannah

December 5-6, 2019

Event Code: 13001 | LS13001  
Coastal Georgia Center, Savannah

Georgia's leading taxation event brings you the most up-to-date information on changes in tax law that impact you and your clients, including Tax Reform.



## Governmental A&A Conference

December 13, 2019

Event Code: 13070 | LS13070  
GSCPA Learning Center, Atlanta


Understand recent issues facing federal, state and local governments, as well as their auditors. Address continual changes financial professionals face.





# LIVE STREAM

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**To view all available live stream events, please see the complete listing starting on page 10, view events throughout the catalog with this icon  or search the online catalog at [www.gscpa.org](http://www.gscpa.org).**

# TEAM STREAM

Do you have multiple staff interested in learning the same topic? Bring the education to them with Team Stream, our group live stream option.

With Team Stream, your organization can stream any GSCPA live stream program directly into your conference room for your team to watch and receive credit.

## Benefits


- Provide quality education that you can trust from GSCPA
- Discuss how the topic relates to your clients or business
- Keep track of your staff's CPE records as a team
- Save on travel expenses
- Eliminate time away from the office
- Includes conferences, seminars, and special programming

**Questions? Please contact the GSCPA CPE Department at [cpe@gscpa.org](mailto:cpe@gscpa.org) or 404-504-2985 or 800-330-8889, Opt. 3.**



# ONLINE LEARNING

## LIVE STREAM

GSCPA Live Stream continues to grow and give you the opportunity to receive the same excellent content from our education events as those attending in the classroom. We've included a complete list of this year's live stream events below, as well as in the event descriptions for all seminars and conferences that will be offering live stream as indicated by this icon: .

Registration for all Live Stream events is available through the online CPE Catalog at [www.gscpa.org](http://www.gscpa.org) or by mailing in the registration form on page 82.

### MAY

#### **Surgent's Handbook for Mastering Basis, Distributions, and Loss Limitation Issues for S Corporations, LLCs, and Partnerships**

May 14, 2019 | Event Code: LS05001 | 8 General

#### **2019 Not-For-Profit Conference**

May 16, 2019 | Event Code: LS13032 | 3 General

### JUNE

#### **Advanced Audits of 401(k) Plans: Best Practices and Current Developments**

June 14, 2019 | Event Code: LS06003 | 8 A&A

#### **Upcoming Peer Review: Is Your Firm Ready?\***

June 18, 2019 | Event Code: LS06002 | 8 A&A

#### **NEW Jim Martin's Conquering the New Revenue Standard**

June 18, 2019 | Event Code: LS06006 | 8 A&A

#### **NEW Revenue Recognition Issues for Nonprofit Organizations**

June 19, 2019 | Event Code: LS06008 | 8 A&A

#### **Documenting Your EBP Audit: What You Need to Know\*\***

June 19, 2019 | Event Code: LS06009 | 8 A&A

#### **NEW Conquering the New Leasing Standard**

June 20, 2019 | Event Code: LS06010 | 8 A&A

#### **Form 990: Mastering Its Unique Characteristics\*\***

June 21, 2019 | Event Code: LS06011 | 8 Tax

#### **⌘ Estate and Life Planning Issues for the Middle-Income Client**

June 25, 2019 | Event Code: LS06012 | 8 Tax

### JULY

#### **Reviewing Pass-Through Tax Returns: What Are You Missing?\***

July 11, 2019 | Event Code: LS07001 | 8 Tax

#### **Hottest Tax Topics for 2019\*\***

July 16, 2019 | Event Code: LS07002 | 8 Tax

#### **Becoming an AICPA Peer Review Team or Review Captain: Case Study Application\*\***

July 17, 2019 | Event Code: LS07004 | 8 A&A

#### **⌘ How to Settle a Client's Estate**

July 17, 2019 | Event Code: LS07005 | 8 Tax

#### **NEW K2's Microsoft Office 365: All the Things You Need to Know**

July 17, 2019 | Event Code: LS07006 | 8 Computer Software

#### **Fraud and Abuse in Not-for-Profit Entities and Governments: Stealing from Everyone**

July 19, 2019 | Event Code: LS07008 | 8 A&A

#### **The Top 10 Tax Issues in Dealing with LLCs and Partnerships**

July 23, 2019 | Event Code: LS07009 | 8 Tax

#### **Accounting and Financial Reporting Update: Highlights of the Latest Financial Statement Issues**

July 24, 2019 | Event Code: LS07010 | 8 A&A

#### **Construction Contractors: Accounting, Auditing, and Tax\*\***

July 24, 2019 | Event Code: LS07011 | 8 Tax

#### **Thinking Like an Auditor When Preparing Your Financial Statements**

July 25, 2019 | Event Code: LS07013 | 8 A&A

#### **Implementing Topic 606: Tackling the Tough Issues in Adopting the New Revenue Recognition Standard**

July 26, 2019 | Event Code: LS07014 | 8 A&A

#### **Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes\*\***

July 30, 2019 | Event Code: LS07018 | 8 A&A

#### **Analytics and Big Data for Accountants\*\***

July 31, 2019 | Event Code: LS07019 | 8 General

## AUGUST

### **Audit Working Papers: Documenting and Reviewing Field Work\*\***

August 13, 2019 | Event Code: LS08001 | 8 A&A

### **Advanced Tax Strategies for LLCs and Partnerships\*\***

August 14, 2019 | Event Code: LS08002 | 8 Tax

### **Accounting and Auditing Update for Small Businesses\*\***

August 15, 2019 | Event Code: LS08003 | 8 A&A

### **⌘ Estate and Life Planning Issues for the Middle-Income Client**

August 15, 2019 | Event Code: LS08004 | 8 Tax

### **U.S. GAAP: Review for Business & Industry\*\***

August 21, 2019 | Event Code: LS08014 | 8 A&A

### **Fiduciary Accounting and Tax Issues of Estates and Trusts**

August 22, 2019 | Event Code: LS08012 | 4 Tax

### **Real World Fraud in Today's Small to Medium-Sized Entities\*\***

August 22, 2019 | Event Code: LS08015 | 8 A&A

### **Restaurant Accounting and Controls**

August 22, 2019 | Event Code: LS10015 | 8 A&A

### **Employment Law Update: Key Risks and Recent Trends\*\***

August 23, 2019 | Event Code: LS08017 | 8 Specialized Knowledge

## SEPTEMBER

### **Integrating Audit Data Analytics into the Audit Process\*\***

September 20, 2019 | Event Code: LS09003 | 8 A&A

### **Enhancing Audit Quality: Best Practices in Documenting and Reviewing Your Work**

September 20, 2019 | Event Code: LS09004 | 8 A&A

### **K2's Business Intelligence, Featuring Microsoft's Power BI Tools**

September 24, 2019 | Event Code: LS09006 | 8 Computer Software

### **The Essential Course for Preparing Not-for-Profit Financial Statements**

September 24, 2019 | Event Code: LS09007 | 8 A&A

### **K2's Planning and Managing Your Team's Technology**

September 25, 2019 | Event Code: LS09009 | 8 General

### **◆ The Essential Course for Performing Single Audits Under the Uniform Guidance for Federal Awards**

September 25, 2019 | Event Code: LS09010 | 8 A&A

## OCTOBER

### **Revenue Recognition: Mastering the New FASB Requirements\*\***

October 9, 2019 | Event Code: LS10001 | 8 A&A

### **Real World Fraud in Today's Small to Medium-Sized Entities\*\***

October 16, 2019 | Event Code: LS10002 | 8 A&A

### **◆ Advanced Auditing of HUD-Assisted Projects\*\***

October 17, 2019 | Event Code: LS10006 | 8 A&A

### **Excel Automation (Bring Your Own Laptop)**

October 17-18, 2019 | Event Code: LS10012 | 16 General

### **⌘ Advanced Critical Tax Issues for S Corporations**

October 25, 2019 | Event Code: LS10017 | 8 Tax

### **Annual Update and Practice Issues for Preparation, Compilation and Review\*\***

October 29, 2019 | Event Code: LS10022 | 8 General

### **Cybersecurity Advisory Engagements Essentials\*\***

October 29, 2019 | Event Code: LS10023 | 8 General

### **Compliance Testing for Single Audits**

October 30, 2019 | Event Code: LS10019 | 8 A&A

### **◆ Real World Fraud Found in Governments and Not-for-Profits\*\***

October 30, 2019 | Event Code: LS10027 | 8 A&A

### **Excel Power Tools (Bring Your Own Laptop)**

October 31, 2019 | Event Code: LS10026 | 8 General

## NOVEMBER

### **2019 Community Banking Update**

November 1, 2019 | Event Code: LS11001 | 8 A&A

### **Construction Contractors Advanced Issues\*\***

November 1, 2019 | Event Code: LS11002 | 8 A&A

### **Accounting, Audit, and Attest Update for Practitioners with Small-Business Clients**

November 5, 2019 | Event Code: LS11007 | 8 A&A

### **The New Revenue Standard for Construction Contractors, Software Developers and Others Who Use Percentage of Completion Accounting**

November 5, 2019 | Event Code: LS11008 | 8 A&A

### **Revenue Recognition, Leases, and Financial Instruments: The FASB's "Big Three"**

November 6, 2019 | Event Code: LS11009 | 8 A&A

### **NEW Data Analytics for CPAs Who Don't Know Much About Data Analytics**

November 6, 2019 | Event Code: LS11011 | 8 A&A

### **Excel: Dollars and Sense (Bring Your Own Laptop)**

November 11, 2019 | Event Code: LS11013 | 8 General



## LIVE STREAM

### **Jim Martin's 2019 Preparation, Compilation and Review (SSARS) Update for the Local Firm**

November 12, 2019 | Event Code: LS11017 | 8 A&A

### **Jim Martin's 2019 Accounting and Auditing Update for the Real World**

November 13, 2019 | Event Code: LS11022 | 8 A&A

### **The Best S Corporation, Limited Liability, and Partnership Update**

November 14, 2019 | Event Code: LS11023 | 8 Tax

### **⌘ The Best Individual Income Tax Update**

November 14, 2019 | Event Code: LS11024 | 8 Tax

### **K2's Advanced Excel**

November 14, 2019 | Event Code: LS11029 | 8 A&A

### **Financial Statement Analysis: Basis for Management Advice\*\***

November 15, 2019 | Event Code: LS11030 | 8 A&A

### **K2's QuickBooks Online and Other Top Accounting Software for Small Businesses**

November 15, 2019 | Event Code: LS11033 | 8 Computer Software

### **Four Most Overlooked Business Risks: Preparing for the Future**

November 18, 2019 | Event Code: LS10003 | 8 A&A

### **Surgent's Comprehensive Guide to Tax Depreciation, Expensing, and Property Transactions**

November 18, 2019 | Event Code: LS11039 | 8 Tax

### **Acquisitions to Grow the Business: Strategy, Structure, Integration, and Due Diligence**

November 19, 2019 | Event Code: LS10007 | 8 General

### **Hot IRS Tax Examination Issues for Individuals and Businesses**

November 19, 2019 | Event Code: LS11041 | 8 Tax

### **Implementing Topic 606: Tackling the Tough Issues in Adopting the New Revenue Recognition Standard**

November 20, 2019 | Event Code: LS11048 | 8 A&A

### **CITY CLUSTERS: Current Issues in Accounting and Auditing: An Annual Update**

November 21, 2019 | Event Code: LSCLA001 | 4 A&A

### **CITY CLUSTERS: Surgent's Individual Income Tax Update**

November 21, 2019 | Event Code: LSCLA002 | 4 Tax

### **CITY CLUSTERS: Governmental Accounting and Auditing Update**

November 21, 2019 | Event Code: LSCLA003 | 4 A&A

### **CITY CLUSTERS: Guide and Update to Compilations, Review, and New Preparations**

November 21, 2019 | Event Code: LSCLA004 | 4 A&A

### **CITY CLUSTERS: Maximizing Your Social Security Benefits**

November 21, 2019 | Event Code: LSCLA005 | 4 Tax

### **CITY CLUSTERS: Pensions and OPEB Accounting for Governments**

November 21, 2019 | Event Code: LSCLA006 | 4 A&A

### **CITY CLUSTERS: Guide to Topic 606 Revenue Recognition Model for All CPAs**

November 22, 2019 | Event Code: LSCLA007 | 4 A&A

### **CITY CLUSTERS: Surgent's S Corporation, Partnership, and LLC Tax Update**

November 22, 2019 | Event Code: LSCLA008 | 4 Tax

### **CITY CLUSTERS: Not-for-Profit Accounting and Auditing Update**

November 22, 2019 | Event Code: LSCLA009 | 4 A&A

### **CITY CLUSTERS: Examining the New Lease Accounting Standard: More Than Meets the Eye**

November 22, 2019 | Event Code: LSCLA010 | 4 A&A

### **CITY CLUSTERS: The Complete Guide to Section 199A's 20% Pass-Through Deduction After IRS Guidance**

November 22, 2019 | Event Code: LSCLA011 | 4 Tax

### **CITY CLUSTERS: Uniform Grant Guidance**

November 22, 2019 | Event Code: LSCLA012 | 4 A&A

### **Annual Update and Practice Issues for Preparation, Compilation and Review Engagements\*\***

November 25, 2019 | Event Code: LS11055 | 8 A&A

### **Internal Control Best Practices for Small- and Medium-Sized Entities\*\***

November 26, 2019 | Event Code: LS11056 | 8 A&A

## DECEMBER

### **◆ Not-for-Profit Accounting and Auditing Update\*\***

December 3, 2019 | Event Code: LS12007 | 8 A&A

### **Asset Protection Strategies**

December 3, 2019 | Event Code: LS12009 | 8 Tax

### **Melisa Gallaso's FASB Update**

December 4, 2019 | Event Code: LS12010 | 8 A&A

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**Identity Theft: Preventing, Detecting, and Investigating\*\***  
December 5, 2019 | Event Code: LS12001 | 8 Computer Software

**Advanced Tax Strategies for S Corporations\*\***  
December 5, 2019 | Event Code: LS12005 | 8 A&A

**Annual Update for Controllers\*\***  
December 6, 2019 | Event Code: LS12034 | 8 Finance

**Pat Garverick's Passive Activities & Rental Real Estate Income Tax Issues**  
December 6, 2019 | Event Code: LS12039 | 8 Tax

**International Taxation\*\***  
December 9, 2019 | Event Code: LS12041 | 8 Tax

⌘ **Don Farmer's 2019 Federal Tax Update**  
December 10, 2019 | Event Code: LS12054 | 8 Tax

⌘ **Don Farmer's 2019 Individual Income Tax Workshop**  
December 11, 2019 | Event Code: LS12064 | 8 Tax

**Corporate Tax Workshop: Get Ready for Busy Season\*\***  
December 12, 2019 | Event Code: LS12044 | 8 Tax

**Excel PivotTable Concepts (Bring Your Own Laptop)**  
December 12, 2019 | Event Code: LS12046 | 8 General

⌘ **Don Farmer's 2019 Corporate/Business Income Tax Workshop**  
December 12, 2019 | Event Code: LS12065 | 8 Tax

**NEW** **Jim Martin's Accounting and Auditing for Tax People Who Absolutely Detest Accounting and Auditing**  
December 13, 2019 | Event Code: LS12053 | 8 A&A

**K2's Excel Financial Report and Analysis**  
December 16, 2019 | Event Code: LS12050 | 8 Computer Software

**Best Practices for Payroll Taxes and 1099 Issues\*\***  
December 16, 2019 | Event Code: LS12056 | 8 Tax

**A&A Hot Topics: Getting a Grasp on the Big Issues**  
December 16, 2019 | Event Code: LS12057 | 8 A&A

**Individual Income Taxation: Practical Tax Return Guidance for Your Upcoming Tax Season**  
December 17, 2019 | Event Code: LS12060 | 8 Tax

**Social Security, Medicare, and Prescription Drug Retirement Benefits**  
December 18, 2019 | Event Code: LS12047 | 8 Tax

**Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategy\*\***  
December 19, 2019 | Event Code: LS12071 | 8 Tax

## JANUARY

**Getting Ready for Busy Season: Key Changes Every Practitioner Should Know**  
January 13, 2020 | Event Code: LS01002 | 8 Tax

**1040 Tax Return Workshop\*\***  
January 15-16, 2020 | Event Code: LS01001 | 16 Tax

**International Taxation\*\***  
January 15, 2020 | Event Code: LS01011 | 8 Tax

**Taxation of Individuals Living Abroad and Foreign Nationals Living in the U.S. \*\***  
January 16, 2020 | Event Code: LS01004 | 8 Tax

**Nexus Update: Latest Developments in State Income, Franchise and Sales Tax\*\***  
January 17, 2020 | Event Code: LS01005 | 8 Tax

**Controller and Financial Professional Series Part 1: Regulatory and Economic Update**  
January 22, 2020 | Event Code: LS01006 | 8 General

**Controller and Financial Professional Series Part 2: Key Business Concepts**  
January 23, 2020 | Event Code: LS01007 | 8 General

**Controller and Financial Professional Series Part 3: Leadership Skills for the Accounting and Finance Professional**  
January 24, 2020 | Event Code: LS01008 | 8 General

**Preparing Individual Tax Returns for New Staff and Para-Professionals**  
January 24, 2020 | Event Code: LS01009 | 8 Tax

**Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations**  
January 28, 2020 | Event Code: LS01010 | 8 Tax

**Fiduciary Income Tax Returns: Form 1041 Workshop with Filled-in Forms**  
January 29, 2020 | Event Code: LS01003 | 8 Tax

# ONLINE LEARNING

## ON-DEMAND

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There are a large variety of sessions available in six curriculum areas: Accounting and Auditing, Information Technology, Management/Consulting Services, Personal Development, Taxation, and Special Subjects.

**All on-demand events are available for search and purchase through the GSCPA Online Catalog at [www.gscpa.org](http://www.gscpa.org).**

## RECENTLY ADDED ON-DEMAND

- B2- Security: A Practical Guide: 2018 Technology Conference
- C2- Blockchain and Cryptocurrencies: 2018 Technology Conference
- Process Improvement for Financial Managers: Enhance Your Bottom Line
- Restaurant Accounting and Controls
- F - Interest Rate Risk: 2018 Financial Institutions Conference
- D - Georgia Tax Credits: 2018 Personal Financial Planning Conference
- Pat Garverick's Basis Calculations & Distributions for Pass-Thru Entity
- Deferred Income Taxes - A Practical Approach
- Fraud Detection Using Bayesian Reasoning: 2018 Financial Institutions Conference

## WEBINARS

Webinars are presentations delivered via the internet with real-time audio and PowerPoint slides, and are typically one to two hours in length. Participants can submit questions to the instructor and chat with other attendees conveniently from their home or office computer.

GSCPA-produced webinars are presented throughout the year to get information to members quickly about hot topics and issues facing the CPA profession.

GSCPA also partners with CPA Crossings, K2 Enterprises, and Surgent to offer a wide variety of content throughout the year. Webinars are added on a continual basis, so bookmark the online catalog to access the most up-to-date schedule.

More information about webinars can be found at **[olc.gscpa.org](http://olc.gscpa.org)**







# 2019 Annual Convention

June 16-19, 2019 | The Mills House, Charleston, South Carolina

Event Code: 13500 | [ac.gscpa.org](http://ac.gscpa.org)

*With so many sites to see, so much rich history to uncover and an endless supply of local activities to discover, the 2019 GSCPA Annual Convention will not disappoint. Take in the natural beauty of Charleston, S.C. at **The Mills House** during the convention, **June 16-19**.*

This year's convention offers CPAs the ultimate southern charm in the heart of historic Charleston. Over the course of four days, attendees have the chance to receive approximately 11 hours of CPE on a variety of topics including professional issues, leadership development and cutting-edge technology. For attendees and members, attend the Annual Business Meeting where the election of new leaders will take place, as well as an update on the Society.

The Annual Convention is designed to provide attendees and their guests with the opportunity to network with each other, explore the area and have a great time making special memories. Charleston offers tons of activities from touring the city or a plantation, taking a trip to Fort Sumter, to kayaking through a marsh.

**Annual Convention promises something for everyone. We look forward to seeing you in Charleston!**

For more information or to register:

Visit [ac.gscpa.org](http://ac.gscpa.org) or call Callie Hammond at 800-330-8889, ext. 2953



# SEMINARS

The Georgia Society of CPAs offers a wide variety of seminars, ranging from 4 to 16 hours that typically focus on a single topic, developed and presented by experts in the field.

GSCPA also presents two premier seminar events each year: Don Farmer Tax Seminars and state-wide Clusters.

Seminars are scheduled across the state, as well as at the GSCPA Learning Center in Atlanta, giving you the opportunity to attend seminars near where you live and work.

Join us from the comfort of your home or office via Live Stream, a live video feed of a conference or seminar allowing web participants to become a part of the live audience and have real-time interaction and Q&A with the instructors. Look for the Live Stream symbol (📺) for events that you can attend anywhere with internet access.

## *Don Farmer's Tax Seminars*

Join Don Farmer in **ATLANTA** at the **Cobb Galleria Centre** for his 2019 tax seminars. Review current year developments, recurring problems, and planning ideas. Focus on tax developments that affect 2019 tax return preparation for and businesses.

📺 **Don Farmer's 2019 Federal Tax Update**

December 10, 2019 | Event Code: 12054, LS12054

📺 **Don Farmer's 2019 Individual Income Tax Workshop**

December 11, 2019 | Event Code: 12064, LS12064

📺 **Don Farmer's 2019 Corporate/Business Income Tax Workshop**

December 12, 2019 | Event Code: 12065, LS12065



**To register visit [www.gscpa.org](http://www.gscpa.org) or call 404-504-2985 or 800-330-8889, Opt. 3**

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# ATLANTA

**Event Location:** GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

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## ACCOUNTING AND AUDITING

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### JUNE

#### **Upcoming Peer Review: Is Your Firm Ready?\***

**June 18, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code:** 06002 | **Live Stream Code:** LS06002

Find out how to prepare for your next review and what can be done on a daily basis to create a strong, quality control environment for your firm. Identify the most common significant deficiencies that peer reviews uncover, and what you can do to prevent them from occurring in your firm. Consider the process for selecting the appropriate peer reviewer and determine the right review for your firm.

**Early Fee:** \$280 M, \$380 NM (by 5/28)

**Standard Fee:** \$340 M, \$440 NM (5/29 - 6/15)

**Late Fee:** \$380 M, \$480 NM (after 6/15)

#### **Advanced Audits of 401(k) Plans: Best Practices and Current Developments**

**June 14, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code:** 06003 | **Live Stream Code:** LS06003

Discuss existing and new rules and regulations unique to employee benefit plans as well as provide practical guidance on their application. Common compliance issues identified in 401(k) audits will be explored along with recommended corrections. Identify best practices for handling specific issues related to payroll and compensation, participant loans, hardship distributions, investments, and plan mergers/acquisitions.

**Early Fee:** \$280 M, \$380 NM (by 5/24)

**Standard Fee:** \$340 M, \$440 NM (5/25 - 6/11)

**Late Fee:** \$380 M, \$480 NM (after 6/11)

#### **Jim Martin's Conquering the New Revenue Standard**

**June 18, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code:** 06006 | **Live Stream Code:** LS06006

Not since the early 1990s has FASB changed the reporting requirements for not-for-profit organizations. The first round of changes is complete in the form of ASU 2016-14. The next round is coming in the Form of ASU 2018-8. Cover the significant provisions of both new ASUs with visual examples.

**Early Fee:** \$280 M, \$380 NM (by 5/28)

**Standard Fee:** \$340 M, \$440 NM (5/29 - 6/15)

**Late Fee:** \$380 M, \$480 NM (after 6/15)

#### **Revenue Recognition Issues for Nonprofit Organizations**

**June 19, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code:** 06008 | **Live Stream Code:** LS06008

With the advent of the revenue standard ASU 2014-09 "Revenue from Contracts with Customers" and the new ASU 2018-08 "Clarifying the Scope of Contributions Received and Contributions Made," not-for-profit organizations find themselves in a situation where revenue is accounted for under several different sections of the Codification.

**Early Fee:** \$280 M, \$380 NM (by 5/29)

**Standard Fee:** \$340 M, \$440 NM (5/30 - 6/16)

**Late Fee:** \$380 M, \$480 NM (after 6/16)

#### **Documenting Your EBP Audit: What You Need to Know\*\***

**June 19, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code:** 06009 | **Live Stream Code:** LS06009

Employee benefit plans are a unique entity, and the performance of audit procedures will involve testing items that are not typically tested in audits of other types of entities. Tackle the most common areas in EBP audits where detailed documentation is critical to supporting the audit conclusions. Understand the professional standards related to audit documentation and be able to apply them.

**Early Fee:** \$280 M, \$380 NM (by 5/29)

**Standard Fee:** \$340 M, \$440 NM (5/30 - 6/16)

**Late Fee:** \$380 M, \$480 NM (after 6/16)

#### **Conquering the New Leasing Standard**

**June 20, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code:** 06010 | **Live Stream Code:** LS06010

Discuss how a lessee applies the standard to typical leasing arrangements of non-publicly traded entities. Multiple examples from the standard and other created examples including footnote disclosures will be presented. The FASB finalized the new leasing standard in early 2016 with early implementation available. It will become mandatory in calendar 2020 for non-public entities.

**Early Fee:** \$280 M, \$380 NM (by 5/30)

**Standard Fee:** \$340 M, \$440 NM (5/31 - 6/17)

**Late Fee:** \$380 M, \$480 NM (after 6/17)



# SEMINARS

## ATLANTA

**Event Location:** GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

## ACCOUNTING AND AUDITING

### JULY

#### **📌 Becoming an AICPA Peer Review Team or Review Captain: Case Study Application\*\***

**July 17, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 07004 | **Live Stream Code:** LS07004

Discuss realistic case studies that encompass the most important elements of a system peer review, as well as several case studies pertaining to an engagement review. Learn to successfully plan for, perform and report on system and engagement reviews, as well as details of the administrative and committee roles in the peer review program. A laptop computer and Internet connection is required.

**Early Fee:** \$280 M, \$380 NM (by 6/26)  
**Standard Fee:** \$340 M, \$440 NM (6/27 - 7/14)  
**Late Fee:** \$380 M, \$480 NM (after 7/14)

#### **📌 Fraud and Abuse in Not-for-Profit Entities and Governments: Stealing from Everyone**

**July 19, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 07008 | **Live Stream Code:** LS07008

Fraud and abuse also causes donors and taxpayers to lose confidence in those not-for-profit entities and governments. Focus on the common types of fraud and abuse that occur in not-for-profit entities and governments and also address the auditor's responsibilities related to fraud and abuse. Course materials utilize an illustrative and innovative format with over 30 focused exercises.

**Early Fee:** \$280 M, \$380 NM (by 6/28)  
**Standard Fee:** \$340 M, \$440 NM (6/29 - 7/16)  
**Late Fee:** \$380 M, \$480 NM (after 7/16)

#### **📌 Accounting and Financial Reporting Update: Highlights of the Latest Financial Statement Issues**

**July 24, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 07010 | **Live Stream Code:** LS07010

Focus on explaining the theory behind major issues and trends, enabling professionals to understand the most important aspects of relevant technical standards related to accounting and financial reporting.

**Early Fee:** \$280 M, \$380 NM (by 7/3)  
**Standard Fee:** \$340 M, \$440 NM (7/4 - 7/20)  
**Late Fee:** \$380 M, \$480 NM (after 7/20)

#### **📌 Thinking Like an Auditor When Preparing Your Financial Statements**

**July 25, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 07013 | **Live Stream Code:** LS07013

External auditors understand concepts like materiality, reasonableness, and risk of material misstatement. Review how to think like an auditor when preparing your financial statements and related disclosures.

**Early Fee:** \$280 M, \$380 NM (by 7/4)  
**Standard Fee:** \$340 M, \$440 NM (7/5 - 7/22)  
**Late Fee:** \$380 M, \$480 NM (after 7/22)

#### **📌 Implementing Topic 606: Tackling the Tough Issues in Adopting the New Revenue Recognition Standard**

**July 26, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 07014 | **Live Stream Code:** LS07014

Review the five-step revenue recognition model and recent updates impacting the standard, explore industry-specific topics that have been challenging for entities adopting the new standard. Topics covered include identifying performance obligations, licenses, customer loyalty programs and transition issues.

**Early Fee:** \$280 M, \$380 NM (by 7/5)  
**Standard Fee:** \$340 M, \$440 NM (7/6 - 7/23)  
**Late Fee:** \$380 M, \$480 NM (after 7/23)

#### **📌 Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes\*\***

**July 30, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 07018 | **Live Stream Code:** LS07018

Business owners, management, auditors and employees fail to recognize the red flags that have been associated with financial statement and misappropriation of asset frauds. Review descriptions of how these major frauds are perpetrated, including real-world examples, and the types of cost-effective controls that can be implemented to identify and prevent these deceptive acts.

**Early Fee:** \$280 M, \$380 NM (by 7/9)  
**Standard Fee:** \$340 M, \$440 NM (7/10 - 7/27)  
**Late Fee:** \$380 M, \$480 NM (after 7/27)

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## AUGUST

### **Audit Working Papers: Documenting and Reviewing Field Work\*\***

**August 13, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code: 08001 | Live Stream Code: LS08001**

Working papers are the building blocks of an audit. If it's not in the working papers, audit quality may suffer. Understand the professional standards regarding working paper documentation, and learn the fundamentals of working paper preparation – form and content – to make sure audit considerations, work performed, and conclusions reached are properly documented.

**Early Fee:** \$280 M, \$380 NM (by 7/23)  
**Standard Fee:** \$340 M, \$440 NM (7/24 - 8/10)  
**Late Fee:** \$380 M, \$480 NM (after 8/10)

### **Accounting and Auditing Update for Small Businesses\*\***

**August 15, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code: 08003 | Live Stream Code: LS08003**

Discuss updates on the new accounting, auditing, compilation and review standards, and other professional guidance that impact small businesses and their auditors. Materials include practical applications of the topics covered to help you understand and apply the standards to real-life scenarios.

**Early Fee:** \$280 M, \$380 NM (by 7/25)  
**Standard Fee:** \$340 M, \$440 NM (7/26 - 8/12)  
**Late Fee:** \$380 M, \$480 NM (after 8/12)

### **U.S. GAAP. Review for Business and Industry\*\***

**August 21, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code: 08014 | Live Stream Code: LS08014**

Address GAAP financial accounting and reporting topics in conjunction with an overview of recent FASB pronouncements. Utilizing detailed descriptions and examples, review how to assess new and recent FASB guidance having a major effect on all industries, gain an understanding of the latest pronouncements and exposure documents and how to develop implementation strategies.

**Early Fee:** \$280 M, \$380 NM (by 8/1)  
**Standard Fee:** \$340 M, \$440 NM (8/2 - 8/18)  
**Late Fee:** \$380 M, \$480 NM (after 8/18)

### **Fiduciary Accounting and Tax Issues of Estates and Trusts**

**August 22, 2019 | 8 a.m. - 3:30 p.m. | CPE: 4 A&A/4 Tax**  
**Event Code: 08012 | Live Stream Code: LS08012**

Fiduciary income tax is a complex blend of state accounting rates and the tax law of Subchapter J. Only by understanding this interaction can the practitioner acquire the skills and knowledge to provide income tax planning for an estate or trust and its beneficiaries, sure to be an important skill in practice in the new income tax environment.

**Early Fee:** \$280 M, \$380 NM (by 8/1)  
**Standard Fee:** \$340 M, \$440 NM (8/2 - 8/19)  
**Late Fee:** \$380 M, \$480 NM (after 8/19)

### **Real World Fraud in Today's Small to Medium-Sized Entities\*\***

**August 22, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code: 08015 | Live Stream Code: LS08015**

Utilize hands-on case studies based on real-world frauds to review revenue recognition, various financial statement manipulations, and purchasing fraud. Learn how to carry out financial statement fraud responsibilities for small-to medium-sized entities. Discussion includes an overview of the auditor's responsibilities related to financial statement fraud, and information relevant to management's responsibility for fraud and internal controls.

**Early Fee:** \$280 M, \$380 NM (by 8/1)  
**Standard Fee:** \$340 M, \$440 NM (8/2 - 8/19)  
**Late Fee:** \$380 M, \$480 NM (after 8/19)

### **Restaurant Accounting and Controls**

**August 22, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code: 10015 | Live Stream Code: LS10015**

Combine the practical knowledge of restaurant ownership and operations, with your financial skills as a CPA. Cover weekly accounting controls and reporting procedures that are unique to the restaurant industry. Learn the ability to annualize restaurant financial statements to improve net profit by about five percent of sales.

**Early Fee:** \$280 M, \$380 NM (by 8/1)  
**Standard Fee:** \$340 M, \$440 NM (8/2 - 8/19)  
**Late Fee:** \$380 M, \$480 NM (after 8/19)

# SEMINARS

## ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

## ACCOUNTING AND AUDITING

### SEPTEMBER

#### 📌 Integrating Audit Data Analytics into the Audit Process\*\*

September 20, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 09003 | Live Stream Code: LS09003

Explore the concept of audit data analytics, including a brief overview of what audit data analytics are and how these tools can be integrated into the current audit process. Review examples of how these resources can be utilized in risk assessment, planning and control and substantive testing. Simple analytic tools will be presented to help automate a traditional audit procedure.

**Early Fee:** \$280 M, \$380 NM (by 8/30)

**Standard Fee:** \$340 M, \$440 NM (8/31 - 9/17)

**Late Fee:** \$380 M, \$480 NM (after 9/17)

#### 📌 Enhancing Audit Quality: Best Practices in Documenting and Reviewing Your Work

September 20, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 09004 | Live Stream Code: LS09004

Receive tips and techniques for effective and efficient review of audit workpapers, the success of which heavily depends on an auditor's proper application of critical financial statement audit concepts such as assessing audit risk, applying strong substantive analytical procedures, and evaluating areas of estimates and uncertainty.

**Early Fee:** \$280 M, \$380 NM (by 8/30)

**Standard Fee:** \$340 M, \$440 NM (8/31 - 9/17)

**Late Fee:** \$380 M, \$480 NM (after 9/17)

#### 📌 ♦ The Essential Course for Preparing Not-for-Profit Financial Statements

September 24, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 09007 | Live Stream Code: LS09007

Discuss the new requirements and explore how they manifest themselves in the financial statements, and clarifies key options that not-for-profits have in implementing the requirements. Also examine other key changes affecting not-for-profits including the new revenue recognition and contribution requirements and leases.

**Early Fee:** \$280 M, \$380 NM (by 9/3)

**Standard Fee:** \$340 M, \$440 NM (9/4 - 9/21)

**Late Fee:** \$380 M, \$480 NM (after 9/21)

#### ♦ 📌 The Essential Course for Performing Single Audits Under the Uniform Guidance for Federal Awards

September 25, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 09010 | Live Stream Code: LS09010

Applying one set of auditing standards is tough. Applying three sets of auditing standards is really tough. However, this is precisely what the auditor does in applying GAAS, the Yellow Book, and the OMB requirements to a single audit.

**Early Fee:** \$280 M, \$380 NM (by 9/4)

**Standard Fee:** \$340 M, \$440 NM (9/5 - 9/22)

**Late Fee:** \$380 M, \$480 NM (after 9/22)

### OCTOBER

#### 📌 Revenue Recognition: Mastering the New FASB Requirements\*\*

October 9, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 10001 | Live Stream Code: LS10001

Receive an in-depth understanding of the framework for revenue recognition built around the core principle applied in a five-step process and discuss how the new guidance impacts certain industries as a result of new criteria for recognizing revenue and changes in disclosure requirements.

**Early Fee:** \$280 M, \$380 NM (by 9/14)

**Standard Fee:** \$340 M, \$440 NM (9/15 - 10/6)

**Late Fee:** \$380 M, \$480 NM (after 10/6)

#### 📌 Real World Fraud in Today's Small to Medium-Sized Entities\*\*

October 16, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 10002 | Live Stream Code: LS10002

Utilize hands-on case studies review revenue recognition, various financial statement manipulations, and purchasing fraud. Learn how to carry out financial statement fraud responsibilities for small-to medium-sized entities. Discussion includes an overview of the auditor's responsibilities related to financial statement fraud, and information relevant to management's responsibility.

**Early Fee:** \$280 M, \$380 NM (by 9/25)

**Standard Fee:** \$340 M, \$440 NM (9/26 - 10/13)

**Late Fee:** \$380 M, \$480 NM (after 10/13)

### **Advanced Auditing of HUD-Assisted Projects\*\***

**October 17, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code: 10006 | Live Stream Code: LS10006**

During this course you will gain important insights into compliance pitfalls for HUD-assisted housing owners and managers. You will also assess and evaluate the latest changes in the federally-assisted housing industry and efficiently plan, perform, and report a HUD-assisted engagement.

**Early Fee:** \$280 M, \$380 NM (by 9/26)

**Standard Fee:** \$340 M, \$440 NM (9/27 - 10/14)

**Late Fee:** \$380 M, \$480 NM (after 10/14)

### **Annual Update and Practice Issues for Preparation, Compilation and Review\*\***

**October 29, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code: 10022 | Live Stream Code: LS10022**

A go-to reference for training staff and managing your preparation, compilation, and review engagements, this seminar will enable you to be in compliance with all the professional standards surrounding engagements performed in accordance with SSARs. Participate in a practice-oriented review of the latest developments and cases.

**Early Fee:** \$280 M, \$380 NM (by 10/8)

**Standard Fee:** \$340 M, \$440 NM (10/9 - 10/26)

**Late Fee:** \$380 M, \$480 NM (after 10/26)

### **Compliance Testing for Single Audits**

**October 30, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code: 10019 | Live Stream Code: LS10019**

Explore how to plan more effectively for audits of governmental and not-for-profit entities under the Uniform Guidance and understand the relationship of these requirements to GAAS, Government Auditing Standards, and the Single Audit Act Amendments. Address common issues and look at the differences between testing controls and substantive testing.

**Early Fee:** \$280 M, \$380 NM (by 10/9)

**Standard Fee:** \$340 M, \$440 NM (10/10 - 10/27)

**Late Fee:** \$380 M, \$480 NM (after 10/27)

### **Real World Fraud Found in Governments and Not-for-Profits\*\***

**October 30, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code: 10027 | Live Stream Code: LS10027**

Learn about real-world government and not-for-profit fraud, including cyber fraud, and your responsibilities when dealing with fraud. Since recognizing fraudulent or deceptive practice is not always easy, this course will highlight frauds headlining today's news and sharpen your forensic skills with techniques to help you identify behavior tendencies which may lead to fraudulent activity.

**Early Fee:** \$280 M, \$380 NM (by 10/9)

**Standard Fee:** \$340 M, \$440 NM (10/10 - 10/27)

**Late Fee:** \$380 M, \$480 NM (after 10/27)

## NOVEMBER

### **2019 Community Banking Update**

**November 1, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code: 11001 | Live Stream Code: LS11001**

Designed for auditors and CFOs to address new and significant changes recently affecting the banking industry, and discuss how to utilize these changes in an effective manner.

**Early Fee:** \$280 M, \$380 NM (by 10/11)

**Standard Fee:** \$340 M, \$440 NM (10/12 - 10/29)

**Late Fee:** \$380 M, \$480 NM (after 10/29)

### **Construction Contractors Advanced Issues\*\***

**November 1, 2019 | 8 a.m. - 3:30 p.m. | CPE: 6 A&A/2 Tax**

**Event Code: 11002 | Live Stream Code: LS11002**

Practitioners and financial professionals should be prepared to address difficult construction industry issues such as look-back calculations, measuring progress of contracts, overhead allocations, and internal controls for construction contractors. Learn about some of the most pervasive issues in the construction industry and how to identify and manage the inherent risks.

**Early Fee:** \$280 M, \$380 NM (by 10/11)

**Standard Fee:** \$340 M, \$440 NM (10/12 - 10/29)

**Late Fee:** \$380 M, \$480 NM (after 10/29)



# SEMINARS

## ATLANTA

**Event Location:** GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

### ACCOUNTING AND AUDITING

#### **Accounting, Audit, and Attest Update for Practitioners with Small-Business Clients**

**November 5, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 11007 | **Live Stream Code:** LS11007

Specifically tailored for practitioners who do not perform audits, but provide other attest and non-attest services to small and medium-sized businesses, discuss recently issued accounting, compilation, and review standards, as well as other professional guidance impacting small and medium-sized business accountants.

**Early Fee:** \$280 M, \$380 NM (by 10/15)  
**Standard Fee:** \$340 M, \$440 NM (10/16 - 11/2)  
**Late Fee:** \$380 M, \$480 NM (after 11/2)

#### **The New Revenue Standard for Construction Contractors, Software Developers and Others Who Use Percentage of Completion Accounting**

**November 5, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 11008 | **Live Stream Code:** LS11008

Learn the five steps of revenue recognition and the new terminology associated with each as they will apply to entities that perform long-term contracts. Presented from the perspective of sellers of services in the construction contracting, software development and research and development industries. Full examples are presented.

**Early Fee:** \$280 M, \$380 NM (by 10/15)  
**Standard Fee:** \$340 M, \$440 NM (10/16 - 11/2)  
**Late Fee:** \$380 M, \$480 NM (after 11/2)

#### **Revenue Recognition, Leases, and Financial Instruments: The FASB's "Big Three"**

**November 6, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 11009 | **Live Stream Code:** LS11009

Discuss a comprehensive review and update of the FASB's Big 3 accounting and reporting areas: revenue recognition, leases, and financial instruments, including equity securities, hedging and impairment. Focus on recently issued Accounting Standards Updates, covering these critical areas. Examples and illustrations will provide a hands-on approach.

**Early Fee:** \$280 M, \$380 NM (by 10/16)  
**Standard Fee:** \$340 M, \$440 NM (10/17 - 11/3)  
**Late Fee:** \$380 M, \$480 NM (after 11/3)

#### **Data Analytics for CPAs Who Don't Know Much About Data Analytics**

**November 6, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 11011 | **Live Stream Code:** LS11011

All the data mining software in the world can't help you if you don't know what to mine for. Focus on scanning procedures and other data selection techniques that will help make sure your audit tests provide you with the best possible chance to discover misstatements caused by error or fraud.

**Early Fee:** \$280 M, \$380 NM (by 10/16)  
**Standard Fee:** \$340 M, \$440 NM (10/17 - 11/3)  
**Late Fee:** \$380 M, \$480 NM (after 11/3)

#### **Jim Martin's 2019 Preparation, Compilation and Review (SSARS) Update for the Local Firm**

**November 12, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 11017 | **Live Stream Code:** LS11017

Take an in-depth look at issues practitioners have with implementing clarified SSARS section 70 "Preparation of Financial Statements," clarified SSARS section 80 "Compilation Engagements," and clarified SSARS section 90 "Review of Financial Statements." Review 15-20 new cases for 2019 covering all aspects of SSARS application.

**Early Fee:** \$280 M, \$380 NM (by 10/22)  
**Standard Fee:** \$340 M, \$440 NM (10/23 - 11/9)  
**Late Fee:** \$380 M, \$480 NM (after 11/9)

#### **Jim Martin's 2019 Accounting and Auditing Update for the Real World**

**November 13, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 11022 | **Live Stream Code:** LS11022

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Discuss the standards that have the broadest application to the local practitioner. The floor is open to discuss current accounting and auditing topics.

**Early Fee:** \$280 M, \$380 NM (by 10/23)  
**Standard Fee:** \$340 M, \$440 NM (10/24 - 11/10)  
**Late Fee:** \$380 M, \$480 NM (after 11/10)

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### **Implementing Topic 606: Tackling the Tough Issues in Adopting the New Revenue Recognition Standard**

**November 20, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 11048 | **Live Stream Code:** LS11048

Review the five-step revenue recognition model and recent updates impacting the standard, explore industry-specific topics that have been challenging for adopting entities. Topics covered include identifying performance obligations, licenses, customer loyalty programs, other "material right" options, and transition issues such as the impact on income taxes and financial systems.

**Early Fee:** \$280 M, \$380 NM (by 10/30)  
**Standard Fee:** \$340 M, \$440 NM (10/31 - 11/17)  
**Late Fee:** \$380 M, \$480 NM (after 11/17)

### **CITY CLUSTERS: Current Issues in Accounting and Auditing: An Annual Update**

**November 21, 2019 | 8 - 11:30 a.m. | CPE: 4 A&A**  
**Event Code:** CLA001 | **Live Stream Code:** LSCLA001

Discuss recent accounting, compilation, preparation, review, and attestation matters including recently issued Accounting Standards Updates (ASUs); the FASB's comprehensive new Revenue Recognition standard - Topic 606; Lease Accounting - Topic 842; Financial Instruments; SSARS No. 21, Clarification and Recodification and other new standards issued by the ARSC; AICPA and PCAOB.

**Early Fee:** \$180 M, \$230 NM (by 10/31)  
**Standard Fee:** \$200 M, \$250 NM (11/1 - 11/18)  
**Late Fee:** \$230 M, \$280 NM (after 11/18)

### **CITY CLUSTERS: 2019 GASB Update**

**November 21, 2019 | 8 - 11:30 a.m. | CPE: 4 A&A**  
**Event Code:** CLA003 | **Live Stream Code:** LSCLA003

Review accounting standards newly issued by GASB, including Leases, OPEB and Fiduciary Activities and focus on the implementation of standards that will be effective in the near future. Also discuss GASB's current projects and exposure drafts for better understanding of what's coming and look at major changes.

**Early Fee:** \$180 M, \$230 (by 10/31)  
**Standard Fee:** \$200 M, \$250 NM (11/1 - 11/18)  
**Late Fee:** \$230 M, \$280 NM (after 11/18)

### **CITY CLUSTERS: Guide and Update to Compilations, Review, and New Preparations**

**November 21, 2019 | 12:30 - 4 p.m. | CPE: 4 A&A**  
**Event Code:** CLA004 | **Live Stream Code:** LSCLA004

Receive an overview, update, and hands-on application for performing compilation, preparation, and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification. Perform a detailed review of the key provisions of the recently issued SSARS No. 24, Omnibus Statement on Standards for Accounting and Review Services - 2018. Utilize practical examples and illustrations.

**Early Fee:** \$180 M, \$230 (by 10/31)  
**Standard Fee:** \$200 M, \$250 NM (11/1 - 11/18)  
**Late Fee:** \$230 M, \$280 NM (after 11/18)

### **CITY CLUSTERS: 2019 Governmental Auditing Update: Uniform Guidance and 2018 Yellow Book Revision**

**November 21, 2019 | 12:30 - 4 p.m. | CPE: 4 A&A**  
**Event Code:** CLA006 | **Live Stream Code:** LSCLA006

Cover the accounting for GASB 68 and 75 and focus on the similarities and differences between the pension and OPEB standards. Further discuss audit considerations including using a specialist and the requirements in the AICPA A&A Guide that are applicable to pensions and OPEB.

**Early Fee:** \$180 M, \$230 (by 10/31)  
**Standard Fee:** \$200 M, \$250 NM (11/1 - 11/18)  
**Late Fee:** \$230 M, \$280 NM (after 11/18)

### **CITY CLUSTERS: Guide to Topic 606 Revenue Recognition Model for All CPAs**

**November 22, 2019 | 8 - 11:30 a.m. | CPE: 4 A&A**  
**Event Code:** CLA007 | **Live Stream Code:** LSCLA007

Receive a thorough review of the FASB's comprehensive new revenue recognition guidance found in Topic 606 and all aspects of the FASB's new five-step revenue recognition model. Additionally, review the presentation, and disclosure requirements of the standard. Examples are used to illustrate practical application.

**Early Fee:** \$180 M, \$230 NM (by 11/1)  
**Standard Fee:** \$200 M, \$250 NM (11/2 - 11/19)  
**Late Fee:** \$230 M, \$280 NM (after 11/19)

# SEMINARS

## ATLANTA

**Event Location:** GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

### ACCOUNTING AND AUDITING

#### CITY CLUSTERS: Not-for-Profit Accounting and Auditing Update

**November 22, 2019 | 8 - 11:30 a.m. | CPE: 4 A&A**  
**Event Code:** CLA009 | **Live Stream Code:** LSCLA009

Take a deep dive on the ASU 2016-14 and discuss other recent FASB standards and projects that impact NFPs, including revenue recognition for grants. Look at recent changes in auditing and attestation standards that will impact NFPs, the latest developments in OMB and Yellow Book requirements, and the AICPA's Enhancing Audit Quality Initiative.

**Early Fee:** \$180 M, \$230 NM (by 11/1)  
**Standard Fee:** \$200 M, \$250 NM (11/2 - 11/19)  
**Late Fee:** \$230 M, \$280 NM (after 11/19)

#### CITY CLUSTERS: Examining the New Lease Accounting Standard: More Than Meets the Eye

**November 22, 2019 | 12:30 - 4 p.m. | CPE: 4 A&A**  
**Event Code:** CLA010 | **Live Stream Code:** LSCLA010

Review how to measure the lease liability and Right of Use asset that will now be recorded on the balance sheet for all leases. Tackle the tricky issues of accounting for lease modifications and other lease re-measurement events, as well as address other provisions. Review the income statement treatment of lease expense for all leases and discuss recent FASB implementation guidance.

**Early Fee:** \$180 M, \$230 NM (by 11/1)  
**Standard Fee:** \$200 M, \$250 NM (11/2 - 11/19)  
**Late Fee:** \$230 M, \$280 NM (after 11/19)

#### CITY CLUSTERS: Uniform Grant Guidance

**November 22, 2019 | 12:30 - 4 p.m. | CPE: 4 A&A**  
**Event Code:** CLA012 | **Live Stream Code:** LSCLA012

Learn to properly perform and document a Single Audit under the Uniform Grant Guidance. Focus on considerations impacting current audits including the new 2018 compliance supplement, procurement and effective dates. Examine common deficiencies in single audits including internal controls over compliance and direct and material compliance requirements.

**Early Fee:** \$180 M, \$230 NM (by 11/1)  
**Standard Fee:** \$200 M, \$250 NM (11/2 - 11/19)  
**Late Fee:** \$230 M, \$280 NM (after 11/19)

#### Internal Control Best Practices for Small- and Medium-Sized Entities\*\*

**November 26, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 11056 | **Live Stream Code:** LS11056

Gain practical guidance for those involved with internal control responsibilities in adapting the COSO framework to small- and medium-sized entities. Discuss best practices for designing, implementing, monitoring, evaluating, and auditing cost-effective internal controls for small- and medium-sized entities.

**Early Fee:** \$280 M, \$380 NM (by 11/5)  
**Standard Fee:** \$340 M, \$440 NM (11/6 - 11/23)  
**Late Fee:** \$380 M, \$480 NM (after 11/23)

### DECEMBER

#### Not-for-Profit Accounting and Auditing Update\*\*

**December 3, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 12007 | **Live Stream Code:** LS12007

To become indispensable to your clients is to have a solid understanding of your client's business. Review the latest developments affecting not-for-profits such as requirements of FASB directed toward the organizations and information on the latest OMB and Yellow Book developments.

**Early Fee:** \$280 M, \$380 NM (by 11/12)  
**Standard Fee:** \$340 M, \$440 NM (11/13 - 11/30)  
**Late Fee:** \$380 M, \$480 NM (after 11/29)

#### Melisa Gallaso's FASB Update

**December 4, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code:** 12010 | **Live Stream Code:** LS12010

Cover the ASUs issued during the year as well as those that will be effective in the near future. Take a deep dive into how to prepare for the leases, revenue recognition, and financial instruments standards.

**Early Fee:** \$280 M, \$380 NM (by 11/13)  
**Standard Fee:** \$340 M, \$440 NM (11/14 - 12/1)  
**Late Fee:** \$380 M, \$480 NM (after 12/1)

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## MANAGEMENT

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### JULY

#### **Analytics and Big Data for Accountants\*\***

**July 31, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Finance**

**Event Code: 07019 | Live Stream Code: LS07019**

Tools have been created to measure program impacts and ROI, visualize data and business processes, and uncover the relationship between key performance indicators, many utilizing the unprecedented amount of data now flowing into organizations. Discuss leading-edge topics in analytics and finance.

**Early Fee:** \$280 M, \$380 NM (by 07/10)

**Standard Fee:** \$340 M, \$440 NM (7/11 - 07/28)

**Late Fee:** \$380 M, \$480 NM (after 07/28)

### AUGUST

#### **Employment Law Update: Key Risks and Recent Trends\*\***

**August 23, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 General**

**Event Code: 08017 | Live Stream Code: LS08017**

Review updates about mitigating exposure for the key employment risks every employer faces, including social media; device and internet use; wrongful termination; retaliation; whistleblowers; discrimination and harassment; workplace safety; wage and hour laws; immigration issues; and FMLA, ADA, HIPAA, COBRA, FLSA.

**Early Fee:** \$280 M, \$380 NM (by 8/2)

**Standard Fee:** \$340 M, \$440 NM (8/3 - 8/20)

**Late Fee:** \$380 M, \$480 NM (after 8/20)

### NOVEMBER

#### **Financial Statement Analysis: Basis for Management Advice\*\***

**November 15, 2019 | 8 a.m. - 3:30 p.m. | CPE: 6 A&A, 2 Finance**

**Event Code: 11030 | Live Stream Code: LS11030**

Review financial statements as a set of dynamic instruments that can be used for accurate, relevant, and timely financial decisions. Focus on economic and financial conditions that caused the statements to change and discover how businesses can manage liquidity, debt, and profitability. Explore effect ratios, causal ratios, pro forma analysis, sustainable growth, and more.

**Early Fee:** \$280 M, \$380 NM (by 10/25)

**Standard Fee:** \$340 M, \$440 NM (10/26 - 11/12)

**Late Fee:** \$380 M, \$480 NM (after 11/12)

#### **NEW Jim Martin's Accounting and Auditing for Tax People Who Absolutely Detest Accounting and Auditing**

**December 13, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code: 12053 | Live Stream Code: LS12053**

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Discuss the standards that, in the instructor's 33 years of experience, have the broadest application to the local practitioner. The floor is open to discuss current accounting and auditing topics class participants may want to cover.

**Early Fee:** \$280 M, \$380 NM (by 11/22)

**Standard Fee:** \$340 M, \$440 NM (11/23 - 12/10)

**Late Fee:** \$380 M, \$480 NM (after 12/10)

#### **A&A Hot Topics: Getting a Grasp on the Big Issues**

**December 16, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code: 12057 | Live Stream Code: LS12057**

Take a year-in-review look at some of the more important issues and challenges facing CPAs. Identify and discuss specific areas within the profession that are likely to affect you and your clients. Examples and illustrations provide hands-on application to further enhance your understanding of the matters presented.

**Early Fee:** \$280 M, \$380 NM (by 11/25)

**Standard Fee:** \$340 M, \$440 NM (11/26 - 12/13)

**Late Fee:** \$380 M, \$480 NM (after 12/13)

## The Georgia Society of CPAs Learning Center

The GSCPA Learning Center is a state-of-the-art meeting space for corporate functions, educational seminars and discussion groups. The property is directly accessible from anywhere in the region and also offers a dedicated shuttle to the nearby Perimeter MARTA train station for access to Hartsfield-Jackson International Airport.

To schedule an on-site tour or for additional information, contact **Jessica Sanchez** at 404-504-2936 or [jsanchez@gscpa.org](mailto:jsanchez@gscpa.org).



# SEMINARS

## ATLANTA

**Event Location:** GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

## MANAGEMENT

### 📌 Four Most Overlooked Business Risks: Preparing for the Future

**November 18, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code:** 10003 | **Live Stream Code:** LS10003

Drill down into four commonly overlooked business risks, looking at how to anticipate, manage, mitigate or exploit them. Discuss the professional obligations of the board and executive management to assess risks and the responsibility of internal and external auditors to evaluate the adequacy of these assessments.

**Early Fee:** \$280 M, \$380 NM (by 10/28)

**Standard Fee:** \$340 M, \$440 NM (10/29 - 11/15)

**Late Fee:** \$380 M, \$480 NM (after 11/15)

### 📌 Acquisitions to Grow the Business: Strategy, Structure, Integration, and Due Diligence

**November 19, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 General**

**Event Code:** 10007 | **Live Stream Code:** LS10007

Designed to help CFOs, controllers and their advisors identify, negotiate and complete mergers and acquisitions that create shareholder value and avoid the many traps, which can cause post-acquisition failure. Learning through extensive case study analysis and many opportunities for group discussion.

**Early Fee:** \$280 M, \$380 NM (by 10/29)

**Standard Fee:** \$340 M, \$440 NM (10/30 - 11/16)

**Late Fee:** \$380 M, \$480 NM (after 11/16)

## DECEMBER

### 📌 Annual Update for Controllers\*\*

**December 6, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**

**Event Code:** 12034 | **Live Stream Code:** LS12034

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance utilizing tips and practical guidance.

**Early Fee:** \$280 M, \$380 NM (by 11/15)

**Standard Fee:** \$340 M, \$440 NM (11/16 - 12/3)

**Late Fee:** \$380 M, \$480 NM (after 12/3)

## JANUARY

### 📌 Controller and Financial Professional Series Part 1: Regulatory and Economic Update

**January 22, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 General**

**Event Code:** 01006 | **Live Stream Code:** LS01006

Designed to explore current and ongoing issues that will have a substantial impact on the effectiveness of the financial professional in the workplace, this seminar focuses on external factors impacting businesses, such as government deficits, regulatory issues, and international economic factors.

**Early Fee:** \$280 M, \$380 NM (by 1/1)

**Standard Fee:** \$340 M, \$440 NM (1/2 - 1/19)

**Late Fee:** \$380 M, \$480 NM (after 01/19)

### 📌 Controller and Financial Professional Series Part 2: Key Business Concepts

**January 23, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 General**

**Event Code:** 01007 | **Live Stream Code:** LS01007

Designed to explore current and ongoing issues, including the development of soft skills, that will have a substantial impact on the effectiveness of the financial professional in the workplace, this seminar focuses on internal factors impacting businesses, such as HR effectiveness, lean processes, and enterprise risk management.

**Early Fee:** \$280 M, \$380 NM (by 1/2)

**Standard Fee:** \$340 M, \$440 NM (1/3 - 1/20)

**Late Fee:** \$380 M, \$480 NM (after 1/20)

### 📌 Controller and Financial Professional Series Part 3: Leadership Skills for the Accounting and Finance Professional

**January 24, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 General**

**Event Code:** 01008 | **Live Stream Code:** LS01008

Explore current and ongoing issues, including the development of soft skills, that will have a substantial impact on the effectiveness of the financial professional in the workplace, this seminar focuses on soft skills required by financial professionals, such as leadership development, effective negotiations and communication.

**Early Fee:** \$280 M, \$380 NM (by 1/3)

**Standard Fee:** \$340 M, \$440 NM (1/4 - 1/21)

**Late Fee:** \$380 M, \$480 NM (after 1/21)

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## TAXATION

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### MAY

#### **Surgent's Handbook for Mastering Basis, Distributions, and Loss Limitation Issues for S Corporations, LLCs, and Partnerships**

**May 14, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code: 05001 | Live Stream Code: LS05001**

Major error and malpractice issues occur if a CPA does not fully understand the impact of basis and distribution concept rules. Receive an update on the most important legislative and regulatory developments, as well as major trends and changes in the case law.

**Early Fee:** \$270 M, \$370 NM (by 4/23)  
**Standard Fee:** \$330 M, \$430 NM (4/24 - 5/11)  
**Late Fee:** \$370 M, \$470 NM (after 5/11)

### JUNE

#### **Form 990: Mastering Its Unique Characteristics\*\***

**June 21, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code: 06011 | Live Stream Code: LS06011**

Explore the tax information and inherent not-for-profit organization issues to be mastered in properly preparing the current Form 990. Cover the numerous reporting demands the 990 imposes. Gain an understanding of the tax and practical points essential to appropriate completion of the Form 990 and guidance on advising exempt clients on the Form's complexities and diverse demands.

**Early Fee:** \$280 M, \$380 NM (by 5/31)  
**Standard Fee:** \$340 M, \$440 NM (6/1 - 6/18)  
**Late Fee:** \$380 M, \$480 NM (after 6/18)

#### **Estate and Life Planning Issues for the Middle-Income Client**

**June 25, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code: 06012 | Live Stream Code: LS06012**

There are many issues of critical concern for which the middle income client needs to plan. Designed for CPAs who work with middle income clients and are looking for ways to provide additional quality services. Continually updated with the latest guidance.

**Early Fee:** \$280 M, \$380 NM (by 6/4)  
**Standard Fee:** \$340 M, \$440 NM (6/5 - 6/22)  
**Late Fee:** \$380 M, \$480 NM (after 6/22)

### JULY

#### **Reviewing Pass-Through Tax Returns: What Are You Missing?\***

**July 11, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code: 07001 | Live Stream Code: LS07001**

Discuss common errors practitioners make on pass through tax returns often missed by review staff. Sharpen skills by examining case studies and discussing issues where additional information from the client may be warranted and areas of tax law where proper treatment requires additional analysis and information.

**Early Fee:** \$280 M, \$380 NM (by 6/20)  
**Standard Fee:** \$340 M, \$440 NM (6/21 - 7/8)  
**Late Fee:** \$380 M, \$480 NM (after 7/8)

#### **Hottest Tax Topics for 2019\*\***

**July 16, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code: 07002 | Live Stream Code: LS07002**

Two things you can count on are important new tax developments and economic, social, and demographic trends that have tax implications. Explore the hottest tax planning topics impacting you and your clients. Materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA).

**Early Fee:** \$280 M, \$380 NM (by 6/25)  
**Standard Fee:** \$340 M, \$440 NM (6/26 - 7/13)  
**Late Fee:** \$380 M, \$480 NM (after 7/13)

#### **How to Settle a Client's Estate**

**July 17, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code: 07005 | Live Stream Code: LS07005**

There are many issues involved in settling an estate or administering a trust. Clients who are beneficiaries of a trust or estate often turn to their financial advisors to understand the administrative process and its effect on their interests. Understand legal concepts, communicate a real-world explanation to clients, and serve, in some instances, as an executor or trustee or as an advisor to them.

**Early Fee:** \$280 M, \$380 NM (by 6/26)  
**Standard Fee:** \$340 M, \$440 NM (6/27 - 7/14)  
**Late Fee:** \$380 M, \$480 NM (after 7/14)

# SEMINARS

## ATLANTA

**Event Location:** GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

## TAXATION

### **The Top 10 Tax Issues in Dealing with LLCs and Partnerships**

**July 23, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 07009 | **Live Stream Code:** LS07009

Partnerships and LLCs involve unique problems that require careful attention. Cover selected critical tax issues that practitioners need to know when working with partnerships and limited liability companies, with a focus on planning opportunities and pitfalls.

**Early Fee:** \$280 M, \$380 NM (by 7/2)  
**Standard Fee:** \$340 M, \$440 NM (7/3 - 7/20)  
**Late Fee:** \$380 M, \$480 NM (after 7/20)

### **Construction Contractors: Accounting, Auditing, and Tax\*\***

**July 24, 2019 | 8 a.m. - 3:30 p.m. | CPE: 5 A&A/3 Tax**  
**Event Code:** 07011 | **Live Stream Code:** LS07011

Examine core knowledge necessary to succeed and key issues impacting construction accounting, auditing, and taxation. Find out what new developments may mean for you, your company, or your clients. Explore the relationship between contractor and the surety.

**Early Fee:** \$280 M, \$380 NM (by 7/3)  
**Standard Fee:** \$340 M, \$440 NM (7/4 - 7/21)  
**Late Fee:** \$380 M, \$480 NM (after 7/21)

## AUGUST

### **Advanced Tax Strategies for LLCs and Partnerships\*\***

**August 13, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 08002 | **Live Stream Code:** LS08002

Learn the pros and cons of the LLC and partnerships by focusing on planning and potential tax traps. A review of distinct advantages of these entities is coupled with an examination of the risk members and partners face if they do not have a solid tax plan to minimize their exposure. Explore some of the more intricate rules and regulations of these entities.

**Early Fee:** \$280 M, \$380 NM (by 7/23)  
**Standard Fee:** \$340 M, \$440 NM (7/24 - 8/10)  
**Late Fee:** \$380 M, \$480 NM (after 8/10)

### **Estate and Life Planning Issues for the Middle-Income Client**

**August 15, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 08004 | **Live Stream Code:** LS08004

There are many issues of critical concern for which the middle income client needs to plan. Designed for CPAs who work with middle income clients and are looking for ways to provide additional quality services. Continually updated with the latest guidance.

**Early Fee:** \$280 M, \$380 NM (by 7/25)  
**Standard Fee:** \$340 M, \$440 NM (7/26 - 8/12)  
**Late Fee:** \$380 M, \$480 NM (after 8/12)

## OCTOBER

### **Advanced Critical Tax Issues for S Corporations**

**October 25, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 10017 | **Live Stream Code:** LS10017

Go beyond the basics and address important practical issues that an experienced practitioner must know. Even if you have attended other S corporation courses, you will learn something new.

**Early Fee:** \$280 M, \$380 NM (by 10/4)  
**Standard Fee:** \$340 M, \$440 NM (10/5 - 10/22)  
**Late Fee:** \$380 M, \$480 NM (after 10/22)

## NOVEMBER

### **The Best S Corporation, Limited Liability, and Partnership Update**

**November 14, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 11023 | **Live Stream Code:** LS11023

Learn invaluable knowledge, strategies, techniques, innovative tax-planning concepts, income-generating ideas, and other planning opportunities available to S corporations, partnerships, LLCs, and LLPs. Continually updated for developments.

**Early Fee:** \$280 M, \$380 NM (by 10/24)  
**Standard Fee:** \$340 M, \$440 NM (10/25 - 11/11)  
**Late Fee:** \$380 M, \$480 NM (after 11/11)

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### ⌘ **The Best Individual Income Tax Update**

**November 14, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 11024 | **Live Stream Code:** LS11024

Focus on individual taxation and discussion of the planning opportunities practitioners need to understand to help clients respond effectively. You will come away with up-to-date knowledge to educate your individual tax clients and implement tax-saving ideas that will serve their ever-evolving needs

**Early Fee:** \$280 M, \$380 NM (by 10/24)  
**Standard Fee:** \$340 M, \$440 NM (10/25 - 11/11)  
**Late Fee:** \$380 M, \$480 NM (after 11/11)

### **Surgent's Comprehensive Guide to Tax Depreciation, Expensing, and Property Transactions**

**November 18, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 11039 | **Live Stream Code:** LS11039

Receive an updated, in-depth analysis of the complex maze of rules dealing with depreciation, amortization, and sale of property. The reference manual contains many examples and cases to illustrate the most important points CPAs need to be aware of.

**Early Fee:** \$280 M, \$380 NM (by 10/28)  
**Standard Fee:** \$340 M, \$440 NM (10/29 - 11/15)  
**Late Fee:** \$380 M, \$480 NM (after 11/15)

### **Hot IRS Tax Examination Issues for Individuals and Businesses**

**November 19, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 11041 | **Live Stream Code:** LS11041

Learn the high audit risk areas and ways to help clients survive an IRS audit with little or no change. It is critical for CPAs in public accounting to understand the risk to clients and to themselves in tax return preparation and planning.

**Early Fee:** \$280 M, \$380 NM (by 10/29)  
**Standard Fee:** \$340 M, \$440 NM (10/30 - 11/16)  
**Late Fee:** \$380 M, \$480 NM (after 11/16)

### **CITY CLUSTERS: Surgent's Individual Income Tax Update**

**November 21, 2019 | 8 - 11:30 a.m. | CPE: 4 Tax**  
**Event Code:** CLA002 | **Live Stream Code:** LSCLA002

Get up-to-speed on the latest in individual tax law developments and the corresponding or responsive planning opportunities available to your clients. Come away ready to educate your individual tax clients and implement ideas that will serve their ever-evolving needs.

**Early Fee:** \$180 M, \$230 NM (by 10/31)  
**Standard Fee:** \$200 M, \$250 NM (11/1 - 11/18)  
**Late Fee:** \$230 M, \$280 NM (after 11/18)

### **CITY CLUSTERS: Maximizing Your Social Security Benefits**

**November 21, 2019 | 12:30 - 4 p.m. | CPE: 4 Tax**  
**Event Code:** CLA005 | **Live Stream Code:** LSCLA005

Financial and tax planners can expect increased demand for strategies that dovetail Social Security with other retirement- and estate-planning objectives. Review background information on the Social Security system and the strategies clients will need in dealing with Social Security, and the myriad of all the other related retirement planning issues.

**Early Fee:** \$180 M, \$230 NM (by 10/31)  
**Standard Fee:** \$200 M, \$250 NM (11/1 - 11/18)  
**Late Fee:** \$230 M, \$280 NM (after 11/18)

### **CITY CLUSTERS: Surgent's S Corporation, Partnership, and LLC Tax Update**

**November 22, 2019 | 8 - 11:30 a.m. | CPE: 4 Tax**  
**Event Code:** CLA008 | **Live Stream Code:** LSCLA008

Learn invaluable knowledge, strategies, techniques, innovative tax-planning concepts, income-generating ideas, and other planning opportunities available to S corporations, partnerships, LLCs, and LLPs. Continually updated for items regarding tax reform.

**Early Fee:** \$180 M, \$230 NM (by 11/01)  
**Standard Fee:** \$200 M, \$250 NM (11/2 - 11/19)  
**Late Fee:** \$230 M, \$280 NM (after 11/19)



# SEMINARS

## ATLANTA

**Event Location:** GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

## TAXATION

### CITY CLUSTERS: Section 199A: Applications and Challenges in 2019

**November 22, 2019 | 12:30 - 4 p.m. | CPE: 4 Tax**  
**Event Code:** CLA011 | **Live Stream Code:** LSCLA011

Section 199A is easily the least understood topic of The Tax Cuts and Jobs Act. Your clients will look to you for explanations and best practices to maximize the 20 percent deduction. Pass-through entities and real estate investors stand to gain valuable tax cuts, and the average practitioner cannot afford to be uninformed on Section 199A.

**Early Fee:** \$180 M, \$230 NM (by 11/01)  
**Standard Fee:** \$200 M, \$250 NM (11/2 - 11/19)  
**Late Fee:** \$230 M, \$280 NM (after 11/19)

### DECEMBER

### Applying Integrated Estate, Financial and Asset Protection Planning Techniques

**December 2, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 12003 | **Live Stream Code:** LS12003

Discuss several applications regarding the implementation of estate planning, financial planning, and asset protection planning. Practical examples are reviewed, using actual situations and numbers, allowing attendees to understand integrated estate, financial, and asset protection planning techniques.

**Early Fee:** \$280 M, \$380 NM (by 11/11)  
**Standard Fee:** \$340 M, \$440 NM (11/12 - 11/29)  
**Late Fee:** \$380 M, \$480 NM (after 11/29)

### Asset Protection Strategies

**December 3, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 12009 | **Live Stream Code:** LS12009

It has become exceedingly difficult for business people, professionals, and other individuals to conduct their affairs without exposure to the hazards of litigation and creditors. There are many methods by which individuals with significant assets at risk can legitimately protect their personal net worth. Receive an understanding of the techniques employed in protecting assets.

**Early Fee:** \$280 M, \$380 NM (by 11/10)  
**Standard Fee:** \$340 M, \$440 NM (11/11 - 11/30)  
**Late Fee:** \$380 M, \$480 NM (after 11/30)

### Advanced Tax Strategies for S Corporations\*\*

**December 5, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 12005 | **Live Stream Code:** LS12005

The tax practitioner needs to understand the intricacies of the ever-popular S Corporation form of doing business. Successful winning strategies related to complex S Corporation transactions are examined. Protect your shareholder/clients with careful compensation planning and advanced planning for liquidations and redemptions of shareholder stock.

**Early Fee:** \$280 M, \$380 NM (by 11/10)  
**Standard Fee:** \$340 M, \$440 NM (11/11 - 11/28)  
**Late Fee:** \$380 M, \$480 NM (after 11/28)

### Pat Garverick's Passive Activities and Rental Real Estate Income Tax Issues

**December 6, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 12039 | **Live Stream Code:** LS12039

Designed to get the accountant up to speed quickly with the complex passive activity loss (PAL) rules that apply to certain investments in trades or businesses and rental activities. Review in-depth coverage of the detailed tax law and regulations applicable to passive activities under IRC §469 and how and when the 3.8% net investment income tax under §1411 applies.

**Early Fee:** \$280 M, \$380 NM (by 11/15)  
**Standard Fee:** \$340 M, \$440 NM (11/16 - 11/16)  
**Late Fee:** \$380 M, \$480 NM (after 11/16)

### International Taxation\*\*

**December 9, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**  
**Event Code:** 12041 | **Live Stream Code:** LS12041

Get a solid understanding of international tax terminology and regulations that apply to a U.S. entity involved in global operations, or for a foreign entity doing business in the U.S. Whether your organization is contemplating a global move or is already involved in international business, discuss activities that create multi-jurisdictional tax exposure and the required tax reporting for each relevant jurisdiction.

**Early Fee:** \$280 M, \$380 NM (by 11/18)  
**Standard Fee:** \$340 M, \$440 NM (11/19 - 12/6)  
**Late Fee:** \$380 M, \$480 NM (after 12/6)

### ⌘ 📺 Don Farmer's 2019 Federal Tax Update

December 10, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax

Event Code: 12054 | Live Stream Code: LS12054

Location: Cobb Galleria Centre

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. Discuss new tax legislation, as well as other significant tax developments that affect 2019 tax return preparation and 2019-20 tax planning for individuals, corporations, and non-corporate businesses.

Early Fee: \$280 M, \$380 NM (by 11/19)

Standard Fee: \$340 M, \$440 NM (11/20- 12/7)

Late Fee: \$380 M, \$480 NM (after 12/7)

### 📺 Practical Planning Boot Camp: S Corporations and LLCs

December 11, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax

Event Code: 12045 | Live Stream Code: LS12045

Discuss effective tax planning strategies for the closely held business. Include ammunition that will assist businesses in dealing with employee-related issues, depreciation, related parties, buy-sell agreements, fringe benefits, and so on.

Early Fee: \$280 M, \$380 NM (by 11/20)

Standard Fee: \$340 M, \$440 NM (11/21- 12/8)

Late Fee: \$380 M, \$480 NM (after 12/8)

### ⌘ 📺 Don Farmer's 2019 Individual Income Tax Workshop

December 11, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax

Event Code: 12064 | Live Stream Code: LS12064

Location: Cobb Galleria Centre

Review current year developments, recurring problems and planning ideas. Using a combination of humor and examples, focus on tax developments affecting 2019 Individual Income Tax Return preparation and planning. Review major areas of individual income taxation to fine tune practitioners for tax season.

Early Fee: \$280 M, \$380 NM (by 11/20)

Standard Fee: \$340 M, \$440 NM (11/21- 12/8)

Late Fee: \$380 M, \$480 NM (after 12/8)

### 📺 Corporate Tax Workshop: Get Ready for Busy Season\*\*

December 12, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax

Event Code: 12044 | Live Stream Code: LS12044

Learn how to advise clients and employees on the latest tax-planning ideas. Share marketing ideas from top practitioners—based on the latest tax strategies. In addition, practical, real-life exercises will help you apply what you've learned from this comprehensive course. Course materials include the impact of the Tax Cuts and Jobs Act.

Early Fee: \$280 M, \$380 NM (by 11/21)

Standard Fee: \$340 M, \$440 NM (11/22- 12/9)

Late Fee: \$380 M, \$480 NM (after 12/9)

### ⌘ 📺 Don Farmer's 2019 Corporate/Business Income Tax Workshop

December 12, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax

Event Code: 12065 | Live Stream Code: LS12065

Location: Cobb Galleria Centre

Review current year developments, recurring problems, and planning ideas using a combination of humor and examples. Focus on tax developments that affect 2019 Income tax return preparation and 2019 income tax planning for businesses. Review major areas of income taxation of businesses to fine tune for tax season.

Early Fee: \$280 M, \$380 NM (by 11/21)

Standard Fee: \$340 M, \$440 NM (11/22- 12/9)

Late Fee: \$380 M, \$480 NM (after 12/9)

### 📺 Best Practices for Payroll Taxes and 1099 Issues\*\*

December 16, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax

Event Code: 12056 | Live Stream Code: LS12056

Learn how to avoid the frequent penalties in payroll tax reporting and stay up-to-date with the latest information. Master the often confusing rules for Form 1099-MISC and other information reports including when and how much to report. Make sure you and your clients are in compliance and not subject to penalties. Materials include the impact of the Tax Cuts and Jobs Act.

Early Fee: \$280 M, \$380 NM (by 11/25)

Standard Fee: \$340 M, \$440 NM (11/26 - 12/13)

Late Fee: \$380 M, \$480 NM (after 12/13)

# SEMINARS

## ATLANTA

**Event Location:** GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

## TAXATION

### Individual Income Taxation: Practical Tax Return Guidance for Your Upcoming Tax Season

**December 17, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**

**Event Code:** 12060 | **Live Stream Code:** LS12060

Reinforce your understanding of frequently used principles, and receive a wealth of tax-planning tips and strategies. Learn how to apply the latest changes when preparing federal income tax returns, and advise clients on new developments and tax-saving ideas for individuals.

**Early Fee:** \$280 M, \$380 NM (by 11/26)

**Standard Fee:** \$340 M, \$440 NM (11/27 - 12/14)

**Late Fee:** \$380 M, \$480 NM (after 12/14)

### Social Security, Medicare, and Prescription Drug Retirement Benefits

**December 18, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**

**Event Code:** 12047 | **Live Stream Code:** LS12047

Financial and tax planners can expect increased demand for strategies that dovetail Social Security with other retirement and estate planning objectives. Review background information on the Social Security system, strategies clients will need in dealing with Social Security, and the myriad other retirement planning issues.

**Early Fee:** \$280 M, \$380 NM (by 11/27)

**Standard Fee:** \$340 M, \$440 NM (11/28 - 12/15)

**Late Fee:** \$380 M, \$480 NM (after 12/15)

### S Corporation Core Tax Issues from Formation Through Liquidation

**December 19, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**

**Event Code:** 12062 | **Live Stream Code:** LS12062

Designed to assist experienced staff with taking the next step through a deeper analysis into critical issues affecting the entire life-cycle of present S corporation clients. Discussions utilizing real life examples are designed to allow intermediately experienced participants to analyze and solve problems.

**Early Fee:** \$280 M, \$380 NM (by 11/28)

**Standard Fee:** \$340 M, \$440 NM (11/29 - 12/16)

**Late Fee:** \$380 M, \$480 NM (after 12/16)

### Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategy\*\*

**December 19, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**

**Event Code:** 12071 | **Live Stream Code:** LS12071

Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, discuss the latest strategies to preserve your clients' wealth and ensure your role as trusted advisor. Materials include the impact of the Tax Cuts and Jobs Act.

**Early Fee:** \$280 M, \$380 NM (by 11/28)

**Standard Fee:** \$340 M, \$440 NM (11/29 - 12/16)

**Late Fee:** \$380 M, \$480 NM (after 12/16)

## JANUARY

### Getting Ready for Busy Season: Key Changes Every Practitioner Should Know

**January 13, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax**

**Event Code:** 01002 | **Live Stream Code:** LS01002

Getting ready for busy season involves knowing what's new for the current year and understanding how the changing limits, phase-outs and other rules apply to current-year returns. Receive an up-to-date review of important tax form changes, new tax forms, new limitations, key developments as they are reflected in the IRS forms and deadlines.

**Early Fee:** \$280 M, \$380 NM (by 12/23)

**Standard Fee:** \$340 M, \$440 NM (12/24 - 1/10)

**Late Fee:** \$380 M, \$480 NM (after 1/10)

### 1040 Tax Return Workshop\*\*

**January 15-16, 2020 | 8 a.m. - 3:30 p.m. | CPE: 16 Tax**

**Event Code:** 01001 | **Live Stream Code:** LS01001

Reinforce your understanding of frequently used principles, and receive a wealth of tax-planning tips and strategies. Learn how to apply the latest changes when preparing federal income tax returns, and advise clients on new developments and tax-saving ideas for individuals. All key tax return issues are covered.

**Early Fee:** \$440 M, \$540 NM (by 12/25)

**Standard Fee:** \$500 M, \$600 NM (12/26 - 1/12)

**Late Fee:** \$540 M, \$640 NM (after 1/12)

### International Taxation\*\*

January 15, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax  
Event Code: 01011 | **Live Stream Code:** LS01011

Get a solid understanding of international tax terminology and regulations that apply to a U.S. entity involved in global operations, or for a foreign entity doing business in the U.S. Discuss activities that create multijurisdictional tax exposure and the required tax reporting for each relevant jurisdiction.

**Early Fee:** \$280 M, \$380 NM (by 12/25)  
**Standard Fee:** \$340 M, \$440 NM (12/26 - 1/12)  
**Late Fee:** \$380 M, \$480 NM (after 1/12)

### Taxation of Individuals Living Abroad and Foreign Nationals Living in the U.S. \*\*

January 16, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax  
Event Code: 01004 | **Live Stream Code:** LS01004

Learn about the tax issues facing U.S. citizens living overseas and foreign nationals living in the United States. Explore tax issues related to cross-border employment, business, and investment activities and discover new strategies to minimize the potential for double taxation by two or more countries.

**Early Fee:** \$280 M, \$380 NM (by 12/26)  
**Standard Fee:** \$340 M, \$440 NM (12/27 - 1/13)  
**Late Fee:** \$380 M, \$480 NM (after 1/13)

### Nexus Update: Latest Developments in State Income, Franchise and Sales Tax\*\*

January 17, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax  
Event Code: 01005 | **Live Stream Code:** LS01005

Conducting business across state lines creates issues for taxpayers and their preparers. Learn the ways states define and enforce nexus, but also how to determine when your company or client has nexus in a state, thus requiring the filing of tax returns.

**Early Fee:** \$280 M, \$380 NM (by 12/27)  
**Standard Fee:** \$340 M, \$440 NM (12/28 - 1/14)  
**Late Fee:** \$380 M, \$480 NM (after 1/14)

### Preparing Individual Tax Returns for New Staff and Para-Professionals

January 24, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax  
Event Code: 01009 | **Live Stream Code:** LS01009

Train new staff accountants, data processing employees, para-professionals, and bookkeepers to prepare a complicated federal individual income tax return, including discussion of the latest tax law changes.

**Early Fee:** \$280 M, \$380 NM (by 1/3)  
**Standard Fee:** \$340 M, \$440 NM (1/4 - 1/21)  
**Late Fee:** \$380 M, \$480 NM (after 1/21)

### Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations

January 28, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax  
Event Code: 01010 | **Live Stream Code:** LS01010

Receive a comprehensive understanding of the preparation of both S corporation and partnership/LLC tax returns, along with the underlying laws, regulations, etc. Discover the connections and alterations of these widely held entity structures, while also reviewing a valued reference for future use.

**Early Fee:** \$280 M, \$380 NM (by 1/7)  
**Standard Fee:** \$340 M, \$440 NM (1/8 - 1/25)  
**Late Fee:** \$380 M, \$480 NM (after 1/25)

### Fiduciary Income Tax Returns: Form 1041 Workshop with Filled-In Forms

January 29, 2020 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax  
Event Code: 01003 | **Live Stream Code:** LS01003

Examine the core concepts of trust and estate income tax preparation, including common terminology and complicated income tax rules of estates and trusts, fiduciary accounting, and an introduction to or refresher on preparing Form 1041. The manual includes simple and complex case studies with filled-in forms.

**Early Fee:** \$280 M, \$380 NM (by 1/8)  
**Standard Fee:** \$340 M, \$440 NM (1/9 - 1/26)  
**Late Fee:** \$380 M, \$480 NM (after 1/26)



# SEMINARS

## ATLANTA

**Event Location:** GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

## TECHNOLOGY

### JULY

#### **NEW** **K2's Microsoft Office 365: All the Things You Need to Know**

**July 17, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Computer Software**  
**Event Code:** 07006 | **Live Stream Code:** LS07006

Powerful resources such as SharePoint Online and Skype for Business can change how your entire organization communicates and collaborates, while personal apps allow individuals to work more efficiently. Security enhancements means that your organization can take advantage of these features in a highly secure environment.

**Early Fee:** \$280 M, \$380 NM (by 6/26)  
**Standard Fee:** \$340 M, \$440 NM (6/27 - 7/14)  
**Late Fee:** \$380 M, \$480 NM (after 7/14)

### SEPTEMBER

#### **K2's Business Intelligence, Featuring Microsoft's Power BI Tools**

**September 24, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 General**  
**Event Code:** 09006 | **Live Stream Code:** LS09006

A growing array of tools now allow you to leverage your existing knowledge and skills to create powerful, interactive dashboards and analyses. Learn how to implement "do-it-yourself business intelligence" and how to work with some of the advanced data query and summarization features in Excel.

**Early Fee:** \$280 M, \$380 NM (by 9/3)  
**Standard Fee:** \$340 M, \$440 NM (9/4 - 9/21)  
**Late Fee:** \$380 M, \$480 NM (after 9/21)

#### **K2's Planning and Managing Your Team's Technology**

**September 25, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 General**  
**Event Code:** 09009 | **Live Stream Code:** LS09009

What steps are available to maximize the impact of technology, controlling costs where possible, while still benefiting from leveraging that technology to improve profits? How can you set reasonable budgets and manage your team and vendors to ensure that your technology is functioning as intended and on budget?

**Early Fee:** \$280 M, \$380 NM (by 9/4)  
**Standard Fee:** \$340 M, \$440 NM (9/5 - 9/22)  
**Late Fee:** \$380 M, \$480 NM (after 9/22)

### OCTOBER

#### **Excel Automation (Bring Your Own Laptop)**

**October 17-18, 2019 | 8 a.m. - 3:30 p.m. | CPE: 16 General**  
**Event Code:** 10012 | **Live Stream Code:** LS10012

Discover how macros and VBA programming can enhance efficiency and effectiveness by automating cumbersome tasks. Learn to use the built-in visual basic programming environment to add flexibility to your workbooks and the proven mini-case method to build usable and customizable spreadsheet solutions to your analytical problems.

**Early Fee:** \$440 M, \$540 NM (by 9/26)  
**Standard Fee:** \$500 M, \$600 NM (9/27 - 10/14)  
**Late Fee:** \$540 M, \$640 NM (after 10/14)

#### **Cybersecurity Advisory Services: Readiness Assessment Deep Dive**

**October 29, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Information Tech**  
**Event Code:** 10023 | **Live Stream Code:** LS10023

It is essential for organizations to establish a baseline for identifying critical components that must be incorporated into any cybersecurity risk management approach. Learn how to keep abreast of the latest cybersecurity trends, manage risks, and ensure clients have a sound risk management program to safeguard their organization.

**Early Fee:** \$280 M, \$380 NM (by 10/8)  
**Standard Fee:** \$340 M, \$440 NM (10/9 - 10/26)  
**Late Fee:** \$380 M, \$480 NM (after 10/26)

#### **Excel Power Tools (Bring Your Own Laptop)**

**October 31, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 General**  
**Event Code:** 10026 | **Live Stream Code:** LS10026

Learn how to build PivotTables, group data inside PivotTables, and how to create user-defined calculations, as well as advanced techniques, including how to build PivotTables that consolidate data from multiple data ranges and PivotTables dynamically connected to external databases and financial accounting systems.

**Early Fee:** \$280 M, \$380 NM (by 10/10)  
**Standard Fee:** \$340 M, \$440 NM (10/11 - 10/27)  
**Late Fee:** \$380 M, \$480 NM (after 10/27)

## NOVEMBER

### 📌 Excel: Dollars and Sense (Bring Your Own Laptop)

**November 11, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 General**  
**Event Code: 11013 | Live Stream Code: LS11013**

Discover the tools and methods available within Excel to help you accomplish tasks with speed and flexibility. Take a hands-on approach to designing various types of practical financial solutions for consistent formatting and clarity. Learn how to transform data exported from accounting systems into fully-customized financials.

**Early Fee:** \$280 M, \$380 NM (by 10/21)  
**Standard Fee:** \$340 M, \$440 NM (10/22 - 11/8)  
**Late Fee:** \$380 M, \$480 NM (after 11/8)

### 📌 K2's Advanced Excel

**November 14, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code: 11029 | Live Stream Code: LS11029**

Learn critical advanced Excel skills in six key areas: collaborating with other users and securing workbooks; using tables to analyze and report data; integrating and manipulating data from external sources; creating and auditing complex formulas; advanced data analysis tools; and visualization techniques to analyze and communicate information.

**Early Fee:** \$280 M, \$380 NM (by 10/24)  
**Standard Fee:** \$340 M, \$440 NM (10/25 - 11/11)  
**Late Fee:** \$380 M, \$480 NM (after 11/11)

### 📌 K2's QuickBooks for Accountants

**November 15, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Computer Software**  
**Event Code: 11033 | Live Stream Code: LS11033**

For businesses with up to \$15 million in revenue, the number of small business accounting software applications available is staggering. Cloud-based solutions such as QuickBooks Online, Xero, Accounting Power, and Wave are growing in breadth and depth. Traditional desktop and client-server applications continue to add features.

**Early Fee:** \$280 M, \$380 NM (by 10/25)  
**Standard Fee:** \$340 M, \$440 NM (10/26 - 11/12)  
**Late Fee:** \$380 M, \$480 NM (after 11/12)

## DECEMBER

### 📌 Preventing, Detecting and Investigating Identity Theft\*\*

**December 5, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A**  
**Event Code: 12001 | Live Stream Code: LS12001**

As the instances of identity theft and data breaches continue, people are looking for ways to detect identity theft, protect themselves from becoming a victim, and investigating instances of theft when they strike. Protect yourself and your clients from identity theft, including the theft of personal and professional identities.

**Early Fee:** \$280 M, \$380 NM (by 11/14)  
**Standard Fee:** \$340 M, \$440 NM (11/15 - 12/2)  
**Late Fee:** \$380 M, \$480 NM (after 12/2)

### 📌 Excel PivotTable Concepts (Bring Your Own Laptop)

**December 12, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 General**  
**Event Code: 12046 | Live Stream Code: LS12046**

Learn how to use Excel to retrieve database records and other external information as a basis for your reports, as well as how to achieve speed with effective handling of large volumes of data and provide flexible reports that can be changed at-will, and format your reports for clarity and professionalism.

**Early Fee:** \$280 M, \$380 NM (by 11/21)  
**Standard Fee:** \$340 M, \$440 NM (11/22 - 12/9)  
**Late Fee:** \$380 M, \$480 NM (after 12/9)

### 📌 K2's Excel Financial Reporting and Analysis

**December 16, 2019 | 8 a.m. - 3:30 p.m. | CPE: 8 Computer Software**  
**Event Code: 12050 | Live Stream Code: LS12050**

Learn how to use Open Database Connectivity (ODBC) and Online Analytic Processing (OLAP) to connect Excel to external data sources to extract data for reporting and analysis. Discuss how to incorporate PivotTables into your reporting routines, how to group PivotTable data into fiscal reporting periods, and how to filter your PivotTables using Slicers.

**Early Fee:** \$280 M, \$380 NM (by 11/21)  
**Standard Fee:** \$340 M, \$440 NM (11/22 - 12/9)  
**Late Fee:** \$380 M, \$480 NM (after 12/9)

# SEMINARS

## NEWNAN

Event Location: 15 Perry Street Facility, 15 Perry St, Newnan, GA 30263

### ACCOUNTING AND AUDITING

#### NOVEMBER

##### Annual Update for Accountants and Auditors

November 20, 2019

Event Code: 11047 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Cover relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Sort through the complexities and identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance. With the rate of change in today's regulatory environment, you must stay current on the topics impacting the profession.

**Early Fee:** \$280 M, \$380 NM (by 10/30)

**Standard Fee:** \$340 M, \$440 NM (10/31 - 11/17)

**Late Fee:** \$380 M, \$480 NM (after 11/17)

### TAXATION

#### DECEMBER

##### AICPA's Annual Federal Tax Update\*\*

December 13, 2019

Event Code: 12031 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax

Cover all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Review current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts and retirement plans.

**Early Fee:** \$280 M, \$380 NM (by 10/22)

**Standard Fee:** \$340 M, \$440 NM (10/23 - 12/10)

**Late Fee:** \$380 M, \$480 NM (after 12/10)

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GSCPA Interest Communities offer a unique professional development experience by providing the latest professional news and up-to-date information in specific practice areas that are most important to you.

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[www.gscpa.org/Content/communities.aspx](http://www.gscpa.org/Content/communities.aspx)



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Register online at [www.gscpa.org](http://www.gscpa.org) or call the CPE Department at 800-330-8889, Option 3.

## *Beach Clusters*

July 29-30, 2019  
Jekyll Island Convention Center  
Jekyll Island, Georgia

## *Mountain Clusters*

November 18-19, 2019  
Dalton Convention Center  
Dalton, Georgia

## *City Clusters*

November 21-22, 2019  
GSCPA Learning Center  
Atlanta, Georgia



# SEMINARS

## ATHENS

**Event Location:** Graduate Athens, 295 E. Dougherty Street, Athens, GA 30601

## ACCOUNTING AND AUDITING

### JULY

#### ◆ Annual Update: Top Governmental and Not-for-Profit Accounting and Issues Facing CPAs\*\*

**July 17, 2019**

**Event Code:** 07003 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Preparers of governmental and nonprofit financial statements and their auditors often seek advice from the AICPA's Technical Hotline and the GASB Technical Inquiry System. Enhance your knowledge and application of professional judgment by receiving a review of top accounting and auditing issues faced by preparers of governmental and not-for-profit financial statements and their auditors based on calls and inquiries received by the AICPA and GASB.

**Early Fee:** \$280 M, \$380 NM (by 6/26)

**Standard Fee:** \$340 M, \$440 NM (6/27 - 7/14)

**Late Fee:** \$380 M, \$480 NM (after 7/14)

### OCTOBER

#### Leases: Mastering the New FASB Requirements\*\*

**October 29, 2019**

**Event Code:** 10020 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Examine the core principles of the new lease standard, including identification, recognition, measurement, presentation and disclosure requirements. Review the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability, as well as the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions.

**Early Fee:** \$280 M, \$380 NM (by 10/08)

**Standard Fee:** \$340 M, \$440 NM (10/9 - 10/26)

**Late Fee:** \$380 M, \$480 NM (after 10/26)

### NOVEMBER

#### Integrating Audit Data Analytics into the Audit Process\*\*

**November 12, 2019**

**Event Code:** 11014 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Explore the concept of audit data analytics, including a brief overview of what audit data analytics are and how these tools can be integrated into the current audit process. Review examples of how these tools can be used in the risk assessment, planning, and control and substantive testing. Simple analytic tolls will be presented to help automate a traditional audit procedure currently being performed manually.

**Early Fee:** \$280 M, \$380 NM (by 10/22)

**Standard Fee:** \$340 M, \$440 NM (10/23 - 11/9)

**Late Fee:** \$380 M, \$480 NM (after 11/9)

### DECEMBER

#### Annual Update for Accountants and Auditors\*\*

**December 16, 2019**

**Event Code:** 12073 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Discuss relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Sort through the complexities and identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance. With the rate of change in today's regulatory environment, you must stay current on the topics impacting the profession.

**Early Fee:** \$280 M, \$380 NM (by 11/25)

**Standard Fee:** \$340 M, \$440 NM (11/26 - 12/13)

**Late Fee:** \$380 M, \$480 NM (after 12/13)



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## MANAGEMENT

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### NOVEMBER

#### Annual Update for Controllers\*\*

**November 13, 2019**

**Event Code:** 11019 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Finance

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance utilizing tips and practical guidance you can apply immediately.

**Early Fee:** \$280 M, \$380 NM (by 10/23)

**Standard Fee:** \$340 M, \$440 NM (10/24 - 11/10)

**Late Fee:** \$380 M, \$480 NM (after 11/10)

## TAXATION

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### DECEMBER

#### Hottest Tax Topics for 2019\*\*

**December 5, 2019**

**Event Code:** 12072 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Two things you can count on are important new tax developments and economic, social, and demographic trends that turn out to have important tax implications. Explore the hottest tax planning topics impacting your clients. Learn how to better advise your clients by offering them the latest tax saving strategies. Materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

**Early Fee:** \$280 M, \$380 NM (by 11/14)

**Standard Fee:** \$340 M, \$440 NM (11/15 - 12/2)

**Late Fee:** \$380 M, \$480 NM (after 12/2)

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## DULUTH

**Event Location:** Infinite Energy Center, The Forum Building, 6400 Sugarloaf Parkway, Duluth, GA 30097

## ACCOUNTING AND AUDITING

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### JUNE

#### Auditing Not-for-Profit Entities: Superior Skills for an Effective and Efficient Audit

**June 7, 2019**

**Event Code:** 06001 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

You cannot apply a standard commercial audit approach to the audit of a not-for-profit entity and expect a good fit. Skilled auditors will instead adjust and hone the audit to fit the not-for-profit entity. Designed to help you do just that and equip you with the skills needed to excel in auditing not-for-profit entities. Updated for ASU No. 2016-14, materials utilize an illustrative and innovative format.

**Early Fee:** \$280 M, \$380 NM (by 5/17)

**Standard Fee:** \$340 M, \$440 NM (5/18 - 6/4)

**Late Fee:** \$380 M, \$480 NM (after 6/4)

#### Integrating Audit Data Analytics into the Audit Process

**June 18, 2019**

**Event Code:** 06005 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Explore the concept of audit data analytics, including a brief overview of what audit data analytics are and how these tools can be integrated into the current audit process. Review examples of how these tools can be used in the risk assessment, planning, and control and substantive testing. Simple analytic tools will be presented to help automate a traditional audit procedure currently being performed manually.

**Early Fee:** \$280 M, \$380 NM (by 5/28)

**Standard Fee:** \$340 M, \$440 NM (5/29 - 6/15)

**Late Fee:** \$380 M, \$480 NM (after 6/15)

# SEMINARS

## DULUTH

**Event Location:** Infinite Energy Center, The Forum Building, 6400 Sugarloaf Parkway, Duluth, GA 30097

## ACCOUNTING AND AUDITING

### JULY

#### **NEW** K2's Accounting Solutions Shootout for Small- and Mid-Sized Business

**July 19, 2019**

**Event Code:** 07007 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Discuss many of today's leading solutions. Multiple providers will be reviewed and compared to help you decide whether you should remain with your current platform or switch to a different one to reap the benefits of improved transaction processing, efficiency, reporting, and potentially lower costs.

**Early Fee:** \$280 M, \$380 NM (by 6/28)

**Standard Fee:** \$340 M, \$440 NM (6/29 - 7/16)

**Late Fee:** \$380 M, \$480 NM (after 7/16)

### OCTOBER

#### **Audit Working Papers: Documenting and Reviewing Field Work\*\***

**October 17, 2019**

**Event Code:** 10004 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Working papers must list relevant details so that the manager and partners are aware of significant transactions and can consider possible ramifications. A poorly prepared working paper causes inefficiencies for the preparer, reviewer, and partner. Discuss guidance on the basics of working paper preparation, from form and content to proper documentation of significant audit items.

**Early Fee:** \$280 M, \$380 NM (by 9/26)

**Standard Fee:** \$340 M, \$440 NM (9/27 - 10/14)

**Late Fee:** \$380 M, \$480 NM (after 10/14)

#### **◆ Latest Developments in Government and Not-for-Profit Accounting and Auditing**

**October 30, 2019**

**Event Code:** 10024 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

This year is a year of significant change in government and not-for-profit accounting and auditing. Materials utilize a highly illustrative and innovative format. Over 30 focused exercises are included to provide an enhanced working knowledge of the latest developments in government and not-for-profit accounting and auditing.

**Early Fee:** \$280 M, \$380 NM (by 10/9)

**Standard Fee:** \$340 M, \$440 NM (10/10 - 10/27)

**Late Fee:** \$380 M, \$480 NM (after 10/27)

### NOVEMBER

#### **Compilations, Reviews, and Preparations: Engagement Performance and Annual Update**

**November 21, 2019**

**Event Code:** 11049 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Learn the ins and outs of SSARS No. 21, Clarification and Recodification. Cover the changes that have occurred with the issuance of SSARS Nos. 22 and 23 with regard to compilation of pro forma financial information engagements and engagements on prospective financial information. Review key provisions of recently issued SSARS No. 24.

**Early Fee:** \$280 M, \$380 NM (by 10/31)

**Standard Fee:** \$340 M, \$440 NM (11/1 - 11/18)

**Late Fee:** \$380 M, \$480 NM (after 11/18)

#### **Revenue Recognition, Leases, and Financial Instruments: The FASB's "Big Three" New Standards**

**November 22, 2019**

**Event Code:** 11052 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Discuss a comprehensive review and update of the FASB's Big 3 accounting and reporting areas: revenue recognition, leases, and financial instruments, including equity securities, hedging and impairment. Focus on recently issued Accounting Standards Updates, covering critical areas of your practice or organization.

**Early Fee:** \$280 M, \$380 NM (by 11/1)

**Standard Fee:** \$340 M, \$440 NM (11/2 - 11/19)

**Late Fee:** \$380 M, \$480 NM (after 11/19)

### DECEMBER

#### **Jim Martin's 2019 Accounting and Auditing Update for the Real World**

**December 12, 2019**

**Event Code:** 12049 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Discuss the standards that have the broadest application to the local practitioner.

**Early Fee:** \$280 M, \$380 NM (by 11/21)

**Standard Fee:** \$340 M, \$440 NM (11/22 - 12/9)

**Late Fee:** \$380 M, \$480 NM (after 12/9)

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## K2's Small Business Internal Controls, Security and Fraud Prevention and Detection

December 17, 2019

Event Code: 12052 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Learn how to evaluate, develop, and implement an effective internal control structure in a small business environment. Identify how to assess risk and how to implement preventive, detective, deterrent, and compensating controls to mitigate these risks, even in the absence of proper segregation of duties. Learn technology-focused techniques for preventing and detecting fraud.

Early Fee: \$280 M, \$380 NM (by 11/22)

Standard Fee: \$340 M, \$440 NM (11/23 - 12/10)

Late Fee: \$380 M, \$480 NM (after 12/10)

## MANAGEMENT

### JULY

#### Analytics and Big Data for Accountants\*\*

July 29, 2019

Event Code: 07015 | 8 a.m. - 3:30 p.m. | CPE: 8 Finance

Analytic tools have been created to measure program impacts and ROI, visualize data and business processes, and uncover the relationship between key performance indicators, many utilizing the unprecedented amount of data. Discuss leading-edge topics in analytics and finance utilizing tips and practical guidance.

Early Fee: \$280 M, \$380 NM (by 7/8)

Standard Fee: \$340 M, \$440 NM (7/9 - 7/26)

Late Fee: \$380 M, \$480 NM (after 7/26)

## Enterprise Risk Management: New Approaches for Today's Complexities\*\*

July 30, 2019

Event Code: 07016 | 8 a.m. - 3:30 p.m. | CPE: 8 Mgmt Services

Address new approaches to enterprise risk management, including recent updates to COSO and ISO frameworks with focus on managing risk in increasingly complex business environments. Core tenets of strategy development, risk culture, and performance management will be covered to help practitioners implement best practices in enterprise risk management.

Early Fee: \$280 M, \$380 NM (by 7/9)

Standard Fee: \$340 M, \$440 NM (7/10 - 7/27)

Late Fee: \$380 M, \$480 NM (after 7/27)

### DECEMBER

#### Annual Update for Controllers\*\*

December 5, 2019

Event Code: 12043 | 8 a.m. - 3:30 p.m. | CPE: 8 Finance

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance utilizing tips and practical guidance.

Early Fee: \$280 M, \$380 NM (by 11/14)

Standard Fee: \$340 M, \$440 NM (11/15 - 12/2)

Late Fee: \$380 M, \$480 NM (after 12/2)

## Don Farmer's Tax Seminars

Join Don Farmer in DULUTH at the Infinite Energy Arena for his 2019 tax seminars. Review current year developments, recurring problems, and planning ideas. Focus on tax developments that affect 2019 tax return preparation for and businesses.

⌘ Don Farmer's 2019 Federal Tax Update

November 20, 2019 | Event Code: 12027 | CPE: 8 hours | Infinite Energy Arena



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# SEMINARS

## DULUTH

**Event Location:** Infinite Energy Center, The Forum Building, 6400 Sugarloaf Parkway, Duluth, GA 30097

## TAXATION

### SEPTEMBER

#### **Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies\*\***

**September 18, 2019**

**Event Code:** 09001 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Make sure your clients are protecting themselves from higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, discuss the latest strategies to preserve your clients' wealth and ensure your role as trusted advisor. Materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

**Early Fee:** \$280 M, \$380 NM (by 08/28)

**Standard Fee:** \$340 M, \$440 NM (8/29 - 9/15)

**Late Fee:** \$380 M, \$480 NM (after 9/15)

#### **⌘ Social Security and Medicare: Planning for You and Your Clients**

**September 19, 2019**

**Event Code:** 09002 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Financial and tax planners can expect increased demand for strategies that dovetail Social Security with other retirement and estate planning objectives. Review the background information on the Social Security system and the strategies clients will need in dealing with Social Security, and the myriad of all the other related retirement planning issues.

**Early Fee:** \$280 M, \$380 NM (by 8/29)

**Standard Fee:** \$340 M, \$440 NM (8/30 - 9/16)

**Late Fee:** \$380 M, \$480 NM (after 9/16)

### NOVEMBER

#### **⌘ Don Farmer's 2019 Federal Tax Update**

**November 20, 2019**

**Event Code:** 12027 | **8 a.m. - 4 p.m.** | **CPE:** 8 Tax

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. Discuss new tax legislation, as well as other significant tax developments that affect 2019 tax return preparation and 2019-20 tax planning for individuals, corporations and non-corporate businesses.

**Early Fee:** \$280 M, \$380 NM (by 10/30)

**Standard Fee:** \$340 M, \$440 NM (10/31 - 11/17)

**Late Fee:** \$380 M, \$480 NM (after 11/17)

### DECEMBER

#### **⌘ Social Security and Medicare: Planning for You and Your Clients\*\***

**December 11, 2019**

**Event Code:** 12048 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Our Social Security system provides retirement, disability, and survivor benefits to millions of Americans. The long-term future of Social Security and Medicare is uncertain, triggering concerns for many workers who are now paying into the system. Learn about FICA, the Medicare tax, and more. Cover real-world situations and use the tools provided to advise your clients to make optimal decisions when it comes to Social Security and Medicare.

**Early Fee:** \$280 M, \$380 NM (by 11/20)

**Standard Fee:** \$0 M, \$0 NM (11/21 - 12/8)

**Late Fee:** \$0 M, \$0 NM (after 12/8)

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# GAINESVILLE

**Event Location:** Fair Street Neighborhood Center, 715 Fair Street, Gainesville, GA 30501

## ACCOUNTING AND AUDITING

### NOVEMBER

#### Annual Update for Accountants and Auditors\*\*

**November 12, 2019**

**Event Code:** 11016 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Cover relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Sort through the complexities and identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance. With the rate of change in today's regulatory environment, stay current on current topics.

**Early Fee:** \$280 M, \$380 NM (by 10/22)

**Standard Fee:** \$340 M, \$440 NM (10/23 - 11/9)

**Late Fee:** \$380 M, \$480 NM (after 11/9)

#### Leases: Mastering the New FASB Requirements\*\*

**November 13, 2019**

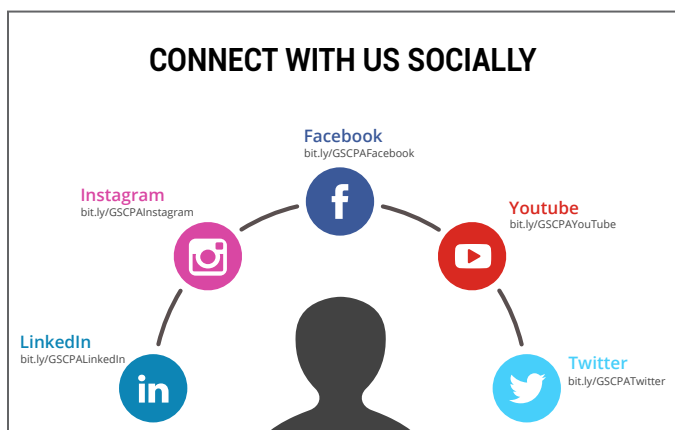
**Event Code:** 11021 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Examine the core principles of the new lease standard, including identification, recognition, measurement, presentation and disclosure requirements. Review the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability, as well as the lessor accounting model, including transfer of risk, profit recognition, and collectability.

**Early Fee:** \$280 M, \$380 NM (by 10/23)

**Standard Fee:** \$340 M, \$440 NM (10/24 - 11/10)

**Late Fee:** \$380 M, \$480 NM (after 11/10)



## MANAGEMENT

### OCTOBER

#### Annual Update for Controllers\*\*

**October 22, 2019**

**Event Code:** 10009 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Finance

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance utilizing tips and practical guidance.

**Early Fee:** \$280 M, \$380 NM (by 10/1)

**Standard Fee:** \$340 M, \$440 NM (10/2 - 10/19)

**Late Fee:** \$380 M, \$480 NM (after 10/19)

## TAXATION

### NOVEMBER

#### Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies

**November 25, 2019**

**Event Code:** 11034 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Make sure your clients are protecting themselves from higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, discuss the latest strategies to preserve your clients' wealth and ensure your role as trusted advisor.

**Early Fee:** \$280 M, \$380 NM (by 11/4)

**Standard Fee:** \$340 M, \$440 NM (11/5 - 11/22)

**Late Fee:** \$380 M, \$480 NM (after 11/22)

### DECEMBER

#### Surgent's Best Federal Tax Update

**December 13, 2019**

**Event Code:** 12036 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Discuss important aspects of tax reform, as well as major trends on the horizon with a view toward planning. Individual, partnership and corporate taxation, as altered by tax reform, will be included.

**Early Fee:** \$280 M, \$380 NM (by 11/22)

**Standard Fee:** \$340 M, \$440 NM (11/23 - 12/10)

**Late Fee:** \$380 M, \$480 NM (after 12/10)



# SEMINARS

## MIDDLE GEORGIA: COLUMBUS

**Event Location:** Columbus State University, Cunningham Center, 3100 Gentian Boulevard, Columbus GA 31907

### ACCOUNTING AND AUDITING

#### JUNE

##### ◆ AICPA's Annual Update: Top Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs\*\*

**June 19, 2019**

**Event Code:** 06007 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Preparers of governmental and nonprofit financial statements and their auditors often seek advice from the AICPA's Technical Hotline as well as from the GASB Technical Inquiry System. Enhance your knowledge and application of professional judgment by receiving a review of the top accounting and auditing issues faced by preparers of governmental and not-for-profit financial statements and their auditors based on calls and inquiries received by the AICPA and GASB.

**Early Fee:** \$280 M, \$380 NM (by 5/29)

**Standard Fee:** \$340 M, \$440 NM (5/30 - 6/16)

**Late Fee:** \$380 M, \$480 NM (after 6/16)

#### AUGUST

##### Leases: Mastering the New FASB Requirements\*\*

**August 21, 2019**

**Event Code:** 08006 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Examine the core principles of the new lease standard, including identification, recognition, measurement, presentation and disclosure requirements. Review the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability, as well as the lessor accounting model, including transfer of risk, profit recognition, and collectability.

**Early Fee:** \$280 M, \$380 NM (by 7/31)

**Standard Fee:** \$340 M, \$440 NM (8/1 - 8/18)

**Late Fee:** \$380 M, \$480 NM (after 8/18)

#### NOVEMBER

##### Annual Accounting and Auditing Updating

**November 22, 2019**

**Event Code:** 11031 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Discuss recent standard setting activities of the PCC, FASB, ASB, and ARSC. Explore hands-on examples and illustrations to apply in practice as you learn about the latest standards, exposure drafts, and guidance focusing on issues applicable to accountants and attestation practitioners in public accounting and private industry.

**Early Fee:** \$280 M, \$380 NM (by 11/1)

**Standard Fee:** \$340 M, \$440 NM (11/2 - 11/19)

**Late Fee:** \$380 M, \$480 NM (after 11/19)

### TAXATION

#### NOVEMBER

##### Slashing Taxes for Your Small Business Clients: Corporations, Partnerships & LLCs\*\*

**November 21, 2019**

**Event Code:** 11026 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Solid tax planning strategies are essential for your corporate and small business clients. Explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. Review what strategies are best for your clients.

**Early Fee:** \$280 M, \$380 NM (by 10/31)

**Standard Fee:** \$340 M, \$440 NM (11/1 - 11/18)

**Late Fee:** \$380 M, \$480 NM (after 11/18)

#### DECEMBER

##### Annual Federal Tax Update

**December 5, 2019**

**Event Code:** 12029 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Cover legislative, judicial and IRS developments of the past year with a focus on implementation and compliance. Review current developments affecting individuals, business entities, estates and trusts, and retirement plans.

**Early Fee:** \$280 M, \$380 NM (by 11/14)

**Standard Fee:** \$340 M, \$440 NM (11/15 - 12/2)

**Late Fee:** \$380 M, \$480 NM (after 12/2)

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# MIDDLE GEORGIA: DUBLIN

**Event Location:** Oconee Fall Line Technical College, Dubose Porter Center, 560 Pinehill Road, Dublin, GA 31021

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## ACCOUNTING AND AUDITING

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### NOVEMBER

#### Annual Update and Practice Issues for Preparation, Compilation and Review Engagements\*\*

**November 7, 2019**

**Event Code:** 11015 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

A go-to reference for training staff and managing your preparation, compilation, and review engagements, this seminar will enable you to be in compliance with all the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs). Participate in a practice-oriented review of the latest developments and cases.

**Early Fee:** \$280 M, \$380 NM (by 10/17)

**Standard Fee:** \$340 M, \$440 NM (10/18 - 11/4)

**Late Fee:** \$380 M, \$480 NM (after 11/4)

#### Annual Update for Accountants and Auditors\*\*

**November 19, 2019**

**Event Code:** 12022 | **8 a.m. - 3:30 p.m.** | **CPE:** 4 A&A

Cover relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Sort through the complexities and identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance. With the rate of change in today's regulatory environment, you must stay current on the topics impacting the profession.

**Early Fee:** \$280 M, \$380 NM (by 11/13)

**Standard Fee:** \$340 M, \$440 NM (11/14 - 12/1)

**Late Fee:** \$380 M, \$480 NM (after 12/1)

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## TAXATION

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### DECEMBER

#### Hottest Tax Topics for 2019\*\*

**December 6, 2019**

**Event Code:** 12030 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Two things you can count on are important new tax developments and economic, social, and demographic trends that turn out to have important tax implications. Explore the hottest tax planning topics that will impact you and your clients. These are areas of income taxation that can change every year and affect many of your clients. Better advise your clients offering them tax saving strategies.

**Early Fee:** \$280 M, \$380 NM (by 11/14)

**Standard Fee:** \$340 M, \$440 NM (11/15 - 12/3)

**Late Fee:** \$380 M, \$480 NM (after 12/3)



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# SEMINARS

## MIDDLE GEORGIA: MACON

**Event Location:** Central Georgia Technical College, 3300 Macon Tech Drive, Macon, GA 31206

### ACCOUNTING AND AUDITING

#### JULY

##### **Winning the Fraud Battle in the 21st Century: Prevention and Detection**

**July 17, 2019**

**Event Code:** 08005 | **8 a.m. - 3:30 p.m.** | CPE: 8 A&A

Focus on what factors contribute to turning honest employees into fraudsters. Discussion will include integrity and ethics, as well as how people may react in certain situations. In addition, review what lurks in the dark net along with cryptocurrency fraud..

**Early Fee:** \$280 M, \$380 NM (by 7/26)

**Standard Fee:** \$340 M, \$440 NM (7/27 - 8/14)

**Late Fee:** \$380 M, \$480 NM (after 8/14)

#### AUGUST

##### **◆ A Complete Guide to the New Yellow Book\*\***

**August 19, 2019**

**Event Code:** 08007 | **8 a.m. - 3:30 p.m.** | CPE: 8 A&A

The Yellow Book has been revised. Equip yourself with a comprehensive knowledge of the new Yellow Book requirements and increase your confidence and proficiency in performing Yellow Book audits. Materials utilize a highly illustrative and innovative format including over 20 focused exercises on key practice issues.

**Early Fee:** \$280 M, \$380 NM (by 7/29)

**Standard Fee:** \$340 M, \$440 NM (7/30 - 8/16)

**Late Fee:** \$380 M, \$480 NM (after 8/16)

#### OCTOBER

##### **◆ Latest Developments in Government and Nonprofit Accounting and Auditing**

**October 25, 2019**

**Event Code:** 10016 | **8 a.m. - 3:30 p.m.** | CPE: 8 A&A

This year is indeed another year of significant change in the world of government and nonprofit accounting and auditing. Course materials utilize a highly illustrative and innovative format. Over 30 focused exercises are included to provide an enhanced working knowledge of the latest developments.

**Early Fee:** \$280 M, \$380 NM (by 10/4)

**Standard Fee:** \$340 M, \$440 NM (10/5 - 10/22)

**Late Fee:** \$380 M, \$480 NM (after 10/22)

#### NOVEMBER

##### **Leases: Mastering the New FASB Requirements\*\***

**November 18, 2019**

**Event Code:** 11036 | **8 a.m. - 3:30 p.m.** | CPE: 8 A&A

Examine the core principles of the new lease standard, including identification, recognition, measurement, presentation and disclosure requirements. Review the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability, as well as the lessor accounting model.

**Early Fee:** \$280 M, \$380 NM (by 10/28)

**Standard Fee:** \$340 M, \$440 NM (10/29 - 11/15)

**Late Fee:** \$380 M, \$480 NM (after 11/15)

##### **Annual Update for Accountants and Auditors\*\***

**November 19, 2019**

**Event Code:** 11042 | **8 a.m. - 3:30 p.m.** | CPE: 8 A&A

Cover relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Sort through the complexities and identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance.

**Early Fee:** \$280 M, \$380 NM (by 10/29)

**Standard Fee:** \$340 M, \$440 NM (10/30 - 11/16)

**Late Fee:** \$380 M, \$480 NM (after 11/16)

### MANAGEMENT

#### AUGUST

##### **Annual Update for Controllers\*\***

**August 23, 2019**

**Event Code:** 08016 | **8 a.m. - 3:30 p.m.** | CPE: 8 Finance

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance utilizing tips and practical guidance.

**Early Fee:** \$280 M, \$380 NM (by 8/2)

**Standard Fee:** \$340 M, \$440 NM (8/3 - 8/20)

**Late Fee:** \$380 M, \$480 NM (after 8/20)

## OCTOBER

### Enterprise Risk Management: New Approaches for Today's Complexities\*\*

October 28, 2019

Event Code: 10025 | 8 a.m. - 3:30 p.m. | CPE: 8 Mgmt Services

Address new approaches to enterprise risk management, including recent updates to COSO and ISO frameworks with focus on managing risk in increasingly complex business environments. Core tenets of strategy development, risk culture, and performance management will be covered to help practitioners implement best practices.

Early Fee: \$280 M, \$380 NM (by 10/7)

Standard Fee: \$340 M, \$440 NM (10/8 - 10/25)

Late Fee: \$380 M, \$480 NM (after 10/25)

## NOVEMBER

### Analytics and Big Data for Accountants\*\*

November 22, 2019

Event Code: 11053 | 8 a.m. - 3:30 p.m. | CPE: 8 Finance

Analytic tools have been created to measure program impacts and ROI, visualize data and business processes, and uncover the relationship between key performance indicators, many utilizing the unprecedented amount of data now flowing into organizations. Discuss leading-edge topics in analytics and finance.

Early Fee: \$280 M, \$380 NM (by 11/01)

Standard Fee: \$340 M, \$440 NM (11/2 - 11/18)

Late Fee: \$380 M, \$480 NM (after 11/18)

## TAXATION

## AUGUST

### Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies\*\*

August 22, 2019

Event Code: 08011 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax

Make sure your clients are protecting themselves from higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Discuss the latest strategies to preserve your clients' wealth.

Early Fee: \$280 M, \$380 NM (by 8/1)

Standard Fee: \$340 M, \$440 NM (8/2 - 8/19)

Late Fee: \$380 M, \$480 NM (after 8/19)

## DECEMBER

### Pat Garverick's Federal Tax Update: Individual and Business Current Developments

December 4, 2019

Event Code: 12023 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax

Receive a comprehensive review of newly enacted tax legislation, issuance of income tax regulations, court cases, IRS notices, revenue procedures and private letter rulings affecting individuals and businesses. All-inclusive manual includes the hottest tax topics and the Phoenix Beach Quick Reference Chart.

Early Fee: \$280 M, \$380 NM (by 11/13)

Standard Fee: \$340 M, \$440 NM (11/14 - 12/1)

Late Fee: \$380 M, \$480 NM (after 12/1)

## TECHNOLOGY

## NOVEMBER

### Excel PivotTable Concepts (Bring Your Own Laptop)

November 14, 2019

Event Code: 11028 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Sharpen your reporting skills with the most powerful and under-utilized tools in the Excel arsenal-Pivot Tables and Pivot Charts. Learn how to use Excel to retrieve database records and other external information as a basis for your reports and achieve speed with effective handling of large volumes of data and provide flexible reports that can be changed at-will.

Early Fee: \$280 M, \$380 NM (by 10/24)

Standard Fee: \$340 M, \$440 NM (10/25 - 11/11)

Late Fee: \$380 M, \$480 NM (after 11/11)

# SEMINARS

## NORTHWEST GEORGIA: DALTON

**Event Location:** Dalton Convention Center, 2211 Dug Gap Battle Road, Dalton, GA 30720

### ACCOUNTING AND AUDITING

#### NOVEMBER

##### **Annual Update for Accountants and Auditors\*\***

**November 11, 2019**

**Event Code:** 11012 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Cover relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Sort through the complexities and identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance.

**Early Fee:** \$280 M, \$380 NM (by 10/21)

**Standard Fee:** \$340 M, \$440 NM (10/22 - 11/8)

**Late Fee:** \$380 M, \$480 NM (after 11/8)

##### **MOUNTAIN CLUSTERS: Current Issues in Accounting and Auditing: An Annual Update**

**November 18, 2019**

**Event Code:** CLD001 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Receive an overview of recent accounting, compilation, preparation, review, and attestation matters including recently issued Accounting Standards Updates (ASUs); the FASB's comprehensive new Revenue Recognition standard – Topic 606; Lease Accounting – Topic 842; Financial Instruments; SSARS No. 21, Clarification and Recodification and recent AICPA and PCAOB releases.

**Early Fee:** \$180 M, \$230 NM (by 10/28)

**Standard Fee:** \$200 M, \$250 NM (10/29 - 11/15)

**Late Fee:** \$230 M, \$280 NM (after 11/15)

##### **MOUNTAIN CLUSTERS: Guide and Update to Compilations, Review, and New Prep to Compilations, Review, and New Preparations**

**November 18, 2019**

**Event Code:** CLD003 | **12:30 - 4 p.m.** | **CPE:** 4 A&A

Receive an overview, update, and hands-on application for performing compilation, preparation, and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification. Review key provisions of the recently issued SSARS No. 24, Omnibus Statement on Standards for Accounting and Review Services - 2018.

**Early Fee:** \$180 M, \$230 NM (by 10/28)

**Standard Fee:** \$200 M, \$250 NM (10/29 - 11/15)

**Late Fee:** \$230 M, \$280 NM (after 11/15)

##### **MOUNTAIN CLUSTERS: Guide to Topic 606 Revenue Recognition Model for All CP Revenue Recognition Model for All CPAs**

**November 19, 2019**

**Event Code:** CLD005 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Receive a thorough review of the FASB's comprehensive new revenue recognition guidance found in Topic 606. Review all aspects of the FASB's new five-step revenue recognition model, including all updates that have been issued to the original ASU. Additionally, review the presentation, and disclosure requirements of the standard. Examples are used to illustrate the practical application.

**Early Fee:** \$180 M, \$230 NM (by 10/29)

**Standard Fee:** \$200 M, \$250 NM (10/30 - 11/16)

**Late Fee:** \$230 M, \$280 NM (after 11/16)

##### **MOUNTAIN CLUSTERS: Examining the New Lease Accounting Standard: More Than Meets the Eye**

**November 19, 2019**

**Event Code:** CLD007 | **12:30 - 4 p.m.** | **CPE:** 4 A&A

Review how to measure the lease liability and Right of Use asset that will now be recorded on the balance sheet for all leases. Tackle the tricky issues of accounting for lease modifications and other lease re-measurement events. Review the income statement treatment of lease expense for all leases for lessees and lessors, discuss recent FASB implementation guidance, and review recently issued amendments to the lease accounting guidance.

**Early Fee:** \$180 M, \$230 NM (by 10/29)

**Standard Fee:** \$200 M, \$250 NM (10/30 - 11/16)

**Late Fee:** \$230 M, \$280 NM (after 11/16)



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## TAXATION

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### NOVEMBER

#### ☒ MOUNTAIN CLUSTERS: Surgent's Individual Income Tax Update

**November 18, 2019**

**Event Code:** CLD002 | **8 - 11:30 a.m.** | **CPE:** 4 Tax

Get up-to-speed on the latest in individual tax law developments and the corresponding or responsive planning opportunities available to your clients. Come away from the course ready to educate your individual tax clients and implement tax-savings ideas.

**Early Fee:** \$180 M, \$230 NM (by 10/28)

**Standard Fee:** \$200 M, \$250 NM (10/29 - 11/15)

**Late Fee:** \$230 M, \$280 NM (after 11/15)

#### MOUNTAIN CLUSTERS: Select Estate and Life Planning Issues for the Middle- Income Client

**November 18, 2019**

**Event Code:** CLD004 | **12:30 - 4 p.m.** | **CPE:** 4 Tax

Clients think estate planning only applies to the very rich. In truth, there are many issues of critical concern for which the middle income client needs to plan. Designed for CPAs who work with middle income clients and are looking for ways to provide additional services.

**Early Fee:** \$180 M, \$230 NM (by 10/28)

**Standard Fee:** \$200 M, \$250 NM (10/29 - 11/15)

**Late Fee:** \$230 M, \$280 NM (after 11/15)

#### ☒ MOUNTAIN CLUSTERS: Surgent's S Corporation, Partnership, and LLC Tax Update

**November 19, 2019**

**Event Code:** CLD006 | **8 - 11:30 a.m.** | **CPE:** 4 Tax

Learn invaluable knowledge, strategies, techniques, innovative tax-planning concepts, income-generating ideas, and other planning opportunities available to S corporations, partnerships, LLCs, and LLPs. Continually updated for items regarding tax reform.

**Early Fee:** \$180 M, \$230 NM (by 10/29)

**Standard Fee:** \$200 M, \$250 NM (10/30 - 11/16)

**Late Fee:** \$230 M, \$280 NM (after 11/16)

#### ⌘ ☒ MOUNTAIN CLUSTERS: Section 199A: Applications and Challenges in 2019

**November 19, 2019**

**Event Code:** CLD008 | **12:30 - 4 p.m.** | **CPE:** 4 Tax

Section 199A is easily the least understood topic of The Tax Cuts and Jobs Act. Your clients will look to you for explanations and best practices to maximize the 20 percent deduction. Pass-through entities and real estate investors stand to gain valuable tax cuts, and the average practitioner cannot afford to be uninformed on Section 199A.

**Early Fee:** \$180 M, \$230 NM (by 10/29)

**Standard Fee:** \$200 M, \$250 NM (10/30 - 11/16)

**Late Fee:** \$230 M, \$280 NM (after 11/16)

### DECEMBER

#### AICPA's Annual Federal Tax Update\*\*

**December 17, 2019**

**Event Code:** 12058 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Cover all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Review current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, and retirement plans.

**Early Fee:** \$280 M, \$380 NM (by 11/26)

**Standard Fee:** \$340 M, \$440 NM (11/27 - 12/14)

**Late Fee:** \$380 M, \$480 NM (after 12/14)

# SEMINARS

## NORTHWEST GEORGIA: ROME

**Event Location:** Holiday Inn Express & Suites, 35 Hobson Way, Rome, GA 30161

### ACCOUNTING AND AUDITING

#### NOVEMBER

##### Annual Update for Accountants and Auditors\*\*

**November 18, 2019**

**Event Code:** 11037 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Cover relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Sort through the complexities and identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance. With the rate of change in today's regulatory environment, you must stay current on the topics impacting the profession.

**Early Fee:** \$280 M, \$380 NM (by 10/28)

**Standard Fee:** \$340 M, \$440 NM (10/29- 11/15)

**Late Fee:** \$380 M, \$480 NM (after 11/15)

### TAXATION

#### DECEMBER

##### AICPA's Annual Federal Tax Update\*\*

**December 16, 2019**

**Event Code:** 12055 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Cover all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Review current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more. Materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

**Early Fee:** \$280 M, \$380 NM (by 11/25)

**Standard Fee:** \$340 M, \$440 NM (11/26- 12/13)

**Late Fee:** \$380 M, \$480 NM (after 12/13)

## Don't Forget

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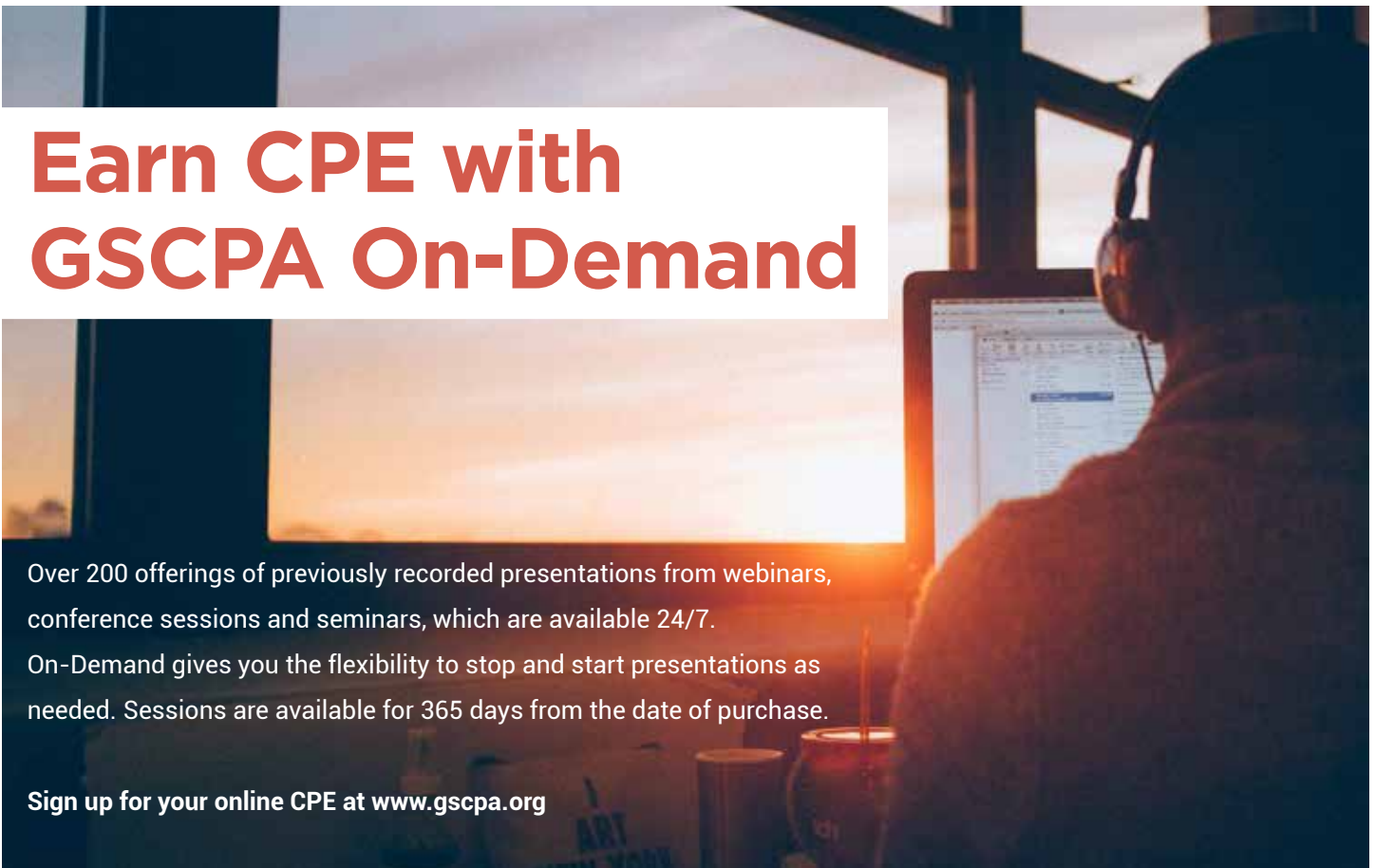


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# SEMINARS

## SOUTHEAST GEORGIA: AUGUSTA

**Event Location:** Doubletree Hotel, 2651 Perimeter Pkwy, Augusta, GA 30909

### ACCOUNTING AND AUDITING

#### JUNE

##### ◆ Latest Developments in Government and Nonprofit Accounting and Auditing

**June 18, 2019**

**Event Code:** 06004 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

This year is another year of significant change in government and nonprofit accounting and auditing. Course materials utilize a highly illustrative and innovative format with over 30 focused exercises to provide an enhanced working knowledge of the latest developments in government and not-for-profit accounting and auditing.

**Early Fee:** \$280 M, \$380 NM (by 5/28)

**Standard Fee:** \$340 M, \$440 NM (5/29 - 6/15)

**Late Fee:** \$380 M, \$480 NM (after 6/15)

#### NOVEMBER

##### Annual Accounting and Auditing Update

**November 14, 2019**

**Event Code:** 11025 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Review recent standard setting activities of the PCC, FASB, ASB, and ARSC with hands-on examples and illustrations to help you apply the guidance in practice as you learn about the latest standards, exposure drafts, and guidance focusing on issues applicable to accountants and attestation practitioners in public accounting and private industry. Discuss common audit quality issues noted in peer reviews; updates practitioners on the latest developments impacting compilation, preparation, and review engagements; and discusses other matters of interest to all accountants.

**Early Fee:** \$280 M, \$380 NM (by 10/24)

**Standard Fee:** \$340 M, \$440 NM (10/25 - 11/11)

**Late Fee:** \$380 M, \$480 NM (after 11/11)

##### Compilations, Review, and Preparations: Engagement Performance and Annual Update

**November 25, 2019**

**Event Code:** 12028 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Learn the ins and outs of SSARS No. 21, Clarification and Recodification. Cover the changes that have occurred with the issuance of SSARS Nos. 22 and 23 with regard to compilation of pro forma financial information engagements and engagements on prospective financial information, as well as in other areas relevant to SSARS No. 21 engagements. Review key provisions of the recently issued SSARS No. 24, Omnibus Statement on Standards for Accounting and Review Services - 2018.

**Early Fee:** \$280 M, \$380 NM (by 11/4)

**Standard Fee:** \$340 M, \$440 NM (11/5 - 11/22)

**Late Fee:** \$380 M, \$480 NM (after 11/22)

##### Revenue Recognition, Leases, and Financial Instruments: The FASB's "Big Three" New Standards

**November 26, 2019**

**Event Code:** 12035 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Discuss a comprehensive review and update of the FASB's Big 3 accounting and reporting areas: revenue recognition, leases, and financial instruments, including equity securities, hedging and impairment. Focus on recently issued Accounting Standards Updates, covering these critical areas of your practice or organization. Examples and illustrations will provide a hands-on approach to help you better assess and implement the new standards and guidance applicable to your clients or organization.

**Early Fee:** \$280 M, \$380 NM (by 11/5)

**Standard Fee:** \$340 M, \$440 NM (11/6 - 11/23)

**Late Fee:** \$380 M, \$480 NM (after 11/23)

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## MANAGEMENT

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### SEPTEMBER

#### Financial Statement Analysis: Basis for Management Advice\*\*

**September 25, 2019**

**Event Code:** 09008 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Management/Advisory

More and more, businesses turn to you for advice on financial performance. Review financial statements as a set of dynamic instruments that can be used for accurate, relevant, and timely financial decisions. Focus on economic and financial conditions that caused the statements to change and discover how businesses can manage liquidity, debt, and profitability. Explore effect ratios, causal ratios, pro forma analysis, sustainable growth, and more.

**Early Fee:** \$280 M, \$380 NM (by 9/4)

**Standard Fee:** \$340 M, \$440 NM (9/5 - 9/22)

**Late Fee:** \$380 M, \$480 NM (after 9/22)

### NOVEMBER

#### Analytics and Big Data for Accountants\*\*

**November 13, 2019**

**Event Code:** 11020 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Finance

Analytics is the new force driving business. Tools have been created to measure program impacts and ROI, visualize data and business processes, and uncover the relationship between key performance indicators, many utilizing the unprecedented amount of data now flowing into organizations. Discuss leading-edge topics in analytics and finance utilizing tips and practical guidance you can apply.

**Early Fee:** \$280 M, \$380 NM (by 10/23)

**Standard Fee:** \$340 M, \$440 NM (10/24 - 11/10)

**Late Fee:** \$380 M, \$480 NM (after 11/10)

## TAXATION

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### DECEMBER

#### AICPA's Annual Federal Tax Update\*\*

**December 20, 2019**

**Event Code:** 12066 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Cover all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Review current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more. Materials include the impact of the Tax Cuts and Jobs Act of 2017 (TCJA) tax reform law.

**Early Fee:** \$280 M, \$380 NM (by 11/29)

**Standard Fee:** \$340 M, \$440 NM (11/30 - 12/17)

**Late Fee:** \$380 M, \$480 NM (after 12/17)

### Save Money While Earning CPE Credit: Become an On-Site Administrator

Members are eligible to receive a significantly discounted registration fee by volunteering to provide on-site administrative support at CPE events held outside Atlanta. Individuals interested in volunteering to serve as On-Site Administrators (OSA) are asked to apply online.

To access the application and details regarding OSA responsibilities, go to [www.gscpa.org](http://www.gscpa.org), select "Seminars" listed under the Continuing Education drop down menu.

**For more information, contact the CPE Department  
at 404-504-2985 or 800-330-8889, Opt. 3.**



# SEMINARS

## SOUTHEAST GEORGIA: JEKYLL ISLAND

**Event Location:** Jekyll Island Convention Center, 75 Beachview Drive North, Jekyll Island, GA 31537

### ACCOUNTING AND AUDITING

#### JULY

#### **BEACH CLUSTERS: Current Issues in Accounting and Auditing: An Annual Update**

**July 29, 2019**

**Event Code:** CLJ001 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Discuss recent accounting, compilation, preparation, review, and attestation matters including recently issued Accounting Standards Updates (ASUs); the FASB's comprehensive new Revenue Recognition standard - Topic 606; Lease Accounting - Topic 842; Financial Instruments; SSARS No. 21, Clarification and Recodification and other new standards issued by the ARSC; recent AICPA and PCAOB releases; and other important A&A practice matters.

**Early Fee:** \$180 M, \$230 NM (by 7/8)

**Standard Fee:** \$200 M, \$250 NM (7/9 - 7/26)

**Late Fee:** \$230 M, \$280 NM (after 7/26)

#### **BEACH CLUSTERS: Guide and Update to Compilations, Reviews, and Preparation**

**July 29, 2019**

**Event Code:** CLJ003 | **12:30 - 4 p.m.** | **CPE:** 4 A&A

Designed for compilation, preparation, and review practitioners and their staff, receive an overview, update, and hands-on application for performing compilation, preparation, and review engagements.

**Early Fee:** \$180 M, \$230 NM (by 7/8)

**Standard Fee:** \$200 M, \$250 NM (7/9 - 7/26)

**Late Fee:** \$230 M, \$280 NM (after 7/26)

#### **NEW BEACH CLUSTERS: Guide to Topic 606 Revenue Recognition Model for All CPAs**

**July 30, 2019**

**Event Code:** CLJ005 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Review all aspects of the FASB's new five-step revenue recognition model, including updates that have been issued to the original ASU. Discuss the presentation and disclosure requirements of the standard. Examples illustrate the practical application of the ins and outs of the new guidance, including journal entries.

**Early Fee:** \$180 M, \$230 NM (by 7/9)

**Standard Fee:** \$200 M, \$250 NM (7/10 - 7/27)

**Late Fee:** \$230 M, \$280 NM (after 7/27)

#### **BEACH CLUSTERS: Examining the New Accounting Standard: More Than Meets the Eye**

**July 30, 2019**

**Event Code:** CLJ007 | **12:30 - 4 p.m.** | **CPE:** 4 A&A

Review how to measure the lease liability and Right of Use asset that will now be recorded on the balance sheet for all leases. Tackle the tricky issues of accounting for lease modifications and other lease re-measurement events as well as address the other major provisions of the new standard, including transition. Discuss the income statement treatment of lease expense for all leases for lessees and lessors, recent FASB implementation guidance, and recently issued amendments.

**Early Fee:** \$180 M, \$230 NM (by 7/9)

**Standard Fee:** \$200 M, \$250 NM (7/10 - 7/27)

**Late Fee:** \$230 M, \$280 NM (after 7/27)

#### NOVEMBER

#### **Annual Update for Accountants and Auditors\*\***

**November 18, 2019**

**Event Code:** 11035 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Cover relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Sort through the complexities and identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance.

**Early Fee:** \$280 M, \$380 NM (by 10/28)

**Standard Fee:** \$340 M, \$440 NM (10/29 - 11/15)

**Late Fee:** \$380 M, \$480 NM (after 11/15)

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## TAXATION

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### JULY

#### ☒ BEACH CLUSTERS: Surgent's Individual Income Tax Update

July 29, 2019

Event Code: CLJ002 | 8 - 11:30 a.m. | CPE: 4 Tax

Get up-to-speed on the latest in individual tax law developments and the corresponding or responsive planning opportunities available to your clients. Come away from the course ready to educate your individual tax clients and implement tax-savings ideas that will serve their ever-evolving needs.

**Early Fee:** \$180 M, \$230 NM (by 7/8)

**Standard Fee:** \$200 M, \$250 NM (7/9 - 7/27)

**Late Fee:** \$230 M, \$280 NM (after 7/27)

#### BEACH CLUSTERS: Select Estate and Life Planning Issues for the Middle- Income Client

July 29, 2019

Event Code: CLJ004 | 12:30 - 4 p.m. | CPE: 4 Tax

Clients think that estate planning only applies to the very rich. In truth, there are many issues of critical concern for which the middle income client needs to plan. Designed for CPAs who work with middle income clients and are looking for ways to provide additional quality services. Continually updated with the latest guidance.

**Early Fee:** \$180 M, \$230 NM (by 7/8)

**Standard Fee:** \$200 M, \$250 NM (7/9 - 7/26)

**Late Fee:** \$230 M, \$280 NM (after 7/26)

#### ☒ BEACH CLUSTERS: Surgent's S Corporations Partnership, and LLC Tax Update

July 30, 2019

Event Code: CLJ006 | 8 - 11:30 a.m. | CPE: 4 Tax

Learn invaluable knowledge, strategies, techniques, innovative tax-planning concepts, income-generating ideas, and other planning opportunities available to S corporations, partnerships, LLCs, and LLPs. Continually updated for items regarding tax reform.

**Early Fee:** \$180 M, \$230 NM (by 7/9)

**Standard Fee:** \$200 M, \$250 NM (7/10 - 7/27)

**Late Fee:** \$230 M, \$280 NM (after 7/27)

#### ⌘ ☒ BEACH CLUSTERS: Section 199A: Applications and Challenges in 2019

July 30, 2019

Event Code: CLJ008 | 12:30 - 4 p.m. | CPE: 4 Tax

Section 199A is easily the least understood topic of The Tax Cuts and Jobs Act. Clients will look to you for explanations and best practices to maximize the 20% deduction. Pass-through entities and real estate investors stand to gain valuable tax cuts, and the average practitioner cannot afford to be uninformed on Section 199A. Cover all relevant facets and nuances of the deduction and enable implementation for tax returns.

**Early Fee:** \$180 M, \$230 NM (by 7/9)

**Standard Fee:** \$200 M, \$250 NM (7/10 - 7/27)

**Late Fee:** \$230 M, \$280 NM (after 7/27)

### DECEMBER

#### AICPA's Annual Federal Tax Update\*\*

December 17, 2019

Event Code: 12059 | 8 a.m. - 3:30 p.m. | CPE: 8 Tax

Cover all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Review current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, retirement plans, and more.

**Early Fee:** \$280 M, \$380 NM (by 11/26)

**Standard Fee:** \$340 M, \$440 NM (11/27 - 12/14)

**Late Fee:** \$380 M, \$480 NM (after 12/14)

# SEMINARS

## SOUTHEAST GEORGIA: SAVANNAH

**Event Location:** Coastal Georgia Center, 305 Fahm Street, Savannah, GA 31401

### ACCOUNTING AND AUDITING

#### OCTOBER

##### Revenue Recognition, Leases, and Financial Instruments: The FASB's "Big Three"

**October 18, 2019**

**Event Code:** 10005 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Discuss a comprehensive review and update of the FASB's Big 3 accounting and reporting areas: revenue recognition, leases, and financial instruments, including equity securities, hedging and impairment. Focus on recently issued Accounting Standards Updates, covering these critical areas of your practice or organization. Examples and illustrations will provide a hands-on approach to enhance understanding.

**Early Fee:** \$280 M, \$380 NM (by 9/27)

**Standard Fee:** \$340 M, \$440 NM (9/28- 10/15)

**Late Fee:** \$380 M, \$480 NM (after 10/15)

##### Compilations, Review, and Preparations: Engagement Performance and Annual Update

**October 22, 2019**

**Event Code:** 10010 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Receive a comprehensive review and hands-on application for performing financial statement preparation, compilation, and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification. Cover the changes that have occurred with the issuance of SSARS Nos. 22 and 23 with regard to compilation of pro forma financial information engagements and engagements on prospective financial information.

**Early Fee:** \$280 M, \$380 NM (by 10/1)

**Standard Fee:** \$340 M, \$440 NM (10/2- 10/19)

**Late Fee:** \$380 M, \$480 NM (after 10/19)

##### ◆ Latest Developments in Government and Nonprofit Accounting and Auditing

**October 23, 2019**

**Event Code:** 10014 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

This year is a year of significant change. Materials utilize an illustrative and innovative format. Over 30 focused exercises are included to provide an enhanced working knowledge of the developments.

**Early Fee:** \$280 M, \$380 NM (by 10/2)

**Standard Fee:** \$340 M, \$440 NM (10/3- 10/20)

**Late Fee:** \$380 M, \$480 NM (after 10/20)

#### NOVEMBER

##### Annual Update for Accountants and Auditors\*\*

**November 20, 2019**

**Event Code:** 11043 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Cover relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Sort through the complexities and identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance.

**Early Fee:** \$280 M, \$380 NM (by 10/29)

**Standard Fee:** \$340 M, \$440 NM (10/30- 11/16)

**Late Fee:** \$380 M, \$480 NM (after 11/16)

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## MANAGEMENT

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### SEPTEMBER

#### Advanced Controller and CFO Skills\*\*

**September 24, 2019**

**Event Code:** 09005 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Finance

Examine best practices of leading-edge controllers and CFOs, and demonstrate your advanced skills that add value and contribute to the success of the organization.

**Early Fee:** \$280 M, \$380 NM (by 9/3)

**Standard Fee:** \$340 M, \$440 NM (9/4- 9/21)

**Late Fee:** \$380 M, \$480 NM (after 9/21)

## Track Your CPE

The Georgia Society of CPAs is committed to your education. We understand the importance of detailed records when it comes to tracking your CPE. GSCPA's CPE Transcript is free to members and registrants of CPE programs.

#### Features:

- Automatically tracks live courses (seminars, conferences)
- Automatically tracks live stream courses
- Tracks on-demand courses
- Tracks self-study courses
- Allows user the ability to import other course
- Mapped to Georgia State Board of Accountancy fields of study
- Access anytime
- Filter events by years to view recent activity

Events are visible on your transcript within 72 hours of course completion, which includes self-study, seminars, conferences, live streams.

To see your transcript, log in to [www.gscpa.org](http://www.gscpa.org). Under the My GSCPA tab select My CPE Transcript.

## TAXATION

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### NOVEMBER

#### Pat Garverick's Federal Tax Update: Individuals (Form 1040)

**November 4, 2019**

**Event Code:** 11003 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Review the Federal individual income tax provisions and tax forms/schedules that will affect the 2018 tax returns and 2019 tax projections with an emphasis on newly enacted tax legislation, court cases, and IRS guidance. Receive a comprehensive individual income tax reference manual that includes numerous practice aids, real world examples, new Federal income tax forms and schedules, and the Phoenix Beach Quick Reference Chart.

**Early Fee:** \$280 M, \$380 NM (by 10/14)

**Standard Fee:** \$340 M, \$440 NM (10/15- 11/1)

**Late Fee:** \$380 M, \$480 NM (after 11/1)

#### Pat Garverick's Federal Tax Update: C & S Corporations, Partnerships, & LLC

**November 5, 2019**

**Event Code:** 11005 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Review the Federal business income tax provisions and tax forms/schedules that will affect the 2018 tax returns and 2019 tax projections with an emphasis on newly enacted tax legislation, court cases, and IRS guidance.

**Early Fee:** \$280 M, \$380 NM (by 10/15)

**Standard Fee:** \$340 M, \$440 NM (10/16- 11/2)

**Late Fee:** \$380 M, \$480 NM (after 11/2)

# SEMINARS

## SOUTHWEST GEORGIA: ALBANY

**Event Location:** Merry Acres Event Center, 1500 Dawson Road, Albany, GA 31707

### ACCOUNTING AND AUDITING

#### DECEMBER

##### Annual Update for Accountants and Auditors\*\*

**December 18, 2019**

**Event Code:** 12075 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Discuss relevant pronouncements, exposure drafts, and other guidance recently issued in the accounting, auditing, review, compilation, and preparation engagement arenas. Sort through the complexities and identify and apply recently issued FASB, PCAOB, ARSC, and ASB standards and guidance. With the rate of change in today's regulatory environment, you must stay current on the topics impacting the profession.

**Early Fee:** \$280 M, \$380 NM (by 11/27)

**Standard Fee:** \$340 M, \$380 NM (11/28 - 12/15)

**Late Fee:** \$380 M, \$480 NM (after 12/15)

### TAXATION

#### NOVEMBER

##### Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, and LLCs\*\*

**November 22, 2019**

**Event Code:** 11051 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. Answer tough questions and review what strategies are best for your clients as a result of the most recent tax reform. Materials include the impact of the Tax Cuts and Jobs Act of 2017.

**Early Fee:** \$280 M, \$380 NM (by 11/1)

**Standard Fee:** \$340 M, \$380 NM (11/2 - 11/19)

**Late Fee:** \$380 M, \$480 NM (after 11/19)

#### DECEMBER

##### Hottest Tax Topics for 2019\*\*

**December 9, 2019**

**Event Code:** 12040 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Two things you can count on are important new tax developments and economic, social, and demographic trends that turn out to have important tax implications. Explore the hottest tax planning topics that will impact you and your clients. These are areas of income taxation that can change every year and affect many of your clients. Materials include the impact of the Tax Cuts and Jobs Act of 2017.

**Early Fee:** \$280 M, \$380 NM (by 11/18)

**Standard Fee:** \$340 M, \$380 NM (11/19 - 12/6)

**Late Fee:** \$380 M, \$480 NM (after 12/6)

## Don Farmer's Tax Seminars

Join Don Farmer in TIFTON at the UGA Tifton Campus Conference Center for his 2019 tax seminars. Review current year developments, recurring problems, and planning ideas. Focus on tax developments that affect 2019 tax return preparation for and businesses.

### ⌘ Don Farmer's 2019 Federal Tax Update

November 15, 2019

Event Code: 11045

CPE: 8 hours

UGA Tifton Campus Conference Center

To register visit [www.gscpa.org](http://www.gscpa.org) or  
call 404-504-2985 or 800-330-8889, Opt. 3



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# SOUTHWEST GEORGIA: TIFTON

**Event Location:** UGA Tifton Campus Conference Center, 15 RDC Road, Tifton, GA 31793

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## ACCOUNTING AND AUDITING

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### OCTOBER

#### Accounting and Auditing Update for Small Businesses\*\*

**October 22, 2019**

**Event Code:** 10011 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Discuss updates on the new accounting, auditing, compilation and review standards, and other professional guidance that impact small businesses and their auditors. Materials include practical applications of the topics covered to help you understand and apply the standards to real-life scenarios.

**Early Fee:** \$280 M, \$380 NM (by 10/1)

**Standard Fee:** \$340 M, \$440 NM (10/2- 10/19)

**Late Fee:** \$380 M, \$480 NM (after 10/19)

### NOVEMBER

#### Accounting and Auditing Update for Small Businesses\*\*

**November 18, 2019**

**Event Code:** 11038 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Discuss updates on the new accounting, auditing, compilation and review standards, and other professional guidance that impact small businesses and their auditors. Materials include practical applications of the topics covered to help you understand and apply the standards to real-life scenarios.

**Early Fee:** \$280 M, \$380 NM (by 10/28)

**Standard Fee:** \$340 M, \$440 NM (10/29- 11/15)

**Late Fee:** \$380 M, \$480 NM (after 11/15)

### DECEMBER

#### Jim Martin's 2019 Accounting and Auditing Update for the Real World

**December 5, 2019**

**Event Code:** 12032 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Discuss the standards that have the broadest application to the local practitioner.

**Early Fee:** \$280 M, \$380 NM (by 11/14)

**Standard Fee:** \$340 M, \$440 NM (11/15- 12/2)

**Late Fee:** \$380 M, \$480 NM (after 12/2)

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## TAXATION

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### AUGUST

#### Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies\*\*

**August 27, 2019**

**Event Code:** 08019 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Make sure your clients are protecting themselves from higher taxes. Get the latest techniques for building and conserving wealth through proactive tax-planning and investment strategies. Completely updated for tax law changes, discuss the latest strategies to preserve your clients' wealth and ensure your role as trusted advisor. Materials include the impact of the Tax Cuts and Jobs Act of 2017.

**Early Fee:** \$280 M, \$380 NM (by 8/6)

**Standard Fee:** \$340 M, \$440 NM (8/7- 8/24)

**Late Fee:** \$380 M, \$480 NM (after 8/24)

### NOVEMBER

#### ⌘ Don Farmer's 2019 Federal Tax Update

**November 15, 2019**

**Event Code:** 11045 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. Discuss new tax legislation, as well as other significant tax developments that affect 2019 tax return preparation and 2019-20 tax planning for individuals, corporations and non-corporate businesses.

**Early Fee:** \$280 M, \$380 NM (by 10/25)

**Standard Fee:** \$340 M, \$440 NM (10/26- 11/12)

**Late Fee:** \$380 M, \$480 NM (after 11/12)

## SOUTHWEST GEORGIA: VALDOSTA

**Event Location:** James H. Rainwater Conference Center, 1 Meeting Place, Valdosta, GA 31601

### ACCOUNTING AND AUDITING

#### AUGUST

##### **Real-World Fraud in Today's Small- and Medium-Sized Businesses\*\***

**August 23, 2019**

**Event Code:** 08018 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Utilize hands-on case studies based on real-world frauds to review revenue recognition, various financial statement manipulations, and purchasing fraud. Learn how to carry out financial statement fraud responsibilities for small-to medium-sized entities. Discussion includes an overview of the auditor's responsibilities related to financial statement fraud, and information relevant to management's responsibility for fraud and internal controls.

**Early Fee:** \$280 M, \$380 NM (by 8/2)

**Standard Fee:** \$340 M, \$440 NM (8/3- 8/20)

**Late Fee:** \$380 M, \$480 NM (after 8/20)

#### NOVEMBER

##### **Annual Update for Preparation, Compilation and Review Engagements\*\***

**November 4, 2019**

**Event Code:** 11004 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

A go-to reference for training staff and managing your preparation, compilation, and review engagements, this seminar will enable you to be in compliance with all the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs).

**Early Fee:** \$280 M, \$380 NM (by 10/14)

**Standard Fee:** \$340 M, \$440 NM (10/15- 11/1)

**Late Fee:** \$380 M, \$480 NM (after 11/1)

### RENEW YOUR MEMBERSHIP TODAY!

To ensure you continue to receive valuable member benefits, renew your membership online by visiting [www.gscpa.org](http://www.gscpa.org) and clicking on the "Renew Membership" button.

*If you have questions about your membership, please call the Member Services Department at 800-330-8889, extension 2986.*

#### DECEMBER

##### **Jim Martin's 2019 Accounting and Auditing Update for the Real World**

**December 6, 2019**

**Event Code:** 12038 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Cover significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Discuss standards that have the broadest application to the local practitioner.

**Early Fee:** \$280 M, \$380 NM (by 11/15)

**Standard Fee:** \$340 M, \$440 NM (11/16- 12/3)

**Late Fee:** \$380 M, \$480 NM (after 12/3)

### TAXATION

#### DECEMBER

##### **Pat Garverick's Federal Tax Update: Individuals (Form 1040)**

**December 2, 2019**

**Event Code:** 12017 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Review the Federal individual income tax provisions and tax forms/schedules that will affect the 2018 tax returns and 2019 tax projections with an emphasis on newly enacted tax legislation, court cases and IRS guidance.

**Early Fee:** \$280 M, \$380 NM (by 11/11)

**Standard Fee:** \$340 M, \$440 NM (11/12- 11/29)

**Late Fee:** \$380 M, \$480 NM (after 11/29)

##### **Pat Garverick's Federal Tax Update: C & S Corporations, Partnerships, & LLC**

**December 3, 2019**

**Event Code:** 12021 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 Tax

Review the Federal business income tax provisions and tax forms/schedules that will affect the 2018 tax returns and 2019 tax projections with an emphasis on newly enacted tax legislation, court cases, and IRS guidance.

**Early Fee:** \$280 M, \$380 NM (by 11/12)

**Standard Fee:** \$340 M, \$440 NM (11/13- 11/30)

**Late Fee:** \$380 M, \$480 NM (after 11/30)

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# GENERAL INFORMATION

## Three Easy Ways to Register for a GSCPA Event

You may pay by check, Visa, MasterCard, Discover or American Express. Credit card payments may be submitted online at [www.gscpa.org](http://www.gscpa.org) and click on Continuing Education. Payment must be made when registering for events.

**ONLINE** registration available at [www.gscpa.org](http://www.gscpa.org)

Note: Call or email the CPE Department to check availability.

**MAIL** your completed registration form with credit card information or a check made payable to The Georgia Society of CPAs to: GSCPA, Six Concourse Parkway, Suite 800, Atlanta, Ga. 30328

**CALL** the GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order.

*Please register early to ensure we have enough program materials available and sufficient people registered to hold the event.*

## Event Fees

### SEMINAR FEES (Half Day Fee)

	Early	Standard	Late
Members	\$180	\$200	\$230
Nonmembers	\$230	\$250	\$280

*Exceptions apply, see specific event information for more details.*

### SEMINAR FEES (One Day Fee/Two Day Fee)

	Early	Standard	Late
Members	\$280/\$440	\$340/\$500	\$380/\$540
Nonmembers	\$380/\$540	\$440/\$600	\$480/\$640

*Exceptions apply, see specific event information for more details.*

### CONFERENCE FEES (One Day Fee/Two Day Fee)

	Early	Standard	Late
Members	\$280/\$440	\$340/\$500	\$380/\$540
Nonmembers	\$380/\$540	\$440/\$600	\$480/\$640

*Exceptions apply, see specific event information for more details.*

### ON-DEMAND FEES

	One Hour	Two Hour	Eight Hour
Members	\$39	\$59	\$309
Nonmembers	\$49	\$79	\$409

*Exceptions apply, see specific event information for more details.*

**Early Registration Discount:** Register early and save money! The early registration fee is applicable if GSCPA receives your registration with payment 21 calendar days prior to the date of the event.

**Standard:** Begins after the early registration deadline expires and ends three business days before the date of the event.

**Late:** Effective for registrations received within three days of an event.

## AICPA Registration Discount

In order to qualify for this discount your AICPA member number must be included on your registration form. AICPA members who register for an AICPA developed program will receive a \$30 per day discount off the applicable event fee. This fee is applicable to all AICPA events with the exception of 4-hour events. This discount is available until the date of the event and cannot be applied retroactively. AICPA events that qualify for this discount will be identified with a double asterisk (\*\*) in all marketing pieces.

## Registration Confirmation

Registrations for a GSCPA event will be confirmed by email. Make sure to add our domain, [gscpa.org](http://gscpa.org), to your address book to ensure you receive your emailed confirmations.

If you have not received a confirmation from GSCPA within 48 hours for all telephone or online registrations or one week for registrations that were mailed in, please contact the GSCPA CPE Department. To expedite the on-site registration process, please bring your confirmation with you to the event and turn it in to the registration attendant. Review your confirmation carefully. Occasionally, there may be a date or location change, which will be communicated by email.

If you have any questions about your registration status, please call 404-504-2985 or 800-330-8889 Opt. 3. We can also answer your questions by email: [cpe@gscpa.org](mailto:cpe@gscpa.org).

Registrations submitted by email within one business day of the event date do not guarantee a reservation in the class. Event materials and lunch may not be available for late or walk-in registrations. Walk-in registrations are welcome as long as space is available.

**NOTE:** In the event your registration has not been received by GSCPA upon check-in at the event, payment must be presented in order to attend.

GSCPA reserves the right to cancel an event for insufficient enrollment. If your event is cancelled, we will notify you at least five days before the scheduled date and refund your fee. You have the option to transfer your fee to another event, to keep your funds in Money on Account, or to receive a refund. Please allow at least 14 days for refund processing.

## Inclement Weather

If inclement weather warrants any concern for participants' travel safety, we will leave a message on the CPE Department voice mail instructing participants on the status and what to do (404-504-2985 or 800-330-8889 Opt. 3). If we have any information to suspect inclement weather, we will notify the participants for the next day's classes by email and also by phone.

## Cancellation Policy

Seminars, Conferences and Live Streams: Cancellations/transfers made up to three weeks before a seminar or conference will not incur an administration fee. Cancellations/transfers made within the three weeks and up to three business days before a seminar or conference are subject to a \$50 administration fee. Cancellations/transfers

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made within three business days before an event are subject to a \$100 administration fee for members; \$150 administration fee for nonmembers. Cancellations/no shows on the date of the event forfeit the entire registration fee. No refunds or transfers of event fee will be made after the date of the event.

### Money on Account (MOA)

Money on Account allows you to cancel your registration and have credit available for future event fees. The credit goes to the account of the firm or the individual who paid for the registration and will be the amount of the payment less any administration fees. If GSCPA cancels an event, you have the option of refunding the fee in the same form of the initial payment, transferring to another event, or placing the credit in your MOA. This credit may be used towards any future GSCPA-sponsored event. You may leave your money on account as long as you like.

### Sold-out Events

In the event that an event is sold-out with respect to space, a wait list is available. If space becomes available, you will be added to the event on a first come, first served basis.

### Late Arrival

Seats and program materials will be held for 60 minutes after the event begins. If you have not notified GSCPA by 9 a.m. you are still going to attend, your event materials may be given to another individual who is present and wishes to register for the event. If you arrive later, you may attend the event and will receive your book at the earliest possible date after the program.

### No Shows

Those who register for an event and are a "no-show" are entitled to receive the program material for that event. Please request program materials no later than 48 hours after the date of the event. Program materials will be shipped to the address you provide the CPE Department at the time of the request.

### GSCPA Learning Center and Off-Site Events

Events are held between 8 a.m. - 3:30 p.m. with registration beginning at 7:30 a.m. Lunch is provided during a 30 minute lunch break for all full day events. Half-day classes are held between 8 - 11:30 a.m. or 12:30 - 4 p.m. with registration beginning at 7:30 a.m. for morning events, and 12 p.m. for afternoon events. Lunch is NOT provided for half-day events.

### On-Site Administrators

Members are eligible to receive a significantly discounted registration fee by volunteering to provide on-site administration support at CPE events held outside of Atlanta. Individuals interested in volunteering to serve as On-Site Administrators can apply online. To access the application, and for more details regarding OSA responsibilities, go to [www.gscpa.org](http://www.gscpa.org) and select "Seminars" listed under the Continuing Education menu. For more information contact the CPE Department at 404-504-2985.

### Conferences

Conferences generally begin at 8 a.m. with registration starting at 7 a.m. Lunch and ending times vary due to conference schedule. Consult the program schedule (website/brochure) for specific times.

### Lunch

Lunch is provided for all full-day events and conferences. If you have a specific dietary requirement, please contact GSCPA CPE Department at least a week before the class at 404-504-2985 or [cpe@gscpa.org](mailto:cpe@gscpa.org).

### What to Wear

Business casual attire is recommended. Meeting room temperatures are difficult to control; please dress in layers to ensure comfort (i.e., bring a sweater or light jacket.)

### CPE Credit

CPE credit forms are included in the materials for conferences. In order to receive credit for attending a conference these forms must be completed and turned in at the end of the event.

If it is necessary to leave an event early, notify the CPE Department or the instructor. It is permissible to claim less than the total number of credit hours offered. CPE programs are measured by program length with one 50-minute period equaling one CPE credit. Participants must round down, not up. Please remember to adjust the number of hours you claim according to the time you were in the classroom.

### How to Find the GSCPA Learning Center

The GSCPA Learning Center, is located in the King Building in the Concourse Office Park, at Six Concourse Parkway, Suite 800, Atlanta, GA 30328. The Concourse Office Park has a complimentary shuttle that will pick up participants from the Dunwoody MARTA station every 15 minutes beginning at 6 a.m. The shuttle stop is located in front of the King Building, Building Six. Many questions such as hotel information, directions to our office and conference information can be found on our website, [www.gscpa.org](http://www.gscpa.org), click on the Continuing Education menu and then "Travel and Facility Information." Elevators are locked to the public until 7 a.m.

### Building Policy

The Concourse Office Park is a smoke-free facility. Designated smoking areas are available outside of the building.

### Obtaining Transcripts - GSCPA Members Only

Members of GSCPA can check their CPE history (transcript) at any time on the website at [www.gscpa.org](http://www.gscpa.org). From the home page, click on "My GSCPA," then "My CPE Transcript."

- Should you note any discrepancies please email [cpe@gscpa.org](mailto:cpe@gscpa.org)
- If the discrepancy is on hours you received at a chapter event, contact your chapter president to make sure they have submitted the event to GSCPA.

### How Events are Approved for CPE Credit

The Georgia State Board of Accountancy rules stipulate that a event must increase the professional competency of a CPA in order to receive credit. The CPA must make this determination. The GSCPA is not the regulatory body that sets the rules. The Georgia State Board of Accountancy does not pre-approve any providers or events for continuing professional education. The responsibility for determining if the event meets the requirements of Chapter 20-11--Continuing Professional Education (Requirements, Programs which qualify,



# GENERAL INFORMATION

Controls and Reporting and Calculation of Hours of Credit) rests solely upon the provider and the licensee. Board Rules are available for downloading at the following website: [sao.georgia.gov/gsba](http://sao.georgia.gov/gsba) or call 404-463-0635.

## Reporting Periods

After the first renewal period, the CPE requirement is 80 hours every two years, 16 hours (20 percent) of which must be in auditing and accounting subjects. A minimum of 20 hours must be earned in each year. If licensed less than one year, no CPE is required for your first license renewal. If licensed one year but less than two years prior to your first renewal date, 40 hours of CPE (20% in A&A) is required. If CPE requirements are not completed by the end of the renewal period, the license will expire and the licensee will be required to reinstate in order to bring the license back to an active status. Please note: Reinstatement is at the discretion of the Board. See Board Rule Chapter 20-11.

## Georgia State Board of Accountancy

<https://gsba.georgia.gov/>

## United States General Accounting Office

[www.gao.gov/govaud/cpe.pdf](http://www.gao.gov/govaud/cpe.pdf)

Georgia State Board of Accountancy	
Jan. 1, 2018 - Dec. 31, 2019 80 hours/2 years (16 of the 80 hours must be in A&A subjects) 20 hours/year minimum	
AICPA	GAO Yellow Book
Reporting period begins calendar year after joining 120 hours/3 years  Retired, unemployed and members who have temporarily left the workplace are exempt from CPE. Members who place their licenses/certificate on inactive status with their state board of accountancy AND do not hold themselves out as CPAs are exempt from the CPE requirement as long as their state board does not require CPE while on inactive status.	Jan. 1, 2018 – Dec. 31, 2019 80 hours/2 years (24 of the 80 hours must be in Government Environment & Government Auditing) 20 hours/year minimum  Member firms may, with peer review approval, select other two year reporting periods.

## Record Retention

CPE records must be retained for at least five years.

## Complaint Resolution

Attendees who have a comment or complaint regarding any program offered by GSCPA are directed to the Director, Education & Training, Jennifer Oleksa, [joleksa@gscpa.org](mailto:joleksa@gscpa.org), 404-504-2950.

## Disclaimer

The information and suggestions presented at the seminars and conferences sponsored by The Georgia Society of CPAs are subject to constant change and, therefore, should only serve as a foundation for further investigation and study. Further, any forms presented at such seminars or conferences are samples only and are not necessarily authoritative. All information, procedures, and forms contained or used in such seminars or conferences should be carefully reviewed and should serve as a guide for use in specific situations. Speakers and discussion leaders are expressing their own views, or those of program authors. Such views and opinions have not been approved or endorsed by GSCPA.

GSCPA reserves the right to make changes to prices, dates, locations, and speakers at any time without notice. GSCPA reserves the right to cancel an event because of an insufficient number of registrations. On the occasion that GSCPA must cancel a program, participants will be notified not less than one week prior to the program. Early registration helps avoid program cancellations.

GSCPA does not assume financial responsibility for penalties or expenses incurred by registrants who must cancel travel arrangements due to event cancellation.

GSCPA advises its members that vendors offering computer programming are instructed to complete a thorough check of all computer hardware on a regular basis to reduce the potential for spreading computer viruses. Members should be advised that commercially available programs to detect viruses are not foolproof. The association accepts no responsibility for the inadvertent spread of a computer virus, and members enrolling in GSCPA computer events acknowledge the risk involved and agree to hold the association harmless.

# COAXIS CPA

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## Managed Hosting for Major Financial Software

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# CPE FACILITIES

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For directions to all of the facilities used for CPE seminars and conferences, please go to the facilities' websites or visit [www.gscpa.org](http://www.gscpa.org) and click on Continuing Education, then Travel and Facility Information.

## Albany

### Merry Acres Event Center

1500 Dawson Road  
Albany, GA 31707  
229-435-7721

## Athens

### Graduate Athens

295 E. Dougherty Street  
Athens, GA 30601  
706-549-7020  
[www.graduateathens.com](http://www.graduateathens.com)

## Atlanta

### GSCPA Learning Center

Six Concourse Pkwy  
Suite 800  
Atlanta, GA 30328  
404-231-8676 Opt. 3  
[www.gscpa.org](http://www.gscpa.org)

## Atlanta-Cobb

### Cobb Galleria Centre

2 Galleria Parkway  
Atlanta, GA 30339  
770-955-8000  
[www.cobbgalleria.com](http://www.cobbgalleria.com)

### Cobb Energy Centre

2800 Cobb Galleria Parkway  
Atlanta Georgia 30339  
770-916-2800  
[www.cobbenergycentre.com](http://www.cobbenergycentre.com)

## Augusta

### Doubletree Hotel

2651 Perimeter Parkway  
Augusta, GA 30909  
706-855-8100  
[doubletree3.hilton.com](http://doubletree3.hilton.com)

## Columbus

### Columbus State University

Cunningham Center  
3100 Gention Boulevard  
Columbus, GA 31907  
706-568-5101  
[conference.columbusstate.edu](http://conference.columbusstate.edu)

## Dalton

### Dalton Convention Center

2211 Dug Gap Battle Road  
Dalton, GA 30720  
706-272-7676 or 800-824-7469  
[www.visitdalton.com](http://www.visitdalton.com)

## Dublin

### Oconee Fall Line Technical College

Dubose Porter Center  
560 Pinehill Road  
Dublin, GA 31021  
478-275-6589 or 800-200-4484  
[oftc.edu/eventsctr.aspx?id=2361](http://oftc.edu/eventsctr.aspx?id=2361)

## Duluth

### Infinite Energy Center

6400 Sugarloaf Parkway  
Duluth, GA 30097  
800-224-6422  
[www.infiniteenergycenter.com](http://www.infiniteenergycenter.com)

## Gainesville

### Fair Street Neighborhood Center

715 Fair Street  
Gainesville, GA 30501  
770-531-2680  
[www.gainesville.org/fair-street-neighborhood-center](http://www.gainesville.org/fair-street-neighborhood-center)

## Jekyll Island

### Jekyll Island Convention Center

75 Beachview Drive North  
Jekyll Island, GA 31537  
912-635-6400  
[www.jekyllislandconventioncenter.com](http://www.jekyllislandconventioncenter.com)

## Macon

### Central Georgia Technical College

Macon Campus  
3300 Macon Tech Drive  
Macon, GA 31206  
478-757-3400  
[www.centralgatech.edu](http://www.centralgatech.edu)

## Newnan

### 15 Perry Street

15 Perry Street  
Newnan, GA 30263  
770-755-7477  
[www.15perrystreet.com](http://www.15perrystreet.com)

## Rome

### Holiday Inn Express & Suites

35 Hobson Way  
Rome, GA 30161  
706-232-0021  
[www.ihg.com](http://www.ihg.com)

## Savannah

### Coastal Georgia Center

305 Fahm Street  
Savannah, GA 31401  
912-651-2005  
<http://academics.georgiasouthern.edu/cgc/>

## Tifton

### UGA Tifton Campus Conference Center

15 RDC Road  
Tifton, GA 31793  
229-386-3416  
[www.ugatiftonconference.org](http://www.ugatiftonconference.org)

## Valdosta

### James H. Rainwater Conference Center

1 Meeting Place  
Valdosta, GA 31601  
229-245-0513 or 800-569-8687  
[rainwaterconferencecenter.com](http://rainwaterconferencecenter.com)



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# CPE RULES

## GEORGIA STATE BOARD OF ACCOUNTANCY

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### Rule 20-11-.01 Introduction

(1) CPAs by virtue of their training have been certificated or licensed by the Board and, therefore, are eligible to provide the public with needed professional services not otherwise available. In furnishing these services, the CPA occupies a unique position of public trust. It is essential in maintaining this trust that each accountant continuously strive to increase his or her technical skills and his or her understanding of the whole accounting body of knowledge.

(2) Pursuant to the provision of Section 43-3-19 of this Act, the Board prescribes the following regulations establishing requirements of continuing professional education to be met from time to time by CPAs and registered foreign accountants in order to demonstrate that they are continuing their professional education as a condition to continuing to practice as public accountants.

### Rule 20-11-.02 Requirements

(1) An applicant for renewal of his or her individual license to practice as a CPA must have completed 80 hours of acceptable continuing professional education, of which 16 hours shall be in accounting and auditing subjects, during the two-year period immediately preceding each biennial renewal date as a condition for renewal, except as provided under paragraphs (2) and (4) below. A minimum of 20 of the 80 hours will be earned in each year.

(2) An applicant for renewal of his or her individual license to practice as a CPA who has been initially certified by this state for one year, but less than two, will have completed 40 hours of acceptable continuing professional education after the date of licensure but prior to the expiration date of his or her first license, of which at least 8 hours of continuing professional education reported shall be in accounting and auditing subjects, as a condition for renewal. An applicant who has been initially licensed as a CPA by this state for less than one year at the date of expiration of his or her first license shall not be required to have completed any hours of continuing professional education prior to that first expiration date as a condition for renewal.

(3) "Accounting and auditing courses" for purposes of this section shall be defined as follows:

(a) Accounting-related courses shall include, but not be limited to courses which enhance or develop understanding of generally accepted accounting principles, particularly as they relate to presentation of financial statements, as promulgated by authoritative literature in the United States and pronouncements of the Financial Accounting Standards Board and the Governmental Accounting Standards Board.

(b) Auditing-related courses shall include, but not be limited to, courses which enhance or develop understanding of generally accepted auditing standards, particularly as they relate to reporting on financial statements (including related standards for compilation and review services) as promulgated by authoritative literature in the United States, including the Statement on Auditing Standards and the Statement on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants and standards issued by the Public Company Accounting Oversight Board as well as courses related to auditing in specialized industries (e.g., governmental auditing requirements) and environments (e.g., computer systems).

(4) Up to fifteen hours of acceptable education completed during the period immediately preceding the renewal date of a license in excess of the requirements for such preceding period may be applied to satisfy the continuing professional education requirements of the following period. No carryover hours can be used to satisfy the accounting and auditing hours requirement provided for in this section.

(5) Any licensee who has attained 70 years of age is exempt from the continuing professional education requirement for renewal of his or her individual license to practice public accountancy.

(6) The Board may relax or suspend the requirements of continuing professional education for reasons of individual hardship or health of the applicant.

### Rule 20-11-.03 Programs Which Qualify

(1) The overriding consideration in determining whether a specific program qualifies as acceptable continuing education is that it be a formal program of learning which contributes directly to the professional competence of an individual licensed to practice as a CPA or a foreign accountant by this state, and which meets the minimum standards of quality of development and presentation and of measurement and reporting of credits set forth in the Statement on Standards for Continuing Professional Education Programs published by the National Association of State Boards of Accountancy, or such other educational standards as may be established from time to time by the Board.

(2) Subject Matter: The following general subject matters are acceptable so long as they meet the standards specified in subsection (1):

- (a) Accounting and auditing;
- (b) Taxation;
- (c) Management services;
- (d) Computer sciences;
- (e) Oral and written communications;
- (f) Mathematics and statistics;
- (g) Economics;
- (h) Business law;
- (i) Functional fields of business (e.g., finance, production, marketing, personnel relations, business management, and organization);
- (j) Specialized industries (e.g., real estate, agriculture, construction and financial institutions); and
- (k) Administration of an accounting practice.

(3) Subjects of study other than those listed above will be acceptable if the applicant can demonstrate to the Board that they contribute directly to his or her professional competence. The responsibility for substantiating that a particular program is acceptable and meets the requirements rests solely upon the applicant.

(4) Continuing education programs requiring class or meeting attendance;

(a) General requirements:

1. An outline of the program is prepared in advance by the program director and retained by the student;
2. The program is conducted by an individual whose formal training and experience qualify him or her as a competent instructor;
3. Hours of continuing professional education shall be calculated in one-half continuing professional education credit hour increments after the first credit hour has been earned in a given learning activity;
4. A record of registration and attendance through substantially the entire program is maintained, a copy of which is retained by the student.

(b) The following programs will qualify provided the above are met:

1. Professional development programs of recognized national and state accounting organizations;
2. Technical sessions at meetings of recognized national and state accounting organizations and their chapters;



3. University or college courses, credit courses, each semester hour credit shall equal 15 hours toward the requirement. A quarter hour credit shall equal 10 hours;

4. Noncredit courses from a college or university. Each classroom hour shall be deemed to be one hour of continuing professional education;

5. Formal organized in-firm or multi-firm education programs. Portions of meetings devoted to administration and firm matters cannot be included;

6. Programs in other recognized organizations (accounting, industrial, professional, etc.);

7. Dinner, luncheon and breakfast meetings of recognized accounting organizations may qualify if they meet the requirements of subparagraphs 1. and 2. of this Section.

(5) Formal correspondence or other individual study programs may qualify provided that they are developed and conducted by qualified individuals, require registration, and provide evidence of satisfactory completion. Programs should be pre-tested to determine average completion time, and credit shall be calculated on the basis of the average completion time.

(6) Credit may be awarded for published articles and books provided they contribute to the professional competence of the applicant. Credit for preparation of such publications may be given on a self-declaration basis up to 25% of the total hours required. In exceptional circumstances, an applicant may request additional credit by submitting the article(s) or book(s) to the Board with an explanation of the circumstances which he or she feels justify a greater credit.

#### **Rule 20-11-.04 Controls and Reporting**

(1) An applicant for renewal of a license to practice public accountancy must provide a signed statement, under penalty of perjury, that all applicable continuing education requirements have been met.

(2) All licensees shall maintain their records confirming attendance at and completion of continuing education, including the following information:

- (a) School, firm or organization conducting the program;
- (b) Location of the program;
- (c) Title of program or description of content;
- (d) Program outline;
- (e) Dates attended;
- (f) Hours claimed; and
- (g) Evidence of satisfactory completion.

(3) If credit for published articles and books is claimed, the following information must be maintained:

- (a) Publisher;
- (b) Title of publication;
- (c) Description of content;
- (d) Dates of publication; and
- (e) Hours claimed.

(4) Records described in paragraph (2) and (3) of this section must be maintained by each licensee for five years after the completion of the program and must be submitted to the Board upon request.

(5) Evidence of satisfactory completion shall take the form of certificates of completion, attendance records, examination, transcripts, or other such independently verifiable evidence acceptable to the Board.

(6) The Board will verify on a test basis information submitted by applicants for licenses. In cases where the Board determines that the requirement is not met, the Board may grant an additional period of time in which the deficiencies may be cured.

#### **Rule 20-11-.05 Calculation of Hours of Credit**

The following standards will be used to measure the hours of credit to be given for acceptable continuing education programs completed by individual applicants:

(a) Programs requiring class or meeting attendance:

1. All programs will be measured in terms of twenty-five minute segments or one-half, contact hours. The shortest recognized program will consist of one contact hour. A contact hour is 50 minutes of continuous participation in a group program. For example, a group program lasting 75 minutes would count for one and one-half hours; however, one lasting between 50 and 75 minutes would count for only 1 hour. For continuous conferences and conventions, when individual segments are less than 50 minutes, the sum of the segments should be considered one total program. For example, five 30 minute presentations would equal 150 minutes and should be counted as 3 contact hours. Sponsors will be required to monitor group programs in order to accurately assign the appropriate number of credit hours for participants who arrive late or leave before a program is completed. Credit will be allowed for a question-and-answer period, but will not be allowed for introductions, announcements or other activity which may be a part of the program;

2. Only hours in class, or the equivalent, will be counted. No credit will be allowed for time devoted to preparation;

3. Each hour of service as a lecturer or discussion leader of an acceptable formal program allows additional credit based on actual preparation time of up to two hours of continuing professional education. However, no additional credit will be allowed for repetition of the same program;

4. Each semester hour of credit from a college or university shall be deemed to be fifteen hours, and each quarter hour of credit shall be deemed to be ten hours;

5. Each classroom hour of noncredit courses from a college or university shall be counted as one hour of continuing professional education;

6. Credit as an instructor, discussion leader or speaker will be allowed for any meeting or engagement provided that the session is one which would meet the continuing education requirements of those attending. The credit allowed for presentation by an instructor, discussion leader or a speaker will be on the basis of one hour of continuing education credit for each hour of teaching. No additional credit will be allowed for repetition of the same program.

(b) Correspondence and other individual study programs:

1. In determining the amount of credit to be allowed for specific correspondence and individual study programs, the Board will determine the equivalency of the program to a comparable seminar or comparable course for credit in an accredited educational institution;

2. Individuals claiming credit for such courses will be required to obtain evidence of satisfactory completion of the course from the program sponsor;

3. Credit will be allowed in the renewal period in which the course is completed.

(c) Preparation of articles and books:

1. Each hour devoted to preparation of articles and books shall be deemed to be one hour of continuing professional education, but limited to twenty-five percent of total hours required in any two year period unless additional credit is specifically approved by the Board.

# SCHEDULE AT-A-GLANCE



Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
<b>MAY</b>											
5/13	13015	<b>SPRING GOVERNMENT WORKSHOP</b>	8 A&A	Macon	270	370	330	430	370	470	6
5/14	05001 LS05001	📄 Surgent's Handbook for Mastering Basis, Distributions, and Loss Limitation Issues for S Corporations, LLCs, and Partnerships	8 Tax	Atlanta	270	370	330	430	370	470	27
5/16	13032 LS13032	📄 <b>NOT-FOR-PROFIT CONFERENCE</b>	8 General	Atlanta	270	370	330	430	370	470	6
<b>JUNE</b>											
6/7	06001	Auditing Not-for-Profit Entities: Superior Skills for an Effective and Efficient Audit	8 A&A	Duluth	280	380	340	440	380	480	37
6/13-14	13075 LS13075	📄 <b>GEORGIA FEDERAL TAX CONFERENCE - BOTH DAYS</b>	16 Tax	Atlanta	515	515	560	560	-	-	6
6/13	13076 LS13076	📄 <b>GEORGIA FEDERAL TAX CONFERENCE - THURSDAY ONLY</b>	8 Tax	Atlanta	350	350	380	380	-	-	6
6/14	13077 LS13077	📄 <b>GEORGIA FEDERAL TAX CONFERENCE - FRIDAY ONLY</b>	8 Tax	Atlanta	350	350	380	380	-	-	6
6/14	06003 LS06003	Advanced Audits of 401(k) Plans: Best Practices and Current Developments	8 A&A	Atlanta	280	380	340	440	380	480	17
6/18	06002 LS06002	📄 Upcoming Peer Review: Is Your Firm Ready?*	8 A&A	Atlanta	280	380	340	440	380	480	17
6/18	06004	◆ Latest Developments in Government and Nonprofit Accounting and Auditing	8 A&A	Augusta	280	380	340	440	380	480	50
6/18	06005	Integrating Audit Data Analytics into the Audit Process	8 A&A	Duluth	280	380	340	440	380	480	37
6/18	06006 LS06006	<b>NEW</b> 📄 Jim Martin's Conquering the New Revenue Standard	8 A&A	Atlanta	280	380	340	440	380	480	17
6/19	06007	◆ AICPA's Annual Update: Top Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs**	8 A&A	Columbus	280	380	340	440	380	480	42
6/19	06008 LS06008	<b>NEW</b> 📄 Revenue Recognition Issues for Nonprofit Organizations	8 A&A	Atlanta	280	380	340	440	380	480	17
6/19	06009 LS06009	📄 Documenting Your EBP Audit: What You Need to Know**	8 A&A	Atlanta	280	380	340	440	380	480	17
6/20	06010 LS06010	<b>NEW</b> 📄 Conquering the New Leasing Standard	8 A&A	Atlanta	280	380	340	440	380	480	17
6/20	13001 LS13001	📄 <b>REAL ESTATE CONFERENCE</b>	8 General	Atlanta	280	380	340	440	380	480	6
6/21	06011 LS06011	📄 Form 990: Mastering Its Unique Characteristics**	8 Tax	Atlanta	280	380	340	440	380	480	27
6/25	06012 LS06012	⌘ 📄 Estate and Life Planning Issues for the Middle-Income Client	8 Tax	Atlanta	280	380	340	440	380	480	27
<b>JULY</b>											
7/11	07001 LS07001	📄 Reviewing Pass-Through Tax Returns: What Are You Missing?*	8 Tax	Atlanta	280	380	340	440	380	480	27
7/16	07002 LS07002	📄 Hottest Tax Topics for 2019**	8 Tax	Atlanta	280	380	340	440	380	480	27
7/17	07003	◆ Annual Update: Top Governmental and Not-for-Profit Accounting and Issues Facing CPAs**	8 A&A	Athens	280	380	340	440	380	480	36
7/17	07004 LS07004	📄 Becoming an AICPA Peer Review Team or Review Captain: Case Study Application**	8 A&A	Atlanta	280	380	340	440	380	480	18
7/17	07005 LS07005	⌘ 📄 How to Settle a Client's Estate	8 Tax	Atlanta	280	380	340	440	380	480	28
7/17	07006 LS07006	<b>NEW</b> 📄 K2's Microsoft Office 365: All the Things You Need to Know	8 Computer Software	Atlanta	280	380	340	440	380	480	34

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
7/17	08005	Winning the Fraud Battle in the 21st Century: Prevention and Detection	8 A&A	Macon	280	380	340	440	380	480	46
<b>7/18</b>	<b>13040 LS13040</b>	<b>TECHNOLOGY CONFERENCE</b>	<b>8 General</b>	<b>Atlanta</b>	<b>280</b>	<b>380</b>	<b>340</b>	<b>440</b>	<b>380</b>	<b>480</b>	<b>7</b>
7/19	07007	<b>NEW</b> K2's Accounting Solutions Shootout for Small and Mid-Sized Business	8 A&A	Duluth	280	380	340	440	380	480	38
7/19	07008 LS07008	 Fraud and Abuse in Not-for-Profit Entities and Governments: Stealing from Everyone	8 A&A	Atlanta	280	380	340	440	380	480	18
7/23	07009 LS07009	 The Top 10 Tax Issues in Dealing with LLCs and Partnerships	8 Tax	Atlanta	280	380	340	440	380	480	28
7/24	07010 LS07010	 Accounting and Financial Reporting Update: Highlights of the Latest Financial Statement Issues	8 A&A	Atlanta	280	380	340	440	380	480	18
7/24	07011 LS07011	 Construction Contractors: Accounting, Auditing, and Tax**	5 A&A/3 Tax	Atlanta	280	380	340	440	380	480	28
7/25	07013 LS07013	 Thinking Like an Auditor When Preparing Your Financial Statements	8 A&A	Atlanta	280	380	340	440	380	480	18
<b>7/25-27</b>	<b>13000</b>	<b>ANNUAL ESTATE PLANNING CONFERENCE</b>	<b>16 General</b>	<b>Greensboro</b>	<b>570</b>	<b>670</b>	<b>630</b>	<b>730</b>	<b>670</b>	<b>770</b>	<b>7</b>
7/26	07014 LS07014	 Implementing Topic 606: Tackling the Tough Issues in Adopting the New Revenue Recognition Standard	8 A&A	Atlanta	280	380	340	440	380	480	18
7/29	07015	Analytics and Big Data for Accountants**	8 Finance	Duluth	280	380	340	440	380	480	39
7/29	CLJ001	BEACH CLUSTERS: Current Issues in Accounting and Auditing: An Annual Update	4 A&A	Jekyll Island	180	230	200	250	230	280	52
7/29	CLJ002	BEACH CLUSTERS: Surgent's Individual Income Tax Update	4 Tax	Jekyll Island	180	230	200	250	230	280	53
7/29	CLJ003	BEACH CLUSTERS: Guide and Update to Compilations, Reviews, and Preparation	4 A&A	Jekyll Island	180	230	200	250	230	280	52
7/29	CLJ004	BEACH CLUSTERS: Select Estate and Life Planning Issues for the Middle- Income Client	4 Tax	Jekyll Island	180	230	200	250	230	280	53
7/30	07016	Enterprise Risk Management: New Approaches for Today's Complexities**	8 Mgmt Svcs/Tech	Duluth	280	380	340	440	380	480	39
7/30	07018 LS07018	 Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes**	8 A&A	Atlanta	280	380	340	440	380	480	18
7/30	CLJ005	<b>NEW</b> BEACH CLUSTERS: Guide to Topic 606 Revenue Recognition Model for All CPAs	4 A&A	Jekyll Island	180	230	200	250	230	280	52
7/30	CLJ006	 BEACH CLUSTERS: Surgent's S Corporations Partnership, and LLC Tax Update	4 Tax	Jekyll Island	180	230	200	250	230	280	53
7/30	CLJ007	BEACH CLUSTERS: Examining the New Accounting Standard: More Than Meets	4 A&A	Jekyll Island	180	230	200	250	230	280	52
7/30	CLJ008	  BEACH CLUSTERS: Section 199A: Applications and Challenges in 2019	4 Tax	Jekyll Island	180	230	200	250	230	280	53
7/31	07019 LS07019	 Analytics and Big Data for Accountants**	8 Finance	Atlanta	280	380	340	440	380	480	25
<b>AUGUST</b>											
8/13	08001 LS08001	 Audit Working Papers: Documenting and Reviewing Field Work**	8 A&A	Atlanta	280	380	340	440	380	480	19
8/13	08002 LS08002	 Advanced Tax Strategies for LLCs and Partnerships**	8 Tax	Atlanta	280	380	340	440	380	480	28
8/15	08003 LS08003	 Accounting and Auditing Update for Small Businesses**	8 A&A	Atlanta	280	380	340	440	380	480	19
8/15	08004 LS08004	  Estate and Life Planning Issues for the Middle-Income Client	8 Tax	Atlanta	280	380	340	440	380	480	28
8/19	08007	 A Complete Guide to the New Yellow Book**	8 A&A	Macon	280	380	340	440	380	480	44

# SCHEDULE AT-A-GLANCE



Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
8/21	08006	Leases: Mastering the New FASB Requirements**	8 A&A	Columbus	280	380	340	440	380	480	44
8/21	08014 LS08014	U.S. GAAP: Review for Business & Industry**	8 A&A	Atlanta	280	380	340	440	380	480	19
8/22	08011	Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies**	8 Tax	Macon	280	380	340	440	380	480	47
8/22	08012 LS08012	Fiduciary Accounting and Tax Issues of Estates and Trusts	4 A&A/4 Tax	Atlanta	280	380	340	440	380	480	19
8/22	08015 LS08015	Real World Fraud in Today's Small to Medium-Sized Entities**	8 A&A	Atlanta	280	380	340	440	380	480	19
8/22	10015 LS10015	Restaurant Accounting and Controls	8 A&A	Atlanta	280	380	340	440	380	480	19
8/23	08016	Annual Update for Controllers**	8 Finance	Macon	280	380	340	440	380	480	46
8/23	08017 LS08017	Employment Law Update: Key Risks and Recent Trends**	8 Specialized Knowledge	Atlanta	280	380	340	440	380	480	25
8/23	08018	Real-World Fraud in Today's Small- and Medium-Sized Businesses**	8 A&A	Valdosta	280	380	340	440	380	480	60
8/27	08019	Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies**	8 Tax	Tifton	280	380	340	440	380	480	59
8/28-29	13085	SOUTHEASTERN ACCOUNTING SHOW BOTH DAYS	18 General	Atlanta	440	540	500	600	540	640	7
8/28	13086	SOUTHEASTERN ACCOUNTING SHOW WEDNESDAY ONLY	8 General	Atlanta	280	380	340	440	380	480	7
8/29	13087	SOUTHEASTERN ACCOUNTING SHOW THURSDAY ONLY	8 General	Atlanta	280	380	340	440	380	480	7
<b>SEPTEMBER</b>											
9/18	09001	Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies**	8 Tax	Duluth	280	380	340	440	380	480	42
9/19	09002	Social Security and Medicare: Planning for You and Your Clients	8 Tax	Duluth	280	380	340	440	380	480	42
9/20	09003 LS09003	Integrating Audit Data Analytics into the Audit Process**	8 A&A	Atlanta	280	380	340	440	380	480	20
9/20	09004 LS09004	Enhancing Audit Quality: Best Practices in Documenting and Reviewing Your Work	8 A&A	Atlanta	280	380	340	440	380	480	20
9/24	09005	Advanced Controller and CFO Skills**	8 Finance	Savannah	280	380	340	440	380	480	57
9/24	09006 LS09006	K2's Business Intelligence, Featuring Microsoft's Power BI Tools	8 Info Tech	Atlanta	280	380	340	440	380	480	34
9/24	09007 LS09007	The Essential Course for Preparing Not-for-Profit Financial Statements	8 A&A	Atlanta	280	380	340	440	380	480	20
9/25	09008	Financial Statement Analysis: Basis for Management Advice**	8 Mgmt/ Advisory	Augusta	280	380	340	440	380	480	53
9/25	09009 LS09009	K2's Planning and Managing Your Team's Technology	8 General	Atlanta	280	380	340	440	380	480	34
9/25	09010 LS09010	The Essential Course for Performing Single Audits Under the Uniform Guidance for Federal Awards	8 A&A	Atlanta	280	380	340	440	380	480	20
9/26	13020 LS13020	FRAUD AND FORENSIC ACCOUNTING CONFERENCE	8 General	Atlanta	280	380	340	440	380	480	7
<b>OCTOBER</b>											
10/9	10001 LS10001	Revenue Recognition: Mastering the New FASB Requirements**	8 A&A	Atlanta	280	380	340	440	380	480	20
10/16	10002 LS10002	Real World Fraud in Today's Small to Medium-Sized Entities**	8 A&A	Atlanta	280	380	340	440	380	480	20

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
10/17	10004	Audit Working Papers: Documenting and Reviewing Field Work**	8 A&A	Duluth	280	380	340	440	380	480	40
10/17	10006 LS10006	📺 Advanced Auditing of HUD-Assisted Projects**	8 A&A	Atlanta	280	380	340	440	380	480	21
10/17-18	10012 LS10012	📺 Excel Automation (Bring Your Own Laptop)	16 General	Atlanta	280	380	340	440	380	480	34
10/17-18	13095 LS13095	📺 FINANCIAL INSTITUTIONS CONFERENCE	8 General	Atlanta	280	380	340	440	380	480	7
10/18	10005	Revenue Recognition, Leases, and Financial Instruments: The FASB's "Big Three"	8 A&A	Savannah	280	380	340	440	380	480	56
10/22	10009	Annual Update for Controllers**	8 Finance	Gainesville	280	380	340	440	380	480	43
10/22	10010	Compilations, Review, and Preparations : Engagement Performance and Annual Update	8 A&A	Savannah	280	380	340	440	380	480	56
10/22	10011	Accounting and Auditing Update for Small Businesses**	8 A&A	Tifton	280	380	340	440	380	480	59
10/23	10014	◆ Latest Developments in Government and Nonprofit Accounting and Auditing	8 A&A	Savannah	280	380	340	440	380	480	56
10/23	13050 LS13050	📺 PERSONAL FINANCIAL PLANNING CONFERENCE	8 General	Atlanta	280	380	340	440	380	480	7
10/24	13035 LS13035	📺 ACCOUNTING AND AUDITING CONFERENCE	8 A&A	Atlanta	280	380	340	440	380	480	8
10/25	10016	◆ Latest Developments in Government and Nonprofit Accounting and Auditing	8 A&A	Macon	280	380	340	440	380	480	46
10/25	10017 LS10017	📺 Advanced Critical Tax Issues for S Corporations	8 Tax	Atlanta	280	380	340	440	380	480	28
10/29	10020	Leases: Mastering the New FASB Requirements**	8 A&A	Athens	280	380	340	440	380	480	38
10/29	10022 LS10022	📺 Annual Update and Practice Issues for Preparation, Compilation and Review**	8 General	Atlanta	280	380	340	440	380	480	21
10/29	10023 LS10023	📺 Cybersecurity Advisory Engagements Essentials**	8 General	Atlanta	280	380	340	440	380	480	34
10/30	10019 LS10019	📺 Compliance Testing for Single Audits	8 A&A	Atlanta	280	380	340	440	380	480	21
10/30	10024	◆ Latest Developments in Government and Nonprofit Accounting and Auditing	8 A&A	Duluth	280	380	340	440	380	480	40
10/30	10025	Enterprise Risk Management: New Approaches for Today's Complexities**	8 Mgmt Svcs/Tech	Macon	280	380	340	440	380	480	47
10/30	10027 LS10027	◆ 📺 Real World Fraud Found in Governments and Not-for-Profits**	8 A&A	Atlanta	280	380	340	440	380	480	21
10/31	10026 LS10026	📺 Excel Power Tools (Bring Your Own Laptop)	8 General	Atlanta	280	380	340	440	380	480	34
<b>NOVEMBER</b>											
11/1	11001 LS11001	📺 2019 Community Banking Update	8 A&A	Atlanta	280	380	340	440	380	480	21
11/1	11002 LS11002	📺 Construction Contractors Advanced Issues**	6 A&A/2 Tax	Atlanta	280	380	340	440	380	480	21
11/4	11003	Pat Garverick's Federal Tax Update: Individuals (Form 1040)	8 Tax	Savannah	280	380	340	440	380	480	57
11/4	11004	Annual Update for Preparation, Compilation and Review Engagements**	8 A&A	Valdosta	280	380	340	440	380	480	60
11/5	11005	Pat Garverick's Federal Tax Update: C & S Corporations, Partnerships, & LLC	8 Tax	Savannah	280	380	340	440	380	480	57
11/5	11007 LS11007	📺 Accounting, Audit, and Attest Update for Practitioners with Small-Business Clients	8 A&A	Atlanta	280	380	340	440	380	480	22



# SCHEDULE AT-A-GLANCE

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
11/5	11008 LS11008	<b>NEW</b> The New Revenue Standard for Construction Contractors, Software Developers and Others Who Use Percentage of Completion Accounting	8 A&A	Atlanta	280	380	340	440	380	480	22
11/6	11009 LS11009	Revenue Recognition, Leases, and Financial Instruments: The FASB's "Big Three"	8 A&A	Atlanta	280	380	340	440	380	480	22
11/6	11011 LS11011	<b>NEW</b> Data Analytics for CPAs Who Don't Know Much About Data Analytics	8 A&A	Atlanta	280	380	340	440	380	480	22
11/7	11015	Annual Update and Practice Issues for Preparation, Compilation and Review Engagements**	8 A&A	Dublin	280	380	340	440	380	480	43
11/7-8	<b>13065</b> <b>LS13065</b>	<b>TAX FORUM ATLANTA - BOTH DAYS</b>	<b>16 Tax</b>	<b>Atlanta</b>	<b>440</b>	<b>540</b>	<b>500</b>	<b>600</b>	<b>540</b>	<b>640</b>	<b>8</b>
11/7	<b>13067</b> <b>LS13067</b>	<b>TAX FORUM ATLANTA - THURSDAY ONLY</b>	<b>8 Tax</b>	<b>Atlanta</b>	<b>280</b>	<b>380</b>	<b>340</b>	<b>440</b>	<b>380</b>	<b>480</b>	<b>8</b>
11/8	<b>13068</b> <b>LS13068</b>	<b>TAX FORUM ATLANTA - FRIDAY ONLY</b>	<b>8 Tax</b>	<b>Atlanta</b>	<b>280</b>	<b>380</b>	<b>340</b>	<b>440</b>	<b>380</b>	<b>480</b>	<b>8</b>
11/11	11012	Annual Update for Accountants and Auditors**	8 A&A	Dalton	280	380	340	440	380	480	46
11/11	11013 LS11013	Excel: Dollars and Sense (Bring Your Own Laptop)	8 General	Atlanta	280	380	340	440	380	480	35
11/12	11014	Integrating Audit Data Analytics into the Audit Process**	8 A&A	Athens	280	380	340	440	380	480	36
11/12	11016	Annual Update for Accountants and Auditors**	8 A&A	Gainesville	280	380	340	440	380	480	41
11/12	11017 LS11017	Jim Martin's 2019 Preparation, Compilation and Review (SSARS) Update for the Local Firm	8 A&A	Atlanta	280	380	340	440	380	480	22
11/13	11019	Annual Update for Controllers**	8 Finance	Athens	280	380	340	440	380	480	37
11/13	11020	Analytics and Big Data for Accountants**	8 Finance	Augusta	280	380	340	440	380	480	51
11/13	11021	Leases: Mastering the New FASB Requirements**	8 A&A	Gainesville	280	380	340	440	380	480	41
11/13	11022 LS11022	Jim Martin's 2019 Accounting and Auditing Update for the Real World	8 A&A	Atlanta	280	380	340	440	380	480	22
11/14	11023 LS11023	The Best S Corporation, Limited Liability, and Partnership Update	8 Tax	Atlanta	280	380	340	440	380	480	28
11/14	11024 LS11024	The Best Individual Income Tax Update	8 Tax	Atlanta	280	380	340	440	380	480	29
11/14	11025	Annual Accounting and Auditing Update	8 A&A	Augusta	280	380	340	440	380	480	50
11/14	11028	Excel PivotTable Concepts (Bring Your Own Laptop)	8 General	Macon	280	380	340	440	380	480	45
11/14	11029 LS11029	K2's Advanced Excel	8 A&A	Atlanta	280	380	340	440	380	480	35
11/15	11030 LS11030	Financial Statement Analysis: Basis for Management Advice**	8 A&A	Atlanta	280	380	340	440	380	480	26
11/22	11031	Annual Accounting and Auditing Updating	8 A&A	Columbus	280	380	340	440	380	480	42
11/15	11033 LS11033	K2's QuickBooks for Accountants	8 Computer Software	Atlanta	280	380	340	440	380	480	35
11/15	11045	Don Farmer's 2019 Federal Tax Update	8 Tax	Tifton	280	380	340	440	380	480	57
11/18	10003 LS10003	Four Most Overlooked Business Risks: Preparing for the Future	8 A&A	Atlanta	280	380	340	440	380	480	26
11/18	11035	Annual Update for Accountants and Auditors**	8 A&A	Jekyll Island	280	380	340	440	380	480	52
11/18	11036	Leases: Mastering the New FASB Requirements**	8 A&A	Macon	280	380	340	440	380	480	44
11/18	11037	Annual Update for Accountants and Auditors**	8 A&A	Rome	280	380	340	440	380	480	48

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
11/18	11038	Accounting and Auditing Update for Small Businesses**	8 A&A	Tifton	280	380	340	440	380	480	57
11/18	11039 LS11039	 Surgent's Comprehensive Guide to Tax Depreciation, Expensing, and Property Transactions	8 Tax	Atlanta	280	380	340	440	380	480	29
11/18	CLD001	MOUNTAIN CLUSTERS: Current Issues in Accounting and Auditing : An Annual Update	4 A&A	Dalton	180	230	200	250	230	280	48
11/18	CLD002	 MOUNTAIN CLUSTERS: Surgent's Individual Income Tax Update	4 Tax	Dalton	180	230	200	250	230	280	49
11/18	CLD003	MOUNTAIN CLUSTERS: Guide and Update to Compilations, Review, and New Prep to Compilations, Review, and New Preparations	4 A&A	Dalton	180	230	200	250	230	280	48
11/18	CLD004	MOUNTAIN CLUSTERS: Select Estate and Life Planning Issues for the Middle- Income Client	4 Tax	Dalton	180	230	200	250	230	280	49
11/19	10007 LS10007	 Acquisitions to Grow the Business: Strategy, Structure, Integration, and Due Diligence	8 General	Atlanta	280	380	340	440	380	480	26
11/19	11041 LS11041	 Hot IRS Tax Examination Issues for Individuals and Businesses	8 Tax	Atlanta	280	380	340	440	380	480	29
11/19	11042	Annual Update for Accountants and Auditors**	8 A&A	Macon	280	380	340	440	380	480	46
11/19	12022	Annual Update for Accountants and Auditors	8 A&A	Dublin	280	380	340	440	380	480	45
11/19-20	13045 LS13045	 BUSINESS AND INDUSTRY CONFERENCE - BOTH DAYS	16 General	Atlanta	440	540	500	600	540	640	8
11/19	13046 LS13046	 BUSINESS AND INDUSTRY CONFERENCE - TUE ONLY	8 General	Atlanta	280	380	340	440	380	480	8
11/19	CLD005	MOUNTAIN CLUSTERS: Guide to Topic 606 Revenue Recognition Model for All CP Revenue Recognition Model for All CPAs	4 A&A	Dalton	180	230	200	250	230	280	48
11/19	CLD006	 MOUNTAIN CLUSTERS: Surgent's S Corporation, Partnership, and LLC Tax Update	4 Tax	Dalton	180	230	200	250	230	280	49
11/19	CLD007	 MOUNTAIN CLUSTERS: Examining the New Lease Accounting Standard: More Than Meets the Eye	4 A&A	Dalton	180	230	200	250	230	280	48
11/19	CLD008	 MOUNTAIN CLUSTERS: Section 199A: Applications and Challenges in 2019	4 Tax	Dalton	180	230	200	250	230	280	49
11/20	13047 LS13047	 BUSINESS AND INDUSTRY CONFERENCE - WED ONLY	8 General	Atlanta	280	380	340	440	380	480	8
11/20	11043	Annual Update for Accountants and Auditors**	8 A&A	Savannah	280	380	340	440	380	480	56
11/20	11047	Annual Update for Accountants and Auditors	8 A&A	Newnan	280	380	340	440	380	480	36
11/20	11048 LS11048	 Implementing Topic 606: Tackling the Tough Issues in Adopting the New Revenue Recognition Standard	8 A&A	Atlanta	280	380	340	440	380	480	23
11/20	12027	 Don Farmer's 2019 Federal Tax Update	8 Tax	Duluth	280	380	340	440	380	480	44
11/21	11026	Slashing Taxes for Your Small Business Clients: Corporations, Partnerships & LLCs**	8 Tax	Columbus	280	380	340	440	380	480	44
11/21	11049	Compilations, Reviews, and Preparations: Engagement Performance and Annual Update	8 A&A	Duluth	280	380	340	440	380	480	40
11/21	CLA001 LSCLA001	 CITY CLUSTERS: Current Issues in Accounting and Auditing: An Annual Update	4 A&A	Atlanta	180	230	200	250	230	280	23
11/21	CLA002 LSCLA002	 CITY CLUSTERS: Surgent's Individual Income Tax Update	4 Tax	Atlanta	180	230	200	250	230	280	29
11/21	CLA003 LSCLA003	 CITY CLUSTERS: 2019 GASB Update	4 A&A	Atlanta	180	230	200	250	230	280	23
11/21	CLA004 LSCLA004	 CITY CLUSTERS: Guide and Update to Compilations, Review, and New Preparations	4 A&A	Atlanta	180	230	200	250	230	280	23

# SCHEDULE AT-A-GLANCE



Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
11/21	CLA005 LSCLA005	CITY CLUSTERS: Maximizing Your Social Security Benefits	4 Tax	Atlanta	180	230	200	250	230	280	29
11/21	CLA006 LSCLA006	CITY CLUSTERS: 2019 Governmental Auditing Update: Uniform Guidance and 2018 Yellow Book Revision	4 A&A	Atlanta	180	230	200	250	230	280	23
11/22	11051	Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, and LLCs**	8 Tax	Albany	280	380	340	440	380	480	58
11/22	11052	Revenue Recognition, Leases, and Financial Instruments: The FASB's "Big Three" New Standards	8 A&A	Duluth	280	380	340	440	380	480	40
11/22	11053	Analytics and Big Data for Accountants**	8 Finance	Macon	280	380	340	440	380	480	47
11/22	CLA007 LSCLA007	CITY CLUSTERS: Guide to Topic 606 Revenue Recognition Model for All CPAs	4 A&A	Atlanta	180	230	200	250	230	280	23
11/22	CLA008 LSCLA008	CITY CLUSTERS: Surgent's S Corporation, Partnership, and LLC Tax Update	4 Tax	Atlanta	180	230	200	250	230	280	29
11/22	CLA009 LSCLA009	CITY CLUSTERS: Not-for-Profit Accounting and Auditing Update	4 A&A	Atlanta	180	230	200	250	230	280	24
11/22	CLA010 LSCLA010	CITY CLUSTERS: Examining the New Lease Accounting Standard: More Than Meets the Eye	4 A&A	Atlanta	180	230	200	250	230	280	24
11/22	CLA011 LSCLA011	CITY CLUSTERS: Section 199A: Applications and Challenges in 2019	4 Tax	Atlanta	180	230	200	250	230	280	30
11/22	CLA012 LSCLA012	CITY CLUSTERS: Uniform Grant Guidance	4 A&A	Atlanta	180	230	200	250	230	280	24
11/25	11034	Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategies	8 Tax	Gainesville	280	380	340	440	380	480	43
11/25	11055 LS11055	Annual Update and Practice Issues for Preparation, Compilation and Review Engagements**	8 A&A	Atlanta	280	380	340	440	380	480	24
11/25	12028	Compilations, Review, and Preparations: Engagement Performance and Annual Update	8 A&A	Augusta	280	380	340	440	380	480	52
11/26	11056 LS11056	Internal Control Best Practices for Small- and Medium-Sized Entities**	8 A&A	Atlanta	280	380	340	440	380	480	24
11/26	12035	Revenue Recognition, Leases, and Financial Instruments: The FASB's "Big Three" New Standards	8 A&A	Augusta	280	380	340	440	380	480	52
<b>DECEMBER</b>											
12/2	12003	Applying Integrated Estate, Financial and Asset Protection Planning Techniques	8 Tax	Atlanta	280	380	340	440	380	480	30
12/2	12017	Pat Garverick's Federal Tax Update: Individuals (Form 1040)	8 Tax	Valdosta	280	380	340	440	380	480	60
12/3	12007 LS12007	Not-for-Profit Accounting and Auditing Update**	8 A&A	Atlanta	280	380	340	440	380	480	24
12/3	12009 LS12009	Asset Protection Strategies	8 Tax	Atlanta	280	380	340	440	380	480	30
12/3	12021	Pat Garverick's Federal Tax Update: C & S Corporations, Partnerships, & LLC	8 Tax	Valdosta	280	380	340	440	380	480	60
12/4	12010 LS12010	Melisa Gallaso's FASB Update	8 A&A	Atlanta	280	380	340	440	380	480	24
12/4	12023 LS12023	Pat Garverick's Federal Tax Update: Individual and Business Current Developments	8 Tax	Macon	280	380	340	440	380	480	47
12/5	12001 LS12001	Preventing, Detecting, and Investigating Identity Theft**	8 A&A	Atlanta	280	380	340	440	380	480	35
12/5	12005 LS12005	Advanced Tax Strategies for S Corporations**	8 Tax	Atlanta	280	380	340	440	380	480	30
12/5	12029	Annual Federal Tax Update	8 Tax	Columbus	280	380	340	440	380	480	44

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
12/5	12032	Jim Martin's 2019 Accounting and Auditing Update for the Real World	8 A&A	Tifton	280	380	340	440	380	480	59
12/5	12043	Annual Update for Controllers**	8 Finance	Duluth	280	380	340	440	380	480	41
12/5	12072	Hottest Tax Topics for 2019**	8 Tax	Athens	280	380	340	440	380	480	39
12/5-6	13060	<b>TAX FORUM SAVANNAH - BOTH DAYS</b>	<b>16 Tax</b>	<b>Savannah</b>	<b>440</b>	<b>540</b>	<b>500</b>	<b>600</b>	<b>540</b>	<b>640</b>	<b>8</b>
12/5	13062	<b>TAX FORUM SAVANNAH - THURSDAY ONLY</b>	<b>8 Tax</b>	<b>Savannah</b>	<b>280</b>	<b>380</b>	<b>340</b>	<b>440</b>	<b>380</b>	<b>480</b>	<b>8</b>
12/6	13063	<b>TAX FORUM SAVANNAH - FRIDAY ONLY</b>	<b>8 Tax</b>	<b>Savannah</b>	<b>280</b>	<b>380</b>	<b>340</b>	<b>440</b>	<b>380</b>	<b>480</b>	<b>8</b>
12/6	12030	Hottest Tax Topics for 2019	8 Tax	Dublin	280	380	340	440	380	480	45
12/6	12034 LS12034	📺 Annual Update for Controllers**	8 Finance	Atlanta	280	380	340	440	380	480	26
12/6	12038	Jim Martin's 2019 Accounting and Auditing Update for the Real World	8 A&A	Valdosta	280	380	340	440	380	480	60
12/6	12039 LS12039	📺 Pat Garverick's Passive Activities & Rental Real Estate Income Tax Issues	8 Tax	Atlanta	280	380	340	440	380	480	30
12/9	12040	Hottest Tax Topics for 2019**	8 Tax	Albany	280	380	340	440	380	480	58
12/9	12041 LS12041	📺 International Taxation**	8 Tax	Atlanta	280	380	340	440	380	480	30
12/10	12054 LS12054	⚡ 📺 Don Farmer's 2019 Federal Tax Update	8 Tax	Atlanta	280	380	340	440	380	480	31
12/11	12045 LS120145	📺 Practical Planning Boot Camp: S Corporations and LLCs	8 Tax	Atlanta	280	380	340	440	380	480	31
12/11	12048	⚡ Social Security and Medicare: Planning for You and Your Clients**	8 Tax	Duluth	280	380	340	440	380	480	42
12/11	12064 LS12064	⚡ 📺 Don Farmer's 2019 Individual Income Tax Workshop	8 Tax	Atlanta	280	380	340	440	380	480	31
12/12	12044 LS12044	📺 Corporate Tax Workshop: Get Ready for Busy Season**	8 Tax	Atlanta	280	380	340	440	380	480	31
12/12	12046 LS12046	📺 Excel PivotTable Concepts (Bring Your Own Laptop)	8 General	Atlanta	280	380	340	440	380	480	35
12/12	12049	Jim Martin's 2019 Accounting and Auditing Update for the Real World	8 A&A	Duluth	280	380	340	440	380	480	40
12/12	12065 LS12065	⚡ 📺 Don Farmer's 2019 Corporate/Business Income Tax Workshop	8 Tax	Atlanta	280	380	340	440	380	480	31
12/13	12031	AICPA's Annual Federal Tax Update**	8 Tax	Newnan	280	380	340	440	380	480	36
12/13	12036	Surgent's Best Federal Tax Update	8 Tax	Gainesville	280	380	340	440	380	480	43
12/13	12053 LS12053	<b>NEW</b> 📺 Jim Martin's Accounting & Auditing for Tax People Who Absolutely Detest Accounting & Auditing	8 A&A	Atlanta	280	380	340	440	380	480	25
12/13	13070 LS13070	📺 <b>GOVERNMENTAL ACCOUNTING &amp; AUDITING CONFERENCE</b>	<b>8 A&amp;A</b>	<b>Atlanta</b>	<b>280</b>	<b>380</b>	<b>340</b>	<b>440</b>	<b>380</b>	<b>480</b>	<b>8</b>
12/16	12050 LS12050	📺 K2's Excel Financial Reporting and Analysis	8 General	Atlanta	280	380	340	440	380	480	35
12/16	12055	AICPA's Annual Federal Tax Update**	8 Tax	Rome	280	380	340	440	380	480	50
12/16	12056 LS12056	📺 Best Practices for Payroll Taxes and 1099 Issues**	8 Tax	Atlanta	280	380	340	440	380	480	31
12/16	12057 LS12057	📺 A&A Hot Topics: Getting a Grasp on the Big Issues	8 A&A	Atlanta	280	380	340	440	380	480	25
12/16	12073	Annual Update for Accountants and Auditors**	8 A&A	Athens	280	380	340	440	380	480	38

# SCHEDULE AT-A-GLANCE



Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
12/17	12052	K2's Small Business Internal Controls, Security and Fraud Prevention and Detection	8 A&A	Duluth	280	380	340	440	380	480	41
12/17	12058	AICPA's Annual Federal Tax Update**	8 Tax	Dalton	280	380	340	440	380	480	49
12/17	12059	AICPA's Annual Federal Tax Update**	8 Tax	Jekyll Island	280	380	340	440	380	480	55
12/17	12060 LS12060	Individual Income Taxation: Practical Tax Return Guidance for Your Upcoming Tax Season	8 Tax	Atlanta	280	380	340	440	380	480	32
12/18	12047 LS12047	Social Security, Medicare, and Prescription Drug Retirement Benefits	8 Tax	Atlanta	280	380	340	440	380	480	32
12/18	12075	Annual Update for Accountants and Auditors**	8 A&A	Albany	280	380	340	440	380	480	58
12/18	12047 LS12047	Social Security, Medicare, and Prescription Drug Retirement Benefits	8 Tax	Atlanta	280	380	340	440	380	480	32
12/19	12062	S Corporation Core Tax Issues from Formation Through Liquidation	8 Tax	Atlanta	280	380	340	440	380	480	32
12/19	12071 LS12071	Cut Your Client's Tax Bill: Individual Tax Planning Tips and Strategy**	8 Tax	Atlanta	280	380	340	440	380	480	32
12/20	12066	AICPA's Annual Federal Tax Update**	8 Tax	Augusta	280	380	340	440	380	480	53
<b>JANUARY</b>											
1/13	01002 LS01002	Getting Ready for Busy Season: Key Changes Every Practitioner Should Know	4 Tax	Atlanta	180	230	200	250	230	280	32
1/15-16	01001 LS01001	1040 Tax Return Workshop**	16 Tax	Atlanta	440	540	500	600	540	640	32
1/15	01011 LS01011	International Taxation**	8 Tax	Atlanta	280	380	340	440	380	480	33
1/16	01004 LS01004	Taxation of Individuals Living Abroad and Foreign Nationals Living in the U.S. **	8 Tax	Atlanta	280	380	340	440	380	480	33
1/17	01005 LS01005	Nexus Update: Latest Developments in State Income, Franchise and Sales Tax**	8 Tax	Atlanta	280	380	340	440	380	480	33
1/22	01006 LS01006	Controller and Financial Professional Series Part 1: Regulatory and Economic Update	8 General	Atlanta	280	380	340	440	380	480	26
1/23	01007 LS01007	Controller and Financial Professional Series Part 2: Key Business Concepts	8 General	Atlanta	280	380	340	440	380	480	26
1/24	01008 LS01008	Controller and Financial Professional Series Part 3: Leadership Skills for the Accounting and Finance Professional	8 General	Atlanta	280	380	340	440	380	480	26
1/24	01009 LS01009	Preparing Individual Tax Returns for New Staff and Para-Professionals	8 Tax	Atlanta	280	380	340	440	380	480	33
1/28	01010 LS01010	Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations	8 Tax	Atlanta	280	380	340	440	380	480	33
1/29	01003 LS01003	Fiduciary Income Tax Returns: Form 1041 Workshop with Filled-In Forms	8 Tax	Atlanta	280	380	340	440	380	480	33



# We look forward to serving you!

Online CPE registration through GSCPA is quick and easy. Your time is valuable and registering your staff, supervisor, or even yourself through an efficient process is key to added productivity.

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Are you a Firm Administrator? If so, you are eligible for a variety of benefits free of charge, including online access to firm dues renewal and CPE registration for your staff. Other benefits include *Current Accounts* and CPE discounts. If interested, contact Missy Ureda, manager, member relations at [mureda@gscpa.org](mailto:mureda@gscpa.org).

If you have questions or need further assistance, please call the CPE Department at 800-330-8889, Opt. 3 or email us at [cpe@gscpa.org](mailto:cpe@gscpa.org).

***We appreciate your support of GSCPA education programs and look forward to serving your educational needs.***

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**IF YOU NEED HELP** understanding the wide variety of sources from which you can purchase health insurance, please contact **Patrick Bell** at [pbell@pjins.com](mailto:pbell@pjins.com) or **(404) 949-1098**.

**Please Visit the Voluntary Benefits Offering Website at [Swett.com/GSCPA](http://Swett.com/GSCPA)**



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# REGISTRATION



The Georgia Society  
of CPAs

Name \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ Member # \_\_\_\_\_

Company/Firm Name \_\_\_\_\_ AICPA # \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

Registration Confirmation:  Mail **OR**  Email  Check here if registration includes a change of address



## MATERIALS

Choose how you wish to receive conference materials

- Download eMaterials **No printed materials provided**  
 Printed Materials **Will receive printed materials\***

\*Seminars only. Conferences are exclusively eMaterials.

## PAYMENT INFORMATION

- Use Money on Account  
 Check for \$\_\_\_\_\_ made payable to The Georgia Society of CPAs  
 Amount to charge credit card \$\_\_\_\_\_  
 Personal Card **OR**  Company Card  
 Discover  MasterCard  AmEx  Visa

Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

Name as it appears on card \_\_\_\_\_

Signature \_\_\_\_\_

## ITEMS TO NOTE

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the conference at 404-504-2985 or 800-330-8889, Opt. 3.

If you have special needs under the Americans with Disabilities Act, please attach a written description or call 404-504-2985 or 800-330-8889, Opt. 3.

## EVENT REGISTRATION

Live Stream*	In-Person	Event Date	Event Code	Event Name	Event Amount
<input type="checkbox"/>	<input type="checkbox"/>				\$
<input type="checkbox"/>	<input type="checkbox"/>				\$
<input type="checkbox"/>	<input type="checkbox"/>				\$
<b>TOTAL</b>					\$

\*IF OPTION FOR LIVE STREAM IS AVAILABLE

### CANCELLATION POLICY

Cancellations/transfers made up to three weeks before a seminar or conference will not incur an administration fee. Cancellations/Transfers made within the three weeks and up to three business days before a seminar or conference are subject to a \$50 administration fee. Cancellations/Transfers made within three business days are subject to a \$100 administration fee for members; \$150 administration fee for nonmembers. *Cancellations/No-shows on the date of the event forfeit the entire registration fee. No refunds or transfer of fees will be made after the date of the event.* Cancellations for webinars are subject to a \$20 administration fee. Cancellations/No-shows on the date of the event forfeit the entire registration fee. *No refunds or transfer of fees will be made after the date of the event.*

\*\*AICPA members are eligible for an additional \$30 per day discount on AICPA events (except 4-hour events). These events are indicated by (\*\*) in all marketing pieces. This discount is available until the date of the event and cannot be applied retroactively. If you are claiming this discount, please include your AICPA member number.

## REGISTER TODAY!

**ONLINE** registration available at [www.gscpa.org](http://www.gscpa.org)

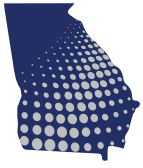
**CALL** GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order

**MAIL** your completed registration with credit card information or check made payable to The Georgia Society of CPAs to:

The Georgia Society of CPAs  
Six Concourse Parkway, Suite 800  
Atlanta, GA 30328







**The Georgia Society  
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