

CREDITS

THE GEORGIA SOCIETY OF CPAs EDUCATION AND TRAINING CATALOG

FEATURING

- 300 Seminars
- 21 Conferences
- 100+ Live Streams
- 300+ On-Demand Sessions



**The Georgia Society
of CPAs**

2016 Education Catalog

The Georgia Society of CPAs

2016 Annual Convention

June 19-22, 2016 | Event Code: 13500

Atlantis Resort, Paradise Island, Bahamas

GSCPA Annual Convention is a family-friendly, fun-filled, four-day event allowing attendees the opportunity to mix and mingle with peers in paradise! Networking opportunities abound beginning with a Bahamian-themed opening reception, dine around opportunities, and an optional snorkeling excursion. CPAs can take advantage of the 11 hours of CPE being offered and plan to participate in the Annual Business Meeting where you will hear what your Society has accomplished over the past year and what the plans are for the upcoming year.

For more information or to register:

Visit ac.gscpa.org or call Callie Hammond at 404-504-2953 or 800-330-8889, ext. 2953



SOUTHEASTERN ACCOUNTING SHOW

August 25-26, 2016 | Cobb Galleria Centre, Atlanta

GSCPA's largest event features exceptional speakers presenting new and relevant topics that help you stay current on information affecting your business and clients. Don't miss this opportunity to earn up to eighteen hours of CPE credit that is completely customizable to your interests with seven different tracks of study.

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

CREDITS

THE GEORGIA SOCIETY OF CPAs EDUCATION AND TRAINING CATALOG

One size does not always fit all, especially with education. Individual interests and backgrounds that make each of you distinctive is also true of the way you learn. Some people work better in a classroom setting while others perform best in an individual setting.

The Georgia Society of CPAs (GSCPA) provides customized learning that speaks to the unique needs of each individual. With over **700 CPE opportunities** available in a variety of formats this year, there is an option to fit the personal preference of each and every one of you. One size may not fit all, but **GSCPA does fit you.**

EDUCATION YOUR WAY

GSCPA prides itself on customized learning solutions. Not only do we have a large collection of seminars and conferences dedicated to the latest trends and fields of accounting, there is an assortment of methods through which to receive your education.

1

Do you enjoy getting out of the office and attending an event in a classroom setting with your peers? Great! We have **300 seminars and 21 conferences** from which to choose where you can do just that. Plus, these events are offered in cities across the state, so it doesn't matter where you live and work—there is something for you right in your neighborhood.

2

Time is money and sometimes you are limited in traveling for education. We recognize that and have developed a sophisticated solution. There are over **100 live stream events**—conferences and seminars—that allow you to attend from anywhere you can access the Internet.

3

Or, maybe you prefer to learn at your own pace. Our on-demand library houses over **300 sessions** ranging between one- and eight-hour programs with new content added on a continual basis. You have the ability to start and stop the program as often as needed for up to one year from the date of purchase. Self-study is another option where you control your tempo. **Current Accounts offers a self-study exam** in the back of each issue, and GSCPA has partnered with several companies to provide you with alternative CPE.

Now choose your subject matter. Whether your focus is in public practice, industry, government, or education, you will find a variety of events tailored to your specific needs. Our events are precisely designed for customization and this year you have countless opportunities to take advantage—May 2016 through January 2017.

While attending our events, you can utilize the event materials in a couple of ways: printed materials in your hands or electronic materials on your tablet or computer. It's all about what you prefer when building your resource library.

CUSTOMIZE YOUR EXPERIENCE

Let's get started on customizing your distinctive learning plan. This catalog represents all things CPE that GSCPA is offering for 2016. In addition, you can also search for events through our intuitive Event Catalog on the website, www.gscpa.org

GSCPA CUSTOMIZED EDUCATION—THE PERFECT FIT.



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Provides specified benefits for treatments and recovery associated with accidental injury

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Critical Illness Champion - \$10,000 benefit
Accident Champion

Diamond Plan

Lifetime Benefit Term - \$100,000 with Long Term Care
Critical Illness Champion - \$25,000 benefit
Accident Champion

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WWW.GSCPAVOLUNTARYBENEFITS.COM

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2016 CONFERENCES

For 2016, The Georgia Society of CPAs has scheduled 21 conferences designed specifically for you by committees of your peers, bringing you current updates delivered by national speakers. GSCPA conferences offer timely topics in a variety of interest areas, as well as networking opportunities at each event. Offering the best in education, and conveniently located throughout the state, our conferences allow you to hone your CPA skills.

CONFERENCE FEES - Member vs. Nonmember

(One Day Fee/Two Day Fee)

	Early	Standard	Late
Members	\$255/\$365	\$315/\$425	\$355/\$465
Nonmembers	\$355/\$465	\$415/\$525	\$455/\$565

Exceptions apply. See specific event information for more details.

Register today at www.gscpa.org. Don't let your favorite program sell out!

MAY



Not-for-Profit Conference May 11, 2016

Event Code: 13032 | LS13032
Cobb Galleria Centre, Atlanta, Ga.



Spring Government Workshop May 16, 2016

Event Code: 13015
Middle Georgia State University, Macon, Ga.



Spring Clusters** May 19-20, 2016

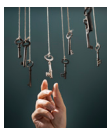
A&A, Tax, & Management
GSCPA Learning Center, Atlanta, Ga.

JUNE



Georgia Federal Tax Conference** June 9-10, 2016

Event Code: 13075 | LS13075
Cobb Galleria Centre, Atlanta, Ga.



Real Estate Conference June 16, 2016

Event Code: 13001 | LS13001
Cobb Galleria Centre, Atlanta, Ga.



GSCPA Annual Convention** June 19-22, 2016

Event Code: 13500
Atlantis Resort, Paradise Island, Bahamas

JULY



Technology Conference July 22, 2016

Event Code: 13040 | LS13040
GSCPA Learning Center, Atlanta, Ga.



Estate Planning Conference** July 28-30, 2016

Event Code: 13000
The Ritz-Carlton Lodge, Reynolds Plantation
Greensboro, Ga.

AUGUST



Southeastern Accounting Show** August 25-26, 2016

Event Code: 13085
Cobb Galleria Centre, Atlanta, Ga.

SEPTEMBER



Financial Institutions Conference September 21, 2016

Event Code: 13095 | LS13095
GSCPA Learning Center, Atlanta, Ga.



Fraud and Forensic Accounting Conference September 29, 2016

Event Code: 13020 | LS13020
GSCPA Learning Center, Atlanta, Ga.

OCTOBER




Personal Financial Planning Conference **October 19, 2016**

Event Code: 13050 |  LS13050
GSCPA Learning Center, Atlanta, Ga.




Accounting and Auditing Conference **October 28, 2016**

Event Code: 13035 |  LS13035
GSCPA Learning Center, Atlanta, Ga.

NOVEMBER



Georgia Tax Forum - Atlanta **November 3-4, 2016**

Event Code: 13065 |  LS13065
Cobb Galleria Centre, Atlanta, Ga.




CPE Days **November 2016**

Albany, Athens, Augusta,
Dalton, Macon, and Jekyll Island



Business and Industry Conference **November 16-17, 2016**

Event Code: 13045 |  LS13045
GSCPA Learning Center, Atlanta, Ga.

DECEMBER




Georgia Tax Forum - Savannah **November 30 - December 1, 2016**

Event Code: 13060
Coastal Georgia Center, Savannah, Ga.



IRS Solutions Conference **December 7, 2016**

Event Code: 13090 |  LS13090
GSCPA Learning Center, Atlanta, Ga.




Clusters** **December 8-9, 2016**

A&A, Tax, Management & Technology
Cobb Galleria Centre, Atlanta, Ga.




Governmental A&A Conference **December 13, 2016**

Event Code: 13070 |  LS13070
GSCPA Learning Center, Atlanta, Ga.

FEBRUARY 2017




Health Care Conference **February 17, 2017**


Event Code: 13010 |  LS13010
Cobb Galleria Centre, Atlanta, Ga.



Yellow Book Conference **February 2017**

Event Code: 13035 |  LS13035
GSCPA Learning Center, Atlanta, Ga.

Live Stream Attendance

Attend select conferences from anywhere you can access the internet. Become a part of the audience and have real-time interaction via chat areas and take part in Q&A with the speakers. Conferences offering live stream sessions are denoted with this symbol  and also have a specific code for live stream registration.

Registration for all Live Stream events is available through the online CPE Catalog, by faxing or mailing in the registration form on page 94, or calling the CPE Department at 404-504-2985 or 800-330-8889, Opt. 3.

CPE DAYS

Coming to a City Near You!

November 9-11 and 16-18


Albany • Athens • Augusta
Dalton • Macon • Jekyll Island

These day-long educational events feature regional speakers discussing the most current issues and changes in tax, accounting and auditing, technology, and legislation.

Live Stream Events

Join us from the comfort of your home or office via Live Stream, a live video feed of a conference or seminar allowing web participants to become a part of the live audience and have real-time interaction in chat areas and Q&A with the instructor.

GSCPA Live Stream continues to grow and give members the opportunity to receive the same excellent content from our education events as those attending in the classroom. Our Learning Center allows us to stream directly from the classroom and give the Live Stream attendees the best viewing experience to date. Registration for all Live Stream events is available through the online CPE Catalog or by faxing or mailing in the registration form on page 94.

We've included the Live Stream event code in the event descriptions for all seminars and conferences that will be available via Live Stream, or for quick reference visit the Schedule At-A-Glance, beginning on page 83, and look for the Live Stream icon: .

◆ **Frequent Frauds Found in Governments and Not-for-Profits****

June 3, 2016 | Event Code: LS06001 | CPE: 8 A&A

Georgia Federal Tax Conference**

June 9-10, 2016 | Event Code: LS13075 | CPE: 16 hours

◆ **Advanced Topics in Single Audit****

June 13, 2016 | Event Code: LS06004 | CPE: 8 A&A

◆ **AICPA's Annual Update: Top 12 Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs****

June 14, 2016 | Event Code: LS06005 | CPE: 8 A&A

Real Estate Conference

June 16, 2016 | Event Code: LS13001 | CPE: 8 hours

Advanced Controller and CFO Skills**

June 29, 2016 | Event Code: LS06017 | CPE: 8 General

Analytics and Big Data for Accountants**

June 30, 2016 | Event Code: LS06018 | CPE: 8 General

Taxation of Individuals Living Abroad and Foreign Nationals Living in the U.S.**

July 19, 2016 | Event Code: LS07008 | CPE: 8 General

NEW **Condos and HOAs: Advanced Accounting, Auditing and Other Issues**

July 20, 2016 | Event Code: LS07013 | CPE: 8 A&A

S Corporations: Key Issues, Compliance, and Tax Strategies

July 20, 2016 | Event Code: LS07014 | CPE: 8 General

NEW **The New Leasing Standard: It's Here and It's Huge**

July 21, 2016 | Event Code: LS07015 | CPE: 8 A&A

Technology Conference

July 22, 2016 | Event Code: LS13040 | CPE: 8 hours

NEW **Postmortem Estate Planning**

July 26, 2016 | Event Code: LS07020 | CPE: 8 General

Preventing, Detecting, and Investigating Identity Theft**

July 27, 2016 | Event Code: LS07022 | CPE: 8 A&A

Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement

July 27, 2016 | Event Code: LS07023 | CPE: 8 General

Buying and Selling a Business: Critical Tax Structuring Issues

July 28, 2016 | Event Code: LS07025 | CPE: 8 General

NEW **Multistate Income Taxation Issues**

July 28, 2016 | Event Code: LS07027 | CPE: 8 General

Digging Deeper with Data Analysis**

July 29, 2016 | Event Code: LS07029 | CPE: 8 A&A

Introduction to Business Valuation**

August 5, 2016 | Event Code: LS08003 | CPE: 8 General

◆ **Studies on Single Audit and Yellow Book Deficiencies**

August 5, 2016 | Event Code: LS08004 | CPE: 8 A&A

◆ **Nonprofit, Government and Compliance Update**

August 5, 2016 | Event Code: LS08005 | CPE: 8 A&A

NEW ◆ **The Essential Course for Performing Single Audits Under the New Uniform Guidance**

August 10, 2016 | Event Code: LS08009 | CPE: 8 A&A

NEW **Automobile Dealerships: An In-Depth Perspective**

August 10, 2016 | Event Code: LS08011 | CPE: 6 A&A/2 General

◆ **Fundamentals for Performing a Single Audit Under the Uniform Guidance for Federal Awards****

August 11, 2016 | Event Code: LS08012 | CPE: 8 A&A

Choosing the Best Entity Structure Under the Tax Law in 2016

August 11, 2016 | Event Code: LS08016 | CPE: 8 General

NEW **K-1 Boot Camp for S Corporations and LLCs**

August 12, 2016 | Event Code: LS08018 | CPE: 8 General

FASB's "Big 3" - Revenue Recognition, Leases, and Financial Instruments

August 12, 2016 | Event Code: LS08019 | CPE: 8 A&A

Surgent's Comprehensive Guide to Tax Depreciation, Amortization, and Property Transactions from Acquisition to Exchange or Disposition

August 16, 2016 | Event Code: LS08021 | CPE: 8 General

Audit Workpapers: Documenting and Reviewing Field Work**

August 16, 2016 | Event Code: LS080022 | CPE: 8 A&A

Accounting and Auditing Update for Small Businesses**

August 17, 2016 | Event Code: LS08023 | CPE: 8 A&A

Multigenerational Financial and Tax Planning for Clients

August 17, 2016 | Event Code: LS08024 | CPE: 8 General

Advanced Accounting and Auditing Issues for the Construction Industry

August 17, 2016 | Event Code: LS08025 | CPE: 8 A&A

Tax Reporting for the Contractor and Homebuilder

August 18, 2016 | Event Code: LS08027 | CPE: 8 General

Forensic Accounting Investigative Practices

August 30, 2016 | Event Code: LS08031 | CPE: 8 A&A

Excel PivotTable Concepts (Bring Your Own Laptop)

August 31, 2016 | Event Code: LS08033 | CPE: 8 General

NEW Becoming an AICPA Peer Review Team or Review Captain: Case Study Application**

September 1, 2016 | Event Code: LS09001 | CPE: 8 A&A

NEW Real Estate: The Many Complexities of GAAP, SSARS, and GAAS Compliance

September 8, 2016 | Event Code: LS09003 | CPE: 8 A&A

Financial Institutions Conference

September 21, 2016 | Event Code: LS13095 | CPE: 8 hours

NEW Real World Fraud in Today's Small- to Medium-Sized Entities**

September 23, 2016 | Event Code: LS09015 | CPE: 8 A&A

NEW ♦ The Essential Course for Performing Single Audits Under the New Uniform Guidance for Federal Awards

September 26, 2016 | Event Code: LS09019 | CPE: 8 A&A

♦ Fraud and Abuse in Not-for-Profit Entities and Governments: Stealing from Everyone

September 27, 2016 | Event Code: LS09022 | CPE: 8 A&A

NEW Health Care Fraud and Abuse Update for Auditors and CFOs

September 27, 2016 | Event Code: LS09023 | CPE: 8 A&A

K2's Excel PivotTables for Accountants

September 27, 2016 | Event Code: LS09024 | CPE: 8 General

NEW A Practical Alternative to GAAP: Simplify Your Reporting by Converting to FRF for SMEs

September 28, 2016 | Event Code: LS09011 | CPE: 8 A&A

Detecting and Preventing Internal Fraud, Theft and Abuse 2016 Update

September 28, 2016 | Event Code: LS09029 | CPE: 8 A&A

Fraud and Forensic Accounting Conference

September 29, 2016 | Event Code: LS13020 | CPE: 8 hours

International Taxation**

September 30, 2016 | Event Code: LS09031 | CPE: 8 General

NEW Financial Instruments: Mastering the New FASB Requirements**

October 5, 2016 | Event Code: LS10002 | CPE: 8 A&A

Real Estate Accounting and Auditing**

October 6, 2016 | Event Code: LS10004 | CPE: 8 A&A

Engagement Essentials: Preparation, Compilation, and Review of Financial Statements**

October 13, 2016 | Event Code: LS10007 | CPE: 8 A&A

Internal Controls and Risk Assessment: Key Factors in a Successful Audit**

October 14, 2016 | Event Code: LS10008 | CPE: 8 A&A

NEW Critical Tax Issues and Planning for Accounting Periods, Methods, Related Party Transactions, and Form 3115

October 18, 2016 | Event Code: LS10013 | CPE: 8 General

Personal Financial Planning Conference

October 19, 2016 | Event Code: LS13050 | CPE: 8 hours

Construction Contractors Advanced Issues

October 20, 2016 | Event Code: LS10017 | CPE: 8 A&A

Tax Research: Sources, Methods and Documentation

October 20, 2016 | Event Code: LS10018 | CPE: 8 General

Business Development Skills for CPAs

October 20, 2016 | Event Code: LS10019 | CPE: 8 General

Common Frauds and Internal Controls for Revenue, Purchasing, and Cash Receipts**

October 21, 2016 | Event Code: LS10021 | CPE: 8 A&A

♦ Advanced Auditing of HUD-Assisted Projects**

October 21, 2016 | Event Code: LS10022 | CPE: 8 A&A

Depreciation, Repairs, and Fixed Assets: Tax Considerations

October 21, 2016 | Event Code: LS10024 | CPE: 8 General

Construction Contractors: Critical Accounting, Auditing, and Tax Issues in Today's Environment

October 24, 2016 | Event Code: LS10025 | CPE: 6 A&A/2 General

Social Security, Medicare, and Prescription Drug Retirement Benefits: What Every Baby Boomer Needs to Know Now

October 24, 2016 | Event Code: LS10026 | CPE: 8 General

NEW Income Taxation of Trusts: Minimizing Your Clients' Taxes

October 25, 2016 | Event Code: LS10029 | CPE: 8 General

ONLINE LEARNING

A Practical Guide to Small Business Health Insurance and Fringe Benefits: 2016 and Beyond

October 25, 2016 | Event Code: LS10031 | CPE: 8 General

◆ Risk-Based Audit Standards: Effective Utilization

October 26, 2016 | Event Code: LS10035 | CPE: 8 A&A

Best Practices for Payroll Taxes and 1099 Issues**

October 26, 2016 | Event Code: LS10037 | CPE: 8 General

2016 Accounting and Auditing Update for the Real World

October 27, 2016 | Event Code: LS10038 | CPE: 8 A&A

CFO/Controller's Roadmap to Organization Success with Integrated Planning, Forecasting, and Budgeting

October 27, 2016 | Event Code: LS10039 | CPE: 8 General

Accounting & Auditing Conference

October 28, 2016 | Event Code: LS13035 | CPE: 8 hours

NEW Merger and Acquisition Tricks, Traps and Terrors

November 1, 2016 | Event Code: LS11002 | CPE: 8 General

NEW Fraud: 10 Scary Cases in Audits

November 1, 2016 | Event Code: LS12053 | CPE: 4 A&A

NEW Fraud: 10 Scary Cases in Compilations and Reviews

November 1, 2016 | Event Code: LS12055 | CPE: 4 A&A

◆ Detecting and Preventing Fraud and Abuse in Government and Not-for-Profits 2016 Update

November 2, 2016 | Event Code: LS12059 | CPE: 8 A&A

Basis Calculations and Distributions for Pass-Thru Entity Owners - Schedule K-1 Analysis

November 2, 2016 | Event Code: LS11004 | CPE: 8 General

Passive Activities and Rental Real Estate Income Tax Issues

November 3, 2016 | Event Code: LS11006 | CPE: 8 General

Georgia Tax Forum - Atlanta

November 3-4, 2016 | Event Code: LS12065 | CPE: 16 hours

2016 FASB Update for the Real World

November 4, 2016 | Event Code: LS11009 | CPE: 8 A&A

Excel PowerTools (Bring Your Own Laptop)

November 4, 2016 | Event Code: LS11010 | CPE: 8 General

2016 Compilation and Review Update for the Local Firm

November 8, 2016 | Event Code: LS11016 | CPE: 8 A&A

Surgent's Advanced Individual Income Tax Return Issues

November 8, 2016 | Event Code: LS11017 | CPE: 8 General

Shortcuts to Tax Cuts: Business Tax Planning Strategies for S Corporations and LLCs

November 8, 2016 | Event Code: LS11018 | CPE: 8 General

Public Company Update: SEC, PCAOB, and Other Developments**

November 9, 2016 | Event Code: LS11024 | CPE: 8 A&A

NEW Navigating Divorce: Tax and Litigation Issues

November 9, 2016 | Event Code: LS11029 | CPE: 8 General

NEW Tax Aspects of Bankruptcy: All Need Not Be Lost

November 11, 2016 | Event Code: LS11036 | CPE: 8 General

Excel Dollars and Sense (Bring Your Own Laptop)

November 11, 2016 | Event Code: LS11038 | CPE: 8 General

Excel Automation (Bring Your Own Laptop)

November 14-15, 2016 | Event Code: LS11043 | CPE: 16 General

Annual Accounting and Auditing Workshop**

November 14-15, 2016 | Event Code: LS11042 | CPE: 16 A&A

Business & Industry Conference

November 16-17, 2016 | Event Code: LS12045 | CPE: 8 hours

NEW Form 990: Exploring the Form's Complex Schedules**

November 18, 2016 | Event Code: LS11056 | CPE: 8 General

Effective and Efficient Senior-Level Review of Individual Tax Returns

November 21, 2016 | Event Code: LS11052 | CPE: 8 General

NEW The Casual Tax Preparer: 1040 Forms Update for 2016

November 22, 2016 | Event Code: LS11055 | CPE: 8 General

NEW 2016 Fraud Alert for Small and Midsize Entities

November 29, 2016 | Event Code: LS12063 | CPE: 8 A&A

NEW K2's Excel Tables and Data Models - Efficiently Managing, Analyzing and Reporting Your Data

November 30, 2016 | Event Code: LS11064 | CPE: 8 General

The Complete Guide to Payroll Taxes and 1099 Issues

December 1, 2016 | Event Code: LS12001 | CPE: 8 General

Surgent's Top 10 Tax Issues in Dealing with LLCs and Partnerships

December 2, 2016 | Event Code: LS12007 | CPE: 8 General

IRS Solutions Conference

December 7, 2016 | Event Code: LS13090 | CPE: 8 hours

A&A for Tax People Who Hate A&A

December 12, 2016 | Event Code: LS12043 | CPE: 8 A&A

Governmental Accounting & Auditing Conference

December 13, 2016 | Event Code: LS13070 | CPE: 8 hours

⌘ Don Farmer's 2016 Federal Tax Update

December 14, 2016 | Event Code: LS12054 | CPE: 8 General

Church and Minister Taxation

December 15, 2016 | Event Code: LS12058 | CPE: 8 General

⌘ **Don Farmer's 2016 Pre-Tax Season Review for Individual Returns**

December 15, 2016 | Event Code: LS12064 | CPE: 8 General

A&A Year in Review: Exploring the Latest Issues and Challenges Facing CPAs

December 16, 2016 | Event Code: LS12061 | CPE: 8 A&A

NEW Oil and Gas Taxation: Landowner & Investors

December 16, 2016 | Event Code: LS12062 | CPE: 8 General

⌘ **Don Farmer's 2016 Pre-Tax Season Review for Corporate Returns**

December 16, 2016 | Event Code: LS12065 | CPE: 8 General

Office 365: Tools for the Modern Accountant (Bring Your Own Laptop)

December 19, 2016 | Event Code: LS12066 | CPE: 8 General

Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments

December 19, 2016 | Event Code: LS12067 | CPE: 8 General

Hot IRS Tax Examination Issues for Individuals and Businesses

December 20, 2016 | Event Code: LS12068 | CPE: 8 General

1040 Tax Return Workshop**

January 17-18, 2017 | Event Code: LS01001 | CPE: 16 General

Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations

January 19, 2017 | Event Code: LS01004 | CPE: 8 General

U.S. GAAP Review for Business and Industry**

January 24, 2017 | Event Code: LS01005 | CPE: 8 A&A

NEW The Casual Preparer: 1040 Forms Update for 2016

January 26, 2017 | Event Code: LS01007 | CPE: 8 General

NEW Employment Law Update: Key Risks and Recent Trends**

March 29, 2017 | Event Code: LS03001 | CPE: 8 General

Webinars

Webinars are presentations delivered via the internet with real-time audio and PowerPoint slides, and are typically one to two hours in length. Participants can submit questions to the instructor and chat with other attendees conveniently from their home or office computer.

GSCPA-produced webinars are presented throughout the year to get information to members quickly about hot topics and issues facing the CPA profession.

GSCPA also partners with CPA Crossings, K2 Enterprises, and Surgent to offer a wide variety of content throughout the year. Webinars are added on a continual basis, so bookmark the online catalog to access the most up-to-date schedule.

More information about webinars can be found at

olc.gscpa.org

On-Demand

The On-Demand area of the Online Learning Center houses over 300 sessions from webinars, conferences and seminars, available 24/7. It is a quick way to get CPE all year long on your schedule. There is a large variety of sessions available in six curriculum areas: Accounting and Auditing, Information Technology, Management/Consulting Services, Personal Development, Taxation, and Special Subjects.

To register for on-demand events, please visit

olc.gscpa.org

RECENTLY ADDED ON-DEMAND

- Elder Fraud: Bringing a Dirty Little Secret to Light
- 2015 Accounting and Auditing Update for the Real World
- A&A for Tax People Who Hate A&A
- Data Analytics: Improving Decisions and Profitability with Big Data Predictive Analytics
- Financial Leadership
- Don Farmer's 2015 Federal Tax Update
- Cybersecurity
- Economic Update

SEMINARS

The Georgia Society of CPAs offers a wide variety of seminars, ranging from four to 16 hours that typically focus on a single topic, developed and presented by experts in the field. Some of our outstanding vendors include AICPA, Loscalzo Associates, Surgent McCoy, Real World Seminars, Phoenix Beach and K2. GSCPA also presents three premier seminar events each year: Don Farmer's Tax Seminars, Spring Clusters, and December Clusters.

Seminars are scheduled across the state, as well as at the GSCPA Learning Center in Atlanta, giving you the opportunity to attend seminars near where you live and work. Look for the Live Stream symbol (📺) for events that you can attend anywhere with internet access.

ATLANTA-COBB

Event Location: Cobb Galleria Centre, 2 Galleria Parkway, Atlanta, GA 30339

ACCOUNTING AND AUDITING

Current Issues in Accounting and Auditing: An Annual Update

December 8, 2016

Event Code: 12019 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Michael Brand

Designed for accounting and attestation practitioners at all levels in both public accounting and business and industry, this seminar provides an overview of recent accounting, compilation, preparation, review, and attestation matters including recently issued Accounting Standards Updates (ASUs); the FASB's comprehensive new Revenue Recognition standard - ASU No. 2014-09; lease accounting; financial instruments; SSARS No. 21, Clarification and Recodification; current attestation matters that need to be on your radar; and other important A&A practice matters you should be aware of.

Early Fee: \$155 M, \$205 NM (by 11/17)

Standard Fee: \$175 M, \$225 NM (11/18 - 12/5)

Late Fee: \$205 M, \$255 NM (after 12/5)

Guide and Update to Compilations, Reviews, and New Preparations

December 8, 2016

Event Code: 12023 | **12:30 - 4 p.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Michael Brand

Specifically designed for compilation, preparation, and review practitioners and their staff, this seminar provides an overview, update, and hands-on application for performing compilation, preparation, and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification, the most significant change to the compilation and review standards since their inception over thirty years ago. Session will provide you with examples and illustrations to help you perform compilation, preparation, and review engagements.

Early Fee: \$155 M, \$205 NM (by 11/17)

Standard Fee: \$175 M, \$225 NM (11/18 - 12/5)

Late Fee: \$205 M, \$255 NM (after 12/5)

Preparing Special Purpose Framework Financial Statements: Cash, Modified Cash and Tax Basis

December 9, 2016

Event Code: 12031 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Michael Brand

Receive an overview and hands-on application for preparing financial statements using a special purpose framework. You will learn the unique measurement and disclosure requirements of various SPF options using example financial statements and illustrative disclosures. In addition, material includes an introduction to the AICPA's new SPF for small- and medium-sized entities - FRF for SMEs - as well as common practice issues encountered when preparing SPF financial statements.

Early Fee: \$155 M, \$205 NM (by 11/18)

Standard Fee: \$175 M, \$225 NM (11/19 - 12/6)

Late Fee: \$205 M, \$255 NM (after 12/6)

NEW Advanced Concepts in SSARS21 and Nonattest Services

December 9, 2016

Event Code: 12035 | **12:30 - 4 p.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Michael Brand

Practitioners who provide non-audit services must strike the right balance between complying with relevant professional and regulatory standards while mitigating litigation and other practice management risks. Discuss best practices for managing the accounting, reporting, and performance issues associated with the attest services of compilations and reviews where reports are issued, as well as the new SSARS 21 preparation of financial statements nonattest service.

Early Fee: \$155 M, \$205 NM (by 11/18)

Standard Fee: \$175 M, \$225 NM (11/19 - 12/6)

Late Fee: \$205 M, \$255 NM (after 12/6)

Proven Controls to Steer You Clear of Fraud

December 9, 2016

Event Code: 12033 | **8 - 11:30 a.m.** | **CPE:** 4 A&A

Vendor: Surgent | **Instructor:** Curt Quickel

Organizations that fall victim to fraud - every organization in the world - have many controls in place to combat fraud. We will discuss means and methods to stop fraud and the controls that victim organizations employ to seek improvements for our organizations.

Early Fee: \$155 M, \$205 NM (by 11/18)

Standard Fee: \$175 M, \$225 NM (11/19 - 12/6)

Late Fee: \$205 M, \$255 NM (after 12/6)

MANAGEMENT

Controller/CFO Update: Hot Topics Facing Today's Financial Professional

December 8, 2016

Event Code: 12025 | **12:30 - 4 p.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Curt Quickel

In today's rapidly changing world, finance professionals are required to wear many hats and are often the keys to the success of the organization. On one hand, they need to be abreast of the latest proven financial skills for making the best decisions, and on the other hand they need the best skills to motivate, manage, and lead people. Discuss the latest issues that all CFOs and controllers need to know about and provide how-to guidance to allow for immediate use in their organizations.

Early Fee: \$155 M, \$205 NM (by 11/17)

Standard Fee: \$175 M, \$225 NM (11/18 - 12/5)

Late Fee: \$205 M, \$255 NM (after 12/5)

Gaining a Competitive Advantage: Critical Skills for CFOs and Controllers

December 9, 2016

Event Code: 12037 | **12:30 - 4 p.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Curt Quickel

All organizations are looking for ways to gain an advantage over the competition. Receive a toolkit of ideas to help CFOs, controllers and finance professionals better position their organizations for the future. We all know change is occurring at an exponential rate and this seminar will give you the tools to assist your organization in making key decisions affecting critical aspects of the business such as enterprise risk management, financial risk, cash management, and credit decisions.

Early Fee: \$155 M, \$205 NM (by 11/18)

Standard Fee: \$175 M, \$225 NM (11/19 - 12/6)

Late Fee: \$205 M, \$255 NM (after 12/6)

The Georgia Society of CPAs

Not-for-Profit Conference

May 11, 2016

Cobb Galleria Centre, Atlanta

Event Code: 13032 |  **LS13032**

8 hours of CPE credit with a possible 2.5 hours of A&A

The 2016 Not-for-Profit Conference will provide you with the tools you need to be an agent of change for your organization and your clients, as well as tackle the critical issues not-for-profits are facing. A comprehensive update and insightful perspectives from a mixture of leaders in the not-for-profit world will cover everything from crowdfunding to trends and issues in executive compensation to what's on the horizon for single audits.

Who Should Attend: CPAs, consultants, tax advisers, auditors and other financial managers who work for not-for-profit organizations or who have not-for-profit clients.



Live Stream Available!

olc.gscpa.org

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

ATLANTA-COBB

Event Location: Cobb Galleria Centre, 2 Galleria Parkway, Atlanta, GA 30339

TAXATION

Key Partnership and S Corporation Tax Planning Strategies

December 8, 2016

Event Code: 12020 | **8 - 11:30 a.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Deborah Phillips

Most of our clients are pass-through entities for which many of the general business strategies are subject to additional limitations. To provide the tax planning strategies for closely-held business clients that will bring more revenue, focus on the special concerns and techniques the practitioner needs to thrive in this market.

Early Fee: \$155 M, \$205 NM (by 11/17)

Standard Fee: \$175 M, \$225 NM (11/18 - 12/5)

Late Fee: \$205 M, \$255 NM (after 12/5)

Mastering Basis Issues for S Corporations, Partnerships, and LLCs

December 8, 2016

Event Code: 12024 | **12:30 - 4 p.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Deborah Phillips

The most difficult concepts to master when dealing with flow-through business entities are the basis and distribution concepts. Major error and malpractice issues occur if the CPA does not fully understand the impact of these rules. Focus on the practical applications of these rules.

Early Fee: \$155 M, \$205 NM (by 11/17)

Standard Fee: \$175 M, \$225 NM (11/18 - 12/5)

Late Fee: \$205 M, \$255 NM (after 12/5)

⌘ Taking Your Medicine: Health Care in 2016

December 8, 2016

Event Code: 12021 | **8 a.m. - 11:30 a.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Curt Quickel

All employers, regardless of size, should be alert to the IRS' release of regulations under §105(h) which, when released, will apply anti-discrimination rules to all employers regardless of size. Of equal importance is the impact of Notice 2015-17 and how it impacts employer reimbursements of employees for premiums they pay for health insurance, including S corporation reimbursements of greater than two percent shareholders. Focus on the key issues and planning strategies that tax practitioners need to know in order to advise their clients regarding this far-reaching legislation.

Early Fee: \$155 M, \$205 NM (by 11/17)

Standard Fee: \$175 M, \$225 NM (11/18 - 12/5)

Late Fee: \$205 M, \$255 NM (after 12/5)

⌘ Individual Income Tax Update

December 9, 2016

Event Code: 12032 | **8 - 11:30 a.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Deborah Phillips

Respond to the latest in tax law developments, including discussions of the planning opportunities available to your individual tax clients. This up-to-date knowledge will enable you to further discuss new developments and tax-saving ideas applicable to your clients and their growing needs in light of post-election developments.

Early Fee: \$155 M, \$205 NM (by 11/18)

Standard Fee: \$175 M, \$225 NM (11/19 - 12/6)

Late Fee: \$205 M, \$255 NM (after 12/6)

The Top Five Tax Topics of 2016

December 9, 2016

Event Code: 12036 | **12:30 p.m. - 4 p.m.** | **CPE:** 4 General

Vendor: Surgent | **Instructor:** Deborah Phillips

There are many issues in tax law that have a significant impact on clients. Explore those issues that have wide applicability and importance in 2016, and the practical aspects of understanding and planning for these areas of tax law.

Early Fee: \$155 M, \$205 NM (by 11/18)

Standard Fee: \$175 M, \$225 NM (11/19 - 12/6)

Late Fee: \$205 M, \$255 NM (after 12/6)

🌐⌘ Don Farmer's 2016 Federal Tax Update

December 14, 2016 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Event Code: 12054 | **Live Stream Code:** LS12054

Vendor: Don Farmer | **Instructor:** Don Farmer

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. We will emphasize tax developments that affect 2016 tax return preparation and 2016 tax planning for individuals, corporations, and non-corporate businesses.

Early Fee: \$265 M, \$365 NM (by 11/23)

Standard Fee: \$325 M, \$425 NM (11/24 - 12/9)

Late Fee: \$365 M, \$465 NM (after 12/9)

Don Farmer's 2016 Pre-Tax Season Review for Individual Returns

December 15, 2016 | 8 a.m. - 4 p.m. | **CPE:** 8 General
Event Code: 12064 | **Live Stream Code:** LS12064

Vendor: Don Farmer | **Instructor:** Walter Nunnallee
Review current year developments, recurring problems, and planning ideas. Using a combination of humor and examples, focus on tax developments that affect 2016 individual income tax return preparation and 2016 individual income tax planning. As time permits, we will also review the major areas of corporate tax returns to fine tune practitioners for tax season.

Early Fee: \$265 M, \$365 NM (by 11/24)

Standard Fee: \$325 M, \$425 NM (11/25 - 12/12)

Late Fee: \$365 M, \$465 NM (after 12/12)

Don Farmer's 2016 Pre-Tax Season Review for Corporate Returns

December 16, 2016 | 8 a.m. - 4 p.m. | **CPE:** 8 General
Event Code: 12065 | **Live Stream Code:** LS12065

Vendor: Don Farmer | **Instructor:** Walter Nunnallee
Review current year developments, recurring problems, and planning ideas. Using a combination of humor and examples, focus on tax developments that affect 2016 individual income tax return preparation and 2016 individual income tax planning. As time permits, we will also review the major areas of individual income taxation to fine tune practitioners for tax season.

Early Fee: \$255 M, \$355 NM (by 11/25)

Standard Fee: \$315 M, \$415 NM (11/26 - 12/13)

Late Fee: \$355 M, \$455 NM (after 12/13)

TECHNOLOGY

PDF Forms: Using Adobe Acrobat to Harness the Incredible Power of Electronic Fillables

December 8, 2016

Event Code: 12022 | 8 - 11:30 a.m. | **CPE:** 4 General

Vendor: Phoenix Beach | **Instructor:** Karl Egnatoff
Everyone works with PDFs in today's electronic document-centric business world. Few, however harness the power of PDF forms and their data capture capabilities. Learn how to quickly and easily create fillable PDF forms that flow in the manner desired, as well as how to secure PDFs against alteration. The material details methods to distribute, collect and extract data from a single PDF or a large number in an automated fashion.

Early Fee: \$155 M, \$205 NM (by 11/17)

Standard Fee: \$175 M, \$225 NM (11/18 - 12/5)

Late Fee: \$205 M, \$255 NM (after 12/5)

QuickBooks Online: Worth Another Look!

December 8, 2016

Event Code: 12026 | 12:30 - 4 p.m. | **CPE:** 4 General

Vendor: Phoenix Beach | **Instructor:** Karl Egnatoff
Many accounting and other business professionals took an exploratory look at QuickBooks Online (QBO) a few years back and dismissed it as "not QuickBooks". However, Intuit has updated QBO and it is now generally considered to be a viable and competitive cloud accounting product. It still is not as feature rich as its desktop cousin, but it is an inexpensive, easy to use application that is powerful enough to account for a wide range of small businesses. This, coupled with the fact that it is accessible 24/7/365 from any location that has Internet connectivity, makes QuickBooks Online worth another look.

Early Fee: \$155 M, \$205 NM (by 11/17)

Standard Fee: \$175 M, \$225 NM (11/18 - 12/5)

Late Fee: \$205 M, \$255 NM (after 12/5)

Understanding and Working with Excel PivotTables

December 9, 2016

Event Code: 12034 | 8 - 11:30 a.m. | **CPE:** 4 General

Vendor: Phoenix Beach | **Instructor:** Karl Egnatoff
Many Excel users shy away from PivotTables and when they do, they miss out on incredible analysis and reporting functionality, however, with a basic understanding of PivotTables you can work with large amounts of information and create usable concise reports and tables that help decision makers see trends that they may have otherwise missed. Get past any trepidation you may have related to PivotTables and see how beneficial they can be.

Early Fee: \$155 M, \$205 NM (by 11/18)

Standard Fee: \$175 M, \$225 NM (11/19 - 12/6)

Late Fee: \$205 M, \$255 NM (after 12/6)

Elevate Your Excel Skills

December 9, 2016

Event Code: 12038 | 12:30 - 4 p.m. | **CPE:** 4 General

Vendor: Phoenix Beach | **Instructor:** Karl Egnatoff
Improve your Excel skills to increase your capabilities. There are so many hidden or unknown features and tools in Excel that can dramatically improve productivity.

Early Fee: \$155 M, \$205 NM (by 11/18)

Standard Fee: \$175 M, \$225 NM (11/19 - 12/6)

Late Fee: \$205 M, \$255 NM (after 12/6)

SEMINARS

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

ACCOUNTING & AUDITING

◆ **Frequent Frauds Found in Governments and Not-for-Profits****

June 3, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 06001 | **Live Stream Code:** LS06001

Vendor: AICPA | **Instructor:** Jeffrey Lieman

Through an informative case study approach, this seminar illustrates common frauds that make headlines and damage the reputations of government and not-for-profit organizations. Recognizing fraudulent or deceptive practices is not always easy, but this information will sharpen your forensic skills with techniques to help you to uncover fraudulent activities in the governmental and not-for-profit environments.

Early Fee: \$255 M, \$355 NM (by 5/13)

Standard Fee: \$315 M, \$415 NM (5/14 - 5/31)

Late Fee: \$355 M, \$455 NM (after 5/31)

Annual Accounting and Auditing Workshop**

June 7-8, 2016

Event Code: 06002 | **8 a.m. - 3:30 p.m. | CPE:** 16 A&A

Vendor: AICPA | **Instructor:** Kurt Oestricher

Are your accounting and auditing skills up-to-date and on-par with industry standards? Be sure with this comprehensive update on the latest accounting, auditing, compilation and review, and other professional standards. Materials include practical applications of the topics covered to help you understand and apply the standards to real-life scenarios. With the rate of change in today's regulatory environment, you must stay current on all of the topics impacting the profession.

Early Fee: \$365 M, \$465 NM (by 5/17)

Standard Fee: \$425 M, \$525 NM (5/18 - 6/2)

Late Fee: \$465 M, \$565 NM (after 6/2)

◆ **Advanced Topics in a Single Audit****

June 13, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 06004 | **Live Stream Code:** LS06004

Vendor: AICPA | **Instructor:** James Woy

Updated for OMB Uniform Guidance for Federal Awards. Be prepared for difficult single audit areas before they happen rather than reviewing them after the fact. Learn how to carry the weighty responsibilities of planning, directing, and reporting on a single audit engagement conducted under the Uniform Guidance for Federal Awards, with an emphasis on the advanced topics that require particular attention.

Early Fee: \$255 M, \$355 NM (by 5/23)

Standard Fee: \$315 M, \$415 NM (5/24 - 6/8)

Late Fee: \$355 M, \$455 NM (after 6/8)

◆ **AICPA's Annual Update: Top 12 Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs****

June 14, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 06005 | **Live Stream Code:** LS06005

Vendor: AICPA | **Instructor:** James Woy

Preparers of governmental and not-for-profit financial statements and their auditors often seek advice from the AICPA's Technical Hotline, as well as from the GASB Technical Inquiry System. The advice they receive from these sources is high-quality and non-authoritative, but offers viable solutions or reasonable alternatives for accounting and auditing issues related to governmental and not-for-profit organizations. Enhance your knowledge and application of professional judgment by providing a review of the top accounting and auditing issues faced by preparers of governmental and not-for-profit financial statements and their auditors based on calls and inquiries received by both the AICPA and GASB over the past year.

Early Fee: \$255 M, \$355 NM (by 5/24)

Standard Fee: \$315 M, \$415 NM (5/25 - 6/9)

Late Fee: \$355 M, \$455 NM (after 6/9)

The Essentials of SEC Financial Reporting

June 21, 2016

Event Code: 06011 | **8 a.m. - 3:30 p.m. | CPE:** 8 A&A

Vendor: BLI | **Instructor:** Thomas Selling

Review in-depth fundamentals of SEC reporting and the latest information on recent developments at the SEC. Whether you have just become involved in the SEC reporting process, or have been working in the field for years, you will receive a solid grounding in the principle rules and regulations and their compliance triggers. You will also be brought up-to-date on all the recent developments occurring in this unprecedented period of change.

Early Fee: \$255 M, \$355 NM (by 5/31)

Standard Fee: \$315 M, \$415 NM (6/1 - 6/16)

Late Fee: \$355 M, \$455 NM (after 6/16)

Derivatives and Hedge Accounting: The Essentials

June 22, 2016

Event Code: 06012 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Vendor: BLI | **Instructor:** Thomas Selling

Hedge accounting, by its very nature, is fraught with inconsistencies, which are further compounded by the complexity of the financial relationships within the scope of the hedge accounting standards under U.S. GAAP. The objective of this seminar is to show that there is a “method to the madness” of hedge accounting. Starting with the basics, and the explanation of each solution will be couched in terms of common themes.

Early Fee: \$255 M, \$355 NM (by 6/1)

Standard Fee: \$315 M, \$415 NM (6/2 - 6/17)

Late Fee: \$355 M, \$455 NM (after 6/17)

NEW Advanced Concepts in SSARS 21 and Nonattest Services: Are You Certain You Are in Compliance?

June 23, 2016

Event Code: 06013 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

Practitioners that provide non-audit services must strike the right balance between complying with relevant professional and regulatory standards, providing value-added client service, and mitigating litigation and other practice management risks. Review many case studies to reinforce best practices for managing the accounting, reporting, and performance issues associated with the attest services of compilations and reviews where reports are issued, as well as the new SSARS 21 preparation of financial statements service and other nonattest engagements.

Early Fee: \$255 M, \$355 NM (by 6/2)

Standard Fee: \$315 M, \$415 NM (6/3 - 6/20)

Late Fee: \$355 M, \$455 NM (after 6/20)

NEW Sweeping Your Workpapers for Landmines: Avoiding Deficient Audits

June 24, 2016

Event Code: 06015 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

There is a presumption that more experienced engagement team members should review work performed by less experienced staff. Even sole practitioners must be concerned about complying with quality control standards and proper ethical conduct. Receive provide tips and techniques for effective and efficient review of audit workpapers, the success of which heavily depends on an auditor’s proper application of critical financial statement audit concepts such as assessing audit risk, applying strong substantive analytical procedures, and evaluating areas of estimates and uncertainty.

Early Fee: \$255 M, \$355 NM (by 6/3)

Standard Fee: \$315 M, \$415 NM (6/4 - 6/21)

Late Fee: \$355 M, \$455 NM (after 6/21)

Audit Staff Essentials - Level 3 - Audit Senior/In-Charge**

July 12-13, 2016

Event Code: 07002 | **8 a.m. - 3:30 p.m.** | **CPE:** 16 A&A

Vendor: AICPA | **Instructor:** James Myers

This level of training identifies the more difficult areas for experienced auditors. Focus on understanding business strategies; analyzing your client’s competitive position; audit analysis and business advice; auditing estimates and subjective accounting information; contingent liabilities; revenue recognition; and fair value measurement. Receive the confidence necessary to begin assuming client and engagement management responsibilities.

Early Fee: \$365 M, \$465 NM (by 6/21)

Standard Fee: \$425 M, \$525 NM (6/22 - 7/7)

Late Fee: \$465 M, \$565 NM (after 7/7)

Audit Staff Essentials - Level 1 - New Staff**

July 12-13, 2016

Event Code: 07001 | **8 a.m. - 3:30 p.m.** | **CPE:** 16 A&A

Vendor: AICPA | **Instructor:** Tom Newell

Designed for beginning staff, review key areas to ensure auditors are well prepared to begin their careers. Focus on the areas of professional skepticism; internal controls; audit risk, materiality and financial statement assertions; auditing standards regarding fraud; auditing cash, fixed assets, accounts payable, debt and liabilities; and audit documentation.

Early Fee: \$365 M, \$465 NM (by 6/21)

Standard Fee: \$425 M, \$525 NM (6/22 - 7/7)

Late Fee: \$465 M, \$565 NM (after 7/7)

Audit Staff Essentials - Level 2 - Experienced Staff**

July 14-15, 2016

Event Code: 07003 | **8 a.m. - 3:30 p.m.** | **CPE:** 16 A&A

Vendor: AICPA | **Instructor:** Tom Newell

Designed for staff wanting to take on a greater level of responsibility on engagements, discuss the planning of more complex, riskier audit areas and the supervision of engagements. Take an in-depth look at understanding the entity and assessing risk and internal control design; use of confirmations and sampling methods to gather audit evidence; auditing accounts receivable; auditing inventory, including what to do before and after the inventory observation; workpaper review; and styles of supervision.

Early Fee: \$365 M, \$465 NM (by 6/23)

Standard Fee: \$425 M, \$525 NM (6/24 - 7/11)

Late Fee: \$465 M, \$565 NM (after 7/11)

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

ACCOUNTING & AUDITING

Core Issues Related to Properly Assessing and Responding to Financial Statement Audit Risk

July 20, 2016

Event Code: 07012 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

The biggest contributing factor that leads to an effective and efficient financial statement audit is the proper identification, evaluation, and response to assessed risk of material misstatement. Engagement teams must ensure compliance with generally accepted audit standards, but also leverage knowledge of the entity and its operating environment to design a high-quality and profitable audit. Emphasize the key concepts that drive the foundation of an effective risk-based audit approach.

Early Fee: \$255 M, \$355 NM (by 6/29)

Standard Fee: \$315 M, \$415 NM (6/30 - 7/15)

Late Fee: \$355 M, \$455 NM (after 7/15)

NEW **Condos and HOAs: Advanced Accounting, Auditing and Other Issues**

July 20, 2016 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Event Code: 07013 | **Live Stream Code:** LS07013

Vendor: FICPA | **Instructor:** Pat Patterson

Examine and evaluate the most difficult and frequently found accounting and auditing issues in Common Interest Realty Associations (CIRAs) for 2015. Issues covered are SSARS 21 engagement letters, reporting, engagement administration and ethical issues for time-share, residential and commercial condominium associations (condos). Also discuss independence, Interpretation 101-3 for nonattest services performed for attest clients, when to capitalize assets, start-up situations, and transitions (turn-over) between developers and unit owners. Issues involving bad debts and budgeting in a recession period will be discussed. Florida-specific issues will be covered.

Early Fee: \$255 M, \$355 NM (by 6/29)

Standard Fee: \$315 M, \$415 NM (6/30 - 7/15)

Late Fee: \$355 M, \$455 NM (after 7/15)

NEW **The New Leasing Standard: It's Here and It's Huge**

July 21, 2016 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Event Code: 07015 | **Live Stream Code:** LS07015

Vendor: Real World Seminars | **Instructor:** Jim Martin
Surprisingly, the FASB is expected to finalize the new leasing standard in early 2016 with early implementation available, which means your clients or employees could request

implementation for 2016. It will become mandatory in 2020 for non-public entities and 2019 for publicly traded entities. Almost every entity leases something (especially real property) and that means almost every entity will be impacted materially by this new standard. Emphasis will be solely from the perspective of how a lessee applies the standard.

Early Fee: \$255 M, \$355 NM (by 6/30)

Standard Fee: \$315 M, \$415 NM (7/1 - 7/18)

Late Fee: \$355 M, \$455 NM (after 7/18)

NEW **Interactive Workshop: Engagement Planning and Risk Assessment Activities**

July 21, 2016

Event Code: 07016 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

This fast-paced, highly-interactive, and hands-on seminar is designed for auditors of small- and medium-sized businesses. Every fifteen minutes, a ten-minute case study, exercise, discussion group or other form of interaction will be used to create the most dynamic learning environment possible to allow you to put your learning into action. Whether you do one audit or multiple audits, this seminar is guaranteed to be practical and engaging.

Early Fee: \$255 M, \$355 NM (by 6/30)

Standard Fee: \$315 M, \$415 NM (7/1 - 7/18)

Late Fee: \$355 M, \$455 NM (after 7/18)

Preventing, Detecting, and Investigating Identity Theft**

July 27, 2016 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Event Code: 07022 | **Live Stream Code:** LS07022

Vendor: AICPA | **Instructor:** Curt Quickel

Protect yourself and your clients from identity theft, which includes the theft of personal and professional identities. No one is immune from this rising tide of criminal misconduct and as your clients seek your advice, you will be required to perform due diligence in protecting their IDs. Some will even be tasked with investigating the crime. Address the needs of each scenario. As the instances of identity theft continue, people are clamoring for ways to detect identity theft, protect themselves from becoming a victim, and investigating instances of theft when they strike.

Early Fee: \$255 M, \$355 NM (by 7/6)

Standard Fee: \$315 M, \$415 NM (7/7 - 7/22)

Late Fee: \$355 M, \$455 NM (after 7/22)

Digging Deeper with Data Analysis**

July 29, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 07029 | Live Stream Code: LS07029

Vendor: AICPA | Instructor: Katrina Kiselinchev

Review value creation to the bottom line through alignment of data analysis to the audit plan, tests per financial statement or risk area, and how to discover fraud faster. Explore key areas in the search to “dig deep” to increase assurance, coverage, value, and testing for fraud across the organization. It will include case studies of both cost versus benefit and overall return on investment for the organization. Internal challenges, which include process and system complexity, operations, data volume, control design and effectiveness, materiality, and fraud, are increasing exponentially as well.

Early Fee: \$255 M, \$355 NM (by 7/8)

Standard Fee: \$315 M, \$415 NM (7/9 - 7/26)

Late Fee: \$355 M, \$455 NM (after 7/26)

Studies on Single Audit and Yellow Book Deficiencies**

August 5, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 08004 | Live Stream Code: LS08004

Vendor: AICPA | Instructor: Lynda Dennis

The AICPA Professional Ethics Division, Most Frequent Violations of Professional Standards Government and Not-for-Profit Investigation, reveals significant issues in single audits and Yellow Book engagements, including deficiencies in audit procedures performed, auditor’s reporting, and financial statement deficiencies. Learn how to avoid common deficiencies found in single audits and Yellow Book engagements using simulated case studies and practice exercises with lessons for today’s issues. These case studies and practice exercises will assist you in avoiding common mistakes and recognizing deficiencies before it’s too late.

Early Fee: \$255 M, \$355 NM (by 7/15)

Standard Fee: \$315 M, \$415 NM (7/16 - 8/2)

Late Fee: \$355 M, \$455 NM (after 8/2)

Nonprofit, Government and Compliance Update

August 5, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 08005 | Live Stream Code: LS08005

Vendor: Loscalzo | Instructor: Marci Thomas

Not-for-profits and governmental entities are subject to very specific accounting and disclosure guidance. Over the last few years there have been a significant number of updates to accounting and reporting literature from both the FASB and GASB. Receive a 2016 update of the issues at the forefront of these industries to help accountants and auditors ensure that they are aware and have a basic understanding of the most current professional literature. Program includes updates relevant to auditors that perform audits under Government Auditing Standards and the Uniform Guidance.

Early Fee: \$255 M, \$355 NM (by 7/15)

Standard Fee: \$315 M, \$415 NM (7/16 - 8/2)

Late Fee: \$355 M, \$455 NM (after 8/2)

The Essential Course for Performing Single Audits Under the New Uniform Guidance for Federal Awards

August 10, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 08009 | Live Stream Code: LS08009

Vendor: Surgent | Instructor: James Woy

Make sure that you fully understand the new single audit requirements and how they will affect your 2016 single audits. This is an essential seminars for auditors performing single audits as it will equip you with the knowledge needed to perform audits under the new Uniform Guidance for Federal Awards. Event materials utilize a highly illustrative and innovative format. Over 30 focused exercises are included to provide an enhanced working knowledge of the new single audit requirements.

Early Fee: \$255 M, \$355 NM (by 7/20)

Standard Fee: \$315 M, \$415 NM (7/21 - 8/5)

Late Fee: \$355 M, \$455 NM (after 8/5)

Automobile Dealerships: An In-Depth Perspective

August 10, 2016 | 8 a.m. - 3:30 p.m. | CPE: 6 A&A/2 General

Event Code: 08011 | Live Stream Code: LS08011

Vendor: FICPA | Instructor: Kenneth Rosenfield

Participants will be able to explore advanced attestation service issues in fieldwork, current events in Federal Taxation, advanced management advisory services such as operational reviews, management consulting and the latest trends in business valuations. Participants will gain an in-depth look into the operations of each department in a typical automobile dealership.

Early Fee: \$255 M, \$355 NM (by 7/20)

Standard Fee: \$315 M, \$415 NM (7/21 - 8/5)

Late Fee: \$355 M, \$455 NM (after 8/5)

Fundamentals for Performing a Single Audit Under the Uniform Guidance for Federal Awards**

August 11, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 08012 | Live Stream Code: LS08012

Vendor: AICPA | Instructor: John Georger Jr.

Are you new to performing single audits? Or perhaps you need a refresher on the key concepts of performing a compliance audit of federal awards? This core training will elevate your proficiency and efficiency to perform a single audit using the guidance in the OMB Uniform Guidance for Federal Awards. Gain the confidence you need to navigate the difficult requirements of this challenging audit area.

Early Fee: \$255 M, \$355 NM (by 7/21)

Standard Fee: \$315 M, \$415 NM (7/22 - 8/8)

Late Fee: \$355 M, \$455 NM (after 8/8)

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

ACCOUNTING & AUDITING

FASB's "Big 3": Revenue Recognition, Leases, and Financial Instruments

August 12, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 08019 | **Live Stream Code:** LS08019

Vendor: Surgent | **Instructor:** Tom Newell

Designed for practitioners and their staff, whether in public accounting or business and industry, this seminar provides a comprehensive review and update of the FASB's Big three accounting and reporting areas: revenue recognition, leases, and financial instruments. Focus on the most updated details of relevant FASB activity, covering these critical areas of your practice or organization. Analyze the Big 3, which have a major effect on all industries, using examples and illustrations to provide a hands-on approach that will help you better assess and implement the new standards and guidance applicable to your clients or organization.

Early Fee: \$255 M, \$355 NM (by 7/22)

Standard Fee: \$315 M, \$415 NM (7/23 - 8/9)

Late Fee: \$355 M, \$455 NM (after 8/9)

Audit Workpapers: Documenting and Reviewing Field Work**

August 16, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 08022 | **Live Stream Code:** LS08022

Vendor: AICPA | **Instructor:** James Myers

A badly prepared workpaper is a time-waster for managers and partners, so training in proper workpaper preparation is critical. Learn the fundamentals of workpaper preparation – form and content – to make sure everything is properly documented. You will also explore examples which show field work supervisors what factors to consider and what steps to follow when reviewing workpapers. In addition, typical workpaper deficiencies are explained to help minimize potential liability.

Early Fee: \$255 M, \$355 NM (by 7/26)

Standard Fee: \$315 M, \$415 NM (7/27 - 8/11)

Late Fee: \$355 M, \$455 NM (after 8/11)

Accounting and Auditing Update for Small Businesses**

August 17, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 08023 | **Live Stream Code:** LS08023

Vendor: AICPA | **Instructor:** James Myers

Geared toward practitioners who provide accounting and auditing services to small businesses, receive updates on the new accounting, auditing, compilation and review

standards, and other professional guidance that impact small businesses and their auditors. Materials include practical applications of the topics covered to help you understand and apply the standards to real-life scenarios. With the rate of change in today's regulatory environment, you must stay current on all of the topics impacting the profession.

Early Fee: \$255 M, \$355 NM (by 7/27)

Standard Fee: \$315 M, \$415 NM (7/28 - 8/12)

Late Fee: \$355 M, \$455 NM (after 8/12)

Advanced Accounting and Auditing Issues for the Construction Industry

August 17, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 08025 | **Live Stream Code:** LS08025

Vendor: Gene Ristaino | **Instructor:** Gene Ristaino

The control and management of risks and obstacles to project profitability is more critical to the survival of construction companies. Receive recognition and understanding of the increased risks that exist, and develop the accounting techniques and auditing procedures to deal with these increased risks and uncertainties for construction contractors. Also review more complex accounting and reporting issues that exist for this specialized industry including related parties and variable interest entities, asset impairment, available financial reporting frameworks, and their impact on financial statement presentation and disclosure.

Early Fee: \$255 M, \$355 NM (by 7/27)

Standard Fee: \$315 M, \$415 NM (7/28 - 8/12)

Late Fee: \$355 M, \$455 NM (after 8/12)

Forensic Accounting Investigative Practices**

August 30, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 08031 | **Live Stream Code:** LS08031

Vendor: AICPA | **Instructor:** Wayne Wells

Effective forensic accountants are part of a new breed of practitioners who possess a broad spectrum of traits and knowledge. Dive into the unique investigative and communications skills and analytical practices required of the best forensic accountants by learning how to provide expert witness testimony in mediations, arbitrations, and governmental hearings. Learn how to use proven research, investigative methods, and proper documentation of evidence to successfully complete a forensic accounting engagement.

Early Fee: \$255 M, \$355 NM (by 8/9)

Standard Fee: \$315 M, \$415 NM (8/10 - 8/25)

Late Fee: \$355 M, \$455 NM (after 8/25)

NEW  **Becoming an AICPA Peer Review Team or Review Captain: Case Study Application****

September 1, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 09001 | Live Stream Code: LS09001

Vendor: AICPA | **Instructor:** Chris Rouse

Apply your knowledge of the AICPA's Peer Reviewer program to a practical application case study. Review realistic case studies that encompass the most important elements of a system peer review, as well as several case studies pertaining to an engagement review. As a current or future team and/or review captain, you learn to successfully plan for, perform, and report on both system and engagement reviews. You are also introduced to the administrative and committee roles in the peer review program.

Early Fee: \$255 M, \$355 NM (by 8/11)

Standard Fee: \$315 M, \$415 NM (8/12 - 8/29)

Late Fee: \$355 M, \$455 NM (after 8/29)

NEW  **Real Estate: The Many Complexities of GAAP, SSARS, and GAAS Compliance**

September 8, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 09003 | Live Stream Code: LS09003

Vendor: Surgent | **Instructor:** Jeffrey Lieman

Accounting for real estate activities is always a complicated adventure. From how to account for development costs, to recognizing impairment losses, to how to perceive gain or loss on its sale are all challenging issues for the accountant. In addition, when it comes to the income tax side, we have a whole set of different rules. No other industry has such differences between GAAP and income tax reporting.

Early Fee: \$255 M, \$355 NM (by 8/18)

Standard Fee: \$315 M, \$415 NM (8/19 - 9/5)

Late Fee: \$355 M, \$455 NM (after 9/5)

 **Audits of Banks and Other Financial Institutions****

September 13, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 09005 | Live Stream Code: LS09005

Vendor: AICPA | **Instructor:** Katrina Kiselincev

Receive a demonstration on how audit, consulting, and tax associates can learn the accounting, tax, and auditing fundamentals of modern depository and lending institutions, as well as non-bank institutions. Material is complete with practical worksheets and insights such as the applicable metrics that create value for depository and lending institutions. These institutions are specialized and are one of the most regulated industries in the world. Numerous references to best practice audits allow the auditor and consultants the opportunity to plan efficient and effective audits and reports.

Early Fee: \$255 M, \$355 NM (by 8/23)

Standard Fee: \$315 M, \$415 NM (8/24 - 9/8)

Late Fee: \$355 M, \$455 NM (after 9/8)

NEW  **A Practical Alternative to GAAP: Simplify Your Reporting by Converting to FRF for SMEs**

September 21, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 09011 | Live Stream Code: LS09011

Vendor: Surgent | **Instructor:** Terri Thamer

For many small- and medium-sized businesses, preparing financial statements using the special purpose framework, FRF for SMEs™, may provide an alternative to the complexity of U.S. GAAP. Receive a comprehensive review of FRF for SMEs™, including examples, illustrations, and hands-on application exercises to help you understand and apply the new framework. A disclosure outline (checklist) for use in preparing and reporting on FRF for SMEs™ financial statements is included as well.

Early Fee: \$255 M, \$355 NM (by 8/31)

Standard Fee: \$315 M, \$415 NM (9/1 - 9/16)

Late Fee: \$355 M, \$455 NM (after 9/16)

NEW  **Real World Fraud in Today's Small- to Medium-Sized Entities****

September 23, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 09015 | Live Stream Code: LS09015

Vendor: AICPA | **Instructor:** Katrina Kiselincev

Using hands-on case studies based on real-world frauds to help participants carry out their financial statement fraud responsibilities, auditors and corporate accounting and finance professionals in small-to medium-sized entities will find this seminar relevant. Material includes an overview of the auditor's responsibilities related to financial statement fraud and information relevant to management's responsibility for fraud and internal controls. Cases address revenue recognition, various financial statement manipulations, and purchasing fraud.

Early Fee: \$255 M, \$355 NM (by 9/2)

Standard Fee: \$315 M, \$415 NM (9/3 - 9/20)

Late Fee: \$355 M, \$455 NM (after 9/20)

NEW  **The Essential Course for Performing Single Audits Under the New Uniform Guidance for Federal Awards**

September 26, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 09019 | Live Stream Code: LS09019

Vendor: Surgent | **Instructor:** Terri Thamer

The Uniform Guidance for Federal Awards is fully effective for all 2016 single audits. For auditors performing single audits, it will equip you with the knowledge needed to perform audits under the new Uniform Guidance for Federal Awards. Event materials utilize a highly illustrative and innovative format. Over 30 focused exercises are included to provide an enhanced working knowledge of the new single audit requirements.

Early Fee: \$255 M, \$355 NM (by 9/5)

Standard Fee: \$315 M, \$415 NM (9/6 - 9/21)

Late Fee: \$355 M, \$455 NM (after 9/21)

SEMINARS

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

ACCOUNTING AND AUDITING

◆ **Fraud and Abuse in Not-for-Profit Entities and Governments: Stealing from Everyone**

September 27, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 09022 | **Live Stream Code:** LS09022

Vendor: Surgent | **Instructor:** Terri Thamer

Fraud and abuse causes donors and taxpayers to lose confidence in those not-for-profit entities and governments. Focus on the common types of fraud and abuse that occur in not-for-profit entities and governments and also address the auditor's responsibilities related to fraud and abuse. Event materials utilize a highly illustrative and innovative format. Over 30 focused exercises are included to provide an enhanced knowledge of fraud and abuse in not-for-profit entities and governments.

Early Fee: \$255 M, \$355 NM (by 9/6)

Standard Fee: \$315 M, \$415 NM (9/7 - 9/22)

Late Fee: \$355 M, \$455 NM (after 9/22)

Health Care Fraud and Abuse Update for Auditors and CFOs

September 27, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 09023 | **Live Stream Code:** LS09023

Vendor: Pros and Cons | **Instructor:** Gary Zeune

Constant rapidly changing health care rules and requirements are creating unprecedented risk for CPAs. Find out which new laws and regulations affect any entity affected by health care (i.e., all entities). Learn what new internal controls and auditing procedures you need to comply with the new rules and requirements affecting more than one million health care professionals and organizations covering 5,000 procedures.

Early Fee: \$255 M, \$355 NM (by 9/6)

Standard Fee: \$315 M, \$415 NM (9/7 - 9/22)

Late Fee: \$355 M, \$455 NM (after 9/22)

Detecting and Preventing Internal Fraud, Theft and Abuse 2016 Update

September 28, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 09029 | **Live Stream Code:** LS09029

Vendor: Pros and Cons | **Instructor:** Gary Zeune

Fraud, abuse and theft are the primary cause of 50 percent of all small business failures. Using real cases learn the techniques employees and managers use to defraud and cheat your company.

Early Fee: \$255 M, \$355 NM (by 9/7)

Standard Fee: \$315 M, \$415 NM (9/8 - 9/23)

Late Fee: \$355 M, \$455 NM (after 9/23)

Financial Instruments: Mastering the New FASB Requirements**

October 5, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 10002 | **Live Stream Code:** LS10002

Vendor: AICPA | **Instructor:** Melisa Galasso

Examine the core principles of the new standards. The FASB's financial instruments projects reconsider classification and measurement of financial instruments, as well as issues related to impairment of financial instruments. CPAs in public practice and industry will learn the background, purpose, and main provisions of the new financial instruments standards. Specifically, transition guidance, disclosure requirements, and implementation guidance.

Early Fee: \$255 M, \$355 NM (by 9/14)

Standard Fee: \$315 M, \$415 NM (9/15 - 9/30)

Late Fee: \$355 M, \$455 NM (after 9/30)

A Two-Day Interactive Workshop: Effectively and Efficiently Completing Audits of Small and Mid-Size Businesses

October 5-6, 2016

Event Code: 10003 | **8 a.m. - 3:30 p.m. | CPE:** 16 A&A

Vendor: Surgent | **Instructor:** Tom Newell

This two-part, fast-paced, highly-interactive, and hands-on seminar is designed for auditors of small- and medium-sized businesses. Every fifteen minutes, a ten-minute case study, exercise, discussion group or other form of interaction will be used to create the most dynamic learning environment possible to allow you to put your learning into action.

Early Fee: \$365 M, \$465 NM (by 9/14)

Standard Fee: \$425 M, \$525 NM (9/15 - 9/30)

Late Fee: \$465 M, \$565 NM (after 9/30)

Real Estate Accounting and Auditing**

October 6, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 10004 | **Live Stream Code:** LS10004

Vendor: AICPA | **Instructor:** Jeffrey Lieman

Real estate assets have unique features that can affect the way real estate transactions are structured, accounted for, and audited. If you advise or work for companies with real estate holdings, you will learn how to identify the three distinct stages of real estate assets, then examine and apply the accounting and auditing standards governing each stage.

Early Fee: \$255 M, \$355 NM (by 9/15)

Standard Fee: \$315 M, \$415 NM (9/16 - 10/3)

Late Fee: \$355 M, \$455 NM (after 10/3)

📌 Engagement Essentials: Preparation, Compilation, and Review of Financial Statements**

**October 13, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10007 | Live Stream Code: LS10007**

Vendor: AICPA | Instructor: Tom Newell

Learn what distinguishes a preparation, compilation, and review engagement from a traditional audit. Then, after an overview of current Statements on Standards for Accounting and Review Services, you will walk through the steps of these engagements and work through practice questions and case studies to increase concept comprehension and retention.

Early Fee: \$255 M, \$355 NM (by 9/22)

Standard Fee: \$315 M, \$415 NM (9/23 - 10/10)

Late Fee: \$355 M, \$455 NM (after 10/10)

📌 Internal Controls and Risk Assessment: Key Factors in a Successful Audit**

**October 14, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10008 | Live Stream Code: LS10008**

Vendor: AICPA | Instructor: Tom Newell

Under generally accepted auditing standards (GAAS), all auditors are required to follow a risk-based approach to auditing. The consideration of internal control is key to risk assessment and to the determination of overall audit approach. Understand the requirements in a financial statement audit for understanding internal control and assessing the design and implementation thereof. Enhance your understanding with exercises designed to illustrate how the concepts apply to practical audit situations.

Early Fee: \$255 M, \$355 NM (by 9/23)

Standard Fee: \$315 M, \$415 NM (9/24 - 10/11)

Late Fee: \$355 M, \$455 NM (after 10/11)

📌 Construction Contractors Advanced Issues**

**October 20, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10017 | Live Stream Code: LS10017**

Vendor: AICPA | Instructor: Dale Ruther

The construction industry comes with many advanced accounting issues, audit procedures, and tax issues, which makes construction contractor engagements inherently higher risk than other engagements. Practitioners and financial professionals should be prepared to address difficult issues such as look-back calculations, measuring progress of contracts, overhead allocations, and internal controls for construction contractors. Learn about some of the most pervasive issues in the construction industry and how to identify and manage the risks inherent with construction contractor engagements.

Early Fee: \$255 M, \$355 NM (by 9/29)

Standard Fee: \$315 M, \$415 NM (9/30 - 10/17)

Late Fee: \$355 M, \$455 NM (after 10/17)

📌 Advanced Auditing of HUD-Assisted Projects**

**October 21, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A
Event Code: 10022 | Live Stream Code: LS10022**

Vendor: AICPA | Instructor: Michael Morgan

Gain important insights into compliance pitfalls for HUD-assisted housing owners and managers. Learn to recognize and apply the latest changes in the federally-assisted housing industry and efficiently plan, perform, and report a HUD-assisted engagement. Uncover the effects of OMB on HUD-assisted not-for-profit entities.

Early Fee: \$255 M, \$355 NM (by 9/30)

Standard Fee: \$315 M, \$415 NM (10/1 - 10/18)

Late Fee: \$355 M, \$455 NM (after 10/18)

SPRING CLUSTERS

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Mix and match to gain a breadth of knowledge or deepen your expertise by following one track. Attend all sessions over two days, come for morning or afternoon only sessions, or log in from your home or office via live stream. Visit www.gscpa.org to view available sessions.

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ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

ACCOUNTING AND AUDITING

Common Frauds and Internal Controls for Revenue, Purchasing, and Cash Receipts**

October 21, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 10021 | Live Stream Code: LS10021

Vendor: AICPA | Instructor: Curt Quickel

As a CPA, you are in a unique position to protect your organization from fraud and human error. Learn how to establish a cost-effective system of controls to reduce your organization's exposure while maximizing profits. Explore the common areas for misstatements, both unintentional and fraudulent, that fall within an entity's revenue and purchase cycles and learn how to protect your clients or company against these risks.

Early Fee: \$255 M, \$355 NM (by 9/30)

Standard Fee: \$315 M, \$415 NM (10/1 - 10/18)

Late Fee: \$355 M, \$455 NM (after 10/18)

Construction Contractors: Critical Accounting, Auditing, and Tax Issues in Today's Environment

October 24, 2016 | 8 a.m. - 3:30 p.m. | CPE: 6 A&A/2 Gen

Event Code: 10025 | Live Stream Code: LS10025

Vendor: Surgent | Instructor: Richard Gesseck

Discuss why construction accounting and financial reporting are so complex, and the relationship between the contractor and the surety, both from an underwriting and claims perspective. We will also explore what the surety looks for in order to maximize potential bond credit. Key areas of tax compliance will be reviewed, concentrating on the areas that make construction unique.

Early Fee: \$255 M, \$355 NM (by 10/3)

Standard Fee: \$315 M, \$415 NM (10/4 - 10/19)

Late Fee: \$355 M, \$455 NM (after 10/19)

Risk-Based Audit Standards: Effective Utilization

October 26, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 10035 | Live Stream Code: LS10035

Vendor: Loscalzo | Instructor: Marci Thomas

Review the requirements of risk-based auditing; address best practices when conducting planning and risk assessment procedures; discuss audit testing strategies, including sampling and internal control testing; and illustrate documentation examples that comply with the risk assessment standards.

Early Fee: \$255 M, \$355 NM (by 10/5)

Standard Fee: \$315 M, \$415 NM (10/6 - 10/21)

Late Fee: \$355 M, \$455 NM (after 10/21)

2016 Accounting and Auditing Update for the Real World

October 27, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 10038 | Live Stream Code: LS10038

Vendor: Real World Seminars | Instructor: Jim Martin

Examine the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Discuss the standards that have the broadest application to the local practitioner. The floor is open to discuss accounting and auditing topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 10/6)

Standard Fee: \$315 M, \$415 NM (10/7 - 10/24)

Late Fee: \$355 M, \$455 NM (after 10/24)

Fraud: 10 Scary Cases in Audits

November 1, 2016 | 12:30 - 4 p.m. | CPE: 4 A&A

Event Code: 12053 | Live Stream Code: LS12053

Vendor: Pros and Cons | Instructor: Gary Zeune

All it takes it one fraud to ruin your career . Recognize why, when, and how engagements put you at risk.

Early Fee: \$155 M, \$205 NM (by 10/11)

Standard Fee: \$175 M, \$225 NM (10/12 - 10/29)

Late Fee: \$205 M, \$255 NM (after 10/29)

Fraud: 10 Scary Cases in Compilations and Reviews

November 1, 2016 | 8 - 11:30 a.m. | CPE: 4 A&A

Event Code: 12055 | Live Stream Code: LS12055

Vendor: Pros and Cons | Instructor: Gary Zeune

Missing one fraud can ruin your career. Recognize why, when, and how engagements put you at risk .

Early Fee: \$155 M, \$205 NM (by 10/11)

Standard Fee: \$175 M, \$225 NM (10/12-10/29)

Late Fee: \$205 M, \$255 NM (after 10/29)

Detecting and Preventing Fraud and Abuse in Government and Not-for-Profits 2016 Update

November 2, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 12059 | Live Stream Code: LS12059

Vendor: Pros and Cons | Instructor: Gary Zeune

Use actual cases to find out why government and not-for-profits have a higher risk of fraud and abuse, and how to detect and prevent it to protect yourself

Early Fee: \$255 M, \$355 NM (by 10/12)

Standard Fee: \$315 M, \$415 NM (10/13 - 10/30)

Late Fee: \$355 M, \$455 NM (after 10/30)

2016 FASB Update for the Real World

November 4, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 11009 | **Live Stream Code:** LS11009

Vendor: Real World Seminars | **Instructor:** Jim Martin

Discuss the significant provisions of the most recent pronouncements and proposed pronouncements and news from the FASB and the Private Company Council. Presented from the perspective of a small firm practitioner who serves non-publicly traded entities. Review the standards that have the broadest application to the local practitioner.

Early Fee: \$255 M, \$355 NM (by 10/14)

Standard Fee: \$315 M, \$415 NM (10/15 - 11/1)

Late Fee: \$355 M, \$455 NM (after 11/1)

2016 Compilation and Review Update for the Local Firm

November 8, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 11016 | **Live Stream Code:** LS11016

Vendor: Real World Seminars | **Instructor:** Jim Martin

Take an in-depth look at issues that practitioners have been having with implementing clarified SSARS section 70 "Preparation of Financial Statements", clarified SSARS section 80 "Compilation Engagements," and clarified SSARS section 90 "Review of Financial Statements." Included are 15-20 new cases for 2016 covering all aspects of SSARS application. Several new accounting standards are integrated into the new cases, including the new revenue recognition and leasing standards.

Early Fee: \$255 M, \$355 NM (by 10/18)

Standard Fee: \$315 M, \$415 NM (10/19 - 11/3)

Late Fee: \$355 M, \$455 NM (after 11/3)

Public Company Update: SEC, PCAOB, and Other Developments**

November 9, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 11024 | **Live Stream Code:** LS11024

Vendor: AICPA | **Instructor:** Tyrone Inglis

Keep up with the changes in the requirements for public companies, their management, and their auditors. The corporate financial reporting manager or independent auditor is responsible for keeping up with the modifications. Receive an update on the latest pronouncements, regulations, and guidance issued by the SEC and PCAOB as they apply to the filings and audits of this reporting cycle. Plus, you will learn what these organizations are planning and saying about the future so you can be out front in identifying developments that affect your company or auditing firm.

Early Fee: \$255 M, \$355 NM (by 10/19)

Standard Fee: \$315 M, \$415 NM (10/20 - 11/6)

Late Fee: \$355 M, \$455 NM (after 11/6)

Annual Accounting and Auditing Workshop**

November 14-15, 2016 | 8 a.m. - 3:30 p.m. | CPE: 16 A&A

Event Code: 11042 | **Live Stream Code:** LS11042

Vendor: AICPA | **Instructor:** Kurt Oestricher

Are your accounting and auditing skills up-to-date and on-par with industry standards? Be sure with this comprehensive, two-day update on the latest accounting, auditing, compilation and review, and other professional standards. Materials include practical applications of the topics covered to help you understand and apply the standards to real-life scenarios.

Early Fee: \$365 M, \$465 NM (by 10/24)

Standard Fee: \$425 M, \$525 NM (10/25 - 11/9)

Late Fee: \$465 M, \$565 NM (after 11/9)

2016 Fraud Alert for Small and Midsize Entities

November 29, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 A&A

Event Code: 12063 | **Live Stream Code:** LS12063

Vendor: Pros and Cons | **Instructor:** Gary Zeune

Update your skills to protect yourself and your clients with new fraud cases and new fraud risks in private companies, not-for-profits, and government entities.

Early Fee: \$255 M, \$355 NM (by 11/8)

Standard Fee: \$315 M, \$415 NM (11/9 - 11/26)

Late Fee: \$355 M, \$455 NM (after 11/26)

Accounting and Auditing: 10 Cases That Cost CPAs Their License

November 30, 2016

Event Code: 11067 | **8 a.m. - 11:30 p.m. | CPE:** 4 A&A

Vendor: Pros & Cons | **Instructor:** Gary D. Zeune

Explore 10 cases that cost CPAs their license and learn easy ways to protect yourself.

Early Fee: \$155 M, \$205 NM (by 11/9)

Standard Fee: \$175 M, \$225 NM (11/10 - 11/27)

Late Fee: \$205 M, \$255 NM (after 11/27)

Ethics: When CPAs Make the Headlines

November 30, 2016

Event Code: 11068 | **12:30 - 4 p.m. | CPE:** 4 A&A

Vendor: Pros & Cons | **Instructor:** Gary D. Zeune

Just one bad decision and you can be the evening news. Learn how NOT to make decisions under extreme pressure.

Early Fee: \$155 M, \$205 NM (by 11/9)

Standard Fee: \$175 M, \$225 NM (11/10 - 11/27)

Late Fee: \$205 M, \$255 NM (after 11/27)

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

ACCOUNTING & AUDITING

Forensic Accounting: Fraudulent Reporting and Concealed Assets**

November 30, 2016

Event Code: 11065 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Paul Seitz

Forensic accountants know all too well the increasing pressure to accurately detect fraudulent financial reporting and to preemptively redesign internal controls to prevent misappropriation of assets. Recognizing fraudulent or deceptive practices is not always easy, but this seminar will sharpen your forensic skills with techniques to uncover fraudulent activities and help you to see them in their many guises.

Early Fee: \$255 M, \$355 NM (by 11/9)

Standard Fee: \$315 M, \$415 NM (11/10 - 11/25)

Late Fee: \$355 M, \$455 NM (after 11/25)

♦ FAQ Accounting and Auditing

December 1, 2016

Event Code: 12005 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Loscalzo | **Instructor:** Rebecca Lee

Review real issues and questions asked prior to the session by accountants who are past attendees of our seminars. The manual includes approximately 70 "live" issues dealing with accounting and disclosures, preparation services, compilations, reviews, and audits. Get quick and practical solutions to issues that may confront you. Specific emphasis on issues associated with variable interest entities.

Early Fee: \$255 M, \$355 NM (by 11/10)

Standard Fee: \$315 M, \$415 NM (11/11 - 11/28)

Late Fee: \$355 M, \$455 NM (after 11/28)

Tax Practitioner's Guide to Accounting and Reporting Issues

December 2, 2016

Event Code: 12010 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Loscalzo | **Instructor:** Barry Smith

Meet your A&A CPE requirement with topics that relate to your responsibilities. You will learn why a tax return and a tax basis financial statement are not the same; learn what GAAP versus tax differences need to be disclosed; address frequently encountered reporting and performance issues by tax practitioners; and identify differences in disclosures for tax basis financial statements.

Early Fee: \$255 M, \$355 NM (by 11/11)

Standard Fee: \$315 M, \$415 NM (11/12 - 11/29)

Late Fee: \$355 M, \$455 NM (after 11/29)

A&A for Tax People Who Hate A&A

December 12, 2016 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Event Code: 12043 | **Live Stream Code:** LS12043

Vendor: Real World Seminars | **Instructor:** Jim Martin

The focus is the pure tax person who just needs A&A hours or who has minimal interest in A&A. Focus will be placed on current events and changes coming from the FASB, ASB, ARSC and other accounting and auditing standard setting bodies. Emphasis is placed on presenting topics in such a way as to make them understandable, informative and meaningful to those who primarily do income taxes.

Early Fee: \$255 M, \$355 NM (by 11/21)

Standard Fee: \$315 M, \$415 NM (11/22 - 12/7)

Late Fee: \$355 M, \$455 NM (after 12/7)

A&A Year in Review: Exploring the Latest Issues and Challenges Facing CPAs

December 16, 2016 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Event Code: 12061 | **Live Stream Code:** LS12061

Vendor: Surgent | **Instructor:** Tom Newell

Designed for accounting and attestation practitioners at all levels in both public accounting and business and industry, receive a year in review look at some of the more important issues and challenges facing CPAs. We will identify and discuss specific areas within the profession that are likely to affect you and your clients thereby keeping you 'in the know' on these critical topics. Examples and illustrations provide hands-on application to further enhance your understanding of the matters presented.

Early Fee: \$255 M, \$355 NM (by 11/25)

Standard Fee: \$315 M, \$415 NM (11/26 - 12/13)

Late Fee: \$355 M, \$455 NM (after 12/13)

U.S. GAAP Review for Business and Industry**

January 24, 2017 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 A&A

Event Code: 01005 | **Live Stream:** LS01005

Vendor: AICPA | **Instructor:** Renee Rampulla

Utilizing detailed descriptions and examples of how to implement the new standards, instruction focuses on how to assess new and recent FASB guidance that have a major effect on all industries. It will allow you to gain an understanding of the latest pronouncements and exposure documents, and how to develop implementation strategies.

Early Fee: \$255 M, \$355 NM (by 1/3/17)

Standard Fee: \$315 M, \$415 NM (1/4 - 1/19/17)

Late Fee: \$355 M, \$455 NM (after 1/19/17)

MANAGEMENT

Financial Strategies and Decision Modeling: War Plans for the Financial Professional

June 20, 2016

Event Code: 06010 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Vendor: BLI | Instructor: Matt Ryan

Receive guidance on market volatility, competitive actions and reactions, banking relationships, supplier viability, and critical elements for survival.

Early Fee: \$255 M, \$355 NM (by 5/30)

Standard Fee: \$315 M, \$415 NM (5/31 - 6/15)

Late Fee: \$355 M, \$455 NM (after 6/15)

Advanced Controller and CFO Skills**

June 29, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 06017 | Live Stream Code: LS06017

Vendor: AICPA | Instructor: Curtis Quickel

Examine best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. You will learn specific skills every CFO or controller needs to be successful, and you will find that you suddenly have more power and influence than you ever thought possible.

Early Fee: \$255 M, \$355 NM (by 6/8)

Standard Fee: \$315 M, \$415 NM (6/9 - 6/24)

Late Fee: \$355 M, \$455 NM (after 6/24)

Analytics and Big Data for Accountants**

June 30, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 06018 | Live Stream Code: LS06018

Vendor: AICPA | Instructor: Curtis Quickel

Analytics is the new force driving business. Tools have been created to measure program impacts and ROI, visualize data and business processes, and uncover the relationship between key performance indicators, many utilizing the unprecedented amount of data now flowing into organizations. Discuss leading-edge topics in analytics and finance along with useful tips and practical guidance that you can apply immediately.

Early Fee: \$255 M, \$355 NM (by 6/9)

Standard Fee: \$315 M, \$415 NM (6/10 - 6/27)

Late Fee: \$355 M, \$455 NM (after 6/27)

Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement

July 27, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 07023 | Live Stream Code: LS07023

Vendor: Surgent | Instructor: Art Auerbach

Receive the knowledge and tools to help clients implement tax-effective investment and portfolio strategies for successfully accumulating wealth and maintaining their real after-tax retirement income.

Early Fee: \$255 M, \$355 NM (by 7/6)

Standard Fee: \$315 M, \$415 NM (7/7 - 7/22)

Late Fee: \$355 M, \$455 NM (after 7/22)

The Georgia Society of CPAs

REAL ESTATE CONFERENCE

June 16, 2016

Cobb Galleria Centre, Atlanta, Georgia

Event Code: 13001 | LS13001

8 hours of CPE credit

with a possible 3 hours of A&A

The real estate market presents ongoing challenges for financial professionals. The ever-changing real estate market requires CPAs like you to be on top of the latest changes, techniques, and strategies to help your clients succeed.

The 2016 Real Estate Conference will provide you with everything you need to know on topics ranging from a commercial real estate update with forecasts, challenges and opportunities; transit-oriented and economic development; conservation easements and the impact green space has on the community; accounting update for the real estate industry; and cybersecurity.



Live Stream
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olc.gscpa.org

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

SEMINARS

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

MANAGEMENT

Introduction to Business Valuation**

August 5, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 08003 | **Live Stream Code:** LS08003

Vendor: AICPA | **Instructor:** Edward Dupke

Offer business valuation services to clients with confidence and be the professional that clients trust to understand the basic valuation concepts, theory, and application. You will enhance your understanding of the concepts presented by putting them to the test in a real-life case study.

Early Fee: \$255 M, \$355 NM (by 7/15)

Standard Fee: \$315 M, \$415 NM (7/16 - 8/2)

Late Fee: \$355 M, \$455 NM (after 8/2)

Business Development Skills for CPAs

October 20, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10019 | **Live Stream Code:** LS10019

Vendor: BLI | **Instructor:** Peter Margaritis

Business development is a process of developing relationships over time and having a plan in place in order to achieve your goals. The earlier a professional understands the process of business development, the more profitable to the organization they become. Learn the skills necessary to attract new business and develop relationships to retain current business.

Early Fee: \$255 M, \$355 NM (by 9/29)

Standard Fee: \$315 M, \$415 NM (9/30 - 10/17)

Late Fee: \$355 M, \$455 NM (after 10/17)

CFO/Controller's Roadmap to Organization Success with Integrated Planning, Forecasting, and Budgeting

October 27, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10039 | **Live Stream Code:** LS10039

Vendor: Surgent | **Instructor:** James Giannantonio

Designed to completely integrate the planning process, the seminar will show you how to move from long-range thinking, through medium-term planning, through the annual budget, and to the monthly cash-flow forecast. Also, the program will teach you how to avoid many political pitfalls that end up causing a lack of accountability and often cause the planning process to be demotivating to the staff. Look at the entire planning process from beginning to end and see how much smoother it can be when it is an integrated process.

Early Fee: \$255 M, \$355 NM (by 10/6)

Standard Fee: \$315 M, \$415 NM (10/7 - 10/24)

Late Fee: \$355 M, \$455 NM (after 10/24)

Merger and Acquisition Tricks, Traps and Terrors

November 1, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 11002 | **Live Stream Code:** LS11002

Vendor: Thorsten Consulting Group | **Instructor:** James Lindell

Receive an intensive overview that makes the M&A process easy to understand and easy to implement within you or your clients' organization. Focus on practical techniques to guide you through the M&A jungle and avoid the traps that have befallen many organizations.

Early Fee: \$255 M, \$355 NM (by 10/11)

Standard Fee: \$315 M, \$415 NM (10/12 - 10/27)

Late Fee: \$355 M, \$455 NM (after 10/27)

NEW Employment Law Update: Key Risks and Recent Trends**

March 29, 2017 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 03001 | **Live Stream Code:** LS03001

Vendor: AICPA | **Instructor:** Robert Walter

Receive updates and tips on mitigating exposure for the key employment risks that every employer faces - cyber issues such as social media; device and Internet use; wrongful termination; retaliation; whistleblowers; all types of discrimination and harassment; workplace safety; wage and hour laws; immigration issues; and laws such as the FMLA, ADA, HIPAA, COBRA, and FLSA. Know how to react to developing employment issues, understand recent trends in employment claims, and arm yourself with the knowledge and assessment tools that can make a difference for your employer or your clients.

Early Fee: \$255 M, \$355 NM (by 3/8/17)

Standard Fee: \$315 M, \$415 NM (3/9 - 3/24/17)

Late Fee: \$355 M, \$455 NM (after 3/24/17)



TAXATION

Taxation of Individuals Living Abroad and Foreign Nationals Living in the U.S.**

July 19, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 07008 | **Live Stream Code:** LS07008

Vendor: AICPA | **Instructor:** Adnan Islam

Advocate for your clients who live abroad and protect their assets from excessive taxation. As your clients become increasingly global in their employment, investment, and retirement opportunities, their tax exposure becomes more complex, placing expectations on you to guide them through the multinational tax matrix. Learn about the tax issues facing U.S. citizens living overseas and foreign nationals living in the United States. Explore tax issues related to cross-border employment, business, and investment activities and discover new strategies to minimize the potential for double taxation by two or more countries.

Early Fee: \$255 M, \$355 NM (by 6/28)

Standard Fee: \$315 M, \$415 NM (6/29 - 7/14)

Late Fee: \$355 M, \$455 NM (after 7/14)

S Corporations: Key Issues, Compliance, and Tax Strategies**

July 20, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 07014 | **Live Stream Code:** LS07014

Vendor: AICPA | **Instructor:** Adnan Islam

Get the knowledge you need to speak effectively to new and current clients about how you can make the S Corporation business model work for them. Be prepared to explain the benefits and drawbacks of electing S Corporation status and why more business taxpayers favor the pass-through entity over the C Corporation. Discuss the most misunderstood areas of S Corporations taxation and how businesses and shareholders can use them to their advantage.

Early Fee: \$255 M, \$355 NM (by 6/29)

Standard Fee: \$315 M, \$415 NM (6/30 - 7/15)

Late Fee: \$355 M, \$455 NM (after 7/15)

NEW **Postmortem Estate Planning**

July 26, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 07020 | **Live Stream Code:** LS07020

Vendor: Werner-Rocca | **Instructor:** Art Werner

Finding appropriate solutions to a client's estate issues upon his/her death are critical to a number of areas, including the estate tax return of the decedent, the decedent's final income tax return, the income tax return of the estate of the decedent, and the estate and financial planning issues of the heirs of the decedent. This seminar provides the practitioner an understanding of after-death planning issues of a decedent's estate.

Early Fee: \$255 M, \$355 NM (by 7/5)

Standard Fee: \$315 M, \$415 NM (7/6 - 7/21)

Late Fee: \$355 M, \$455 NM (after 7/21)

NEW **Estate Documents Workshop**

July 27, 2016

Event Code: 07024 | **8 a.m. - 4 p.m. | CPE:** 8 General

Vendor: Werner-Rocca | **Instructor:** Art Werner

Understand and interpret some of the more common documents used in estate planning. Participants will gain the confidence needed to understand legal paperwork. This course is not intended to teach the participant how to draft estate documents and/or clauses, as the drafting of such documents and/or clauses is the function solely of a lawyer duly licensed in the jurisdiction within which the client resides, not is meant to teach the participant the subject of practicing law.

Early Fee: \$255 M, \$355 NM (by 7/6)

Standard Fee: \$315 M, \$415 NM (7/7 - 7/22)

Late Fee: \$355 M, \$455 NM (after 7/22)

Buying and Selling a Business: Critical Tax Structuring Issues

July 28, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 07025 | **Live Stream Code:** LS07025

Vendor: Surgent | **Instructor:** Ed Harter

One of the major transactions CPA clients enter into is a purchase or disposition of a business. To help tax professionals in advising those clients, this seminar offers a comprehensive analysis of the business and tax aspects of buying and selling a business. It is a practical guide to help practitioners and industry CPAs understand structuring techniques. All CPAs, including controllers and executives in industry, should understand how difficult the process of buying and selling a business has become.

Early Fee: \$255 M, \$355 NM (by 7/7)

Standard Fee: \$315 M, \$415 NM (7/8 - 7/25)

Late Fee: \$355 M, \$455 NM (after 7/25)

NEW **Multistate Income Taxation Issues**

July 28, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 07027 | **Live Stream Code:** LS07027

Vendor: Werner-Rocca | **Instructor:** Art Werner

In this day and age, state lines are not limits to your client's financial and business strategies. This seminar provides the practitioner with the necessary principals for understanding multistate taxation and offers insight into how to incorporate multistate taxation into a client's plan

Early Fee: \$255 M, \$355 NM (by 7/7)

Standard Fee: \$315 M, \$415 NM (7/8 - 7/25)

Late Fee: \$355 M, \$455 NM (after 7/25)

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

TAXATION

Choosing the Best Entity Structure Under the Tax Law in 2016

August 11, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 08016 | **Live Stream Code:** LS08016

Vendor: Surgent | **Instructor:** Dennis Riley

Tax rates are always a critically important factor in choosing the form of business organization, and the individual and corporate rates in 2016 and beyond demand a reconsideration of current businesses and a different analysis for new ventures. By comparing and contrasting the tax aspects of C corporations, S corporations, partnerships, sole proprietorships, and limited liability companies, focus on distinctions that can make big differences.

Early Fee: \$255 M, \$355 NM (by 7/21)

Standard Fee: \$315 M, \$415 NM (7/22 - 8/8)

Late Fee: \$355 M, \$455 NM (after 8/8)

K-1 Boot Camp for S Corporations and LLCs

August 12, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 08018 | **Live Stream Code:** LS08018

Vendor: Surgent | **Instructor:** Dennis Riley

Schedule K-1 has evolved into the universal correspondent of tax information to business owners. Take a deeper look into the vastness of the valuable schedule. The seminar is advantageous to those who prepare complicated federal individual income tax returns, and for those who prepare the underlying Schedule K-1s for pass-through entities.

Early Fee: \$255 M, \$355 NM (by 7/22)

Standard Fee: \$315 M, \$415 NM (7/23 - 8/9)

Late Fee: \$355 M, \$455 NM (after 8/9)

Surgent's Comprehensive Guide to Tax Depreciation, Amortization, and Property Transactions from Acquisition to Exchange or Disposition

August 16, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 08021 | **Live Stream Code:** LS08021

Vendor: Surgent | **Instructor:** Art Auerbach

Receive an updated, in-depth analysis of the complex maze of rules dealing with depreciation, amortization, and sale of property, with an emphasis on identifying special planning opportunities and pitfalls. The reference manual contains many examples and cases to illustrate the most important points CPAs need to be aware of.

Early Fee: \$255 M, \$355 NM (by 7/26)

Standard Fee: \$315 M, \$415 NM (7/28 - 8/11)

Late Fee: \$355 M, \$455 NM (after 8/11)

Multigenerational Financial and Tax Planning for Clients

August 17, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 08024 | **Live Stream Code:** LS08024

Vendor: Surgent | **Instructor:** Art Auerbach

Many clients overlook planning that takes into account not only their own issues but also the needs of other generations—above and below—of the extended family unit. Advisors can help achieve tax and financial planning objectives for multiple ties within the family. Explore various techniques for different net worth/income levels of generations.

Early Fee: \$255 M, \$355 NM (by 7/27)

Standard Fee: \$315 M, \$415 NM (7/28 - 8/12)

Late Fee: \$355 M, \$455 NM (after 8/12)

Tax Reporting for the Contractor and Homebuilder

August 18, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 08027 | **Live Stream Code:** LS08027

Vendor: Gene Ristaino | **Instructor:** Gene Ristaino

Taxation of long-term contracts has evolved into a myriad of compliance requirements and reporting nightmares. This program has been developed to efficiently plow through the many issues and provide clear approaches to obtain the most beneficial tax result for the construction contractor while meeting the numerous compliance requirements. Detailed guidance will also be presented for the specific accounting requirements for residential homebuilders.

Early Fee: \$255 M, \$355 NM (by 7/28)

Standard Fee: \$315 M, \$415 NM (7/29 - 8/15)

Late Fee: \$355 M, \$455 NM (after 8/15)

International Taxation**

September 30, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 09031 | **Live Stream Code:** LS09031


Vendor: AICPA | **Instructor:** Adnan Islam

Get a solid understanding of international tax terminology and regulations that apply to a U.S. entity involved in global operations, or for a foreign entity doing business in the U.S. Whether your organization is contemplating a global move or is already involved in international business, you need to know about the activities that create multi-jurisdictional tax exposure and the required tax reporting for each relevant jurisdiction.

Early Fee: \$255 M, \$355 NM (by 9/9)

Standard Fee: \$315 M, \$415 NM (9/10 - 9/27)

Late Fee: \$355 M, \$455 NM (after 9/27)

NEW  **Critical Tax Issues and Planning for Accounting Periods, Methods, Related Party Transactions, and Form 3115**

October 18, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10013 | Live Stream Code: LS10013

Vendor: Surgent | Instructor: Art Auerbach

Explore in-depth problems and solutions relating to accounting periods and methods under the internal revenue code. In addition, cover the special rules that apply to transactions between related parties.

Early Fee: \$255 M, \$355 NM (by 9/27)

Standard Fee: \$315 M, \$415 NM (9/28 - 10/13)

Late Fee: \$355 M, \$455 NM (after 10/13)

 Tax Research: Sources, Methods and Documentation

October 20, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10018 | Live Stream Code: LS10018

Vendor: Nichols Patrick | Instructor: Ed Zollars

Exactly how do you decide that a tax return position is “more likely than not” to be sustained when examined? If “substantial authority” is what you need to support a return position, how do you determine that? What is the value of proposed regulations? What authority are IRS return instructions? Which Court decision is the strongest authority? Will a 2004 private ruling be “substantial authority” for a 2008 return position? OK, so you found the answer, what information do you need to cite it correctly? Will your opinion, when issued, meet the requirements of Circular 230, Section 10.37? When should return positions be disclosed on Form 8275, or Form 8886? Answers to these and 100 more questions about tax research procedures and authority are part of this program.

Early Fee: \$255 M, \$355 NM (by 9/29)

Standard Fee: \$315 M, \$415 NM (9/30 - 10/17)

Late Fee: \$355 M, \$455 NM (after 10/17)

 Depreciation, Repairs, and Fixed Assets: Tax Considerations

October 21, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10024 | Live Stream Code: LS10024

Vendor: Nichols Patrick | Instructor: Ed Zollars

Learn the rules for treatment of amounts paid to acquire, produce, repair, or improve tangible property and proper accounting for dispositions of property subject to depreciation. The capitalization regulations provide objective standards and bright-line rules intended to simplify compliance with the capitalization provisions contained in section 263(a) of the Internal Revenue Code. This program highlights issues involving what must be capitalized, what can be treated as a repair and items related to depreciation of fixed assets.

Early Fee: \$255 M, \$355 NM (by 9/30)

Standard Fee: \$315 M, \$415 NM (10/1 - 10/18)

Late Fee: \$355 M, \$455 NM (after 10/18)

The Georgia Society of CPAs

Financial Institutions Conference

September 21, 2016

GSCPA Learning Center, Atlanta, Georgia

Event Code: 13095 | LS13095

8 hours of CPE credit

CPAs working in all segments of the banking industry will benefit from one-on-one discussion with industry leaders regarding the latest trends and developments affecting banks and savings institutions.

Who Should Attend: CPAs with banks and savings institution clients, preparers and/or auditors of financial statements, financial executives, regulators, controllers and CFOs working in financial institutions of all sizes.



Live Stream Available!

olc.gscpa.org

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

TAXATION

⌘ Social Security, Medicare, and Prescription Drug Retirement Benefits: What Every Baby Boomer Needs to Know Now

October 24, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10026 | **Live Stream Code:** LS10026

Vendor: Surgent | **Instructor:** William Taylor

Financial and tax planners can expect increased demand for strategies that dovetail Social Security with other retirement and estate planning objectives. This seminar provides tax and financial planning professionals with both the background information on the Social Security system and the strategies clients will need in dealing with Social Security and all the other myriad of related retirement planning issues.

Early Fee: \$255 M, \$355 NM (by 10/3)

Standard Fee: \$315 M, \$415 NM (10/4 - 10/19)

Late Fee: \$355 M, \$455 NM (after 10/19)

NEW ⌘ Income Taxation of Trusts: Minimizing Your Clients' Taxes**

October 25, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10029 | **Live Stream Code:** LS10029

Vendor: AICPA | **Instructor:** Carla Gordon

Learn how to create and administer trusts using fundamental concepts that are essential to understanding trust documents and the preparation of relevant tax returns. This comprehensive seminar demonstrates critical concepts and provides a foundational understanding of any legitimate trust document.

Early Fee: \$255 M, \$355 NM (by 10/4)

Standard Fee: \$315 M, \$415 NM (10/5 - 10/20)

Late Fee: \$355 M, \$455 NM (after 10/20)

⌘ A Practical Guide to Small Business Health Insurance and Fringe Benefits: 2016 and Beyond

October 25, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10031 | **Live Stream Code:** LS10031

Vendor: Surgent | **Instructor:** William Taylor

Many businesses not compliant with the ACA may ultimately be forced to pay very large penalties due to their noncompliance. Explore the impact of IRS Notice 2015-17 on employer reimbursements of employees for premiums they pay for health insurance. Focus on the key issues and planning strategies that tax practitioners need to know in order to advise their clients regarding this legislation.

Early Fee: \$255 M, \$355 NM (by 10/4)

Standard Fee: \$315 M, \$415 NM (10/5 - 10/20)

Late Fee: \$355 M, \$455 NM (after 10/20)

⌘ Best Practices for Payroll Taxes and 1099 Issues**

October 26, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 10037 | **Live Stream Code:** LS10037

Vendor: AICPA | **Instructor:** William Eskin

Receive practical pointers for managing the payroll tax and reporting function. Learn how to avoid the frequent penalties in payroll tax reporting and stay up-to-date with the latest information. It also shows how to handle reporting and withholding requirements for employee fringe benefits. Master the often confusing rules for Form 1099-MISC and other information reports including when and how much to report.

Early Fee: \$255 M, \$355 NM (by 10/5)

Standard Fee: \$315 M, \$415 NM (10/6 - 10/21)

Late Fee: \$355 M, \$455 NM (after 10/21)

⌘ Basis Calculations & Distributions for Pass-thru Entity Owners - Schedule K-1 Analysis

November 2, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 11004 | **Live Stream Code:** LS11004

Vendor: Phoenix Beach | **Instructor:** Pat Garverick

This comprehensive, case-driven training is designed to get the accountant up-to-speed quickly in the area of basis calculations and distribution planning for the owners of pass-thru entities (i.e., S corporations, partnerships, and LLCs). The cornerstone is the line-by-line analysis of the Schedule K-1s and how it affects the basis calculations.

Early Fee: \$255 M, \$355 NM (by 10/12)

Standard Fee: \$315 M, \$415 NM (10/13 - 10/28)

Late Fee: \$355 M, \$455 NM (after 10/28)

⌘ Passive Activities & Rental Real Estate Income Tax Issues

November 3, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 11006 | **Live Stream Code:** LS11006

Vendor: Phoenix Beach | **Instructor:** Pat Garverick

This comprehensive training is designed to get the accountant up-to-speed quickly with the complex passive activity loss (PAL) rules that apply to certain investments in trades or businesses and rental activities. The cornerstone is the in-depth coverage of the detailed tax law and regulations applicable to passive activities under IRC §469 and how and when the 3.8 percent net investment income tax under §1411 applies.

Early Fee: \$255 M, \$355 NM (by 10/13)

Standard Fee: \$315 M, \$415 NM (10/14 - 10/31)

Late Fee: \$355 M, \$455 NM (after 10/31)

Surgent's Advanced Individual Income Tax Return Issues

November 8, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11017 | **Live Stream Code:** LS11017

Vendor: Surgent | **Instructor:** John Sherrick
Most CPAs have been preparing individual income tax returns for years, and while many of the returns are easy, there are always a number of issues that come up in busy season, of which experienced practitioners wish they had more knowledge. Designed to explore the tough tax issues for experienced practitioners and help them provide better planning strategies and results for their higher income clients.

Early Fee: \$255 M, \$355 NM (by 10/18)

Standard Fee: \$315 M, \$415 NM (10/19 - 11/3)

Late Fee: \$355 M, \$455 NM (after 11/3)

Shortcuts to Tax Cuts: Business Tax Planning Strategies for S Corporations and LLCs

November 8, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11018 | **Live Stream Code:** LS11018

Vendor: Surgent | **Instructor:** Ed Harter
Business clients seek practical solutions to their tax issues, and this seminar provides advisors with effective tax planning strategies for the closely-held business. Providing sound advice will be a money maker both for clients and your firm.

Early Fee: \$255 M, \$355 NM (by 10/18)

Standard Fee: \$315 M, \$415 NM (10/19 - 11/3)

Late Fee: \$355 M, \$455 NM (after 11/3)

Navigating Divorce: Tax & Litigation Issues

November 9, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11029 | **Live Stream Code:** LS11029

Vendor: Nichols Patrick | **Instructor:** Don Cochran
Not everyone who gets married stays married. Often, the tax advisor is in the thick of settlement negotiations. Review comprehensive coverage of the things a tax advisor must know in order to serve clients who are terminating (or planning to terminate) marriage relationships. You will learn how to work with clients and their attorneys to maximize after-tax cash available for settlement, to assure recognition of value in marital assets, to draft convincing settlement proposals, and to present information to mediators and judges.

Early Fee: \$255 M, \$355 NM (by 10/19)

Standard Fee: \$315 M, \$415 NM (10/20 - 11/6)

Late Fee: \$355 M, \$455 NM (after 11/6)

Tax Aspects of Bankruptcy: All Need Not Be Lost **November 11, 2016** | 8 a.m. - 3:30 p.m. | CPE: 8 General **Event Code:** 11036 | **Live Stream Code:** LS11036

Vendor: Nichols Patrick | **Instructor:** Don Cochran
Learn how Title 11, U.S. Code (Bankruptcy) interacts with Title 26 (Income Tax). Material includes recent changes to both bankruptcy law and tax law that affect the insolvent taxpayer. Learn how to determine which bankruptcy provisions apply to common situations; the CPA's role in bankruptcy accounting and tax planning; common tax issues arising before, during, and after bankruptcy; cancellation of indebtedness issues; and options available for reorganizing the troubled enterprise.

Early Fee: \$255 M, \$355 NM (by 10/21)

Standard Fee: \$315 M, \$415 NM (10/22 - 11/8)

Late Fee: \$355 M, \$455 NM (after 11/8)

NEW **Form 990: Exploring the Form's Complex Schedules****

November 18, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11056 | **Live Stream Code:** LS11056

Vendor: AICPA | **Instructor:** Elaine Sommerville
Mastery of the current Form 990 beyond its Core Form pages requires understanding of the Form's transparency demands relating to multiple complex issues. Cover the most advanced tax and nonprofit issues that are the subject of the Form 990's Schedules. Participants will not only gain an understanding of the tax and practical points necessary to complete Schedules A, C, F, J, K, L, N and R of the current Form 990, but also be advised as to how to communicate with exempt clients on each of these Schedules' unique demands.

Early Fee: \$255 M, \$355 NM (by 10/28)

Standard Fee: \$315 M, \$415 NM (10/29 - 11/15)

Late Fee: \$355 M, \$455 NM (after 11/15)

Effective and Efficient Senior-Level Review of Individual Tax Returns

November 21, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11052 | **Live Stream Code:** LS11052

Vendor: Surgent | **Instructor:** John Sherrick
The purpose of this event is to give new reviewers an understanding of the procedures utilized to review a tax return. Reviewers with some experience also may find the multitude of checklists allow a more thorough review or supplement to their review technique. The emphasis of the manual is not planning; rather, it is to help develop a strategy to properly review a return effectively and thoroughly.

Early Fee: \$255 M, \$355 NM (by 10/31)

Standard Fee: \$315 M, \$415 NM (11/1 - 11/16)

Late Fee: \$355 M, \$455 NM (after 11/16)

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

TAXATION

NEW  **The Casual Tax Preparer: 1040 Forms Update for 2016**

November 22, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 11055 | **Live Stream Code:** LS11055

Vendor: Surgent | **Instructor:** John Sherrick
Many individuals casually prepare a few income tax returns for family members, friends or acquaintances. Many of such preparers are professionals in their field; however, that field is not full-time tax preparation. The manual is designed to provide a preparation update to the casual preparer and involves not only new tax rules for the current year, but also understanding how the new and old rules apply to 2016 tax forms. The up-to-date review of important tax form changes will be invaluable to attendees who prepare tax returns for individuals.

Early Fee: \$255 M, \$355 NM (by 11/1)
Standard Fee: \$315 M, \$415 NM (11/2 - 11/19)
Late Fee: \$355 M, \$455 NM (after 11/19)

 **The Complete Guide to Payroll Taxes and 1099 Issues**

December 1, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 12001 | **Live Stream Code:** LS12001

Vendor: Surgent | **Instructor:** Art Auerbach
Payroll taxes have become an increasing burden for the average business and IRS penalties for noncompliance have risen dramatically in recent years. They have also been subject to employer incentives. The Service has announced that uncovering noncompliance by employers ranks high on its audit list. Receive a comprehensive overview of federal payroll taxes, Form 1099, and related compliance issues.

Early Fee: \$255 M, \$355 NM (by 11/10)
Standard Fee: \$315 M, \$415 NM (11/11 - 11/28)
Late Fee: \$355 M, \$455 NM (after 11/28)

 **Surgent's Top 10 Tax Issues in Dealing with LLCs and Partnerships**

December 2, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 12007 | **Live Stream Code:** LS12007

Vendor: Surgent | **Instructor:** Art Auerbach
Partnerships and LLCs involve unique problems that require careful attention. Discuss selected critical tax issues that practitioners need to know when working with partnerships and limited liability companies, with a focus on planning opportunities and pitfalls.

Early Fee: \$255 M, \$355 NM (by 11/11)
Standard Fee: \$315 M, \$415 NM (11/12 - 11/29)
Late Fee: \$355 M, \$455 NM (after 11/29)

 **Church and Minister Taxation**

December 15, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 12058 | **Live Stream Code:** LS12058

Vendor: Nichols Patrick | **Instructor:** Butch Rogers
Even though churches are tax exempt and generally pay no income tax, they are not outside the reach of the IRS. Churches are responsible for correctly reporting payroll, understanding the rules for charitable contributions, recognizing unrelated business income and filing the appropriate returns. The tax rules for ministers are complex and often controversial. In order to file accurate and complete tax returns, an understanding of these rules is necessary.

Early Fee: \$255 M, \$355 NM (by 11/24)
Standard Fee: \$315 M, \$415 NM (11/25 - 12/12)
Late Fee: \$355 M, \$455 NM (after 12/12)

 **Oil and Gas Taxation: Landowner & Investors**

December 16, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 12062 | **Live Stream Code:** LS12062

Vendor: Nichols Patrick | **Instructor:** Butch Rogers
Providing tax advice and preparing tax returns for clients who have income from lease bonus, surface damages, and oil and gas production requires knowledge of the special income tax rules applicable to those special types of income. Client investments may include surface rights, royalty interests, working interests, oil and gas partnerships, and royalty trusts. All of those produce income (and deductions) that are subject to, or eligible for, code provisions enacted specifically for the oil and gas industry.

Early Fee: \$255 M, \$355 NM (by 11/25)
Standard Fee: \$315 M, \$415 NM (11/26 - 12/13)
Late Fee: \$355 M, \$455 NM (after 12/13)

 **Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments**

December 19, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General
Event Code: 12067 | **Live Stream Code:** LS12067

Vendor: Surgent | **Instructor:** Art Auerbach
Receive an up-to-date review of important tax form changes, new tax forms, key developments as they are reflected in the IRS forms, and IRS filing issues and deadlines that will be invaluable to attendees who prepare tax returns for individuals, partnerships, and LLCs.

Early Fee: \$255 M, \$355 NM (by 11/28)
Standard Fee: \$315 M, \$415 NM (11/29 - 12/14)
Late Fee: \$355 M, \$455 NM (after 12/14)

🔥 Hot IRS Tax Examination Issues for Individuals and Businesses

December 20, 2016 | 8 a.m. - 3:30 p.m. | **CPE:** 8 General
Event Code: 12068 | **Live Stream Code:** LS12068

Vendor: Surgent | **Instructor:** Art Auerbach

Now, more than ever, CPAs need clients to understand the need for documentation and procedures to substantiate what IRS auditors are pursuing. Learn the high audit risk areas and ways to help clients survive an IRS audit with little or no change. It is critical for CPAs in public accounting to understand the risk to clients and to themselves in tax return preparation and planning.

Early Fee: \$255 M, \$355 NM (by 11/29)

Standard Fee: \$315 M, \$415 NM (11/30 - 12/15)

Late Fee: \$355 M, \$455 NM (after 12/15)

1040 Tax Return Workshop**

January 17-18, 2017

Event Code: 01001 | 8 a.m. - 3:30 p.m. | **CPE:** 16 General

Vendor: AICPA | **Instructor:** Peter Towle

Gain the latest practical insights from nationally recognized tax experts. Reinforce your understanding of frequently used principles, and receive a wealth of tax-planning tips and strategies. Learn how to apply the latest changes when preparing federal income tax returns, and advise clients on new developments and tax-saving ideas for individuals. All key tax return issues are covered during this fast-paced, real-world session.

Early Fee: \$365 M, \$465 NM (by 12/27)

Standard Fee: \$425 M, \$525 NM (12/28 - 1/12)

Late Fee: \$465 M, \$565 NM (after 1/12)

Preparing Individual Tax Returns for New Staff and Para-Professionals

January 18, 2017

Event Code: 01002 | 8 a.m. - 3:30 p.m. | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Train new staff accountants, data processing employees, para-professionals, and bookkeepers to prepare a complicated federal individual income tax return. Over the years, thousands of new staff have received practical, hands-on experience to become familiar with most tax forms. Discuss the latest tax law changes, making it essential for your new staff.

Early Fee: \$255 M, \$355 NM (by 12/28)

Standard Fee: \$315 M, \$415 NM (12/29 - 1/13)

Late Fee: \$355 M, \$455 NM (after 1/13)

⚡ Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations

January 19, 2017 | 8 a.m. - 3:30 p.m. | **CPE:** 8 General

Event Code: 01004 | **Live Stream Code:** LS01004

Vendor: Surgent | **Instructor:** Art Auerbach

The event provides a comprehensive understanding of the preparation of both S corporation and partnership/LLC tax

returns, along with the underlying laws, regulations, etc. The course and instruction delivery is geared toward the basic understanding and progresses to complex issues. The boot camp allows staff to discover the connections and alterations of these widely held entity structures, while also providing a valued reference for the participant's future use.

Early Fee: \$255 M, \$355 NM (by 12/29)

Standard Fee: \$315 M, \$415 NM (12/30 - 1/16)

Late Fee: \$355 M, \$455 NM (after 1/16)

NEW 📺 The Casual Tax Preparer: 1040 Forms Update for 2016

January 26, 2017 | 8 a.m. - 3:30 p.m. | **CPE:** 8 General

Event Code: 01007 | **Live Stream Code:** LS01007

Vendor: Surgent | **Instructor:** William Taylor

Many individuals casually prepare a few income tax returns for family members, friends or acquaintances. Many of such preparers are professionals in their field; however, that field is not full-time tax preparation. The manual is designed to provide a preparation update to the casual preparer. The manual involves not only new tax rules for the current year, but also understanding how the new and old rules apply to 2016 tax forms. The up-to-date review of important tax form changes will be invaluable to attendees who prepare tax returns for individuals.

Early Fee: \$255 M, \$355 NM (by 1/5/17)

Standard Fee: \$315 M, \$415 NM (1/6 - 1/23/17)

Late Fee: \$355 M, \$455 NM (after 1/23/17)

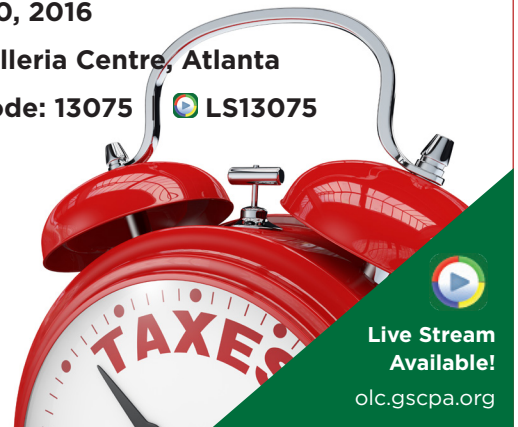
The Georgia Society of CPAs

Georgia Federal Tax Conference

June 9-10, 2016

Cobb Galleria Centre, Atlanta

Event Code: 13075 📺 LS13075



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404-504-2985 or 800-330-8889, Opt. 3

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

TECHNOLOGY

PowerPoint for Financial Presentations (Bring Your Own Laptop)

June 23, 2016

Event Code: 06014 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Focus on how to get professional looking slides for any financial presentation or briefing. Learn to get all of the benefit from masters, themes, color schemes and templates and apply best-practices for presentations.

Displaying accounting data from Excel and other sources will receive extensive coverage. Slide shows that utilize slide transitions and custom animations will be developed.

This fast-paced, boot camp style will give you maximum learning in a short period of time. Bring your own laptop.

Early Fee: \$255 M, \$355 NM (by 6/2)

Standard Fee: \$315 M, \$415 NM (6/3 - 6/20)

Late Fee: \$355 M, \$455 NM (after 6/20)

Excel PowerTools (Bring Your Own Laptop)

July 19, 2016

Event Code: 07009 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

With the availability of the current Excel add-ins - Power Query, Power View, Power Pivot, and Power Map - prepare to take your data analysis skill to the highest level. Learn about the Data Model and Data Analysis Expressions (DAX), and how they transform Excel into a truly powerful data analysis tool. Move logically through topics, taking a ground-up approach beginning with a review of source data retrieval and best-practice layouts for reporting with basic Pivot Tables and proceed through the more advanced topics. Bring your own laptop.

Early Fee: \$255 M, \$355 NM (by 6/28)

Standard Fee: \$315 M, \$415 NM (6/29 - 7/14)

Late Fee: \$355 M, \$455 NM (after 7/14)

K2's Excel Boot Camp - Two Days of Intensive Excel Training

August 18-19, 2016

Event Code: 08026 | **8 a.m. - 3:30 p.m.** | **CPE:** 16 General

Vendor: K2 | **Instructor:** Steve Yoss

In addition to long-standing features in Excel such as lookup functions, the camera tool, and formatting options, this program will highlight the number of recent improvements to Excel including additions to the function library, tables, a vastly improved charting engine, and an

overhaul of PivotTable functionality. You will also learn various techniques for enhancing, not only your efficiency, but also your effectiveness, when working with Excel by taking advantage of a wide variety of "power features" to assist you in creating accurate spreadsheets in a fraction of the time previously required.

Early Fee: \$365 M, \$465 NM (by 7/28)

Standard Fee: \$425 M, \$525 NM (7/29 - 8/15)

Late Fee: \$465 M, \$565 NM (after 8/15)

Excel PivotTable Concepts (Bring Your Own Laptop)

August 31, 2016 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Event Code: 08033 | **Live Stream Code:** LS08033

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Sharpen your analysis skills with the most powerful and under-utilized tools in the Excel arsenal - Pivot Tables and Pivot Charts. Learn how to use Excel to retrieve database records and other external information as a basis for your reports and to achieve speed with effective handling of large volumes of data and provide flexible reports that can be changed at-will, and format your reports for clarity and professionalism. This class takes a ground-up approach - no prior knowledge of Pivot Tables is required. Bring your own laptop.

Early Fee: \$255 M, \$355 NM (by 8/10)

Standard Fee: \$315 M, \$415 NM (8/11 - 8/26)

Late Fee: \$355 M, \$455 NM (after 8/26)

K2's Securing Your Data - Practical Tools for Protecting Information

September 19, 2016

Event Code: 09006 | **8 - 11:30 a.m.** | **CPE:** 4 General

Vendor: K2 | **Instructor:** Brian Tankersley

Learn about the latest tools and techniques for securing your data, including encryption, virus protection, secure communications, electronic signatures, and secure authentication. Discuss how to implement a very practical, five-step approach to securing your computer and the types of questions you should be asking of your staff to ensure server-based information remains protected. What are the security tools you need and how do you use them to secure your sensitive data and systems? Can you afford to take the risk of attempting to manage today's threats by using yesterday's techniques?

Early Fee: \$155 M, \$205 NM (by 8/29)

Standard Fee: \$175 M, \$225 NM (8/30 - 9/14)

Late Fee: \$205 M, \$255 NM (after 9/14)

NEW K2's Microsoft Office Everywhere

September 19, 2016

Event Code: 09007 | **12:30 - 4 p.m.** | **CPE:** 4 General

Vendor: K2 | **Instructor:** Brian Tankersley

Learn how to work with Microsoft Office applications and data on almost every device you use, how to use the collaboration features available in Office applications to collaborate securely with other team members and external contributors; and where and how tools, such as OneDrive, OneDrive for Business, SharePoint, Zoho, and Google Drive, fit into the Microsoft Office Everywhere revolution.

Early Fee: \$155 M, \$205 NM (by 8/29)

Standard Fee: \$175 M, \$225 NM (8/30 - 9/14)

Late Fee: \$205 M, \$255 NM (after 9/14)

NEW K2's Microsoft Office 2016 - Improving Productivity with New Features

September 20, 2016

Event Code: 09008 | **8 - 11:30 a.m.** | **CPE:** 4 General

Vendor: K2 | **Instructor:** Brian Tankersley

Microsoft Office 2016 is now available to businesses of all sizes, and if you are considering upgrading or have already upgraded, then you will no doubt want to learn about the new features in Office 2016. Included in Office 2016, are subtle but important changes to the user interface, such as the new "Tell Me" tool that helps you to find "hidden" functionality; a major upgrade to Outlook to enhance collaboration; real-time co-editing with other team members in Word; new presentation tools with Microsoft Sway; and built-in and improved business intelligence options in Excel with Power Query and enhanced visualization capabilities.

Early Fee: \$155 M, \$205 NM (by 8/30)

Standard Fee: \$175 M, \$225 NM (8/31 - 9/15)

Late Fee: \$205 M, \$255 NM (after 9/15)

K2's Tech Tools and Gadgets for a More Efficient You

September 20, 2016

Event Code: 09009 | **12:30 - 4 p.m.** | **CPE:** 4 General

Vendor: K2 | **Instructor:** Brian Tankersley

Learn how to utilize technology tools and gadgets to enhance personal and team productivity and how to take advantage of many features in tools that you likely already own—such as Microsoft Windows and Microsoft Office—to become more productive. Review numerous applications and services to help with managing personal finances, creating and organizing notes and to-do lists, speaking text into your computer, invoking handwriting recognition, and improving personal information security.

Early Fee: \$155 M, \$205 NM (by 8/30)

Standard Fee: \$175 M, \$225 NM (8/31 - 9/15)

Late Fee: \$205 M, \$255 NM (after 9/15)

K2's Excel PivotTables for Accountants

September 27, 2016 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Event Code: 09024 | **Live Stream Code:** LS09024

Vendor: K2 | **Instructor:** Tommy Stephens

Get more out of QuickBooks and QuickBooks Online and to resolve the issues with which even experienced QuickBooks users often struggle, such as locking down prior periods. You will learn how to set up a new company, configure and customize QuickBooks preferences, and enable system security and password protection features, as well as how to lock down transactions in prior periods, the audit trail, customizing reports, exporting reports to Excel, and extending QuickBooks' usefulness with tools such as the Fixed Asset Manager and Loan Manager.

Early Fee: \$255 M, \$355 NM (by 9/6)

Standard Fee: \$315 M, \$415 NM (9/7 - 9/22)

Late Fee: \$355 M, \$455 NM (after 9/22)



**TECHNOLOGY
CONFERENCE**

July 22, 2016
GSCPA Learning Center, Atlanta, Ga.
Event Code: 13040 | LS13040
8 hours of CPE credit

Technology is changing how CPAs strategize and is a significant element of business as clients expect continual, customized service and content. In a more mobile workforce, security and data confidentiality are critical components.

The Technology Conference will help you make the most of your every day work tools as well as keep you up-to-date on new and future issues affecting you and your clients.

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SEMINARS

ATLANTA

Event Location: GSCPA Learning Center, Six Concourse Parkway, Suite 800, Atlanta, GA 30328

TECHNOLOGY

Excel PowerTools (Bring Your Own Laptop)

November 4, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 11010 | **Live Stream Code:** LS11010

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

With the availability of the current Excel add-ins—Power Query, Power View, Power Pivot, and Power Map—prepare to take your data analysis skill to the highest level. Learn about the Data Model and Data Analysis Expressions (DAX), and how they transform Excel into a truly powerful data analysis tool. Take a ground-up approach beginning with a review of source data retrieval and best-practice layouts for reporting with basic Pivot Tables and proceed through the more advanced topics. Bring your own laptop.

Early Fee: \$255 M, \$355 NM (by 10/14)

Standard Fee: \$315 M, \$415 NM (10/15 - 11/1)

Late Fee: \$355 M, \$455 NM (after 11/1)

Excel Dollars and Sense (Bring Your Own Laptop)

November 11, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 11038 | **Live Stream Code:** LS11038

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Excel has long been used for creating budgets, forecasts, and financial statements. Discover the tools and methods available within Excel to help you accomplish these tasks with speed and flexibility. Take a hands-on approach to designing various types of practical financial solutions, using best practices for consistent formatting and clarity. Learn how to transform data exported from accounting systems into fully-customized financials. Bring your own laptop.

Early Fee: \$255 M, \$355 NM (by 10/21)

Standard Fee: \$315 M, \$415 NM (10/22 - 11/8)

Late Fee: \$355 M, \$455 NM (after 11/8)

Excel Automation (Bring Your Own Laptop)

November 14-15, 2016

Event Code: 11043 | **8 a.m. - 3:30 p.m. | CPE:** 16 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Discover how macros and VBA programming can enhance efficiency and effectiveness by automating cumbersome tasks. Learn to use the built-in visual basic programming environment to add flexibility to your workbooks and the proven mini-case method to build usable and customizable spreadsheet solutions to your analytical problems. No prior knowledge of macros or programming is required. Bring your own laptop.

Early Fee: \$365 M, \$465 NM (by 10/24)

Standard Fee: \$425 M, \$525 NM (10/25 - 11/9)

Late Fee: \$465 M, \$565 NM (after 11/9)

K2's Excel Tables & Data Models - Efficiently Managing, Analyzing and Reporting Your Data

November 30, 2016 | 8 a.m. - 3:30 p.m. | CPE: 6 General/2 A&A

Event Code: 11064 | **Live Stream Code:** LS11064

Vendor: K2 | **Instructor:** Brian Tankersley

Far more than just a formatting tool, tables should revolutionize how you work with data in Excel, including serving as dynamically re-sizing ranges of data, providing a simplified means of writing formulas, and facilitating quick and easy sorting of large volumes of data. Couple tables with data models – a means of joining, or relating, two or more tables together – and you have the recipe for unparalleled efficiency when managing, analyzing, and reporting with Excel, even if your source data lies in other data sources.

Early Fee: \$255 M, \$355 NM (by 11/9)

Standard Fee: \$315 M, \$415 NM (11/10 - 11/25)

Late Fee: \$355 M, \$455 NM (after 11/25)

Office 365: Tools for the Modern Accountant (Bring Your Own Laptop)

December 19, 2016 | 8 a.m. - 3:30 p.m. | CPE: 8 General

Event Code: 12066 | **Live Stream Code:** LS12066

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Microsoft Office has evolved. Have you? The latest iteration of the Office suite is available through Microsoft's Office 365 subscription model. Cover many of the features and functionality available through an Office 365 subscription, focusing on SharePoint, Word, Outlook, OneNote, and especially Excel. Look at new application features and functionality and see how the different programs work together. Bring your own laptop.

Early Fee: \$255 M, \$355 NM (by 11/28)

Standard Fee: \$315 M, \$415 NM (11/29 - 12/14)

Late Fee: \$355 M, \$455 NM (after 12/14)



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Learn more and join by visiting communities.gscpa.org.

The Georgia Society of CPAs

Fraud & Forensic Accounting Conference

September 29, 2016

GSCPA Learning Center, Atlanta, Georgia

Event Code: 13020 | LS13020

8 hours of CPE credit

As a member of one of the fastest growing areas of accounting, you provide your expertise to a variety of organizations from government agencies to law firms to large corporations.

The Georgia Society of CPAs Fraud and Forensic Accounting Conference provides an opportunity for you to learn best practices from national experts in fraud identification, investigation, reporting, forensic techniques, litigation support and expert witnessing.



Live Stream Available!

olc.gscpa.org

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

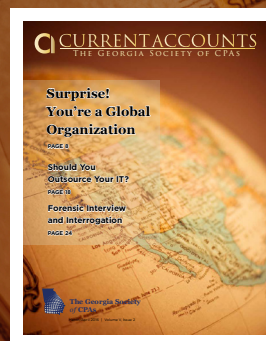
CURRENT ACCOUNTS

THE GEORGIA SOCIETY OF CPAS

SELF STUDY

The Georgia Society of CPAs' lead publication, *Current Accounts*, brings you in-depth coverage of the topics affecting the accounting profession and Georgia's business community. Published six times a year, *Current Accounts* is a proven resource that showcases all areas of the accounting profession. This premiere news vehicle is the only publication written with Georgia's CPAs in mind.

The self-study tests in the back of every issue of *Current Accounts* are a quick and easy way to earn two hours of CPE and each test is available for two years. For example, the January/February 2016 self-study test will be available until January 31, 2018. Take each test as you receive the issue, or wait and take them all at one time.



Nov/Dec 2015 Issue

Self-Study Test # CA51112

Jan/Feb 2016 Issue

Self-Study Test # CA60102

< March/April 2016 Issue

Self-Study Test # CA60304

To access all self-study tests and to register, visit CASelfStudy.gscpa.org

SEMINARS

ATHENS

Event Location: The Graduate Inn, 295 E. Dougherty Street, Athens, GA 30601

ACCOUNTING & AUDITING

FASB Update for Small- and Medium-Sized Businesses: A Practical Implementation Guide

September 9, 2016

Event Code: 09004 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Jeffrey Lieman

Receive a comprehensive review of recent FASB accounting and reporting matters most relevant to smaller companies including Private Company Standard Setting activities; Accounting Standards Updates (ASUs) recently issued and the FASB's current technical agenda; revenue recognition; lease accounting; and other important practice matters that small- and medium-sized businesses should be aware of. Examples and illustrations provide hands-on application to help you assess and implement the new standards and guidance applicable to your practice and clients.

Early Fee: \$255 M, \$355 NM (by 8/19)

Standard Fee: \$315 M, \$415 NM (8/20 - 9/6)

Late Fee: \$355 M, \$455 NM (after 9/6)

NEW The New Leasing Standard: It's Here and It's Huge

September 22, 2016

Event Code: 09012 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

The FASB is expected to finalize the new leasing standard in early 2016 with early implementation available, meaning your clients or employees could request implementation for 2016. It will become mandatory in 2020 for non-public entities and 2019 for publicly traded entities. Almost every entity leases something (especially real property) and that means almost every entity will be impacted materially by this new standard. Emphasis will be solely from the perspective of how a lessee applies the standard.

Early Fee: \$255 M, \$355 NM (by 9/1)

Standard Fee: \$315 M, \$415 NM (9/2 - 9/19)

Late Fee: \$355 M, \$455 NM (after 9/19)

NEW Current Accounting and Attestation Updates for Practitioners with Small Business Clients

September 30, 2016

Event Code: 09032 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

Specifically tailored for practitioners who do not perform audits, but provide other attest and non-attest services to small- and medium-sized businesses, this seminar is a comprehensive update covering recently issued accounting, compilation, and review standards, as well as other professional

guidance impacting small- and medium-sized business accountants. Practical examples and illustrations are used to help you understand and apply the material in practice.

Early Fee: \$255 M, \$355 NM (by 9/9)

Standard Fee: \$315 M, \$415 NM (9/10 - 9/27)

Late Fee: \$355 M, \$455 NM (after 9/27)

NEW Real-World Fraud in Today's Small- to Medium-Sized Entities**

October 3, 2016

Event Code: 10001 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Anne Marchetti

Using hands-on case studies based on real-world frauds to help participants carry out their financial statement fraud responsibilities, auditors and corporate accounting and finance professionals in small-to medium-sized entities will find this seminar relevant. Material includes an overview of the auditor's responsibilities related to financial statement fraud and information relevant to management's responsibility for fraud and internal controls. Cases address revenue recognition, various financial statement manipulations, purchasing fraud, and other common areas of interest.

Early Fee: \$255 M, \$355 NM (by 9/12)

Standard Fee: \$315 M, \$415 NM (9/13 - 9/28)

Late Fee: \$355 M, \$455 NM (after 9/28)

2016 Accounting & Auditing Update for the Real World

November 11, 2016

Event Code: 11032 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities, class time will be spent discussing the standards that, in the instructor's 30 years of experience, have the broadest application to the local practitioner. As always, the floor is also open to discuss whatever current accounting and auditing topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 10/21)

Standard Fee: \$315 M, \$415 NM (10/22 - 11/8)

Late Fee: \$355 M, \$455 NM (after 11/8)

Annual Update for Preparation, Compilation, and Review Engagements**

November 18, 2016

Event Code: 11054 | 8 a.m. - 4 p.m. | CPE: 8 A&A

Vendor: AICPA | Instructor: Chris Rouse

A go-to reference for training staff and managing your preparation, compilation, and review engagements, this seminar will enable you to be in compliance with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs). A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants make this class informative and practical.

Early Fee: \$255 M, \$355 NM (by 10/28)

Standard Fee: \$315 M, \$415 NM (10/29 - 11/15)

Late Fee: \$355 M, \$455 NM (after 11/15)

TAXATION

Annual Tax Update: Individuals and Sole Proprietors**

October 27, 2016

Event Code: 10040 | 8 a.m. - 4 p.m. | CPE: 8 General

Vendor: AICPA | Instructor: Peter Towle

Find out what's new and what has changed in the federal individual income tax arena while you get up-to-the-minute guidance on the latest tax legislation, court decisions and IRS pronouncements. Gain practical insights and valuable tax-saving strategies from AICPA's seasoned tax professionals who know what the new laws, rules, and court rulings can mean for real-world taxpayers.

Early Fee: \$255 M, \$355 NM (by 10/6)

Standard Fee: \$315 M, \$415 NM (10/7 - 10/24)

Late Fee: \$355 M, \$455 NM (after 10/24)

Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, and LLCs**

October 28, 2016

Event Code: 10043 | 8 a.m. - 4 p.m. | CPE: 8 General

Vendor: AICPA | Instructor: Peter Towle

Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

Early Fee: \$255 M, \$355 NM (by 10/7)

Standard Fee: \$315 M, \$415 NM (10/8 - 10/25)

Late Fee: \$355 M, \$455 NM (after 10/25)

TECHNOLOGY

K2's Advanced Excel

August 8, 2016

Event Code: 08006 | 8 a.m. - 4 p.m. | CPE: 4 General/4 A&A

Vendor: K2 | Instructor: Brian Tankersley

Learn critical advanced Excel skills in six key areas: 1) collaborating with other users and securing workbooks, 2) using tables to analyze and report data, 3) integrating and manipulating data from external sources, 4) creating and auditing complex formulas, 5) advanced data analysis tools, and 6) visualization techniques to analyze and communicate information. Content draws from over twenty-five years of experience in delivering Excel training to accountants and other business professionals and throughout the program, relevant, real-world examples reinforce the major topics presented.

Early Fee: \$255 M, \$355 NM (by 7/18)

Standard Fee: \$315 M, \$415 NM (7/19 - 8/3)

Late Fee: \$355 M, \$455 NM (after 8/3)

NEW K2's Excel Tables & Data Models - Efficiently Managing, Analyzing and Reporting Your Data

December 13, 2016

Event Code: 12050 | 8 a.m. - 4 p.m. | CPE: 6 General/2 A&A

Vendor: K2 | Instructor: Steve Yoss

To efficiently manage, analyze, and report in Excel, you need more than traditional ranges of data – you need tables and data models, which allow you to process large volumes of data into dynamic reports and analytical elements with unsurpassed ease, accuracy, and speed. Far more than just a formatting tool, tables should revolutionize how you work with data in Excel, including serving as dynamically resizing ranges of data, providing a simplified means of writing formulas, and facilitating quick and easy sorting of large volumes of data. Couple tables with data models and you have the recipe for unparalleled efficiency when managing, analyzing, and reporting with Excel, even if your source data lies in other data sources.

Early Fee: \$255 M, \$355 NM (by 11/22)

Standard Fee: \$315 M, \$415 NM (11/23 - 12/8)

Late Fee: \$355 M, \$455 NM (after 12/8)

DULUTH

Event Location: Infinite Energy Center, The Forum Building, 6400 Sugarloaf Parkway, Duluth, GA 30097

ACCOUNTING & AUDITING

NEW **2016 Current Practice Issues and Update for Audits of Employee Benefit Plans**

June 28, 2016

Event Code: 06016 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Loscalzo | **Instructor:** Rebecca Lee

Employee benefit plan audits continue to present practice issues and risks that practitioners must address. This advanced discussion will give you the skills to identify and address difficult and complex accounting, auditing and financial reporting issues in EBP engagements; stay current on ongoing regulatory initiatives, findings and actions; and effectively perform and document required auditing procedures.

Early Fee: \$255 M, \$355 NM (by 6/7)

Standard Fee: \$315 M, \$415 NM (6/8 - 6/23)

Late Fee: \$355 M, \$455 NM (after 6/23)

NEW **Sweeping Your Workpapers for Landmines: Avoiding Deficient Audits**

July 26, 2016

Event Code: 07019 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

Reviewing workpapers is a critical internal quality control safeguard that ensures issued audit reports are appropriate given the specific engagement's circumstances. Receive tips and techniques for effective and efficient review of audit workpapers, the success of which heavily depends on an auditor's proper application of critical financial statement audit concepts such as assessing audit risk, applying strong substantive analytical procedures, and evaluating areas of estimates and uncertainty.

Early Fee: \$255 M, \$355 NM (by 7/5)

Standard Fee: \$315 M, \$415 NM (7/6 - 7/21)

Late Fee: \$355 M, \$455 NM (after 7/21)

♦ **Governmental and Not-for-Profit Annual Update****
August 25, 2016

Event Code: 08029 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Bruce Nunnally

Change is inevitable and overwhelming if you are unprepared. Ensure you are current in governmental and not-for-profit accounting and auditing with this update designed to prepare you for the latest accounting and auditing developments affecting governments and not-for-profits.

Early Fee: \$255 M, \$355 NM (by 8/4)

Standard Fee: \$315 M, \$415 NM (8/5 - 8/22)

Late Fee: \$355 M, \$455 NM (after 8/22)

Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes**

September 27, 2016

Event Code: 09020 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Lynn Fountain

Many costly fraudulent schemes have occurred repeatedly throughout the past several decades. Business owners, management, auditors, and employees may fail to recognize the red flags that have been associated with these financial statement and misappropriation of asset frauds or the reporting and transaction processing systems do not have adequate controls to either prevent and/or detect these schemes. Receive descriptions of how these major frauds are perpetrated and the types of cost-effective controls that can be implemented by both small and large businesses and not-for-profit entities to identify and prevent these deceptive acts.

Early Fee: \$255 M, \$355 NM (by 9/6)

Standard Fee: \$315 M, \$415 NM (9/7 - 9/22)

Late Fee: \$355 M, \$455 NM (after 9/22)

♦ **Deceptive Revenue Recognition and Other Accounting Techniques - Recognizing the Warning Signs**

October 26, 2016

Event Code: 10036 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Loscalzo | **Instructor:** Rebecca Lee

Don't join the growing list of accounting professionals in trouble. We will discuss the accounting "stories" behind over 40 famous financial statement frauds such as Fannie Mae, McAfee, Parmalat, Tyco, Waste Management, and WorldCom; deceptive accounting practices; the warning signs of problems in areas such as revenue recognition, related parties, significant estimates, capital items vs. expenses, choices among accounting methods, and improper activity to evade taxes.

Early Fee: \$255 M, \$355 NM (by 10/5)

Standard Fee: \$315 M, \$415 NM (10/6 - 10/21)

Late Fee: \$355 M, \$455 NM (after 10/21)

A&A Year in Review: Exploring the Latest Issues and Challenges Facing CPAs

December 2, 2016

Event Code: 12006 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

Designed for accounting and attestation practitioners at all levels in both public accounting and business and industry, this seminar will provide you with a year in review look at some of the more important issues and challenges facing CPAs. We will identify and discuss specific areas within the profession that are likely to affect you and your clients thereby keeping you 'in the know' on these critical topics. Examples and illustrations provide hands-on application to further enhance your understanding.

Early Fee: \$255 M, \$355 NM (by 11/11)

Standard Fee: \$315 M, \$415 NM (11/12 - 11/29)

Late Fee: \$355 M, \$455 NM (after 11/29)

Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update

December 14, 2016

Event Code: 12051 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

Receive a comprehensive review and hands-on application for performing compilation, preparation, and review engagements. Learn the ins and outs of SSARS No. 21, Clarification and Recodification, the most significant changes to the compilation and review standards since their inception over thirty years ago. Not only will this course bring you up to date on SSARS requirements and guidance, but more importantly, it will provide you with practical examples and illustrations to help you effectively and efficiently perform compilation, preparation, and review engagements.

Early Fee: \$255 M, \$355 NM (by 11/23)

Standard Fee: \$315 M, \$415 NM (11/24 - 12/9)

Late Fee: \$355 M, \$455 NM (after 12/9)

MANAGEMENT

Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement

August 11, 2016

Event Code: 08015 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** David Hultstrom

CPAs will receive the knowledge and tools to help their clients implement tax-effective investment and portfolio strategies for successfully accumulating wealth and maintaining their real after-tax retirement income.

Early Fee: \$255 M, \$355 NM (by 7/21)

Standard Fee: \$315 M, \$415 NM (7/22 - 8/8)

Late Fee: \$355 M, \$455 NM (after 8/8)

Current Developments and Best Practices for Today's CFOs and Controllers

November 16, 2016

Event Code: 11050 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Susan Billeaud

Designed to give the CFO and controller the skills needed to lead their organization into the rapidly changing decade. We know change is occurring at an exponential rate, so certain chapters dealing with current domestic and global economic conditions are included along with current technical issues on the cloud and social media. Updated annually and as necessary throughout the year to include the most recent developments.

Early Fee: \$255 M, \$355 NM (by 10/26)

Standard Fee: \$315 M, \$415 NM (10/27 - 11/13)

Late Fee: \$355 M, \$455 NM (after 11/13)



The Georgia Accounting Food Fight gives your firm or accounting department the opportunity for team building, giving back and some good ol' fashioned competition, all while impacting the lives of Georgia families through food banks in your local community.

Work together with your team to collect monetary and food donations that will directly impact your local community. Receive points based on donations and by volunteering at your food bank to try to win the competition!

Registration is June 6 - July 25 and the competition runs August 8-19.

More information and registration can be found at GAFoodFight.gscpa.org.

DULUTH

Event Location: Infinite Energy Center, The Forum Building, 6400 Sugarloaf Parkway, Duluth, GA 30097

TAXATION

Advanced Mergers, Acquisitions and Sales of Closely Held Businesses**

September 29, 2016

Event Code: 09030 | **8 a.m. - 3:30 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Adnan Islam

If you ever wanted to know the mechanics of buying, selling or merging companies, this event offers key insights into the transaction marketplace. This material is aimed at a broad audience of business owners, senior

Early Fee: \$255 M, \$355 NM (by 9/8)

Standard Fee: \$315 M, \$415 NM (9/9 - 9/26)

Late Fee: \$355 M, \$455 NM (after 9/26)

⌘ Estate and Life Planning Issues for the Middle-Income Client

October 17, 2016

Event Code: 10011 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Clients think that estate planning only applies to the very rich. In truth, there are many issues of critical concern for which the middle-income client needs to plan. A must-attend for all CPAs who work with middle-income clients and are looking for ways to provide additional quality services.

Early Fee: \$255 M, \$355 NM (by 9/26)

Standard Fee: \$315 M, \$415 NM (9/27 - 10/12)

Late Fee: \$355 M, \$455 NM (after 10/12)

⌘ Don Farmer's 2016 Federal Tax Update

November 15, 2016

Event Code: 12027 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Don Farmer | **Instructor:** Walter Nunnallee

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. We will emphasize tax developments that affect 2016 tax return preparation and 2016 tax planning for individuals, corporations, and non-corporate businesses. Designed to update CPAs with various levels of experience.

Early Fee: \$265 M, \$365 NM (by 10/25)

Standard Fee: \$325 M, \$425 NM (10/26 - 11/10)

Late Fee: \$365 M, \$465 NM (after 11/10)

TECHNOLOGY

K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection

August 9, 2016

Event Code: 08008 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: K2 | **Instructor:** Brian Tankersley

Learn how to evaluate, develop, and implement an effective internal control structure in a small business environment. Identify how to assess risk in smaller organizations and how to implement preventive, detective, deterrent, and compensating controls to mitigate these risks, even in the absence of proper segregation of duties. Additionally, learn technology-focused techniques for preventing and detecting fraud as well as securing information systems and sensitive data. Benefit from the case studies used in class in which theoretical concepts are implemented and demonstrated in leading small business accounting software programs, such as QuickBooks and QuickBooks Online, Sage 50/Peachtree, Microsoft Dynamics GP, and Sage 100.

Early Fee: \$255 M, \$355 NM (by 7/19)

Standard Fee: \$315 M, \$415 NM (7/20 - 8/4)

Late Fee: \$355 M, \$455 NM (after 8/4)

K2's Advanced Excel

August 29, 2016

Event Code: 08030 | **8 a.m. - 4 p.m.** | **CPE:** 4 Gen/4 A&A

Vendor: K2 | **Instructor:** Tommy Stephens

This laptop-friendly program will teach critical advanced Excel skills in six key areas: 1) collaborating with other users and securing workbooks, 2) using tables to analyze and report data, 3) integrating and manipulating data from external sources, 4) creating and auditing complex formulas, 5) advanced data analysis tools, and 6) visualization techniques to analyze and communicate information. Content draws from over twenty-five years of experience, and throughout the program, relevant, real-world examples reinforce the major topics.

Early Fee: \$255 M, \$355 NM (by 8/8)

Standard Fee: \$315 M, \$415 NM (8/9 - 8/24)

Late Fee: \$355 M, \$455 NM (after 8/24)

**Office 365: Tools for the Modern Accountant
(Bring Your Own Laptop)**

September 23, 2016

Event Code: 09017 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun
Microsoft Office has evolved. Have you? The latest iteration of the Office suite is available through Microsoft's Office 365 subscription model. Cover many of the features and functionality available through an Office 365 subscription, focusing on SharePoint, Word, Outlook, OneNote, and especially Excel. Look at new application features and functionality and see how the different programs work together. Bring your own laptop.

Early Fee: \$255 M, \$355 NM (by 9/2)

Standard Fee: \$315 M, \$415 NM (9/3 - 9/20)

Late Fee: \$355 M, \$455 NM (after 9/20)

K2's QuickBooks for Accountants

November 18, 2016

Event Code: 11051 | **8 a.m. - 4 p.m.** | **CPE:** 4 General/4 A&A

Vendor: K2 | **Instructor:** Tommy Stephens

Learn about issues, such as setting up a new company, configuring and customizing QuickBooks preferences, and enabling system security and password protection features, as well as how to lock down transactions in prior periods, the audit trail, customizing reports, exporting reports to Excel, and extending QuickBooks' usefulness with tools such as the Fixed Asset Manager and Loan Manager. Despite the product's user-friendly design, the most common QuickBooks problems involve recording transactions incorrectly.

Early Fee: \$255 M, \$355 NM (by 10/28)

Standard Fee: \$315 M, \$415 NM (10/29 - 11/15)

Late Fee: \$355 M, \$455 NM (after 11/15)

CPE DAYS

Coming to a City Near You!

November 9-11 and 16-18

Albany • Athens • Augusta
Dalton • Macon • Jekyll Island

These day-long educational events feature regional speakers discussing the most current issues and changes in tax, accounting and auditing, technology, and legislation.

The Georgia Society of CPAs

ESTATE PLANNING CONFERENCE

July 28-30, 2016

**The Ritz-Carlton Reynolds Plantation
Greensboro, Georgia**

Event Code: 13000

16 hours of CPE credit

Spend three days in a resort environment while getting in touch with the most recent news, changes and updates to estate planning. In addition to first-rate education, attendees will have the opportunity to network with peers.

Led by national experts, The Georgia Society of CPAs Annual Estate Planning Conference covers a wide variety of topics designed to maximize your understanding of estate planning concepts.

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

GAINESVILLE

Event Location: Gainesville Civic Center, 830 Green Street NE, Gainesville, GA 30501
Brenau Downtown Center, 301 Main Street SW, Gainesville, GA 30501

ACCOUNTING & AUDITING

♦ Advanced Topics in a Single Audit**

June 15, 2016

Event Code: 06006 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** James Woy

Updated for OMB Uniform Guidance for Federal Awards. Be prepared for difficult single audit areas before they happen rather than reviewing them after the fact. Learn how to carry the weighty responsibilities of planning, directing, and reporting on a single audit engagement conducted under the Uniform Guidance for Federal Awards, with an emphasis on the advanced topics that require particular attention.

Early Fee: \$255 M, \$355 NM (by 5/25)

Standard Fee: \$315 M, \$415 NM (5/26 - 6/10)

Late Fee: \$355 M, \$455 NM (after 6/10)

Auditing Defined Contribution Retirement Plans**

June 20, 2016

Event Code: 06008 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Chris Rouse

Learn how to go beyond the basics in preparing workpapers and financial statements for employee benefit plans. Receive the tools necessary to understand the complex rules and regulations that affect employee benefit plans as well as guidance on addressing deficiencies. Through group discussions and contemporary case studies, you'll gain a thorough understanding of the procedures needed to effectively plan and carry out your audits.

Early Fee: \$255 M, \$355 NM (by 5/30)

Standard Fee: \$315 M, \$415 NM (5/31 - 6/15)

Late Fee: \$355 M, \$455 NM (after 6/15)

Common Frauds and Internal Controls for Revenue, Purchasing, and Cash Receipts**

September 30, 2016

Event Code: 09033 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Lyle Richardson

As a CPA, you are in a unique position to protect your organization from fraud and human error. Learn how to establish a cost-effective system of controls to reduce your organization's exposure while maximizing profits. Explore the common areas for misstatements, both unintentional and fraudulent, that fall within an entity's revenue and purchase cycles and learn how to protect your clients or company against these risks.

Early Fee: \$255 M, \$355 NM (by 9/9)

Standard Fee: \$315 M, \$415 NM (9/10 - 9/27)

Late Fee: \$355 M, \$455 NM (after 9/27)

Annual Update for Preparation, Compilation, and Review Engagements**

October 18, 2016

Event Code: 10012 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Michael Brand

A go-to reference for training staff and managing your preparation, compilation, and review engagements, this seminar will enable you to be in compliance with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs). A practice-oriented review of the latest developments, cases, and lively discussion among experienced participants make this class informative and practical.

Early Fee: \$255 M, \$355 NM (by 9/27)

Standard Fee: \$315 M, \$415 NM (9/28 - 10/13)

Late Fee: \$355 M, \$455 NM (after 10/13)

2016 Accounting & Auditing Update for the Real World

October 20, 2016

Event Code: 10016 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Review the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that, in the instructor's 30 years of experience, have the broadest application to the local practitioner. The floor is open to discuss whatever current A&A topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 9/29)

Standard Fee: \$315 M, \$415 NM (9/30 - 10/17)

Late Fee: \$355 M, \$455 NM (after 10/17)

NEW **The New Leasing Standard: It's Here and It's Huge**

December 6, 2016

Event Code: 12015 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

The FASB is expected to finalize the new leasing standard in early 2016 with early implementation available, meaning your clients or employees could request implementation for 2016. It will become mandatory in 2020 for non-public entities and 2019 for publicly traded entities. Almost every entity leases something - especially real property - and that means almost every entity will be impacted materially by this new standard. Emphasis will be solely from the perspective of how a lessee applies the standard.

Early Fee: \$255 M, \$355 NM (by 11/15)

Standard Fee: \$315 M, \$415 NM (11/16 - 12/1)

Late Fee: \$355 M, \$455 NM (after 12/1)

MANAGEMENT

Controller's Update: Today's Latest Trends**

November 14, 2016

Event Code: 11039 | **8 - 11:30 a.m.** | **CPE:** 4 General

Vendor: AICPA | **Instructor:** Anthony LaRusso

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss leading-edge topics in managerial accounting and finance in a session that is packed with useful tips and practical guidance that you can apply immediately.

Early Fee: \$155 M, \$205 NM (by 10/24)

Standard Fee: \$175 M, \$225 NM (10/25 - 11/9)

Late Fee: \$205 M, \$255 NM (after 11/9)

Risk, Cost and Cash Management for Controllers and Financial Managers**

November 14, 2016

Event Code: 11040 | **12:30 - 4 p.m.** | **CPE:** 4 General

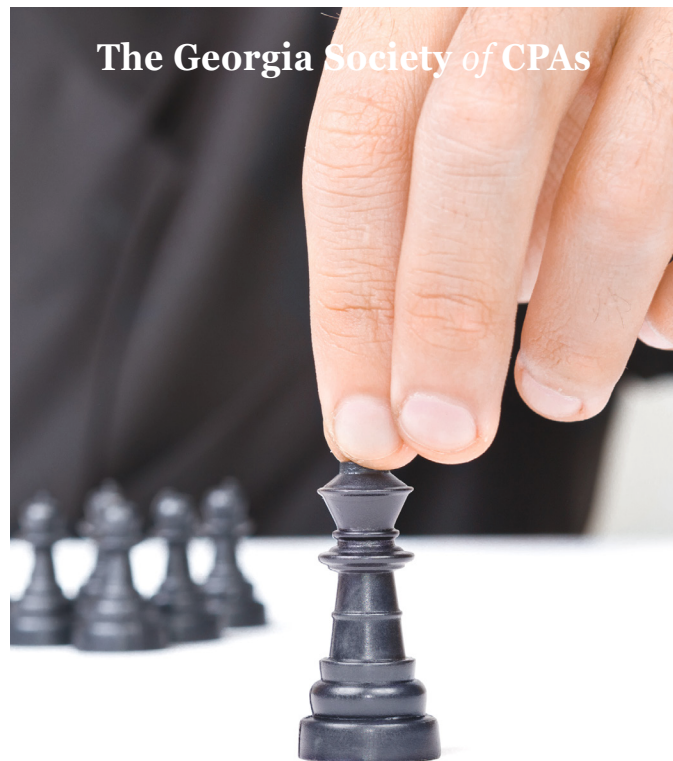
Vendor: AICPA | **Instructor:** Anthony LaRusso

This seminar demonstrates the use of practices and techniques specifically designed to assist CPAs and other financial professionals in adding value to their company through improved decision-making, cost management, understanding business cycles, managing continuous improvements, cash management, and risk management. Examples of actions by both successful and failed organizations are used throughout the session.

Early Fee: \$155 M, \$205 NM (by 10/24)

Standard Fee: \$175 M, \$225 NM (10/25 - 11/9)

Late Fee: \$205 M, \$255 NM (after 11/9)



The Georgia Society of CPAs

Personal Financial Planning Conference

October 19, 2016

GSCPA Learning Center, Atlanta, Georgia

Event Code: 13050 | LS13050

8 hours of CPE credit

Attend the Personal Financial Planning conference for information on the latest trends and regulations facing your clients. This conference is aimed to equip financial planning professionals with the most current knowledge necessary to provide the greatest benefit to clients.



Live Stream Available!

olc.gscpa.org

To register visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3

SEMINARS

GAINESVILLE

Event Location: Gainesville Civic Center, 830 Green Street NE, Gainesville, GA 30501
Brenau Downtown Center, 301 Main Street SW, Gainesville, GA 30501

TAXATION

⌘ **The Best Income Tax, Estate Tax, and Financial Planning Ideas for 2016**

August 15, 2016

Event Code: 08020 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

With higher tax rates for individuals and trusts, tax planning takes on more importance. Plus, with Social Security going bust and interest rates at an all-time low, new ideas for financial planning for retirement must be considered. Explore practical tax-planning ideas that practitioners can use to assist clients with their needs.

Early Fee: \$255 M, \$355 NM (by 7/25)

Standard Fee: \$315 M, \$415 NM (7/26 - 8/10)

Late Fee: \$355 M, \$455 NM (after 8/10)

⌘ **Surgent's Comprehensive Guide to Tax Depreciation, Amortization, and Property Transactions from Acquisition to Exchange or Disposition**

November 7, 2016

Event Code: 11012 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Ed Harter

Seemingly every year, economic stimulus packages drastically change depreciation rules. Receive an updated, in-depth analysis of the complex maze of rules dealing with depreciation, amortization, and sale of property, with an emphasis on identifying special planning opportunities and pitfalls. This reference manual contains many examples and cases to illustrate the most important points CPAs need to be aware of.

Early Fee: \$255 M, \$355 NM (by 10/17)

Standard Fee: \$315 M, \$415 NM (10/18 - 11/2)

Late Fee: \$355 M, \$455 NM (after 11/2)

⌘ **Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments**

December 12, 2016

Event Code: 12044 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Patrick Deo

Receive an up-to-date review of important tax form changes, new tax forms, key developments as they are reflected in the IRS forms, and IRS filing issues and deadlines that will be invaluable to attendees who prepare tax returns for individuals, partnerships, and LLCs.

Early Fee: \$255 M, \$355 NM (by 11/21)

Standard Fee: \$315 M, \$415 NM (11/22 - 12/7)

Late Fee: \$355 M, \$455 NM (after 12/7)

⌘ **Surgent's Federal Tax Camp**

December 13, 2016

Event Code: 12048 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Patrick Deo

What does 2016 hold? Congress has talked about comprehensive tax reform for close to three years and 2016 is likely to see some movement, if not enactment, of substantial tax changes. Both businesses and individual clients will be affected by all the tax changes that need extensive tax planning by the tax advisor. Not only will you be updated on the most important tax issues that require your attention, but also review the major trends and changes in the case and regulatory law. Included is full coverage of all tax changes with a view toward planning.

Early Fee: \$255 M, \$355 NM (by 11/22)

Standard Fee: \$315 M, \$415 NM (11/23 - 12/8)

Late Fee: \$355 M, \$455 NM (after 12/8)

TECHNOLOGY

⌘ **K2's Excel Tips, Tricks, and Techniques for Accountants**

November 29, 2016

Event Code: 11062 | **8 a.m. - 4 p.m.** | **CPE:** 4 Gen/4 A&A

Vendor: K2 | **Instructor:** Brian Tankersley

Learn countless tips, tricks, and techniques to improve your general level of productivity, reduce the amount of time you spend on mundane tasks, such as formatting, and customize Excel for greater accuracy and efficiency. You will also learn valuable formula-building skills, best practices for linking Excel data from other worksheets and workbooks, and how to streamline report generation and printing processes. Throughout the program, key learning points will be reinforced with practical, real-world examples that will improve your understanding and comprehension of the topics presented.

Early Fee: \$255 M, \$355 NM (by 11/8)

Standard Fee: \$315 M, \$415 NM (11/9 - 11/24)

Late Fee: \$355 M, \$455 NM (after 11/24)

The Georgia Society of CPAs

DON FARMER'S TAX SEMINARS

⌘ Don Farmer's 2016 Federal Tax Update

Instructor: Don Farmer

November 15, 2016 | CPE: 8 General

Infinite Energy Center, Duluth

Event Code: 12027

⌘ Don Farmer's 2016 Federal Tax Update

Instructor: Walter Nunnallee

December 12, 2016 | CPE: 8 General

Rural Development Center, Tifton

Event Code: 11045

⌘ Don Farmer's 2016 Federal Tax Update

Instructor: Don Farmer

December 14, 2016 | CPE: 8 General

Cobb Galleria Centre, Atlanta

Event Code: 12054 | Live Stream Code: LS12054

⌘ Don Farmer's 2016 Pre-Tax Season Review for Individual Returns

Instructor: Walter Nunnallee

December 15, 2016 | CPE: 8 General

Cobb Galleria Centre, Atlanta

Event Code: 12064 | Live Stream Code: LS12064

⌘ Don Farmer's 2016 Pre-Tax Season Review for Corporate Returns

Instructor: Walter Nunnallee

December 16, 2015 | CPE: 8 General

Cobb Galleria Centre, Atlanta

Event Code: 12065 | Live Stream Code: LS12065



Live Stream
Available!

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To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

The Georgia Society of CPAs

GEORGIA TAX FORUM ATLANTA

November 3-4, 2016

Cobb Galleria Centre, Atlanta, Georgia

Event Code: 13065 | LS13065

The Georgia Society of CPAs Georgia Tax Forum - Atlanta will provide you with the knowledge you need to survive the upcoming tax season.



Live Stream
Available!

olc.gscpa.org

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

SEMINARS

MIDDLE GEORGIA: COLUMBUS

Event Location: Columbus State University, Cunningham Center, 3100 Gention Boulevard, Columbus GA 31907

ACCOUNTING & AUDITING

Engagement Essentials: Preparation, Compilation, and Review of Financial Statements**

June 15, 2016

Event Code: 06007 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tom Newell

Learn what distinguishes a preparation, compilation, and review engagement from a traditional audit. Then, after an overview of current Statements on Standards for Accounting and Review Services, you will walk through the steps of these engagements and work through practice questions and case studies to increase concept comprehension and retention.

Early Fee: \$255 M, \$355 NM (by 5/25)

Standard Fee: \$315 M, \$415 NM (5/26 - 6/10)

Late Fee: \$355 M, \$455 NM (after 6/10)

Construction Contractors: Accounting, Auditing, and Tax**

July 28, 2016

Event Code: 07026 | **8 a.m. - 4 p.m.** | **CPE:** 5 A&A/3 Gen

Vendor: AICPA | **Instructor:** Curtis Quickel

The construction industry is one of the most unique when it comes to being in compliance with the various accounting and auditing standards. Examine the most recent updates and key issues impacting construction accounting, auditing, and taxation. Find out what these developments mean for you, your company, or your clients. Explore the relationship between the contractor and the surety. With construction activity increasing after the recession, it is more important than ever for you to be on top of the very latest in accounting, auditing, and tax changes for the construction industry.

Early Fee: \$255 M, \$355 NM (by 7/7)

Standard Fee: \$315 M, \$415 NM (7/8 - 7/25)

Late Fee: \$355 M, \$455 NM (after 7/25)

Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update

September 27, 2016

Event Code: 09025 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

Receive a comprehensive review and hands-on application for performing compilation, preparation, and review engagements. This course bring you up to date on SSARs requirements and guidance and will provide you with practical examples and illustrations to help you effectively and efficiently perform compilation, preparation, and review engagements.

Early Fee: \$255 M, \$355 NM (by 9/6)

Standard Fee: \$315 M, \$415 NM (9/7 - 9/22)

Late Fee: \$355 M, \$455 NM (after 9/22)

NEW Current Accounting and Attestation Updates for Practitioners with Small-Business Clients

September 29, 2016

Event Code: 09026 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

Specifically tailored for practitioners who do not perform audits, but provide other attest and non-attest services to small- and medium-sized businesses, this seminar is a comprehensive update covering recently issued accounting, compilation, and review standards, as well as other professional guidance impacting small- and medium-sized business accountants.

Early Fee: \$255 M, \$355 NM (by 9/8)

Standard Fee: \$315 M, \$415 NM (9/9 - 9/26)

Late Fee: \$355 M, \$455 NM (after 9/26)

NEW Leases: Mastering the New FASB Requirements**

November 14, 2016

Event Code: 11041 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Morris Hollander

Examine the core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Explore the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability, as well as the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions.

Early Fee: \$255 M, \$355 NM (by 10/24)

Standard Fee: \$315 M, \$415 NM (10/25 - 11/9)

Late Fee: \$355 M, \$455 NM (after 11/9)

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If you have questions about your membership, please call the Member Services Department at 800-330-8889, extension 2986.

2016 Accounting & Auditing Update for the Real World November 16, 2016

Event Code: 11047 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities, class time will be spent discussing the standards that, in the instructor's 30 years of experience, have the broadest application to the local practitioner. As always, the floor is also open to discuss whatever current accounting and auditing topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 10/26)

Standard Fee: \$315 M, \$415 NM (10/27 - 11/1)

Late Fee: \$355 M, \$455 NM (after 11/1)

Surgent's Comprehensive Guide to Tax Depreciation, Amortization, and Property Transactions from Acquisition to Exchange or Disposition

November 7, 2016

Event Code: 11011 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** John Sherrick

Seemingly every year, economic stimulus packages drastically change depreciation rules. Receive an updated, in-depth analysis of the complex maze of rules dealing with depreciation, amortization, and sale of property, with an emphasis on identifying special planning opportunities and pitfalls. This reference manual contains many examples and cases to illustrate the most important points CPAs need to be aware of.

Early Fee: \$255 M, \$355 NM (by 10/17)

Standard Fee: \$315 M, \$415 NM (10/18 - 11/2)

Late Fee: \$355 M, \$455 NM (after 11/2)

TAXATION

⌘ The Best Income Tax, Estate Tax, and Financial Planning Ideas of 2016

July 14, 2016

Event Code: 07004 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** David Hultstrom

With higher tax rates for individuals and trusts, tax planning takes on more importance. Plus, with Social Security going bust and interest rates at an all-time low, new ideas for financial planning for retirement must be considered. Explore practical tax planning ideas that practitioners can use to assist clients with their needs.

Early Fee: \$255 M, \$355 NM (by 6/23)

Standard Fee: \$315 M, \$415 NM (6/24 - 7/1)

Late Fee: \$355 M, \$455 NM (after 7/1)

⌘ Surgent's Federal Tax Camp

October 24, 2016

Event Code: 10027 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

What does 2016 hold? Congress has talked about comprehensive tax reform for close to three years and 2016 is likely to see some movement, if not enactment, of substantial tax changes. Both businesses and individual clients will be affected by all the tax changes that need extensive tax planning by the tax advisor. Not only will you be updated on the most important tax issues that require your attention, you will also review the major trends and changes in the case and regulatory law.

Early Fee: \$255 M, \$355 NM (by 10/3)

Standard Fee: \$315 M, \$415 NM (10/4 - 10/19)

Late Fee: \$355 M, \$455 NM (after 10/19)

TECHNOLOGY

K2's Excel Tips, Tricks, and Techniques for Accountants

August 12, 2016

Event Code: 08017 | **8 a.m. - 4 p.m.** | **CPE:** 4 General/4 A&A

Vendor: K2 | **Instructor:** Tommy Stephens

Learn countless tips, tricks, and techniques to improve your general level of productivity, reduce the amount of time you spend on mundane tasks, such as formatting, and customize Excel for greater accuracy and efficiency. Review valuable formula-building skills, best practices for linking Excel data from other worksheets and workbooks, and how to streamline report generation and printing processes.

Early Fee: \$255 M, \$355 NM (by 7/22)

Standard Fee: \$315 M, \$415 NM (7/23 - 8/9)

Late Fee: \$355 M, \$455 NM (after 8/9)

NEW K2's Excel Tables & Data Models - Efficiently Managing, Analyzing & Reporting Your Data

October 17, 2016

Event Code: 10009 | **8 a.m. - 4 p.m.** | **CPE:** 6 General/2 A&A

Vendor: K2 | **Instructor:** Tommy Stephens

Tables should revolutionize how you work with data in Excel, including serving as dynamically re-sizing ranges of data, providing a simplified means of writing formulas, and facilitating quick and easy sorting of large volumes of data. Couple tables with data models and you have the recipe for unparalleled efficiency when managing, analyzing, and reporting with Excel, even if your source data lies in other data sources.

Early Fee: \$255 M, \$355 NM (by 9/26)

Standard Fee: \$315 M, \$415 NM (9/27 - 10/12)

Late Fee: \$355 M, \$455 NM (after 10/12)

SEMINARS

MIDDLE GEORGIA: DUBLIN

Event Location: Oconee Fall Line Technical College, Dubose Porter Center, 560 Pinehill Road, Dublin, GA 31021

ACCOUNTING & AUDITING

2016 Accounting & Auditing Update for the Real World September 8, 2016

Event Code: 09002 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Review the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that, in the instructor's 30 years to experience, have the broadest application to the local practitioner. As always, the floor is also open to discuss whatever current accounting and auditing topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 8/18)

Standard Fee: \$315 M, \$415 NM (8/19 - 9/5)

Late Fee: \$355 M, \$455 NM (after 9/5)

NEW The New Leasing Standard: It's Here and It's Huge

October 26, 2016

Event Code: 10034 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Surprisingly, the FASB is expected to finalize the new leasing standard in early 2016 with early implementation available, which means your clients or employees could request implementation for 2016. It will become mandatory in 2020 for non-public entities and 2019 for publicly traded entities. Almost every entity leases something (especially real property) and that means almost every entity will be impacted materially by this new standard. Emphasis will be solely from the perspective of how a lessee applies the standard.

Early Fee: \$255 M, \$355 NM (by 10/5)

Standard Fee: \$315 M, \$415 NM (10/6 - 10/21)

Late Fee: \$355 M, \$455 NM (after 10/21)

NEW Financial Instruments: Mastering the New FASB Requirements**

November 9, 2016

Event Code: 11021 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tyrone Inglis

How does the guidance in the new financial instruments standards differ from current GAAP? Address this question by examining the core principles of the new standards. The FASB's financial instruments projects reconsider classification and measurement of financial instruments, as well as issues related to impairment of financial instruments. CPAs in public practice and industry will learn the background, purpose, and main provisions of the new financial instruments standards. Specifically, transition guidance, disclosure requirements, and implementation guidance.

Early Fee: \$255 M, \$355 NM (by 10/19)

Standard Fee: \$315 M, \$415 NM (10/20 - 11/4)

Late Fee: \$355 M, \$455 NM (after 11/4)

TAXATION

Business and Industry Tax Update

November 9, 2016

Event Code: 11023 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Nichols Patrick | **Instructor:** Jeffrey Christakos

Receive, in non-technical terms and in plain English, a comprehensive review of new tax developments most likely to affect the CPA who is not in public practice, but has tax related responsibilities in her or his employment. Participants learn how current issues affect their industry and their operations. Specially prepared and presented for the person who is not a tax specialist. Any new tax law is always included.

Early Fee: \$255 M, \$355 NM (by 10/19)

Standard Fee: \$315 M, \$415 NM (10/20 - 11/4)

Late Fee: \$355 M, \$455 NM (after 11/4)

⌘ The Best Federal Tax Update Course by Surgent

December 1, 2016

Event Code: 12004 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** John Sherrick

What does 2016 hold? Congress has talked about comprehensive tax reform for close to three years and 2016 is likely to see some movement, if not enactment, of substantial tax changes. Both businesses and individual clients will be affected by all the tax changes that need extensive tax planning by the tax advisor. Not only will you be updated on the most important tax issues that require your attention, but also review the major trends and changes in the case and regulatory law. Included is full coverage of all tax changes with a view toward planning.

Early Fee: \$255 M, \$355 NM (by 11/10)

Standard Fee: \$315 M, \$415 NM (11/11 - 11/28)

Late Fee: \$355 M, \$455 NM (after 11/28)

Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, and LLCs**

December 13, 2016

Event Code: 12046 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Peter Towle

Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

Early Fee: \$255 M, \$355 NM (by 11/22)

Standard Fee: \$315 M, \$415 NM (11/23 - 12/8)

Late Fee: \$355 M, \$455 NM (after 12/8)

Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments

December 16, 2016

Event Code: 12060 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Michael Frost

Getting ready for busy season involves not only knowing the new tax rules for the current year, but also understanding how the new rules apply to current-year returns. Receive an up-to-date review of important tax form changes, new tax forms, key developments as they are reflected in the IRS forms, and IRS filing issues and deadlines that will be invaluable to attendees who prepare tax returns for individuals, partnerships, and LLCs.

Early Fee: \$255 M, \$355 NM (by 11/25)

Standard Fee: \$315 M, \$415 NM (11/26 - 12/13)

Late Fee: \$355 M, \$455 NM (after 12/13)

The Georgia Society of CPAs

ACCOUNTING & AUDITING CONFERENCE

October 28, 2016

GSCPA Learning Center, Atlanta, Ga.

Event Code: 13035 | **LS13035**

All CPAs need accounting and auditing education to stay compliant. The Georgia Society of CPAs has designed the Accounting and Auditing Conference to present a variety of topics throughout the day in an interesting and enjoyable format. Gain the knowledge you require through this conference as an alternative to intensive, one-topic all day seminars.

9 10 11 12 15 16 17 18 19 22 2



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404-504-2985 or 800-330-8889, Opt. 3

MIDDLE GEORGIA: MACON

Event Location: Central Georgia Technical College, 3300 Macon Tech Drive, Macon, GA 31206

ACCOUNTING & AUDITING

NEW **A Two-Day Interactive Workshop: Effectively and Efficiently Completing Audits of Small- and Mid-Size Businesses**

June 20-21, 2016

Event Code: 06009 | **8 a.m. - 4 p.m.** | **CPE:** 16 A&A

Vendor: Surgent | **Instructor:** Melissa Critcher

This two-part, fast-paced, highly-interactive, and hands-on seminar is designed for auditors of small- and medium-sized businesses. Every fifteen minutes, a ten-minute case study, exercise, discussion group or other form of interaction will be used to create the most dynamic learning environment possible to allow you to put your learning into action.

Whether you do one audit or multiple audits, this seminar is guaranteed to be practical and engaging.

Early Fee: \$365 M, \$465 NM (by 5/30)

Standard Fee: \$425 M, \$525 NM (5/31 - 6/15)

Late Fee: \$465 M, \$565 NM (after 6/15)

NEW **The New Leasing Standard: It's Here and It's Huge**

July 20, 2016

Event Code: 07011 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Surprisingly, the FASB is expected to finalize the new leasing standard in early 2016 with early implementation available, which means your clients or employees could request implementation for 2016. It will become mandatory in 2020 for non-public entities and 2019 for publicly traded entities. Almost every entity leases something (especially real property) and that means almost every entity will be impacted materially by this new standard. Emphasis will be solely from the perspective of how a lessee applies the standard.

Early Fee: \$255 M, \$355 NM (by 6/29)

Standard Fee: \$315 M, \$415 NM (6/30 - 7/15)

Late Fee: \$355 M, \$455 NM (after 7/15)

NEW ♦ **Focus on the Mission: Not-for-Profit Accounting and Reporting Today and Tomorrow**

August 9, 2016

Event Code: 08007 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** James Woy

Master the key accounting and reporting rules that not-for-profits use to tell their story of mission achievement today. Also look at how some of those rules will change in the future with the FASB's Financial Statements of

Not-for-Profit Entities project. Course materials utilize a highly illustrative and innovative format. Over 30 focused exercises are included to provide an enhanced working knowledge of not-for-profit accounting and reporting.

Early Fee: \$255 M, \$355 NM (by 7/19)

Standard Fee: \$315 M, \$415 NM (7/20 - 8/4)

Late Fee: \$355 M, \$455 NM (after 8/4)

2016 Compilation & Review Update for the Local Firm
September 20, 2016

Event Code: 09010 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Due the sweeping changes brought about by SSARS 21 that practitioners have recently implemented, this seminar offers an in-depth look at any issues that practitioners have been having in implementing clarified SSARS section 70 "Preparation of Financial Statements," clarified SSARS section 80 "Compilation Engagements" and clarified SSARS section 90 "Review of Financial Statements."

Included are 15-20 new cases for 2016 covering all aspects of SSARS application including accounting, disclosure and reporting from the perspective of a local firm practitioner.

Early Fee: \$255 M, \$355 NM (by 8/30)

Standard Fee: \$315 M, \$415 NM (8/31 - 9/15)

Late Fee: \$355 M, \$455 NM (after 9/15)

NEW **Current Accounting and Attestation Updates for Practitioners with Small-Business Clients**

September 22, 2016

Event Code: 09013 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Terri Thamer

Specifically tailored for practitioners who do not perform audits, but provide other attest and non-attest services to small- and medium-sized businesses, this seminar is a comprehensive update covering recently issued accounting, compilation, and review standards, as well as other professional guidance impacting small- and medium-sized business accountants. Practical examples and illustrations are used to help you understand and apply the material in practice.

Early Fee: \$255 M, \$355 NM (by 9/1)

Standard Fee: \$315 M, \$415 NM (9/2 - 9/19)

Late Fee: \$355 M, \$455 NM (after 9/19)

◆ Governmental and Not-for-Profit Annual Update**

September 27, 2016

Event Code: 09021 | 8 a.m. - 4 p.m. | CPE: 8 A&A

Vendor: AICPA | Instructor: John Georger Jr.

Change is inevitable and overwhelming if you are unprepared. Ensure you are current in governmental and not-for-profit accounting and auditing with this update designed to prepare you for the latest accounting and auditing developments affecting governments and not-for-profits.

Early Fee: \$255 M, \$355 NM (by 9/6)

Standard Fee: \$315 M, \$415 NM (9/7 - 9/22)

Late Fee: \$355 M, \$455 NM (after 9/22)

◆ AICPA's Annual Update: Top 12 Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs**

September 28, 2016

Event Code: 09028 | 8 a.m. - 4 p.m. | CPE: 8 A&A

Vendor: AICPA | Instructor: John Georger Jr.

Preparers of governmental and not-for-profit financial statements and their auditors often seek advice from the AICPA's Technical Hotline as well as from the GASB Technical Inquiry System. The advice they receive from these sources is high-quality and non-authoritative, but offers viable solutions or reasonable alternatives for accounting and auditing issues related to governmental and not-for-profit organizations. Enhance your knowledge and application of professional judgment through a review of the top accounting and auditing issues faced by preparers of governmental and not-for-profit financial statements and their auditors based on calls and inquiries received by both the AICPA and GASB over the past year.

Early Fee: \$255 M, \$355 NM (by 9/7)

Standard Fee: \$315 M, \$415 NM (9/8 - 9/23)

Late Fee: \$355 M, \$455 NM (after 9/23)

NEW Advanced Concepts in SSARS 21 and Nonattest Services: Are You Certain You Are in Compliance?

October 25, 2016

Event Code: 10030 | 8 a.m. - 4 p.m. | CPE: 8 A&A

Vendor: Surgent | Instructor: Richard Gesseck

Practitioners that provide non-audit services must strike the right balance between complying with relevant professional and regulatory standards, providing value-added client service, and mitigating litigation and other practice management risks. Discuss multiple case studies to reinforce best practices for managing the accounting, reporting, and performance issues associated with the attest services of compilations and reviews where reports are issued, as well as the new SSARS 21 preparation of financial statements service and other nonattest engagements.

Early Fee: \$255 M, \$355 NM (by 10/4)

Standard Fee: \$315 M, \$415 NM (10/5 - 10/20)

Late Fee: \$355 M, \$455 NM (after 10/20)

The Georgia Society of CPAs

Spring Government Workshop

Auditing for Fraud

May 16, 2016 | Event Code: 13015

Middle Georgia State University

Professional Sciences Conference Center

Macon, Georgia

8 hours of A&A credit (including 8 hours
GAO Yellow Book credit)

Dennis F. Dycus, CPA, CFE, CGFM

This one-day, in-depth workshop, led by Dennis Dycus, CPA, will cover a variety of elements in auditing for fraud to help you look beyond the surface and determine what your clients may not be telling you. Session topics include:

- Walkin', Talkin', Lookin', and Listenin' (Things Most Auditors Don't Do Very Well)
- What Does Fraud Look Like
- Why Auditors Fail to Detect Fraud
- Subconscious Communication

WHO SHOULD ATTEND: CPAs who work for government entities, or who have clients in the government sector

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

MIDDLE GEORGIA: MACON

Event Location: Central Georgia Technical College, 3300 Macon Tech Drive, Macon, GA 31206

ACCOUNTING & AUDITING

Internal Controls and Risk Assessment: Key Factors in a Successful Audit**

November 4, 2016

Event Code: 11008 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Michael Morgan

Under generally accepted auditing standards (GAAS), all auditors are required to follow a risk-based approach to auditing. The consideration of internal control is key to risk assessment and to the determination of overall audit approach. Understand the requirements in a financial statement audit for understanding internal control and assessing the design and implementation thereof. You will enhance your understanding with exercises designed to illustrate how the concepts apply to practical audit situations.

Early Fee: \$255 M, \$355 NM (by 10/14)

Standard Fee: \$315 M, \$415 NM (10/15 - 11/1)

Late Fee: \$355 M, \$455 NM (after 11/1)

Core Issues Related to Properly Assessing and Responding to Financial Statement Audit Risk

November 8, 2016

Event Code: 11019 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Michael Morgan

The biggest contributing factor that leads to an effective and efficient financial statement audit is the proper identification, evaluation, and response to assessed risk of material misstatement. Engagement teams must ensure compliance with generally accepted audit standards, but also leverage knowledge of the entity and its operating environment to design a high-quality and profitable audit. This seminar emphasizes the key concepts that drive the foundation of an effective risk-based audit approach.

Early Fee: \$255 M, \$355 NM (by 10/18)

Standard Fee: \$315 M, \$415 NM (10/19 - 11/3)

Late Fee: \$355 M, \$455 NM (after 11/3)

U.S. GAAP Review for Business and Industry**

November 15, 2016

Event Code: 11046 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Chris Rouse

Applicable to a broad cross section of CPAs, this seminar is a must for CPAs in business and industry and includes GAAP financial accounting and reporting topics in conjunction with an overview of recent FASB pronouncements. Utilizing detailed descriptions and examples of how to implement the new standards, instruction focuses on how to assess new and recent FASB guidance that have a major effect on all industries. It will allow you to gain an understanding of the latest pronouncements and exposure documents, and how to develop implementation strategies.

Early Fee: \$255 M, \$355 NM (by 10/25)

Standard Fee: \$315 M, \$415 NM (10/26 - 11/10)

Late Fee: \$355 M, \$455 NM (after 11/10)

Forensic Accounting: Fraudulent Reporting and Concealed Assets**

November 18, 2016

Event Code: 11057 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Lynne Fountain

Forensic accountants know all too well the increasing pressure to accurately detect fraudulent financial reporting and to preemptively redesign internal controls to prevent misappropriation of assets. The endless spotlight of major business failures and scandals only perpetuate the forensic accountant's responsibilities and due diligence. Recognizing fraudulent or deceptive practices is not always easy, but this seminar will sharpen your forensic skills with techniques to uncover fraudulent activities and help you to see them in their many guises.

Early Fee: \$255 M, \$355 NM (by 10/28)

Standard Fee: \$315 M, \$415 NM (10/29 - 11/15)

Late Fee: \$355 M, \$455 NM (after 11/15)

2016 Accounting & Auditing Update for the Real World

November 21, 2016

Event Code: 11058 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities, class time will be spent discussing the standards that, in the instructor's 30 years of experience, have the broadest application to the local practitioner. As always, the floor is also open to discuss whatever current accounting and auditing topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 10/31)

Standard Fee: \$315 M, \$415 NM (11/1 - 11/16)

Late Fee: \$355 M, \$455 NM (after 11/16)

NEW Sweeping Your Workpapers for Landmines: Avoiding Deficient Audits

December 2, 2016

Event Code: 12009 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Michael Morgan

There is a presumption that more experienced engagement team members should review work performed by less experienced staff, but even sole practitioners must be concerned about complying with quality control standards and proper ethical conduct. Receive tips and techniques for effective and efficient review of audit workpapers, the success of which heavily depends on an auditor's proper application of critical financial statement audit concepts such as assessing audit risk, applying strong substantive analytical procedures, and evaluating areas of estimates and uncertainty.

Early Fee: \$255 M, \$355 NM (by 11/11)

Standard Fee: \$315 M, \$415 NM (11/12 - 11/29)

Late Fee: \$355 M, \$455 NM (after 11/29)

Audits of Defined Contribution Pension Plans (Emphasizing 401k Plans)

December 9, 2016

Event Code: 12041 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Loscalzo | **Instructor:** Christa Yantis

Learn how to avoid the most common problems and deficiencies found by the DOL. Discuss how to identify unique employee benefit plan (EBP) audit risks; perform the right level of service and proper level of audit testing; prepare GAAP and DOL compliant financial statements; and identify key audit documentation attributes and how to effectively document such.

Early Fee: \$255 M, \$355 NM (by 11/18)

Standard Fee: \$315 M, \$415 NM (11/19 - 12/6)

Late Fee: \$355 M, \$455 NM (after 12/6)

MANAGEMENT

Merger and Acquisition Tricks, Traps and Terrors

October 31, 2016

Event Code: 10044 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Thorsten Consulting Group | **Instructor:** James Lindell

Receive an intensive overview that makes the M&A process easy to understand and easy to implement within your or your clients' organization.

Early Fee: \$255 M, \$355 NM (by 10/10)

Standard Fee: \$315 M, \$415 NM (10/11 - 10/26)

Late Fee: \$355 M, \$455 NM (after 10/26)

Transforming Your Role as Controller to Business Partner**

December 13, 2016

Event Code: 12049 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** John Cox

A successful controller will go beyond financial statements, internal controls and general accounting to create new value for the organization. Explore additional roles that controllers are now accepting and outline ways to expand your role as a controller from internal process/transaction oriented to externally focused understanding of industry and macro trends.

Early Fee: \$255 M, \$355 NM (by 11/22)

Standard Fee: \$315 M, \$415 NM (11/23 - 12/8)

Late Fee: \$355 M, \$455 NM (after 12/8)

Annual Update for Controllers**

January 18, 2017

Event Code: 01003 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** John Cox

Strengthen your abilities as a controller and help your management team understand current economic issues through the latest trends in accounting, finance, human resources, treasury management, and business systems. Discuss topics in managerial accounting and finance with useful tips and practical guidance that you can apply today.

Early Fee: \$255 M, \$355 NM (by 12/28)

Standard Fee: \$315 M, \$415 NM (12/29 - 1/13)

Late Fee: \$355 M, \$455 NM (after 1/13)

NEW Employment Law Update: Key Risks and Recent Trends**

March 30, 2017

Event Code: 03002 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Robert Walter

Receive updates and tips on mitigating exposure for social media; device and Internet use; wrongful termination; retaliation; whistleblowers; all types of discrimination and harassment; workplace safety; wage and hour laws; immigration issues; and laws such as the FMLA, ADA, HIPAA, COBRA, and FLSA. Know how to react to developing employment issues and understand recent trends in employment claims.

Early Fee: \$255 M, \$355 NM (by 3/9/17)

Standard Fee: \$315 M, \$415 NM (3/10 - 3/27/17)

Late Fee: \$355 M, \$455 NM (after 3/27/17)

MIDDLE GEORGIA: MACON

Event Location: Central Georgia Technical College, 3300 Macon Tech Drive, Macon, GA 31206

TAXATION

⌘ **The Best Income Tax, Estate Tax, and Financial Planning Ideas of 2016**

July 15, 2016

Event Code: 07005 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** David Hultstrom

With higher tax rates for individuals and trusts, tax planning takes on more importance. Plus, with Social Security going bust and interest rates at an all-time low, new ideas for financial planning for retirement must be considered. The purpose of this course is to explore practical tax-planning ideas that practitioners can use to assist clients with their needs.

Early Fee: \$255 M, \$355 NM (by 6/24)

Standard Fee: \$315 M, \$415 NM (6/25 - 7/12)

Late Fee: \$355 M, \$455 NM (after 7/12)

Surgent's Handbook for Mastering Basis, Distributions, and Loss Limitation Issues for S Corporations, LLCs, and Partnerships

November 9, 2016

Event Code: 11035 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Ed Harter

The most difficult concepts to master when dealing with flow-through business entities are the basis and distribution concepts. Major error and malpractice issues occur if the CPA does not fully understand the impact of these rules. Designed to focus on the practical applications of these rules.

Early Fee: \$255 M, \$355 NM (by 10/21)

Standard Fee: \$315 M, \$415 NM (10/22 - 11/8)

Late Fee: \$355 M, \$455 NM (after 11/8)

Hottest Tax Topics for 2016**

November 10, 2016

Event Code: 11028 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Gregory Carnes

Two things you can count on are important new tax developments and economic, social, and demographic trends that turn out to have important tax implications. Discuss the hottest tax topics - those that can change every year and affect many of your clients. Learn how to better advise your clients by offering them the latest tax saving strategies.

Early Fee: \$255 M, \$355 NM (by 10/20)

Standard Fee: \$315 M, \$415 NM (10/21 - 11/7)

Late Fee: \$355 M, \$455 NM (after 11/7)

NEW ⌘ **Financial Planning Strategies for Life Wealth Cycles**

November 10, 2016

Event Code: 11030 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Nichols Patrick | **Instructor:** Jeffrey Christakos

There are specific financial planning strategies that should be implemented at different stages of life. Analyze strategies that should be considered at each stage (Under 40, 40-55, and 55+).

Early Fee: \$255 M, \$355 NM (by 10/20)

Standard Fee: \$315 M, \$415 NM (10/21 - 11/7)

Late Fee: \$355 M, \$455 NM (after 11/7)

⌘ **Social Security, Medicare, and Prescription Drug Retirement Benefits**

November 21, 2016

Event Code: 11059 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

The leading edge of the baby boomer generation has already reached retirement age. Financial and tax planners can expect increased demand for strategies that dovetail Social Security with other retirement- and estate-planning objectives. This seminar provides tax and financial planning professionals with both the background information on the Social Security system and the strategies clients will need in dealing with Social Security and all the other myriad of related retirement planning issues.

Early Fee: \$255 M, \$355 NM (by 10/31)

Standard Fee: \$315 M, \$415 NM (11/1 - 11/16)

Late Fee: \$355 M, \$455 NM (after 11/16)

The Complete Guide to Payroll Taxes and 1099 Issues

November 30, 2016

Event Code: 11066 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** John Sherrick

Payroll taxes have become an increasing burden for the average business and IRS penalties for noncompliance have risen dramatically in recent years. They have also been subject to employer incentives. The Service has announced that uncovering noncompliance by employers ranks high on its audit list. Receive a comprehensive overview of federal payroll taxes, Form 1099, and related compliance issues.

Early Fee: \$255 M, \$355 NM (by 11/9)

Standard Fee: \$315 M, \$415 NM (11/10 - 11/25)

Late Fee: \$355 M, \$455 NM (after 11/25)

Federal Tax Update: Individual and Current Developments

December 5, 2016

Event Code: 12012 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Phoenix Beach | **Instructor:** Pat Garverick

With the increasing complexity and ever-changing nature of tax laws and issues, today's accountant needs a one-day fast-paced update focusing on the hottest Federal income tax topics affecting individuals, businesses and their owners.

Early Fee: \$255 M, \$355 NM (by 11/14)

Standard Fee: \$315 M, \$415 NM (11/15 - 11/30)

Late Fee: \$355 M, \$455 NM (after 11/30)

NEW The Casual Tax Preparer: 1040 Forms Update for 2016

December 15, 2016

Event Code: 12057 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Michael Frost

Many individuals casually prepare a few income tax returns for family members, friends or acquaintances. Many of such preparers are professionals in their field; however, that field is not full-time tax preparation. The manual is designed to provide a preparation update to the casual preparer. The manual involves not only new tax rules for the current year, but also understanding how the new and old rules apply to 2016 tax forms.

Early Fee: \$255 M, \$355 NM (by 11/24)

Standard Fee: \$315 M, \$415 NM (11/25 - 12/12)

Late Fee: \$355 M, \$455 NM (after 12/12)

⌘ Earn CFP® Credit at Select GSCPA Seminars

GSCPA is offering CFP® credit in addition to CPE credit at select seminars. Only seminars marked in the catalog with the following symbol (⌘) have been approved for CFP® credit.

In order for you to earn CFP® credit at these seminars, you will need to fill out the CFP® Attendance Form at the end of the seminar. This is separate from the CPE Credit Form. You must sign up for CFP® credit at the seminar. CFP® credit is not retroactive and cannot be awarded after the seminar has been offered. Partial credit is not awarded for CFP®. You must attend the entire seminar in order to earn the CFP® credit.

If you have any further questions, please contact the CPE Department at 800-330-8889, Opt. 3

TECHNOLOGY

K2's Business Continuity - Best Practices for Managing the Risks

November 16, 2016

Event Code: 11048 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: K2 | **Instructor:** Tommy Stephens

Learn how to develop and implement a business continuity plan (BCP) to help manage the risks associated with business interruptions, including how to manage key issues related to staffing, how virtualization can speed recovery times, and how Cloud-based storage, synchronization, and mirrored databases can help ensure that you always have access to your critical data and applications. Most importantly, identify your organization's major risks and create an effective plan to address these contingencies.

Early Fee: \$255 M, \$355 NM (by 10/26)

Standard Fee: \$315 M, \$415 NM (10/27 - 11/11)

Late Fee: \$355 M, \$455 NM (after 11/11)

NEW K2's Excel Tables & Data Models - Efficiently Managing, Analyzing and Reporting Your Data

December 12, 2016

Event Code: 12045 | **8 a.m. - 4 p.m.** | **CPE:** 6 Gen/2 A&A

Vendor: K2 | **Instructor:** Steve Yoss

To efficiently manage, analyze, and report in Excel, you need tables and data models, which allow you to process large volumes of data into dynamic reports and analytical elements with unsurpassed ease, accuracy, and speed. Far more than just a formatting tool, tables should revolutionize how you work with data in Excel, including serving as dynamically re-sizing ranges of data, providing a simplified means of writing formulas, and facilitating quick and easy sorting of large volumes of data. Couple tables with data models and you have the recipe for unparalleled efficiency when managing, analyzing, and reporting with Excel, even if your source data lies in other data sources.

Early Fee: \$255 M, \$355 NM (by 11/21)

Standard Fee: \$315 M, \$415 NM (11/22 - 12/7)

Late Fee: \$355 M, \$455 NM (after 12/7)



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www.youtube.com/user/GeorgiaSocietyofCPAs



SEMINARS

NORTHWEST GEORGIA: DALTON

Event Location: Dalton Convention Center, 2211 Dug Gap Battle Road, Dalton, GA 30720

ACCOUNTING & AUDITING

2016 Accounting & Auditing Update for the Real World October 21, 2016

Event Code: 10020 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Review the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss the standards that, in the instructor's 30 years to experience, have the broadest application to the local practitioner. As always, the floor is also open to discuss whatever current accounting and auditing topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 9/30)

Standard Fee: \$315 M, \$415 NM (10/1 - 10/18)

Late Fee: \$355 M, \$455 NM (after 10/18)

NEW Current Accounting and Attestation Updates for Practitioners with Small Business Clients

November 2, 2016

Event Code: 11003 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Terri Thamer

Specifically tailored for practitioners who do not perform audits, but provide other attest and non-attest services to small- and medium-sized businesses, this comprehensive update covers recently issued accounting, compilation, and review standards, as well as other professional guidance impacting small- and medium-sized business accountants. Practical examples and illustrations are utilized to help you understand and apply the material in practice.

Early Fee: \$255 M, \$355 NM (by 10/12)

Standard Fee: \$315 M, \$415 NM (10/13 - 10/28)

Late Fee: \$355 M, \$455 NM (after 10/28)

NEW Leases: Mastering the New FASB Requirements November 3, 2016**

Event Code: 11005 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Morris Hollander

How do the leasing requirements in the new standard differ from current GAAP? Address that question by examining the core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Examples illustrate application of the new standard. Explore the lessee accounting model,

including lease classification, amortization of the right-of-use asset, and interest on the lease liability, as well as the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions.

Early Fee: \$255 M, \$355 NM (by 10/13)

Standard Fee: \$315 M, \$415 NM (10/14 - 10/31)

Late Fee: \$355 M, \$455 NM (after 10/31)

♦ FAQ- Nonprofit Accounting, Auditing, Compliance and Governance Issues

November 11, 2016

Event Code: 11037 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Loscalzo | **Instructor:** Marci Thomas

The literature specific to nonprofit organizations continues to evolve and become more complex. Using the popular and fast-moving "Frequently Asked Questions" format, this seminar was compiled from questions asked of the author in their capacity as a technical reviewer and advisor to firms and nonprofit organizations. Also included is an update on emerging governance issues.

Early Fee: \$255 M, \$355 NM (by 10/21)

Standard Fee: \$315 M, \$415 NM (10/22 - 11/8)

Late Fee: \$355 M, \$455 NM (after 11/8)

TAXATION

Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs**

October 17, 2016

Event Code: 10010 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Peter Towle

Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

Early Fee: \$255 M, \$355 NM (by 9/26)

Standard Fee: \$315 M, \$415 NM (9/27 - 10/12)

Late Fee: \$355 M, \$455 NM (after 10/12)

TAXATION

AICPA's Annual Federal Tax Update**

November 10, 2016

Event Code: 11027 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Pat Kelley

Covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Review current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, and retirement plans.

Early Fee: \$255 M, \$355 NM (by 10/20)

Standard Fee: \$315 M, \$415 NM (10/21 - 11/7)

Late Fee: \$355 M, \$455 NM (after 11/7)

Hottest Tax Topics for 2016

December 15, 2016

Event Code: 12003 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Peter Towle

Two things you can count on are important new tax developments and economic, social, and demographic trends that turn out to have important tax implications. This course highlights the hottest tax topics - those that can change every year and affect many of your clients. Learn how to better advise your clients by offering them the latest tax saving strategies.

Early Fee: \$255 M, \$355 NM (by 11/24)

Standard Fee: \$315 M, \$415 NM (11/25 - 12/12)

Late Fee: \$355 M, \$455 NM (after 12/12)

TECHNOLOGY

Excel Dollars and Sense (Bring Your Own Laptop)

December 20, 2016

Event Code: 12069 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Excel has long been used for creating budgets, forecasts, and financial statements. Discover the tools and methods available within Excel to help you accomplish these tasks with speed and flexibility. Take a hands-on approach to designing various types of practical financial solutions, using best practices for consistent formatting and clarity. Learn how to transform data exported from accounting systems into fully-customized financials. Bring your own laptop.

Early Fee: \$255 M, \$355 NM (by 11/29)

Standard Fee: \$315 M, \$415 NM (11/30 - 12/15)

Late Fee: \$355 M, \$455 NM (after 12/15)

The Georgia Society of CPAs

BUSINESS & INDUSTRY CONFERENCE

November 16-17, 2016

GSCPA Learning Center, Atlanta, Ga.

Event Code: 13045 | LS13045

As a CPA in business and industry, you are consistently faced with changes and developments that make your professional needs unique. The Georgia Society of CPAs presents the Business & Industry Conference, an event that focuses on the strategic management and leadership skills critical to corporate CPAs.




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404-504-2985 or 800-330-8889, Opt. 3

NORTHWEST GEORGIA: ROME

Event Location: Holiday Inn Express & Suites, 35 Hobson Way, Rome, GA 30161

ACCOUNTING & AUDITING

Internal Controls and Risk Assessment: Key Factors in a Successful Audit**

October 26, 2016

Event Code: 10033 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** William Eskin

Under generally accepted auditing standards (GAAS), all auditors are required to follow a risk-based approach to auditing. The consideration of internal control is key to risk assessment and to the determination of overall audit approach. Understand the requirements in a financial statement audit for understanding internal control and assessing the design and implementation thereof. Enhance your understanding with exercises designed to illustrate how the concepts apply to practical audit situations.

Early Fee: \$255 M, \$355 NM (by 10/5)

Standard Fee: \$315 M, \$415 NM (10/6 - 10/21)

Late Fee: \$355 M, \$455 NM (after 10/21)

NEW Advanced Concepts in SSARS 21 and Nonattest Services: Are You Certain You Are in Compliance?

November 1, 2016

Event Code: 11001 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Terri Thamer

Practitioners that provide non-audit services must strike the right balance between complying with relevant professional and regulatory standards, providing value-added client service, and mitigating litigation and other practice management risks. Many case studies are used to reinforce best practices for managing the accounting, reporting, and performance issues associated with the attest services of compilations and reviews where reports are issued, as well as the new SSARS 21 preparation of financial statements service and other nonattest engagements.

Early Fee: \$255 M, \$355 NM (by 10/11)

Standard Fee: \$315 M, \$415 NM (10/12 - 10/27)

Late Fee: \$355 M, \$455 NM (after 10/27)

NEW Leases: Mastering the New FASB Requirements**

November 11, 2016

Event Code: 11033 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Morris Hollander

Examine the core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Examples illustrate application of the new standard. Explore the lessee accounting model,

including lease classification, amortization of the right-of-use asset, and interest on the lease liability, as well as the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions.

Early Fee: \$255 M, \$355 NM (by 10/21)

Standard Fee: \$315 M, \$415 NM (10/22 - 11/8)

Late Fee: \$355 M, \$455 NM (after 11/8)

2016 Accounting & Auditing Update for the Real World December 8, 2016

Event Code: 12029 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities, class time will be spent discussing the standards that, in the instructor's 30 years of experience, have the broadest application to the local practitioner. As always, the floor is also open to discuss whatever current accounting and auditing topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 11/17)

Standard Fee: \$315 M, \$415 NM (11/18 - 12/5)

Late Fee: \$355 M, \$455 NM (after 12/5)

2016 Compilation & Review Update for the Local Firm December 9, 2016

Event Code: 12040 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Receive an in-depth look at any issues that practitioners have been having in implementing clarified SSARS section 70 "Preparation of Financial Statements," clarified SSARS section 80 "Compilation Engagements" and clarified SSARS section 90 "Review of Financial Statements." Discussion includes 15-20 new cases for 2016 covering all aspects of SSARS application including accounting, disclosure and reporting from the perspective of a local firm practitioner. Several new accounting standards are integrated into the new cases, including the new revenue recognition and leasing standards.

Early Fee: \$255 M, \$355 NM (by 11/18)

Standard Fee: \$315 M, \$415 NM (11/19 - 12/6)

Late Fee: \$355 M, \$455 NM (after 12/6)

◆ Compliance Auditing from Start to Finish

December 15, 2016

Event Code: 12056 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Loscalzo | **Instructor:** Marci Thomas

Are you and your clients ready for the changes required by the Uniform Guidance? Auditors new to compliance auditing will find this start-to-finish approach helpful in understanding how to perform the procedures in a single audit. Experienced auditors will benefit by discussing the issues that are arising in practice as well as efficiencies that can be obtained by judiciously using practice aids and by performing and documenting the “right” level of work.

Early Fee: \$255 M, \$355 NM (by 11/24)

Standard Fee: \$315 M, \$415 NM (11/25 - 12/12)

Late Fee: \$355 M, \$455 NM (after 12/12)

MANAGEMENT

NEW How to Dump SALY and Find a New Creative Approach to Accounting

October 19, 2016

Event Code: 10014 | **12:30 - 4 p.m.** | **CPE:** 4 General

Vendor: BLI | **Instructor:** Peter Margaritis

Are you stuck in a rut and missing potential opportunities or not asking the right questions and missing potential areas of risk? Do you wish you were more creative in your thinking so you can uncover opportunities or potential area of risk? Are you saying to yourself “I am an accountant, I am not creative.” Well, you are incorrect. Proven methods that accountants can use to unlock their creativity and innovation will be demonstrated. You will discover new ways to break through mental barriers, SALY thinking, and roadblocks in order to improve performance, creative thinking, and innovation.

Early Fee: \$155 M, \$205 NM (by 9/28)

Standard Fee: \$175 M, \$225 NM (9/29 - 10/14)

Late Fee: \$205 M, \$255 NM (after 10/14)

Business Development Skills for CPAs

October 19, 2016

Event Code: 10015 | **8 - 11:30 a.m.** | **CPE:** 4 General

Vendor: BLI | **Instructor:** Pete Margaritis

Business development is a challenging task that requires knowledge, experience, patience, and a plan. It is a process of developing relationships over time and having a plan in place in order to achieve your goals. The earlier a professional understands the process of business development, the more profitable to the organization they become. Learn the skills necessary to attract new business and develop relationships to retain current business.

Early Fee: \$255 M, \$355 NM (by 9/28)

Standard Fee: \$315 M, \$415 NM (9/29 - 10/14)

Late Fee: \$355 M, \$455 NM (after 10/14)

TAXATION

Best Individual Income Tax Update

November 7, 2016

Event Code: 11069 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Michael Frost

This year’s significant changes to the tax environment require sound planning in 2016 for individual clients to respond effectively. This highly informative course responds to the latest in tax law developments, including discussions of the planning opportunities available to your individual tax clients. This up-to-date knowledge will enable you to further discuss new developments and tax-saving ideas applicable to your clients and their growing needs in light of recent developments. This course has been updated for impacts of the Protecting Americans Against Tax Hikes (PATH) Act of 2015.

Early Fee: \$255 M, \$355 NM (by 10/17)

Standard Fee: \$315 M, \$415 NM (10/18 - 11/4)

Late Fee: \$355 M, \$455 NM (after 11/4)

Best S Corporation, Limited Liability and Partnership Update

November 8, 2016

Event Code: 11070 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Michael Frost

Practitioners need to keep abreast of all tax changes affecting pass-through entities used by their business clients and employers, and this enlightening course delivers that information. You will learn invaluable knowledge, strategies, techniques, innovative tax-planning concepts, income-generating ideas, and other planning opportunities available to S corporations, partnerships, LLCs, and LLPs. This course has been updated for impacts of the Protecting Americans Against Tax Hikes (PATH) Act of 2015.

Early Fee: \$255 M, \$355 NM (by 10/18)

Standard Fee: \$315 M, \$415 NM (10/19 - 11/5)

Late Fee: \$355 M, \$455 NM (after 11/5)



SOUTHEAST GEORGIA: AUGUSTA

Event Location: Doubletree Hotel, 2651 Perimeter Parkway, Augusta, GA 30909

ACCOUNTING & AUDITING

Common Frauds and Internal Controls for Revenue, Purchasing, and Cash Receipts**

July 19, 2016

Event Code: 07010 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Katrina Kiselinchev

As an accounting professional, you are in a unique position to protect your organization from fraud and human error. Learn how to establish a cost-effective system of controls to reduce your organization's exposure while maximizing profits. Explore the common areas for misstatements, both unintentional and fraudulent, that fall within an entity's revenue and purchase cycles and learn how to protect your clients or company against these risks.

Early Fee: \$255 M, \$355 NM (by 6/28)

Standard Fee: \$315 M, \$415 NM (6/29 - 7/14)

Late Fee: \$355 M, \$455 NM (after 7/14)

NEW Current Accounting and Attestation Updates for Practitioners with Small-Business Clients

August 11, 2016

Event Code: 08014 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Thomas Newell

Specifically tailored for practitioners who do not perform audits, but provide other attest and non-attest services to small- and medium-sized businesses, this seminar is a comprehensive update covering recently issued accounting, compilation, and review standards, as well as other professional guidance impacting small- and medium-sized business accountants. Practical examples and illustrations help you understand and apply the material in practice.

Early Fee: \$255 M, \$355 NM (by 7/21)

Standard Fee: \$315 M, \$415 NM (7/22 - 8/8)

Late Fee: \$355 M, \$455 NM (after 8/8)

♦ Governmental and Not-for-Profit Annual Update**

August 19, 2016

Event Code: 08028 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Robert Leslie

Change is inevitable and overwhelming if you are unprepared. Ensure you are current in governmental and not-for-profit accounting and auditing with this update designed to prepare you for the latest accounting and auditing developments affecting governments and not-for-profits.

Early Fee: \$255 M, \$355 NM (by 7/29)

Standard Fee: \$315 M, \$415 NM (7/30 - 8/16)

Late Fee: \$355 M, \$455 NM (after 8/16)

2016 Accounting & Auditing Update for the Real World

November 10, 2016

Event Code: 11025 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities, class time will be spent discussing the standards that, in the instructor's 30 years of experience, have the broadest application to the local practitioner. As always, the floor is also open to discuss whatever current accounting and auditing topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 10/20)

Standard Fee: \$315 M, \$415 NM (10/21 - 11/7)

Late Fee: \$355 M, \$455 NM (after 11/7)

NEW Leases: Mastering the New FASB Requirements**

November 22, 2016

Event Code: 11060 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Richard Gesseck

How do the leasing requirements in the new standard differ from current GAAP? Address that question by examining the core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Examples illustrate application of the new standard. Explore the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability, as well as the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions.

Early Fee: \$255 M, \$355 NM (by 11/1)

Standard Fee: \$315 M, \$415 NM (11/2 - 11/17)

Late Fee: \$355 M, \$455 NM (after 11/17)

NEW Accounting and Reporting Update for Tax Practitioners

December 22, 2016

Event Code: 12070 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

Designed for all tax practitioners, this event will replenish your accounting and reporting tank with an update of recent standard setting activities at the PCC, FASB, ASB, and ARSC, including the new revenue recognition and lease accounting standards. This course reviews the authoritative standards and guidance for performing and reporting on financial statement preparation, compilation, and review engagements found in SSARS No. 21, Clarification and Recodification.

Early Fee: \$255 M, \$355 NM (by 12/1)

Standard Fee: \$315 M, \$415 NM (12/2 - 12/17)

Late Fee: \$355 M, \$455 NM (after 12/17)

MANAGEMENT

Current Developments and Best Practices for Today's CFOs and Controllers

October 28, 2016

Event Code: 10042 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** James Giannantonio

In today's rapidly changing world, finance professionals are required to wear many hats and are often the keys to the organization's success. Designed to give the CFO and controller the skills needed to lead their organizations into the rapidly changing decade. We know change is occurring at an exponential rate, so certain chapters dealing with current domestic and global economic conditions are included along with current technical issues on the cloud and social media. Material is updated annually and as necessary throughout the year to include the most recent developments.

Early Fee: \$255 M, \$355 NM (by 10/7)

Standard Fee: \$315 M, \$415 NM (10/8 - 10/25)

Late Fee: \$355 M, \$455 NM (after 10/25)

Advanced Controller and CFO Skills**

December 1, 2016

Event Code: 12002 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Thomas Klammer

Examine best practices of leading-edge controllers and CFOs. Demonstrate your advanced skills that add value and contribute to the success of the organization. You will learn specific skills every CFO or controller needs to be successful, and you will find that you suddenly have more power and influence than you ever thought possible. Show the company's leadership how vital you are to their profitability.

Early Fee: \$255 M, \$355 NM (by 11/10)

Standard Fee: \$315 M, \$415 NM (11/11 - 11/28)

Late Fee: \$355 M, \$455 NM (after 11/28)

The Georgia Society of CPAs

GOVERNMENTAL ACCOUNTING & AUDITING CONFERENCE


December 13, 2016

GSCPA Learning Center, Atlanta, Ga.

Event Code: 13070 | LS13070

8 hours of A&A CPE credit

Financial professionals working for and with government entities are continually addressing changes to the environment. Make sure you are up-to-date and understand the recent issues that face federal, state and local governments, as well as their auditors. Receive practical knowledge and direction, which will allow you to apply these skills directly to your daily responsibilities.


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404-504-2985 or 800-330-8889, Opt. 3

SOUTHEAST GEORGIA: AUGUSTA

Event Location: Doubletree Hotel, 2651 Perimeter Parkway, Augusta, GA 30909

TAXATION

⌘ **The Best Income Tax, Estate Tax, and Financial Planning Ideas of 2016**

July 29, 2016

Event Code: 07028 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Ed Harter

With higher tax rates for individuals and trusts, tax planning takes on more importance. Plus, with Social Security going bust and interest rates at an all-time low, new ideas for financial planning for retirement must be considered. Explore practical tax-planning ideas that practitioners can use to assist clients with their needs.

Early Fee: \$255 M, \$355 NM (by 7/8)

Standard Fee: \$315 M, \$415 NM (7/9 - 7/26)

Late Fee: \$355 M, \$455 NM (after 7/26)

Advanced Tax Strategies for S Corporations**

August 4, 2016

Event Code: 08002 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Robert Gilwee

The tax practitioner must consider the tax affect various types of S Corporation distributions will have on its shareholders. Planning and reporting successful complex S Corporation transactions are examined. The uses of Qualified Subchapter S Subsidiaries are explored to help you minimize your client's tax bill with winning strategies related to this type of entity.

Early Fee: \$255 M, \$355 NM (by 7/14)

Standard Fee: \$315 M, \$415 NM (7/15 - 8/1)

Late Fee: \$355 M, \$455 NM (after 8/1)

NEW Form 990: Exploring the Form's Complex Schedules**

October 21, 2016

Event Code: 10023 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** James Woy

Mastery of the current Form 990 beyond its Core Form pages requires understanding of the Form's transparency demands relating to multiple complex issues. Cover the most advanced tax and nonprofit issues that are the subject of the Form 990's Schedules. Participants will gain an understanding of the tax and practical points necessary to complete Schedules A, C, F, J, K, L, N and R of the current Form 990. Be advised as to how to communicate with exempt clients on each of these Schedules' unique demands.

Early Fee: \$255 M, \$355 NM (by 9/30)

Standard Fee: \$315 M, \$415 NM (10/1 - 10/18)

Late Fee: \$355 M, \$455 NM (after 10/18)

⌘ **Best Individual Income Tax Update Course**

November 17, 2016

Event Code: 12008 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** William Taylor

Respond to the latest in tax law developments, including discussions of the planning opportunities available to your individual tax clients. This knowledge will enable you to further discuss new developments and tax-saving ideas applicable to your clients and their growing needs in light of post-election developments.

Early Fee: \$255 M, \$355 NM (by 10/27)

Standard Fee: \$315 M, \$415 NM (10/28 - 11/14)

Late Fee: \$355 M, \$455 NM (after 11/14)

NEW Casual Tax Preparer: 1040 Forms Update for 2016

November 18, 2016

Event Code: 12011 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** William Taylor

Many individuals casually prepare income tax returns for family members, friends or acquaintances. Many are professionals in their field; however, that field is not full-time tax preparation. The manual is designed to provide a preparation update to the casual preparer and involves not only new tax rules for the current year, but also understanding how the new and old rules apply to 2016 tax forms.

Early Fee: \$255 M, \$355 NM (by 10/28)

Standard Fee: \$315 M, \$415 NM (10/28 - 11/15)

Late Fee: \$355 M, \$455 NM (after 11/15)

TECHNOLOGY

K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection

December 8, 2016

Event Code: 12018 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: K2 | **Instructor:** Tommy Stephens

Learn to evaluate, develop, and implement an effective internal control structure in a small business environment. Identify how to assess risk in smaller organizations and how to implement preventive, detective, deterrent, and compensating controls to mitigate these risks.

Early Fee: \$255 M, \$355 NM (by 11/17)

Standard Fee: \$315 M, \$415 NM (11/18 - 12/5)

Late Fee: \$355 M, \$455 NM (after 12/5)

SOUTHEAST GEORGIA: JEKYLL ISLAND

Event Location: Jekyll Island Convention Center, 75 Beachview Drive North, Jekyll Island, GA 31537

ACCOUNTING & AUDITING

2016 Accounting & Auditing Update for the Real World September 23, 2016

Event Code: 09014 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Discuss significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities. Discuss standards that have the broadest application to the local practitioner. The floor is open to discuss accounting and auditing topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 9/2)

Standard Fee: \$315 M, \$415 NM (9/3 - 9/20)

Late Fee: \$355 M, \$455 NM (after 9/20)

NEW Current Accounting and Attestation Updates for Practitioners with Small-Business Clients

October 11, 2016

Event Code: 10006 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

Specifically tailored for practitioners who do not perform audits, but provide other attest and non-attest services to small and medium-sized businesses, this course is a comprehensive update covering recently issued accounting, compilation, and review standards, as well as other professional guidance impacting small and medium-sized business accountants.

Early Fee: \$255 M, \$355 NM (by 9/20)

Standard Fee: \$315 M, \$415 NM (9/21 - 10/6)

Late Fee: \$355 M, \$455 NM (after 10/6)

NEW Leases: Mastering the New FASB Requirements**

November 8, 2016

Event Code: 11015 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Chris Rouse

Examine core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Explore the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability, as well as the lessor accounting model, including transfer of risk, profit recognition, and collectability. Additional topics include short-term leases, purchase options, variable lease payments, and sale and leaseback transactions.

Early Fee: \$255 M, \$355 NM (by 10/18)

Standard Fee: \$315 M, \$415 NM (10/19 - 11/3)

Late Fee: \$355 M, \$455 NM (after 11/3)

TAXATION

Tax Considerations & Consequences for Closely Held Businesses**

July 15, 2016

Event Code: 07006 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Charles Borek

Provide insightful recommendations for the challenges faced by your closely held business clients. Employ smart business decisions that will minimize the tax burden, not only on the business, but also on the owners. The concepts are uniquely laid out to allow you to easily and quickly identify those tax-saving strategies that fit your client's situation.

Early Fee: \$255 M, \$355 NM (by 6/24)

Standard Fee: \$315 M, \$415 NM (6/25 - 7/12)

Late Fee: \$355 M, \$455 NM (after 7/12)

AICPA's Annual Federal Tax Update**

November 7, 2016

Event Code: 11013 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Pat Kelley

Covers all legislative, judicial, and IRS developments of the past year with a focus on implementation and compliance. Discover how to effectively and confidently complete tax-planning and compliance engagements. Review current developments affecting individuals (including those regarding income, deductions and losses, tax calculations, individual credits, filing matters), business entities (including those regarding S Corporations and their shareholders, C Corporations, partnerships), estates and trusts, and retirement plans.

Early Fee: \$255 M, \$355 NM (by 10/17)

Standard Fee: \$315 M, \$415 NM (10/18 - 11/2)

Late Fee: \$355 M, \$455 NM (after 11/2)

Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs**

December 12, 2016

Event Code: 12042 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Peter Towle

Solid tax planning strategies are essential for your corporate and small business clients. Join us as we explore state-of-the-art planning ideas and tax-saving strategies to keep more of your client's money in their pockets. We'll answer the tough questions and show you what strategies are best for your clients as a result of the most recent tax reform.

Early Fee: \$255 M, \$355 NM (by 11/21)

Standard Fee: \$315 M, \$415 NM (11/22 - 12/7)

Late Fee: \$355 M, \$455 NM (after 12/7)

SEMINARS

SOUTHEAST GEORGIA: SAVANNAH

Event Location: Armstrong Center, 13040 Abercorn Street, Savannah, GA 31419

ACCOUNTING & AUDITING

A&A Year in Review: Exploring the Latest Issues and Challenges Facing CPAs

September 26, 2016

Event Code: 09018 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Thomas Newell

With so much going on in the accounting and reporting arena lately, it's easy to have missed some of the more important issues and challenges facing the profession today and into the near future. Receive a year in review look at some of the more important issues and challenges facing CPAs. We will identify and discuss specific areas within the profession that are likely to affect you and your clients thereby keeping you 'in the know' on these critical topics. Examples and illustrations provide hands-on application to further enhance your understanding of the matters presented.

Early Fee: \$255 M, \$355 NM (by 9/5)

Standard Fee: \$315 M, \$415 NM (9/6 - 9/21)

Late Fee: \$355 M, \$455 NM (after 9/21)

NEW The New Leasing Standard: It's Here and It's Huge

November 9, 2016

Event Code: 11020 | **8 p.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

The FASB is expected to finalize the new leasing standard in early 2016 with early implementation available, meaning your clients or employees could request implementation for 2016. It will become mandatory in 2020 for non-public entities and 2019 for publicly traded entities. Almost every entity leases something - especially real property - and that means almost every entity will be impacted materially by this new standard. Emphasis will be solely from the perspective of how a lessee applies the standard.

Early Fee: \$255 M, \$355 NM (by 10/19)

Standard Fee: \$315 M, \$415 NM (10/20 - 11/4)

Late Fee: \$355 M, \$455 NM (after 11/4)

TAXATION

Hottest Tax Topics for 2016**

August 3, 2016

Event Code: 08001 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: AICPA | **Instructor:** Robert Gilwee

Two things you can count on are important new tax developments and economic, social, and demographic trends that turn out to have important tax implications. Discuss the hottest tax topics - those that can change every year and affect many of your clients. Learn how to better advise your clients by offering them the latest tax saving strategies.

Early Fee: \$255 M, \$355 NM (by 7/13)

Standard Fee: \$315 M, \$415 NM (7/14 - 7/29)

Late Fee: \$355 M, \$455 NM (after 7/29)

Federal Tax Update: Individuals (Form 1040)

December 8, 2016

Event Code: 12028 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Pheonix Beach | **Instructor:** Pat Garverick

With the increasing complexity and ever-changing nature of tax laws and issues, today's accountant needs a one-day update focusing on individual income tax issues. Review the current Federal individual income tax laws but will also update tax return preparers of new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. This is a "must-attend" for all tax practitioners who want to be up-to-speed quickly and have a successful Federal individual income tax filing season.

Early Fee: \$255 M, \$355 NM (by 11/17)

Standard Fee: \$315 M, \$415 NM (11/18 - 12/5)

Late Fee: \$355 M, \$455 NM (after 12/5)

Federal Tax Update: C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S, & 1065)

December 9, 2016

Event Code: 12039 | **8 p.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Pheonix Beach | **Instructor:** Pat Garverick

With the increasing complexity and ever-changing nature of tax laws and issues, today's accountant needs a one-day update focusing on business income tax issues. This comprehensive class will not only review the current Federal business income tax laws, but will also update tax return preparers of new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls.

Early Fee: \$255 M, \$355 NM (by 11/18)

Standard Fee: \$315 M, \$415 NM (11/19 - 12/6)

Late Fee: \$355 M, \$455 NM (after 12/6)

TECHNOLOGY

K2's Excel Tips, Tricks, and Techniques for Accountants

September 28, 2016

Event Code: 09027 | 8 p.m. - 4 p.m. | CPE: 4 General/4 A&A

Vendor: K2 | Instructor: Tommy Stephens

Learn countless tips, tricks, and techniques to improve your general level of productivity, reduce the amount of time you spend on mundane tasks, such as formatting, and customize Excel for greater accuracy and efficiency. You will also learn valuable formula-building skills, best practices for linking Excel data from other worksheets and workbooks, and how to streamline report generation and printing processes. Key learning points will be reinforced with practical, real-world examples that will improve your understanding and comprehension of the topics presented.

Early Fee: \$255 M, \$355 NM (by 9/7)

Standard Fee: \$315 M, \$415 NM (9/8 - 9/23)

Late Fee: \$355 M, \$455 NM (after 9/23)

Office 365: Tools for the Modern Accountant (Bring Your Own Laptop)

October 6, 2016

Event Code: 10005 | 8 p.m. - 4 p.m. | CPE: 8 General

Vendor: Charlton Calhoun | Instructor: Charlton Calhoun
Microsoft Office has evolved. Have you? The latest iteration of the Office suite is available through Microsoft's Office 365 subscription model. Cover many of the features and functionality available through an Office 365 subscription, focusing on SharePoint, Word, Outlook, OneNote, and especially Excel. Look at new application features and functionality and see how the different programs work together. Bring your own laptop.

Early Fee: \$255 M, \$355 NM (by 9/15)

Standard Fee: \$315 M, \$415 NM (9/16 - 10/3)

Late Fee: \$355 M, \$455 NM (after 10/3)



NEW FACILITY!

Armstrong Center is located on the campus of Armstrong State University on Abercorn Street

The Georgia Society of CPAs

GEORGIA TAX FORUM SAVANNAH

November 30 - December 1, 2016

Coastal Georgia Center, Savannah, Ga.

Event Code: 13060

The Georgia Society of CPAs Georgia Tax Forum - Savannah will provide you with the knowledge you need to survive the upcoming tax season.

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

SOUTHWEST GEORGIA: ALBANY

Event Location: Hilton Garden Inn, 101 S. Front Street, Albany, GA 31701

ACCOUNTING & AUDITING

Internal Controls and Risk Assessment: Key Factors in a Successful Audit**

June 7, 2016

Event Code: 06003 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tom Newell

Under generally accepted auditing standards (GAAS), all auditors are required to follow a risk-based approach to auditing. The consideration of internal control is key to risk assessment and to the determination of overall audit approach. Understand the requirements in a financial statement audit for understanding internal control and assessing the design and implementation thereof. Enhance your understanding with exercises designed to illustrate how the concepts apply to practical audit situations.

Early Fee: \$255 M, \$355 NM (by 5/17)

Standard Fee: \$315 M, \$415 NM (5/18 - 6/2)

Late Fee: \$355 M, \$455 NM (after 6/2)

Annual Update for Preparation, Compilation, and Review Engagements**

August 10, 2016

Event Code: 08010 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Thomas Snell

A go-to reference for training staff and managing your preparation, compilation, and review engagements, this seminar will enable you to be in compliance with all of the professional standards surrounding engagements performed in accordance with Statements on Standards for Accounting and Review Services (SSARs). A practice-oriented review of the latest developments, cases, and lively discussion among the experienced participants make this class informative and practical.

Early Fee: \$255 M, \$355 NM (by 7/20)

Standard Fee: \$315 M, \$415 NM (7/21 - 8/5)

Late Fee: \$355 M, \$455 NM (after 8/5)

U.S. GAAP Review for Business and Industry**

August 11, 2016

Event Code: 08013 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Thomas Snell

Applicable to a broad cross section of CPAs, this seminar is a must for CPAs in business and industry and includes GAAP financial accounting and reporting topics in conjunction with an overview of recent FASB pronouncements. Utilizing detailed descriptions and examples of how to implement the new standards, instruction focuses on how to assess new and recent FASB guidance that have a major effect on all industries. It will allow you to gain an understanding of the latest pronouncements and exposure documents, and how to develop implementation strategies.

Early Fee: \$255 M, \$355 NM (by 7/21)

Standard Fee: \$315 M, \$415 NM (7/22 - 8/8)

Late Fee: \$355 M, \$455 NM (after 8/8)

2016 Accounting & Auditing Update for the Real World

November 15, 2016

Event Code: 11044 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities, class time will be spent discussing the standards that, in the instructor's 30 years of experience, have the broadest application to the local practitioner. As always, the floor is also open to discuss whatever current accounting and auditing topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 10/25)

Standard Fee: \$315 M, \$415 NM (10/26 - 11/10)

Late Fee: \$355 M, \$455 NM (after 11/10)

TAXATION

Hot IRS Tax Examination Issues for Individuals and Businesses

November 10, 2016

Event Code: 11026 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Ed Harter

The IRS has dramatically ramped-up its examination of individuals and small business taxpayers. Now, more than ever, CPAs need clients to understand the need for documentation and procedures to substantiate what IRS auditors are pursuing. Learn the high audit risk areas and ways to help clients survive an IRS audit with little or no change. It is critical for CPAs in public accounting to understand the risk to clients and to themselves in tax return preparation and planning.

Early Fee: \$255 M, \$355 NM (by 10/20)

Standard Fee: \$315 M, \$415 NM (10/21 - 11/7)

Late Fee: \$355 M, \$455 NM (after 11/7)

⌘ Surgent's Federal Tax Camp

November 29, 2016

Event Code: 11063 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** John Sherrick

What does 2016 hold? Congress has talked about comprehensive tax reform for close to three years and 2016 is likely to see some movement, if not enactment, of substantial tax changes. Both businesses and individual clients will be affected by all the tax changes that need extensive tax planning by the tax advisor. Not only will you be updated on the most important tax issues that require your attention, you will also review the major trends and changes in the case and regulatory law. Included is full coverage of all tax changes with a view toward planning.

Early Fee: \$255 M, \$355 NM (by 11/8)

Standard Fee: \$315 M, \$415 NM (11/9 - 11/24)

Late Fee: \$355 M, \$455 NM (after 11/24)



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GSCPA On-Site CPE Training

ENDLESS POSSIBILITIES *at Your Door* WITH GSCPA *On-Site Training*

On-Site CPE Training brings public seminars directly to your doorstep. Think of it as your key to providing quality events that can be customized to meet your needs. You choose the times and locations that are convenient to you.

What do we bring to your door?

- Assistance in choosing quality instructors from a variety of sources
- Scheduling of events and instructors for you
- Delivery of event materials or leader manuals
- Options to choose from GSCPA events or programs provided by numerous vendors

What are the key benefits?

- Eliminates employee travel time and expense
- Customized training for your organization or clients
- Provides client marketing opportunities
- Convenience - training scheduled at your request
- Focused presentations in a confidential atmosphere

Where to begin?

- Begin planning now to ensure availability of quality instructors
- Need a training facility? Consider using the GSCPA Learning Center
- Contact GSCPA for personalized attention to plan your training at **800-330-8889, Opt. 3.**

SOUTHWEST GEORGIA: TIFTON

Event Location: UGA Tifton Campus Conference Center, 15 RDC Road, Tifton, GA 31793

ACCOUNTING & AUDITING

NEW **Sweeping Your Workpapers for Landmines:
Avoiding Deficient Audits**

July 22, 2016

Event Code: 07018 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

Reviewing workpapers is a critical internal quality control safeguard that ensures issued audit reports are appropriate given the specific engagement's circumstances. There is a presumption that more experienced engagement team members should review work performed by less experienced staff. Even sole practitioners must be concerned about complying with quality control standards and proper ethical conduct. Gain tips and techniques for effective and efficient review of audit workpapers, the success of which heavily depends on an auditor's proper application of critical financial statement audit concepts such as assessing audit risk, applying strong substantive analytical procedures, and evaluating areas of estimates and uncertainty.

Early Fee: \$255 M, \$355 NM (by 7/1)

Standard Fee: \$315 M, \$415 NM (7/2 - 7/19)

Late Fee: \$355 M, \$455 NM (after 7/19)

**A&A Year in Review: Exploring the Latest Issues
and Challenges Facing CPAs**

September 23, 2016

Event Code: 09016 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Terri Thamer

Designed for accounting and attestation practitioners at all levels in both public accounting and business and industry, receive a year in review look at some of the more important issues and challenges facing CPAs. We will identify and discuss specific areas within the profession that are likely to affect you and your clients thereby keeping you 'in the know' on these critical topics. Examples and illustrations provide hands-on application to further enhance your understanding of the matters presented.

Early Fee: \$255 M, \$355 NM (by 9/2)

Standard Fee: \$315 M, \$415 NM (9/3 - 9/20)

Late Fee: \$355 M, \$455 NM (after 9/20)

◆ Disclosure - The Key to Financial Statements

October 24, 2016

Event Code: 10028 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Loscalzo | **Instructor:** Rebecca Lee

Keep your professional reputation stellar by making sure your financial statements are "up-to-speed." This seminar will explain and illustrate disclosure requirements; clear up misconceptions on practice problems; and correct disclosure deficiencies most frequently cited by peer reviewers.

Early Fee: \$255 M, \$355 NM (by 10/3)

Standard Fee: \$315 M, \$415 NM (10/4 - 10/19)

Late Fee: \$355 M, \$455 NM (after 10/19)

NEW **Leases: Mastering the New FASB Requirements****

November 11, 2016

Event Code: 11034 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: AICPA | **Instructor:** Tyrone Inglis

How do the leasing requirements in the new standard differ from current GAAP? Address that question by examining the core principles of the new standard, including identification, recognition, measurement, presentation and disclosure requirements. Examples illustrate application of the new standard. Explore the lessee accounting model, including lease classification, amortization of the right-of-use asset, and interest on the lease liability, as well as the lessor accounting model, including transfer of risk, profit recognition, and collectability.

Early Fee: \$255 M, \$355 NM (by 10/21)

Standard Fee: \$315 M, \$415 NM (10/22 - 11/8)

Late Fee: \$355 M, \$455 NM (after 11/8)

**Accounting Standards Review for Controllers and
Finance Professionals (Latest Edition)**

November 15, 2016

Event Code: 11031 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: BLI | **Instructor:** Ray Thompson

Get a comprehensive review of current accounting standards that impact practitioners in industry. Recent auditing pronouncements and related developments that affect CPAs in industry will be addressed. While the seminar will review many of the major pronouncements of the past ten years, coverage and emphasis will be customized to the interests of the participants. Choose the topics to be covered in this seminar based on your interests.

Early Fee: \$255 M, \$355 NM (by 10/25)

Standard Fee: \$315 M, \$415 NM (10/26 - 11/12)

Late Fee: \$355 M, \$455 NM (after 11/12)

2016 Current Best Practice Issues and Updates for Audits of Employee Benefit Plans

December 8, 2016

Event Code: 12030 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Loscalzo | **Instructor:** Christa Yantis

Learn how to avoid the most common problems and deficiencies found by the DOL. Discuss how to identify unique employee benefit plan (EBP) audit risks; perform the right level of service and proper level of audit testing; prepare GAAP and DOL compliant financial statements; and identify key audit documentation attributes and how to effectively document such.

Early Fee: \$255 M, \$355 NM (by 11/17)

Standard Fee: \$315 M, \$415 NM (11/18 - 12/5)

Late Fee: \$355 M, \$455 NM (after 12/5)

2016 Accounting & Auditing Update for the Real World

December 13, 2016

Event Code: 12047 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practitioner who services non-publicly traded entities, class time will be spent discussing the standards that, in the instructor's 30 years of experience, have the broadest application to the local practitioner.

Early Fee: \$255 M, \$355 NM (by 11/22)

Standard Fee: \$315 M, \$415 NM (11/23 - 12/8)

Late Fee: \$355 M, \$455 NM (after 12/8)

Save Money While Earning CPE Credit: Become an On-Site Administrator

Members are eligible to receive a significantly discounted registration fee by volunteering to provide on-site administrative support at CPE events held outside Atlanta. Individuals interested in volunteering to serve as On-Site Administrators (OSA) are asked to apply online.

To access the application and details regarding OSA responsibilities, go to www.gscpa.org, select "Seminars" listed under the Continuing Education drop down menu.

**For more information, contact the CPE Department at
404-504-2985 or 800-330-8889, Opt. 3.**

TAXATION

NEW Religious Organizations: Accounting, Auditing and Tax Issues

July 21, 2016

Event Code: 07017 | **8 a.m. - 4 p.m.** | **CPE:** 6 Gen/2 A&A

Vendor: FICPA | **Instructor:** Pat Patterson

Professionals with a need to obtain more information about accounting, audit, internal controls and tax issues revolving around religious organizations to include SSARS 21.

Early Fee: \$255 M, \$355 NM (by 6/30)

Standard Fee: \$315 M, \$415 NM (7/1 - 7/18)

Late Fee: \$355 M, \$455 NM (after 7/18)

Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments

October 25, 2016

Event Code: 10032 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Receive an up-to-date review of important tax form changes, new tax forms, key developments as they are reflected in the IRS forms, and IRS filing issues and deadlines that will be invaluable to attendees who prepare tax returns for individuals, partnerships, and LLCs.

Early Fee: \$255 M, \$355 NM (by 10/4)

Standard Fee: \$315 M, \$415 NM (10/5 - 10/20)

Late Fee: \$355 M, \$455 NM (after 10/20)

The Best S Corporation, Limited Liability, and Partnership Update Course by Surgent

November 22, 2016

Event Code: 11061 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Surgent | **Instructor:** Art Auerbach

Practitioners need to keep abreast of all tax changes affecting pass-through entities used by their business clients and employers, and this enlightening seminar delivers that information. You will learn invaluable knowledge, strategies, techniques, innovative tax-planning concepts, income-generating ideas, and other planning opportunities available to S corporations, partnerships, LLCs, and LLPs.

Early Fee: \$255 M, \$355 NM (by 11/1)

Standard Fee: \$315 M, \$415 NM (11/2 - 11/17)

Late Fee: \$355 M, \$455 NM (after 11/17)

SEMINARS

SOUTHWEST GEORGIA: TIFTON

Event Location: UGA Tifton Campus Conference Center, 15 RDC Road, Tifton, GA 31793

TAXATION

⌘ **Don Farmer's 2016 Federal Tax Update**

December 12, 2016

Event Code: 11045 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Don Farmer | **Instructor:** Walter Nunnallee

Review current year developments and planning ideas affecting individual, corporate and business income taxation using a combination of humor and examples. We will emphasize tax developments that affect 2016 tax return preparation and 2016 tax planning for individuals, corporations, and non-corporate businesses.

Early Fee: \$265 M, \$365 NM (by 11/21)

Standard Fee: \$325 M, \$425 NM (11/22 - 12/7)

Late Fee: \$365 M, \$465 NM (after 12/7)

TECHNOLOGY

Excel PivotTable Concepts (Bring Your Own Laptop)

December 5, 2016

Event Code: 12013 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Sharpen your analysis skills with the most powerful and under-utilized tools in the Excel arsenal – Pivot Tables and Pivot Charts. Learn how to use Excel to retrieve database records and other external information as a basis for your reports and to achieve speed with effective handling of large volumes of data and provide flexible reports that can be changed at-will, and format your reports for clarity and professionalism. This class takes a ground-up approach - no prior knowledge of Pivot Tables is required. Bring your own laptop.

Early Fee: \$255 M, \$355 NM (by 11/14)

Standard Fee: \$315 M, \$415 NM (11/15 - 11/30)

Late Fee: \$355 M, \$455 NM (after 11/30)



CPE ON-DEMAND: ANYTIME, ANYWHERE!

The On-Demand area of the Online Learning Center houses **over 300 sessions** from webinars, conferences and seminars, available 24/7. It is a quick and convenient way to get CPE throughout the year on **your schedule** and on the **topics most relevant to you and your clients.**

On-Demand sessions are previously recorded presentations from webcast, seminars and conferences that you can stop and start as needed. Sessions are available for up to 365 days from the date of purchase.

There is a large variety of sessions available in six curriculum areas: Accounting and Auditing, Information Technology, Management/Consulting Services, Personal Development, Taxation, and Special Subjects.

RECENTLY ADDED SESSIONS

- Elder Fraud: Bringing a Dirty Little Secret to Light
- 2015 Accounting and Auditing Update for the Real World
- A&A for Tax People Who Hate A&A
- Data Analytics: Improving Decisions and Profitability with Big Data Predictive Analytics
- Financial Leadership 2015
- Don Farmer's 2015 Federal Tax Update
- Cybersecurity
- Economic Update

Check frequently for newly added sessions!

**To register for on-demand events,
please visit olc.gscpa.org**

SOUTHWEST GEORGIA: VALDOSTA

Event Location: James H. Rainwater Conference Center, 1 Meeting Place, Valdosta, GA 31601

ACCOUNTING & AUDITING

NEW Current Accounting and Attestation Updates for Practitioners with Small Business Clients

July 18, 2016

Event Code: 07007 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Surgent | **Instructor:** Tom Newell

Specifically tailored for practitioners who do not perform audits, but provide other attest and non-attest services to small- and medium-sized businesses. A comprehensive update covering recently issued accounting, compilation, and review standards, as well as other professional guidance impacting small- and medium-sized business accountants using practical examples and illustrations to help you understand and apply the material in practice.

Early Fee: \$255 M, \$355 NM (by 6/27)

Standard Fee: \$315 M, \$415 NM (6/28 - 7/13)

Late Fee: \$355 M, \$455 NM (after 7/13)

♦ Risk-Based Audit Standards: Effective Utilization

October 27, 2016

Event Code: 10041 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Loscalzo | **Instructor:** Marci Thomas

Review the requirements of risk-based auditing; address best practices when conducting planning and risk assessment procedures; discuss audit testing strategies, including sampling and internal control testing; and illustrate documentation examples that comply with the risk assessment standards.

Early Fee: \$255 M, \$355 NM (by 10/6)

Standard Fee: \$315 M, \$415 NM (10/7 - 10/24)

Late Fee: \$355 M, \$455 NM (after 10/24)

2016 Compilation & Review Update for the Local Firm

November 7, 2016

Event Code: 11014 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

An in-depth look at issues that practitioners have been having with implementing clarified SSARA section 70, clarified SSARS section 80, and clarified SSARS section 90. Included are 15-20 new cases covering all aspects of SSARS application including accounting, disclosure and reporting from the perspective of a local firm practitioner.

Early Fee: \$255 M, \$355 NM (by 10/17)

Standard Fee: \$315 M, \$415 NM (10/18 - 11/2)

Late Fee: \$355 M, \$455 NM (after 11/2)

Implementing SSARS 21: Preparation, Compilation, Reivew & the Cash and Tax Basis of Accounting

November 14, 2016

Event Code: 11022 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: BLI | **Instructor:** Ray Thompson

Participants will get an overview of the issues that the profession faces that affect compilation and review engagements. Coverage will reflect the most recently issued authoritative literature and use case studies to illustrate the accountant's responsibilities. Focus on the role of the CPA in providing a range of accounting and financial statement services to closely held businesses

Early Fee: \$255 M, \$355 NM (by 10/24)

Standard Fee: \$315 M, \$415 NM (10/25 - 11/11)

Late Fee: \$355 M, \$455 NM (after 11/11)

2016 Accounting & Auditing Update for the Real World

December 14, 2016

Event Code: 12052 | **8 a.m. - 4 p.m.** | **CPE:** 8 A&A

Vendor: Real World Seminars | **Instructor:** Jim Martin

Cover the significant provisions of the most recent pronouncements and proposed pronouncements from the FASB, the Private Company Council, the Auditing Standards Board and the Accounting and Review Services Committee. Presented from the perspective of a small firm practioner who services non-publicly traded entities, class time will be spent discussing the standards that, in the instructor's 30 years to experience, have the broadest application to the local practitioner. As always, the floor is also open to discuss whatever current accounting and auditing topics attendees may want to cover.

Early Fee: \$255 M, \$355 NM (by 11/23)

Standard Fee: \$315 M, \$415 NM (11/24 - 12/9)

Late Fee: \$355 M, \$455 NM (after 12/9)

SEMINARS

SOUTHWEST GEORGIA: VALDOSTA

Event Location: James H. Rainwater Conference Center, 1 Meeting Place, Valdosta, GA 31601

TAXATION

Federal Tax Update: Individuals (Form 1040)

December 6, 2016

Event Code: 12014 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Phoenix Beach | **Instructor:** Pat Garverick

Review the current Federal individual income tax laws but will also update tax return preparers of new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls. A “must-attend” for all tax practitioners who want to be up-to-speed quickly and have a successful Federal individual income tax filing season.

Early Fee: \$255 M, \$355 NM (by 11/15)

Standard Fee: \$315 M, \$415 NM (11/16 - 12/1)

Late Fee: \$355 M, \$455 NM (after 12/1)

Federal Tax Update: C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S, & 1065)

December 7, 2016

Event Code: 12017 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Phoenix Beach | **Instructor:** Pat Garverick

This comprehensive class will not only review the current Federal business income tax laws, but will also update tax return preparers of new tax forms, changes to existing tax forms, as well as tax planning opportunities and pitfalls.

Early Fee: \$255 M, \$355 NM (by 11/16)

Standard Fee: \$315 M, \$415 NM (11/17 - 12/2)

Late Fee: \$355 M, \$455 NM (after 12/2)

TECHNOLOGY

Excel Dollars and Sense (Bring Your Own Laptop)

December 6, 2016

Event Code: 12016 | **8 a.m. - 4 p.m.** | **CPE:** 8 General

Vendor: Charlton Calhoun | **Instructor:** Charlton Calhoun

Excel has long been used for creating budgets, forecasts, and financial statements. Discover the tools and methods available within Excel to help you accomplish these tasks with speed and flexibility. Take a hands-on approach to designing various types of practical financial solutions, using best practices for consistent formatting and clarity. Learn how to transform data exported from accounting systems into fully-customized financials. Bring your own laptop.

Early Fee: \$255 M, \$355 NM (by 11/15)

Standard Fee: \$315 M, \$415 NM (11/16 - 12/1)

Late Fee: \$355 M, \$455 NM (after 12/1)

The Georgia Society of CPAs

IRS SOLUTIONS CONFERENCE

December 7, 2016

GSCPA Learning Center, Atlanta, Ga.

Event Code: 13090 | LS13090

8 hours of CPE credit

It's more important than ever for you to be knowledgeable and prepared to work with the IRS in a variety of situations.

The IRS Solutions Conference will provide you with functional tools and an understanding of the most current issues involving the IRS. Leading these discussions are experts in handling IRS issues from CPAs to attorneys to enrolled agents.



Live Stream Available!

olc.gscpa.org

To register visit www.gscpa.org or call
404-504-2985 or 800-330-8889, Opt. 3

GENERAL INFORMATION

Four Easy Ways to Register for a GSCPA Event

You may pay by check, Visa, MasterCard, Discover or American Express. Credit card payments may be faxed, or submitted online at www.gscpa.org and click on Continuing Education. Payment must be made when registering for events.

INTERNET registration available at www.gscpa.org

Note: Website registrations close 48 hours before the event; however, there may still be space available. Call or email the CPE Department to check availability.

FAX a completed registration form with credit card information to the GSCPA at 404-237-1291

MAIL your completed registration form with credit card information or a check made payable to The Georgia Society of CPAs to: GSCPA, Six Concourse Parkway, Suite 800, Atlanta, Ga. 30328

CALL the GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order.

Please register early to ensure we have enough program materials available and sufficient people registered to hold the event.

Event Fees

SEMINAR FEES

	Early	Standard	Late
Members	\$255	\$315	\$355
Nonmembers	\$355	\$415	\$455

Exceptions apply, see specific event information for more details.

CONFERENCE FEES (One Day Fee/Two Day Fee)

	Early	Standard	Late
Members	\$255/\$365	\$315/\$425	\$355/\$465
Nonmembers	\$355/\$465	\$415/\$525	\$455/\$565

Exceptions apply, see specific event information for more details.

WEBINAR FEES

	One Hour Fee	Two Hour Fee
Members	\$45	\$65
Nonmembers	\$65	\$85

Exceptions apply, see specific event information for more details.

Early Registration Discount: Register early and save money! The early registration fee is applicable if GSCPA receives your registration with payment 21 calendar days prior to the date of the event.

Standard: Begins after the early registration deadline expires and ends three business days before the date of the event.

Late: Effective for registrations received within three days of an event.

AICPA Registration Discount

In order to qualify for this discount your AICPA member number must be included on your registration form. AICPA members who register for an AICPA developed program will receive a \$30 per day discount off the applicable event fee. *This fee is applicable to all AICPA events with the exception of 4-hour events.* This discount is available until the date of the event and cannot be applied retroactively. AICPA events that qualify for this discount will be identified with a double asterisk (**) in all marketing pieces.

Registration Confirmation

Registrations for a GSCPA event will be confirmed by mail or email depending your preference. Make sure to add our domain, **gscpa.org**, to your address book to ensure you receive your emailed confirmations.

If you have not received a confirmation from GSCPA within 48 hours for all telephone, fax or online registrations or one week for registrations that were mailed in, please contact the GSCPA CPE Department. To expedite the on-site registration process, please bring your confirmation with you to the event and turn it in to the registration attendant. Review your confirmation carefully. Occasionally, there may be a date or location change.

If you have any questions about your registration status, please call 404-504-2985 or 800-330-8889 Opt. 3. We can also answer your questions by email: cpe@gscpa.org.

Registrations submitted by email or fax within one business day of the event date do not guarantee a reservation in the class. Event materials and lunch may not be available for late or walk-in registrations. Walk-in registrations are welcome as long as space is available.

NOTE: In the event your registration has not been received by GSCPA upon check-in at the event, payment must be presented in order to attend.

GSCPA reserves the right to cancel an event for insufficient enrollment. If your event is cancelled, we will notify you at least five days before the scheduled date and refund your fee. You have the option to transfer your fee to another event, to keep your funds in Money on Account, or to receive a refund. Please allow at least 14 days for refund processing.

Inclement Weather

If inclement weather warrants any concern for participants' travel safety, we will leave a message on the CPE Department voice mail instructing participants on the status and what to do (404-504-2985 or 800-330-8889 Opt. 3). If we have any information to suspect inclement weather, we will notify the participants for the next day's classes by email and also by phone.

Cancellation Policy

Seminars and Conferences: Cancellations/transfers made up to three weeks before a seminar or conference will not incur an administration fee. Cancellations/transfers made within the three weeks and up to three business days before a seminar or

GENERAL INFORMATION

conference are subject to a \$50 administration fee. Cancellations/transfers made within three business days before an event are subject to a \$100 administration fee for members; \$150 administration fee for nonmembers. *Cancellations/no shows on the date of the event forfeit the entire registration fee. No refunds or transfers of event fee will be made after the date of the event.*

Webinars: Cancellations for webinars are subject to a \$20 administration fee. Cancellations/no shows on the date of the webcast forfeit the entire registration fee. No refunds or transfers of fees will be made after the date of the event.

Money on Account (MOA)

Money on Account allows you to cancel your registration and have credit available for future event fees. The credit goes to the account of the firm or the individual who paid for the registration and will be the amount of the payment less any administration fees. If GSCPA cancels an event, you have the option of refunding the fee, transferring to another event, or placing the credit in your MOA. This credit may be used towards any future GSCPA-sponsored event. You may leave your money on account as long as you like.

Sold-out Events

In the event that an event is sold-out with respect to space, a wait list is available. If space becomes available, you will be added to the event on a first come, first served basis. Sometimes an event will be "sold-out" with respect to program material, but there will still be space available for attendees in the classroom. You will be notified that there is no program material for the event, but you will be allowed to attend the program and receive your materials shortly after the class. Participants who attend in this manner will receive event materials at the earliest possible date following the program. If there is cancellation or a no-show, you will receive material during the event.

Late Arrival

Seats and program materials will be held for 60 minutes after the event begins. If you have not notified GSCPA by 9 a.m. you are still going to attend, your event materials may be given to another individual who is present and wishes to register for the event. If you arrive later, you may attend the event and will receive your book at the earliest possible date after the program.

No Shows

Those who register for an event and are a "no-show" are entitled to receive the program material for that event. Please request program materials no later than two weeks after the date of the event. Program materials will be shipped to the address you provide the CPE Department at the time of the request.

GSCPA Training Center

Events are held between 8 a.m. - 3:30 p.m. with registration beginning at 7:30 a.m. Lunch is provided during a 30-minute lunch break for all full day events. Half-day classes are held between 8 - 11:30 a.m. or 12:30 - 4 p.m. with registration beginning at 7:30 a.m. for morning events, and 12 p.m. for afternoon events. Lunch is NOT provided for half-day events.

Off-Site Events (Programs not held at the GSCPA Learning Center)

Off-site events are held from 8 a.m. - 4 p.m. with registration beginning at 7:30 a.m. Lunch is provided during a one hour lunch break.

On-Site Administrators

Members are eligible to receive a significantly discounted registration fee by volunteering to provide on-site administration support at CPE events held outside of Atlanta. Individuals interested in volunteering to serve as On-Site Administrators can apply online. To access the application, and for more details regarding OSA responsibilities, go to www.gscpa.org and select "Seminars" listed under the Continuing Education menu. For more information contact the CPE Department at 404-504-2985.

Conferences

Conferences generally begin at 8 a.m. with registration beginning at 7 a.m. Lunch and ending times vary due to the conference schedule. Please consult the program schedule (website/brochure) for specific times.

Lunch

Lunch is provided for all full-day events and conferences. If you have a specific dietary requirement, please contact GSCPA CPE Department at least a week before the class at 404-504-2985 or cpe@gscpa.org.

Specific Needs

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the event at 404-504-2985 or 800-330-8889, Opt. 3.

What to Wear

Business casual attire is recommended. Meeting room temperatures are difficult to control; please dress in layers to ensure comfort (i.e., bring a sweater or light jacket.)

CPE Credit

CPE credit forms are included in the materials for conferences. In order to receive credit for attending a conference these forms must be completed and turned in at the end of the event. GSCPA does not send out additional verification of attendance forms; please keep the copy of the credit form for your records.

If it is necessary to leave an event early, notify the CPE Department or the instructor. It is permissible to claim less than the total number of credit hours offered. CPE programs are measured by program length with one 50-minute period equaling one CPE credit. Participants must round down, not up. Please remember to adjust the number of hours you claim according to the time you were in the classroom.

How to Find the GSCPA Learning Center

The GSCPA Learning Center, is located in the King Building in the Concourse Office Park, at Six Concourse Parkway, Suite 800, Atlanta, GA 30328. The Concourse Office Park has a complimentary shuttle that will pick up participants from the Dunwoody MARTA station every 15 minutes beginning at 6 a.m. The shuttle stop is located in front of the King Building, Building Six. Many questions such as hotel information, directions to our office and conference information can be found on our website, www.gscpa.org, click on the Continuing Education menu and then "Travel and Facility Information."

Building Policy

The Concourse Office Park is a smoke-free facility. Designated smoking areas are available outside of the building.

Obtaining Transcripts - GSCPA Members Only

Members of GSCPA can check their CPE history (transcript) at any time on the website at www.gscpa.org. From the home page, click on "My GSCPA," then "My CPE Transcript."

- Should you note any discrepancies please email cpe@gscpa.org
- If the discrepancy is on hours you received at a chapter event, contact your chapter president to make sure they have submitted the event to GSCPA.

How Events are Approved for CPE Credit

The Georgia State Board of Accountancy rules stipulate that an event must increase the professional competency of a CPA in order to receive credit. The CPA must make this determination. The GSCPA is not the regulatory body that sets the rules. The Georgia State Board of Accountancy does not pre-approve any providers or events for continuing professional education. The responsibility for determining if the event meets the requirements of Chapter 20-11--Continuing Professional Education (Requirements, Programs which qualify, Controls and Reporting and Calculation of Hours of Credit) rests solely upon the provider and the licensee. Board Rules are available for downloading at the following website: sao.georgia.gov/gsba or call 404-463-0635.

Reporting Periods

Georgia State Board of Accountancy	
Jan. 1, 2016 - Dec. 31, 2017 80 hours/2 years (16 of the 80 hours must be in A&A subjects) 20 hours/year minimum	
AICPA	GAO Yellow Book
Reporting period begins calendar year after joining 120 hours/3 years Retired, unemployed and members who have temporarily left the workplace are exempt from CPE. Members who place their licenses/certificate on inactive status with their state board of accountancy AND do not hold themselves out as CPAs are exempt from the CPE requirement as long as their state board does not require CPE while on inactive status.	Jan. 1, 2016 - Dec. 31, 2017 80 hours/2 years (24 of the 80 hours must be in Government Environment & Government Auditing) 20 hours/year minimum Member firms may, with peer review approval, select other two year reporting periods.

*For each three-year reporting period Fellow members of the Society, except those in retirement, shall demonstrate either a) compliance with a state licensing requirement or a State Board of Accountancy continuing education requirement, provided such a requirement is for an average of 40 hours per year, at a minimum, and provided the member completes at least 20 hours each year or b) that they have completed 120 hours of acceptable continuing education with a minimum of 20 hours each year.

Georgia State Board of Accountancy

sao.georgia.gov/gsba

United States General Accounting Office

www.gao.gov/govaud/cpe.pdf

Record Retention

CPE records must be retained for at least five years.

Complaint Resolution

Attendees who have a comment or complaint regarding any program offered by GSCPA are directed to the Director, Education & Training, Jennifer Oleksa, joleksa@gscpa.org, 404-504-2950.

Disclaimer

The information and suggestions presented at the seminars and conferences sponsored by The Georgia Society of CPAs are subject to constant change and, therefore, should only serve as a foundation for further investigation and study. Further, any forms presented at such seminars or conferences are samples only and are not necessarily authoritative. All information, procedures, and forms contained or used in such seminars or conferences should be carefully reviewed and should serve as a guide for use in specific situations. Speakers and discussion leaders are expressing their own views, or those of program authors. Such views and opinions have not been approved or endorsed by GSCPA.

GSCPA reserves the right to make changes to prices, dates, locations, and speakers at any time without notice. GSCPA reserves the right to cancel an event because of an insufficient number of registrations. On the occasion that GSCPA must cancel a program, participants will be notified not less than one week prior to the program. Early registration helps avoid program cancellations.

GSCPA does not assume financial responsibility for penalties or expenses incurred by registrants who must cancel travel arrangements due to event cancellation.

GSCPA advises its members that vendors offering computer programming are instructed to complete a thorough check of all computer hardware on a regular basis to reduce the potential for spreading computer viruses. Members should be advised that commercially available programs to detect viruses are not foolproof. The association accepts no responsibility for the inadvertent spread of a computer virus, and members enrolling in GSCPA computer events acknowledge the risk involved and agree to hold the association harmless.

CPE FACILITIES

For directions to all of the facilities used for CPE seminars and conferences, please go to the facilities' websites or visit www.gscpa.org and click on Continuing Education, then Travel and Facility Information.

Albany

Hilton Garden Inn
101 S. Front Street
Albany, GA 31701
229-888-1590
hiltongardeninn3.hilton.com

Athens

The Graduate Inn
295 E. Dougherty Street
Athens, GA 30601
706-549-7020
www.graduateathens.com

Atlanta

GSCPA Learning Center
Six Concourse Pkwy, Suite
800
Atlanta, GA 30328
404-231-8676 Opt. 3
www.gscpa.org

Atlanta-Cobb

Cobb Galleria Centre
2 Galleria Parkway
Atlanta, GA 30339
770-955-8000
www.cobbgalleria.com

Augusta

Doubletree Hotel
2651 Perimeter Parkway
Augusta, GA 30909
706-855-8100
doubletree3.hilton.com

Columbus

Columbus State University
Cunningham Center
3100 Gentian Boulevard
Columbus, GA 31907
706-568-5101
conference.columbusstate.edu

Dalton

Dalton Convention Center
2211 Dug Gap Battle Road
Dalton, GA 30720
706-272-7676 or 800-824-7469
www.visitdalton.com

Dublin

Oconee Fall Line Technical College
Dubose Porter Center
560 Pinehill Road
Dublin, GA 31021
478-275-6589 or 800-200-4484
oftc.edu/eventsctr.aspx?id=2361

Duluth

Infinite Energy Center
6400 Sugarloaf Parkway
Duluth, GA 30097
800-224-6422
www.infiniteenergycenter.com

Gainesville

Gainesville Civic Center
830 Green Street NE
Gainesville, GA 30501
770-531-2680
www.gainesville.org/civic-center

Brenau Downtown Center

301 Main Street SW
Gainesville, GA 30501
770-534-8420
brenau.edu/downtowncenter

Jekyll Island

Jekyll Island Convention Center
75 Beachview Drive North
Jekyll Island, GA 31537
912-635-6400
www.jekyllislandconventioncenter.com

Macon

Central Georgia Technical College
Macon Campus
3300 Macon Tech Drive
Macon, GA 31206
478-757-3400
www.centralgatech.edu

Rome

Holiday Inn Express & Suites
35 Hobson Way
Rome, GA 30161
706-232-0021
www.ihg.com

Savannah

Armstrong Center
13040 Abercorn Street
Savannah, GA 31419
912-344-2953
armstrong.edu/locations/armstrong-center

Tifton

UGA Tifton Campus Conference Center
15 RDC Road
Tifton, GA 31793
229-386-3416
www.ugatiftonconference.org

Valdosta

James H. Rainwater Conference Center
1 Meeting Place
Valdosta, GA 31601
229-245-0513 or 800-569-8687
rainwaterconferencecenter.com

GEORGIA STATE BOARD OF ACCOUNTANCY

200 Piedmont Ave., Suite 1604, West Tower, Atlanta, GA 30334 | 404-463-0365 | sao.georgia.gov/gscba

20-11-.01 Introduction. Amended.

(1) Certified Public Accountants and Registered Public Accountants by virtue of their training have been certificated or registered by the State Board of Accountancy and therefore are eligible to provide the public with needed professional services not otherwise available. In furnishing these services the professional accountant occupies a unique position of public trust. It is essential in maintaining this trust that each accountant continuously strive to increase his technical skills and his understanding of the whole accounting body of knowledge.

(2) Pursuant to the provision of Section 43-3-25 of this Act, the Board prescribes the following regulations establishing requirements of continuing professional education to be met from time to time by certified public accountants, registered public accountants and registered foreign accountants in order to demonstrate that they are continuing their professional education as a condition to continuing to practice as public accountants.

20-11-.02 Requirements.

(1) An applicant for renewal of his individual permit to practice as a certified public accountant, registered public accountant, or registered foreign accountant must have completed 80 hours of acceptable continuing professional education, of which 16 hours shall be in accounting and auditing subjects, during the two-year period immediately preceding each biennial renewal date as a condition for renewal, except as provided under paragraphs (2) and (4) below. A minimum of 20 of the 80 hours shall have been earned in each year.

(2) An applicant for renewal of his individual permit to practice as a certified public accountant, registered public accountant, or registered foreign accountant who has been initially certified by this State for one year, but less than two, shall have completed 40 hours of acceptable continuing professional education after the date of certification but prior to the expiration date of his first live permit, of which at least 8 hours of continuing professional education reported shall be in accounting and auditing subjects, as a condition for renewal. An applicant who has been initially certified as a certified public accountant, a registered public accountant, or registered foreign accountant by this State for less than one year at the date of expiration of his first live permit shall not be required to have completed any hours of continuing professional education prior to that first expiration date as a condition for renewal.

(3) "Accounting and auditing courses" for purposes of this section shall be defined as follows:

- (a) Accounting-related courses shall include, but not be limited to courses which enhance or develop understanding of generally accepted accounting principles, particularly as they relate to presentation of financial statements, as promulgated by authoritative literature in the United States and pronouncements of the Financial Accounting Standards Board and the Governmental Accounting Standards Board.
- (b) Auditing-related courses shall include, but not be limited to, courses which enhance or develop understanding of generally accepted auditing standards, particularly as they relate to reporting on financial statements, (including related standards for compilation and review services) as promulgated by authoritative literature in the United States, including the Statement on Auditing Standards and the Statement on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants and standards issued by the Public Company Accounting Oversight Board as well as courses related to auditing in specialized industries (e.g. governmental auditing requirements) and environments (e.g. computer systems).

(4) Up to fifteen hours of acceptable education completed during the period

immediately preceding the renewal date of a live permit in excess of the requirements for such preceding period may be applied to satisfaction of the continuing professional education requirements of the following period. No carryover hours can be used to satisfy the accounting and auditing hours requirement provided for in this section.

(5) Any licensee who has attained 70 years of age is exempt from the continuing professional education requirement for renewal of his individual permit to practice public accounting.

(6) The Board may relax or suspend the requirements of continuing professional education for reasons of individual hardship or health of the applicant.

20-11-.03 Programs Which Qualify.

(1) The overriding consideration in determining whether a specific program qualifies as acceptable continuing education is that it be a formal program of learning which contributes directly to the professional competence of an individual licensed to practice as a certified public accountant, a registered public accountant, or a foreign accountant by this State, and which meets the minimum standards of quality of development and presentation and of measurement and reporting of credits set forth in the Statement on Standards for Continuing Professional Education Programs published by the National Association of State Boards of Accountancy, or such other educational standards as may be established from time to time by the Board.

(2) Subject Matter: The following general subject matters are acceptable so long as they meet the standards specified in subsection (1):

- (a) Accounting and auditing;
- (b) Taxation;
- (c) Management services;
- (d) Computer sciences;
- (e) Oral and written communications;
- (f) Mathematics and statistics;
- (g) Economics;
- (h) Business law;
- (i) Functional fields of business (e.g., finance, production, marketing, personnel relations, business management, and organization);
- (j) Specialized industries (e.g., real estate, agriculture, construction and financial institutions);
- (k) Administration of an accounting practice.

(3) Subjects of study other than those listed above will be acceptable if the applicant can demonstrate to the Board that they contribute directly to his professional competence. The responsibility for substantiating that a particular program is acceptable and meets the requirements rests solely upon the applicant.

(4) Continuing education programs requiring class or meeting attendance:

- (a) General requirements:
- 1. An outline of the program is prepared in advance by the program director and retained by the student;
 - 2. The program is conducted by a person whose formal training and experience qualify him as a competent instructor;
 - 3. Hours of continuing professional education shall be calculated in one-half continuing professional education credit hour increments after the first credit hour has been earned in a given learning activity;
 - 4. A record of registration and attendance through substantially the entire program is maintained, a copy of which is retained by the student.

(b) The following programs will qualify provided the above are met:

CPE RULES

1. Professional development programs of recognized national and state accounting organizations;
2. Technical sessions at meeting of recognized national and state accounting organizations and their chapters;
3. University or college courses. Credit courses, each semester hour credit shall equal 15 hours toward the requirement. A quarter hour credit shall equal 10 hours;
4. Noncredit courses from a college or university. Each classroom hour shall be deemed to be one hour of continuing professional education;
5. Formal organized in-firm or multi-firm education programs. Portions of meetings devoted to administration and firm matters cannot be included;
6. Programs in other recognized organizations (accounting, industrial, professional, etc.);
7. Dinner, luncheon and breakfast meetings of recognized accounting organizations may qualify if they meet the requirements of subparagraphs 1. and 2. of this Section.

(5) Formal correspondence or other individual study programs may qualify provided that they are developed and conducted by qualified persons, require registration, and provide evidence of satisfactory completion. Programs should be pre-tested to determine average completion time, and credit shall be calculated on the basis of the average completion time.

(6) Credit may be awarded for published articles and books provided they contribute to the professional competence of the applicant. Credit for preparation of such publications may be given on a self-declaration basis up to 25% of the total hours required. In exceptional circumstances an applicant may request additional credit by submitting the article(s) or book(s) to the Board with an explanation of the circumstances which he feels justify a greater credit.

20-11-.04 Controls and Reporting. Amended.

(1) An applicant for renewal of a live permit to practice public accounting must provide a signed statement, under penalty of perjury, that all applicable continuing education requirements have been met.

(2) All licensees shall maintain their records confirming attendance at and completion of continuing education, including the following information:

- (a) School, firm or organization conducting the program;
- (b) Location of the program;
- (c) Title of program or description of content;
- (d) Program outline;
- (e) Dates attended;
- (f) Hours claimed;
- (g) Evidence of satisfactory completion.

(3) If credit for published articles and books is claimed, the following information must be maintained:

- (a) Publisher;
- (b) Title of publication;
- (c) Description of content;
- (d) Dates of publication;
- (e) Hours claimed.

(4) Records described in paragraph (2) and (3) of this section must be maintained by each licensee for five years after the completion of the program and must be submitted to the Board upon request.

(5) Evidence of satisfactory completion shall take the form of certificates of completion, attendance records, examination, transcripts, or other such independently verifiable evidence acceptable to the Board.

(6) The Board will verify on a test basis information submitted by applicants for permits.

In cases where the Board determines that the requirement is not met, the Board may grant an additional period of time in which the deficiencies may be cured.

20-11-.05 Calculation of Hours of Credit.

The following standards will be used to measure the hours of credit to be given for acceptable continuing education programs completed by individual applicants:

(a) Programs requiring class or meeting attendance:





1. All programs will be measured in terms of twenty-five minute segments or one-half, contact hours. The shortest recognized program will consist of one contact hour. A contact hour is 50 minutes of continuous participation in a group program. For example, a group program lasting 75 minutes would count for one and one-half hours; however, one lasting between 50 and 75 minutes would count for only 1 hour. For continuous conferences and conventions, when individual segments are less than 50 minutes, the sum of the segments should be considered one total program. For example, five 30 minute presentations would equal 150 minutes and should be counted as 3 contact hours. Sponsors will be required to monitor group programs in order to accurately assign the appropriate number of credit hours for participants who arrive late or leave before a program is completed. Credit will be allowed for a question-and-answer period, but will not be allowed for introductions, announcements or other activity which may be a part of the program;
 2. Only hours in class, or the equivalent, will be counted. No credit will be allowed for time devoted to preparation;
 3. Each hour of service as a lecturer or discussion leader of an acceptable formal program allows additional credit based on actual preparation time of up to two hours of continuing professional education. However, no additional credit will be allowed for repetition of the same program;
 4. Each semester hour of credit from a college or university shall be deemed to be fifteen hours and each quarter hour of credit shall be deemed to be ten hours;
 5. Each classroom hour of noncredit courses from a college or university shall be counted as one hour of continuing professional education;
 6. Credit as an instructor, discussion leader or speaker will be allowed for any meeting or engagement provided that the session is one which would meet the continuing education requirements of those attending. The credit allowed for presentation by an instructor, discussion leader or a speaker will be on the basis of one hour of continuing education credit for each hour of teaching. No additional credit will be allowed for repetition of the same program.
- (b) Correspondence and other individual study programs:
1. In determining the amount of credit to be allowed for specific correspondence and individual study programs the Board will determine the equivalency of the program to a comparable seminar or comparable course for credit in an accredited educational institution;
 2. Individuals claiming credit for such courses will be required to obtain evidence of satisfactory completion of the course from the program sponsor;
 3. Credit will be allowed in the renewal period in which the course is completed.

(c) Preparation of articles and books:

1. Each hour devoted to preparation of articles and books shall be deemed to be one hour of continuing professional education, but limited to twenty-five percent of total hours required in any two year period unless additional credit is specifically approved by the Board.

Published/Effective as of October 2005

SCHEDULE AT-A-GLANCE

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
MAY											
5/11	13032 LS13032	 Not-for-Profit Conference	8 hours	Atlanta-Cobb	255	355	315	415	355	455	13
5/16	13015	Spring Government Workshop	8 hours	Macon	255	355	315	415	355	455	55
5/19	05001 LS05001	 Forensic Accounting: Uncovering Schemes and Scams	4 A&A	Atlanta	155	205	175	225	205	255	23
5/19	05002 LS05002	 Tax Planning Strategies for Small Businesses: Corporations, Partnerships, & LLCs	4 General	Atlanta	155	205	175	225	205	255	23
5/19	05003 LS05003	 Controller's Update: Today's Latest Trends	4 General	Atlanta	155	205	175	225	205	255	23
5/19	05004 LS05004	 Fraud and Cash Receipts: Common Frauds and Internal Controls	4 A&A	Atlanta	155	205	175	225	205	255	23
5/19	05005 LS05005	 Capitalized Costs and Depreciation: Key Issues and Answers	4 General	Atlanta	155	205	175	225	205	255	23
5/19	05006 LS05006	 Financial Forecasting: Planning for Success	4 General	Atlanta	155	205	175	225	205	255	23
5/20	05010 LS05010	Preparation, Compilation, and Review Engagements Update	4 A&A	Atlanta	155	205	175	225	205	255	23
5/20	05008 LS05008	Health Care Reform Act: Critical Tax Insurance Ramifications	4 General	Atlanta	155	205	175	225	205	255	23
5/20	05009 LS05009	Risk, Cost, and Cash Management for Controllers and Financial Managers	4 General	Atlanta	155	205	175	225	205	255	23
5/20	05007 LS05007	Statement of Cash Flows: Preparations and Use	4 A&A	Atlanta	155	205	175	225	205	255	23
5/20	05011 LS05011	Estates and Trusts: Mastering Complex Income Tax Issues	4 General	Atlanta	155	205	175	225	205	255	23
5/20	05012 LS05012	Analyzing a Company's Financial Statement	4 General	Atlanta	155	205	175	225	205	255	23
JUNE											
6/3	06001 LS06001	  Frequent Frauds Found in Governments and Not-for-Profits**	8 A&A	Atlanta	255	355	315	415	355	455	16
6/7-8	06002	Annual Accounting and Auditing Workshop**	16 A&A	Atlanta	365	465	425	525	465	565	16
6/7	06003	Internal Controls and Risk Assessment: Key Factors in a Successful Audit**	8 A&A	Albany	255	355	315	415	355	455	70
6/9-10	13075 LS13075	 Georgia Federal Tax Conference	16 hours	Atlanta-Cobb	515	515	560	560	-	-	35
6/13	06004 LS06004	  Advanced Topics in a Single Audit**	8 A&A	Atlanta	255	355	315	415	355	455	16
6/14	06005 LS06005	  AICPA's Annual Update: Top 12 Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs**	8 A&A	Atlanta	255	355	315	415	355	455	16
6/15	06006	 Advanced Topics in a Single Audit**	8 A&A	Gainesville	255	355	315	415	355	455	46
6/15	06007	Engagement Essentials: Preparation, Compilation, and Review of Financial Statements**	8 A&A	Columbus	255	355	315	415	355	455	50
6/16	13001 LS13001	 Real Estate Conference	8 hours	Atlanta	255	355	315	415	355	455	27
6/20	06008	Auditing Defined Contribution Retirement Plans**	8 A&A	Gainesville	255	355	315	415	355	455	46
6/20-21	06009	 A Two-Day Interactive Workshop: Effectively and Efficiently Completing Audits of Small- and Mid-Size Businesses	16 A&A	Macon	365	465	425	525	465	565	54
6/20	06010	Financial Strategies and Decision Modeling - War Plans for the Financial Professional	8 Gen	Atlanta	255	355	315	415	355	455	27
6/21	06011	The Essentials of SEC Financial Reporting	8 A&A	Atlanta	255	355	315	415	355	455	16
6/22	06012	Derivatives and Hedge Accounting: The Essentials	8 A&A	Atlanta	255	355	315	415	355	455	17
6/23	06013	 Advanced Concepts in SSARS 21 and Nonattest Services: Are You Certain You Are in Compliance?	8 A&A	Atlanta	255	355	315	415	355	455	17
6/23	06014	PowerPoint for Financial Presentations (Bring Your Own Laptop)	8 Gen	Atlanta	255	355	315	415	355	455	36
6/24	06015	 Sweeping Your Workpapers for Landmines: Avoiding Deficient Audits	8 A&A	Atlanta	255	355	315	415	355	455	17
6/28	06016	 2016 Current Practice Issues and Update for Audits of Employee Benefit Plans	8 A&A	Duluth	255	355	315	415	355	455	42
















SCHEDULE AT-A-GLANCE

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
6/29	06017 LS06017	Advanced Controller and CFO Skills**	8 Gen	Atlanta	255	355	315	415	355	455	27
6/30	06018 LS06018	Analytics and Big Data for Accountants**	8 Gen	Atlanta	255	355	315	415	355	455	27
JULY											
7/12-13	07001	Audit Staff Essentials - Level 1 - New Staff**	16 A&A	Atlanta	365	465	425	525	465	565	17
7/12-13	07002	Audit Staff Essentials - Level 3 - Audit Senior/In-Charge**	16 A&A	Atlanta	365	465	425	525	465	565	17
7/14-15	07003	Audit Staff Essentials - Level 2 - Experienced Staff**	16 A&A	Atlanta	365	465	425	525	465	565	17
7/14	07004	The Best Income Tax, Estate Tax, and Financial Planning Ideas of 2016	8 Gen	Columbus	255	355	315	415	355	455	41
7/15	07005	The Best Income Tax, Estate Tax, and Financial Planning Ideas of 2016	8 Gen	Macon	255	355	315	415	355	455	58
7/15	07006	Tax Considerations & Consequences for Closely Held Businesses**	8 Gen	Jekyll Island	255	355	315	415	355	455	67
7/18	07007	NEW Current Accounting and Attestation Updates for Practitioners with Small-Business Clients	8 A&A	Valdosta	255	355	315	415	355	455	75
7/19	07008 LS07008	Taxation of Individuals Living Abroad and Foreign Nationals Living in the U.S.**	8 Gen	Atlanta	255	355	315	415	355	455	29
7/19	07009	Excel PowerTools (Bring Your Own Laptop)	8 Gen	Atlanta	255	355	315	415	355	455	36
7/19	07010	Common Frauds and Internal Controls for Revenue, Purchasing, and Cash Receipts**	8 A&A	Augusta	255	355	315	415	355	455	64
7/20	07011	NEW The New Leasing Standard: It's Here and It's Huge	8 A&A	Macon	255	355	315	415	355	455	54
7/20	07012	Core Issues Related to Properly Assessing and Responding to Financial Statement Audit Risk	8 A&A	Atlanta	255	355	315	415	355	455	18
7/20	07013 LS07013	NEW Condos & HOAs: Advanced Accounting, Auditing and Other Issues	8 A&A	Atlanta	255	355	315	415	355	455	18
7/20	07014 LS07014	S Corporations: Key Issues, Compliance, and Tax Strategies**	8 Gen	Atlanta	255	355	315	415	355	455	29
7/21	07015 LS07015	NEW The New Leasing Standard: It's Here and It's Huge	8 A&A	Atlanta	255	355	315	415	355	455	18
7/21	07016	NEW Interactive Workshop: Engagement Planning and Risk Assessment Activities	8 A&A	Atlanta	255	355	315	415	355	455	18
7/21	07017	NEW Religious Organizations: Accounting, Auditing & Tax Issues	6 Gen/2 A&A	Tifton	255	355	315	415	355	455	73
7/22	13040 LS13040	Technology Conference	8 hours	Atlanta	255	355	315	415	355	455	37
7/22	07018	NEW Sweeping Your Workpapers for Landmines: Avoiding Deficient Audits	8 A&A	Tifton	255	355	315	415	355	455	72
7/26	07019	NEW Sweeping Your Workpapers for Landmines: Avoiding Deficient Audits	8 A&A	Duluth	255	355	315	415	355	455	42
7/26	07020 LS07020	NEW Postmortem Estate Planning	8 Gen	Atlanta	255	355	315	415	355	455	29
7/27	07022 LS07022	Identity Theft: Preventing, Detecting, and Investigating Identity Theft**	8 A&A	Atlanta	255	355	315	415	355	455	18
7/27	07023 LS07023	Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement	8 Gen	Atlanta	255	355	315	415	355	455	27
7/27	07024	NEW Estate Documents Workshop	8 Gen	Atlanta	255	355	315	415	355	455	29
7/28	07025 LS07025	Buying and Selling a Business: Critical Tax Structuring Issues	8 Gen	Atlanta	255	355	315	415	355	455	29
7/28	07026	Construction Contractors: Accounting, Auditing, and Tax**	5 A&A/3 Gen	Columbus	255	355	315	415	355	455	50
7/28	07027 LS07027	NEW Multistate Income Taxation Issues	8 Gen	Atlanta	255	355	315	415	355	455	29
7/28-30	13000	Estate Planning Conference	16 hours	Greensboro	499	599	559	659	599	699	45
7/29	07028	The Best Income Tax, Estate Tax, and Financial Planning Ideas of 2016	8 Gen	Augusta	255	355	315	415	355	455	66
7/29	07029 LS07029	Digging Deeper with Data Analysis**	8 A&A	Atlanta	255	355	315	415	355	455	19

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
AUGUST											
8/3	08001	Hottest Tax Topics for 2016**	8 Gen	Savannah	255	355	315	415	355	455	68
8/4	08002	Advanced Tax Strategies for S Corporations**	8 Gen	Augusta	255	355	315	415	355	455	66
8/5	08003 LS08003	📺 Introduction to Business Valuation**	8 Gen	Atlanta	255	355	315	415	355	455	28
8/5	08004 LS08004	📌 Studies on Single Audit and Yellow Book Deficiencies**	8 A&A	Atlanta	255	355	315	415	355	455	19
8/5	08005 LS08005	📌 Nonprofit, Government and Compliance Update	8 A&A	Atlanta	255	355	315	415	355	455	19
8/8	08006	K2's Advanced Excel	4 Gen/4 A&A	Athens	255	355	315	415	355	455	41
8/9	08007	NEW 📌 Focus on the Mission: Not-for-Profit Accounting and Reporting Today and Tomorrow	8 A&A	Macon	255	355	315	415	355	455	54
8/9	08008	K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection	8 A&A	Duluth	255	355	315	415	355	455	44
8/10	08009 LS08009	NEW 📌 📺 The Essential Course for Performing Single Audits Under the New Uniform Guidance for Federal Awards	8 A&A	Atlanta	255	355	315	415	355	455	19
8/10	08010	Annual Update for Preparation, Compilation, and Review Engagements**	8 A&A	Albany	255	355	315	415	355	455	70
8/10	08011 LS08011	NEW 📺 Automobile Dealerships: An In-Depth Perspective	6 A&A/2 Gen	Atlanta	255	355	315	415	355	455	19
8/11	08012 LS08012	📌 Fundamentals for Performing a Single Audit Under the Uniform Guidance for Federal Awards**	8 A&A	Atlanta	255	355	315	415	355	455	19
8/11	08013	U.S. GAAP Review for Business & Industry**	8 A&A	Albany	255	355	315	415	355	455	70
8/11	08014	NEW Current Accounting and Attestation Updates for Practitioners with Small-Business Clients	8 A&A	Augusta	255	355	315	415	355	455	64
8/11	08015	Determining How Much Money You Need to Retire, and Tax Ideas and Money Management in Retirement	8 Gen	Duluth	255	355	315	415	355	455	43
8/11	08016 LS08016	📺 Choosing the Best Entity Structure Under the Tax Law in 2016	8 Gen	Atlanta	255	355	315	415	355	455	30
8/12	08017	K2's Excel Tips, Tricks, and Techniques for Accountants	4 Gen/4 A&A	Columbus	255	355	315	415	355	455	51
8/12	08018 LS08018	NEW 📺 K-1 Boot Camp for S Corporations and LLCs	8 Gen	Atlanta	255	355	315	415	355	455	30
8/12	08019 LS08019	📺 FASB's "Big 3" -- Revenue Recognition, Leases, and Financial Instruments	8 A&A	Atlanta	255	355	315	415	355	455	20
8/15	08020	The Best Income Tax, Estate Tax, and Financial Planning Ideas for 2016	8 Gen	Gainesville	255	355	315	415	355	455	48
8/16	08021	Surgent's Comprehensive Guide to Tax Depreciation, Amortization, and Property Transactions from Acquisition to Exchange or Disposition	8 Gen	Atlanta	255	355	315	415	355	455	30
8/16	08022 LS08022	📺 Audit Workpapers: Documenting and Reviewing Field Work**	8 A&A	Atlanta	255	355	315	415	355	455	20
8/17	08023 LS08023	📺 Accounting and Auditing Update for Small Businesses**	8 A&A	Atlanta	255	355	315	415	355	455	20
8/17	08024 LS08024	📺 Multigenerational Financial and Tax Planning for Clients	8 Gen	Atlanta	255	355	315	415	355	455	30
8/17	08025 LS08025	📺 Advanced Accounting and Auditing Issues for the Construction Industry	8 A&A	Atlanta	255	355	315	415	355	455	20
8/18-19	08026	K2's Excel Boot Camp - Two Days of Intensive Excel Training	16 Gen	Atlanta	365	465	425	525	465	565	36
8/18	08027 LS08027	📺 Tax Reporting for the Contractor and Homebuilder	8 Gen	Atlanta	255	355	315	415	355	455	30
8/19	08028	📌 Governmental and Not-for-Profit Annual Update**	8 A&A	Augusta	255	355	315	415	355	455	64
8/25	08029	📌 Governmental and Not-for-Profit Annual Update**	8 A&A	Duluth	255	355	315	415	355	455	42
8/25-26	13085	Southeastern Accounting Show	16 hours	Atlanta-Cobb	365	465	425	525	465	565	2
8/25	13086	Southeastern Accounting Show - Thursday Only	8 hours	Atlanta-Cobb	255	355	315	415	355	455	2
8/26	13087	Southeastern Accounting Show - Friday Only	8 hours	Atlanta-Cobb	255	355	315	415	355	455	2
8/29	08030	K2's Advanced Excel	4 Gen/4 A&A	Duluth	255	355	315	415	355	455	44

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Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
8/30	08031 LS08031	Forensic Accounting Investigative Practices**	8 A&A	Atlanta	255	355	315	415	355	455	20
8/31	08033 LS08033	Excel PivotTable Concepts (Bring Your Own Laptop)	8 Gen	Atlanta	255	355	315	415	355	455	36
SEPTEMBER											
9/1	09001 LS09001	NEW Becoming an AICPA Peer Review Team or Review Captain: Case Study Application**	8 A&A	Atlanta	255	355	315	415	355	455	21
9/8	09002	2016 Accounting & Auditing Update for the Real World	8 A&A	Dublin	255	355	315	415	355	455	52
9/8	09003 LS09003	NEW Real Estate: The Many Complexities of GAAP, SSARS, and GAAS Compliance	8 A&A	Atlanta	255	355	315	415	355	455	21
9/9	09004	FASB Update for Small and Medium-Sized Businesses: A Practical Implementation Guide	8 A&A	Athens	255	355	315	415	355	455	40
9/13	09005 LS09005	Audits of Banks and Other Financial Institutions**	8 A&A	Atlanta	255	355	315	415	355	455	21
9/19	09006	K2's Securing Your Data - Practical Tools for Protecting Information	4 Gen	Atlanta	155	205	175	225	205	255	36
9/19	09007	NEW K2's Microsoft Office Everywhere	4 Gen	Atlanta	155	205	175	225	205	255	37
9/20	09008	NEW K2's Microsoft Office 2016 - Improving Productivity with New Features	4 Gen	Atlanta	155	205	175	225	205	255	37
9/20	09009	K2's Tech Tools and Gadgets for a More Efficient You	4 Gen	Atlanta	155	205	175	225	205	255	37
9/20	09010	2016 Compilation & Review Update for the Local Firm	8 A&A	Macon	255	355	315	415	355	455	54
9/21	13095 LS13095	 Financial Institutions Conference	8 hours	Atlanta	255	355	315	415	355	455	31
9/22	09012	NEW The New Leasing Standard: It's Here and It's Huge	8 A&A	Athens	255	355	315	415	355	455	40
9/22	09013	NEW Current Accounting and Attestation Updates for Practitioners with Small-Business Clients	8 A&A	Macon	255	355	315	415	355	455	54
9/23	09014	2016 Accounting & Auditing Update for the Real World	8 A&A	Jekyll Island	255	355	315	415	355	455	67
9/23	09015 LS09015	NEW Real World Fraud in Today's Small- to Medium-Sized Entities**	8 A&A	Atlanta	255	355	315	415	355	455	21
9/23	09016	A&A Year in Review: Exploring the Latest Issues and Challenges Facing CPAs	8 A&A	Tifton	255	355	315	415	355	455	72
9/23	09017	Office 365: Tools for the Modern Accountant (Bring Your Own Laptop)	8 Gen	Duluth	255	355	315	415	355	455	45
9/26	09018	A&A Year in Review: Exploring the Latest Issues and Challenges Facing CPAs	8 A&A	Savannah	255	355	315	415	355	455	68
9/26	09019 LS09019	NEW The Essential Course for Performing Single Audits Under the New Uniform Guidance for Federal Awards	8 A&A	Atlanta	255	355	315	415	355	455	21
9/27	09020	Fraud Update: Detecting and Preventing the Top Ten Fraud Schemes**	8 A&A	Duluth	255	355	315	415	355	455	42
9/27	09021	Governmental and Not-for-Profit Annual Update**	8 A&A	Macon	255	355	315	415	355	455	55
9/27	09022 LS09022	Fraud and Abuse in Not-for-Profit Entities and Governments: Stealing from Everyone	8 A&A	Atlanta	255	355	315	415	355	455	22
9/27	09023 LS09023	NEW Healthcare Fraud & Abuse Update for Auditors and CFOs	8 A&A	Atlanta	255	355	315	415	355	455	22
9/27	09024 LS09024	K2's Excel PivotTables for Accountants	8 Gen	Atlanta	255	355	315	415	355	455	37
9/27	09025	Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update	8 A&A	Columbus	255	355	315	415	355	455	50
9/28	09011 LS09011	NEW A Practical Alternative to GAAP: Simplify Your Reporting by Converting to FRF for SMEs	8 A&A	Atlanta	255	355	315	415	355	455	21
9/28	09027	K2's Excel Tips, Tricks, and Techniques for Accountants	8 Gen	Savannah	255	355	315	415	355	455	69
9/28	09028	AICPA's Annual Update: Top 12 Governmental and Not-for-Profit Accounting and Auditing Issues Facing CPAs**	8 A&A	Macon	255	355	315	415	355	455	55
9/28	09029 LS09029	Detecting and Preventing Internal Fraud, Theft and Abuse 2016 Update	8 A&A	Atlanta	255	355	315	415	355	455	22
9/29	13020 LS13020	 Fraud and Forensic Accounting Conference	8 hours	Atlanta	255	355	315	415	355	455	39
9/29	09026	NEW Current Accounting and Attestation Updates for Practitioners with Small-Business Clients	8 A&A	Columbus	255	355	315	415	355	455	50

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
9/29	09030	Advanced Mergers, Acquisitions and Sales of Closely Held Businesses**	8 Gen	Duluth	255	355	315	415	355	455	44
9/30	09031 LS09031	 International Taxation**	8 Gen	Atlanta	255	355	315	415	355	455	30
9/30	09032	NEW Current Accounting and Attestation Updates for Practitioners with Small-Business Clients	8 A&A	Athens	255	355	315	415	355	455	40
9/30	09033	Common Frauds and Internal Controls for Revenue, Purchasing, and Cash Receipts**	8 A&A	Gainesville	255	355	315	415	355	455	46
OCTOBER											
10/3	10001	NEW Real-World Fraud in Today's Small- to Medium-Sized Entities**	8 A&A	Athens	255	355	315	415	355	455	40
10/5	10002 LS10002	NEW  Financial Instruments: Mastering the New FASB Requirements**	8 A&A	Atlanta	255	355	315	415	355	455	22
10/5-6	10003	NEW A Two-Day Interactive Workshop: Effectively and Efficiently Completing Audits of Small and Mid-Size Businesses	16 A&A	Atlanta	365	465	425	525	465	565	22
10/6	10004 LS10004	 Real Estate Accounting & Auditing**	8 A&A	Atlanta	255	355	315	415	355	455	22
10/6	10005	Office 365: Tools for the Modern Accountant (Bring Your Own Laptop)	8 Gen	Savannah	255	355	315	415	355	455	69
10/11	10006	Current Accounting and Attestation Updates for Practitioners with Small-Business Clients	8 A&A	Jekyll Island	255	355	315	415	355	455	67
10/13	10007 LS10007	 Engagement Essentials: Preparation, Compilation, and Review of Financial Statements**	8 A&A	Atlanta	255	355	315	415	355	455	23
10/14	10008 LS10008	 Internal Controls and Risk Assessment: Key Factors in a Successful Audit**	8 A&A	Atlanta	255	355	315	415	355	455	23
10/17	10009	NEW K2's Excel Tables & Data Models - Efficiently Managing, Analyzing & Reporting Your Data	6 Gen/2 A&A	Columbus	255	355	315	415	355	455	51
10/17	10010	Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs**	8 Gen	Dalton	255	355	315	415	355	455	60
10/17	10011	Estate and Life Planning Issues for the Middle-Income Client	8 Gen	Duluth	255	355	315	415	355	455	44
10/18	10012	Annual Update for Preparation, Compilation, and Review Engagements**	8 A&A	Gainesville	255	355	315	415	355	455	46
10/18	10013 LS10013	NEW  Critical Tax Issues and Planning for Accounting Periods, Methods, Related Party Transactions, and Form 3115	8 Gen	Atlanta	255	355	315	415	355	455	31
10/19	10014	NEW How to Dump SALY and Find a New Creative Approach to Accounting	4 Gen	Rome	155	205	175	225	205	255	63
10/19	10015	NEW Business Development Skills for CPAs	4 Gen	Rome	255	355	315	415	355	455	63
10/19	13050	 Personal Financial Planning Conference	8 hours	Atlanta	255	355	315	415	355	455	47
10/20	10016	2016 Accounting & Auditing Update for the Real World	8 A&A	Gainesville	255	355	315	415	355	455	46
10/20	10017 LS10017	 Construction Contractors Advanced Issues**	8 A&A	Atlanta	255	355	315	415	355	455	23
10/20	10018 LS10018	 Tax Research: Sources, Methods and Documentation	8 Gen	Atlanta	255	355	315	415	355	455	31
10/20	10019 LS10019	NEW  Business Development Skills for CPAs	8 Gen	Atlanta	255	355	315	415	355	455	28
10/21	10020	2016 Accounting & Auditing Update for the Real World	8 A&A	Dalton	255	355	315	415	355	455	60
10/21	10021 LS10021	 Common Frauds and Internal Controls for Revenue, Purchasing, and Cash Receipts**	8 A&A	Atlanta	255	355	315	415	355	455	24
10/21	10022 LS10022	 Advanced Auditing of HUD-Assisted Projects**	8 A&A	Atlanta	255	355	315	415	355	455	23
10/21	10023	NEW Form 990: Exploring the Form's Complex Schedules**	8 Gen	Augusta	255	355	315	415	355	455	66
10/21	10024 LS10024	 Depreciation, Repairs, and Fixed Assets: Tax Considerations	8 Gen	Atlanta	255	355	315	415	355	455	31
10/24	10025 LS10025	 Construction Contractors: Critical Accounting, Auditing, and Tax Issues in Today's Environment	6 A&A/2 Gen	Atlanta	255	355	315	415	355	455	24
10/24	10026 LS10026	 Social Security, Medicare, and Prescription Drug Retirement Benefits: What Every Baby Boomer Needs to Know Now	8 Gen	Atlanta	255	355	315	415	355	455	32
10/24	10027	Surgent's Federal Tax Camp	8 Gen	Columbus	255	355	315	415	355	455	51

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Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
10/24	10028	◆ Disclosure - The Key to Financial Statements	8 A&A	Tifton	255	355	315	415	355	455	72
10/25	10029 LS10029	NEW 📄 Income Taxation of Trusts: Minimizing Your Clients' Taxes*	8 Gen	Atlanta	255	355	315	415	355	455	32
10/25	10030	NEW 📄 Advanced Concepts in SSARS 21 and Nonattest Services: Are You Certain You Are in Compliance?	8 A&A	Macon	255	355	315	415	355	455	55
10/25	10031 LS10031	📄 A Practical Guide to Small Business Health Insurance and Fringe Benefits: 2016 and Beyond	8 Gen	Atlanta	255	355	315	415	355	455	32
10/25	10032	Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments	8 Gen	Tifton	255	355	315	415	355	455	73
10/26	10033	Internal Controls and Risk Assessment: Key Factors in a Successful Audit**	8 A&A	Rome	255	355	315	415	355	455	62
10/26	10034	NEW 📄 The New Leasing Standard: It's Here and It's Huge	8 A&A	Dublin	255	355	315	415	355	455	52
10/26	10035 LS10035	◆ 📄 Risk-Based Audit Standards: Effective Utilization	8 A&A	Atlanta	255	355	315	415	355	455	24
10/26	10036	◆ Deceptive Revenue Recognition and Other Accounting Techniques - Recognizing the Warning Signs	8 A&A	Duluth	255	355	315	415	355	455	42
10/26	10037 LS10037	📄 Best Practices for Payroll Taxes and 1099 Issues**	8 Gen	Atlanta	255	355	315	415	355	455	32
10/27	10038 LS10038	📄 2016 Accounting & Auditing Update for the Real World	8 A&A	Atlanta	255	355	315	415	355	455	24
10/27	10039 LS10039	📄 CFO/Controller's Roadmap to Organization Success with Integrated Planning, Forecasting, and Budgeting	8 Gen	Atlanta	255	355	315	415	355	455	28
10/27	10040	Annual Tax Update: Individuals and Sole Proprietors**	8 Gen	Athens	255	355	315	415	355	455	41
10/27	10041	◆ Risk-Based Audit Standards: Effective Utilization	8 A&A	Valdosta	255	355	315	415	355	455	75
10/28	13035 LS13035	📄 Accounting and Auditing Conference	8 hours	Atlanta	255	355	315	415	355	455	53
10/28	10042	Current Developments and Best Practices for Today's CFOs and Controllers	8 Gen	Augusta	255	355	315	415	355	455	65
10/28	10043	Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, and LLCs**	8 Gen	Athens	255	355	315	415	355	455	41
10/31	10044	NEW 📄 Merger and Acquisition Tricks, Traps and Terrors	8 Gen	Macon	255	355	315	415	355	455	57
NOVEMBER											
11/1	11001	NEW 📄 Advanced Concepts in SSARS 21 and Nonattest Services: Are You Certain You Are in Compliance?	8 A&A	Rome	255	355	315	415	355	455	62
11/1	11002 LS11002	NEW 📄 Merger and Acquisition Tricks, Traps and Terrors	8 Gen	Atlanta	255	355	315	415	355	455	28
11/1	12053 LS12053	NEW 📄 Fraud: 10 Scary Cases in Audits	4 A&A	Atlanta	155	205	175	225	205	255	24
11/1	12055 LS12055	NEW 📄 Fraud: 10 Scary Cases in Compilations and Reviews	4 A&A	Atlanta	155	205	175	225	205	255	24
11/2	11003	NEW 📄 Current Accounting and Attestation Updates for Practitioners with Small-Business Clients	8 A&A	Dalton	255	355	315	415	355	455	60
11/2	11004 LS11004	📄 Basis Calculations & Distributions for Pass-thru Entity Owners - Schedule K-1 Analysis	8 Gen	Atlanta	255	355	315	415	355	455	32
11/2	12059 LS12059	📄 ◆ Detecting and Preventing Fraud and Abuse in Government and Not-for-Profits 2016 Update	8 A&A	Atlanta	255	355	315	415	355	455	24
11/3	11005	NEW 📄 Leases: Mastering the New FASB Requirements**	8 A&A	Dalton	255	355	315	415	355	455	60
11/3	11006 LS11006	📄 Passive Activities & Rental Real Estate Income Tax Issues	8 Gen	Atlanta	255	355	315	415	355	455	32
11/3-4	13065 LS13065	📄 Georgia Tax Forum - Atlanta	16 hours	Atlanta-Cobb	365	465	425	525	465	565	49
11/3	13067 LS13067	📄 Georgia Tax Forum - Atlanta - Thursday Only	8 hours	Atlanta-Cobb	255	355	315	415	355	455	49
11/4	13068 LS13068	📄 Georgia Tax Forum - Atlanta - Friday Only	8 hours	Atlanta-Cobb	255	355	315	415	355	455	49
11/4	11008	Internal Controls and Risk Assessment: Key Factors in a Successful Audit**	8 A&A	Macon	255	355	315	415	355	455	56
11/4	11009 LS11009	📄 2016 FASB Update for the Real World	8 A&A	Atlanta	255	355	315	415	355	455	25
11/4	11010 LS11010	📄 Excel PowerTools (Bring Your Own Laptop)	8 Gen	Atlanta	255	355	315	415	355	455	38
11/7	11011	Surgent's Comprehensive Guide to Tax Depreciation, Amortization, and Property Transactions from Acquisition to Exchange or Disposition	8 Gen	Columbus	255	355	315	415	355	455	51

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11/7	11012	Surgent's Comprehensive Guide to Tax Depreciation, Amortization, and Property Transactions from Acquisition to Exchange or Disposition	8 Gen	Gainesville	255	355	315	415	355	455	48
11/7	11013	AICPA's Annual Federal Tax Update**	8 Gen	Jekyll Island	255	355	315	415	355	455	67
11/7	11014	2016 Compilation & Review Update for the Local Firm	8 A&A	Valdosta	255	355	315	415	355	455	75
11/7	11069	Best Individual Income Tax Update	8 Gen	Rome	255	355	315	415	355	455	63
11/8	11070	Best S Corporation, Limited Liability and Partnership Update	8 Gen	Rome	255	355	315	415	355	455	63
11/8	11015	NEW Leases: Mastering the New FASB Requirements**	8 A&A	Jekyll Island	255	355	315	415	355	455	67
11/8	11016 LS11016	L 2016 Compilation & Review Update for the Local Firm	8 A&A	Atlanta	255	355	315	415	355	455	25
11/8	11017 LS11017	L Surgent's Advanced Individual Income Tax Return Issues	8 Gen	Atlanta	255	355	315	415	355	455	33
11/8	11018 LS11018	L Shortcuts to Tax Cuts: Business Tax Planning Strategies for S Corporations and LLCs	8 Gen	Atlanta	255	355	315	415	355	455	33
11/8	11019	Core Issues Related to Properly Assessing and Responding to Financial Statement Audit Risk	8 A&A	Macon	255	355	315	415	355	455	56
11/9	11020	NEW The New Leasing Standard: It's Here and It's Huge	8 A&A	Savannah	255	355	315	415	355	455	68
11/9	11021	NEW Financial Instruments: Mastering the New FASB Requirements**	8 A&A	Dublin	255	355	315	415	355	455	52
11/9	11023	Business & Industry Tax Update	8 Gen	Dublin	255	355	315	415	355	455	52
11/9	11035	Surgents Handbook for Mastering Basis Distribution and Loss Limitation Issues for S Corporations, LLCs, and Partnerships	8 Gen	Macon	255	355	315	415	355	455	58
11/9	11024 LS11024	L Public Company Update: SEC, PCAOB, and Other Developments**	8 A&A	Atlanta	255	355	315	415	355	455	25
11/9	11029 LS11029	NEW L Navigating Divorce: Tax & Litigation Issues	8 Gen	Atlanta	255	355	315	415	355	455	33
11/10	11025	2016 Accounting & Auditing Update for the Real World	8 A&A	Augusta	255	355	315	415	355	455	64
11/10	11026	Hot IRS Tax Examination Issues for Individuals and Businesses	8 Gen	Albany	255	355	315	415	355	455	71
11/10	11027	AICPA's Annual Federal Tax Update**	8 Gen	Dalton	255	355	315	415	355	455	61
11/10	11028	Hottest Tax Topics for 2016**	8 Gen	Macon	255	355	315	415	355	455	58
11/10	11030	NEW Financial Planning Strategies for Life Wealth Cycles	8 Gen	Macon	255	355	315	415	355	455	58
11/11	11032	2016 Accounting & Auditing Update for the Real World	8 A&A	Athens	255	355	315	415	355	455	40
11/11	11033	NEW Leases: Mastering the New FASB Requirements**	8 A&A	Rome	255	355	315	415	355	455	62
11/11	11034	NEW Leases: Mastering the New FASB Requirements**	8 A&A	Tifton	255	355	315	415	355	455	72
11/11	11036 LS11036	NEW L Tax Aspects of Bankruptcy: All Need Not Be Lost	8 Gen	Atlanta	255	355	315	415	355	455	33
11/11	11037	♦ FAQ- Nonprofit Accounting, Auditing, Compliance and Governance Issues	8 A&A	Dalton	255	355	315	415	355	455	60
11/11	11038 LS11038	L Excel Dollars and Sense (Bring Your Own Laptop)	8 Gen	Atlanta	255	355	315	415	355	455	38
11/14	11022	Implementing SSARS 21: Preparation, Compilation, Review & the Cash and Tax Basis of Accounting	8 A&A	Valdosta	255	355	315	415	355	455	75
11/14	11039	Controller's Update: Today's Latest Trends	4 Gen	Gainesville	155	205	175	225	205	255	47
11/14	11040	Risk, Cost and Cash Management for Controllers and Financial Managers	4 Gen	Gainesville	155	205	175	225	205	255	47
11/14	11041	NEW Leases: Mastering the New FASB Requirements**	8 A&A	Columbus	255	355	315	415	355	455	50
11/14-15	11042 LS11042	L Annual Accounting and Auditing Workshop**	16 A&A	Atlanta	365	465	425	525	465	565	25
11/14-15	11043 LS11043	L Excel Automation (Bring Your Own Laptop)	16 Gen	Atlanta	365	465	425	525	465	565	38
11/15	11031	Accounting Standards Review for Controllers and Finance Professionals (Latest Edition) (CPAs in Industry)	8 A&A	Tifton	255	355	315	415	355	455	72
11/15	12027	⌘ Don Farmer's 2016 Federal Tax Update	8 Gen	Duluth	255	355	315	415	355	455	44



SCHEDULE AT-A-GLANCE


Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
11/15	11044	2016 Accounting & Auditing Update for the Real World	8 A&A	Albany	255	355	315	415	355	455	70
11/15	11046	U.S. GAAP Review for Business & Industry**	8 A&A	Macon	255	355	315	415	355	455	56
11/16	11047	2016 Accounting & Auditing Update for the Real World	8 A&A	Columbus	255	355	315	415	355	455	51
11/16	11048	K2's Business Continuity - Best Practices for Managing the Risks	8 Gen	Macon	255	355	315	415	355	455	59
11/16-17	13045 LS13045	Business and Industry Conference	16 hours	Atlanta-Cobb	365	465	425	525	465	565	61
11/16	13046	Business and Industry Conference - Wednesday Only	8 hours	Atlanta-Cobb	255	355	315	415	355	455	61
11/16	11050	Current Developments and Best Practices for Today's CFOs and Controllers	8 Gen	Duluth	255	355	315	415	355	455	43
11/17	13047	Business and Industry Conference - Thursday Only	8 hours	Atlanta-Cobb	255	355	315	415	355	455	61
11/17	12008	Best Individual Income Tax Update Course	8 Gen	Augusta	255	355	315	415	355	455	66
11/18	11051	K2's QuickBooks for Accountants	4 Gen/4 A&A	Duluth	255	355	315	415	355	455	45
11/18	11054	Annual Update for Preparation, Compilation, and Review Engagements**	8 A&A	Athens	255	355	315	415	355	455	41
11/18	11056 LS11056	NEW Form 990: Exploring the Form's Complex Schedules**	8 Gen	Atlanta	255	355	315	415	355	455	33
11/18	11057	Forensic Accounting: Fraudulent Reporting and Concealed Assets**	8 A&A	Macon	255	355	315	415	355	455	56
11/18	12011	NEW Casual Tax Preparer: 1040 Forms Update for 2016	8 Gen	Augusta	255	355	315	415	355	455	66
11/21	11052 LS11052	Effective and Efficient Senior-Level Review of Individual Tax Returns	8 Gen	Atlanta	255	355	315	415	355	455	33
11/21	11058	2016 Accounting & Auditing Update for the Real World	8 A&A	Macon	255	355	315	415	355	455	57
11/21	11059	Social Security, Medicare, and Prescription Drug Retirement Benefits	8 Gen	Macon	255	355	315	415	355	455	58
11/22	11055 LS11055	NEW The Casual Tax Preparer: 1040 Forms Update for 2016	8 Gen	Atlanta	255	355	315	415	355	455	34
11/22	11060	NEW Leases: Mastering the New FASB Requirements**	8 A&A	Augusta	255	355	315	415	355	455	64
11/22	11061	The Best S Corporation, Limited Liability, and Partnership Update Course by Surgent	8 Gen	Tifton	255	355	315	415	355	455	73
11/29	11062	K2's Excel Tips, Tricks, and Techniques for Accountants	4 Gen/4 A&A	Gainesville	255	355	315	415	355	455	48
11/29	11063	Surgent's Federal Tax Camp	8 Gen	Albany	255	355	315	415	355	455	71
11/29	12063	NEW 2016 Fraud Alert for Small and Midsize Entities	8 A&A	Atlanta	255	355	315	415	355	455	25
11/30	11064 LS11064	NEW K2's Excel Tables & Data Models - Efficiently Managing, Analyzing & Reporting Your Data	8 Gen	Atlanta	255	355	315	415	355	455	38
11/30	11065	Forensic Accounting: Fraudulent Reporting and Concealed Assets**	8 A&A	Atlanta	255	355	315	415	355	455	26
11/30	11066	The Complete Guide to Payroll Taxes and 1099 Issues	8 Gen	Macon	255	355	315	415	355	455	58
11/30	11067 LS11067	Accounting and Auditing: 10 Cases That Cost CPAs Their License	4 A&A	Atlanta	155	205	175	225	205	255	25
11/30	11068 LS11068	Ethics: When CPAs Make the Headlines	4 A&A	Atlanta	155	205	175	225	205	255	25
11/30-12/1	13060	Georgia Tax Forum - Savannah	16 hours	Savannah	365	465	425	525	465	565	69
11/30	13062	Georgia Tax Forum - Savannah - Wednesday Only	8 hours	Savannah	255	355	315	415	355	455	69
DECEMBER											
12/1	13063	Georgia Tax Forum - Savannah - Thursday Only	8 hours	Savannah	255	355	315	415	355	455	69
12/1	12001 LS12001	The Complete Guide to Payroll Taxes and 1099 Issues	8 Gen	Atlanta	255	355	315	415	355	455	34
12/1	12002	Advanced Controller and CFO Skills**	8 Gen	Augusta	255	355	315	415	355	455	65
12/1	12004	The Best Federal Tax Update Course by Surgent	8 Gen	Dublin	255	355	315	415	355	455	53

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
12/1	12005	♦ FAQ Accounting and Auditing	8 A&A	Atlanta	255	355	315	415	355	455	26
12/2	12006	A&A Year in Review: Exploring the Latest Issues and Challenges Facing CPAs	8 A&A	Duluth	255	355	315	415	355	455	43
12/2	12007 LS12007	📺 Surgent's Top 10 Tax Issues in Dealing with LLCs and Partnerships	8 Gen	Atlanta	255	355	315	415	355	455	34
12/2	12009	NEW Sweeping Your Workpapers for Landmines: Avoiding Deficient Audits	8 A&A	Macon	255	355	315	415	355	455	57
12/2	12010	Tax Practitioner's Guide to Accounting and Reporting Issues	8 A&A	Atlanta	255	355	315	415	355	455	26
12/5	12012	Federal Tax Update: Individual & Current Developments	8 Gen	Macon	255	355	315	415	355	455	59
12/5	12013	Excel PivotTable Concepts (Bring Your Own Laptop)	8 Gen	Tifton	255	355	315	415	355	455	74
12/6	12014	Federal Tax Update: Individuals (Form 1040)	8 Gen	Valdosta	255	355	315	415	355	455	76
12/6	12015	NEW The New Leasing Standard: It's Here and It's Huge	8 A&A	Gainesville	255	355	315	415	355	455	47
12/6	12016	Excel Dollars and Sense (Bring Your Own Laptop)	8 Gen	Valdosta	255	355	315	415	355	455	76
12/7	12017	Federal Tax Update: C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S, & 1065)	8 Gen	Valdosta	255	355	315	415	355	455	76
12/7	13090 LS13090	📺 IRS Solutions Conference	8 hours	Atlanta	255	355	315	415	355	455	76
12/8	12018	K2's Small Business Internal Controls, Security, and Fraud Prevention and Detection	8 Gen	Augusta	255	355	315	415	355	455	66
12/8	12019	Current Issues in Accounting and Auditing: An Annual Update	4 A&A	Atlanta - Cobb	155	205	175	225	205	255	12
12/8	12020	Key Partnership and S Corporation Tax Planning Strategies	4 Gen	Atlanta - Cobb	155	205	175	225	205	255	14
12/8	12021	Taking Your Medicine: Health Care in 2016	4 Gen	Atlanta - Cobb	155	205	175	225	205	255	14
12/8	12022	PDF Forms: Using Adobe Acrobat to Harness the Incredible Power of Electronic Fillables	4 Gen	Atlanta - Cobb	155	205	175	225	205	255	15
12/8	12023	Guide and Update to Compilations, Reviews, and New Preparations	4 A&A	Atlanta - Cobb	155	205	175	225	205	255	12
12/8	12024	Mastering Basis Issues for S Corporations, Partnerships, and LLCs	4 Gen	Atlanta - Cobb	155	205	175	225	205	255	14
12/8	12025	Controller/CFO Update: Hot Topics Facing Today's Financial Professional	4 Gen	Atlanta - Cobb	155	205	175	225	205	255	13
12/8	12026	QuickBooks Online- Worth Another Look!	4 Gen	Atlanta - Cobb	155	205	175	225	205	255	15
12/8	12028	Federal Tax Update: Individuals (Form 1040)	8 Gen	Savannah	255	355	315	415	355	455	68
12/8	12029	2016 Accounting & Auditing Update for the Real World	8 A&A	Rome	255	355	315	415	355	455	62
12/8	12030	2016 Current Best Practice Issues and Updates for Audits of Employee Benefit Plans	8 A&A	Tifton	255	355	315	415	355	455	73
12/9	12031	Preparing Special Purpose Framework Financial Statements: Cash, Modified Cash and Tax Basis	4 A&A	Atlanta - Cobb	155	205	175	225	205	255	12
12/9	12032	Individual Income Tax Update	4 Gen	Atlanta - Cobb	155	205	175	225	205	255	14
12/9	12033	Proven Controls to Steer You Clear of Fraud	4 A&A	Atlanta - Cobb	155	205	175	225	205	255	13
12/9	12034	Understanding and Working with Excel PivotTables	4 Gen	Atlanta - Cobb	155	205	175	225	205	255	15
12/9	12035	NEW Advanced Concepts in SSARS21 and Nonattest Services	4 A&A	Atlanta - Cobb	155	205	175	225	205	255	12
12/9	12036	The Top Five Tax Topics of 2016	4 Gen	Atlanta - Cobb	155	205	175	225	205	255	14
12/9	12037	Gaining a Competitive Advantage: Critical Skills for CFOs and Controllers	4 Gen	Atlanta - Cobb	155	205	175	225	205	255	13
12/9	12038	Elevate Your Excel Skills	4 Gen	Atlanta - Cobb	155	205	175	225	205	255	15
12/9	12039	Federal Tax Update: C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S, & 1065)	8 Gen	Savannah	255	355	315	415	355	455	68
12/9	12040	2016 Compilation & Review Update for the Local Firm	8 A&A	Rome	255	355	315	415	355	455	62
12/9	12041	Audits of Defined Contribution Pension Plans (Emphasizing 401k Plans)	8 A&A	Macon	255	355	315	415	355	455	57

SCHEDULE AT-A-GLANCE

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
12/12	12042	Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, & LLCs**	8 Gen	Jekyll Island	255	355	315	415	355	455	67
12/12	11045	☞ Don Farmer's 2016 Federal Tax Update	8 Gen	Tifton	255	355	315	415	355	455	74
12/12	12043 LS12043	📍 A&A for Tax People Who Hate A&A	8 A&A	Atlanta	255	355	315	415	355	455	26
12/12	12044	Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments	8 Gen	Gainesville	255	355	315	415	355	455	48
12/12	12045	NEW K2's Excel Tables & Data Models - Efficiently Managing, Analyzing & Reporting Your Data	8 Gen	Macon	255	355	315	415	355	455	59
12/13	13070 LS13070	📍 Governmental Accounting & Auditing Conference	8 hours	Atlanta	255	355	315	415	355	455	65
12/13	12046	Slashing Taxes for Your Small Business Clients: Corporations, Partnerships, and LLCs**	8 Gen	Dublin	255	355	315	415	355	455	53
12/13	12047	2016 Accounting & Auditing Update for the Real World	8 A&A	Tifton	255	355	315	415	355	455	73
12/13	12048	Surgent's Federal Tax Camp	8 Gen	Gainesville	255	355	315	415	355	455	48
12/13	12049	Transforming Your Role as Controller to Business Partner**	8 Gen	Macon	255	355	315	415	355	455	57
12/13	12050	NEW K2's Excel Tables & Data Models - Efficiently Managing, Analyzing & Reporting Your Data	6 Gen/2 A&A	Athens	255	355	315	415	355	455	41
12/14	12051	Compilations, Reviews, and New Preparations: Engagement Performance and Annual Update	8 A&A	Duluth	255	355	315	415	355	455	43
12/14	12054 LS12054	☞ 📍 Don Farmer's 2016 Federal Tax Update	8 Gen	Atlanta - Cobb	255	355	315	415	355	455	14
12/14	12052	2016 Accounting & Auditing Update for the Real World	8 A&A	Valdosta	255	355	315	415	355	455	75
12/15	12003	Hottest Tax Topics for 2016**	8 Gen	Dalton	255	355	315	415	355	455	61
12/15	12056	♦ Compliance Auditing from Start to Finish	8 A&A	Rome	255	355	315	415	355	455	63
12/15	12064 LS12064	☞ 📍 Don Farmer's 2016 Pre-Tax Season Review for Individual Returns	8 Gen	Atlanta - Cobb	255	355	315	415	355	455	15
12/15	12057	NEW The Casual Tax Preparer: 1040 Forms Update for 2016	8 Gen	Macon	255	355	315	415	355	455	59
12/15	12058 LS12058	📍 Church and Minister Taxation	8 Gen	Atlanta	255	355	315	415	355	455	34
12/16	12065 LS12065	☞ 📍 Don Farmer's 2016 Pre-Tax Season Review for Corporate Returns	8 Gen	Atlanta - Cobb	255	355	315	415	355	455	15
12/16	12060	Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments	8 Gen	Dublin	255	355	315	415	355	455	53
12/16	12061 LS12061	📍 A&A Year in Review: Exploring the Latest Issues and Challenges Facing CPAs	8 A&A	Atlanta	255	355	315	415	355	455	26
12/16	12062 LS12062	📍 Oil and Gas Taxation: Landowner & Investors	8 Gen	Atlanta	255	355	315	415	355	455	34
12/19	12066 LS12066	📍 Office 365: Tools for the Modern Accountant (Bring Your Own Laptop)	8 Gen	Atlanta	255	355	315	415	355	455	38
12/19	12067 LS12067	📍 Getting Ready for Busy Season: A Guide to New Forms, Filing Issues, and Other Critical Developments	8 Gen	Atlanta	255	355	315	415	355	455	34
12/20	12068 LS12068	📍 Hot IRS Tax Examination Issues for Individuals and Businesses	8 Gen	Atlanta	255	355	315	415	355	455	34
12/20	12069	Excel Dollars and Sense (Bring Your Own Laptop)	8 Gen	Dalton	255	355	315	415	355	455	61
12/22	12070	NEW 📍 Accounting and Reporting Update for Tax Practitioners	8 Gen	Augusta	255	355	315	415	355	455	65
JANUARY 2017											
1/17-18	01001 LS01001	📍 1040 Tax Return Workshop**	16 Gen	Atlanta	365	465	425	525	465	565	35
1/18	01002	Preparing Individual Tax Returns for New Staff and Para-Professionals	8 Gen	Atlanta	255	355	315	415	355	455	34
1/18	01003	Annual Update for Controllers**	8 Gen	Macon	255	355	315	415	355	455	57
1/19	01004 LS01004	📍 Tax Forms Boot Camp: LLCs, Partnerships, and S Corporations	8 Gen	Atlanta	255	355	315	415	355	455	34
1/24	01005 LS01005	📍 U.S. GAAP Review for Business & Industry**	8 A&A	Atlanta	255	355	315	415	355	455	26
1/26	01007 LS01007	NEW 📍 The Casual Tax Preparer: 1040 Forms Update for 2016	8 Gen	Atlanta	255	355	315	415	355	455	34

Date	Event Codes	Event Title	Credit Hours	City	Member Early Fee	NM Early Fee	Member Standard Fee	NM Standard Fee	Member Late Fee	NM Late Fee	Page #
MARCH 2017											
3/29	03001 LS03001	NEW  Employment Law Update: Key Risks and Recent Trends**	8 Gen	Atlanta	255	355	315	415	355	455	28
3/30	03002	NEW  Employment Law Update: Key Risks and Recent Trends**	8 Gen	Macon	255	355	315	415	355	455	57



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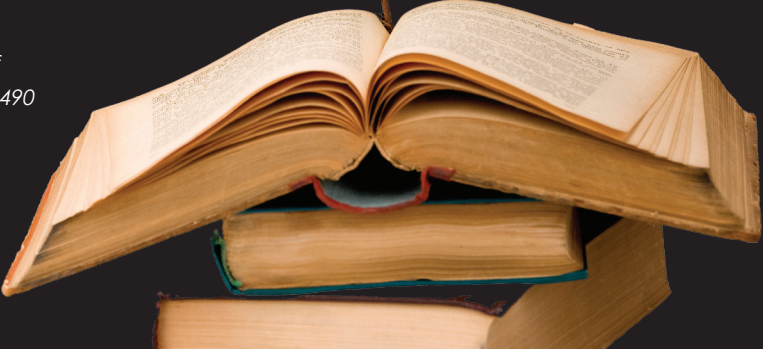
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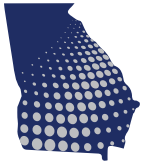
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Event Date	Event Title	Sponsor	Location	Hours			✓ Event Outline	✓ Evidence of Completion
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