

**The Georgia Society of CPAs**

# Not-for-Profit Conference

**May 12, 2017**

**Cobb Galleria Centre, Atlanta, Ga.**

**Event Code: 13032 |  LS13032**



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of CPAs**

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**8 hours of CPE credit with a possible 4 hours of A&A**


Understanding the latest regulatory and governmental changes is vital for not-for-profit organizations during this transitional time. Industry leaders will discuss board governance, financial reporting standards, compliance audits, and the latest legislative updates from Washington.

**Who Should Attend:** CPAs, consultants, tax advisors, auditors and other financial managers who work for not-for-profit organizations or who have not-for-profit clients.

## Live Stream Attendance

Event Code:  LS13032

**CPE Credit: 8 hours of CPE credit | including 4 hours of A&A**

Live stream allows you to attend the conference from your home, office or anywhere you can access the Internet. You view the sessions in real time as part of the audience and have interaction with other attendees via chat areas. Live streamed sessions are indicated with the following symbol: 

**For more information or to register, visit [olc.gscpa.org](http://olc.gscpa.org) or call 404-504-2985 or 800-330-8889, Opt. 3.**

### KEYNOTE SPEAKER SPONSOR



### GOLD SPONSOR



### SILVER SPONSOR & EXHIBITOR



*I love the technical topics that are offered every year. I work for a not-for-profit that doesn't take federal or state funding, but I feel that the CPE is tailored for all not-for-profits.*

## 2016 Not-for-Profit Conference Attendee

### Friday, May 12

**7:15 - 8 a.m.**

**Continental Breakfast and Registration**

**8 - 8:05 a.m.**

**Welcome and Announcements**

**8:05 - 9:20 a.m.**

** A - Current Trends and Best Practices in NFP Governance**

*Michela Perrone, Ph.D., MMP Associates, Washington, D.C.*

Board governance and effectiveness are at the foundation of not-for-profit organizations' success. Discuss trends and best practices for not-for-profit boards in a lively and interactive manner, allowing plenty of opportunities to ask questions and discuss the issues that are most challenging for the participants. Leave with new tools and approaches to support your board's journey from "good to great."

**9:20 - 9:35 a.m.**

**Break**

**9:35 - 10:25 a.m.**

** B - Landscape of the Profession**

*Tommye Barie, CPA, Mauldin & Jenkins, Atlanta, Ga.*

Understand the risks and opportunities of globalization and its impact on the U.S. accounting profession. Learn about demographic and workforce changes and their respective impacts on the profession's client base and pipeline, as well as current professional initiatives aimed at improving the U.S. CPA band and maintaining the relevance of the U.S. CPA.

**10:25 - 10:35 a.m.**

**Break**

**10:35 - 11:50 a.m.**

** C - Washington Update: The Latest on Legislation Affecting Not-for-Profits**

*Brian Flahaven, Legislative, Foundation and Recognition Programs, CASE, Washington, D.C.*

What can not-for-profit organizations expect from the new Trump Administration? And what are the prospects for comprehensive tax reform? Cover the latest news from Capitol Hill, including updates on proposals affecting the charitable deduction.

**11:50 a.m. - 12:40 p.m.**

**Lunch**

**12:45 - 2 p.m.**

** D1 - New Standard Requires Big Changes (Improvements) to Not-for-Profit Financial Reporting (A&A)**

*Brian Muia, CPA, Jones and Kolb, Atlanta, Ga.*

The new NFP financial reporting accounting standard (ASU 2016-14) was released and will take effect for fiscal years beginning after December 15, 2017. With the short time horizon, NOW is the time to understand the requirements and to implement the necessary changes.

**D2 - Tax Issues of Private Foundations**

*Michele Melchior, MAcc, Grant Thornton, Charlotte, NC*

The 990-PF is the information return U.S. private foundations file with the IRS. This public document provides fiscal data for the foundation, names of trustees and officers, application information, and a complete grants list. Join us for a dive into tax issues of private foundations. We will specifically focus on minimum distribution requirements, qualifying distributions, investment income tax, unrelated business income (UBI), prohibition on self-dealing, and new developments.

**2 - 2:10 p.m.**

**Break**

**2:10 - 3 p.m.**

** E1 - Uniform Guidance (A&A)**

*Joel Black, CPA, Mauldin and Jenkins, Atlanta, Ga.*

Discuss issues with the continued implementation of the Uniform Guidance, as well as changes in the 2017 OMB Compliance Supplement and get information to you that you need to know for upcoming single audits.

**E2 - Form 990 Tax Update**

*Marc Azar, CPA/ABV, and Sabre Linahan, CPA, Smith & Howard, Atlanta, Ga.*

Although Form 990 has not changed substantially in several years, other changes have occurred that may impact tax reporting for not-for-profits. Discuss general Form 990 updates, proposed legislation, its effect on nonprofits and their donors, challenges in correctly reporting information on the tax return schedules and considerations related to unrelated business income.

**3 - 3:10 p.m.**

**Break**

**3:10 - 4:25 p.m.**

** F1 - Cybersecurity Risk Management: What's a CPA to Do? (A&A)**

*Joanne Sexton, Cyber Institute at Augusta University, Augusta, Ga.*

The number of cybersecurity breaches continue to rise across all industry sectors. Not-for-profit organizations are not immune to cyber threats and often are more vulnerable than other business sectors. Review the most common mistakes Not-for-profit organizations make that provide opportunities for cyber attacks, as well as learn the most critical steps to defend against cyber evil.

**F2 - Tax Rules for Fringe Benefits**

*Mark Ritter, LL.M, Grant Thornton, Atlanta, Ga.*

Learn rules for Fringe Benefits Tax (FBT) concessions for not-for-profit employees.

# REGISTRATION

Event Code: 13032

Name \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ Member # \_\_\_\_\_

Company/Firm Name \_\_\_\_\_

Address \_\_\_\_\_







City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

**Registration Confirmation:**  Mail **OR**  Email

**Check here if registration includes a change of address:**

## PRICING INFORMATION

	Members	Nonmembers	LIVE STREAM Members	LIVE STREAM Nonmembers
Early Registration Fee by <b>April 21</b>	\$255	\$355	 \$255	 \$355
Standard Registration Fee	\$315	\$415	 \$315	 \$415
Late Registration Fee after <b>May 8</b>	\$355	\$455	 \$355	 \$455

**Cancellation Policy:** Cancellations/Transfers made up to three weeks before the seminar or conference will not incur an administration fee. Cancellations/Transfers made during the Standard Fee time frame are subject to a \$50 administration fee. Cancellations/Transfers made within three business days are subject to a \$100 administration fee for members; \$150 for nonmembers. *Cancellations/No shows on the date of the event forfeit the entire registration fee. No refunds or transfers of course fee will be made after the date of the event.*

**Turn Form Over for Payment Information** 

## REGISTER TODAY!

**CALL** GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order

**FAX** a completed registration form with credit card information to GSCPA at 404-237-1291

**INTERNET** registration available at [www.gscpa.org](http://www.gscpa.org)


**MAIL** your completed registration with credit card information or check made payable to The Georgia Society of CPAs to:

The Georgia Society of CPAs  
Six Concourse Parkway, Suite 800  
Atlanta, GA 30328


# BREAKOUT SESSIONS

*Choose one session per time slot*


## 12:45 - 2 p.m.

-  D1 - New Standard Requires Big Changes (Improvements) to Not-for-Profit Financial Reporting (A&A)
- D2 - Tax Issues of Private Foundations

## 2:10 - 3 p.m.

-  E1 - Uniform Guidance (A&A)
- E2 - Form 990 Tax Update

## 3:10 - 4:25 p.m.

-  F1 - Cybersecurity Risk Management: What's a CPA to Do? (A&A)
- F2 - Tax Rules for Fringe Benefits


# MATERIALS

*Choose how you wish to receive conference materials*



- Download eMaterials      **No printed materials provided at the conference**
- Printed Materials      **Will receive printed materials at the conference**
- Live Stream Attendees will receive eMaterials**

# PAYMENT INFORMATION

**In Person Attendance**    OR      **Live Stream Attendance**

- Use Money on Account
- Check for \$\_\_\_\_\_ made payable to The Georgia Society of CPAs
- Amount to charge credit card \$\_\_\_\_\_       Personal Card    OR     Company Card
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## ITEMS TO NOTE

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the conference at 404-504-2985 or 800-330-8889, Opt. 3.



If you have special needs under the Americans with Disabilities Act, please attach a written description or call 404-504-2985 or 800-330-8889, Opt. 3.



## Facility

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**Cobb Galleria Centre** | Two Galleria Parkway SE, Atlanta, Ga. 30339  
770-955-8000 | **Directions:** <http://tinyurl.com/cobbgalleria>

## Hotel

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**Renaissance Waverly Hotel** | 2450 Galleria Parkway, Atlanta, Ga. 30339  
770-953-4500 | **Website:** [www.renaissancewaverly.com](http://www.renaissancewaverly.com)

***\*GSCPA does not have a room block established at any hotel***

## Photography

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By attending this event, you are demonstrating your permission to allow your photo to be taken and published in GSCPA marketing, promotional and web materials.

## Task Force Members

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### **CHAIR:**

Deborah Minor, CPA, American Academy of Religion, Atlanta, Ga.

### **VICE-CHAIR:**

Aleisa Howell, CPA, Mauldin & Jenkins, LLC, Atlanta, Ga.

### **MEMBERS:**

Marc Azar, CPA, Smith & Howard, PC, Atlanta, Ga.

Paul Chancey, Jr., CPA, Cherry Bekaert, LLP, Atlanta, Ga.

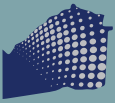
Matthew Gunning, CPA, Carr, Riggs, & Ingram, LLC, Atlanta, Ga.

Kira Hilden-Minton, CPA, Grant Thornton, LLP, Atlanta, Ga.

Brian Muia, CPA, Jones and Kolb, CPAs, Atlanta, Ga.

Dale Palmer, CPA, Georgia State University Foundation Inc., Atlanta, Ga.

Christine Paloski, CPA, University System of Georgia Foundation, Atlanta, Ga.



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Six Concourse Parkway  
Suite 800  
Atlanta, GA 30328

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