

IRS Study Hall

December 17, 2019

Event Codes: 13090,  LS13090

GSCPA Learning Center

Atlanta, Georgia



IRS

Department of the Treasury
Internal Revenue Service



The Georgia Society
of CPAs

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IRS Study Hall

The Georgia Society
of CPAs



Six Concourse Parkway
Suite 800
Atlanta, GA 30328

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Tuesday, December 17, 2019 | Event Codes: 13090,  LS13090

GSCPA Learning Center | Atlanta, Georgia

CPE Credit: 8 hours of Tax

This event is IRS approved CPE for Enrolled Agents, CPAs, and Tax Preparers

GSCPA presents the IRS Study Hall, a one-day, two-session event that deep dives into the types of returns selected for audits, and how CPAs can reduce their clients' exposure to additional tax assessments. Also, walk through the process of utilizing the IRS appeals process with a tax matter in disagreement.

Are your clients at risk of an IRS audit? Are they prepared for one if it happens? The IRS has dramatically ramped-up its examination of individuals and small business taxpayers, and they've been very tough on issues like the net investment income tax as well as Schedule C and cash basis. Perennial audit risk areas like vehicles, meals, and entertainment, and fringe benefit documentation also remain hot. Join us to understand the triggers for an audit and ways to help clients sail through.



DEBORAH A. PHILLIPS, CPA, MST

Deborah operates her own tax controversy practice where she specializes in partnership and S corporation tax law as well as IRS audits and procedures. She has been very successful petitioning and resolving tax issues under the jurisdiction of the United State Tax Court. She is proficient in the Section 199A provisions and computations as well as all aspects of the Tax Cuts and Jobs Act of 2017. She works with various CPA firms during tax season preparing all types of tax returns. In addition, she utilizes her forensic accounting skills for tax preparation of clients involved in potential IRS criminal prosecution. Deborah retired from the Large

Business and International Division (LB&I) of the Internal Revenue Service (IRS), where she was a Senior Manager in the Flow Through Issue Practice Group (IPG). The IPG specializes in S corporation and partnership tax issues for LB&I. Deborah worked for the IRS for over 32 years. She has extensive accounting and taxation knowledge of individual, corporate, and partnership federal tax returns.

FACILITY

The Georgia Society of CPAs Learning Center

Six Concourse Parkway, Suite 800
Atlanta, Ga. 30328
404-231-8676 | 800-330-8889

HOTEL

The Westin - Perimeter North

Seven Concourse Parkway NW, Atlanta, Ga. 30328
770-280-9860 | Website: bit.ly/WestinAtlantaGSCPA
Please mention GSCPA when making your reservation.

PART 1: IRS TAX EXAMINATIONS AND HOT ISSUES

Due to IRS issue-focused examinations, CPAs need to understand the types of returns selected for examination and ways to help clients survive an IRS audit with little or no change. As a result of issue-focused examinations, CPAs must understand what the high audit risk area issues are and what the IRS is focusing on when examining a return. Also, because tax-related identity theft is a common issue for many taxpayers, CPAs must understand the procedures necessary to resolve this matter for their clients.

LEARNING OBJECTIVES

- Understand the IRS process for selecting returns for examination
- Identify the types of returns the IRS is examining
- Understand what the hot examination are issues the IRS is focusing on to help clients reduce their exposure to additional tax assessments
- Determine if your client is a victim of tax-related identity theft and the procedures to use to resolve strategies for dealing with IRS examiners and presenting your clients' tax positions in the best light possible

PART 2: NAVIGATING YOUR CLIENT THROUGH THE IRS APPEALS PROCESS

Even though a client's matter may be taken directly to the court, utilizing IRS Appeals usually results in saving your client both time and money. Discuss the misunderstood process through IRS Appeals.

LEARNING OBJECTIVES

- Identify strategies in speaking informally with the examiner's supervisor
- Recognize how to craft the appeal to best affect the desired findings for your client
- Identify strategies regarding in person, correspondence, or phone conferences with IRS Appeals
- Utilize IRS Appeals, the only level of appeal within the IRS, to avoid costly, contentious, and time-consuming court trials

ATTEND VIRTUALLY

Live Stream Event Code: LS13090 | CPE Credit: 8 hours Tax

Live stream allows you to attend the conference from your home, office or anywhere you can access the internet. You view the sessions in real time as part of the audience and have interaction with other attendees via chat areas. All conference sessions will be live streamed.

For more information or to register, visit <http://bitly.com/IRSL19> or call 404-504-2985 or 800-330-8889, Opt. 3.

REGISTRATION

Event Code: 13090

Name MI Last Member #

Company/Firm Name

Address City State Zip

Phone Fax Email

Check here if registration includes a change of address:

PRICING INFORMATION

	Members	Nonmembers	LIVE STREAM Members	LIVE STREAM Nonmembers
Early Registration Fee by November 26	<input type="checkbox"/> \$280	<input type="checkbox"/> \$380	<input type="checkbox"/> \$280	<input type="checkbox"/> \$380
Standard Registration Fee	<input type="checkbox"/> \$340	<input type="checkbox"/> \$440	<input type="checkbox"/> \$340	<input type="checkbox"/> \$440
Late Registration Fee after December 14	<input type="checkbox"/> \$380	<input type="checkbox"/> \$480	<input type="checkbox"/> \$380	<input type="checkbox"/> \$480

Cancellation Policy: Cancellations/Transfers made up to three weeks before the seminar or conference will not incur an administration fee. Cancellations/Transfers made during the Standard Fee time frame are subject to a \$50 administration fee. Cancellations/Transfers made within three business days are subject to a \$100 administration fee for members; \$150 for nonmembers. *Cancellations/No shows on the date of the event forfeit the entire registration fee. No refunds or transfers of course fee will be made after the date of the event.*

MATERIALS

This is a paperless conference and all materials will be available electronically as PDFs. Materials will be available to download in advance and participants will receive an email when they are available.

For more information on eMaterials visit: ematerials.gscpa.org.

ITEMS TO NOTE

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the conference at 404-504-2985 or 800-330-8889, Opt. 3.

 If you have special needs under the Americans with Disabilities Act, please attach a written description or call 404-504-2985 or 800-330-8889, Opt. 3.

PAYMENT INFORMATION

- Use Money on Account
- Check for \$_____ made payable to The Georgia Society of CPAs
- Amount to charge credit card \$_____
- Personal Card OR Company Card
- Discover MasterCard AmEx Visa

Card Number Expiration Date

Name as it appears on card

Signature

REGISTER TODAY!

ONLINE registration available at www.gscpa.org.

CALL GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order.

MAIL your completed registration with credit card information or check made payable to
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