

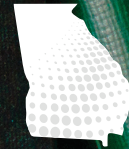
The Georgia Society of CPAs

IRS Solutions Conference

December 5, 2018

GSCPA Learning Center, Atlanta, Georgia

Event Code: 13090,  LS13090



**The Georgia Society
of CPAs**

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IRS SOLUTIONS
CONFERENCE

**The Georgia Society
of CPAs**



Six Concourse Parkway
Suite 800
Atlanta, GA 30328

IRS SOLUTIONS CONFERENCE

December 5, 2018 | Event Codes: 13090,  LS13090

GSCPA Learning Center | Atlanta, Georgia

8 hours of General CPE credit

As the IRS focuses on increasing the quantity of audits performed, it's more important than ever for you to be knowledgeable and prepared to work with the IRS in a variety of situations. The 2018 IRS Solutions Conference will provide you with functional tools and an understanding of what the IRS is currently focusing on. Leading these discussions are experts in handling IRS issues from CPAs to attorneys.

FACILITY

The Georgia Society of CPAs Learning Center

Six Concourse Parkway, Suite 800, Atlanta, Georgia 30328

404-231-8676 | 800-330-8889

Directions: www.gscpa.org/content/ContinuingEducation/travelinfo.aspx

HOTEL

The Westin - Perimeter North

Seven Concourse Parkway NW, Atlanta, Georgia 30328 | 770-395-3900

Rate: \$152 | Corporate Account Number: 309348

Website: <http://bit.ly/WestinAtlantaGSCPA>


SPECIAL THANKS TO

Art Auerbach, CPA, CGMA and Colin Blalock, CPA, CGMA, CFP®
for their support of this program.

LIVE STREAM ATTENDANCE

Event Code:  LS13090 | CPE Credit: 8 hours



Live stream allows you to attend the conference from your home or office. You view the sessions in real time as part of the audience and have interaction with other attendees via chat areas. Live streamed sessions are indicated with this symbol: .

For more information or to register, visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3.

PROGRAM SCHEDULE

7:15 - 8 a.m.

Registration/Continental Breakfast

8 - 8:05 a.m.

Welcome and Announcements

8:05 - 9:45 a.m.

A - New IRS Structure

Art Auerbach, CPA, CGMA, Atlanta, Ga.

Colin Blalock, CGMA, PFS, CFP, Jones and Kolb, CPAs, Atlanta, Ga.

There is a new game in town dealing with the Internal Revenue Service. Address what is unchanged and remains the same; what has changed; how the new structure will impact tax examinations, unagreed cases, and customer or taxpayer service; and dealing with the IRS.

9:45 - 9:50 a.m.

Break

9:50 - 10:40 a.m.

B - IRS Request for Electronic Records

Cecily V. Welch, CPA, CFP®, PFS,

Welch Financial Advisors, LLC, Atlanta, Ga.

Around 2010, the IRS instituted a policy to use electronic records of a taxpayer when examinations of returns are conducted by the Small Business/Self Employed Division. It is now the standard when the IRS audits a business. Are you prepared for this request? Do you know if your client's software has the ability to restrict dates and data as to not give information that is not under review to the examiner? If it doesn't, could you be subject to legal action from your client for providing too much information to the IRS? Discuss how to prepare for an IRS request for electronic records and how to prepare our clients for such an examination.

10:40 - 10:55 a.m.

Break

10:55 - 11:45 a.m.

C - Learning to Fly: The New Partnership Audit Rules

Anson Asbury, J.D., LL.M., Asbury Law Firm, Decatur, Ga.

The sun has set on TEFRA. The Bipartisan Budget Act of 2015 ("BBA") partnership audit regulations are in place and in effect. No more extensions and no more delays. Now is the time to fly. These rules will govern any examination of a partnership return filed for a tax year ending in 2018. Discuss the new rules including how to count partners, what an imputed underpayment is, who the partnership representative is, and the changes that may be for your partnership agreement.

11:45 a.m. - 12:30 p.m.

Lunch

12:30 - 1:20 p.m.

D - Rules of Engagement Dealing with the IRS

Colin Blalock, CGMA, PFS, CFP, Jones and Kolb, CPAs, Atlanta, Ga.

Danny Outlaw, CPA, O'Daniel Outlaw, CPA, Conyers, Ga.

What to expect when you are representing a client in an IRS Income Tax Examination. Address how returns are selected, where the examination takes place, the Information Document Request (IDR), the interview process and the examination. Focus on the preplanning needed and proper execution of your representation.

1:20 - 1:30 p.m.

Break

1:30 - 2:20 p.m.

E - Eggshell Audit and How to React

David Aughtry, J.D., LL.M., Chamberlain, Hrdlicka, White, Williams & Aughtry, Atlanta, Ga.

Eggshell audits age us all. What do you do when, in preparing for a civil audit, you conclude that it could take an ugly turn into the criminal abyss? Omitted income, imaginary or overstated deductions, and improper payments? How do you protect the client? How do you protect yourself? And how do your obligations change with respect to privileges and other protections?

2:20 - 2:35 p.m.

Break

2:35 - 4:15 p.m.

F - Open Panel Discussion

Art Auerbach, CPA, CGMA, Atlanta, Ga.

Colin Blalock, CGMA, PFS, CFP, Jones and Kolb, CPAs, Atlanta, Ga.

Cecily V. Welch, CPA, CFP, PFS, Welch Financial Advisors, LLC, Atlanta, Ga.

David Aughtry, J.D., LL.M., Chamberlain, Hrdlicka, White, Williams & Aughtry, Atlanta, Ga.

Danny Outlaw, CPA, O'Daniel Outlaw, CPA, Conyers, Ga.

A panel discussion focusing on actual examples of IRS examinations, issues incurred, and the corrected actions taken including an analysis of what transpired. Discuss live cases the participants are encountering and recommendations from the panel on the best approach to mitigate the negative impact. Topics covered will include working with an unreasonable agent, request to extend the statute, and challenges to documentation due to fact, law, documentation, or timelines.

REGISTRATION

Event Code: 13090

Name MI Last Member #

Company/Firm Name

Address City State Zip

Phone Fax Email

Registration Confirmation: ☐ Mail **OR** ☐ Email

Check here if registration includes a change of address: ☐

PRICING INFORMATION

	Members	Nonmembers	LIVE STREAM Members	LIVE STREAM Nonmembers
Early Registration Fee by November 14	<input type="checkbox"/> \$270	<input type="checkbox"/> \$370	<input type="checkbox"/> \$270	<input type="checkbox"/> \$370
Standard Registration Fee	<input type="checkbox"/> \$330	<input type="checkbox"/> \$430	<input type="checkbox"/> \$330	<input type="checkbox"/> \$430
Late Registration Fee after December 2	<input type="checkbox"/> \$370	<input type="checkbox"/> \$470	<input type="checkbox"/> \$370	<input type="checkbox"/> \$470

Cancellation Policy: Cancellations/Transfers made up to three weeks before the seminar or conference will not incur an administration fee. Cancellations/Transfers made during the Standard Fee time frame are subject to a \$50 administration fee. Cancellations/Transfers made within three business days are subject to a \$100 administration fee for members; \$150 for nonmembers. *Cancellations/No shows on the date of the event forfeit the entire registration fee. No refunds or transfers of course fee will be made after the date of the event.*



MATERIALS

The IRS Solutions Conference is a paperless conference and all materials will be available electronically as PDFs. Materials will be available to download in advance and participants will receive an email when they are available.

For more information on eMaterials visit: ematerials.gscpa.org.


ITEMS TO NOTE

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the conference at 404-504-2985 or 800-330-8889, Opt. 3.



If you have special needs under the Americans with Disabilities Act, please attach a written description or call 404-504-2985 or 800-330-8889, Opt. 3.

PAYMENT INFORMATION

☐ In Person Attendance **OR** ☐  LiveStream Attendance

- ☐ Use Money on Account
- ☐ Check for \$_____ made payable to The Georgia Society of CPAs
- ☐ Amount to charge credit card \$_____
- ☐ Personal Card **OR** ☐ Company Card
- ☐ Discover ☐ MasterCard ☐ AmEx ☐ Visa

Card Number Expiration Date

Name as it appears on card

Signature

REGISTER TODAY!

ONLINE registration available at www.gscpa.org

CALL GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order

MAIL your completed registration with credit card information or check made payable to The Georgia Society of CPAs to:

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