

# The Georgia Society of CPAs



## IRS SOLUTIONS CONFERENCE

December 7, 2016

GSCPA Learning Center

Atlanta, Georgia

Event Code: 13090, LS13090



The Georgia Society  
of CPAs

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IRS SOLUTIONS  
CONFERENCE

The Georgia Society  
of CPAs  
Six Concourse Parkway  
Suite 800  
Atlanta, GA 30328

# IRS SOLUTIONS CONFERENCE

**December 7, 2016 | Event Codes: 13090,  LS13090**

**GSCPA Learning Center | Atlanta, Georgia**

**8 hours of CPE credit | 6.7 hours of CLE credit (applied for)**

As the IRS focuses on increasing the quantity of audits performed, it's more important than ever for you to be knowledgeable and prepared to work with the IRS in a variety of situations. The IRS Solutions Conference will provide you with functional tools and an understanding of what the IRS is currently focusing on. Leading these discussions are experts in handling IRS issues from CPAs to attorneys to enrolled agents.

**Who Should Attend:** CPAs at all levels of experience in public practice. When representing clients on a regular basis, knowing how to work with and respond to the IRS in an array of situations is critical.

## FACILITY

### **The Georgia Society of CPAs Learning Center**

Six Concourse Parkway, Suite 800, Atlanta, Georgia 30328

404-231-8676 | 800-330-8889

Directions: [www.gscpa.org/content/ContinuingEducation/travelinfo.aspx](http://www.gscpa.org/content/ContinuingEducation/travelinfo.aspx)

## HOTEL

### **The Westin - Perimeter North**


Seven Concourse Parkway NW, Atlanta, Georgia 30328 | 770-395-3900

Rate: \$147 | Corporate Account Number: 309348 | Website: <http://bit.ly/WestinAtlantaGSCPA>

## LIVE STREAM ATTENDANCE

**Event Code:  LS13090 | CPE Credit: 8 hours | 6.7 hours of CLE credit (applied for)**



Live stream allows you to attend the conference from your home or office. You view the sessions in real time as part of the audience and have interaction with other attendees via chat areas. Live streamed sessions are indicated with this symbol: 

**For more information or to register, visit [www.gscpa.org](http://www.gscpa.org) or call 404-504-2985 or 800-330-8889, Opt. 3.**

# PROGRAM SCHEDULE

**7:15 - 8 a.m. Registration/Continental Breakfast**

**8 - 8:05 a.m. Welcome & Announcements**

**8:05 - 8:55 a.m.**


** A - Highlights of New IRS Examination and Appeals Procedures**

*Shelly Kay, CPA, J.D., Crowe Horwath, Atlanta, Ga.*

Discuss new IRS examination procedures and how to effectively deal with them, as well as recently published guidance for handling cases with the IRS Appeals Division.

**8:55 - 9:05 a.m. Break**

**9:05 - 10:20 a.m.**

** B - Options for Handling an IRS Audit When Negotiations Fizzle Out with the Examination Division**

*Vivian Hoard, J.D., Taylor English Duma, Atlanta, Ga.*

Present yourself in front of IRS with confidence. Learn what else you can do when negotiations are not going well. What role should the CPA play, and when you should consult an attorney?

**10:20 - 10:30 a.m. Break**

**10:30 - 11:45 a.m.**

** C - Understanding Valuation Disputes: From Examination Through Litigation**

*Anson Asbury, J.D., LL.M., Asbury Law Firm, Atlanta, Ga.*

*Greg Rhodes, J.D., LL.M., Sirote & Purmatt, Birmingham, Ala.*

Disputes over the valuation of assets, distributions, and property are often central to tax controversies involving estates, gifts, charitable contributions, and insurance contracts. Cover what to expect - and what to do - when the IRS challenges your client's valuation. Discussion will include recent trends in the use of appraisals and experts in examination, appeals and litigation.

**11:45 a.m. - 12:25 p.m. Lunch**

**12:25 - 1:40 p.m.**

** D - Foreign Bank Account and Asset Disclosures: Where We Stand**

*Jason Wiggam, Esq., The Wiggam Law Firm, Atlanta, Ga.*

Since 2009, the IRS has offered a variety of evolving initiatives and programs to encourage taxpayers with unreported offshore bank accounts and assets to come forward and become compliant. This program will review the current programs available to taxpayers who still have not come forward to report their foreign assets. An update will also be provided on current IRS initiatives and enforcement activities including the Swiss Bank program and Foreign Account Tax Compliance Act (FATCA).

**1:40 - 1:50 p.m. Break**

**1:50 - 2:40 p.m.**

** E - Transparency, Does it Exist? Use of the FOIA Request**

*Larry Brandau, EA, Tax IQ, LLC, McDonough, Ga.*

Learn what information you are entitled to and how to submit a Freedom of Information Act request.

**2:40 - 2:55 p.m. Break**

**2:55 - 4:10 p.m.**

** F - Cybersecurity for You and Your Clients**

*Chad Graves, Bennett Thrasher, Atlanta, Ga.*

Tax practitioners and their clients are being targeted by cybercrime at an alarming rate. Learn how to mitigate your risk and how to send secure emails and documents.

# REGISTRATION

Event Code: 13090

Name MI Last Member #

Company/Firm Name

Address City State Zip

Phone Fax Email

Registration Confirmation:  Mail **OR**  Email

Check here if registration includes a change of address:

## PRICING INFORMATION

	Members	Nonmembers	LIVE STREAM Members	LIVE STREAM Nonmembers
Early Registration Fee by <b>November 16</b>	<input type="checkbox"/> \$255	<input type="checkbox"/> \$355	<input type="checkbox"/> \$255	<input type="checkbox"/> \$355
Standard Registration Fee	<input type="checkbox"/> \$315	<input type="checkbox"/> \$415	<input type="checkbox"/> \$315	<input type="checkbox"/> \$415
Late Registration Fee after <b>December 2</b>	<input type="checkbox"/> \$355	<input type="checkbox"/> \$455	<input type="checkbox"/> \$355	<input type="checkbox"/> \$455

**Cancellation Policy:** Cancellations/Transfers made up to three weeks before the seminar or conference will not incur an administration fee. Cancellations/Transfers made during the Standard Fee time frame are subject to a \$50 administration fee. Cancellations/Transfers made within three business days are subject to a \$100 administration fee for members; \$150 for nonmembers. *Cancellations/No shows on the date of the event forfeit the entire registration fee. No refunds or transfers of course fee will be made after the date of the event.*



## MATERIALS

Choose how you wish to receive conference materials

- Download eMaterials **No printed materials provided**  
 Printed Materials **Will receive printed materials**

**Live Stream Attendees will receive eMaterials**

## ITEMS TO NOTE

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the conference at 404-504-2985 or 800-330-8889, Opt. 3.

If you have special needs under the Americans with Disabilities Act, please attach a written description or call 404-504-2985 or 800-330-8889, Opt. 3.

## PAYMENT INFORMATION

In Person Attendance **OR**  LiveStream Attendance

- Use Money on Account  
 Check for \$\_\_\_\_\_ made payable to The Georgia Society of CPAs  
 Amount to charge credit card \$\_\_\_\_\_  
 Personal Card **OR**  Company Card  
 Discover  MasterCard  AmEx  Visa

Card Number Expiration Date

Name as it appears on card

Signature

## REGISTER TODAY!

**CALL** GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order

**FAX** a completed registration form with credit card information to GSCPA at 404-237-1291

**INTERNET** registration available at [www.gscpa.org](http://www.gscpa.org)

**MAIL** your completed registration with credit card information or check made payable to The Georgia Society of CPAs to:

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