# Financial Institutions Conference

October 17, 2019 | Event Codes: 13095, © LS13095 GSCPA Learning Center | Atlanta, Georgia



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Financial Institutions
Conference

• Six Concourse Parkway Suite 800 Atlanta, GA 30328





# Financial Institutions Conference

October 17, 2019 | Event Codes: 13095, (2) LS13095

GSCPA Learning Center | Atlanta, Georgia

CPE Credit: 8.5 hours with a possible 6.5 Hours of A&A

CPAs working in or with all segments of the banking industry will benefit from detailed discussions with industry leaders regarding recent developments affecting financial institutions. Nationally recognized speakers will get to the heart of local and national banking outlooks and concerns. Now is the time to get the latest information that you need to navigate upcoming changes and challenges.

#### **FACILITY**

#### The Georgia Society of CPAs Learning Center

Six Concourse Parkway, Suite 800 | Atlanta, Ga. 30328 404-231-8676 | 800-330-8889

#### HOTEL

#### **The Westin - Perimeter North**

Seven Concourse Parkway NW, Atlanta, Ga. 30328 770-280-9860 | Website: bit.ly/WestinAtlantaGSCPA Please mention GSCPA when making your reservation.

#### **TASK FORCE**

#### **CHAIR**

Adam Weinstein, CPA
Federal Home Loan Bank of Atlanta, Atlanta, Ga.

#### **MEMBERS**

Sarah Saunders, CPA

Dixon Hughes Goodman LLP, Atlanta, Ga.

Danny Dukes, CPA

Danny F. Dukes and Associates, LLC, Canton, Ga.

Kris Trainor, CPA

Mauldin & Jenkins CPAs LLC, Atlanta, Ga.

### **ATTEND VIRTUALLY**

Live Stream Event Code: LS13095

CPE Credit: 8.5 hours with a possible 6.5 hours of A&A

Live stream allows you to attend the conference from your home, office or anywhere you can access the internet. You view the sessions in real time as part of the audience and have interaction with other attendees via chat areas. All conference sessions will be live streamed.

#### **PROGRAM SCHEDULE**

7:15 - 8 a.m.

**Registration and Continental Breakfast** 

8 - 8:05 a.m.

**Welcome and Announcements** 

8:05 - 8:55 a.m.

#### A - Economic Update

Roger Tutterow, Kennesaw State University, Kennesaw, Ga. Hear from one of the most trusted names in economics in Georgia regarding the current national, regional, and local economic environments, focusing on new growth. Discuss employment, interest rates, real estate markets, GDP, and inflation and their influence on business spending.

8:55 - 9:05 a.m.

**Networking Break** 

9.05 - 10.20 a m

# B - Don't Let CECL Consume ALL Your Attention: Practical Insights for Implementation and Beyond (A&A)

Robin Sawyer, CPA and Allison Tanju, CPA, Dixon Hughes Goodman, Atlanta, Ga.

The new credit losses standard allows for a variety of different methods to calculate credit losses, all of which differ from the historical manner that banks use currently. Hear some practical insights from the implementation battlefield on progress to date and learn how to proactively manage your process to ensure effective and efficient implementation for day one and beyond.

10:20 - 10:25 a.m.

**Networking Break** 

10:25 - 11:40 a.m.

## © C - Accounting and Auditing Update for Financial Institutions (A&A)

Robert M. Stevens, CPA, Elliot Davis, Greenville, SC
Receive a comprehensive review of recent standard-setting activities of the FASB, PCAOB/SEC, and others. Not only will this session bring you up-to-date on the requirements, but it also provides you with illustrations to help you apply the guidance in practice. You'll learn about the latest standards, relevant exposure drafts, and direction focusing on issues applicable to accountants and attestation practitioners in the financial institution industry.

11:40 a.m. - 12:20 p.m.

Lunch

12:20 - 1:35 p.m.

## D - Federal Home Loan Bank of Atlanta: Market Risk Management Framework (A&A)

Colin Gatewood and Haig Kazazian III, Federal Home Loan Bank of Atlanta, Atlanta, Ga.

Discuss sources of market risk and market risk measurement techniques with examples to help interpret results.

1:35 - 1:45 p.m.

**Networking Break** 

1:45 - 2:35 p.m.

#### E - Banking Law Update

Clifford S. Stanford, J.D. and Jessica Keenum, J.D., Alston & Bird, Atlanta, Ga.

Review recent changes in Georgia and federal laws and regulations that affect the banking industry.

2:35 - 2:40 p.m.

**Networking Break** 

2:40 - 3:30 p.m.

#### F - Internal Audit Best Practices (A&A)

Michael Gordon, CPA, Mauldin & Jenkins, Atlanta, Ga.

Focus on key components of the internal audit program, including the development of a comprehensive risk assessment that addresses all significant areas and risks of the institution and the governance responsibilities of the Audit Committee and management. Highlight relevant regulatory guidance and examiner expectations for the internal audit function.

3:30 - 3:35 p.m.

**Networking Break** 

3:35 - 4:25 p.m.

## G - Accounting and Regulatory Key Insights and Industry Hot Topics (A&A)

Jon Tomberlin, Dixon Hughes Goodman, Atlanta, Ga.

Armed with helpful takeaways from the accounting and regulatory landscape, learn about hot topics and recent developments in the financial services industry to bring back to your bank. Wrap up the day with industry trends to position your bank for success now and in the future.

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Company/Firm Name						
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PRICING INFORMATION	ON					
	Members	Nonmembers	LIVE STREAM Members	LIVE STREAM Nonmembers		
Early Registration Fee by September 26	\$280	\$380	□ \$280	□ \$380		
Standard Registration Fee	<b>□</b> \$340	<b>□</b> \$440	\$340	<b>□</b> \$440		
Late Registration Fee after October 14	\$370	<b>□</b> \$470	<b>3</b> \$370	<b>470</b>		
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## **REGISTER TODAY!**

 $\textbf{ONLINE} \ \text{registration available at www.gscpa.org or http://bit.ly/Financial19}$ 

MAIL your completed registration with credit card information or check made payable to The Georgia Society of CPAs to:

The Georgia Society of CPAs Six Concourse Parkway, Suite 800 Atlanta, GA 30328

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