

The Georgia Society of CPAs

FINANCIAL INSTITUTIONS CONFERENCE

September 19, 2017 | Event Code: 13095

GSCPA Learning Center, Atlanta, Georgia



The Georgia Society
of CPAs

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FINANCIAL INSTITUTIONS CONFERENCE

The Georgia Society
of CPAs



Six Concourse Parkway
Suite 800
Atlanta, GA 30328

FINANCIAL INSTITUTIONS CONFERENCE

September 19, 2017 | Event Codes: 13095,  LS13095

GSCPA Learning Center | Atlanta, Georgia

CPE Credit: 8 hours CPE (with a possible 4.5 hours A&A)

CPAs working in or with all segments of the banking industry will benefit from detailed discussions with industry leaders regarding the latest trends and developments affecting financial institutions. Nationally recognized speakers will get to the heart of local and state-wide banking outlooks and concerns. Now is the time to get the latest information that your business needs to navigate upcoming changes and challenges.

Who Should Attend: CPAs with financial institution clients, preparers and/or auditors of financial statements, financial executives, regulators, controllers and CFOs working in financial institutions of all sizes.

FACILITY

The Georgia Society of CPAs Learning Center

Six Concourse Parkway, Suite 800 | Atlanta, Ga. 30328 | 404-231-8676 | 800-330-8889

HOTEL

The Westin - Perimeter North


Seven Concourse Parkway NW, Atlanta, Ga. 30328 | 770-280-9860 | Website: bit.ly/WestinAtlantaGSCPA

Please mention GSCPA when making your reservation.

CAN'T ATTEND IN PERSON? LIVE STREAM ATTENDANCE IS AVAILABLE!

Event Code:  LS13095 | CPE Credit: 8 hours (with a possible 3.5 hours of A&A)



Live stream allows you to attend the conference from your home or office. You view the sessions in real time as part of the audience and have interaction with other attendees via chat areas. Live streamed sessions are indicated with this symbol: 

For more information or to register, visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3.

TASK FORCE

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Federal Home Loan Bank of Atlanta, Atlanta, Ga.

Sarah Saunders, CPA
Dixon Hughes Goodman LLP, Atlanta, Ga.

Kris Trainor, CPA
Mauldin & Jenkins CPAs LLC, Atlanta, Ga.

Adam Weinstein, CPA
Federal Home Loan Bank of Atlanta, Atlanta, Ga.

PROGRAM SCHEDULE

7:15 - 8 a.m.

Registration and Continental Breakfast

8 - 8:05 a.m.

Welcome and Announcements

8:05 - 8:55 a.m.

A - Economic Update

Roger Tutterow, Ph.D., Michael J. Coles College of Business, Kennesaw State University, Kennesaw, Ga.

Discuss current national, regional, and local economic environments, focusing on new growth, as well as employment, interest rates, real estate markets, GDP, inflation and their influence on business spending. Also, hear what businesses can expect from the Trump administration and Congress regarding proposed changes to this sector.

8:55 - 9:05 a.m.

Break

9:05 - 11:20 a.m.

B - CECL is Coming: Are You Ready? (A&A)

Michael Umscheid, ARCSys, Norfolk, Va.

Find out how and when the new CECL model and the new lease accounting standard will impact your bank or your clients. Discuss what other accounting pronouncements issued or in process might impact you and how the regulatory environment will be affected by new accounting pronouncements.

11:20 a.m. - 12 p.m.

Lunch

12 - 1:15 p.m.

C - Regulatory and Legal Update

Jim McAlpin and Jonathan Hightower, Bryan Cave, Atlanta, Ga.

The prospect of regulatory reform for banks over the coming months or years has increased as policymakers reconsider past legislation or amend the scope of certain existing regulations. Congress is working to “dismantle” Dodd-Frank and replace it with pro-growth policies. Take a look at the impact that this and other regulatory changes affect financial institutions in the coming years.

1:15 - 1:30 p.m.

Break

1:30 - 2:20 p.m.

D - Accounting and Auditing Update (A&A)

Doug Mims, Carr, Riggs & Ingram, Atlanta, Ga.

Since all financial institutions will be affected to some extent by the new revenue recognition and the leases guidance, management must evaluate how policies, procedures, and guidelines may need to change to support the accounting and reporting for the new criteria.

2:20 - 2:25 p.m.

Break

2:25 - 3:15 p.m.

E - Credit Risk Management (A&A)

David Ruffin, Dixon Hughes Goodman, Atlanta, Ga.

Discuss why banks need to embrace the differences in transactional credit risk from the more quantitative macro portfolio risk monitoring going forward. Look at five key bank activities where transactional underwriting and macro credit analysis work in concert to impact your bank's lending and risk management practices.

3:15 - 3:25 p.m.

Break

3:25 - 4:15 p.m.

F - Vendor Risk Management

Alp Can, Federal Home Loan Bank of Atlanta, Atlanta, Ga.

Third-party relationships are becoming a critical component of operational risk frameworks for organizations of all sizes. Amid mounting pressure from regulators, financial institutions are challenged with meeting regulatory expectations and ensuring their programs help mitigate the risks related to third-party relationships.

REGISTRATION

Event Code: 13095

Name MI Last Member #

Company/Firm Name

Address City State Zip

Phone Fax Email

Registration Confirmation: Mail **OR** Email

Check here if registration includes a change of address:

PRICING INFORMATION

	Members	Nonmembers	LIVE STREAM Members	LIVE STREAM Nonmembers
Early Registration Fee by August 25	<input type="checkbox"/> \$270	<input type="checkbox"/> \$370	<input type="checkbox"/> \$270	<input type="checkbox"/> \$370
Standard Registration Fee	<input type="checkbox"/> \$330	<input type="checkbox"/> \$430	<input type="checkbox"/> \$330	<input type="checkbox"/> \$430
Late Registration Fee after September 15	<input type="checkbox"/> \$370	<input type="checkbox"/> \$470	<input type="checkbox"/> \$370	<input type="checkbox"/> \$470

Cancellation Policy: Cancellations/Transfers made up to three weeks before the seminar or conference will not incur an administration fee. Cancellations/Transfers made during the Standard Fee time frame are subject to a \$50 administration fee. Cancellations/Transfers made within three business days are subject to a \$100 administration fee for members; \$150 for nonmembers. Cancellations/No shows on the date of the event forfeit the entire registration fee. No refunds or transfers of course fee will be made after the date of the event.




MATERIALS

Choose how you wish to receive conference materials

- Download eMaterials **No printed materials provided**
 Printed Materials **Will receive printed materials**

ITEMS TO NOTE

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the conference at 404-504-2985 or 800-330-8889, Opt. 3.

 If you have special needs under the Americans with Disabilities Act, please attach a written description or call 404-504-2985 or 800-330-8889, Opt. 3.

PAYMENT INFORMATION

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 Amount to charge credit card \$_____
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INTERNET registration available at www.gscpa.org

CALL GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order

FAX a completed registration form with credit card information to GSCPA at 404-237-1291

MAIL your completed registration with credit card information or check made payable to The Georgia Society of CPAs to:

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