


Employee Benefit Plan Conference

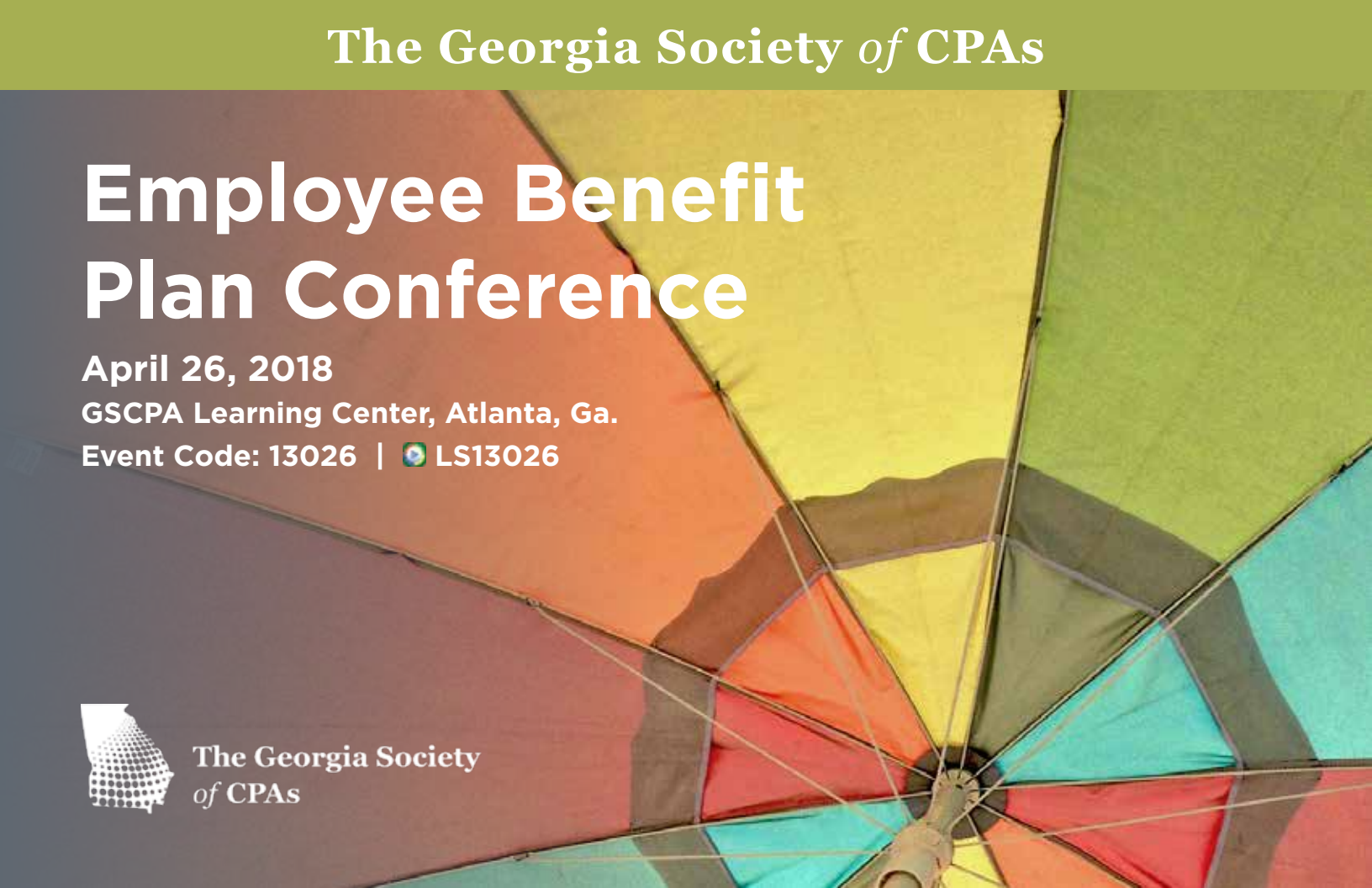
April 26, 2018

GSCPA Learning Center, Atlanta, Ga.

Event Code: 13026 |  LS13026




The Georgia Society
of CPAs



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Employee Benefit
Plan Conference


The Georgia Society
of CPAs
Six Concourse Parkway
Suite 800
Atlanta, GA 30328

Employee Benefit Plan Conference

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GSCPA Learning Center, Atlanta, Ga.

CPE: 8 hours (including a possible 8 hours A&A credit)

Changes are happening at a rapid pace and this year we are faced with unique developments pertaining to employee benefit plans. The **2018 Employee Benefit Plan Conference** will allow you to acquire the knowledge you need to navigate the ins and outs of changing legislation and regulatory issues. Meet with local and national experts to address the largest issues you're facing.

Who Should Attend: CPAs, auditors, tax practitioners, plan sponsors and third-party administrators, professionals and consultants specializing in auditing and reporting of employee benefit plans, tax and regulatory consulting, and preparing and submitting returns.

Facility

THE GEORGIA SOCIETY OF CPAs LEARNING CENTER

Six Concourse Parkway, Suite 800, Atlanta, Georgia 30328 | 404-231-8676 | 800-330-8889

Directions: www.gscpa.org/content/ContinuingEducation/travelinfo.aspx

Hotel

THE WESTIN - PERIMETER NORTH

Seven Concourse Parkway NW, Atlanta, Georgia 30328 | 770-395-3900

Rates start at: \$152 | Corporate Account Number: 309348 | Website: <http://bit.ly/WestinAtlantaGSCPA>

Task Force

Chair: Anne Morris, CPA, Windham Brannon, Atlanta, Ga.

Vice Chair: Jodi Malis, CPA, Hancock, Askew & Co., Atlanta, Ga.

Missy Herbert, CPA, Warren Averett, Atlanta, Ga.

Gregory M. Clark, CPA, CGMA, BCCG, Gainesville, Ga.

Brian Muia, CPA, Jones and Kolb, Atlanta, Ga.

Chris Rouse, CPA, Windham Brannon, PC, Atlanta Ga.

Beth Garner, CPA, BDO, Atlanta, Ga.

LIVE STREAM ATTENDANCE

Event Code:  LS13026 | **8 hours (including a possible 8 hours A&A credit)**



Live stream allows you to attend the conference from your home or office. You view the sessions in real time as part of the audience and have interaction with other attendees via chat areas.

For more information or to register, visit www.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3.



SCHEDULE AT-A-GLANCE

THURSDAY, APRIL 26

7:15 - 8 a.m.	Continental Breakfast/Registration
8 - 8:05 a.m.	Welcome and Announcements
8:05 - 9:20 a.m.	🗣️ A. Department of Labor Update (A&A)
9:20 - 9:30 a.m.	Break
9:30 - 10:45 a.m.	🗣️ B. A&A Update For Employee Benefit Plans (A&A)
10:45 - 10:55 a.m.	Break
10:55 a.m. - 12:10 p.m.	🗣️ C. Fireside Chat - What Every Auditor wants to ask a Competent ERISA Attorney (A&A)
12:10 - 1 p.m.	Lunch
1 - 2:15 p.m.	🗣️ D1. What You Need to Know: Documentation and Participant Testing (A&A)
	🗣️ D2. Tax Update and Form 5500
2:15 - 2:25 p.m.	Break
2:25 - 3:40 p.m.	🗣️ E1. Peer Review; Focus on Avoiding Non-Conforming Engagements (A&A)
	🗣️ E2. Understanding the Plan Document and Correcting Operational Defects (A&A)
3:40 - 3:50 p.m.	Break
3:50 - 4:20 p.m.	🗣️ F. Ask the Experts: Panel Discussion Answering Your Toughest Questions (A&A)

REGISTRATION

Event Code: 13026

Name MI Last Member #

Company/Firm Name

Address City State Zip

Phone Fax Email

Registration Confirmation: Mail **OR** Email

Check here if registration includes a change of address:

PRICING INFORMATION

	Members	Nonmembers	LIVE STREAM Members	LIVE STREAM Nonmembers
Early Registration Fee by April 5	<input type="checkbox"/> \$270	<input type="checkbox"/> \$370	<input type="checkbox"/> \$270	<input type="checkbox"/> \$370
Standard Registration Fee	<input type="checkbox"/> \$330	<input type="checkbox"/> \$430	<input type="checkbox"/> \$330	<input type="checkbox"/> \$430
Late Registration Fee after April 23	<input type="checkbox"/> \$370	<input type="checkbox"/> \$470	<input type="checkbox"/> \$370	<input type="checkbox"/> \$470

Cancellation Policy: Cancellations/Transfers made up to three weeks before the seminar or conference will not incur an administration fee. Cancellations/Transfers made during the Standard Fee time frame are subject to a \$50 administration fee. Cancellations/Transfers made within three business days are subject to a \$100 administration fee for members; \$150 for nonmembers. *Cancellations/No shows on the date of the event forfeit the entire registration fee. No refunds or transfers of course fee will be made after the date of the event.*

BREAKOUT SESSIONS

Choose one session per time slot

1 - 2:15 p.m.

D1. What You Need to Know: Documentation and Participant Testing (A&A)

D2. Tax Update and Form 5500

2:25 - 3:40 p.m.

E1. Peer Review: Focusing on Non-Conforming Engagements (A&A)

E2. Understanding the Plan Document and Correcting Operational Defects (A&A)

PAYMENT INFORMATION

In Person Attendance **OR** **Live Stream Attendance**

Use Money on Account

Check for \$_____ made payable to The Georgia Society of CPAs

Amount to charge credit card \$_____

Personal Card **OR** Company Card

Discover MasterCard AmEx Visa

Card Number Expiration Date

Name as it appears on card

Signatures



MATERIALS

Choose how you wish to receive conference materials

Download eMaterials **No printed materials provided**

Printed Materials **Will receive printed materials**

Live Stream attendees will receive eMaterials

ITEMS TO NOTE

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the conference at 404-504-2985 or 800-330-8889, Opt. 3.

If you have special needs under the Americans with Disabilities Act, please attach a written description or call 404-504-2985 or 800-330-8889, Opt. 3.

REGISTER TODAY!

INTERNET registration available at www.gscpa.org

CALL GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order

MAIL your completed registration with credit card information or check made payable to The Georgia Society of CPAs to:

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