

MARK YOUR CALENDARS---SPECIAL JANUARY MEETING!!!

The North Atlanta Chapter of the Georgia Society of CPAs is pleased to announce a special meeting event for the chapter's monthly meeting, to be held on January 31, 2008 at the Retreat of Dunwoody. The January meeting will be a joint meeting with the Financial Planning Association of Georgia.

This is an annual FPA of Georgia event that you won't want to miss! We have two dynamic speakers for this presentation:

- Mr. Gregory Miller, Chief Economist, Sun Trust Bank, will provide an economic update and discuss his projections for 2008
- Mr. Richard L. Randall, Chairman, National Network of Estate Planning Attorneys, will discuss wealth planning considerations for your client's wealth, to maximize the benefits to the donor and recipients

Note!!! we normally meet on the third Thursday of each month, but please pay special attention to the January, 2008 schedule.

Meeting Details:

Location: Retreat of Dunwoody (across the street from Villa Christina), 1000 Summit Boulevard Atlanta, GA 30319 on Thursday,

Meeting Date: January 31, 2008, 3:45 PM (registration)

Cost: \$20 per person, including guests

Reservations: Email name and member #---nacgscpa@yahoo.com

Mark Your Calendars Now for this Special Event!

**January 31, 2008 ~ 3:45 – 7:00 PM ~ Retreat of Dunwoody
FPA of Georgia & North Atlanta CPA Society
Meeting Agenda**

- 3:45 Registration, Networking and Hors D'oeuvres
- 4:00 Welcome & Announcements ~ FPAGA, Society FSP & CPA Society Presidents
- 4:05 FPA Gold Partner Presentation (15 minutes)
Ash Brokerage
- 4:20 Speaker Presentation “Economic Update”
Gregory Miller, Chief Economist at SunTrust -
- 5:10 Break
- 5:25 Speaker Presentation “Wealth Reception Planning™”
Richard L. Randall, Chairman, National Network of Estate Planning Attorneys
- 7:05 Closing Remarks & Adjournment

DIRECTIONS TO THE RETREAT OF DUNWOODY

From the Airport:

Take I-85/I-75N (14 miles) to GA 400 (exit 87) to I-285 East (4B). *Refer to directions below.*

From GA 400:

Take I-285 East to Ashford-Dunwoody Road (Exit 29). Stay in the far right hand lane, which will put you onto Lake Hearn Drive. At first traffic light, turn **LEFT** onto Parkside Place. Travel one block and turn **RIGHT** into the Perimeter Summit Complex. At the stop sign, go **STRAIGHT** ahead to the 1001 Building to Self Parking.

From I-85 & I 285 (Spaghetti Junction):

Take I-285 West to Ashford-Dunwoody Road (Exit 29) and turn **LEFT**. Crossover I-285. At the first traffic light, turn **RIGHT** onto Lake Hearn Drive. At next traffic light, turn **LEFT** onto Parkside Place. Travel one block and turn **RIGHT** into the Perimeter Summit Complex. At the stop sign, go **STRAIGHT** ahead to the 1001 Building to Self Parking.

The Executive Dining Room and Atrium Ballroom are located on the Cafeteria level of the building.