



Chapter News



Gwinnett Chapter

January 2008

www.gscpa.org

[Unsubscribe](#)

Chapter Meeting Information

Please join us at the Gwinnett Place Marriott on Tuesday, January 15, 2008 for a very special program. Mr. Morgan is a prominent Portfolio Manager and a very sought after speaker on investment issues. His presentation: Economic & Financial Market Forecast - 2008 will provide you with some guidance on investment opportunities in the new year.

In addition, the Gwinnett Chapter of the GSCPA and the Educational Foundation of the GSCPA are pleased to award two educational scholarships, of \$1,500 each, to Alana K. Riley and Kristina A. Ferguson, both of whom are students at the University of Georgia.

Please RSVP as early as possible because Daniel's presentations sell out early.

Speaker: Daniel A. Morgan, VP

Topic: Economic & Financial Market Forecast - 2008

CPE: 1 hour

Gwinnett Place Marriott is located off I-85 at Pleasant Hill Road, Duluth, GA 30096. (As you exit I-85, turn in opposite direction of Gwinnett Place Mall and the hotel is on the right.)

Cost of the meeting is \$25 if you are a member of the Gwinnett chapter and \$30 for nonmembers. You can register by contacting [Jack Milner](#) at J Milner, CPA, P.C. at (678) 473-0363. If you register by e-mail, type "Chapter Registration" in the subject line. Please furnish your Georgia Society membership number when you register. Our [chapter web site](#) also has a registration link which creates an email to me.

Please register by 5 p.m. on Monday, January 14, 2008.

Agenda:

- 5:30 - 6 p.m. Registration and social
- 6 - 6:30 p.m. Dinner and announcements
- 6:30 - 7:30 p.m. Speaker presentation

Menu: Marinated London Broil with rich Madeira sauce; with assorted rolls and butter, baby wedge salad, chef's choice of starch and fresh vegetables, key lime pie.

Speaker's Biography

Daniel Morgan is a Vice President & Portfolio Manager with twenty years of experience in investment management. Daniel earned a BS degree in Business from the University of Florida and an MBA in Finance from the University of Miami. Prior to joining Synovus Trust Company, he served as senior portfolio manager at Noble Capital Management. Daniel started his career with Kidder Peabody on Wall Street in 1987. Daniel works with a team of investment professionals that manages assets in excess of \$5.45 billion.