

DeKalb Chapter Newsletter SEPTEMBER 2006 Volume 15, Issue 4

September 2006 MEETING

When: Tuesday, September 26, 2006

Time: 5:30 – 6:20 John Rogers, Attorney At Law – "How to Avoid Malpractice

(and Some Other Thoughts Too)"

6:20 – 7:10 Dinner

7:10 – 8:00 John Rogers – Part 2

Where: Petite Auberge Restaurant

2935 North Druid Hills Road, Toco Hill Shopping Center

Cost: \$25.00 Members, \$30.00 Others

CPE: 2 hours

Reservations to: Beverly Cox at <u>b-cox@mindspring.com</u> or phone 770.454.9307 or fax 770.454.9864 (Please furnish your member # when registering) **Please do so no later than noon on Monday, September 25, 2006.**

ABOUT THIS MONTH'S SPEAKER John Rogers

John Rogers is a lawyer who works for Carlock, Copeland, Semler & Stair, LLP. He concentrates his practice on defending accountants, lawyers, and other professionals. John grew up here in Atlanta and then graduated from Davidson College in 1996. He received his law degree from the University of Georgia in 1999. After clerking for a federal judge in Augusta for two years, John came back to Atlanta. He has worked for Carlock Copeland for four years.

John defends accountants accused of malpractice in audits and tax preparation. However, part of his job entails speaking to accountants on how to avoid malpractice lawsuits in the first place.

MESSAGE FROM THE PRESIDENT

I wish to thank all the following people who attended the August Chapter meeting: Marilyn Bakus, Terry Baker, Kyle Bartleson, John Bingeman, Theo Brescia, Lisa Carr, Mildred Chandler, Karen Cook, Beverly Cox, Saxon Dasher, David Davis, H. Callaway

Dorsey, Royce Duncan, John Joiner, Jim Leathers, Patty Leathers, Patricia McHenry, Joe Patterson, Al Raab, Glen Richards, Karen Smith, Lisa Stone, Jim Warren, Randy Whitelock, and Mickey Wilder. To all other regular attendees, that missed the meeting, I hope that everything is going well for you, and hope to see you at the next meeting.

Please remember to bring a business card and give it to Beverly Cox at the upcoming meeting if you want to be in the drawing in November. Also, our "Bring a CPA Night" is the November meeting, please bring a fellow CPA.

Mary Rodriguez

DeKalb Chapter Member Highlighted this Month Gail Margolies Reid

Gail Margolies Reid, CPA, is the owner and CEO of Paramount Business Advisors. Established in 1987 as Gail Margolies Reid, CPA, PC, Paramount Business Advisors provides accounting, tax and business consulting services to a very diverse range of small and medium sized businesses. Gail is dedicated to serving her clients as a trusted business advisor. The foundation of her firm is built on establishing long term relationships with clients who appreciate her tax and accounting expertise but also value her concern for the success of their businesses.

Gail develops business plans for many of her clients and has expertise in working with multinational companies. Her clients include companies that have international affiliates in China, England, Italy, Jordan and Brazil. One of the firm's oldest clients is a company that began trading in China in 1988 and continues to conduct business with manufacturers in China's ceramic tile industry.

Born and raised in New York, Gail was graduated cum laude from Brandeis University (Waltham, Massachusetts) in 1977 with a BA in Sociology. After moving to Atlanta and working in several companies, Gail decided to become a CPA to better serve the management needs of small to medium sized businesses. Gail attended Georgia State University and was hired by Arthur Andersen & Company in 1983, where she worked in both the audit and tax divisions.

Gail is a member of the American Institute of Certified Public Accountants, the Georgia Society of CPAs and the RanOne International Accountants Network. She currently serves as the Treasurer for It's The Journey, Inc., which sponsors the Atlanta 2 Day Walk for Breast Cancer and is the founding Treasurer of Punch Out Breast Cancer. She has also served on the Board of Zoo Atlanta and has chaired the Brandeis Atlanta Alumni Council.

Tentative Upcoming Meeting Schedule & Speakers

9/26/2006 John C. Rogers, Attorney At Law: Avoiding Malpractice

10/24/2006 Walt Bryde: 360 Financial Literacy & Volunteerism

11/28/2006	GSCPA VP James Metzler: Small Firms/Sole Practitioners
12/9/2006	Jim Martin: Saturday 8 Hours A&A Course
1/23/2007	Chuck Hodges: Tax Update
2/27/2007	Need a Speaker
4/24/2007	Paula Mooney (Incoming President) and Scholarship Presentations
5/22/2007	Need a Speaker