



Chapter News



Buckhead Chapter

March 2008

www.gscpa.org

[Unsubscribe](#)

Meeting Information

Join us for an Informative Presentation on ESOPs – Overviews, Transactions and Exit Strategies.

Speaker: Mr. James Powers, Managing Director
Citi Capital Strategies

Date: Tuesday, March 18, 2008

Time: 11:30 a.m.

Location: [Roy's Restaurant](#) **Phone:** 404-231-3232
3475 Piedmont Rd NE, Suite 120,
Atlanta, GA 30305

Located in the Marsh Building at corner of Piedmont and Lenox

CPE: One Hour credit (not qualified for A&A)

Cost: \$25 - All Attendees

Door prize: \$25 American Express gift certificate. **Must RSVP to be eligible.**

Please invite colleagues to the interesting and timely topic!

RSVP to [Deborah Reeder](#) by mid-morning on Friday, March 14.

For list of additional meeting dates, please see our [chapter web site](#).

Speaker's Biography

James Powers, Managing Director

Office: 404-266-6498

Email: james.l.powers@citi.com

Mr. Powers joined Citigroup in November 2006, to lead ESOP deal execution for Citi Capital Strategies. Prior to joining Citi Capital Strategies, Mr. Powers was a Managing Director with Duff & Phelps. Mr. Powers brings more than 15 years of corporate financial advisory experience to Citigroup Capital Strategies, and has provided services to clients for a variety of purposes, including fairness opinions for corporate transactions, solvency opinions, valuation analyses for leveraged and unleveraged ESOPs and advisory services related to the sale, merger and divestiture of privately held companies and public and private company subsidiaries. Mr. Powers also provides valuation and financial analyses for estate planning, litigation support, financial reporting (FASB Statements 141 and 142) and corporate tax purposes.

Prior to joining Duff & Phelps, Mr. Powers held senior positions at two national valuation and financial advisory firms. Additionally, he was previously employed in the financial advisory groups of BDO Seidman, LLP and Ernst & Young, LLP, as well as Nations Bank (now Bank of America).

Mr. Powers is a professional member of the ESOP Association and the National Center for Employee Ownership (NCEO), and frequently speaks on valuation topics at events sponsored by both of these organizations. In 2005, Mr. Powers was elected to the board of directors of Prevent Blindness Georgia, an affiliate of Prevent Blindness America, a nonprofit organization that provides free vision screening tests to preschool children and elderly patients.

Mr. Powers received a B.A. in economics from Georgia State University and an M.B.A. from Georgia State University. He is a Series 7 Registered Securities Representative.

2007-2008 Meeting Schedule

April 22, 2008 - Roy's Restaurant - Subject: TBA

May 20, 2008 - Maggiano's Restaurant – EVENING MEETING – (change of location)
Joint Program with IMA
Generational Issues in the Accounting Profession

2007-2008 Chapter Officers

President: [Geoffrey M. Rhines](#)

404-995-3698

Vice President: [Julie E. Lamers](#)

404-250-4050

Secretary: [Deborah Reeder](#)

404-504-2949

Treasurer: [Carolyn Turnbull](#)

404-330-2000