



# Chapter News



Atlanta Chapter

February 2008

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## President's Message

On behalf of the Board of Directors of the Atlanta Chapter of the GSCPA, I want to invite you to participate in the vote for officers of the Atlanta Chapter at our February meeting. Our meeting will occur on February 19, 2008, and the vote will be followed by a presentation entitled '2007 Tax Update' by Kevin Rose of Frazier & Deeter, LLC. We're sure you'll enjoy it and we look forward to seeing you there.

The Atlanta Chapter Officers continue to give thought to the question: What does the Atlanta Chapter mean to you, and how can you use it to grow professionally? We are working to help you make progress related to continuing education and developing your professional network and career path, and have fun in the process. We also work to provide a comfortable environment for students as they advance to enter our profession. As we move toward these goals, we see a need for members to join the leadership team to help us carry out the initiatives of education and professional development, and we welcome your ideas. If you want to be involved this year, reach out to any of the chapter officers or committee chairs. We'll be happy to find a position to best help you achieve your goals.

Thanks,  
Michael Levine  
Atlanta Chapter President

## Chapter Meeting Information

### Meeting Information

**Date:** February 19, 2008

**Location:** Vintage Room, Renaissance Hotel, 590 West Peachtree Street, Atlanta (conference room - adjacent to buffet line on street level of hotel)

**Time:** 12 p.m. (please arrive 20+ minutes early for registration)

**Cost:** \$20 cash or check (includes lunch and 1 hour of CPE credit)

**Speaker:** Kevin Rose, CPA, CFP

**Topic:** 2007 Tax Update

GSCPA Atlanta Chapter meetings are open to professionals with interest in the topic being discussed. The meetings also happen to be great opportunities to meet other professionals. If you know of someone who would benefit by attending this month's meeting, please forward this invitation to them with a request to RSVP.

**Please forward your reservations/cancellations via email ASAP to:**

[Kris Clark](#), Atlanta Chapter Secretary

**Complimentary valet parking** is available at the Renaissance main entrance for those attending the Atlanta Chapter meeting.

## Speaker's Biography

**Kevin Rose, CPA, CFP**  
**Tax Supervisor, Frazier & Deeter, LLC**

Mr. Rose's primary responsibilities are in the areas of tax consulting and tax planning. Mr. Rose also functions as a

taxpayer advocate in the face of IRS, as well as state and local, inquiries and/or audits. Some of his additional responsibilities include structuring and executing multi-state, tax-deferred real estate exchanges, handling international compliance issues, and designing tax strategies to mitigate the tax effects for various taxpayer transactions.

Mr. Rose has extensive experience in the industry areas of real estate, construction, hospitality, healthcare, manufacturing, distribution, technology, as well as tax planning for high net worth individuals. Consequently, Mr. Rose is well-versed in partnership, S corporation, C corporation, and individual tax issues and strategies. In addition, Mr. Rose routinely provides compliance services, such as retirement, education, and income tax planning, for the firm's individual clients.

Prior to joining Frazier & Deeter, Mr. Rose worked as an Account Executive at Morgan Stanley. In his position at Morgan Stanley, he assisted high net worth clients with asset allocation based on financial positions and risk. Additionally, he advised clients on debt management and personal financial planning. Mr. Rose recently passed the Certified Financial Planner examination in July 2006.

Furthermore, Mr. Rose has taken it upon himself to educate the public about recent tax legislation by speaking to various audiences on a variety of topics ranging from employee benefits to tax breaks for domestic manufacturers. Mr. Rose has also authored several articles including "Guidance from Treasury and IRS Shed Light on Section 199 Deduction", which was published in the May 2006 edition of The Tax Adviser. Additionally, Mr. Rose recently penned an article for the firm's newsletter, Ocean Views, on recently enacted tax legislation.

## 2007 - 2008 Meeting Schedule

**March 18, 2008** - Jim Tinsley "Tax Credits for Georgia Businesses"

**April 22, 2008** - Tom Rosseland "Leveraging Trade Secret Laws to Increase a Company's Corporate Value"

**May 20, 2008** - TBA